

CANDIDATE & TREASURER

Workshop

A presentation for Oakland Ethics



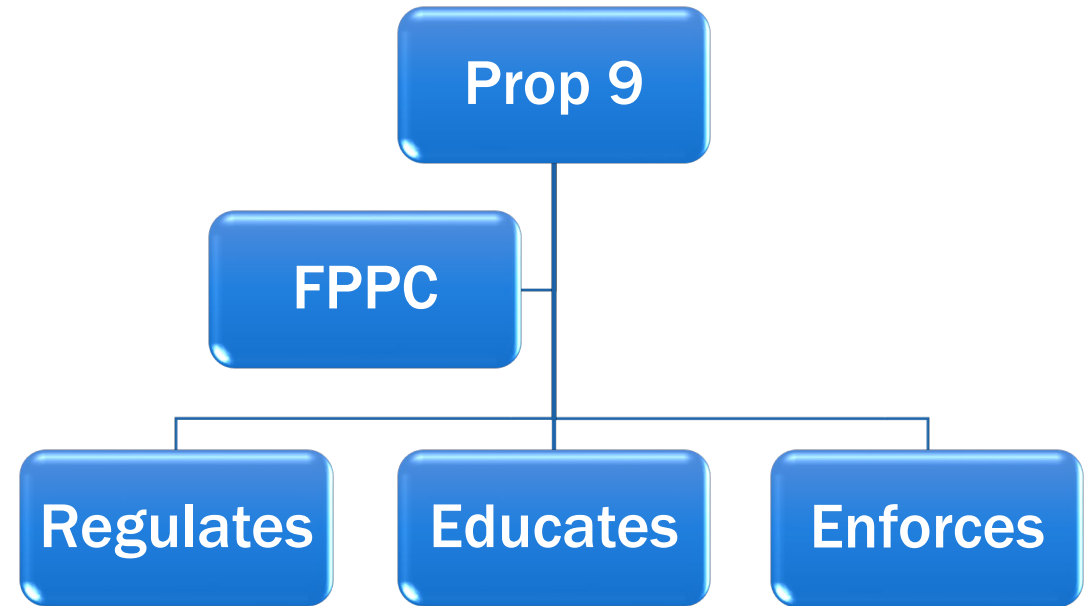
Presented by: Chloe Hackert

Fair Political Practices Commission

Education and External Affairs Unit

April 12, 2024

FAIR POLITICAL PRACTICES COMMISSION (FPPC)



OBJECTIVES

Let's learn about



- Campaign Forms
- Committees IDs
- Campaign Bank Accounts
- Recordkeeping
- Campaign Contributions
- Form 460s
- Form 497s
- Filing Schedules
- Advertisement Disclosures
- Mass Mailing
- After the Election



CAMPAIGN FORMS

Forms 501, 470, 410, and 700.

METHODS OF FILING

COMMON METHODS

- Electronically
- Regular mail
- In person

QUICK TIPS

- Varies by form and/or jurisdiction, check with local filing officer
- Read over the instructions carefully

FORM 700

STATEMENT OF ECONOMIC INTERESTS

WHEN

- By the declaration for candidacy deadline

WHERE

- File with your local elections office

*** Public document**

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION		STATEMENT OF ECONOMIC INTERESTS COVER PAGE A PUBLIC DOCUMENT		Date Initial Filing Received <small>Official Use Only</small>
Please type or print in ink.				
NAME OF FILER (LAST)	(FIRST)	(MIDDLE)		
Jetson	George	Lee		
1. Office, Agency, or Court				
Agency Name (Do not use acronyms) Sky Council				
Division, Board, Department, District, if applicable		Your Position Council		
► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)				
Agency:		Position:		
2. Jurisdiction of Office (Check at least one box)				
<input type="checkbox"/> State		<input type="checkbox"/> Judge or Court Commissioner (Statewide Jurisdiction)		
<input type="checkbox"/> Multi-County		<input checked="" type="checkbox"/> County of Orbit		
<input type="checkbox"/> City of		<input type="checkbox"/> Other		
3. Type of Statement (Check at least one box)				
<input type="checkbox"/> Annual: The period covered is January 1, 2018, through December 31, 2018.		<input type="checkbox"/> Leaving Office: Date Left ____/____/____ (Check one circle.)		
-or- The period covered is ____/____/____, through December 31, 2018.		<input type="checkbox"/> The period covered is January 1, 2018, through the date of leaving office.		
<input type="checkbox"/> Assuming Office: Date assumed ____/____/____		<input type="checkbox"/> The period covered is ____/____/____, through the date of leaving office.		
<input checked="" type="checkbox"/> Candidate: Date of Election 20XX and office sought, if different than Part 1: _____				
4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____				
Schedules attached				
<input checked="" type="checkbox"/> Schedule A-1 - Investments - schedule attached		<input checked="" type="checkbox"/> Schedule C - Income, Loans, & Business Positions - schedule attached		
<input checked="" type="checkbox"/> Schedule A-2 - Investments - schedule attached		<input checked="" type="checkbox"/> Schedule D - Income - Gifts - schedule attached		
<input checked="" type="checkbox"/> Schedule B - Real Property - schedule attached		<input checked="" type="checkbox"/> Schedule E - Income - Gifts - Travel Payments - schedule attached		
-or- <input type="checkbox"/> None - No reportable interests on any schedule				
5. Verification				
MAILING ADDRESS (Business or Agency Address Recommended - Public Document)		STREET		CITY
1345 Skyway Ln.		Orbit City		CA 90099
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS		
(555) 555-1234		Jetson4Council@gmail.com		
I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.				
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.				
Date Signed 3/15/XX		Signature George Jetson		
(month, day, year)		(File the originally signed paper statement with your filing official.)		
Clear Page		Print		
<small>FPPC Form 700 (2018/2019) FPPC Advice Email: advice@fppc.ca.gov FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov Page - 5</small>				

FORM 501

CANDIDATE INTENTION STATEMENT

WHEN

- File before spending or receiving money, including personal funds

WHERE

- File with your local filing officer (City Clerk or Registrar of Voters)

