

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

July 1, 2009 - June 30, 2010



September 30, 2010

City of Oakland

Community and Economic Development Agency

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EXECUTIVE SUMMARY

Each year, the City of Oakland receives federal grant funds under the Community Development Block Grant (CDBG), HOME Investment Partnership, Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs. In May 2005, the City submitted to the U.S. Department of Housing and Urban Development (HUD) the required Five Year Consolidated Plan for Housing and Community Development, outlining needs, priorities, strategies and proposed actions for the period of July 1, 2005 through June 30, 2010. In addition, each year, the City prepares the Annual Action Plan prior to the program year, and the Consolidated Annual Performance and Evaluation Report (CAPER) at the end of the program year.

The CAPER provides information on accomplishments in the City of Oakland in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, supportive services for the homeless and persons with special needs, and non-housing community development. The CAPER also provides information on the City's progress in meeting five-year goals of the 2005-2010 Consolidated Plan. The following executive summary outlines the program changes and accomplishments for Housing and Homeless, Economic Development and Public Services and Infrastructure program areas for July 1, 2009 through June 30, 2010.

Housing and Homelessness Accomplishments

The Five Year Consolidated Plan established priorities and goals for addressing issues of affordable housing and homelessness. The summary below is organized according to those priority areas.

The table on page 8 lists goals and accomplishments for the period July 1, 2009 through June 30, 2010, and cumulatively for the entire five year period covered by the 2005-2010 Consolidated Plan. For the 2009-2010 program year, the City's housing and homeless programs, funded through CDBG, HOME, HOPWA and ESG funds and leveraged funds, achieved the following:

1. Preservation/Expansion of the Supply of Affordable Rental, Ownership and Special Needs Housing

- Completed 59 units of new affordable rental housing (and 78 market rate units) for the Tassafaronga project. Funded an additional 163 new affordable rental units that are currently either in predevelopment or under construction.
- Completed 10 units of new affordable ownership housing for the Edes B project. Funded an additional 18 new affordable homeownership units, which are either in predevelopment or under construction.
- Preserved 54 units of existing affordable rental housing for the Foothill Plaza project. Funded an additional 591 existing affordable rental units (165 of which are senior units) for rehabilitation, which are either in predevelopment or undergoing rehabilitation.

- Executed Loan Amendments for 17 homeownership units in order to further subsidize sales prices and encourage sales of these newly completed units in a drastically changed homeownership market.
- Executed operating grant agreement with California Hotel Trustee, and 37 of 150 units are occupied. Predevelopment loan negotiations are in progress.
- The Oakland Community Land Trust acquired 6 foreclosed properties to develop affordable homeownership housing.
- Sold 11 affordable homeownership units for Pacific Renaissance Plaza.

2. Assistance to First-Time Homebuyers

- The Mortgage Assistance Program (MAP) made 94 loans totaling \$6,553,467.
- The American Dream Downpayment Initiative (ADDI) program made 2 loans for a total amount of \$27,060. These loans were combined with loans from the Mortgage Assistance Program.
- No loans were made from the Down Payment Assistance Program (DAP) for Public Safety Officers and Oakland Unified School District (OUSD) Teachers, but nine (9) teachers (four OUSD and 5 from other cities) purchased homes through the MAP.
- The Homeownership Education Program had 694 attendees at homebuyer workshops; 654 participants completed the program and received certificates.
- The Homeownership Foreclosure Prevention program conducted targeted mail outreach to 3,119 residents who received NOD or NTS, conducted workshops reaching 407 homeowners, provided foreclosure counseling to 204 homeowners and provided financial and money management counseling to 198 distressed homeowners.

3. Housing Rehabilitation and Neighborhood Improvement

- The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 34 units of owner-occupied housing. An additional 9 units are underway.
- HMIP benefited the homeowners with remediation of dangerous health and safety issues, including lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.
- The Lead Safe Hazard Paint Program (LSHPP) completed 27 homes. An additional 41 units are underway.
- The LSHPP benefited clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.
- The Access Improvement Program (AIP) completed work on 24 units. An additional 2 units are underway.
- Minor Home Repair Program (MHRP) repaired 166 housing units.
- The Emergency Home Repair Program (EHRP) completed repairs on 4 units.
- The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.

- Rebuilding Together Oakland Christmas in April Program renovated 5 homes. This benefits low income seniors and/or disabled homeowners.
- Rebuilding Together Oakland received \$50,000 in FY 2009-10 in Central City East Redevelopment non-housing funds (first of a two year grant) to do necessary improvements to their homes. Funds assisted 28 homeowners; 9 households with extremely low-income (<30% AMI), 17 households with very low-income (30-50% AMI), and 2 households with low-income 50-80% AMI).

4. Homeless Services

- The City of Oakland combined various funding, services and other resources to award, through a Request For Proposals (RFP) process, nine agencies that provided housing and/or services that lead to the access to permanent housing through the means of homelessness prevention, rapid re-housing and housing resource services. Through PATH and match funding and PATH partnering programs, 2,309 homeless and/or near homeless persons to access permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services. Of the 2,309 served, 629 obtained or maintained permanent housing; 162 maintained or obtained transitional, 61 received some form of rental assistance; over 399,000 meals were served, and 59,463 shelter and hotel/motel bednights were provided. PATH Capital Improvement projects have been funded and are underway. Two rehabilitation and renovation projects are set to be completed by June 2011. Acquisition of the St. Mary's Center "Closer To Home" house was completed in fiscal year 09-10, adding to the PATH housing inventory, a 6-bed congregate housing facility with private bedrooms and communal spaces including a living room, office, two bathrooms, a laundry room and kitchen.
- The City was also awarded funds under the 2005 EHAP Grant in the amount of \$998,677. These funds were secured for much needed rehabilitation work on the Matilda Cleveland Transitional Housing Program (MCTHP) facility, a 15 unit apartment facility, with office spaces in East Oakland serving families with children with transitional housing and support services. The major construction/rehabilitation work (replacement of all windows, new bathroom fixtures and plumbing replacement, installation of new flooring, foundation and drainage work, structural wood replacement (due to dry rot), abatement of hazardous materials and interior and exterior painting) on the MCTHP facility was completed in June of 2010, including Information Technology (IT) updates to the facility. The 2005 EHAP grant has been extended to March 5, 2011 to complete minor construction repairs. Said work is expected to be completed by November 2010. All the living units as well as the offices, resource room and dining and lounge will have rehabilitation work done to better serve our transitional housing clients.
- With funds awarded under the 2006 EHAP Grant (\$999,998), the City is moving forward with rehabilitation work on the Henry Robinson Multi-Service Center (HRMSC) in Oakland, which houses the City's Homeless Families Support Network, with a capacity of serving 54 families with supportive housing, up to eight with emergency shelter, drop in center services, and hot meals. This rehabilitation involves the replacement of the elevator and sidewalk lift, repair of the VAV system, installation of a master key and security system and the repair of two roofs at the HRMSC. This project has experienced

some delays as staff searches for alternative housing for clients that will have to be relocated during the major rehabilitation work.

- The newly constructed Crossroads Shelter, operated by East Oakland Community Project served approximately 577 homeless persons with 34,367 shelter bednights and services. 105 received HIV/AIDS services, over 89,362 meals were served, 2,390 units of case management was provided. 16 families obtained permanent housing. 185 individual clients secured permanent housing and 37 EOCP clients moved into transitional housing.
- Through the City's Transitional/Supportive Housing Programs, 94 families and 40 emancipated youth received temporary housing and/or transitional housing services, assisting each household to become more stable, as they move toward obtaining permanent housing.
- The Oakland Army Base Temporary Winter Shelter provided 13,951 shelter bednights, 30,091 meals to approximately 545 homeless individuals that would otherwise be sleeping on the streets during the wet and cold winter weather.
- The Homeless Mobile Outreach Program conducted 82 field intakes with new homeless encampment clients, performed 72 homeless encampment site assessments, provided 28,733 units of harm reduction, and placed 37 housing placements for hard-to-house homeless clients living in encampments.
- Through the Housing Opportunities for Persons with AIDS program, more than 299 persons with HIV/AIDS and their families (total:410) with housing assistance (tenant based rental assistance, permanent supportive housing, and other housing services). Information and referrals were provided to over 207 persons for HIV/AIDS housing and service. Five new units of HOPWA housing has been completed. Funding for acquisition, rehabilitation and/or development of additional set-aside of 20 additional HIV/AIDS living units has been secured.
- Through the Hunger Program, more than 315,000 meals were provided through "brown bag food distributions". Over 2,000 hot meals were provided in addition to the City's Annual Thanksgiving Dinner for the homeless, low-income, and seniors of Oakland, where approximately 2,200 persons in need were served a hot holiday meal. Through the CDBG funded Bay Area Community Services contract, 42,600 meals were provided.
- Project Homeless Connect fairs were held linking 300-400 attending homeless and low income clients to services, food, housing and youth services.

A table outlining the accomplishments of the Housing and Homeless Services program area is included at the end of the Executive Summary.

Economic Development Accomplishments

1. Economic Development Division (previously the "Business Development Services Unit")

- Creation of the Oakland Business Assistance Center ("BAC") in May 2010 to operate as a first point of contact for business development inquiries; provide assistance with business-related information and city services; and make connections between

entrepreneurs and business owners to the appropriate City and non-City service providers.

- Focus on certain industry sectors to encourage growth in those sectors. Work in this includes consultation with industry specialists to enable Oakland to compete successfully in the marketplace for investment and business activity to improve Oakland's business in the following industries.
 - Clean and Green Technology
 - International Trade and Logistics
 - Life Sciences / Medical
 - Arts and Digital Media
 - Food Manufacturing
 - Retail
- Support attraction and retention of companies in Oakland's Central Business Office and Airport Business Park market
- Continued work on the implementation of the Oakland Citywide Retail Enhancement Strategy, an effort to address the shopping needs of local residents and to curtail retail sales leakage to other cities.
 - Initiated the Broadway/Valdez District Specific Plan.
 - Facilitated tours and information to interested retail developers, brokers and national tenants. Hosted tours by the Urban Land Institute, ICSC Alliance Retail Group, and other tours.
 - Facilitated the efforts of a national grocery store operator to commit to two full service supermarkets in East and West Oakland, Oakland's most underserved communities for grocery stores.
 - Supported Redevelopment Agency efforts in the Notice of Development Opportunities effort, including assisting in the coordination of Tour of Oakland Retail Opportunity sites and projects.
 - Provided direct services to retailers large and small seeking information, sites and funding assistance - staff conduct in-takes with an average 100 new retailers per year.
 - Coordinated with other City staff on retailer and retail site issues, including two Safeway store expansions. Staff manages the Oakland Merchant Leadership program contract; through staff efforts, OMLF participated in the Citywide Retail Enhancement Project, completed two merchant watch outreach workshops – in East and West Oakland. OMLF held 10 monthly merchant workshops and managed a successful Shop Oakland campaign.
- Attract, retain and expand existing Oakland commercial-industrial businesses citywide and provide support for existing businesses. Industrial Sector Support strategies include identifying and marketing specialty and artisan food production and distribution and the Green Design Engineering & Supply Initiative, which highlights Oakland's green building trades.
- Support green business projects including work with companies that incorporate recycled feedstock into production, and that produce other green products and services including energy efficiency, renewable energy, and green building products and services.
- Provided support services for Oakland small businesses including
 - Business Assistance Center

- Created in Oakland
 - Small business events
- Staff continued to work closely with the Oakland Metropolitan Chamber of Commerce and other partners on implementing the Oakland Partnership Strategy.
- Support Oakland's California Enterprise Zone, in existence for over 16 years, and recently awarded a new designation on January 2009 for an additional 15 years until September 28, 2023. Programs included:
 - Expansion of the enterprise zone into the City of Berkeley, to retain Bayer Pharmaceuticals. The expansion was approved on December 1, 2009; resulting in saving 2,000 jobs and retaining Bayer.
 - Launching the EZ On-line Vouchering System.
 - Combining resources with Alameda County, East Bay Community Foundation, Urban Strategies, and the Mayors Office, to promote a stimulus wage subsidy program for businesses to hire.
- Encourage infill development by reutilizing brownfields, underutilized sites where reuse is complicated by the real or perceived threat of environmental contamination. Staff manages a Brownfields loan and grant portfolio of over \$1 million in funding from state and federal sources, including a recent supplemental award of \$400,000 from the U.S. EPA.

2. Commercial Lending

For the current reporting period, July 1, 2009 – June 30, 2010, City staff and community partners have worked to improve existing services. During this review period, the Commercial Lending staff accomplished the following by utilizing City and federally funded commercial loan programs:

- Underwrote 24 new loans totaling \$1,988,601.
- Leverage \$7,321,099 in private financing and investment capital.
- Created 230 job opportunities in Oakland.
- Retained 183 jobs within Oakland businesses.
- The Enhanced Enterprise Community HUD Section 108 loan program three (3) designated target area were extended throughout Oakland's Seven Community Development (CD) districts to better impact small business lending.

Public Services and Infrastructure (Neighborhood Improvements) Accomplishments

1. Public Services

Funding for public service activities were carried out through 18 subrecipient agreements with 13 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. In addition, 11 City-administered programs were funded. The programs administered by the non-profits and the city are:

- **Anti-Crime** – One program received funding for the provision of neighborhood crime prevention to 92 individuals.
- **Homeless** – One program received funding for outreach, referrals and community fairs for homeless services to 250 individuals.
- **Hunger Relief** - Two programs received funding for the provision of food purchase and distribution services to 547 individuals.
- **Microenterprise and Business Assistance** – One program received funding for façade improvement planning to 7,183 individuals.
- **Senior Services** – Five programs received funding for the provision of support services, in-home support, companion services, outreach & education, home repairs, hot meals and social services to 1,132 individuals.
- **Miscellaneous Public Services** – One program received funding for the provision of computer training to 3,320 individuals.
- **Youth Services** – Nine programs received funding for the provision of work experience and career preparation, case management, tutoring and instruction, academic assistance, cultural and life enrichment, health care and education, housing search assistance counseling and support services, leadership development, mentor support, life skills training and safety monitoring services to 1,239 individuals.

2. Infrastructure (Neighborhood Improvements)

There were nine projects awarded funds from the FY 09-10 grant allocated for capital improvements to public service facilities, five are complete, one senior center is underway and three are delayed.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2005-2010) Goal	2005-2010	Current Year (FY 2009-2010) Goal ¹	Actual
Expansion of the Supply of Affordable Rental Housing				
Rental Housing New Construction: Units Built	805 Units Built/Underway	563	168	168
Rental Housing New Construction: Units Underway		192	<div style="width: 100%;"></div>	192
Affordable Rental Housing				
Rental Housing Preservation: Units Built	400 Units Built/Underway	169	259	65
Rental Housing Preservation: Units Underway		631	<div style="width: 100%;"></div>	631
Public Housing Reconstruction: Units Built		233	0	87
Public Housing Reconstruction: Units Underway		21	<div style="width: 100%;"></div>	21
Expansion of the Supply of Affordable Ownership Housing				
Ownership Housing Construction: Units Built	105 Units Built/Underway	101	17	22
Ownership Housing Construction: Units Underway		119	<div style="width: 100%;"></div>	119
Expansion of Ownership Opportunities for First-Time Homebuyers				
Mortgage and Down Payment Assistance	565 Households	303	50	76
Housing Counseling	Prepare Residents	5,164	400	694
Mortgage Credit Certificates	100 Households	47	0	18
Improvement of Existing Housing Stock				
Owner-Occupied Housing Rehabilitation: Units Completed	1,440 Housing Units	1,285	183	245
Owner-Occupied Housing Rehabilitation: Units Underway		52	<div style="width: 100%;"></div>	52

¹ There are some slight changes from FY 2009-10 Action Plan to goals due to minor program changes or mistakes in calculations.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2005-2010) Goal	2005-2010	Current Year (FY 2009-2010) Goal ¹	Actual
Provision of Rental Assistance for Extremely Low and Low Income Families				
Tenant Based Rental Assistance	Maintain Current Level of Assistance	173	0	63
Provision of Supportive Housing for Seniors and Persons with Special Needs				
	400 Units Built/Underway			
Senior Housing Development: Units Built		340	80	0
Senior Housing Development: Units Underway		298		298
Special Needs Housing Development: Units Built		20	0	0
Special Needs Housing Development: Units Underway		59		59
Access Improvement: Units Completed	40 Housing Units	80	8	24
Access Improvement: Units Underway		2		2
Removal of Impediments to Fair Housing				
Referral, Information, and Counseling to Residents w/Disabilities	500 Households	4,411	500	895
Referral, Information, and Counseling to Residents	2500 Households	29,405	5,000	1,875
Discrimination Education and Investigation	100 Households	3,798	200	353

¹ ibid.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2005-2010)		Current Year (FY 2009-2010)	
	Goal	2005-2010	Goal ¹	Actual
Prevention and Reduction of Homelessness and Elimination of Chronic Homelessness				
Outreach and Information Referral				
Homeless Mobile Outreach Program	5,000 People	4,282	1,000	94
Health Care for Homeless	500 People	337	0	0
Other Outreach Services	1,225 People	11,585	500	470
Information and Referral Services	4,000 People	10,908	800	1,509
Emergency Shelters and Services				
Existing Year-Round Emergency Shelter System	9,000 People	9,780	680	600
Winter Shelter	6,000 People	3,814	250	545
Emergency Shelter Hotel/Motel Voucher Program	2,200 People	923	100	28
Transitional Housing				
Existing Transitional Housing Facilities	750 Families	637	106	106
Transitional Housing Jobs Campus at Oakland Army Base		0	0	0
Project Pride – transitional housing rehab/adaptive re-use		20	0	20
Supportive Services Program		0	0	0
Homeless Prevention				
Rental Assistance	1,000 Indiv/Families	694	81	372
Eviction Prevention	1,000 Indiv/Families	200	0	0
Legal Assistance	1,200 Cases	9,573	500	481
Housing Counseling	1,700 Cases	5,877	100	1,261
Tenant Education Program	550 Cases	1,791	100	481
Linked HIV/AIDS				
Service-Rich Housing for PLWAA and Families	55 People	56	9	9
Services and Referral	3,000 People	1,795	200	207
Permanent Housing	300 Units	559	190	134

¹ ibid.

INTRODUCTION

One of the requirements for receiving federal funding for housing and community development activities is that State and local jurisdictions must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Consolidated Plan for Housing and Community Development. Approval of the Consolidated Plan is a prerequisite to receiving funding under four formula grant programs: Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons With AIDS (HOPWA). Grant recipients are also required to submit an annual performance report that identifies funds received and assesses progress in meeting the goals outlined in the plan.

The City of Oakland completed and submitted its a Five Year Consolidated Plan on May 13, 2005. The Consolidated Plan included a needs assessment, housing and market analysis, a strategic plan and an Action Plan for the first year. Annual Action Plans have been published for each subsequent program year.

This Consolidated Annual Performance and Evaluation Report (CAPER), provides information on accomplishments in the City of Oakland, for the program year July 1, 2009 through June 30, 2010, in meeting the goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, housing and supportive services for the homeless and for persons with special needs, and non-housing community development.

The report is divided into narrative and program specific sections: narratives on program performance, and four separate reports on specific program performance under each of four formula grant programs through which the City receives funds from HUD.

The narrative sections provide a summary of the City's progress during the reporting period July 1, 2009 through June 30, 2010 to address the City's stated housing and community development goals and objectives. The information corresponds to the housing and community development priorities established in the Consolidated Plan published May 13, 2005.

More specific information regarding investments and expenditures during the year, as well as specific accomplishments for individual activities, is submitted by the City to HUD through HUD's Integrated Disbursement and Information System (IDIS). Some IDIS reports for the HOME, ESG and HOPWA programs are contained in this CAPER document. IDIS reports for the CDBG program are available upon request.

PART I:

NARRATIVE REGARDING ANNUAL PERFORMANCE

Narrative A: Non-Housing Community Development

Resources used for economic development, public services and infrastructure activities included Community Development Block Grant (CDBG), Community Services Block Grant (CSBG), U.S. Department of Agriculture/Head Start, Economic Development Initiatives (EDI), HUD 108 Loan Guarantees, Job Training Partnership Act, State Gas Tax, State Library Grant, Local Tax Revenues and Oakland Redevelopment Agency.

1. Funds Made Available During Program Year

a. Federal Resources for Non-Housing Community Development Activities

PROGRAM
a. <u>Community Development Block Grant</u>
The City received \$8,398,713 in Community Development Block Grant funding, plus program income of \$726,393. The total funding received from all sources is \$9,125,106.
b. <u>Community Development Block Grant-Recovery Funds (CDBG-R)</u>
Under the American Recovery and Rehabilitation Act, the City received \$2,000,000 in CDBG-R funds.
c. <u>Community Services Block Grant</u>
The City received \$718,454 in CSBG funds to support anti-poverty programs and services.
d. <u>Head Start</u>
The City's Department of Human Services received \$13,916,844.58 to provide child care and tutorial programs. In addition the City received \$354,283.40 for ARRA COLA and Quality Improvement and \$1,110,245.67 for Early Head Start Expansion ARRA.
e. <u>Department of Agriculture/Child Care Food Program</u>
The USDA provided 552,165.74 to fund school lunch programs for children in the Head Start Program. .

b. State Resources for Non-Housing Community Development Activities

PROGRAM
a. Workforce Investment Act (WIA)
<i>This Federal grant provides employment and training services to meet the needs of unemployed job seekers, underemployed workers and employers. ***No information available for the 2009-10 fiscal year.</i>

c. Local Resources for Non-Housing Community Development Activities

PROGRAM
<p>a. <u>General Fund</u></p> <p>The City’s general fund provides job placement services to Oakland residents. Job training agencies including those funded under JTPA and CDBG refer their clients to the “Hire Oakland” program for job placement. The Port of Oakland operates a similar program for its Port tenants.</p> <p>The employment component of the City’s Contracting and Employment Services placed Oakland residents on City construction contracts.</p> <p>The Port of Oakland’s Employment Resources Development Department (ERDP) placed unemployed and underemployed Oakland residents with Port tenants including positions with the International Longshoremen’s & Warehousemen’s Union.</p>
<p>b. <u>Redevelopment and Private Investment</u></p> <p>There are nine active Redevelopment Areas in the City of Oakland that represent substantial public investment including: Acorn, Broadway/MacArthur/San Pablo, Central City East, Central District, Coliseum, Oak Knoll, Oakland Army Base, West Oakland and Stanford/Adeline. Funds will be available to implement redevelopment. The investment will leverage additional private investments. Many projects are completed and underway including residential, retail, office and industrial development projects and streetscape, public facilities and other infrastructure projects.</p>

2. Economic Development

In FY 2009-10, the Economic Development Division was involved in a variety of initiatives and activities to accelerate business creation, retention and expansion. These activities focused on increasing investment in Oakland for the benefit of its businesses, the City and its residents through continued improvements to Oakland's business-friendly environment.

In this report, Economic Development accomplishments in the last fiscal year and goals for the coming year are organized by industry sector and business support services and initiatives.

The Economic Development Division services were improved during this period through the development and implementation of the Oakland Business Assistance Center ("BAC"). Creation of the Center originally was envisioned and recommended in 2006 by a collaboration of business service organizations under the leadership of Economic Development Division staff. Following this, the creation of a BAC was the top recommendation by Mayor Dellum's Small Business Task Force in 2007. The City Council approved its creation in 2009, and the BAC doors were opened in May 2010.

The purpose of the BAC is to operate as a first point of contact for business development inquiries; provide assistance with business-related information and city services; and make connections between entrepreneurs and business owners to the appropriate City and non-City service providers.

a. Economic Development Initiatives

i. Industry Sectors

The creation of the BAC allowed other Economic Development staff to focus their work on the specific growth industry clusters identified and recommended for targeting by the Oakland Partnership, a public-private collaborative created in 2007 and guided by Mayor Dellums and the Oakland Metropolitan Chamber of Commerce. These growth industry clusters include:

- Clean and Green Technology
- International Trade and Logistics
- Life Sciences / Medical
- Arts and Digital Media

Staff also recognizes and supports Oakland's economically significant Food Manufacturing industry (including a growing sector of boutique wineries). The growth of Oakland's Retail sector is also a staff priority.

Economic Development Targeted Industry Specialists enable Oakland to compete successfully in the marketplace for investment and business activity by working to improve Oakland's business climate in the following areas:

- Physical infrastructure
- Available, suitable and affordable business and investment locations
- Workforce
- Access to internal and external business support services
- Access to capital
- Ease of doing business with the City
- Access to financial incentives where needed to seed catalytic investments

Future reports will recognize the shift in economic development focus during FY 2010-2011 from real estate (office, retail, industrial) to the targeted cluster industries identified above.

ii. Office Sector Development

Oakland's Central Business Office market has remained fairly stable in the face of the worst recession in recent history. Oakland's location, excellent variety of Class A and B office space, access to transportation, educated workforce and affordable housing has sheltered it from the huge vacancies experienced in San Francisco's downtown.

The Airport Business Park continues to have high vacancy rates, primarily due to the lack of adequate transportation, lack of access to fiber optics, and the general physical obsolescence of many of its buildings and the Business Park's infrastructure.

Oakland's attraction and retention efforts, focused on the innovative industries (digital media, clean/green tech, life sciences), have resulted in a number of new leases. Most notably, the loss of American President Lines corporate headquarters (APL) in 2009 resulted in large subleases of APL space to two solar corporate headquarters: First Solar and Millenium Solar. These rapid-growth companies brought over 150 new, professional level jobs to the downtown upon relocation.

In addition to First Solar and Millenium Solar, staff played a significant role in the following successful attraction/retention efforts: Build It Green (30 jobs), East Bay Express (20 jobs), One Work Place (30 jobs), Skytide (13 jobs), Stride Center (10 jobs), Sungevity (50 jobs), Pandora.com (150 jobs). Some of the other attraction efforts that did not have successful conclusions are worth noting to illustrate the interest of innovative companies in locating in Oakland: Salesforce.com, Nordic Windpower, Smith Electric Vehicle, UK, and Akeena Solar.

In order to attract more Innovative Technology businesses like Pandora.com and First Solar into Oakland, several Oakland business leaders (Pandora, North, Skytide), representatives from the Lake Merritt/Uptown and Downtown Districts

and Economic Development staff collaborated to form Innovate Oakland (“InOak”). This collaborative is intended to bring together innovative businesses from throughout Oakland and the Bay Area to celebrate Oakland’s growing ability to attract and grow these types of technology businesses. See www.inoak.org for more information on the collaborative and its events.

iii. Retail Sector Development

Economic Development staff continued efforts to lead in the implementation of the Oakland Citywide Retail Enhancement Strategy, an effort to address the shopping needs of local residents and to curtail retail sales leakage to other cities. The Retail Enhancement Strategy works to grow retail in Oakland by working with individual retailers and developers as well as analyzing sector trends and marketing Oakland as a place for retail business.

In the past two years, 167 retailers were assisted by CEDA and other City partners with a variety of retail development services: identifying locations, signing a lease, opening for business, expanding in Oakland, or making improvements to their storefront. These retailers represent more than 1 million square feet of retail space in Oakland. Other significant retail development work included:

- Initiation of the Broadway/Valdez District Specific Plan, an effort to guide City officials in developing strategies to provide destination retail and mixed use development along Broadway between 23rd Street and Interstate 580. The Upper Broadway Retail Strategy calls for anchored, continuous comparison goods retail at ground level along major arterials of Broadway, 27th Street and Valdez Street, as the primary use, with residential and/or office development above the ground level retail creating approximately 1.1 million square feet of total retail space;
- Facilitated tours and information to interested retail developers, brokers and national tenants. Hosted tours by the Urban Land Institute, ICSC Alliance Retail Group, and other tours;
- Facilitated the efforts of a national grocery store operator to commit to two full service supermarkets in East and West Oakland, Oakland’s most underserved communities for grocery stores;
- Supported Redevelopment Agency efforts in the Notice of Development Opportunities effort, including assisting in the coordination of Tour of Oakland Retail Opportunity sites and projects;
- Provided direct services to retailers large and small seeking information, sites and funding assistance - staff conduct in-takes with an average 100 new retailers per year;
- Coordinated with other City staff on retailer and retail site issues, including two Safeway store expansions. Staff manages the Oakland Merchant Leadership program contract; through staff efforts, OMLF participated in the Citywide Retail Enhancement Project, completed two merchant watch outreach workshops – in East and West Oakland.

OMLF held 10 monthly merchant workshops and managed a successful Shop Oakland campaign.

iv. Industrial Sector Development

ED industrial sector staff worked on helping attract new business to Oakland, aiding the retention and expansion of existing commercial-industrial businesses citywide. In addition to day-to-day contact with a range of businesses, including 3,000 square foot specialty food businesses to 200,000 square foot production bakeries, staff conducts a number of sector projects and overall programs. These include sector strategies (Oakland Food Trail, identifying and marketing specialty and artisan food production and distribution); and the upcoming Green Design Engineering & Supply Initiative, which highlights Oakland's green building trades.

Industrial Sector staff runs several programs for industrial business. Business Alert (East and West Oakland) identifies the conditions of blight, graffiti, dumping and crime, activities that deter and directly affect business operations, and makes recommendations for action. These meetings involve the Oakland Police Dept. and Neighborhood Services Division, the Public Works Agency Litter Patrol, the Graffiti Abatement units, CEDA Code Enforcement, Redevelopment and other staff as needed.

Staff has produced three full color four-page industrial newsletters and an economic development presentation folder for West Oakland.

Staff completed a major Business survey provided to 2,500 industrial businesses located in East and West Oakland. The City received 250 responses (10% return rate) detailing comments about the quality of their building to the need for improvements in infrastructure, lighting, and other areas of safety transportation and amenities. Staff is following up on a one to one basis with survey respondents.

Some of the specific industrial business retention and attraction successes include:

- Acted as Strategic Partner to the State of California as well as recipient to the Environmental Protection Agency for funds in the Brownfield Loan & Grant Program.
- Completed a West Oakland Industrial District Infrastructure Assessment and District Strategy, complementing the East Oakland Industrial Infrastructure Plan, funded by \$100,000 of U.S. Department of Commerce funds (Economic Development Administration).
- Continued to host tours of the Oakland Waterfront Food Trail with media, lenders, dignitaries and food industry specialists.
- Relocated and helped the expansion of artisan manufacturing, foods and design engineering firms.

- Maintained and enhanced the West Oakland Works website, a directly which encourages business to business networking and sales. (www.westoaklandworks.com).

v. Green

Because it is a growing and strategically important sector, Oakland has for many years had one full-time staff person dedicated to assisting green businesses, with additional effort contributed by other team members when necessary. Green business projects include work with companies which incorporate recycled feedstock into production, and which produce other green products and services including energy efficiency, renewable energy, green building products and services, etc.

Specific activities and accomplishments in 2009-10 included the following:

- During FY 09-10, Oakland staff helped to attract two high-profile solar energy firms to Oakland, adding a minimum of 120 new jobs. In the fall, First Solar, which is the largest manufacturer of solar modules in the world, established Oakland as its California headquarters, home to 50+ designers and engineers. By the spring of 2010, innovative and fast-growing residential installer Sungevity had set up shop in Jack London Square, bringing its staff of 55 people from neighboring Berkeley. Adding prestige firms like these to Oakland's existing green energy sector makes it easier for staff to make the case to other firms seeking an attractive location, and bodes well for future growth of this critical sector.
- Just as important as these attraction cases were the efforts to assist existing Oakland green businesses to expand, or even just to weather the storm of this past year's turbulent macro economy. Among the firms receiving such assistance were construction materials recycler Commercial Waste and Recycling, which sought help to reduce neighborhood impacts, as well as permitting required to allow for higher throughput; and Urban Recycling Solutions, which got assistance in re-establishing a concrete and asphalt recycling facility on part of the old Oakland Army Base. These two firms employed a total of approximately 20 individuals at the end of 2009-10.
- Teaming with staff from the Environmental Services Division, produced green business content for the third annual "Oakland: Building Green Business" special supplement to the March 19, 2010 edition of the San Francisco Business Times. This edition reaches 100,000 readers in the region, and featured information about both First Solar and Sungevity landing in Oakland (see above), as well as other prominent firms including energy efficiency software designer Lucid Design Group and Revolution Foods, which delivers affordable

organic lunches throughout the East Bay and in other regions around the U.S.

- Again teaming with staff from the Environmental Services Division, participated in the development of a \$4.8 million ARRA grant application for the purpose of increasing energy efficiency in Oakland's Central Business District office buildings. Approved by the federal government early in 2010, the funds will be used to develop a "One Stop" for building owners to identify energy efficiency needs and resources and funds to subsidize energy efficiency costs.
- Green business staff also monitored and advised Celilo, Inc. on creation of the fourth edition of the East Bay Eco-Metro Guide, the marketing and education coupon book featuring local, organic, and sustainable products and services; the first three editions exceeded all sales expectations, and the Guide represents a successful nexus of sustainability and business development. The upcoming edition will once again feature over 100 Oakland businesses and organizations, with over 25 schools and non-profits selling the book to raise funds.
- Supplied ongoing technical support to the City's team coordinating redevelopment of the Oakland Army Base, including analysis of relocation of one or more recycling firms from West Oakland to the Army Base and efficient recycling of construction materials to create fill for grading a portion of the Army Base redevelopment project. Although it is still prospective and competitive with other options, the thrust of the proposal to move recyclers would offer the recycling firms an expansion opportunity at the Army Base while allowing for development of new, lower impact uses near West Oakland residents.
- Staff is in a lead role representing Oakland on the Business Development, Marketing, and Steering committees of the regional East Bay Green Corridor Partnership economic development initiative, which is an alliance of 8 cities and 5 education/research institutions that are working together to create an "innovation ecosystem" for startups and established green and clean technology firms.
- Staff played a key role in working with representatives from many other divisions of the city, including Planning, Transportation, Housing, and others, to help create a comprehensive Energy and Climate Action Plan (ECAP) for Oakland that is designed to cut greenhouse gas emissions by 36% by 2020, and by an extremely ambitious 83% by 2050.
- Green business staff also serves as the President of the California Association of Recycling Market Development Zones, which organizes and advocates for the utilization of recycled materials in local, value-added processing and manufacturing.
- Finally, staff represents the city on the Economic Development Technical Advisory Committee of the STAR Communities initiative. Sponsored by the International Council for Local Environmental Initiatives (ICLEI), the STAR initiative is a multi-year project

involving over 200 experts from all over the country, ultimately seeking to create a tool for cities to measure and advance sustainability, similar to the LEED tool for green building. Participation in this effort is a chance to share what is working here in Oakland, but also to learn from others not only on economic development measures, but for best practices in environmental protection and social equity, as well as ways to integrate all three approaches.

b. Business Support Services Initiative

i. Small Business Development Programs

- **Business Assistance Center:** One of the primary recommendations of the Mayor's Small Business Task Force was to develop a Business Assistance Center (BAC). In the last year, staff obtained City Council approval and funding for the center in May 2009. It opened in July of 2009 and during the BAC's first full year of operation staff has served over 2,400 businesses. In addition, staff has created over 761 new business leads from walk in clients, City staff referrals, and our Web-to lead database system. Staff also has made over 13 community presentations to over 316 business people or prospective business owners; participated in over 4 Merchants Associations meetings that represented over 282 businesses; and developed or participated in activities for the business community representing over 751 business owners, groups or individuals. Staff tracks clients using the web-based Salesforce client management system. The BAC's website, www.OaklandBAC.com, features a web-to-lead client intake form to allow clients to receive services online.
- **Created in Oakland:** Staff assisted in the development of this initiative to help move existing small businesses beyond startup to achieve \$1 million in annual sales. The program is up and running with up to ten clients. In the last year Created in Oakland has had another successful class of 16 businesses that represent over 5 million dollars in sales.
- **Small Business events:** Staff participated in and led efforts to produce, or participated in, a number of events this past fiscal year. They included the 8th annual Small Business Symposium sponsored by the Councilperson Larry Reid and the City of Oakland. Staff participated in IRS small Business quarterly meetings and the Women in Business Conference sponsored by City Council President Jane Brunner. Staff was part of, or had booths at, a number of local and regional conferences including the Governor's Small Business Conference held in May at the Marriott Hotel / Oakland Convention Center.

ii. The Oakland Partnership

Staff continued to work closely with the Oakland Metropolitan Chamber of Commerce and other partners on implementing the Oakland Partnership Strategy. Activities included:

- Reached out to businesses in the industry clusters with the highest potential for growth in the Bay Area: International Trade & Logistics, Health Care, Digital Arts & Media and Green Industry.
- Provided support to the Mayor's Office Community Taskforces on Land Use, Economic Development, Small Business, Green Industry and the Arts.

iii. Enterprise Zone Tax Credit Program

The California Enterprise Zone (EZ) Program targets economically distressed areas using special state and local incentives to promote business investment and job creation. By encouraging entrepreneurship and employer growth, the program strives to create and sustain economic expansion in the communities. This is one of the State's premier community development programs. Most importantly, Enterprise Zones play a key role in linking newly created jobs with individuals in the community who are either under- or unemployed.

- Oakland's Enterprise Zone has been in existence for over 16 years, and was recently awarded a new designation on January 2009 for an additional 15 years until September 28, 2023.
- In July 2009, Oakland joined forces with the City of Berkeley and Emeryville to begin the process to expand the EZ into the City of Berkeley, to retain Bayer Pharmaceuticals. The expansion was approved on December 1, 2009; resulting in saving 2,000 jobs and retaining Bayer.
- Oakland launched a new upgraded version of the EZ On-line Vouchering System, one of the first in the State. Businesses can now submit and retrieve tax vouchers completely on line, eliminating paper submittals.
- Beginning in December 2009 to April 2010, the EZ Program joined forces with Alameda County, East Bay Community Foundation, Urban Strategies, and the Mayors Office, to promote a stimulus wage subsidy program for businesses to hire. The workshops resulted in 500 job placements and numerous new businesses using the EZ tax incentives.
- For Fiscal Year 2009/2010 the EZ program exceeded its goals of issuing 3,500 tax vouchers, for a total of 4,297 vouchers. Over 850 businesses participated in the EZ program, with many jobs going to eligible Oakland residents.

iv. Oakland Brownfield Program

A top priority of the City of Oakland is to encourage infill development by reutilizing brownfields, underutilized sites where reuse is complicated by the real or perceived threat of environmental contamination. Staff manages a Brownfields loan and grant portfolio of over \$1 million in funding from state and federal sources, including a recent supplemental award of \$400,000 from the U.S. EPA. Staff issued one new assessment loan for revitalization of property into new development and is currently processing three new loans for site remediation.

v. Commercial Lending Unit

The City of Oakland and Oakland Redevelopment Agency established and maintains its Commercial Lending Unit (CLU) for the purpose of providing small business technical assistance and lending services for Oakland businesses unable to obtain credit through traditional resources. The Commercial Lending Unit maintains a couple of professional services contracts with qualified service providers capable of delivering business technical support, strategic planning, training, employee recruitment and commercial lending services.

The commercial lending revolving loan funds previously established by the City and the Agency continue to be available to Oakland's business community. The Commercial Lending (CL) Unit oversees, either directly or through contracted services, a loan portfolio of seven loan programs and a small business technical assistance program. The administration of each loan program is guided by federal regulations, crafted to ensure targeted audiences receive program benefits. The combined management of these loan funds has presented a challenge to the Commercial Lending staff as they have worked to maintain program performance at levels prescribed by City Council and HUD guidelines.

For example, the Enhanced Enterprise Community Revolving Loan Fund, a federal HUD-108 loan and Economic Development Initiative grant program established in 1997, has had implementation difficulties due to highly restrictive program requirements. Throughout the EEC grant period, staff has endeavored to make occasional program structure modifications to enable delivery of a program that is responsive to the community's need and also functions within federal standards for job creation and default rates.

For the current reporting period, July 1, 2009 – June 30, 2010, City staff and community partners have worked to improve existing services. During this review period, the Commercial Lending staff accomplished the following by utilizing City and federally funded commercial loan programs:

- Underwrote 24 new loans totaling \$1,988,601.
- Leveraged \$7,321,099 in private financing and investment capital.
- Created 230 job opportunities in Oakland.

- Retained 183 jobs within Oakland businesses.
- The Enhanced Enterprise Community HUD Section 108 loan program's three (3) designated target areas have been extended throughout Oakland's Seven Community Development (CD) districts to better impact small business lending.

vi. Community Benefit Districts/Business Improvement Districts

- The Oakland Community Benefit District ("CBD") and Business Improvement District ("BID") Programs have proven successful mechanisms to support economic revitalization in the City of Oakland. In FY 09-10, the nine CBD and BIDs generated approximately \$3.3 million in assessments. CBD/BID revenues pay for enhanced cleaning, security, streetscape improvements, marketing and economic development activities in affected commercial/residential districts throughout the City. As Oakland increases mixed use development along commercial corridors, residential property owners will also benefit from the enhanced services of a CBD.
- Oakland's nine CBD/BIDs represent approximately 1,900 business and property owners located in Rockridge, Montclair, Lakeshore/Lake Park, Temescal/Telegraph, Lake Merritt/Uptown, Downtown Oakland, Laurel, Koreatown/Northgate, and Fruitvale.
- There are approximately four additional commercial districts interested in learning more about the CBD/BID formation process and/or in initiating a Feasibility Study within approximately one to three years contingent upon those districts' ability to secure appropriate funding.

vii. Scotlan Convention Center

In FY 09-10, Economic Development staff had oversight over the Management Agreement between the City and Integrated Services Corp. ("ISC"- a subsidiary of the CIM Group, Inc.) to operate and maintain the Scotlan Convention Center. The Scotlan is Oakland's only operating convention and conference center. The economic impact of having a conference center includes an increased ability to attract large office tenants and new office development; increased hotel usage (business and tourist), resulting in growing Transient Oriented Taxes (TOT) for the City; increased revenue from the visitors to the retail and restaurants surrounding the conference center; and the ability to showcase Oakland cultural and business activities. The CIM Group is midway through a \$30 million upgrade of the 30-year old Marriott Hotel, which is attached to the Scotlan.

In July 2010, the City Council approved a \$4 million upgrade of the Scotlan, and construction is expected to begin by the end of 2010. To improve bookings and revenue at the Scotlan, June 2010 ISC contracted with EDG Entertainment to assist with booking more entertainment and sports activities at the Scotlan. Full

implementation of the event attraction effort is anticipated to begin around March 2011.

Oversight of the Management Agreement was transferred to Redevelopment staff in July 2010 concurrent with City Council's decision to lease the Scotlan to the Redevelopment Agency.

viii. Oakland World Trade Program

The Bay Area World Trade Center project is dormant as a result of recessionary impacts.

Staff continues to provide administrative and marketing support to Oakland's very successful Foreign Trade Zone, with over \$400 million of domestic and foreign merchandise moving through the Zone in 2009.

Staff's 3-year effort to support development of one or more Regional Centers under the U.S. Dept. of Homeland Security's EB5 program is finally bearing fruit. The first investment of direct funds from China into an Oakland business under this program (\$15 million) is anticipated to occur in October 2010; Comprehensive Care of California, LLC is developing the first of several skilled nursing facilities in Oakland in partnership with Kaiser Permanente; and direct job creation is expected to be at least 100 jobs per facility.

ix. Downtown Shuttle

In August 2010, the City of Oakland launched a free shuttle service serving the Central Business District. The Broadway Shuttle enables workers, residents and visitors to conveniently circulate between downtown's commercial districts, including Jack London Square, Old Oakland, Chinatown, the Downtown and Lake Merritt Financial Districts, and the Uptown Arts & Entertainment District. The Broadway Shuttle has already proven itself to be an effective economic development tool by assisting in the attraction of at least three office tenants to Downtown Oakland. Employers and workers see a great value in the shuttle because it links BART, Amtrak, the Ferry and AC Transit to office buildings and other downtown destinations. A robust public-private partnership – including the Bay Area Air Quality Management District, Jack London Square Partners, Oakland Redevelopment Agency, two downtown Business Improvement Districts, Forest City LLC, and the Water Emergency Transportation Authority – should ensure the long-term financial sustainability of the project. The Broadway Shuttle, also called the "Free B" or the "B," operates Monday-Friday from 7am-7pm.

x. Promoting Oakland

CEDA Marketing staff secured \$50K in funding from the Oakland Redevelopment Agency to develop a comprehensive economic development marketing campaign aimed at attracting business, development and investment. The campaign strategy is nearing completion and will include brand identity, new marketing materials, a special publication on Oakland economic development in the San Francisco Business Times, the City's first-ever social media strategy, an advertising component with testimonials from key business leaders, promotion of Oakland at business gatherings to include key trade shows, conferences and networking events, a series of major public events designed to fuel commercial revitalization, an incentives program to encourage filming activity and major public art installments in key districts citywide.

Major CEDA Marketing achievements in FY 09-10 include: marketing, design and production of the new Broadway Shuttle; production and promotion of the 10th Anniversary Art & Soul festival that generated record attendance and extensive regional publicity for Oakland; launch of the OaklandGrown.org campaign to enhance consumer support for locally-owned, independent businesses; promotion of Oakland's hot dining scene that has garnered positive regional and national publicity; co-sponsorship of the annual Oakland Holiday Parade that attracted more than 50,000 attendees and many other projects.

xi. Citywide Wireless Initiative

Research for the Citywide Wireless Initiative, completed in 2008, revealed that the City's underdeveloped fiber network would delay any implementation of a City-wide wireless project. In 2010, the City embarked on the OaklandWEB project in partnership with Cisco Systems and IP Networks. The result was a \$25 million BTOP stimulus grant application (ARRA/Broadband Technology Program), submitted to the federal government in March 2010, to fund the construction of a middle-mile fiber network throughout Oakland. The proposed network, if built, would touch 97% of the City's underserved population, including both residential and commercial clients. The economic impact to Oakland would be significant – many of the City's existing office space, and most of its industrial space, is not connected to fiber due to lack of fiber availability close by or because of the prohibitive expense of "last mile" connections through private providers. If approved, the City-owned fiber network is projected to be more affordable to both residents and businesses than privately owned fiber. Finalists will be announced by September 30, 2010.

xii. Oakland & State of California CUCC

ED staff worked with staff from other parts of the City and from the California department of Business, Transportation and Housing to develop the Oakland California Urban Communities Collaborative Economic Development Work Plan.