*** Must file 501 if running for re-election to the same office**

Candidate Intention Statement				Date Stamp	CALIFORNIA FORM 501 For Official Use Only
Check One: <input checked="" type="checkbox"/> Initial <input type="checkbox"/> Amendment (Explain) _____					
1. Candidate Information:					
NAME OF CANDIDATE (Last, First Middle Initial) George Jetson		DAYTIME TELEPHONE NUMBER (555) 555-1234	FAX NUMBER (optional) ()	EMAIL (optional) Jetson4Council@gmail.com	
STREET ADDRESS 1345 Skyway Ln.		CITY Orbit City	STATE CA	ZIP CODE 90099	
OFFICE SOUGHT (POSITION TITLE) Space Council		AGENCY NAME Space Council	DISTRICT NUMBER, if applicable	<input checked="" type="checkbox"/> NON-PARTISAN OFFICE	
OFFICE JURISDICTION				PARTY PREFERENCE:	
<input type="checkbox"/> State (Complete Part 2.)				(Check one box, if applicable.)	
<input type="checkbox"/> City <input checked="" type="checkbox"/> County <input type="checkbox"/> Multi-County: _____		(Name of Multi-County Jurisdiction)		<input checked="" type="checkbox"/> PRIMARY / GENERAL	
		20XX		<input type="checkbox"/> SPECIAL / RUNOFF	
		(Year of Election)			
2. State Candidate Expenditure Limit Statement:					
(CalPERS and CalSTRS candidates, judges, judicial candidates, and candidates for local offices do not complete Part 2.)					
(Check one box)					
<input type="checkbox"/> I accept the voluntary expenditure ceiling for the election stated above.					
<input type="checkbox"/> I do not accept the voluntary expenditure ceiling for the election stated above.					
Amendment:					
<input type="radio"/> I did not exceed the expenditure ceiling in the primary or special election held on: ____/____/____ and I accept the voluntary expenditure ceiling for the general or special run-off election.					
(Mark if applicable)					
<input type="checkbox"/> On ____/____/____, I contributed personal funds in excess of the expenditure ceiling for the election stated above.					
3. Verification:					
I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.					
Executed on 1/15/XX		Signature George Jetson			
(month, day, year)		(candidate)			
		Clear Page		Print	
FPPC Form 501 (August/2018) FPPC Advice: advice@fppc.ca.gov (866/275-3772) www.fppc.ca.gov					

FORM 470

OFFICEHOLDER AND CANDIDATE CAMPAIGN STATEMENT

WHO

- Form 470 is for use by officeholders and candidates who:
 - do not have a controlled committee;
 - do not anticipate receiving contributions totaling \$2,000 or more during the calendar year; and
 - do not anticipate spending \$2,000 or more during the calendar year

Officeholder and Candidate Campaign Statement - Short Form		Date Stamp	CALIFORNIA FORM 470 <small>For Official Use Only</small>
Date of election if applicable: (Month, Day, Year) <u>11/5/20XX</u>	<input type="checkbox"/> Amendment (Explain Below) _____ _____		

1. Statement Covers Calendar Year 20 <u>XX</u> .	
--	--

2. Officeholder or Candidate Information <small>NAME OF OFFICEHOLDER OR CANDIDATE</small> <u>Rosy The Robot</u> <small>STREET ADDRESS</small> <u>1300 Skyway Ln.</u> <small>CITY</small> <u>Space City</u> <small>STATE</small> <u>CA</u> <small>ZIP CODE</small> <u>90099</u> <small>AREA CODE/DAYTIME PHONE NUMBER</small> <u>555-555-1200</u> <small>OPTIONAL: FAX / E-MAIL ADDRESS</small>	3. Office Sought or Held <small>OFFICE SOUGHT OR HELD</small> <u>Robot Safety Director</u> <small>JURISDICTION (LOCATION)</small> <u>Highground, Stratsphere</u> <small>DISTRICT NUMBER (IF APPLICABLE)</small>
--	--

4. Committee Information <small>List all committees of which you have knowledge that are primarily formed to receive contributions or to make expenditures on behalf of your candidacy.</small>		
<small>COMMITTEE NAME AND I.D. NUMBER</small>	<small>COMMITTEE ADDRESS</small>	<small>NAME OF TREASURER</small>

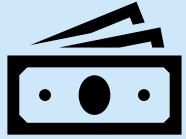
5. Verification <small>I declare under penalty of perjury that to the best of my knowledge I anticipate that I will receive less than \$2,000 and that I will spend less than \$2,000 during the calendar year and that I have used all reasonable diligence in preparing this statement. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.</small>	
Executed on <u>6/5/20XX</u> <small>DATE</small>	By <u>Rosy The Robot</u> <small>SIGNATURE OF OFFICEHOLDER OR CANDIDATE</small>

Clear Form
Print Form

FPCC Form 470/470 Supplement (Jan/2016)
 FPCC Advice: advice@fpcc.ca.gov (866/275-3772)
www.fppc.ca.gov

FORM 470

SUPPLEMENTAL



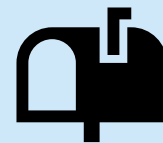
Used by candidates who exceed the \$2,000 threshold after they filed Form 470.



Must be sent within 48 hours of receiving contributions totaling \$2,000 or more or making expenditures of \$2,000 or more.



Must be sent by guaranteed overnight delivery service, personal delivery, fax, or email. Regular mail may not be used.



Must be delivered to ALL the following:

- Local Filing Officer
- Opposing Candidates
- Secretary of State

FORM 410

STATEMENT OF ORGANIZATION

WHEN

- Within 10 days of raising or spending \$2,000

WHERE

- Original with SOS; copy to filing officer

*** Treasurers & responsible officers must be at least 18 years of age**

Statement of Organization Recipient Committee

Statement Type: ☒ Initial
☐ Not yet qualified or
☐ Date qualification threshold met

Must include last name, office sought, and election year. No acronyms or nick names.

1. Committee Information

NAME OF COMMITTEE: **George Jetson for Sky Council 20XX**

I.D. Number (if applicable):

STREET ADDRESS (NO P.O. BOX): **1345 Skyway Ln.**

No P.O. Box

CITY: **Orbit City** STATE: **CA** ZIP CODE: **90099** AREA CODE/PHONE: **555-555-1234**

FULL MAILING ADDRESS (IF DIFFERENT):

E-MAIL ADDRESS (REQUIRED) / FAX (OPTIONAL): **Jetson4Council@gmail.com**

COUNTY OF DOMICILE: **Stratosphere**

SOS will reject if e-mail is not provided

Attach additional information on appropriately labeled continuation sheets.

2. Treasurer and Other Principal Officers

NAME OF TREASURER: **Jane Jetson**

STREET ADDRESS (NO P.O. BOX): **1345 Skyway Ln.**

CITY: **Orbit City** STATE: **CA** ZIP CODE: **90099** AREA CODE/PHONE: **555-555-1233**

NAME OF ASSISTANT TREASURER, IF ANY: **Barney Rubble**

STREET ADDRESS (NO P.O. BOX): **23 Rock Rd.**

CITY: **Bedrock** STATE: **CA** ZIP CODE: **90076** AREA CODE/PHONE: **555-555-1234**

NAME OF PRINCIPAL OFFICER(S): **William Flinstone**

STREET ADDRESS (NO P.O. BOX): **34 Cobblestone Way**

CITY: **Bedrock** STATE: **CA** ZIP CODE: **90077** AREA CODE/PHONE: **555-444-1234**

3. Verification

I have used all reasonable diligence in preparing this statement and to the best of my knowledge the information contained herein is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on: **6/21/20XX** By: **Jane Jetson** (SIGNATURE OF TREASURER OR ASSISTANT TREASURER)

Executed on: **6/21/20XX** By: **George Jetson** (SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT)

Executed on: _____ By: _____ (SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT)

Executed on: _____ By: _____ (SIGNATURE OF CONTROLLING OFFICEHOLDER, CANDIDATE, OR STATE MEASURE PROPONENT)

Clear Page Print

FPPC Form 410 (August/2018)
 FPPC Advice: advice@fppc.ca.gov (866/275-3772)
 www.fppc.ca.gov

FORM 410

STATEMENT OF ORGANIZATION (continued)

COMMITTEE ID/BANK ACCOUNT

- Will reject with no info on bank account

* "Pending" is only acceptable on initial & not yet qualified forms

Statement of Organization Recipient Committee				CALIFORNIA FORM 410	
INSTRUCTIONS ON REVERSE				Page 2	
COMMITTEE NAME George Jetson for Sky Council 20XX				I.D. NUMBER	
<ul style="list-style-type: none"> All committees must list the financial institution where the campaign bank account is located. 					
NAME OF FINANCIAL INSTITUTION PENDING	AREA CODE/PHONE	BANK ACCOUNT NUMBER PENDING			
ADDRESS PENDING					
4. Type of Committee Complete the applicable					
Controlled Committee					
<ul style="list-style-type: none"> List the name of each controlling officeholder, candidate, district number, if any, and the year of the election. List the political party with which each officeholder or candidate is affiliated or check "nonpartisan." Stating "No party preference" is acceptable. If this committee acts jointly with another controlled committee, list the name and identification number of the other controlled committee. 					
NAME OF CANDIDATE/OFFICEHOLDER/STATE MEASURE PROPONENT George Jetson	ELECTIVE OFFICE SOUGHT OR HELD (INCLUDE DISTRICT NUMBER IF APPLICABLE) Sky Council	YEAR OF ELECTION 20XX	PARTY CHECK ONE Nonpartisan <input checked="" type="checkbox"/> Partisan <input type="checkbox"/> (list political party below)		
			Nonpartisan <input type="checkbox"/> Partisan <input type="checkbox"/> (list political party below)		
Primarily Formed Committee Primarily formed to support or oppose specific candidates or measures in a single election. List below:					
CANDIDATE(S) NAME OR MEASURE(S) FULL TITLE (INCLUDE BALLOT NO. OR LETTER) IF A RECALL, STATE "RECALL" IN FRONT OF THE OFFICEHOLDER'S NAME.		CANDIDATE(S) OFFICE SOUGHT OR HELD OR MEASURE(S) JURISDICTION (INCLUDE DISTRICT NO., CITY OR COUNTY, AS APPLICABLE)		CHECK ONE	
				SUPPORT <input type="checkbox"/>	OPPOSE <input type="checkbox"/>
				SUPPORT <input type="checkbox"/>	OPPOSE <input type="checkbox"/>
				SUPPORT <input type="checkbox"/>	OPPOSE <input type="checkbox"/>

A candidate's campaign committee is a controlled committee and only completes page 2.

Clear Page

Print

FPPC Form 410 (August/2018)
 FPPC Advice: advice@fppc.ca.gov (866/275-3772)
 www.fppc.ca.gov

COMMITTEE ID NUMBER

- Used on all FPPC forms
- Issued upon receipt & processing of accepted 410 from Secretary of State
- cal-access.sos.ca.gov

The screenshot shows the California Secretary of State's Cal-Access website. The header includes the California state seal and the text "CALIFORNIA Secretary of State Shirley N. Weber, Ph.D.". Below the header is a navigation bar with links for "SECRETARY OF STATE", "ELECTIONS", "CAMPAIGN & LOBBYING", "BUSINESS PROGRAMS", "STATE ARCHIVES", and "REGISTRIES". The main content area is titled "Cal-Access" and displays "Search Results For 'George'". A note indicates "ENTITY NAME HAS CHANGED". A table lists the search results with columns for ENTITY ID, ENTITY NAME, ENTITY TYPE, and STATUS.

ENTITY ID	ENTITY NAME	ENTITY TYPE	STATUS
820846	ABATE, COMMITTEE-TO RE-ELECT GEORGE	RECIPIENT COMMITTEE	TERMINATED
	ABDALLAH, JR., GEORGE JOSEPH	CANDIDATE	
861005	ABLIN FOR SENATE, GEORGE	RECIPIENT COMMITTEE	TERMINATED
	ABLIN, GEORGE	CANDIDATE	
	ABRAHAMS, GEORGE	CANDIDATE	
496132	ADAMS; ADAMS STEEL, SELF SERVE AUTO DISMANTLERS, FOXFIRE RESTAURANT, GEORGE	MAJOR DONOR	
761350	AGNOST FOR CITY ATTORNEY COMMITTEE, GEORGE	RECIPIENT COMMITTEE	TERMINATED
810114	AGNOST, COMMITTEE TO RE-ELECT CITY ATTORNEY GEORGE	RECIPIENT COMMITTEE	TERMINATED
850162	AGNOST, COMMITTEE TO RE-ELECT CITY ATTORNEY GEORGE	RECIPIENT COMMITTEE	TERMINATED
1370080	AGUILAR FOR COLTON CITY COUNCIL 2014, CITIZENS FOR GEORGE	RECIPIENT COMMITTEE	ACTIVE
841693	AGUILAR FOR MUNI WATER BOARD, CITIZENS FOR A NEW LEADERSHIP/GEORGE	RECIPIENT COMMITTEE	TERMINATED



CAMPAIGN BANK ACCOUNTS

BANK ACCOUNT RULES

One bank account

No commingling

All campaign
expenditures from
campaign account

- Exception: filing and ballot statement fees

Can be a personal
account



RECORDKEEPING

RECORDKEEPING RULES

Receipts,
campaign forms,
supporting
documentation:
Four years

Contributions:

- Daily record
- Contributor record
 - \$25 or more: name & address
 - \$100 or more: name, address, occupation, employer

Campaign
Manual Chapter 2

Candidate &
Treasurer equally
liable

AUDITS AND RECORDKEEPING

TWO TYPES OF RECORDS THAT MUST BE KEPT FOR 4 YEARS

RECORDS YOU CREATE

- Copies of all checks and deposit slips, correspondence to contributors, fundraising literature, copies of daily contributor lists, etc.