The resulting Agreement, signed by Governor Schwarzenegger and Mayor Dellums, has provided City staff closer collaboration with the State of California regarding projects of mutual interest.

xiii. Business Retention Services Program

Business Retention and Expansion (“BRE”) staff works with existing businesses and the organized merchant associations when there is one established in the area where businesses are located. BRE staff evaluates the individual business needs, makes an assessment, and communicates and recommends the programs, services and resources that are available to businesses that might be able to benefit from those programs. Additionally, the Economic Development Division has worked with representatives of potential new merchant associations and those interested in revitalizing an existing business association Oakland wide.

Business Retention Outreach Activities

- 45 presentations to various commercial district associations, business alert groups, redevelopment project area community groups and business development partner organizations. Average attendance per presentation was 20 business and commercial property owners.
- Participated in five (5) “How to Organize a Merchant Association” with assistance from Oakland Merchants Leadership Forum (OMLF), with a total attendance of 64 merchant leaders representing 36 commercial districts.
- Coordinated with Alameda County Small Business Development Center (ACSBDC) to provide 7 technical assistance workshops in City Hall chambers at no cost to the City of Oakland. Topics ranged from starting a business to accessing capital to bookkeeping and accounting. Average attendance was approximately 45 entrepreneurs and business owners for every session.
- Connected startup, expanding and retention businesses directly with lending institutions to access capital that would enable them to use funds for planned business startup, expansion or for the intention of keeping business afloat to retain employees.
- Developed double sided handout material for presentations to inform audience about vital and dispensable services to assist their businesses. The list of programs and services included: Alameda County’s subsidized employment program, Workforce Development services, Enterprise Zone Tax Incentives, Commercial Property Façade and Tenant Improvement Programs, the City of Oakland’s Business Assistance Center, blight elimination and infrastructure maintenance resources, specialized business development technical assistance partners and small business lenders providers.

xiv. Business Façade Improvement Program

In FY 09-10 fourteen façade improvement projects were completed in NCR target areas. This represents a total investment of \$815,030.70; \$269,470.19 in CDBG funded façade improvement grants and \$545,560.51 in private funds. \$145,600 is encumbered in six façade improvement projects that are under construction. \$180,000 is encumbered in four contracts with architectural firms to provide on-call design services to the Façade Improvement Program for a two year period (FY 2009-11). Of the \$180,000 encumbered in design service contracts, \$45,500 was expended in FY 2009-10. Design assistance was provided to approximately ten projects.

Economic Development Activities and Accomplishments

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
Business Development-All sectors:	Business Development Activities; provides management, technical, referral and financial assistance to retain and increase employment; provide technical assistance	Assist 100 businesses to remain in Oakland; attract 13 new businesses and create and/or retain 1000 jobs.	<p>09-10: Business Development Staff provided attraction, retention and expansion services to 245 businesses. Of the 909 jobs impacted, 564 new jobs were created and 345 jobs were retained. In addition, staff conducted a survey of 2,500 businesses, of which 250 responded. Staff works with 9 Business Improvement Districts representing approximately 1,900 businesses. Over 850 businesses participated in the Oakland EZ program.</p> <p>09-10: For the last fiscal year ending June 30, 2010, the BAC created 761 business leads, from the following resources, Walk-ins-228, Phone calls-234, City staff-56, Web-to-lead forms-202 and other-41.</p> <p>The BAC also converted 12% of those leads into opportunities, Accounts or new Contacts</p>

Economic Development Activities and Accomplishments (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
Neighborhood Commercial Revitalization Specific NCR Target Areas	NCR staff works with businesses, property owners, community groups in 15 NCR areas to improve the physical and economic condition of the commercial district. This is accomplished through the collection and analysis of baseline economic data; organizing and assisting merchant associations; implementing the Commercial Property Façade Improvement Program; designing and constructing streetscape improvement projects; assisting with the establishment of Business Improvement Districts (BIDs); developing business directories and other materials to promote shopping and to market NCR areas as locations for new businesses and investors.	Complete of 40 façade improvement projects, the provision of technical assistance to 3 merchant organizations, design and implementation of 2 streetscape plans and 4 streetscape projects, facilitation of 1 catalyst development projects and assistance to establish 3 Business Improvement Districts.	In FY 2009-10 fourteen (14) façade improvement projects were completed in NCR target areas. This represents a total investment of \$815,030.70; \$269,470.19 in CDBG funded façade improvement grants and \$545,560.51 in private funds. \$145,600 is encumbered in six (6) façade improvement projects that are under construction. \$180,000 is encumbered in four (4) contracts with architectural firms to provide on-call design services to the Façade Improvement Program for a two year period (FY 2009/11). Of the \$180,000 encumbered in design service contracts, \$45,500 was expended in FY 2009-10. Design assistance was provided to approximately ten (10) projects

Economic Development Activities and Accomplishments (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
Business Loan Programs (Program Delivery Costs) <i>Citywide</i>	Oakland Business Development Corporation (OBDC) will serve Commercial Loan Program clients requesting loans of less than \$100,000. OBDC will provide loan packaging assistance, and offer one-on-one management and technical assistance in connection with Neighborhood Economic Development Fund (NEDF) and Enhanced Enterprise Community (EEC) loan funds. OBDC will also service all City commercial loans.	10 NEDF loans and 3 EEC Section 108 loans. Technical and referral assistance to eligible clients.	The City continues their agreement with OBDC to underwrite loans up to \$249,500. OBDC was successful in marketing City loan programs and underwrote 7 ORA loans, 6 NEDF and 8 Micro loans & 1 EEC HUD 108 loan & 2 EDA loan
Micro Loan Program <i>Citywide</i>	OBDC operates a micro-loan program (max. \$20,000) on behalf of the City. Loans are intended for micro-enterprises with fewer than 5 employees whose owners are low and moderate income.	5 micro loans. Technical and referral assistance to eligible clients	<i>Accomplishments were not available when the Document was published.</i>

Economic Development Activities and Accomplishments (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
Commercial Lending Services (CLS) targeting is Citywide	CLP provides owners of small businesses and entrepreneurs in Oakland with training, resources and information to assist in the success of their small businesses. The CLP also provides direct commercial business loans for the purpose of business expansion, attraction and retention with the goal of creating jobs for Oakland residents. Businesses located in one of Oakland's three Enhanced Enterprise Communities (EEC) of West Oakland, East Oakland, and San Antonio/Fruitvale are also eligible to apply for specifically designated low interest business financing programs.	Oversee lending and technical assistance provided to Oakland's small business community including loan underwriting, loan servicing, business plan technical assistance, employment monitoring, and collection of delinquent loan. Oversee the provision of technical assistance to approximately 700 clients; fund approximately \$1m of loans; increase employment opportunities and create approximately 60 new jobs for low-to-moderate income Oakland residents; oversight management of the Oakland Business Development Corporation.	The Commercial Lending office continues to offer the Oakland Small Business community core services through contract services with area non-profits. The Commercial Lending office has been successful in collecting on defaulted loans totaling over \$300,000. Commercial Lending Unit continues with its scope of services with the Oakland Business Development (OBDC) Corporation Small Business Finance authorizing that organization to underwrite commercial loans up to \$249,500. In FY 09-10 there were 24 loans underwritten totaling \$1,988,601, leveraging \$7,321,099 in private financing and investment capital and creating 230 jobs opportunities and assisting businesses to retain 183 jobs in Oakland.

3. Public Services and Infrastructure (Neighborhood Improvements)

a. Public Services

In keeping with the goals established by the Oakland City Council and the Five-year Consolidated Plan Strategy, the City of Oakland has allocated \$1,700,000 in FY09-10 funding for CDBG-eligible activities based on recommendations from the City's seven Community Development District Councils. These activities were be carried out through 18 subrecipient agreements with 13 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. In addition, 11 City-administered programs were funded. The activities are in the categories identified in the Strategic Plan for Non-Housing Community Development Needs contained in the Consolidated Plan for July 1, 2005 to June 30, 2010. The number of programs by category are as follows:

Anti-Crime	1
Homeless	1
Hunger Relief	2
Microenterprise and Business Assistance	1
Miscellaneous Public Services	1
Public Facilities and Infrastructure	9
Senior Services	5
Youth Services	9

b. Infrastructure (Neighborhood Improvements)

There was nine (9) project that received funds from the FY 09-10 grant allocated for capital improvements to public service facilities.

CDBG Infrastructure (Neighborhood Improvements) and Public Services

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<u>Anti-Crime</u> <ul style="list-style-type: none"> City of Oakland/City Administrator's Office, Neighborhood Services Division 	Community outreach and education Community organizing and building Leadership development	2,512 individuals	92 Individuals
<u>Homeless</u> <ul style="list-style-type: none"> City of Oakland/Dept. of Human Services, Community Housing Services 	Outreach Resources fair Referrals Disability benefits advocacy	400 individuals	250 individuals
<u>Hunger Relief</u> <ul style="list-style-type: none"> City Slickers Farm City of Oakland/Dept. of Human Services, Community Housing Services 	Food purchase & distribution	2,200 individuals	547 individual
<u>Microenterprise and Business Assistance</u> <ul style="list-style-type: none"> Oakland Citizens' Committee for Urban Renewal 	Business development training, counseling and technical assistance Resource access Financial planning education Façade improvement referral Community revitalization coordination	1,025 individuals	7,183 individuals
<u>Miscellaneous Public Services</u> <ul style="list-style-type: none"> Oakland Citizens' Committee for Urban Renewal, Eastmont 	Youth activities Career and life skills training Technology training and internet access	900 individuals	3,320 individuals

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<u>Seniors</u> <ul style="list-style-type: none"> ▪ Bay Area Community Services ▪ City of Oakland/Dept. of Human Services ▪ Rebuilding Together Oakland ▪ Southeast Asian Community Center 	In-home support Companion services Hot meals Support services and referrals Training and education Case management Community education Counseling and advocacy	600 individuals	1,132 individuals
<u>Public Facilities and Infrastructure</u> <ul style="list-style-type: none"> ▪ City of Oakland/ Office of Parks & Recreation ▪ Friends of Oakland Parks and Recreation ▪ Rebuilding Together Oakland ▪ Spanish Speaking Citizens' Foundation ▪ Unity Council (cancelled) ▪ City of Oakland/Public Works Agency ▪ First Place for Youth ▪ Seventh Step Foundation ▪ City of Oakland, West Oakland Teen Center 	Rehabilitation of recreational facilities Rehabilitation of Parks Lighting Rehabilitation of Neighborhood Services	10 Facilities	5 Facilities complete, 1 senior center is underway, 3 projects are delayed and one project is cancelled
<u>Substance Abuse</u> <ul style="list-style-type: none"> ▪ Carneles Unides Reformado Adictos (C.U.R.A.) (cancelled) 	Support services and referrals Drug testing Case management	16 Individuals	0 Individuals

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
Youth <ul style="list-style-type: none"> ▪ California Youth Outreach (cancelled) ▪ City of Oakland, Parks and Recreation ▪ City of Oakland/Dept. of Human Services ▪ Girls, Inc. of Alameda County ▪ Precision Drill Ministries (cancelled) ▪ Project Re-Connect ▪ First Place for Youth ▪ Harbor House Ministries (cancelled) ▪ Oakland Parents Together ▪ Spanish Speaking Citizen's Foundation ▪ Youth for Environmental Sanity/Art in Action 	<ul style="list-style-type: none"> Work experience and career preparation Case management Tutoring and instruction Academic assistance Counseling and support services Leadership and personal development Mentor and peer support Cultural diversity education Parental participation After-school and summer programs Resource access and referral Job training, search and placement Crime and violence prevention Math tutoring 	1,246 Individuals	1,239 individuals

Narrative B: Fair Housing

1. Summary of the Analysis of Impediments to Fair Housing

The City of Oakland's Community and Economic Development Agency completed an Analysis of Impediments to Fair Housing (AI) in June 2005. The following narrative is a summary of the 2005 analysis:

Oakland is a City with considerable ethnic and racial diversity. It is also a City with a large number of minority and low income households who face particular problems securing decent housing, as do families with children and persons with disabilities. Patterns of racial clustering and segregation are readily identifiable, suggesting that discrimination continues to be a serious problem and an impediment to fair housing choice.

Information provided by fair housing organizations provides additional evidence of discrimination, as revealed by data related to complaints.

The most significant barrier to fair housing, however, is the lack of affordable housing. Because minorities are more likely than non-minorities to be low income, the housing problems of low income people are most acutely experienced by minority households. The lack of funding and suitable sites for the development of new affordable housing thus serves to limit fair housing choice.

Adding to the difficulty of providing affordable housing is neighborhood opposition to the development of new assisted rental housing. This opposition, while based on fears of safety, traffic congestion, and reduced property values, is often based on misperceptions of the type of housing that is proposed and by stereotyped impressions of the characteristics of the households who will occupy that housing. It should be noted that such opposition is found in minority and non-minority neighborhoods alike.

Discrimination in lending is also a problem, as revealed by analysis of rates of mortgage loan approvals and denials reported in annual data collected under the Home Mortgage Disclosure Act.

To some extent, City zoning and land use practices may also act as a barrier to housing choice for persons with disabilities.

The City is committed to the promotion of fair housing choice, and in an effort to affirmatively further fair housing will undertake a number of steps to eliminate barriers to fair housing, as outlined in the conclusion of this report and in the City's Annual Consolidated Plan for Housing and Community Development.

2. Actions Taken to Overcome Impediments to Fair Housing

The narratives and table on the following pages summarize actions taken in the 2008-2009 program year to overcome impediments to fair housing. The table identifies impediments described in the AI and specific actions taken to remove those impediments.

3. Actions to Affirmatively Further Fair Housing

- The City and Redevelopment Agency require that all projects that receive public assistance, whether funded with federal or non-federal funds, comply with the City's Affirmative Fair Marketing guidelines. A copy of these guidelines is included in each year's Consolidated Plan Action Plan.
- Efforts to increase private lending activity in minority areas through community reinvestment efforts.

The City continues to be an active participant in efforts to insure that lenders comply with their obligations under the Community Reinvestment Act. Additionally, the California Reinvestment Coalition (CRC) reviews legislation that impacts the market such as legislation, banking, loans and foreclosures.

The City has a linked-banking ordinance that limits the City's banking business to lending institutions that are meeting community credit needs. In June 2009 the City surveyed 31 banks with branches in the City; 7 responded and 6 achieved their fair share goal.

- Efforts to improve housing conditions and housing opportunities within areas of minority concentration through the use of targeted investment of federal resources.

The City's lending programs for rehabilitation of owner-occupied housing are targeted to the seven Community Development Districts, which have the highest concentration of minority households. The foreclosure crisis has had a tremendous impact on these neighborhoods therefore the City of Oakland has targeted its allocation of Neighborhood Stabilization Program funds in neighborhoods that overlap with these areas of high minority concentration.

To provide greater housing opportunities for minorities, the City gives higher ranking to applications to develop new housing in areas with low concentrations of poverty, which are also areas with lower concentrations of minorities.

The following table outlines fair housing activities performed in the City of Oakland from July 1, 2009 through June 30, 2010. It also shows the one year goals and actual accomplishments for each activity.

Fair Housing Activities

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District Fair Housing Services Citywide	Provide housing services and housing-rights counseling including to persons with physical and mental disabilities. Manage a housing database. Provide free legal services and counseling for housing related problems. Investigate, mediate and refer in cases of housing discrimination,	Individuals and families with incomes at or below 80%.	CDBG: \$350,000	Provide Specialized Information and Referral to 500 low income residents with disabilities and tenant/landlord dispute resolution and discrimination counseling to 200 income residents with disabilities. Provide legal advice, case consultations and referral services to 465 low income residents; tenant/landlord dispute resolution and discrimination counseling to 420 low income residents; and direct legal services to 45 low income residents.	Provided Information and Referral to 895 low income residents with disabilities and tenant/landlord dispute resolution and discrimination counseling to 280 income residents with disabilities. Provide legal advice, case consultations and referral services to 816 low income residents; tenant/landlord dispute resolution and discrimination counseling to 1,337 low income residents; and direct legal services to 75 low income residents.

Narrative C: Affordable Housing

This narrative describes actions taken to preserve, improve and expand the supply of affordable housing for low- and moderate-income households. It also includes information on actions undertaken to meet the needs of non-homeless persons needing supportive housing.

Information on actions to address homelessness may be found in Narrative D: Continuum of Care, and in the program-specific narrative for the Emergency Shelter Grant (ESG) program. Additional information on assistance to homeless and non-homeless persons with AIDS may be found in the program-specific narrative for the Housing Opportunities for Persons with AIDS (HOPWA) program.

1. Funds Made Available

The following is a listing of new Federal grant funds that were made available to the City in FY 2009-10, and how those funds were allocated among uses. Although these funds were allocated during the fiscal year, the commitments and expenditures that were made by the City included funds received and obligated in prior years.

A summary of *allocations* of housing funds made during the fiscal year for housing development and first-time homebuyer activities, using both Federal and non-Federal funds regardless of the year the funds were first made available, is included in Narrative F: Leveraging, Commitments, Match and Support for Other Applications. Narrative F also includes a listing of other funds (local government, private, and Federal funds made available to entities other than the City for housing activities) that were made available.

Detail on actual *commitments* and *expenditures* of Federal formula grant funds is contained in the IDIS system.

Listings of specific commitments made with HOME, Emergency Shelter Grant (ESG) funds and Housing Opportunities for Persons with AIDS (HOPWA) funds are included in the Program-Specific Narratives for each of those programs.

c. Community Development Block Grant (CDBG)

The City allocated \$4,010,160 in CDBG grant funds and program income for housing activities, including housing rehabilitation programs, homeless programs, fair housing activities and housing services such as housing counseling.

d. Neighborhood Preservation Program (NSP)

The City was unsuccessful in securing funds from the NSP2 program.

e. Rental Rehabilitation Program

There were no funds received in program income (loan repayments) derived from loans made under the now-discontinued Federal Rental Rehabilitation Program. Repayments received in prior years were allocated primarily to provide additional funding for the Neighborhood Housing Revitalization Program (NHRP) and other rehabilitation programs to provide loans and grants for rehabilitation of owner-occupied homes. The NHRP provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards.

f. HOME

The City received a total HOME grant of \$4,774,825. Funds were allocated to the following uses:

Housing Development	\$4,297,343
Program Administration/Monitoring	\$477,482
TOTAL	\$4,774,825

The City also received program income in the amount of \$304,591 in the form of (a) recapture of loans and a share of appreciation from repayment of first-time homebuyer loans, and (b) repayment of loans made for housing development and for rehabilitation of owner-occupied homes. Program income was allocated primarily for housing rehabilitation, with \$19,935 made available for housing development activities. Because Federal regulations require that program income be expended prior to drawdown of grant funds, on a cash flow basis the program income is applied to the first eligible HOME expenditures that are incurred by the City.

g. Emergency Shelter Grant (ESG)

The City received \$370,723 in Emergency Shelter Grant Funds, of which \$18,536 was allocated to cover the City's program administration costs and \$352,187 allocated for housing services provided to the homeless and near homeless under the City's Permanent Access To Housing strategy.

h. Supportive Housing Program

The City received four Supportive Housing Program grants for the 2009-10 report year, supporting the following City programs: Matilda Cleveland Transitional Housing Program (\$259,824); Families In Transition/Scattered Sites Program (\$245,420), the Homeless Families Support Network (\$1,826,618), and the Oakland Homeless Youth Housing Collaborative (\$696,770).

In addition, a total of over \$8.5 million was awarded through the HUD SuperNOFA process to other homeless assistance programs either located in Oakland or with

substantial direct benefit to persons residing in Oakland. Said programs include the following:

Walker House, \$208,502

Walker House in Oakland, operated by the Ark of Refuge, provides permanent supportive housing for 10 homeless, medically fragile dual and triply diagnosed adults living with disabling HIV disease and/or other disabilities who have critical need of care and supervision. Supportive services include attendant care by nursing attendants, meals, registered nurse case management, medication management (to assist with complex medical regimens), and on-site drug counseling as well as a 24-hour supervision for medical emergencies and crisis intervention.

Rosa Parks House, \$164,038

Building Opportunities for Self-Sufficiency operates Rosa Parks House, a transitional housing program in Oakland serving homeless individuals with mental disabilities and/or with HIV/AIDS. Rosa Parks provides transitional housing and supportive services (case management, mental health and recovery services and HIV/AIDS services) to 23 individuals. The program is designed to provide a structure for residents to achieve a level of personal and financial stability in order to move them along to a more permanent, independent living arrangement and to sustain that housing over time.

One-Stop Homeless Employment Center, \$863,257

The One-Stop Homeless Employment Center in Oakland provides comprehensive training and employment services for homeless persons with multiple employment barriers. The project will continue to provide innovative employment-related services to 500 homeless individuals annually.

Alameda County Shelter Plus Care Program – PRA, \$266,832

The Alameda Point Shelter Plus Care PRA Program provides permanent housing and supportive services to 14 formerly homeless individuals with disabilities and their families.

Alameda County Shelter Plus Care Program – TRA, \$4,003,776

The Alameda County Shelter Plus Care (S+C) Program provides safe, secure housing for homeless people disabled by serious mental illness, chronic alcohol and other drug problems, and/or AIDS and related disorders. The Tenant-based Rental Assistance component currently assists 214 participants and is part of a comprehensive Shelter Plus Care Program which provides rental assistance and support services to more than 400 disabled, formerly homeless individuals and their families throughout Alameda County.

Alameda County Shelter Plus Care Program – SRA, \$952,128

The Alameda County Shelter Plus Care (S+C) Program provides safe, secure housing for homeless people disabled by serious mental illness, chronic alcohol and other drug problems, and/or AIDS and related disorders. The Sponsor-based Rental

Assistance (SRA) component is comprised of 16 individual sponsors and currently assists 66 participants. The SRA component is part of a comprehensive Shelter Plus Care Program which provides rental assistance and support services to more than 400 disabled, formerly homeless individuals and their families throughout Alameda County.

InHOUSE (Homeless Management Information System (HMIS), \$384,582

Information about Homelessness, Outcomes, and Service Engagement (InHOUSE), will be a unified data hub that provides an on-going structure to deliver and manage client service, assess needs within the Alameda County homeless service system, enumerate the homeless, monitor efforts to end homelessness, and coordinate data with multiple systems of care.