RECORDS OTHERS CREATE?

- Bank records, nonmonetary donation communications, invoices for services rendered, any mailers created by a third party in coordination with the committee, credit card statements, etc.

*These and more helpful tips can be found on our website at www.fppc.ca.gov!

CAMPAIGN CONTRIBUTIONS

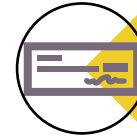
What are the contribution rules?



DEFINING CONTRIBUTIONS

What is a contribution?

*All contributions must be disclosed on the Form 460.



Money (cash, check, credit card)



Nonmonetary items



Coordinated payments made by a 3rd party



Loans

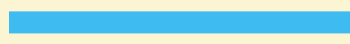


Enforceable promises

DEFINING CONTRIBUTIONS

EXCEPTIONS TO CONTRIBUTIONS

CONTRIBUTION

- Volunteer personal services
- Communications from organization to its members
- Uncompensated internet activity
- Home/office fundraiser 

HOME & OFFICE FUNDRAISER

- \$500 reportable threshold
- All items donated to event, not just occupant/host contributions

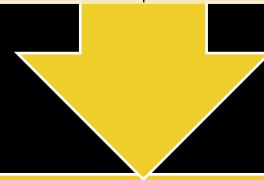
DEFINING CONTRIBUTIONS

WHEN ARE MONETARY CONTRIBUTIONS RECEIVED?

Date received is the earlier of the following options:

Possession of check
(not date deposited)

Possession of payment
information for credit cards



When a contract vendor or collecting agent
receive either of the above.

CONTRIBUTION RULES

RECEIVING ELECTRONIC CONTRIBUTIONS

- Credit card
- Wire transfer
- Debit account transaction
- Text message
- PayPal, Venmo, Stripe, ActBlue, Anedot, etc.

* Fees associated with this type of fundraising or deducted by the vendor before the contributions are sent are reported as expenditures. **The fees are not deducted from the amount of each contribution reported.**

CONTRIBUTION RULES

CRYPTOCURRENCY CONTRIBUTIONS

- Committees may solicit contributions of cryptocurrency, or virtual currency, in any amount not exceeding any applicable contribution limit.
- While committees cannot receive cryptocurrency contributions directly, committees may receive these types of contributions through a payment processor selected to act as a vendor on behalf of the committee.
- The amount of a cryptocurrency contribution is the fair market value of the cryptocurrency at the time the payment processor obtains possession of the contribution.
- Any cryptocurrency contribution must be made and received through a U.S. based cryptocurrency payment processor registered with the U.S. Department of Treasury, Financial Crimes Enforcement Network.
- Any amounts charged or withheld by the payment processor must be reported by the committee as expenditures.

CONTRIBUTION RULES

RESTRICTIONS

- No Contributions of \$25 or more without contributor's name and address
- No Contributions of \$100 or more in cash, money order, traveler's check, or cashier's check
- No Contributions from foreign government or principal
 - Permanent Green Card-holding residents may contribute
- Local contribution limits may apply

CONTRIBUTION RULES

RESTRICTIONS AND DECISION MAKING QUALIFICATIONS

Effective January 1, 2023, Senate Bill 1439 went into effect prohibiting local elected officials from taking part in licensing, permitting, and other use entitlement proceedings involving a party or participant who has contributed more than \$250 to the official within the 12 months (previously was three months) prior to the proceeding.

What changes of GC 84308 should I be aware of?

- Local elected officials now fall under GC 84308 and no longer covers select appointed officials.
- The three month period in which a contribution is prohibited after a final decision is extended to twelve months.
- Allows an officer to cure a violation for an improper contribution accepted after the proceeding by returning the contribution within 14 days, if the acceptance was not knowing and willful.

CONTRIBUTION RULES

MAJOR DONOR NOTIFICATION

A major donor is an individual or entity that makes monetary or nonmonetary contributions (including loans) to state or local officeholders, candidates, and committees totaling \$10,000 or more in a calendar year.

Major donors may need to file:

- Form 461, Major Donor Statement
- Form 497, 24-Hour/10-Day Contribution report

* You **must** send a contributor of **\$5,000 or more** a notice that they may need to file as a major donor.

AB 571 & LOCAL CONTRIBUTION LIMITS

- Effective January 1, 2021, any local city or county who has not established contribution limits or a “no limit” ordinance, will be subject to the state limits (\$5,500 through December 31, 2024).
- This does not include special districts or school districts, only city and county candidates.
- The FPPC is not responsible for enforcing any local contribution limits.
 - The FPPC will enforce limits if a jurisdiction does not establish contribution limits and is thus subject to state limits.

*** To find view our FAQs go to [FPPC.ca.gov](https://fppc.ca.gov) > Learn > Campaign Rules > Local Campaign Ordinances.**

QUICK REVIEW

What is one thing that you still do not understand about contribution rules?

Type into the chat box and we will cover at the end.



FORM 460

CAMPAIGN STATEMENT

Recipient Committee Campaign Statement Cover Page

SEE INSTRUCTIONS ON REVERSE

Statement covers period
from _____
through _____

Date of election if applicable:
(Month, Day, Year)

Date Stamp

COVER PAGE

CALIFORNIA **460**
FORM

Page _____ of _____

For Official Use Only

1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.

- | | |
|--|--|
| <input type="checkbox"/> Officeholder, Candidate Controlled Committee
<input type="checkbox"/> State Candidate Election Committee
<input type="checkbox"/> Recall
<small>(Also Complete Part 5)</small> | <input type="checkbox"/> Primarily Formed Ballot Measure Committee
<input type="checkbox"/> Controlled
<input type="checkbox"/> Sponsored
<small>(Also Complete Part 6)</small> |
| <input type="checkbox"/> General Purpose Committee
<input type="checkbox"/> Sponsored
<input type="checkbox"/> Small Contributor Committee
<input type="checkbox"/> Political Party/Central Committee | <input type="checkbox"/> Primarily Formed Candidate/Officeholder Committee
<small>(Also Complete Part 7)</small> |

2. Type of Statement:

- | | |
|--|--|
| <input type="checkbox"/> Preelection Statement | <input type="checkbox"/> Quarterly Statement |
| <input type="checkbox"/> Semi-annual Statement | <input type="checkbox"/> Special Odd-Year Report |
| <input type="checkbox"/> Termination Statement
(Also file a Form 410 Termination) | |
| <input type="checkbox"/> Amendment (Explain below) | |
- _____

3. Committee Information

I.D. NUMBER

Treasurer(s)

A walkthrough of the Form 460. (Cover Page, Schedules A-E, and Summary Page)

FORM 460 CAMPAIGN STATEMENT

COVER PAGE

1. Check filing schedule for dates
2. Check filing scheduling for Type of Statement
3. Candidate and Treasurer BOTH must sign

Recipient Committee Campaign Statement Cover Page				COVER PAGE	
				CALIFORNIA FORM 460	
				Page 1 of 9	
				For Official Use Only	
SEE INSTRUCTIONS ON REVERSE		Statement covers period from 1/1/XX through 6/30/XX		Date of election if applicable: (Month, Day, Year) 11/6/XX	
1. Type of Recipient Committee: All Committees – Complete Parts 1, 2, 3, and 4.		2. Type of Statement:			
<input checked="" type="checkbox"/> Officeholder, Candidate Controlled Committee <input type="checkbox"/> State Candidate Election Committee <input type="checkbox"/> Recall <small>(Also Complete Part 5)</small> <input type="checkbox"/> General Purpose Committee <input type="checkbox"/> Sponsored <input type="checkbox"/> Small Contributor Committee <input type="checkbox"/> Political Party/Central Committee		<input type="checkbox"/> Primarily Formed Ballot Measure Committee <input type="checkbox"/> Controlled <input type="checkbox"/> Sponsored <small>(Also Complete Part 6)</small> <input type="checkbox"/> Primarily Formed Candidate/Officeholder Committee <small>(Also Complete Part 7)</small>			
3. Committee Information		Treasurer(s)			
COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE) George Jetson for Sky Council 20XX		NAME OF TREASURER Jane Jetson			
STREET ADDRESS (NO P.O. BOX) 1345 Skyway Ln.		MAILING ADDRESS 1345 Skyway Ln.			
CITY Orbit City		STATE CA		ZIP CODE 90099	AREA CODE/PHONE 555-555-1233
MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX		NAME OF ASSISTANT TREASURER, IF ANY			
CITY		STATE		ZIP CODE	AREA CODE/PHONE
OPTIONAL: FAX / E-MAIL ADDRESS Jetson4Council@gmail.com		OPTIONAL: FAX / E-MAIL ADDRESS			
4. Verification					
I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.					
Executed on 7/15/XX Date		By Jane Jetson Signature of Treasurer or Assistant Treasurer			
Executed on 7/15/XX Date		By George Jetson Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor			
Executed on Date		By Signature of Controlling Officeholder, Candidate, State Measure Proponent			
Executed on Date		By Signature of Controlling Officeholder, Candidate, State Measure Proponent			
Clear Cover Pg1		Print Form			

FORM 460

SNAPSHOT OF SCHEDULES

MONEY IN

- A: Contributions
- B: Loans received
- C: Non-monetary contributions
- I: Misc. Increases to cash

MONEY OUT

- B: Loan repayments
- E: Expenditures
- F: Accrued expenses

FORM 460 SCHEDULE A

REPORTING MONETARY CONTRIBUTIONS

1. Include individual's occupation % employer
2. Contributions given in an earlier reporting period are added to the new contribution
3. Report all contributions less than \$100 in a lump sum

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
7/13/XX	Papa Smurf 800 Mushroom Rd. Smurf Village, CA 95169	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Village Protector, Smurf Village	250	300	
7/13/XX	Brainy Smurf 110 Moss Log Street Smurf Village, CA 95134	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Alchemist Protector, Smurf Village	99	198	
7/13/XX	Grumpy Smurf 157 Root Knot Ln Smurf Village, CA 95145	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		99	198	
7/30/XX	Smurfs Against Gargamel 70 Pine Covered Rd. Smurf Village, CA 12382	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	ID # 940120	100		

IND = Individual
COM = Committee
OTH = Other (e.g., business)
PTY = Political party
SCC = Small Contributor committee

Schedule A Summary

1. Amount received this period – itemized monetary contributions. (Include all Schedule A subtotals.)	\$ 860
2. Amount received this period – unitemized monetary contributions of less than \$100	\$ 1,200
3. Total monetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.)	TOTAL \$ 2,060

DONOR INFORMATION

INDIVIDUAL CONTRIBUTORS

\$100 OR MORE

- Name and street address
- The occupation and employer

COMPLETE VS. INCOMPLETE

Complete

- Manager, Harvey's Hardware Store
- Self-Employed, No Separate Business Name
- Attorney, Fong & Associates
- Consultant, Strategic Politics
- Homemaker or Student
- Retired

Incomplete

- Manager
- Owner
- Neighbor
- Friend
- Consultant, SPS Inc.
- Business Person
- Entrepreneur
- Philanthropist

FORM 460 SCHEDULE B

REPORTING LOANS RECEIVED

- Multiple loans by single sources listed separately
- Personal funds may be reported as a loan
- Report the bank that makes the loan

* Report all loans received until they are completely paid off

Schedule B – Part 1 Loans Received		Amounts may be rounded to whole dollars.		Statement covers period from 7/1/XX through 9/1/XX		SCHEDULE B - PART 1 CALIFORNIA FORM 460 Page ____ of 16 I.D. NUMBER 123456		
SEE INSTRUCTIONS ON REVERSE NAME OF FILER George Jetson for Sky Council 20XX		(a) OUTSTANDING BALANCE BEGINNING THIS PERIOD	(b) AMOUNT RECEIVED THIS PERIOD	(c) AMOUNT PAID OR FORGIVEN THIS PERIOD	(d) OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD	(e) INTEREST PAID THIS PERIOD	(f) ORIGINAL AMOUNT OF LOAN	(g) CUMULATIVE CONTRIBUTIONS TO DATE
Fred Flinstone 301 Cobblestone Way Bedrock, CA 70777 IND COM OTH PTY SCC	Bronto Crane Operator, Slate Rock and Gravel Company	\$ 3,000	\$ 0	PAID \$ 1,000 FORGIVEN \$ 0	\$ 2,000 N/A DATE DUE	N/A % DATE DUE	\$ 3,000 X/X/XX DATE INCURRED	\$ 2,200 PER ELECTION** N/A
Fred Flinstone 301 Cobblestone Way Bedrock, CA 70777 IND COM OTH PTY SCC	Bronto Crane Operator, Slate Rock and Gravel Company	\$ 0	\$ 200	PAID \$ 0 FORGIVEN \$ 0	\$ 200 N/A DATE DUE	N/A % DATE DUE	\$ 200 X/X/XX DATE INCURRED	\$ 2,200 PER ELECTION** N/A
SUBTOTALS \$ 200 \$ 1,000 \$ 2,200 \$ 0								

Schedule B Summary

1. Loans received this period \$ 200
(Total Column (b) plus unitemized loans of less than \$100.)

2. Loans paid or forgiven this period \$ 1,000
(Total Column (c) plus loans under \$100 paid or forgiven.)
(Include loans paid by a third party that are also itemized on Schedule A.)