Alameda County Health Housing and Integrated Services, \$539,398

The Health, Housing and Integrated Services Network is an interagency partnership which, through the establishment of Integrated Services Teams, provides a full range of support services linked to permanent housing for homeless individuals. Services are provided to 400 tenants each year, the majority of whom has one or more special needs, including serious mental illness, substance use related problems, and HIV/AIDS. The Project provides support services at seven permanent housing sites located across Oakland and Berkeley.

Housing Stabilization Team, \$274,259

Building Opportunities for Self-Sufficiency's Housing Stabilization Team provides two levels of service to homeless people with disabilities and special needs: (1) rental subsidies for up to 18 months with case management and services; and (2) services provided on-site in SROs to help residents who came from the streets or shelters stabilize in housing.

FACT HOUSING, \$815,880

FACT provides intensive wrap around services that include on-site transitional housing, scattered-site community housing, housing subsidies, 24-hour access to our staff by clients and housing providers.

i. Housing Opportunities for Persons With AIDS (HOPWA)

The City received an award of \$2,038,921 under the HOPWA program. The City is the lead agency for the metropolitan area, and distributed funds to Alameda County and Contra Costa County based on the relative proportion of AIDS cases, as follows:

Alameda County	\$1,511,211
(includes share of Grantee Administration –	\$20,389)
Contra Costa County	\$486,932
Grantee Administration (City)	<u>\$40,778</u>
TOTAL	\$2,038,921

2. Characteristics of Persons Assisted with Housing

Information on the racial and income characteristics of persons assisted with housing financed with Federal grant funds is contained in the Integrated Disbursement and Information System (IDIS), a centralized database system maintained by HUD.

Summary information contained in the table included at the end of Section C includes persons assisted with HOME, CDBG, ESG, HOPWA and other federal funds, for projects and activities completed during the program year.

3. Geographic Distribution of Assistance

Maps showing the geographic distribution of first-time homebuyer, housing rehabilitation, and housing development activities funded with HOME and CDBG funds are included at the end of this section. Maps are also provided for activities assisted with ESG and HOPWA funds. The accomplishment tables in this section provide more specific information on the location of housing activities, regardless of whether Federal or non-Federal funds were used.

4. Efforts to Meet “Worst-Case Needs”

The City has undertaken efforts to assist persons with “worst-case needs.” These include:

- Persons with disabilities;
- Households living in substandard housing;
- Low-income households paying more than 50% of income for rent; and
- Households that have been involuntarily displaced by public action.

For persons with disabilities, a principal focus of the City's housing efforts has been the expansion of the supply of affordable housing for persons with AIDS. The City has used HOME and Redevelopment Agency funds, in conjunction with funding from the Section 811 program, for new construction of such housing. Funding for new construction and rental assistance is also provided under the HOPWA program.

The City provides rehabilitation assistance for homeowners who are living in housing that is dilapidated or substandard. The City's code enforcement program is intended to encourage owners to bring their properties up to code. Continued violations of housing code requirements result in liens against the property, providing financial incentives for owners to complete the necessary work. In extreme cases, the City may order a property be closed and the tenants relocated. Under the City's Code Enforcement Relocation Ordinance, the City provides relocation assistance to these tenants and then places a lien against the substandard property for the cost of the relocation.

The City also seeks to expand assistance for low income persons with high cost burdens. City-assisted housing developments require that 10 percent of all units have rents equal to 30 percent of the monthly income of households at or below 35% of median income, in order to provide

affordability to a broader range of low income persons, particularly those currently experiencing high cost burdens.

The City also uses project-based and tenant-based rental assistance to assist extremely low income households, including those with special supportive services needs. The City has worked closely with the Oakland Housing Authority (OHA) to expand the use of project-based Section 8. Due to its participation in the Moving to Opportunity program, the OHA is no longer prohibited from using Section 8 in census tracts with a poverty rate greater than 20 percent (The majority of Oakland's census tracts fit this description). In FY 2009-10 OHA did not use the City's Notice of Availability to distribute project-based assistance. In 2010-11 OHA will resume linking the award of the project based assistance to the City's NOFA process. In addition, in 2009-2010, the City allocated \$2,500,000 in HOME funds to assist the acquisition and rehabilitation of single-room occupancy hotel to be used for permanent housing with supportive services for homeless and other extremely low income households.

Affordable housing developments assisted by the City or the Redevelopment Agency require that preference be given to persons who have been displaced by public action.

In 2006-07, the City Council adopted the Permanent Access to Housing (PATH) plan, which brings together affordable housing developers and service providers to create and operate permanent supportive housing for homeless persons. An "Oakland Pipeline" has been established to coordinate financing and plan to expand the inventory of housing to serve homeless people who are among those with "worst-case needs."

5. Detailed Status of Housing Activities

The tables on the following pages provide detailed information on all housing activities undertaken by the City, regardless of whether they were financed with federal funds. Information on actions to prevent and reduce homelessness is contained separately in Narrative D.

Affordable Housing Planned Actions and Accomplishments, FY 2009-2010

Expansion of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
720 E. 11th Street Project 720 E. 11 th Street <i>Chinatown/Eastlake/San Antonio</i>	New construction of 55 rental units: 18 1-BR units 17 2-BR units 17 3-BR units 3 4-BR units	25 units for households at or below 35% AMI (including 3 HOPWA units and 5 MHSA units); 12 units for households at or below 50% AMI; 17 units for households at or below 55% AMI. (Note that the 8 units HOPWA and MHSA units are also counted under the section “Provision of Supportive Housing for Persons with Special Needs.”)	HOME: \$1,669,336 Redevelopment Agency: \$ <i>Total City/Agency Funds:</i> <i>\$7,497,000</i>	Secure other financing sources including TCAC and AHP funds, continue with other predevelopment activities. Estimated construction start date: September 2009. Anticipated completion date: October 2010.	Tax credit award appears to be granted in FY 2010-11. City Redevelopment Agency loans will close after Tax Credit award confirmed. New anticipated construction start date September 2011. New anticipated Construction complete date: October 2012.

Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Grove Park 3801-3807 Martin Luther King Jr. Way <i>North Oakland</i>	Purchase of 3801-3807 Martin Luther King Jr. Way for possible assembly with two adjacent parcels.	8 units must be kept affordable at 80% AMI for 45 years.	Redevelopment Agency Funds (via V-HARP): \$800,000	No one year goals. Developer for project is in bankruptcy. City is unclear of status of parcels (bankruptcy court? foreclosure?). Scale of originally proposed development scenario is likely too costly to proceed as planned. Major review and reworking is necessary if property's affordability restrictions are maintained in bankruptcy proceedings.	New developers examining the feasibility of proceeding with development plans for property. Plans are to include the "MLK/MacArthur" parcel.
Housing Development Program <i>Citywide</i>	Funding for new construction of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI. Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.	HOME: \$4,297,343 Redevelopment Agency: \$7,552,101	Award funds for projects that will produce 80-120 new affordable housing units.	Awarded funds for 2 affordable housing projects, totaling 134 units to be constructed or rehabbed (Jefferson Oaks Apartments and MacArthur Apartments)

Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Ironhorse at Central Station (Formerly 14 th Street Apartments at Central Station) 14 th Street (at Wood Street and Frontage Road) <i>Western Oakland</i>	New construction of 99 rental units: 27 1-BR units 32 2-BR units (inc. manager's unit) 40 3-BR units	39 units for households at or below 35% AMI; 59 units for households at or below 50% AMI; 1 manager unit.	Redevelopment Agency: \$8,379,000	Continue construction. Anticipated completion date: November 2009.	Construction completed November 2009.
Lion Creek Crossings (formerly Coliseum Gardens HOPE VI) New Rental Housing, Phase IV 69 th Avenue at Snell Street <i>Elmhurst / Central East Oakland</i>	New construction of 51 income restricted, family apartments (including 1-manager's unit). 16 1-BR units 28 2-BR units (inc. manager's unit) 28 3-BR units (Phase IV consists of a total of 72 units: 51 units of new construction, including 1 manager's unit, in addition to the reconstruction of 21 units of public housing recorded under "Preservation of the Supply of Affordable Rental Housing.)	45 units between 30% and 50% of AMI 5 units at 50% to 80% of AMI	Redevelopment Agency: \$2,980,547 HOME: \$3,499,453 <i>Total City/Agency Funds:</i> \$6,480,000	Construction scheduled to commence in May 2010. Anticipated completion date: 2011	Construction and permanent financing secured. 2010 City Council Action – approved developer's extension of funds request through March 2011.

Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
MacArthur Apartments 9800 MacArthur Blvd <i>Elmhurst</i>	New construction of 32 affordable residential units for families. 14 1-BR units 8 2-BR units (inc. 1 manager's unit) 10 3-BR units	Family households with extremely low income (30% AMI) and very low income (60% AMI).	Redevelopment Agency: \$3,850,000	Funding approved by City Council in the Spring of 2009.	Construction scheduled to commence in March 2011. Anticipated completion date: December 2011.
MLK/MacArthur 3829 Martin Luther King Jr. Way <i>North Oakland</i>	Site acquisition of a parcel for future housing.	25% of parcel purchased with these fund to be affordable to households earning not more than 80% AMI.	Redevelopment Agency Site Acquisition Loan: \$52,000	City to negotiate with Developer to include this parcel with Grove Park site assembly. See Grove Park for further details.	New developers examining the feasibility of proceeding with development plans for Grove Park property including this parcel. See also "Grove Park."
Neighborhood Stabilization Program - Rental (also see sections "Expansion of the Supply of Affordable Ownership Opportunities" and "Improvement of the Existing Housing Stock") <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	Rehabilitation of foreclosed rental housing property.	Households at or below 50% AMI.	Federal Neighborhood Stabilization Program: \$2,062,667 (funds targeted for <50% AMI target population)	Sign contract with developer to secure and rehabilitate a foreclosed apartment building.	Signed Loan Agreement for 20 unit rehabilitation of foreclosed property (Project Pride). Awarded funds to 2 nd property with Loan Agreement to be signed in August, 2010 (Drasin Manor).

Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Saint Joseph's Affordable Family Apartments 2647 International Blvd <i>Fruitvale/San Antonio</i>	New construction of 58 units: 7 1-BR units 27 2-BR units (inc. 1 manager's unit) 24 3-BR units	24 units for households at or below 35% AMI; 29 units for households at or below 50% AMI; 4 units for households at or below 60% AMI.	Redevelopment Agency: \$4,333,656 HOME: \$3,850,344	Arrange financing; complete entitlements. Construction start anticipated in Fall 2010 Anticipated completion date: June 2011	This development applied for but was not awarded a tax credit allocation in FY 2009-10. Project scope likely to expand to include historic buildings and other site area for what was formerly programmed for ownership development. New anticipated start date: Fall 2011. New anticipated completion date: June 2012.
Tassafaronga Village Rental, Phase I 919 85 th Avenue <i>Elmhurst</i>	New construction of 50 units. (Phase I includes 137 units total. 50 units of new construction tax credit units, in addition to reconstruction of 87 units of public housing reported under "Preservation of the Supply of Affordable Rental Housing".)	Public Housing units with incomes at or below 30% AMI. All other units for households with incomes at or below 60% AMI.	Redevelopment Agency: \$	Construction (demolition) began July 2008. Anticipated completion date: January 2010.	Construction completed May 15, 2010 and the development is fully occupied.
Tassafaronga Village Rental, Phase II 919 85 th Avenue <i>Elmhurst</i>	New construction of 20 units in an existing warehouse on the site.	Households with incomes at or below 60% AMI.	TBD	Financing applications; other predevelopment work.	Construction completed approximately May 2010.

Preservation of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
California Hotel 3501 San Pablo Avenue <i>Western Oakland</i>	Acquisition and rehabilitation of 150 single resident occupancy units	All below 50% AMI.	Redevelopment Agency: \$325,000	Predevelopment loan	Operating grant to trustee in place to manage property during pre-acquisition phase completed. Negotiations on predevelopment grant for feasibility analysis underway.
Capital Needs Rehabilitation Program <i>Citywide</i>	Funding for rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI.	A portion of the funds allocated for the affordable housing NOFA under "Expansion of Supply of Affordable Housing" may be used for this purpose.	Award funds for one or more projects.	Awarded funds for the rehabilitation of 7 existing affordable housing developments.
Drachma, Inc. 1428 8 th Street; 1510 9 th Street; 1711 Goss Street; 1030 Wood Street; 1479 12 th Street; 1107 Center Street; 1503 12 th Street <i>Western Oakland</i>	Rehabilitation of 14 units: 1 2-BR units 12 3-BR units 1 4-BR units	7 units for households at or below 35% AMI 7 units for households at or below 50% AMI	Redevelopment Agency (FY 2008-09): \$840,000 HOME funds (FY 2009-10): \$840,000	Estimated Rehabilitation start date: July 2009 Estimated Rehabilitation end date: July 2010	Closed Phase 1 loan documents and started rehabilitation August 2010. New Estimated Rehabilitation end date: December 2010

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Drasnin Manor 2530 International Boulevard <i>Fruitvale/San Antonio</i>	Rehabilitation and ownership interest transfer of 26 existing affordable rental development. 3 1-BR units 8 2-BR units 14 3-BR units 1 manager's unit	Households at or below 50% AMI.	Redevelopment Agency: \$1,800,000 Neighborhood Stabilization Program: \$1,159,031	Funding approved by City Council in the Spring of 2009. Formulate plan to transition property to stable ownership and management entities. Secure the funding required to accomplish the plan.	Ownership transition plan established; funding secured. Anticipated completion date: February 2012.
Effie's House 829 E 19th Street <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation of 21 units (including 1 manger's unit) 11 studios 10 1-BR units	2 units for households at or below 35% AMI 2 units for households at or below 50% AMI 17 units for households at or below 60% AMI.	Redevelopment Agency (2008/09): \$1,257,000 Redevelopment Agency (2009/10): \$1,260,000 Total City/Agency Funds: \$2,517,000	Estimated Rehabilitation start date: September 2009 Estimated Rehabilitation completion date: February 2010.	New Estimated Rehabilitation completion date: December 2010.
Eldridge Gonaway 1165 Third Avenue <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation of 40 existing rental units (including 1 manager's unit): 10 1-BR units 14 2-BR units 14 3-BR units 2 4-BR units	39 units targeted to Low-Income households below 50% of AMI. Of those units, 24 units are for smaller families and 16 units are for larger families	Redevelopment Agency: \$1,655,000	Transfer the property to the new ownership entity and begin construction by February, 2010. Anticipated completion date: July 2010	This project on hold due to inability to negotiate the sale of the building from the current owner.

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Fairmount Apartments 401 Fairmount Avenue <i>Western Oakland</i>	Acquisition and rehabilitation of existing apartment building into 31 (one manager's unit) rental units for families and those with special needs. 26 1-BR units 5 2-BR units (5 units will be designated for supportive housing units for formerly homeless adults; 6 units will be designated for disabled households with special needs. These units are counted in the section "Provision of Supportive Housing for Persons with Special Needs.")	9 units for Extremely Low Income Households (0-30% Ami) 21 units for Low Income Households (31%-50% AMI) Of those units, all of them are for small families. Additionally, 11 units are considered for special needs and will be assisted with Project Based Section 8 Vouchers.	Redevelopment Agency: \$	Property was purchased in March, 2009. Rehabilitation is scheduled to begin in July 2009. Anticipated completion date: July 2010	Project began construction in February, 2010. Construction start delayed by economic conditions impacting construction loan closing (had to change lenders). Anticipated completion date: February, 2011

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Foothill Plaza 6311 Foothill Blvd <i>Central East Oakland</i>	Acquisition and rehabilitation of a 54-unit family rental development: 18 1-BR units 36 2-BR units(inc. manager's unit) Supportive services for 6 households that include a member with HIV/AIDS.	The range covers from extremely low income (30%AMI) through low income (60%AMI) households.	Redevelopment Agency: \$ \$1,300,000 (NOFA 07-08)	Project stalled due to funding gap. Construction expected to begin by June 2010. Anticipated completion date: June 2011.	Project funding withdrawn. Private entity purchased senior lender's note, foreclosed, and took title to the property wiping out previous City/Agency loans and Regulatory Agreements. The private developer is rehabilitating the property, and will restrict the units to low income households (at or below 60% of AMI) in accordance with a new Regulatory Agreement with CalHFA.
Hugh Taylor 1935 Seminary Avenue <i>Central East Oakland</i>	Rehabilitation of 42 units: 5 SRO 37 1-BR units	42 units for households at or below 50% AMI	Redevelopment Agency: \$1,220,000	Estimated Rehabilitation start date: December 2009 Estimated Rehabilitation end date: February 2010	New Estimated Rehabilitation end date: December 2010

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
James Lee Court 690 15 th Street <i>Western Oakland</i>	Rehabilitation of 26 multi-family housing rental units. 4 1-BR 7 2-BR 10 3-BR 4 4-BR	Housing catering to formerly homeless persons at the very low-income level (<50% AMI)	Redevelopment Agency: \$867,000	Funding approved by City Council in the Spring of 2009.	The developer applied for and was awarded City predevelopment funds to pay for an updated Physical Needs Assessment. Rehabilitation is scheduled to begin in the Fall of 2010. Anticipated completion date: May 2011
Jefferson Oaks Apartments (formerly Oaks Hotel) 587 15th Street and 1424 Jefferson Street <i>Western Oakland</i>	Rehabilitation of 102 SRO units.	15 units at for households at or below 25% AMI; 11 units for households at or below 30% AMI; 15 units for households at or below 35% AMI; 20 units for households at or below 40% AMI; 40 units for households at or below 50% AMI.	Redevelopment Agency: \$ HOME: \$2,500,000	Secure other financing sources including LIIF or LISC Predevelopment Funds, construction financing and MHP permanent financing. Estimated construction start date: September 2009 Anticipated completion date: October 2010	Developer submitted new funding request to join the Oaks Hotel with the neighboring Jefferson Hotel. Project received City HOME funds and award of 9% tax credits and MHSA funding. Estimated construction start, November 2010 Anticipated completion date: February 2012

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Lion Creek Crossings (formerly Coliseum Gardens HOPE VI) Public Housing Reconstruction, Phase IV 69 th Avenue at Snell Street <i>Elmhurst / Central East Oakland</i>	Reconstruction of 21 public housing units. (Phase IV consists of a total of 72 units: 51 units of new construction, including 1 manager's unit, in addition to the new construction of 51 units of family apartments recorded under "Expansion of the Supply of Affordable Rental Housing.")	21 units for households at less than 30% of AMI.	Redevelopment Agency: \$2,980,547 HOME: \$3,499,453 <i>Total City/Agency Funds: \$6,480,000</i>	Construction scheduled to commence in May 2010. Anticipated completion date: 2011	Construction and permanent financing secured. 2010 City Council Action – approved developer's extension of funds request through March 2011. New anticipated completion date: December 2011.

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Marin Way Court 2000 International Boulevard <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation of 20 existing affordable rental units 20 2-BR units	19 units targeted to Low- Income households below 50% of AMI. All of these units are for smaller families.	Redevelopment Agency: \$2,400,000	Obtain the remaining funding for the project by March, 2010. Anticipated completion date: December 2010.	Obtained Agency and NCCLF funding in March and June, 2010. Agency purchased Citibank loan interest in the property, leaving City/Agency in first position. RCD will be assigned notes to foreclose on, then rehabilitate with new financing and regulatory restrictions. Anticipate starting construction December, 2010. Anticipated completion date: September, 2011.

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Nueva Vista 3700 International Boulevard <i>Fruitvale/San Antonio</i>	Rehabilitation and ownership interest transfer of existing 30 unit affordable rental development (including 1 manager's unit). 8 1-BR units 14 2-BR units 8 3 BR units	10 units targeted to Low-Income households at or below 50% of AMI. Remainder targeted to households at or below 80% AMI.	N/A	Formulate plan to transition property to stable ownership/management.	<p>With no other game plan identified for transitioning ownership, and deteriorating conditions at the property with no active management, the City/Agency agreed to transfer its interests in the property to the same private developer that is acquiring Foothill Plaza and San Antonio Terrace.</p> <p>The private developer is rehabilitating the property, and will restrict the units to low income households (at or below 60% of AMI) in accordance with a new Regulatory Agreement with CalHFA.</p> <p>In return, a new City/Agency Regulatory Agreement that will restrict 10 Units to households at or below 50% of AMI for the remaining HODAG term, and the rest of the units to moderate income households (at or below 80% of AMI) will be recorded on the property.</p>

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Oakland Point Limited Partnership 915-17 Chester St., 1025 Center St., 1442-46 10 th St., 1430 10 th St., 963 Center St., 1734 9 th St., and 1501 8 th St. <i>Western Oakland</i>	Rehabilitation of 31 rental units: 6 Studio units 2 1-BR units 15 2-BR units 3 3-BR units 5 4-BR units	4 units for households at or below 35% AMI 31 units for households at or below 60% AMI	Redevelopment Agency: \$ (not yet closed)(Low Mod) Previous ORA: \$1,711,100 Previous MHP: \$620k 15 project based vouchers will be awarded after rehabilitation	Funding approved by City Council in the Spring of 2009.	Oakland Redevelopment Agency loan slated to close September 2010. Rehabilitation is scheduled to begin in the October 2010. Anticipated completion date: May 2011
Posada de Colores 2221 Fruitvale Avenue <i>San Antonio/Fruitvale</i>	Elevator rehabilitation project. Rehabilitation of 100 units of senior rental housing	99 units for very low and low income seniors 50% of units must be rented for less than 30% of 35% AMI and 50% of units must rent for less than 30% of 60% AMI. 1 manager's unit.	City loan of \$188,500 for elevator rehabilitation project. Redevelopment Agency: \$450,000 for rehabilitation of 100 units.	Replace boilers, replace building's sanitary waste and ventilation system. Estimated completion date: November 2009	Developer applied for the Green Retro-Fit Program in the Summer of 2009, but was denied funding. In December of 2009, the boilers failed and half of them were replaced on an emergency basis. Developers have applied for the competitive the 2010 Green Retro Fit Program and are awaiting HUD's decision for funding. City of Oakland Redevelopment Agency loan should close in September 2010 and construction will begin shortly thereafter. New anticipated completion date: February 2011.

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Saint Andrew's Manor 3250 San Pablo Avenue <i>Western Oakland</i>	Rehabilitation of 60 units of senior affordable housing.	During Section 8 term, all units will be affordable to senior households earning at or below 50% AMI. Afterwards, 10% of units will be affordable at 35% AMI, and the remainder at 50% of AMI.	HOME: \$748,300	Determining construction and permanent financing for project. Construction anticipated to begin in Fall 2009. Anticipated completion date: April 2011	Due to collapse of the financial markets, rehabilitation was delayed and had to be split into two phases. Completed first phase of rehabilitation in April 2010. Second phase of rehabilitation anticipated to begin in October 2010. Anticipated completion date: August 2011.
Saint Patrick's Terrace 1212 Center Street <i>Western Oakland</i>	Rehabilitation of 66 units of senior affordable housing.	During Section 8 term, all units will be affordable to senior households earning at or below 50% AMI. Afterwards, 10% of units will be affordable at 35% AMI, and the remainder at 50% of AMI.	HOME: \$753,600	Continue construction. Anticipated completion date: April 2010	Completed rehabilitation, August. 2009.

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
San Antonio Terrace 1485 E 22nd Street <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation and ownership interest transfer of existing 23 unit affordable rental development (including 1 manager's unit). 10 2-BR units 13 3-BR units	Households at or below 80% of Area Median Income.	N/A	Formulate plan to transition property to stable ownership/management.	<p>A private developer purchased California Housing Finance Agency's (CalHFA) loan interests and sought to foreclose on the property.</p> <p>This would have wiped out existing City/Agency loans and Regulatory Agreements; however, it was determined that there was a flaw in the initial CalHFA deeds of trust, which were not properly recorded against the fee interest in the property.</p> <p>To avoid a long court case to get this corrected, and return the property to stable ownership and management quickly, the City/Agency agreed to assign its loan's (which were recorded against the fee interest), to the developer, in return for placing a new Agency Regulatory Agreement that will restrict the units to low income households (at or below 80% of AMI) on the property, in addition to the CalHFA Regulatory Restrictions.</p> <p>The private developer will rehabilitate the property after assuming ownership.</p>

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Slim Jenkins 700 Willow Street <i>Western Oakland</i>	Rehabilitation and ownership interest transfer of existing affordable rental development. 32 2-BR units	27 units affordable to households at or below 80% area median income; 3 units affordable to households at or below 120% area median income 2 units with no income limitation designated for residential manager (Previously granted City/Agency funds may require more deeply targeted affordability levels).	Redevelopment Agency: \$1,920,000	Transfer all OCHI interests out of property, begin tenant outreach and rehabilitation efforts. Anticipated completion date: June 2010	Mold was discovered in several units and abated; negotiations are largely completed on Agency loan documents and EBALDC is currently seeking a takeout/permanent loan. New anticipated completion date: April 2011.
Tassafaronga Village Rental, Phase I 919 85th Avenue <i>Elmhurst</i>	Reconstruction of 87 units of public housing. (Phase I includes 137 units total: reconstruction of 87 units of public housing, in addition to 50 units of new construction tax credit units reported under "Expansion of the Supply of Affordable Rental Housing".)	Public Housing units with incomes at or below 30% AMI. All other units for households with incomes at or below 60% AMI.	Redevelopment Agency: \$3,000,000	Construction scheduled to commence in June 2008 Anticipated completion date: November 2009.	Construction completed May 15, 2010 and the development is fully occupied.

Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Vacant Housing Acquisition & Rehabilitation Program (V-HARP) <i>Citywide</i> (currently only funding for West Oakland properties)	Assist developers in the acquisition and rehabilitation of 1- to 20-unit vacant and blighted residential properties located throughout the City. However, projects in West Oakland will be funded at this time. Program expanded to include construction of new units on vacant lots. Rehabilitated or newly constructed units may become rentals or homeownership units. Units to remain affordable for 55 years if they become rental units or 45 years if they become ownership units.	Rental projects: Households earning not more than 80% AMI. Ownership projects: Households earning not more than 120% AMI, most at 80% AMI or less.	Redevelopment Agency Low/ Mod Housing Fund: \$743,898 *This includes \$593,898 in West Oakland Low/Mod funds set aside for this program from 2003 to 2009 and \$150,000 in anticipated additional funds for 2009-2010.	V-HARP program is proposed to go back to City Council for approval to modify the program and to allocate the West Oakland Low/Mod funds, identified in the 2008-2013 Implementation Plan for the V-HARP program.	V-HARP proposal approved by WOPAC; scheduled to go to City Council for approval and implementation in Fall 2010.

Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
1574 – 1590 7th Street (aka Peralta Gardens) <i>Western Oakland</i>	New construction of 5 3-bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Redevelopment Agency: \$127,327	Project stalled due to financial markets and infeasibility.	Project sponsor filed for bankruptcy. Future of the project is uncertain due to infeasibility of affordable homeownership development in the current market.
3701 Martin Luther King Jr. Way <i>Western Oakland</i>	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Redevelopment Agency: \$109,510	Proceeding with soil cleanup; otherwise stalled by market factors and lack of development staff. Anticipated completion date: N/A	Owner-developer CDCO is in bankruptcy. No further progress with this development.
7th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets <i>Western Oakland</i>	Originally, site acquisition/land assembly for 30 ownership housing units.	To be determined	Redevelopment Agency: \$689,598	The current owner of the properties has ceased operations and no longer in a position to develop the properties. Anticipated completion date: Unknown	Per the direction of the WOPAC, the Agency has purchased the LISC loan on the properties at a discounted price using non-Low Mod funds, and will seek development proposals for the property. It is not yet known whether any future developments will include affordable housing units. If not, the affordable housing acquisition loan will be repaid.

Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Byron Ave. Homes 10211 Byron Ave. <i>Elmhurst</i>	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 10 units.	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$29,200 (pending Predevelopment loan)	Conduct consensus-building program with local community, with assistance from Councilmember Reid's office, to build support for proposed housing. Neighborhood opposition to development makes further goal setting impossible. Anticipated completion date: N/A	Development postponed, perhaps for years, due to difficult neighborhood politics (opposition to any development). No further progress with this development.
Edes Avenue Homes; Phase A 10900 Edes Ave <i>Elmhurst</i>	New construction of 26 ownership units and infrastructure.	Homebuyers with incomes at or below 60% AMI.	Redevelopment Agency Bond funds: \$2,517,000 (Includes site acquisition loan and additional funds from second NOFA application.)	Complete construction and sale of last four units. Anticipated completion date: December 2009.	Edes A was accidentally included in the FY 09-10 Action Plan stating that it was anticipated to be completed December 2009 even though it had completed December 2008.
Edes Avenue Homes; Phase B 10800 Edes Ave. <i>Elmhurst</i>	New construction of 28 ownership units and infrastructure. 6 2-BR 11 3-BR 11 4-BR	Homebuyers with incomes at or below 60% AMI (17 units) and at or below 80% AMI (11 units)	Redevelopment Agency: \$3,601,000	Extensive infrastructure construction and construction begin date: June 2008. Anticipated completion date: Mid-2010.	20 homes completed; 8 homes 75% complete

Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Golf Links Infill Project 2824 82nd Avenue, 8207 Golf Links Road., 8251-8329, 8379, 8395, 8177 Golf Links Road. <i>Outside Community Development Districts</i>	New construction of 10 homeownership units	5 are set at 30% of 100% AMI, 5 are 30% of 120%.	Agency is providing building sites at no cost, and forgivable loan of \$584,000 for first 3 homes.	First three units, affordable at 100%, were completed late 2008; marketing began March 2009, with new subsidy. Construction of remaining 7 units delayed indefinitely due to market conditions of for-sale homes. Anticipated completion date: TBD.	Due to market conditions, project scaled back to new construction of three units of which one sold during FY 2009-10.
Lion Creek Crossings (formerly Coliseum Gardens HOPE VI) Ownership <i>Elmhurst / Central East Oakland</i>	New construction of 28 ownership units.	Households with incomes at or below 100% AMI	TBD	Begin entitlement process. Apply for financing. Begin Architectural drawings. Anticipated completion date: TBD.	Given the current condition of the homeownership market, this phase is effectively stalled.

Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Neighborhood Stabilization Program - Owner (also see sections "Expansion of the Supply of Affordable Rental Opportunities" and "Improvement of the Existing Housing Stock") <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	Rehabilitation of foreclosed single family residential units. More details TBD.	Households at or below 100% AMI.	Federal Neighborhood Stabilization Program: \$5,113,000 (funds targeted for rehabilitation of single-family homes)	Acquire, rehabilitate and sell at least 50 units of housing for owner occupancy.	Has been more difficult and costly to acquire and rehab properties than anticipated. Acquired 6 properties by end of June, 2010. 8 properties in contract to purchase in July/August 2010. Anticipate completing construction on 21 homes by March, 2011.
Pacific Renaissance Plaza Below Market Rate Units 989 Webster Street <i>Chinatown/Eastlake/San Antonio</i>	Sale of 50 one, two, and three bedroom condominium units to moderate income homebuyers Portion of proceeds to reimburse City litigation expenses incurred per a 2007 settlement agreement.	Fifty households earning up to 100% AMI on initial sale of units. Subsequent re-sale of the units are limited to households earning up to 120% AMI. Affordability period is 30 years, enforced by agreement with East Bay Asian Local Development Corporation.	Reimbursement of City General Fund Homebuyers may be eligible to utilize the City's First-Time Homebuyer Mortgage Assistance Program to purchase units	Complete sale of 12 units; pass changes to program to make it easier to sell units in a declining ownership market.	11 units sold during FY 2009-10. Program altered to allow units to be sold to households earning up to 120% AMI on resale to increase marketability of units.

Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Redwood Hill (formerly Calaveras Townhomes) 4862-4868 Calaveras <i>Outside Community Development Districts</i>	New construction of 17 or 18 affordable for-sale townhomes. Owner has agreed to sell to Habitat for Humanity East Bay once NOFA funds are in place.	Households with incomes at or below 110% AMI.	Redevelopment Agency Site Acquisition Loan: \$1,310,000 New NOFA financing will be sought Fall 2009 when development plans are finalized.	No schedule is available—plans TBD. Anticipated completion date: ROUGH estimate— late 2010.	Due to market conditions, project on hold until at least late 2011.
Saint Joseph Ownership 2647 International Blvd. <i>Fruitvale/San Antonio</i>	Historic rehabilitation and adaptive re-use of former senior residence. Two buildings will be adapted, and a third constructed to provide 16 units of affordable ownership.	16 households at or below 100% AMI (average).	Redevelopment Agency \$3,584,000	Various predevelopment activities are continuing over the next year, with construction planned for Fall 2009. Anticipated completion date: November 2010.	Due to market conditions, project cancelled and planned new buildings will likely be combined into Saint Joseph's Family (see Expansion of the Supply of Affordable Rental Housing).
Sausal Creek Townhomes 2464 26 th Avenue <i>Fruitvale/San Antonio</i>	New construction of 17 ownership units. 8 2 BR units 7 3 BR units	Households with incomes at or below 100% AMI. (Restrictions on subsequesnt re-sales are at or below 120% AMI.)	Redevelopment Agency: \$2,329,000 Redevelopment Agency 2006 Housing Bond: \$1,651,000	Construction completed Spring 2008; Due to market conditions, sales of units are slow. With additional funds provided in Spring 2009, sales prices have been lowered on remaining units in anticipation that they will be sold by Fall 2009.	14 homes sold by end of FY 2009-10, 3 homes remain to be sold. Developer anticipates that all units will be sold by Fall 2010.

Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Tassafaronga Village Homeownership (New name: Kinsell Commons) 949 85th Ave. <i>Elmhurst</i>	Construction of infrastructure and new construction of 22 ownership units (2- and 3-bdrm units).	Homebuyers with incomes at or below 60% AMI (11 units); at or below 80% AMI (6 units); and at or below 100% of AMI (5 units).	Redevelopment Agency: \$1,868,000.	Begin construction. Anticipated completion date: October 2010	Infrastructure, foundations, and framing complete for 14 homes as of June 30, 2010.
Wang Infill Program Various locations <i>Outside Community Development Districts</i>	New construction of 13 homeownership units	7 units have prices set per 30% of 70% of AMI. Six are unrestricted.	City is providing building sites at no cost.	Two completed units affordable at 80% AMI will be sold this year. (12 of the 13 units have been built, though only seven have sold. Of the 5 not sold, 3 are market rate, as is the unit not yet built.) Anticipated completion date: TBD	The last two affordable homes sold in June 2010. No other progress.
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units	Not yet determined	Redevelopment Agency: \$8,000,000	Issue RFP for a developer by July 2009. Select a developer by December 2009. Anticipated completion date: Unknown at this time.	RFP delayed due to housing market conditions. The feasibility of affordable homeownership development has put this on hold.

Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
American Dream Downpayment Initiative <i>Citywide</i>	Assist low income families to become first-time homebuyers. Funds will be used to supplement funding under the MAP program described below.	Low and moderate income first-time homebuyers.	ADDI \$27,271	Provide assistance to 1 low income first-time homebuyer. Maximum loan amount is \$30,210.	2 loans were made for a total of \$27,060.
Downpayment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers <i>Citywide</i>	Assist first-time Oakland homebuyers employed by the Oakland Police Dept, Fire Services Agency, or OUSD teachers with deferred loans of up to \$20,000.	Public safety officers and OUSD teachers with incomes \leq 120% of AMI.	No new funding. Program will use unspent funds from prior years.	Offer financial assistance to OUSD teachers and Oakland Police and Fire Services Employees to purchase homes.	No loans were made from this program during the reporting period.
First-Time Homebuyers Mortgage Assistance Program (MAP) <i>Citywide</i>	Assist first-time homebuyers with deferred loans of up to \$75,000.	First-time homebuyers with incomes \leq 80% of AMI.	Redevelopment Agency: \$2,500,000	Offer financial assistance to 50 first-time homebuyers. City staff seeking to increase first-time homebuyer income limits to \leq 100% AMI. TBD by Oakland City Council Spring 2009.	64 loans were made for a total of \$2,828,467. First-time homebuyer income limits increased to \leq 100% by Oakland City Council in FY 2009-10 with an effective date of July 1, 2010.
First-Time Homebuyers CalHOME Program <i>Citywide</i>	Operated by State Department of Housing and Community Development. Assist first-time homebuyers with deferred loans of up to \$40,000.	First-time homebuyers with incomes \leq 80% of AMI.	State: \$1,000,000	Other financial assistance to 25 first-time homebuyers.	12 loans were made for a total of \$446,500

Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Homeownership Education Program <i>Citywide</i>	Assist potential first-time homebuyers by offering certificated homeownership classes, that aid in qualifying for special loan programs offered by program lender partners.	Potential first-time homebuyers.		Offer monthly homebuyer-education classes to a total of 400-600 potential first-time homebuyers annually.	694 persons attended classes; 654 persons were issued Certificates of Completion
Homeownership Foreclosure Prevention <i>Citywide</i>	Provide informational mailings to residents facing possible foreclosure, particularly for those with sub-prime loans.	All Oakland residents of properties that have recorded a notice of default or notice of trustee sale from a lending institution.	Department operating funds for postage and staff time.	Reduce number of foreclosures, and reduce losses to those homeowners for whom foreclosure cannot be prevented..	In FY 2009-10 letters and brochures were mailed to 3,119 residents who had received notices of default or trustee sale and were in danger of losing their home to foreclosure.

Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Central City East Rehabilitation Program <i>Portions of Chinatown / East Lake, Fruitvale / San Antonio, Central Oakland, Central East Oakland, and Elmhurst</i>	Provides loans from redevelopment funds for exterior work on homes owned and occupied by low to moderate income households in the Central City East Redevelopment Area.	Low (up to 80% AMI) to moderate (80 to 120% AMI) income households in the Central City East Redevelopment Area.	Redevelopment Agency Funds	Complete exterior enhancement of individual homes as well as neighborhoods where the homes are located.	Applications Received: 14 Applications Approved: 6 Units Rehabilitated: 3
Housing Rehabilitation Programs (Specific Programs Listed Below) <i>Citywide</i>	Variety of rehabilitation financing activities.	Homeowners with gross incomes of at or below 80% AMI.	Total CDBG: \$2,693,066 Total HOME: \$1,876,927	Complete repairs to 183 units for owner-occupied, single-family residences where over 80% are female head of household and over 60% have incomes of at or below 30% AMI.	Total repaired units: 265
Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% AMI.	CDBG:\$252,620	10 units will be assisted in FY 2009-10.	Applications Received: 21 Applications Approved: 6 Units Rehabilitated: 4

Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Home Maintenance and Improvement Program <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans @ 0% interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% AMI.	CDBG: \$676,450 Other program income from prior years will be used to supplement these funds.	25 units will be assisted in FY 2009-10. 125 units will be assisted in the five-year Consolidated Plan period.	Applications Received: 81 Applications Approved: 27 Units Rehabilitated: 34
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG:\$215,290	50 units will be repainted after lead hazards are removed or contained.	Applications Received: 53 Applications Approved: 39 Units Rehabilitated: 27
Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$215,290	90 units will be assisted.	Units Repaired: 166
Neighborhood Revitalization Program <i>Citywide</i>	Provides loan from unrestricted housing funds to correct code violations and eliminate safety and health hazards.	Owners of one to four units or single family dwellings in the City of Oakland.	RRP	Complete rehabilitation of one to four units under the supervision of a licensed general contractor	Applications Received: 2 Applications Approved: 2 Units Rehabilitated: 1

Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Neighborhood Stabilization Program (also see sections "Expansion of the Supply of Affordable Rental Opportunities" and "Expansion of the Supply of Affordable Ownership Opportunities") <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	Rehabilitation of vacant, foreclosed residential properties.	Households at or below 100% AMI.	Federal Neighborhood Stabilization Program: \$7,175,667	Sign contract with developer to secure and rehabilitate foreclosed single family residential units.	Properties Assessed: 26 Properties Purchase: 8 Units Rehabilitated: 5
Rebuilding Together Oakland Christmas in April Program <i>Citywide</i>	Renovation of homes and community facilities	Low income seniors and/or disabled homeowners	CDBG: \$40,950	Renovate 35 homes and community facilities.	5 homes were renovated
Rebuilding Together Oakland Safe at Home Modifications for Senior Citizens <i>Citywide</i>	Renovation of homes for Mobility and Disability issues	Low income seniors and/or disabled homeowners	CDBG: \$50,000	Renovate 35 homes and community facilities.	45 homes were renovated
Weatherization and Energy Retrofit Program <i>Citywide</i>	Weatherization and Energy Retrofitting of residential properties	Households at or below 80% AMI	CDBG-R: \$1,900,000	Complete energy efficiency upgrades and retrofits for 1-4 residential units	Applications Received: 32 Applications Approved: 8 Units Rehabilitated: 1

Improvement of the Existing Housing Stock (cont'd)

The following table provides additional information regarding loan applications and their status for the housing rehabilitation programs offered by the Community and Economic Development Agency.

HOUSING REHABILITATION PROGRAM	APPLICATIONS RECIEVED	APPLICATIONS APPROVED	CONSTRUCTION STARTED (UNITS) 7/1/09 – 6/30/10	CONSTRUCTION COMPLETED (UNITS) 7/1/09 – 6/30/10		UNITS UNDERWAY AS OF 6/30/09
				Goal	Actual	
Central City East Rehabilitation Program	14	6	2	N/A	3	1
Emergency Home Repair Program	21	6	1	10	4	0
Home Maintenance and Improvement Program	81	27	26	25	34	9
Lead Safe Housing Program	53	39	41	50	27	41
Minor Home Repair Program	166	166	166	N/A	166	0
Neighborhood Revitalization Program	2	2	1	N/A	1	1
Access Improvement Program	30	23	16	8	24	2
Weatherization and Energy Retrofit Program	32	8	3	N/A	1	0

Rental Assistance for Very Low Income Households

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Family Unification Section 8 Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Eligible unification households that are involved with the Alameda County Child and Family Services (CFS) department and have incomes at or below 80% AMI.	0 new Section 8 vouchers.	Currently the program has 50 slots for families. Each year the program experiences a turn over of approximately 15 families. OHA submitted an application to HUD for an additional 100 FUP vouchers.	No new funding received in FY 2009-2010. Approval pending for OHA's application for 100 additional FUP voucher submitted in Dec 2009. As of the end of the fiscal year, 33 families were being served in the FUP program.

Rental Assistance for Very Low Income Households (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District Project-Based Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Renter households with incomes at or below 50% AMI.	0 new Section 8 vouchers. Project-Based Vouchers (PBV) are funded from the Authority's existing tenant-based voucher allocation. The Authority has committed 500 units of voucher funding to the Project Based Voucher Program.	During FY 2010, OHA will consider allocating additional vouchers to the PBV program to support "housing first" initiatives, supportive housing, housing preservation and building rehabilitation. The OHA will continue to work with local nonprofits to explore project-based opportunities in Oakland.	No new funding received during the FY 2009-10. Project-based Vouchers (PBV) are funded from the Authority's existing tenant-based voucher allocations. In FY 2009-10, OHA decided to increase the number of vouchers set aside to be committed to the PBV program from 500 to 2,650. This increase was primarily to accommodate the conversion of 1,554 former Public Housing units (scattered site developments) to Project Based Voucher assistance (Note: in-place families are being issued tenant protection vouchers). As families vacate with tenant based assistance, project based voucher assistance will be attached to the units to assist the next family selected to occupy the former public housing unit. At the end of FY 2009-10, 427 project-based units were under contract, including the following sites where construction was completed: 14 th St. Apts at Central Station (20 PBV units); Tassafaronga Phase 1 (80 PBV units); Tassafaronga Phase 2 (19 PBV units); and Altenheim Phase 2 (40 PBV units). New commitments were made for an additional 270 units that are under development or rehabilitation, at 12 different sites.

Rental Assistance for Very Low Income Households (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Section 8 Mainstream Program <i>Citywide</i>	Rental assistance for disabled families and individuals.	Disabled renters with incomes at or below 50% AMI.	0 new Section 8 vouchers.	No new funding is anticipated. Maintain 100% lease-up based on funding.	No new funding received during the FY 2009-2010. The Housing Authority is budgeted for 175 Mainstream Program Vouchers and ended FY 2009-10 at 84% lease up.
Section 8 Rental Assistance Program <i>Citywide</i>	Rental assistance to families and individuals.	Renters with incomes at or below 50%.	0 new Section 8 vouchers.	No new funding is anticipated. Maintain 100% lease-up based on funding.	No new funding received during the FY 2009-2010. The Housing Authority is budgeted for 10,972 Housing Choice Voucher Program and ended FY 2009-10 at 90% lease up.
Shelter Plus Care Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at or below 50% AMI.	0 new Section 8 vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers. No increase in the amount of program funding is anticipated for FY 2009-10.	No new funding received during the FY 2009-2010. The Housing Authority is budgeted for 241 units of Shelter Plus Care Rental Assistance and ended FY 2009-10 at 100% lease up.