3. Net change this period. (Subtract Line 2 from Line 1.) NET \$ (800)
(May be a negative number)

†Contributor Codes
IND – Individual
COM – Recipient Committee
(other than PTY or SCC)
OTH – Other (e.g., business entity)
PTY – Political Party
SCC – Small Contributor Committee

May be a negative number

FORM 460 SCHEDULE C

REPORTING NON-MONETARY CONTRIBUTIONS

- Food/beverages
- Rental space
- Polls
- Discounts
- Cryptocurrency

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	DESCRIPTION OF GOODS OR SERVICES	AMOUNT/ FAIR MARKET VALUE	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	PER ELECTION TO DATE (IF REQUIRED)
8/13/XX	Lucky Day 35 Village Rd. Santa Poco, CA 16920	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Singer, Harry Flugelman Studios	Concert	1,280	1,280	
8/13/XX	Dusty Bottoms 37 Village Rd. Santa Poco, CA 16920	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		Concert	340	340	
8/13/XX	Ned Nederlander 39 Village Rd. Santa Poco, CA 16920	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Singer, Harry Flugelman Studios	Concert			

NON-MONETARY CONTRIBUTIONS

- Report donated items at fair market value
- The amount it would cost for a member of the public to purchase the item
- Provide a description of good or service
- Aggregate monetary and non-monetary contributions from a single source



FORM 460 SCHEDULE E

REPORTING CAMPAIGN EXPENDITURES

- Political, legislative, or governmental purpose
- Petty cash fund (\$100 or less)
- No cash expenditure of \$100 or more.
- Credit cards OK
 - Must be zeroed out first.
 - Can only be used for campaign purposes, until campaign expenses are fully paid off.

IMPORTANT NOTES

- * A spouse or domestic partner of an elected officer or a candidate may not receive compensation from campaign funds for services rendered, including fundraising services for the candidate's campaign.

Campaign funds may not be used for personal purposes

FORM 460 SCHEDULE E

REPORTING PAYMENTS MADE

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Orbit City Saloon 11 Empty Space Ln., Orbit City, CA 16944			6/8/XX Strategy lunch (candidate, treasurer, and two others present)	120
Rosie the Robot 1800 Park St., Orbit City, CA 18441			Reimbursement	1,000
Orbit City Bank 104 Airway Ln., Orbit City, CA 15763				1,500
SUBVENDOR: Air Travel Phone Bank Systems \$750 321 Atmosphere Way, Orbit City, CA 17834	PHO			

Credit card
payment

Itemize expenditures of \$100. Gifts, meals, and travel require certain details.

FORM 460 SCHEDULE E

REPORTING SUBVENDOR PAYMENTS

- Subvendors of campaign agents and consultants
- Itemize payments of \$500 or more
- Reimburse campaign workers with 45 days

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Consulting 11 Newburgh St. Soho, CA 17762	CNS		\$3,000
VENDORS PAID \$500 OR MORE: Spacely's Prints, 29 Breeze Way, Orbit City, CA 16520 \$750 Mac's Voter Systems, 7 Hover Rd., Orbit City, CA 15499 \$525	PRT VOT		

FORM 460

SUMMARY PAGE

- Complete summary page last to input totals from schedules

Campaign Disclosure Statement Summary Page		Amounts may be rounded to whole dollars.	STATEMENT COVERS PERIOD from 7/1/XX through 9/1/XX	SUMMARY PAGE CALIFORNIA FORM 460 Page 3 of 16 I.D. NUMBER 123456
SEE INSTRUCTIONS ON REVERSE NAME OF FILER George Jetson for Sky Council 20XX				
Contributions Received		Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE	Calendar Year Summary for Candidates Running in Both the State Primary and General Elections
1. Monetary Contributions.....	Schedule A, Line 3	\$ 2,060	\$ 2,060	20. Contributions Received \$ N/A for local candidates 21. Expenditures Made \$
2. Loans Received.....	Schedule B, Line 3	\$ (800)	\$ 7,200	
3. SUBTOTAL CASH CONTRIBUTIONS.....	Add Lines 1 + 2	\$ 1,260	\$ 9,260	
4. Nonmonetary Contributions.....	Schedule C, Line 3	\$ 1,620	\$ 1,620	
5. TOTAL CONTRIBUTIONS RECEIVED.....	Add Lines 3 + 4	\$ 2,880	\$ 10,880	
Expenditures Made				Expenditure Limit Summary for State Candidates
6. Payments Made.....	Schedule E, Line 4	\$ 14,925	\$ 14,925	22. N/A for local candidates Date of (mm/dd/yyyy) \$
7. Loans Made.....	Schedule H, Line 3	\$ 0	\$ 0	
8. SUBTOTAL CASH PAYMENTS.....	Add Lines 6 + 7	\$ 14,925	\$ 14,925	
9. Accrued Expenses (Unpaid Bills).....	Schedule F, Line 3	\$ (1,000)	\$ 2,000	
10. Nonmonetary Adjustment.....	Schedule G, Line 3	\$ 1,620	\$ 1,620	
11. TOTAL EXPENDITURES MADE.....	Add Lines 8 + 9 + 10	\$ 15,545	\$ 18,545	
Current Cash Statement				To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).
12. Beginning Cash Balance.....	Previous Summary Page, Line 16	\$ 24,485		
13. Cash Receipts.....	Column A, Line 3 above	\$ 1,260		
14. Miscellaneous Increases to Cash.....	Schedule I, Line 4	\$ 20		
15. Cash Payments.....	Column A, Line 8 above	\$ 14,925		
16. ENDING CASH BALANCE.....	Add Lines 12 + 13 + 14, then subtract Line 15	\$ 10,840		
If this is a termination statement, Line 16 must be zero.				
17. LOAN GUARANTEES RECEIVED.....	Schedule B, Part 2	\$ 0		
Cash Equivalents and Outstanding Debts				
18. Cash Equivalents.....	See instructions on reverse	\$ 0		
19. Outstanding Debts.....	Add Line 2 + Line 9 in Column B above	\$ 9,200		
Clear Summ Pg		Print Form		