Rental Assistance for Very Low Income Households (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Tenant Protection Vouchers <i>Citywide</i>	Section 8 rental assistance for residents at scattered sites converted to project based voucher assistance	Low income households at or below 50% AMI	Section 8 vouchers	OHA has submitted an application to HUD for 1,615 vouchers. The number of households that receive vouchers will depend on actual allocation of Tenant Protection Vouchers from HUD.	In FY 2009-10, OHA received new Tenant Protection Vouchers (TPV) funding from HUD for 1,528 former public housing families residing in OHA scattered site developments approved for disposition. The Authority had issued 1,234 of the TPVs to in-place residents at former public housing scattered site developments as of the end of FY 2009-10.
Veterans Affairs Supportive Housing (VASH) <i>City-wide</i>	Rental assistance for families and individuals.	Section 8 rental assistance for eligible homeless veterans participating in VA case management and supportive service programs. Low income households at or below 50% of AMI	Section 8 vouchers	Applied and received funding for 105 VASH program vouchers. Achieve 100% lease-up based on funding.	In FY 2009-10, OHA received funding for 105 new VASH program vouchers for eligible homeless veterans participating in VA case management and supportive service programs. VASH program initial lease up is in progress. As of the end of FY 2009-10, 68 families were being served in the VASH program.

Provision of Supportive Housing for Seniors and Other Persons with Special Needs

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
6th and Oak Senior 609 Oak Street <i>Central District</i>	New construction of 70 affordable units for senior citizens. 5 Studios 55 1-BR 10 2-BR (including 1 manager's unit)	Senior citizens with incomes of at or below 50% AMI	Redevelopment Agency: \$3,699,656 HOME: \$3,850,344 <i>Total City/Agency Funds:</i> <i>\$7,550,000</i>	Secure all the necessary funding and construction planning. Estimated completion date: April 2011	March 2010 applied for and awarded 9% low income housing tax credits. Closing City and Agency loan in September 2010 and construction to begin shortly thereafter. New anticipated completion date: April 2011.
720 E. 11th Street Project 720 E. 11 th Street <i>Chinatown/Eastlake/San Antonio</i>	New construction of 55 rental units: 18 1-BR units 17 2-BR units 17 3-BR units 3 4-BR units	25 units for households at or below 35% AMI (including 3 HOPWA units and 5 MHSA units); 12 units for households at or below 50% AMI; 17 units for households at or below 55% AMI. (Note that the non-special needs units are counted under the section "Expansion of the Supply of Affordable Rental Housing.")	HOME: \$1,669,336 Redevelopment Agency: \$5,827,497 <i>Total City/Agency Funds:</i> <i>\$7,497,000</i>	Secure other financing sources including TCAC and AHP funds, continue with other predevelopment activities. Estimated construction start date: September 2009. <i>Anticipated completion date:</i> <i>October 2010.</i>	Tax credit award appears to be granted in FY 2010- 11. City Redevelopment Agency loans will close after Tax Credit award confirmed. New anticipated construction start date September 2011. New anticipated Construction complete date: October 2012.
Access Improvement Program <i>7 Community Development Districts</i>	Grants for accessibility modifications to 1 to 4 unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$207,680	Complete accessibility modifications for 8 units.	Applications Received: 30 Applications Approved: 23 Units Rehabilitated: 24

Provision of Supportive Housing for Seniors and Other Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Altenheim Senior Housing – Phase II 1720 MacArthur Blvd <i>Outside Community Development Districts</i>	New construction of 81 units for low income senior households, including 31 supportive housing units.	28 senior households with incomes at or below 20% AMI; 20 senior households at or below 50% AMI; 32 senior households at or below 55% AMI; 1 manager's unit.	Redevelopment Agency: \$1,753,000 HOME: \$6,440,000	Construction underway, marketing plan under review. Anticipated completion date: March 2010	Two of three buildings completed and occupied in Spring 2010; final building scheduled for completion/occupancy in Fall 2010. New anticipated completion date: October 2010.
Emancipation Village 3800 Coolidge Avenue <i>Outside Community Development Districts</i>	New construction of 42 units of which 40 are for emancipated foster youth or foster youth nearing emancipation. 40 Studios 2 2-BR units (manager's units)	30 emancipated young adults between 18-24 <35% AMI 10 soon-to-be emancipated foster care youths ages 16-17 <35% AMI	Redevelopment Agency: \$1,652,000	Secure remainder of funding, obtain planning approvals, prepare construction drawings for building permit submittal. Anticipated completion date: December 2010	New anticipated completion date: December 2011

Provision of Supportive Housing for Seniors and Other Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Fairmount Apartments 401 Fairmount Avenue <i>Western Oakland</i>	Acquisition and rehabilitation of existing apartment building into 31 (one manager's unit) rental units for families and those with special needs. 26 1-BR units 5 2-BR units (5 units will be designated for supportive housing units for formerly homeless adults; 6 units will be designated for disabled households with special needs. These units are counted in the section "Provision of Supportive Housing for Persons with Special Needs.")	9 units for Extremely Low Income Households (0-30% Ami) 21 units for Low Income Households (31%-50% AMI) Of those units, all of them are for small families. Additionally, 11 units are considered for special needs and will be assisted with Project Based Section 8 Vouchers.	Redevelopment Agency: \$3,400,000	Property was purchased in March, 2009. Rehabilitation is scheduled to begin in July 2009. Anticipated completion date: July 2010	Project began construction in February, 2010. Construction start delayed by economic conditions impacting construction loan closing (had to change lenders). Anticipated completion date: February, 2011

Provision of Supportive Housing for Seniors and Other Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Harrison Senior 1633 Harrison St. & 321 17 th St. <i>Western Oakland</i>	New construction of 72 affordable senior rental units and 1 manager's unit. 72 1 BR units 1 2 BR unit (manager's unit)	29 senior households with incomes < 35% AMI; 44 senior households < 50% AMI; 1 manager's unit	Redevelopment Agency: \$5,133,000	Secure remainder of funding, obtain planning approvals, complete construction drawings for building permit submittal. Anticipated completion date: December 2010	New Anticipated completion date: December 2011
Hill-Elmhurst Senior Housing 9415-9437 International Blvd <i>Elmhurst</i>	New Construction of 64 senior rental units: 63 1-BR units 1 2 BR unit	Seniors with incomes at or below 60% AMI 1 resident manager unit	Redevelopment Agency (non-housing): \$1,096,222 Redevelopment Agency: \$6,032,000	Continue predevelopment activities. Considering other financing options since project did not receive HUD 202 funding commitment. Anticipated completion date: December 2010	Project did not receive HUD 202 funding award, and the project's Agency funding commitment has been withdrawn.

Provision of Supportive Housing for Seniors and Other Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Opportunities for Persons With AIDS (HOPWA) <i>Alameda County & Contra Costa County</i>	<p>Housing and continued services for individuals and families members of individuals living with HIV/AIDS.</p> <p>Acquisition of housing units.</p> <p>New construction of permanent housing for persons with HIV/AIDS.</p>	<p>Persons with HIV/AIDS and incomes at or below 30 to 50% AMI, and their families.</p>	<p>HOPWA \$2,038,921 (estimate)</p> <p>Alameda County: \$1,487,386</p> <p>Contra Costa County: \$490,367</p> <p>City Administration: \$61,167</p> <p>(Actual allocations are based on number of reported AIDS cases as confirmed by the Centers for Disease Control and/or each County's AIDS Epidemiology report for the prior year.)</p>	<p>Assist approximately 160-182 persons with HIV/AIDS and their families with housing assistance (tenant based rental assistance, permanent supportive housing, and other housing).</p> <p>Approximately 30 households will gain access to stable permanent housing.</p> <p>Provide information and referral for HIV/AIDS services and housing to at least 180-200 households.</p> <p>Maintain capacity of existing housing inventory and support services.</p> <p>Continue acquisition, rehabilitation and/or development of additional set-aside of 12 HIV/AIDS living units.</p> <p>Reserve funds for technical assistance and address emerging issues.</p> <p>Continue Project Independence (shallow rent subsidy program).</p>	<p>Assisted approximately 299 persons with HIV/AIDS and their families (total:410) with housing assistance (tenant based rental assistance, permanent supportive housing, and other housing services).</p> <p>41 households gained access to stable permanent housing.</p> <p>Information and referral for HIV/AIDS services and housing was provided to 207 households.</p> <p>Capacity of housing inventory and support services were maintained. Completed 5 new HOPWA units at the Tassafaronga Village site.</p> <p>Acquisition, rehabilitation and/or development of additional set-aside of 20 HIV/AIDS living units.</p>

Provision of Supportive Housing for Seniors and Other Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Jack London Gateway 988 Brush Street (formerly 900 Market Street) <i>Western Oakland</i>	New construction of 61 senior rental units 57 1 BR units 3 2 BR units 1 resident manager unit	24 units for households at or below 35% AMI; 36 units for households at or below 60% AMI. 1 resident manager unit.	Redevelopment Agency: \$4,900,000	Complete construction and occupy building. Anticipated completion date: May 2009	Jack London Gateway was accidentally included in the FY 09-10 Action Plan stating that it was anticipated to be completed May 2009. Development was completed in June 2009.
Saint Joseph Senior 2647 International Blvd. <i>Fruitvale/San Antonio</i>	Adaptive re- use/historic rehabilitation of former senior residence (currently offices) into 78 affordable rental units for seniors.	32 senior households with incomes at or below 35% AMI; 20 senior households at or below 50% AMI; 25 senior households at or below 60% AMI	Redevelopment Agency: \$4,639,000 HOME: \$3,991,000	All financing secured (MHP, Tax Credit investor); construction and City loans to close April 2009; construction to start soon after. Anticipated completion date: September 2010	Construction begun May 2010 with 13% completed by the end of June 2010. New anticipated completion date early July 2011.

6. Households Assisted with Housing Using Federal Funds

Priority Need Category	Households
<i>Renters^a</i>	
0 – 30% of MFI	429
31 – 50% of MFI	9
51 – 80% of MFI	1
TOTAL	439
<i>Owners</i>	
0 – 30% of MFI	9
31 – 50% of MFI	15
51 – 80% of MFI	12
TOTAL	36
<i>Homeless</i>	
Single Individuals	1,033
Families	110
TOTAL	1,143
<u>Non-Homeless Special Needs</u>	0
TOTAL	
TOTAL Housing	1,618
Total 215 Housing	1,580

See following pages for definitions of “Section 215” Housing.

Racial/Ethnic Breakdown	Non-Hispanic	Hispanic	Total Racial/Ethnic
Single Race			
White	203	53	256
Black/African American	893	23	916
American Indian/Alaskan Native	9	2	11
Asian	65	0	65
Native Hawaiian/Other Pacific Islander	20	0	20
Multi-Race			
American Indian/Alaskan Native & White	6	1	7
Asian & White	2	0	2
Black/African American & White	24	0	24
American Indian/Alaskan Native & Black/African American	11	1	12
Other Multi-Racial	348	71	419
TOTAL	1,581	151	1,732

Assisted households must meet all 3 of the following conditions:

1. Construction/rehabilitation work was completed and the unit was occupied; or
A first-time homebuyer moved into a housing unit; or
Rental assistance was provided for an existing housing unit.
2. The assistance must have resulted in a unit meeting Housing Quality Standards.
Minor repairs (exterior paint, etc.) are not included. Emergency shelter is not included.

3. Only activities that were assisted with Federal Funds (HOME, CDBG, HOPWA, etc.) are included. Housing assisted with non-Federal funds, such as Oakland Redevelopment Agency funding, are not included pursuant to HUD instructions.

Income, Rent and Sales Price Limits for Housing Meeting Section 215 Guidelines as Affordable Housing

Owner-occupied housing must be occupied by households with incomes less than eighty percent of median income, with values less than shown on the following schedule.

Renter-occupied housing must be occupied by households with incomes less than sixty percent of median income, with rents less than shown on the following schedule.

(For Units First Occupied from July 1, 2009 – June 25, 2010)

Income Level	Household Size							
	1	2	3	4	5	6	7	8 or more
0-30%	\$18,750	\$21,450	\$24,100	\$26,800	\$28,950	\$31,100	\$33,250	\$35,400
31-50%	\$31,250	\$35,700	\$40,200	\$44,650	\$48,200	\$51,800	\$55,350	\$59,950
51-80%	\$46,350	\$53,000	\$59,600	\$66,250	\$71,550	\$76,850	\$82,150	\$87,450

(For Units First Occupied from June 26, 2010 – June 30, 2010)

Income Level	Household Size							
	1	2	3	4	5	6	7	8 or more
0-30%	\$19,000	\$21,700	\$24,400	\$27,100	\$29,300	\$31,450	\$33,650	\$35,800
31-50%	\$31,650	\$36,150	\$40,650	\$45,150	\$48,800	\$52,400	\$56,000	\$59,600
51-80%	\$45,100	\$51,550	\$58,000	\$64,400	\$69,600	\$74,750	\$79,900	\$85,050

**Maximum Rents (\$), including tenant-paid utilities (at time of initial occupancy):
(Based on HOME High Rents – the lower of rents for 65% AMI or Fair Market Rents)**

Unit Size	First Occupied 7/1/09 – 6/25/10	First Occupied 6/26/10 – 6/30/10
SRO	\$679	\$722
Studio	\$905	\$963
1 Bedroom	\$1,069	\$1,081
2 Bedroom	\$1,284	\$1,299
3 Bedroom	\$1,475	\$1,492
4 Bedroom	\$1,626	\$1,645
5 Bedroom	\$1,776	\$1,797

Maximum After Rehab Appraised Value

Effective July 1, 2009 to April 14, 2010: \$456,000

Effective April 15, 2010 to June 30, 2010: \$362,790

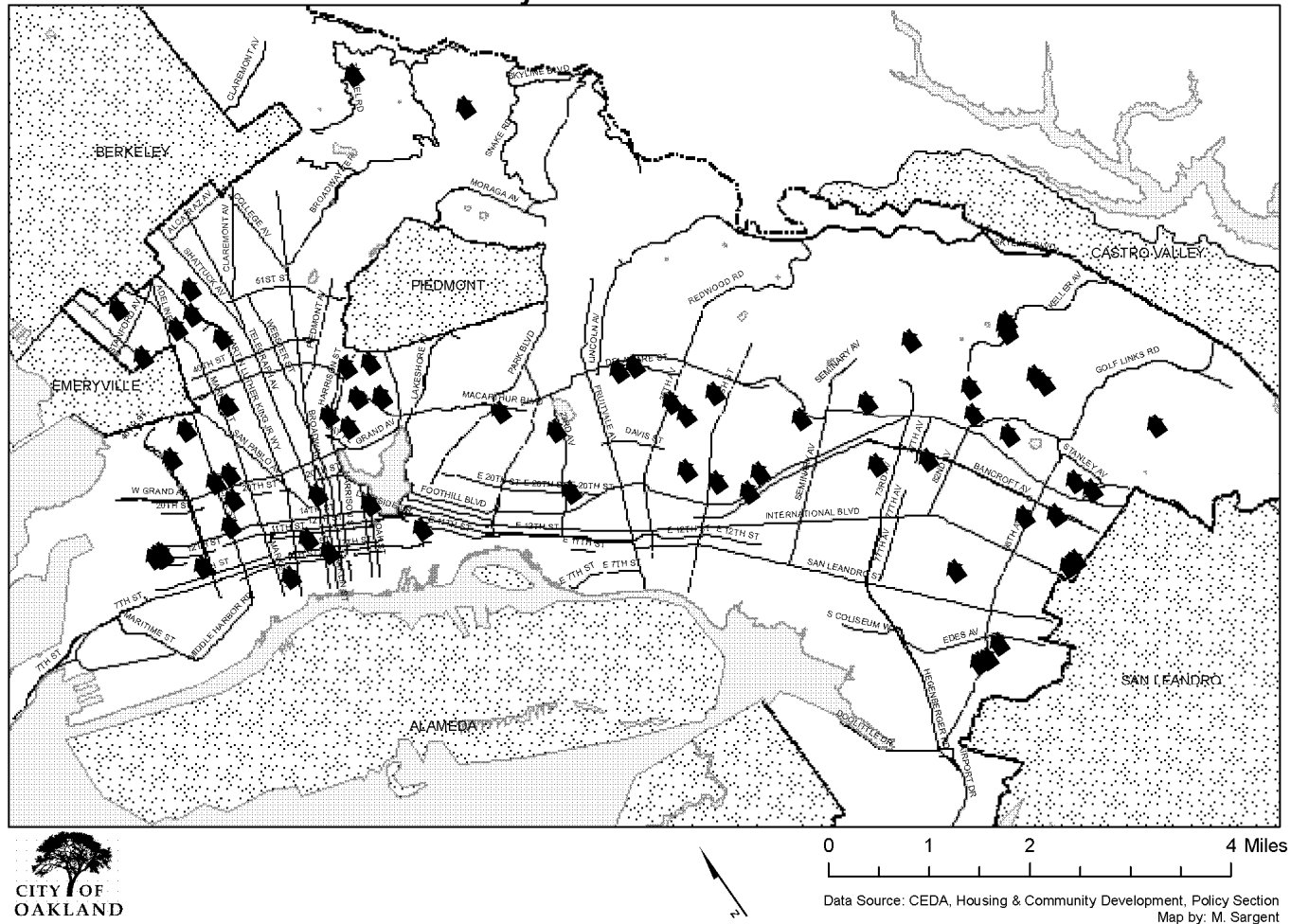
Maximum Home Sale Price

Effective July 1, 2009 to April 14, 2010: \$389,500 for condominiums

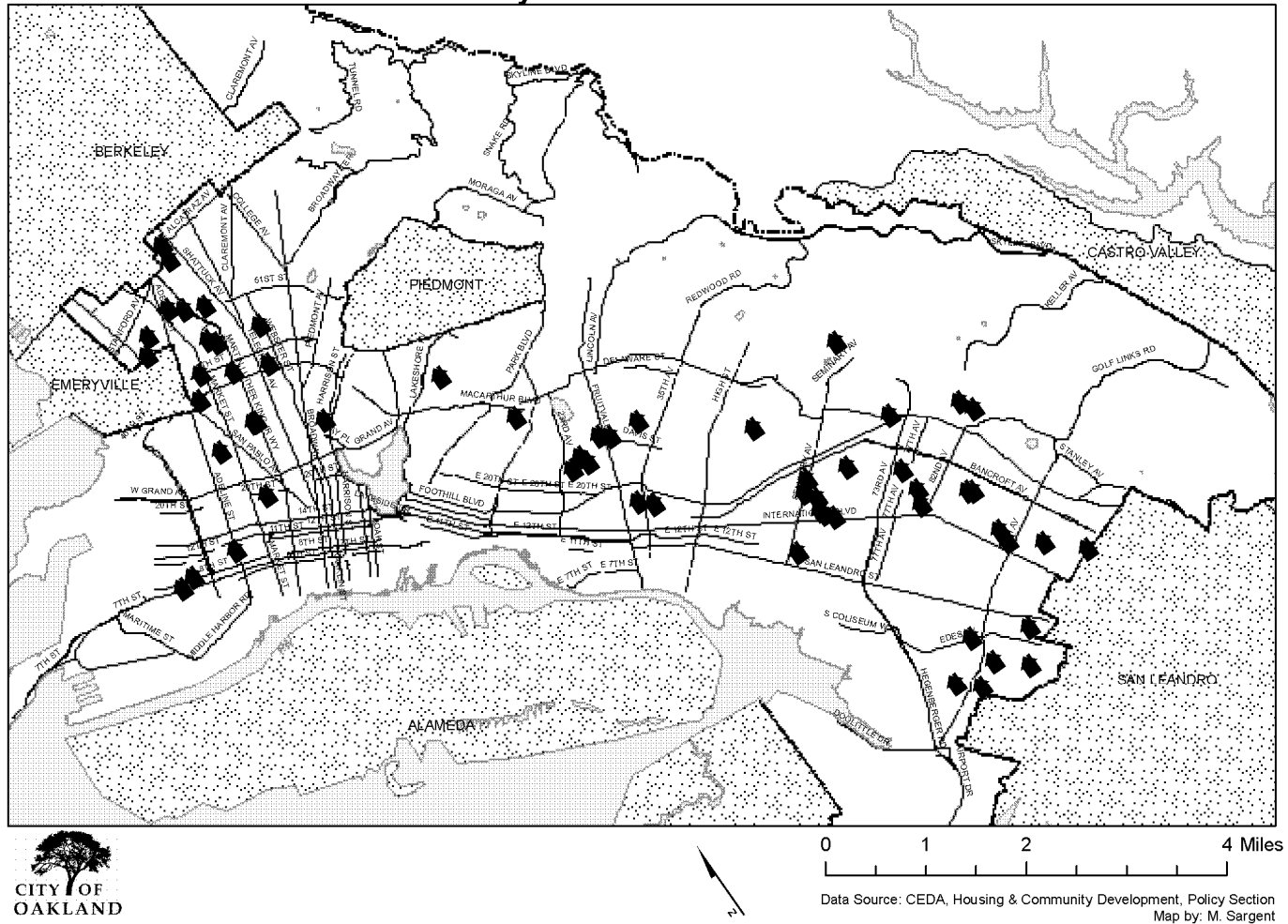
Effective July 1, 2009 to June 30, 2010: \$503,500 for single family homes

7. Maps

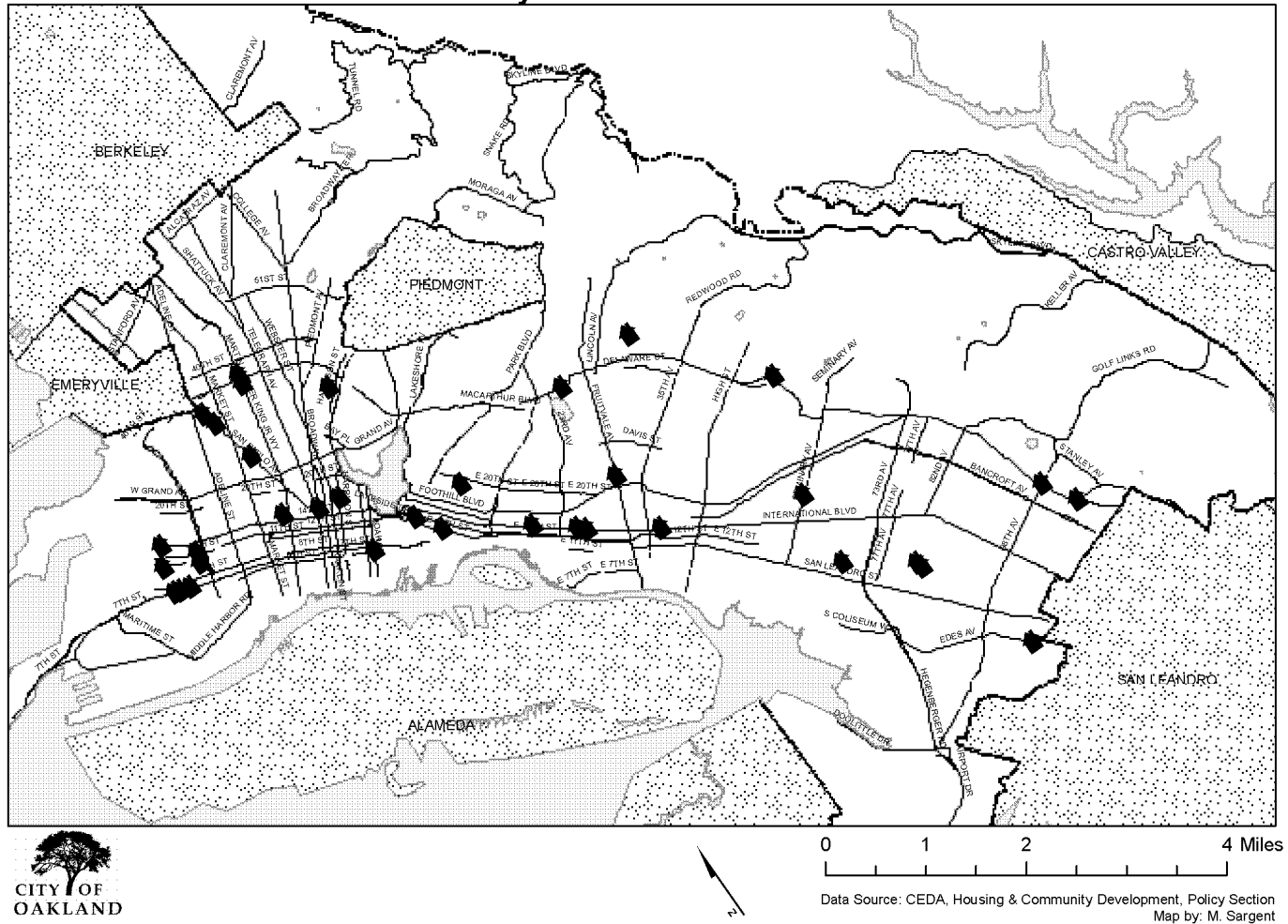
First Time Homebuyer Loans July 2009 to June 2010



Rehabilitation Loan Activity July 2009 to June 2010



Active Housing Development Projects July 2009 to June 2010



Narrative D: Prevention and Elimination of Homelessness

March 31, 2006, Oakland City Council adopted the City of Oakland's Permanent Access To Housing (PATH) Strategy (finalized on May 8, 2007), a companion to the Alameda County EveryOne Home Plan to end homelessness in the next fifteen years. The PATH Strategy required an adoption from a continuum of care approach to ending homeless, to a housing first model. As a result, shifting of resources and services in Oakland relative to the delivery of services to the homeless had to be made.