FPPC Form 460 (Jan/2016)
FPPC Advice: advice@fppc.ca.gov (866/275-3772)
www.fppc.ca.gov



FORM 497

24-hour/10-day contribution report

FORM 497

24-HOUR/10-DAY CONTRIBUTION REPORT

- \$1,000 or more from a single source within the 90 days before and on the date of the election
- Filed by personal delivery, guaranteed overnight mail, fax, email

497 Contribution Report			Amounts may be rounded to whole dollars.	
NAME OF FILER George Jetson for Sky Council 20XX		Date of This Filing 1/12/20XX	Date Stamp	CALIFORNIA FORM 497 For Official Use Only
AREA CODE/PHONE NUMBER (555) 555-1234	I.D. NUMBER (if applicable) 123456	Report No. 3		
STREET ADDRESS 1345 Skyway Ln.		<input type="checkbox"/> Amendment to Report No. _____ (explain below)		
CITY Orbit City	STATE CA	ZIP CODE 90099	No. of Pages 1	
1. Contribution(s) Received				
DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE*	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED
1/13/20XX	Rosie's Robot Repair 93 Sky High Rd. Orbit City, CA 10754	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$1,500 <input type="checkbox"/> Check if Loan _____% Provide interest rate



FILING SCHEDULES

When and where to file.

FILING SCHEDULES

SUMMARY

Candidates and committee should be referred to filing schedules if they have questions about:

- Which forms to submit
- Filing Periods
- Deadlines
- Resources/Additional Information*

IMPORTANT NOTES

- * While filing schedules list additional information, the filing schedule may not have all information. Please contact the FPPC for questions about filing schedules.

FILING SCHEDULES

Fair Political Practices Commission

Filing Schedule for Candidates and their Controlled Committees for Local Office Listed on the November 5, 2024 Ballot

Deadline	Period	Form	Notes
Jul 31, 2024 <i>Semi-Annual</i>	* – 6/30/24	460	<ul style="list-style-type: none">All committees must file this statement.
Within 24 Hours <i>Election Cycle Reports</i>	8/7/24 – 11/5/24	497	<ul style="list-style-type: none">File if a contribution of \$1,000 or more in the aggregate is received from a single source.File if a contribution of \$1,000 or more in the aggregate is made to or in connection with <i>another</i> candidate or measure listed on the November 5, 2024, ballot.The recipient of a non-monetary contribution of \$1,000 or more in the aggregate must file a Form 497 within 48 hours from the time the contribution is received.File by personal delivery, e-mail, guaranteed overnight service, or fax. The committee may also file online, if available.
Sep 26, 2024 <i>1st Pre-Election</i>	7/1/24 – 9/21/24	460 or 470	<ul style="list-style-type: none">Each candidate listed on the ballot must file Form 460 or Form 470 (see below).
Oct 24, 2024 <i>2nd Pre-Election</i>	9/22/24 – 10/19/24	460	<ul style="list-style-type: none">All committees must file this statement.File by personal delivery or guaranteed overnight service. The committee may also file online, if available.
Jan 31, 2025 <i>Semi-Annual</i>	10/20/24 – 12/31/24	460	<ul style="list-style-type: none">All committees must file Form 460 unless the committee filed termination Forms 410 and 460 before December 31, 2024.

After the election, most candidates file the 460 semi-annually until the committee is terminated.

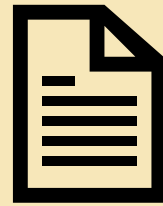
A large, empty billboard structure is shown against a blue sky with scattered white clouds. The billboard is a large white rectangle mounted on a metal frame. The frame includes a tall white pole and a horizontal structure with several small lights or cameras at the top.

ADVERTISEMENT DISCLOSURES

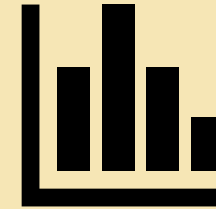
ADVERTISING DISCLOSURES



Advertising disclosures are the portion of a political message that identifies the committee that paid for or authorized the communication.



Some examples of advertising disclosure are, "Paid for by [committee name]" or "Ad paid for by [committee name]".



Advertising disclosures can vary so you should review the advertising disclosure charts on the FPPC website, in the campaign manuals or feel free to contact the FPPC with any questions.

ADVERTISEMENT DISCLOSURES

Political Advertising Disclaimers

1. Communications by Candidate Committees for their own Election

The disclaimer must include, unless otherwise noted: "Paid for by *committee name*"

Examples: "Paid for by Jones for Assembly 20XX"
"Paid for by Friends of Smith for Mayor 20XX"

Communication	Disclaimer and Manner of Display
All mass mailings – more than 200 substantially similar pieces of mail sent within a calendar month	<ul style="list-style-type: none">• Candidate's committee name and address (on file with Form 410) on outside of mailing (if no Form 410 on file, use candidate's name and address)• "Paid for by" must be in the same color and font as the committee name and address and immediately in front of or above the name and address• If sent by more than one candidate or committee:<ul style="list-style-type: none">○ Also on at least one insert in the mailing• No less than 6-point type and in a contrasting print or color• Return envelopes (if included in solicitation) – committee's name, address and ID number are recommended but not required
All mass electronic mail – more than 200 substantially similar emails sent within a calendar month	<ul style="list-style-type: none">• "Paid for by [name of candidate or committee]" must be in at least the same size font as a majority of the text (no address is required on mass electronic mailings)

ADVERTISEMENT DISCLOSURES

IDENTIFICATION ON MASS MAILINGS

- If more than 200 similar pieces are sent in a calendar month:

Paid for by George Jetson for Sky Council 20XX
1345 Skyway Ln.
Orbit City, CA 90099



Spacely Sprockets
545 Altitude Square
Atmosphere, CA 17662

MASS MAILINGS

RECORDKEEPING REQUIREMENTS

Retain a copy of each mass mailing. In your records, keep note of:

- Date sent
- Method of postage
- Number of pieces
- Copy of the mailing





AFTER THE ELECTION

What to do after the election.

AFTER THE ELECTION

SUCCESSFUL CANDIDATES


THOSE NOT COVERED BY AB 571




AFTER THE ELECTION

CANDIDATES NOT COVERED BY AB 571

File statements
and pay \$50
while committee
remains open



Use leftover funds
for future election
if they are
redesignated or
transferred



Leftover funds
become surplus
90 days after the
end of the semi-
annual reporting
period following
the election

AFTER THE ELECTION

RUNNING FOR OFFICE AGAIN?

FOR THOSE NOT COVERED BY AB 571

Running for the SAME office

- File 501
- File *amended* Form 410 (committee name will need to be changed)

Running for a DIFFERENT office

- File 501
- File a *new* 410
- Open new bank account
- Transfer funds to new bank account
- *Note: funds and assets must be transferred before becoming surplus*



RESOURCES

FPPC's website and more helpful tools!

FPPC'S WEBSITE

WWW.FPPC.CA.GOV

The screenshot shows the FPPC website interface. A blue arrow points from the left to the 'Campaign Rules' link in the 'Learn' section. Another blue arrow points from the right to the 'Candidates & Committees' link in the 'Resources For...' section.

Navigation Menu: About FPPC, The Law, Learn, Advice, Enforcement, Transparency Portal, Media Center

Learn Section:

- Campaign Rules**
View filing schedules, contribution limits, campaign forms, changes to campaign laws, candidate toolkits, advertising rules and other helpful information about campaigns.
- Conflicts of Interest Rules**
Learn what constitutes a conflict of interest and how to determine if someone should be disqualified from participating in a governmental decision.
- Lobbyist Rules**
Learn how to register as a lobbyist, report lobbying activity, ethics course requirements or view helpful manuals.
- Rules on Conflict of Interest Codes**
Information on what a conflict of interest code is, how to update them, and who is required to be listed.
- Guidance for Filing Officers**
Helpful tools for filing officers dealing with campaign statements or the Form 700.
- Public Officials and Employees Rules**
Resources for public officials and employees about ethics training, gifts, conflicts of interest and other rules every public servant must follow.
- Training & Outreach**
View resources and upcoming training opportunities for candidates, treasurers, committees, filing officers, conflict of interest code reviews and Form 700 filers.

Statewide Enforcement
Located in Sacramento, the FPPC has jurisdiction to investigate suspected violations of the Political Reform Act across California.

File a Form 700 | **How to File a Complaint** | **Need a Form? View All Forms**

I Want To...

View | Find | File | Get Involved

- Filing Deadlines
- Form 700s Filed by a Public Official
- Upcoming Events
- Training and Outreach
- Enforcement Case Resolutions
- Hearings, Meetings and Workshops
- Agendas for Commission Meetings
- Webinar Videos

Resources For...

- Filing Officers
- Candidates & Committees**
- Public Officials & Employees
- Lobbyists

FPPC'S WEBSITE

CANDIDATE TOOLKIT

FPPC Home Page

Learn

Campaign Rules

Candidate Toolkit

The screenshot shows the FPPC California Fair Political Practices Commission website. The header includes the FPPC logo and the text "CALIFORNIA Fair Political Practices Commission". Below the header is a navigation bar with links: "About FPPC", "The Law", "Learn", "Advice", "Enforcement", "Transparency Portal", and "Media Center". The main content area is titled "Candidate Toolkit" and features a search bar. On the left, there is a list of links: "When and Where to File Campaign Statements", "State Contribution Limits and Voluntary Expenditure Ceilings", "Campaign Forms", "Campaign Disclosure Manuals", "Campaign Advertising - Requirements & Restrictions", "Candidate Toolkit", "Getting Started", "Campaign Reports", "Campaign Communications", "After the Election", "Campaign Related Communications at Public Expense--The Do's & Don'ts", "Local Campaign Ordinances", and "Basic Rules for Treasurers". On the right, there is a section titled "Candidate Toolkit" with a search bar and a paragraph of text: "Congratulations on your decision to run for office! Whether you are running for your local school board or a seat in the California Assembly, there are campaign laws and regulations you must follow. The purpose of this toolkit is to help you understand the rules that ensure transparency and accountability in California elections. Click on the links below to find out what your responsibilities are before, during, and after the election. Good luck on your campaign!". Below this text is a list of links: "Getting Started", "Campaign Reports", "Campaign Communications", and "After the Election". Further down, there is a section titled "Other Resources" with links: "Campaign Rules", "Campaign Disclosure Manual 1 for STATE Candidates", "Campaign Disclosure Manual 2 for LOCAL Candidates, including Judges.", "Training & Outreach", "On-Demand Video for Candidates and Treasurers", and "Campaign Activity FAQs". At the bottom, there is a section titled "Questions?" with links: "FPPC Advice Line: 1 (866) ASK-FPPC (275-3772) 9:00 AM - 11:30 AM, Monday through Thursday" and "FPPC Advice Email: advice@fppc.ca.gov".

Candidate Toolkit

- ▶ When and Where to File Campaign Statements
- ▶ State Contribution Limits and Voluntary Expenditure Ceilings
- ▶ Campaign Forms
- ▶ Campaign Disclosure Manuals
- ▶ Campaign Advertising - Requirements & Restrictions
- ▶ Candidate Toolkit
 - ▶ Getting Started
 - ▶ Campaign Reports
 - ▶ Campaign Communications
 - ▶ After the Election
- ▶ Campaign Related Communications at Public Expense--The Do's & Don'ts
- ▶ Local Campaign Ordinances
- ▶ Basic Rules for Treasurers

Candidate Toolkit

Search

Congratulations on your decision to run for office! Whether you are running for your local school board or a seat in the California Assembly, there are campaign laws and regulations you must follow. The purpose of this toolkit is to help you understand the rules that ensure transparency and accountability in California elections. Click on the links below to find out what your responsibilities are before, during, and after the election. Good luck on your campaign!

- Getting Started
- Campaign Reports
- Campaign Communications
- After the Election

Other Resources

- Campaign Rules
- Campaign Disclosure Manual 1 for STATE Candidates
- Campaign Disclosure Manual 2 for LOCAL Candidates, including Judges.
- Training & Outreach
- On-Demand Video for Candidates and Treasurers
- Campaign Activity FAQs

Questions?

- FPPC Advice Line: 1 (866) ASK-FPPC (275-3772) 9:00 AM - 11:30 AM, Monday through Thursday
- FPPC Advice Email: advice@fppc.ca.gov

Basic Rules for
Candidates

THANK YOU



✉ advice@fppc.ca.gov

☎ 1(866)275-3772*1

📅 Monday – Thursday

🕒 9:00 am – 11:30 am