PATH is the City of Oakland's response to the Alameda County EveryOne Home Plan, a plan that represents the culmination of over a year of discussion, analysis, and planning among City and County agencies, community-based providers, consumers and advocates. The Plan was sponsored by the County's Community Development Agency (Housing and Community Development), Health Care Services Agency (Behavioral Health Care Services and Public Health Department Office of AIDS Administration), and Social Services Agency, along with the City of Oakland's Department of Human Services, Community and Economic Development Agency, and the City of Berkeley's Housing Department and Public Health Department, and the Countywide Homeless Continuum of Care Council. PATH's approach, combining three service systems (Homeless, HIV/AIDS, and Mental Health) being sponsored by nine agencies, is the first such strategy in the nation. PATH'S Goals grew out of the recognition that, while we have a history of innovative and successful programs to address homeless and special needs housing, simply continuing with these approaches will not end homelessness. The goal of the planning process was to develop a plan to end chronic homelessness and ensure that low-income people with mental illness, HIV/AIDS, and/or those at-risk of homelessness have affordable housing with the support services they need. To achieve this goal will require a re-orientation of housing and service systems and the dedication of approximately 15,000 units of housing to the Plan's target populations. PATH serves as a strategy to end chronic homelessness within Oakland and throughout Alameda County in ten years, with other goals extending the remainder of the fifteen year implementation period.

With a lot of planning, strategizing, training, and informing the City of Oakland implemented the first phase of the PATH Strategy in FY 2008-09 creating a means to for provide housing and supportive services to homeless people in Oakland and to those people living with serious mental health illness, chemical dependency, HIV/AIDS and other disabling conditions. Top funding priorities established in FY 2008-09 remain the same as follows:

1. Rapid Re-Housing: Expand the inventory of appropriate housing opportunities as a direct exit from homelessness and reduce the length of time that an individual is homeless.
2. Housing Resources: Activities that clearly lead to permanent housing outcomes and services that help people obtain and maintain permanent housing.
3. Preventing Homelessness: Activities that prevent people from becoming homeless.

Prevention and Reduction of Homelessness (cont'd)

The Principle of Service philosophy of the PATH Strategy employs the following:

1. Housing First: Homeless people will fare best when placed directly into housing and provided with an appropriate level of services to assist them in stabilizing.
2. Every homeless person entering services shall be treated with dignity and shall be directed toward the highest level of housing and economic independence possible.
3. Service provision will be characterized by flexibility and versatility to meet the diverse and changing needs of consumers.
4. Permanent housing programs are characterized by voluntary services components, with the emphasis on user-friendly services driven by tenant needs and individual goals.
5. Services aim to help people reduce the harm caused by their special needs, such as substance abuse, mental illness or health-related complications.
6. Services focus on helping tenants obtain housing or stay housed by assisting with the management of problems that interfere with their ability to meet the obligations of tenancy.
7. For services to homeless people to be effective, they must be directed toward and linked to permanent housing placements.
8. In order to be effective, service providers must work to maximize the use of additional resources, both mainstream and community-based, for their clients.
9. Providers are expected to work with the City to maximize funding opportunities and leverage City dollars.

In response to HUD's 2009 "SuperNOFA" funding process, the EveryOne Home Partnership submitted a coordinated application for activities throughout the county, including activities within the City of Oakland.

From this consolidated application, the United States Department of Housing & Urban Development (HUD) awarded \$20.1 million to support 46 new and existing programs serving homeless people in Alameda County. These grants will sustain current programs countywide, including permanent and transitional housing and provide additional support services to more than 3,000 homeless families and individuals throughout the County.

Alameda County cities, the County and community based-organizations have received Best Practices recognition from HUD for coordinated planning to address homelessness.

Out of the \$20.1 million awarded under the SuperNOFA, approximately \$8.5 million benefits Oakland-based agencies or agencies serving people in Oakland.

Prevention and Reduction of Homelessness (cont'd)

Through these awards the following services are made possible: rental subsidies, case management, youth housing and services, permanent supportive housing for medically fragile adults with HIV/AIDS, transitional housing for families and women, transitional housing and support services for homeless runaway and/or at-risk youth, comprehensive training and employment services, drug/alcohol abuse assistance, and welfare-to-work training.

The 2009 SuperNOFA award included four grants directly to the City for over \$3 million in multi-year renewal funding to support the City's FY 2009-10 Homeless Families Support Network (HFSN), Matilda Cleveland Transitional Housing (MCTHP), Oakland Homeless Youth Housing Collaborative (OHYHC) and the City's Scattered Sites Transitional Housing Program/Families in Transition (THP/FIT).

Prevention and Reduction of Homelessness

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
East Oakland Community Project/Crossroads 7515 International Blvd. Oakland, CA 94621 <i>Citywide</i>	State-of-the-art emergency shelter facility offering 125 beds and comprehensive support services for homeless people seeking a better life.	Homeless families with incomes at or below 30 to 50% AMI	CDBG: \$296,000	Funds will support the operation of the shelter serving approximately 700 homeless persons with bednights, substance abuse counseling, HIV/AIDS services and other support services.	Funds were used to support the operations of the Crossroads shelters serving more than 577 unduplicated homeless persons with shelter bed nights, substance abuse counseling, HIV/AIDS services, transitional housing referrals and placement, and other support services.
ECHO Home Equity Conversion <i>Citywide</i>	Counsel home-owning seniors on reverse mortgages to enable them to retain their homes.	Home owners at least 62 years old.	CBDG: \$21,000	Issue information and referrals to 130 clients, provide 40 homeowners with in-depth counseling, and conduct various forms of outreach.	Provided information and referral to 78 families/individuals, conducted 20 counseling sessions, and reached 607 people through outreach.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Emergency Shelter Grant Program Funds the City's Permanent Access To Housing (PATH) Strategy <i>Citywide</i>	Housing and services leading to Permanent Access To Housing: 1)Rapid Re-housing Services 2)Homeless Prevention 3) Support Services in Housing 4)Technical Assistance	Homeless families, individuals and seniors with incomes at 30-50% AMI.	ESG: \$370,723 (PATH Strategy: \$352,187 City Administration: \$18,536) General Fund: \$115,000 (Emergency Housing Program) General Fund: \$307,691 (Homeless Mobile Outreach Program) CDBG: \$1,385,000 (PATH one-time funding for Capital.) \$225,000 (Winter Relief Program Allocation)	Assist approximately 1,800 persons with access to permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services to the homeless and near-homeless population as outlined in the Oakland Direct PATH (Permanent Access To Housing) Strategy. This includes services provided with match funding. At least one capital Improvement application will be approved for funds under the 2009-10 Permanent Access To Housing (PATH) Strategy to end homelessness, increasing the inventory of permanent supportive housing for the homeless through CDBG funds.	Served 2309 homeless and/or near homeless persons to access permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services. Of the 2,309 served, 810 obtained or maintained permanent housing; 199 maintained or obtained transitional housing; 61 received some form of rental assistance; over 399,000 meals were served, and 59,463 shelter and hotel/motel bednights were provided. PATH Capital Improvement projects have been funded and are underway. Two rehabilitation and renovation projects are set to be completed by June 2011. Acquisition of the St. Mary's Center "Closer To Home" house was completed in 09-10, adding to the PATH housing inventory, a 6-bed congregate housing facility with private bedrooms and communal spaces including a living room, office, two bathrooms, a laundry room and kitchen.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Homeless Prevention & Rapid Re-housing Program (HPRP) 1) First Place for Youth 2) Catholic Charities 3) East Oakland Community Project <i>Citywide</i>	Prevention and Rapid Rehousing Services	Near homeless and homeless	American Recovery & Reinvestment Act of 2009 (ARRA) \$3,458,120 CDBG TANF \$120,000	New program in FY 2009-2010.	With HPRP and TANF funds, assisted 311 households (788 individuals) with housing and/or housing assistance services. 311 households (788 individuals) received Rental Assistance to maintain or obtain permanent housing.
Matilda Cleveland Transitional Housing Program (MCTHP) 8314 MacArthur Blvd. <i>Elmhurst</i>	Temporary housing for homeless families attempting to stabilize their lives to obtain permanent housing: 5 Studio 3 1-BR units 3 2-BR units 3 3-BR units	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program: \$259,824 (MCTHP \$253,640 City Admin. \$6,184) CPPSO \$50,000 Contractor Match \$20,000 Tenant Rents \$25,250	Assist between 5 - 14 families. Rehabilitation work on 14 MCTHP units to be completed by March 2010. Rehabilitation work is scheduled to start June 2009.	Assisted 13 families with transitional housing at the MCTHP facility. Four families transitioned to and maintained permanent housing. EHAP grant for Rehabilitation work at MCTHP has been extended to March 5, 2011, however construction and IT work is complete at MCTHP as of June 2010. Minor construction repairs to be completed by November 2010.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House – 2001 Harrison Street 2) East Oakland Community Project – 1024 101 st Street 3) First Place for Youth – 1755 Broadway <i>Western Oakland / Elmhurst</i>	24-29 transitional housing beds for homeless youth.	Homeless Youth ages 18-25.	OHYC \$699,770 (City Admin: \$34,821) Contractor Matches Covenant House: \$74,787 First Place Fund for Youth: \$21,997 East Oakland Community Project: \$24,930	Assist 22-30 young adults with housing and services.	Assisted 40 youth ages 22-30 with transitional housing and services. Of the 40 youth, 26 transitioned into either longer term transitional housing or permanent housing.
Project Pride 2577-79 San Pablo Ave. <i>Western Oakland</i>	Rehabilitation of 20 transitional housing units with supportive services.	20 transitional housing units for small families at or below 35% AMI	Redevelopment Agency: \$1,600,000 Neighborhood Stabilization Program: \$903,637	Complete financing, close Agency loan, and start construction by September 2009. Anticipated completion date: September 2010.	All funding committed. Closed Agency and NSP loans November, 2009. Construction start delayed by state EHAP bidding and loan closing process. Anticipate construction start November, 2010. New anticipated construction completion November 2011.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Supportive Housing Program (SHP)-Homeless Families Support Network (HSFN) Anka Behavioral Health, Inc.. At HRMSC 559-16 th Street Oakland, CA 94612 <i>Citywide</i>	Provide a continuum of services, shelter and transitional housing (54 units) to homeless families.	Families with incomes at or below 30-50% AML.	SHP: \$1,826,618 (HSFN \$1,786,073, City Administration \$43,474) Alameda County: \$250,000 Excess Cash Value of Monthly Lease: \$122,558	Assist at least 54 families with transitional housing and support services and at least 8 families with emergency shelter. Rehabilitation work for 54 transitional housing units and 8 emergency shelter units at the HRMSC are scheduled to start during the 2009- 2010 fiscal year. Completion date has not been determined. During the rehabilitation of living units, the City intends work with Anka to relocate families while support services are continued.	Assisted 67 families with transitional housing and support services. Of the 67 families served, 39 transitioned into permanent housing and 10 into other transitional housing programs. Fourteen families were provided temporary shelter and 7 families received rental assistance. Rehabilitation work for the HRMSC is a little behind schedule as staff secures temporary housing for HFSN clients (families) that will have to be relocated during the rehabilitation.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Transitional Housing Program (THP) 1) 173 Hunter Ave. 2) 1936 84 th Ave. 3) 5239-A&B; 5241 Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St. 7) 3824 West St. <i>Elmhurst / Central East Oakland / Western Oakland / North Oakland</i>	Temporary housing for homeless families attempting to stabilize their lives to obtain permanent housing. 4 1-BR units 5 2-BR units 1 3-BR units	Homeless families with incomes at 30-50% AMI	THP (Supportive Hsg Funds) \$245,420 (THP/FIT \$238,738 City Admin. \$6,682) General Fund \$133,000 Tenant Rents \$21,000	Assist at least 10 families. Rehabilitation work on 9 living units completed in October 2008.	Assisted 14 families with transitional housing and support services. Four families transitioned to permanent housing; 2 to another transitional housing facility and 3 moved in with relatives or friends.
Unity Council Foreclosure and Eviction Prevention <i>Citywide</i>	Provide informational mailings, outreach and counseling services to homeowners and tenants living in homes facing possible foreclosure.	Low- and moderate-income renters.	\$100,000	Provide Foreclosure Counseling and prevent unlawful eviction of tenants living in foreclosed properties.	Conducted targeted mail outreach to 3,119 residents who received NOD or NTS, conducted workshops reaching 407 homeowners, provided foreclosure counseling to 204 homeowners and provided financial and money management counseling to 198 distressed homeowners

Narrative E: Other Actions

The 2009-2010 Consolidated Plan Action Plan identified a number of other actions that the City and other entities would undertake to further the goals and objectives of the Consolidated Plan. This section lists those actions and provides information on actual accomplishments. The original goals and objectives are in normal text; all accomplishments appear in *italicized* text.

1. Obstacles to serving underserved needs

The most significant under-served needs in the City are households with incomes less than 30 percent of area median income who experience housing cost burdens of over 50 percent of income or live in substandard or overcrowded conditions.

The HOME Program and other capital subsidy programs are not in themselves sufficient to serve these needs, because even if all capital costs are subsidized (by financing housing development with grants or deferred loans), the operating costs of rental housing exceed the ability of these households to pay. As a result, the needs of these households cannot readily be met without “deep subsidy” programs as Section 8 and public housing, which ensure that households pay no more than 30 percent of their income for housing.

2. Actions to foster and maintain affordable housing

The City pursued a wide variety of activities to foster and maintain affordable housing. These are detailed in Narrative C.

The City continues to provide financing and technical support to preserve existing assisted housing projects to ensure that rent and income restrictions are maintained and extended. In FY 2009-10, the City issued its second first Notice of Funding Availability to provide funding for capital improvements and modernization for older assisted housing developments and awarded \$8,864,000 for rehabilitation of seven projects.

3. Actions to address public policy barriers to affordable housing

The following actions will be undertaken to address some of the public policy barriers to affordable housing that were identified in the Five Year Strategy:

- Work will continue on development of specific rezoning actions consistent with the Comprehensive Land Use and Transportation Plan. Rezoning will facilitate the development of housing at appropriate densities to meet the City’s housing needs.

In Fiscal year 2009-10, the City continued to make progress in comprehensively updating its zoning regulations for the entire city to be consistent with the 1998 General Plan. Specifically, new zoning has been adopted by the City Council for the city’s downtown area in July ’09. The new zoning for the downtown (areas with the General Plan land use designation of “Central Business District”) allows for high density housing. An update of the City’s residential and commercial zoning was initiated in the fall of 2008, including an

extensive community participation process, and is expected to be completed in early 201. Bringing the City's zoning into alignment with long-range plans is an important step toward revitalizing the City's economy and creating housing opportunities for Oakland residents by increasing the density along major transportation corridors.

- The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

The City continues to support and participate in these efforts.

- The City will continue its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including development of new automated systems and internet-based information and application systems.

The City has implemented Stellant, a new document archiving and retrieval software, which allows users to search for documents (e.g. case files, plans, project correspondence). Currently, this information is available to staff users only; however, the eventual goal is to have this information accessible by the public online. Efforts are on-going to scan all case file information to include on the Stellant system. The PERTS system will be the City's new permit and code enforcement tracking system, however, this system is still under development. The City has continued to work toward moving services online. So far, minor building permits that were previously available by fax are now online. The City has also started a public records request system that has an online component. In July, the City released a new website that is designed to be more user-friendly and responsive to the individual user. The design was based on feedback about ways to improve the City's website that was solicited from the public at community workshops conducted in FY 2008-09.

4. Institutional Structure for Providing Affordable Housing

During the next year covered by the Annual Plan, the City will continuously monitor the housing delivery system and work with local associations of housing organizations, private institutions, and other local public agencies to improve housing delivery. Specific activities that the City intends to carry out to improve this system are listed below.

a. Increasing Available Resources

- Continue attempts to expand the amount of resources available. In particular, the City will actively lobby for increases in State and Federal funding for housing.

FY 2009-10 was very challenging for securing new resources for housing activities. On the one hand, the City was successful in securing ARRA (economic stimulus) funds for weatherization and energy efficiency retrofit programs, and continues to carry out activities with NSP funds. However, the City also lost

substantial amounts of funding due to the State mandated transfer to schools of \$41 million in redevelopment agency funds, including \$8.5 million in affordable housing funds. In addition, redevelopment agency revenues, including funds for housing, have declined due to reassessments of properties in the redevelopment areas due to the collapse of the housing market.

- Encourage and support the attempts of local non-profit developers and service organizations to secure funds for service delivery and organizational operations from governmental and non-governmental sources.

Implementation of the PATH plan has included efforts to identify and secure new sources of funding for supportive services in housing.

b. Coordinating Resources

- Improve processes within the Community and Economic Development Agency (CEDA) to facilitate housing service delivery. As in the past, CEDA will continue to streamline its internal and external processes to facilitate program utilization and department efficiency.

The City continues to re-evaluate and redesign its programs to achieve these objectives.

- The City will continue to work with the Oakland Housing Authority to implement a program to “project base” Section 8 assistance (commitments would be tied to specific housing units) to facilitate preservation and rehabilitation of existing housing, including SRO hotels.

The City continues to work with the Housing Authority to tie funding for Project-based Section 8 with the City’s own NOFA process

- The City will continue to collaborate with other jurisdictions in Northern California to coordinate participation in the Neighborhood Stabilization Program for acquisition and rehabilitation of vacant foreclosed homes and apartments.

The City was instrumental in convening a peer-to-peer network of local NSP jurisdictions and some of their partners. There were several successful meetings during the program year.

- The Community and Economic Development Agency and the Department of Human Services are coordinating the development of an “Oakland Pipeline Process” to bring together the City, nonprofit housing developers, homeless service providers, and County social services agencies, to implement that Permanent Access to Housing (PATH) plan. PATH will implement a new model of addressing homelessness through development of permanent housing with

supportive services as a principal strategy for addressing the needs of homeless families and individuals.

The Oakland Funders' Pipeline group consists of department and division directors, or other senior agency staff. Members of the group meet monthly to plan and monitor supportive and affordable housing projects in the development pipeline, to review potential funding to spur new development, and to strategize about how best to support and maintain existing community resources. Following are Oakland Pipeline Accomplishments:

- *We have established a forum for collaboration that includes the agencies and departments assisting in the development of housing opportunities for the homeless.*
- *The steering committee has been instrumental advancing the Oaks/Jefferson and California Hotel rehabilitation projects.*
- *PATH funding opportunities have included reference to and encouraged collaboration with CEDA, Oakland Housing Authority (OHA), and Behavioral Health Care Services (BHCS).*
- *PATH contract outcomes have been aligned with EveryOne Home (EOH).*
- *Neighborhood Stabilization Program (NSP) funds used specific language to encourage EOH unit production.*
- *CEDA has prioritized supportive housing projects in its funding cycles.*
- *BHCS, Social Security Administration (SSA), and Department of Human Services/Community Housing Services (DHS/CHS) have collaborated on funding strategies for specific agencies with overlapping scopes of services.*
- *Partners collaborated to begin streamlining outcomes tracking and reporting.*
- *Implemented new permanent supportive housing project in collaboration with Measure Y and the Oakland Housing Authority and Alameda County Behavioral Health Care Agency called OPRI (Oakland PATH Rehousing Initiative).*

c. Capacity and Character of Non-profit Housing Organizations

- Develop mechanisms to increase the capacity of non-profit affordable housing developers and actively encourage non-profit developers to take advantage of local programs such as the Local Initiatives Support Corporation (LISC) training program for non-profit developers.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

- The City will consider continuing the use of HOME funding (CHDO Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

The City has not allocated any new funds for this purpose as there is adequate money reserved for this purpose. No new CHDO Operating Support was provided during the program year.

- Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

There were no significant changes in this area.

- Provide training and technical assistance as requested by homeless service providers in shelter and transitional housing.

During program year 2009-10, Community Housing Services (CHS) contracted with four agencies for which CHS had no prior contracting experience with for homeless services. A great deal of time was spent with these service provider agencies under the PATH and HPRP programs, furnishing the agencies with a great deal of technical assistance and training concerning reporting requirements, required reimbursement documentation, Homeless Management Information System (HMIS) matters, budget modification process and other programmatic and fiscal aspects of PATH and HPRP. Access to technical assistance and training was made equally available to the veteran homeless service providers contracted under the various homeless service programs administered through CHS.

d. Participation of For-Profit Organizations

- Attempt to overcome housing discrimination by encouraging financial institution participation in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint City, Fannie Mae, Freddie Mac and California Reinvestment Coalition efforts to promote existing lending programs and create new programs.

The California Reinvestment Coalition (CRC) continues to work with industry representatives and actively review and propose legislation that affects banking, loans and foreclosures. Although no new initiatives by CRC were introduced during the fiscal year, emphasis was placed on the foreclosure crisis including assisting and protecting borrowers through the loan modification and refinance process, conducting surveys and providing assistance to counseling agencies.

- Continue to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked Banking Services Ordinance that requires the City to deposit its funds only with banks that are meeting their "fair share" of the City's community credit needs, as

determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

Staff worked with the Mayor's Office and NID Housing Counseling Agency to host the Making Your Home Affordable Clinic at City Hall, Saturday, November 7, 2009.

The major lenders – Bank of America, Chase (including Washington Mutual/WaMu), and Wells Fargo (including Wachovia) participated. Approximately 1000 clients attended the clinic seeking to prevent the loss of their homes.

Twenty-nine NID-HCA counselors (10 bilingual) provided counseling services to 530 clients, with an additional 327 clients going directly to the participating lenders who were processing client workout packages. The remaining approximately 150 clients received workout applications and scheduled a later appointment with a lender or counselor. Twenty-two staff and volunteers from NID-HCA, the Mayor's Office, Housing staff and HUD San Francisco Office assisted in managing the client flow process.

Staff also worked with the Urban Sacramento Urban League to hold housing counseling workshops June 26, 2010. Six lenders participated and 68 people attended

Staff continues to mail brochures to homeowners and tenants who receive a Notice of Default (NOD) and/or a Notice of Trustee Sale (NTS) that provide information and resources for assistance. Brochures are also made available at events, meetings and other venues. The brochure is posted on the City's website at: www.oaklandnet.com/oaklandhelps. Staff mails approximately 300 brochures each month.

The Unity Council continues to hold monthly seminars for homeowners who seek assistance or education about maintaining their home and safeguarding their investment. The seminars cover topics such as explaining the foreclosure process, dealing with mortgage problems, avoiding foreclosure, refinance options, "short sales," "short refinances," tax consequences and bankruptcy.

- In order to overcome housing discrimination by landlords, the City will continue during the coming year to fund fair housing counseling and education agencies which counsel individuals and train landlords and tenants regarding their rights and responsibilities under the law.

The City provided CDBG funds to several fair housing organizations for this purpose. See Narrative B (Fair Housing), which details the City's activities and accomplishments related to overcoming housing discrimination and other barriers to fair housing.

5. Public Housing Improvements

a. Management Improvements for Public Housing

Specific plans for improving the management and operation of public housing include the following:

Property Operations - OHA has implemented a new property based asset management structure that includes new property portfolio configurations, newly organized staffing teams, and enhanced procedures that provide consistent attention and improved customer service to each property.

The Authority realized several management improvements directly tied to the 2009 transition to the Asset Management Project (AMP) structure. AMP staff teams have an increased presence at their respective portfolio's resulting in improved curb appeal, increased response time to maintenance concerns and enhanced relationships with tenant families. In FY 2009-2010, two achievements of significance include: 1) the Authority's improvement in individual site scores for the annual HUD Real Estate Assessment Center (REAC) inspection by an average of 18.3 points per site; and 2) the Authority's site intervention/eviction prevention efforts have helped several families comply with their lease, avoid eviction and retain housing for their families. Of parallel importance, the AMP structure has also resulted in prompt vacates when lease enforcement and eviction are necessary.

Community Relations - Partnerships with non profit community based organizations, Neighborhood Crime Prevention Councils (NCPC), Neighborhood Associations and the Service Delivery System (SDS) teams, have supported the Authority's transition to a more proactive property management organization with stronger lines of communication to its clients and community stakeholders.

The Authority's cooperative relationship with the greater Oakland community continues to progress as AMP management attend NCPC meetings within their respective portfolio's geographic area. This ensures that the AMP staff responsible for the portfolio develop strong neighbor relations with the community. During 2009 National Night Out, 24 Authority sites celebrated community empowerment with food, youth activities and resource tables coordinated by family site leaders. Back to School supplies, funded by the OHA Police Association and the Oakland Housing Authority Foundation, were provided for all participant youth.

Curb Appeal – OHA has achieved property curb appeal improvements through proactive site monitoring by property management staff, maintenance crews and the OHA Police Department, as well as enhancements of landscaping, the transition from large dumpster bins to individual household canisters which has deterred illegal dumping; and painting of scattered site property. The graffiti abatement program has

resulted in a reduced occurrence of property defacement by the removal of graffiti at OHA sites within two business days.

The site and building improvements completed at 65 scattered site properties funded by capital improvement funds have resulted in a decrease in reports of graffiti, reduced dumping from non tenants as well as an increase in compliments from tenant families and the community. For more information about the Building Envelope Program, see Section 1.b.i.

Customer Service – OHA’s customer service program provides access for clients and stakeholders to all programs, services and information offered by the OHA.

Customer service staff are trained regularly on updated customer service methods, and all Authority program changes. The OHA Customer Assistance Center responds, investigates and attempts to resolve over 280 requests for service annually.

Customers with inquiries can ask questions and provide comments or concerns by speaking directly with the CAC staff by phone or through an email submission. The CAC phone number is posted at all OHA properties and on the agency’s web site.

OHA conducts periodic customer service surveys to determine resident and community satisfaction of all Authority programs and services.

During FY 2009-2010, the CAC helped resolve 175 cases, compared to 258 cases in FY 2008-09 involving requests for service; achieving a 32% decrease in community complaints. This improvement has been gained through the increased presence of AMP staff, enhanced crime prevention strategies implemented by the Authority Police Department, as well as AMP staff and OHAPD staff attendance at NCPC meetings and site meetings.

b. Improvement of the Living Environment

i. Public Housing Capital Fund Activities; Flexible funding under the Moving to Work program and the OHA Local Fund

The OHA will continue its success at improving the physical and social problems that exist in and around public housing sites. These efforts have included the comprehensive modernization of some of the Authority’s oldest developments and a new program of designed to provide specific upgrades of building exteriors and interiors to address deferred maintenance and improve the physical appeal and safety of the buildings.

In FY 2009-2010, OHA was awarded \$8.4 million under the HUD Capital Fund Program. In addition, OHA received \$10.5 million of American Recovery and Reinvestment Act (ARRA) Funds for capital upgrades at public housing sites.

The table below shows the major rehabilitation projects were completed this fiscal year.

Project	Units	Expected Completion (Month/Year)	Actual Completion (Month/Year)
6916 Arthur Street	6	12/08	6/10
6921 Fresno Street	5	12/08	6/10
2056 35th Ave	9	5/08	7/09
9500 - 9510 Sunnyside Street	16	4/09	1/10

In addition to the major rehabilitation projects, OHA's Building Envelope Program (BEP) provides selective and specific upgrades to reduce per unit costs and spread the agency's funding across properties. Examples of the improvements made include exterior painting, repairs to drainage systems, repaving of parking lots, fencing, and stucco repair.

The table below lists the sites that completed upgrades and improvements as part of the BEP for this fiscal year.

Address		Number of Units
1	1037 62 St	10
2	1120 Bella Vista Ave.	5
3	1305 E 25th St	4
4	1486 77th Ave.	4
5	1644 81st Ave	3
7	1711 88th Ave	3
8	1733 92nd Ave	4
9	1815 88th Ave.	3
10	2000 E 21st St	4
11	2003 E25 St	4
12	2451 Renwick St.	4
13	2511 11th Ave.	4
14	2558 35 Ave	12
15	2607 12th Ave	4
16	2711 26th Ave.	4
17	2820 35th Ave.	14
18	2922 West St	3
19	2933 MLK Jr. Way	12
20	2943 Nicole Ave.	6
21	3025 MLK Jr. Way	7
22	320 Haddon Rd	4
23	3217 West St	6

	Address	Number of Units
24	3330 72 Ave	8
25	3336-3356 Arkansas St	14
26	3350 72nd Ave	6
27	368 62nd St.	5
28	3839 Clark St	5
29	3855 Shafter Ave	4
30	4516 Fairfax Ave	4
31	4737 Ygnacio Ave	6
32	4821-4825 Webster St	8
33	4903 Congress Ave	3
34	5018 Melrose Ave	4
35	5250 Ygnacio	4
36	557 46th St	6
37	5655-5661 MLK Jr. Way	4
38	578-584 58th St	12
39	5805 Canning St	4
40	5914 Colby St	6
41	594 63rd St	4
42	6121 Harmon Ave.	3
43	6229 Hayes St.	6
44	6309 Baker St	6
45	6631 Laird Ave	6
46	676 Fairmount Ave	6
47	678 29 St	3
48	680 55th St	4
49	714 34th St.	4
50	717 43rd St	4
51	734 Rand Ave	5
52	755 Alcatraz Ave	10
53	7908 Ney Ave	6
54	837 60th St	4
55	873 32 St	12
56	880 45th St	6
57	9008 Cherry St	4
58	9024 Cherry St	3
59	920 62nd St	4
60	9233 Hillside Ave	4
61	9427 Plymouth	4
62	9500 Sunnyside St.	16
63	9615 E St	5
64	972 61st St	4
65	987 63rd St	5

ii. HOPE VI Development Activities

The Housing Authority has received several grants under the HOPE VI program to renovate and redevelop some of its larger public housing developments. The Housing Authority and the City are working in partnership to improve these developments and the surrounding neighborhoods.

In 2000, OHA received \$34.5 million to revitalize 178 unit public housing project known as Coliseum Gardens. All 178 existing units were demolished and will be replaced on a one-for-one basis. The Lion Creek Crossings and Foothill Family Apartments are providing replacement units for the former Coliseum Gardens development.

Because of the concentration of public housing units in the Coliseum area, 21 of the 178 public housing units were placed off site in a new 65 unit development known as Foothill Family Apartments located on Foothill Boulevard adjacent to Eastmont Mall. The OHA purchased the land and the general partner for this development is Oakland Housing Initiatives, Inc. No City funds were utilized in this development.

The original or “primary site,” now called Lion Creek Crossings, is being developed as a mix of housing types by the OHA and a developer partnership with East Bay Asian Local Development Corporation (EBALDC), the Related Companies and Chambers General Construction. The site will include 157 public housing units, 282 additional tax credit units and 28 affordable for-sale units. Because of the size of the development, the rental component was divided into four rental phases, and the ownership component will be completed after the last rental phase.

Phases I, II and III of the Lion Creek Crossings development are complete, which includes 136 replacement public housing units. Construction on final 72 units in Phase IV, which includes the 21 replacement public housing units, will commence during FY 2010.

The ownership phase will consist of 28 units, all of which will be made available to moderate income buyers.

Coliseum Gardens Park, which is part of the primary site, has been reconfigured and will be rebuilt by the OHA. Portions of Lion Creek as it flows through the park will be restored by the City of Oakland.

Construction on the final 72 units in Phase IV, which includes the 21 replacement public housing units, will commence during FY 2010-11. This phase was delayed due to economic conditions, such as the State of California budget and tax credit investor due diligence, that limited OHA’s ability to secure all the necessary

funding. In FY 2009-10, the project received a loan for Phase IV from the California Community Reinvestment Corporation in the amount of \$1,215,900.

iii. Tassafaronga Village

The OHA has been pursuing the revitalization of the Tassafaronga Village site since March 2005 when the Board of Commissioners approved the submission of the first of two unsuccessful applications for HOPE VI funding from HUD. In February of 2006 the Board authorized the submission of a Demolition and Disposition application to HUD that was approved in April of 2007. In September of 2007 the OHA was awarded an allocation of 75 Section 8 Vouchers from HUD to utilize as a relocation resource for the households at Tassafaronga Village.

The redeveloped Tassafaronga Village will include 87 Project Based Section 8 Voucher units to replace the original public housing units on a one-for-one basis, 70 additional units of new rental housing and 22 units of new affordable ownership units. The ownership units are being developed by Habitat for Humanity of the East Bay. Financing for the project includes \$4.8 million in Redevelopment Agency funds from the City of Oakland.

The three-phased Tassafaronga Village project includes 99 Project Based Section 8 Voucher units to replace the original public housing on a one-for-one basis; 58 additional units of new rental housing; and 22 units of new affordable homeownership units.

In June 2008, all of the 87 severely distressed units at Tassafaronga were demolished. In October 2008, construction began on Phase I, which includes 136 affordable rental units. In August 2009, construction began on Phase II, which includes 19 supportive housing units. There are two units reserved for on-site management. Both phases are now complete with the first new residents signing leases in April 2010. Phase III, consisting of homeownership units, is being developed by Habitat for Humanity of the East Bay. In FY 2009-10, a loan from the California Tax Credit Allocation Committee Tax Credit Assistance Program was approved for Phase II of the project in the amount of \$388,241.

iv. HOPE VI Social Services for Public Housing Residents

The OHA HOPE VI activities also include social services carried out in partnership with a wide array of public, private and nonprofit agencies.

Services are available to Public Housing residents and Section 8 participants as well as other families from Lion Creek Crossings and the surrounding community.

Lion Creek Crossings, one of OHA's active HOPE VI developments, serves approximately 200 families annually through the HOPE VI funded social

services. In partnership with EBALDC, several agencies provide workforce development, job readiness, financial literacy, tax preparation assistance, Individual Development Accounts (IDAs), youth programs, childcare and community building activities.

v. Public Safety

The Oakland Housing Authority officially closed its final Public Housing Drug Elimination Program (PHDEP) grant in December 2002. While the loss of this funding resulted in reduced staffing for the Oakland Housing Authority's Police Department and the Property Operations Department, the OHA will continue to offer drug prevention education activities. The activities include a bi-annual resident survey, on-site education activities, access to community involvement activities, and support of the National Night Out. The Authority continues to partner with community-based organizations, and the Neighborhood Crime Prevention Councils and various other groups to provide services to residents in public housing.

The OHA Police Department continues to be certified as a Flagship agency by the Commission on Accreditation for Law Enforcement Agencies (CALEA). During FY 2009-10, OHA police officers regularly attended community meetings and worked with community leaders and its partner law enforcement agencies to address community issues.

6. Public Housing Resident Initiatives

a. Resident Participation in Management

The Authority solicits resident input into OHA's Annual Plan, which includes the Capital Fund Program. Resident input into the plan is largely acquired through the Resident Advisory Board (RAB), which includes approximately 40 residents appointed to the RAB by the OHA's Board of Commissioners.

OHA is pursuing several courses of action for increasing resident participation in the management of public housing. OHA will continue to solicit resident input into the Annual Plan, which includes the Capital Fund Program. Resident input into the plan is largely acquired through the Resident Advisory Board (RAB), which includes approximately 22 residents appointed to the RAB by OHA's Board of Commissioners. Furthermore, OHA will continue to expand programs that will provide public housing residents with skill building in leadership roles, job training and employment opportunities through a variety of initiatives and funding sources.

OHA held three RAB meetings in FY 2009-10, August 20, 2009, March 17, 2010, and May 6, 2010. The RAB considered and provided input to staff and the Board of Commissioners on issues related to the disposition of the scattered site public housing units, the annual plan and annual budget and the allocation of ARRA funding.

b. Resident Opportunities for Homeownership

The OHA continues to provide opportunities for homeownership for residents of the Authority and continues to collaborate with the City, non-profit agencies and others to encourage residents to become homeowners. Additionally, participants of the OHA's homeownership programs will be referred to the City's First-time Homebuyer Program and other homeownership counseling programs. The OHA will encourage residents to participate in an Individual Development Account (IDA) Program, which will match family savings on a 2:1 basis.

i. HOPE VI Homeownership Program:

Through the HOPE VI program at Lion Creek Crossings, OHA is developing 28 affordable homeownership units, which will be available to public housing residents, Section 8 participants and other low-income residents in the City. Additionally, the OHA has developed a Homeownership Program in consultation with community groups, Fannie Mae, HUD, local lenders and the Resident Advisory Board that will enable eligible families to utilize their Section 8 assistance towards their monthly mortgage and housing costs.

As a part of the HOPE VI program at Lion Creek Crossings (LCC), OHA was working with a private developer who planned to construct 28 affordable homeownership units that would be affordable to public housing residents, Section 8 participants and other low and moderate-income residents in the City. Due to current market conditions the developer informed the OHA that they are unable to move forward with the LCC homeownership program. The OHA is currently working with HUD HOPE VI staff to determine a suitable affordable housing development strategy for the LCC homeownership parcel.

ii. Tassafaronga Village Homeownership Opportunities:

The OHA is currently planning an additional 22 affordable homeownership units with partner Habitat for Humanity at the Tassafaronga Village site.

In FY 2009-2010, OHA transferred land to Habitat for Humanity of the East Bay to develop the (22) affordable homeownership units.

iii. Section 8 Homeownership Program:

OHA operates a Section 8 Homeownership Program that aids clients by subsidizing a portion of their monthly mortgage payments. The OHA developed the Section 8 Homeownership Program in consultation with the support of community groups, Fannie Mae, local lenders, realtors and developers. The OHA will continue to explore homeownership opportunities for Section 8 participants and collaborate with the City, non-profit agencies and other community groups to encourage Section 8 renters to become homeowners.

Over 250 families are currently participating in programs preparing them for homeownership. During FY 2009-10, 10 new families graduated from the Homeownership Program and successfully purchased a home. Since January 2004, the program has successfully assisted 56 families with the purchase of a homeownership unit.

iv. ROSS Homeownership Grant:

The ROSS Homeownership grant successfully assisted 9 public housing families with the purchase of homes by funding homeownership training, a \$3,000 match for IDA savings and self-sufficiency supportive services to assist 30 public housing residents with home purchase. Over 11 organizations, including several non-profit development partners, have contributed to the success of this grant program.

From August 2005 to January 2009, the ROSS Homeownership grant supported a program that focused on preparing public housing families for a stable life as homeowners. During that time, the program provided 162 public housing residents with financial counseling. The educational workshops, post-purchase counseling sessions, and IDAs were provided by EBALDC and Lao Family Community Development, Inc. Twelve public housing families purchased a home. The IDA was used by 10 homeowners, providing them the \$3,000 match for their down payment or escrow expense. Of 12 homeowners, 7 are making use of the Section 8 voucher to subsidize a portion of their mortgage. Over eleven organizations, including several nonprofit development partners, have contributed to the success of this grant program.

7. Lead-Based Paint Hazard Reduction

The City's residential rehabilitation loan programs have included lead-based paint hazard education within the initial phase of the loan application process, since 1992. During the financial interview, homeowners are given a copy of the booklet "Protect Your Family From Lead in Your Home". As a part of the disclosure process, homeowners must complete and sign a written acknowledgement of the receipt of this booklet. In addition, the loan application includes the age of the property and the age of children living at the property. The mandatory Request for Consultation and Lead Hazard Evaluation is part of the loan application and additionally identifies children who frequently visit the property.

The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices.

In compliance with Federal regulatory changes implemented in 2000, all Home Maintenance Improvement Program properties must be referred for a lead hazard risk assessment and rehabilitation work must include full abatement resulting in passing lead hazard clearance testing.

Until June 30, 2005, lead based paint risk assessments and clearance testing was provided by the Alameda County Lead Poisoning and Prevention Program in accordance with the Joint Powers Authority Agreement dated January, 1992. Due to significant funding reductions and budget constraints, effective July 1, 2005, the County was no longer able to provide these services. The City's Residential Lending and Housing Rehabilitation Services department is independently contracting for these services.

The required lead hazard consultant services include: lead-based paint pre-rehabilitation inspections, project design assistance, abatement/remediation cost estimating, project plan and specifications preparation, laboratory services and clearance testing. Cost estimates range from \$700 to \$2,000 per unit, depending on the size and condition of the property.

For the period July 1, 2003 through July 31, 2005, there was a partnership agreement with the Alameda County Lead Poisoning and Prevention Program (ACLPPP) for funding assistance with lead hazard reduction and abatement. Residential Lending and Rehabilitation staff identified properties where there were children under age six (6) or expectant mothers. Properties were referred for lead hazard risk assessment to Alameda County staff. Work descriptions prepared by Rehabilitation Advisors included detailed specifications for lead hazard reduction and upon completion of all rehabilitation work including lead abatement, costs were billed to ACLPPP for reimbursement at an average of \$7,500 per property. Under this partnership agreement, the City was reimbursed a total of \$92,483 for lead hazard abatement costs on a total expenditure of \$225,866.

A new partnership agreement, effective March 15, 2006 through December 31, 2012, has a total projected funding level of \$125,000 for 25 completed units. In addition, to provide an alternative service for the loss of free risk assessments and clearance testing, the County is providing an In-Home Consultation (IHC) service on a referral basis. This service involves a home site visit to inspect for possible lead hazards, education of the owner regarding lead hazards and distribution of a lead testing kit. To date the rehabilitation program has referred 36 homeowners to this service.

The City's residential rehabilitation loans range from \$15,000-\$75,000. Because most of these homes were built prior to 1978, it can be concluded that lead paint hazards will exist and require remediation. The cost of lead hazard reduction often averages \$9,000 per unit. With the ACLPPP partnership agreement, the reimbursements help to reduce the impact of reduced funding allocations and assist with future lead hazard abatement projects.

Table 1
Lead-based Paint Hazard Reduction Goals

Action	Goal	Accomplishments
Distribution of Lead Safe Painting Prep Kits to homeowners.	198	142
Distribution of additional lead hazard literature to rental property owners where children aged 6 or younger spend a significant amount of time in the home.	3,300	3,112
Provide In-Home Consultation referrals to the County program where hazards appear significant and encourage rehab program applicants to have children tested for "elevated blood" condition.	165	108
Coordination of homeowner awareness events.	33	52
Coordination of lead-safe painting instruction and home renovation classes.	9	9
Provision of information and referral services to information line callers.	660	301*
Provision of information and referral services to Website visitors.	9,000	58,197
Provision of training and certification referrals for local contractors and their employees.	5	31

**A total of 991 additional information inquiries were answered, primarily emails, with unknown city origin.*

8. Anti-Poverty Actions

According to the 2000 Census, over 19 percent of Oakland's residents are living in households with incomes below the poverty line. The City is engaged in a variety of efforts to address this problem, including in particular a variety of initiatives aimed at reducing the level of unemployment in the City. Significant parts of the City have been designated as a State Enterprise Zone as part of a strategy to attract new businesses and expand employment opportunities for Oakland residents. The City has also been designated by HUD as an Enhanced Enterprise Community.

a. Local Hiring Goals on City-funded Projects

i. Local Employment Program

On February 25, 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland and Redevelopment Agency construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with 35 Community Based Organizations, (CBO) who refer a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

See below, "15% Apprenticeship Program," for summary of accomplishments for this program.

ii. 15% Apprenticeship Program

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland or Oakland Redevelopment Agency funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

For FY 2009-10, the application of the City's Local Employment Program and 15% Apprenticeship Program on City monitored projects resulted in the employment of six-hundred-twenty(620) Oakland residents, which includes the new hiring of one-hundred-fifty-three(153) Oakland residents by contractors performing work on City monitored projects, and of these new hires, sixty-five (65) were Oakland apprentices. Total wages paid to Oakland residents on City monitored projects totaled \$7,101,630.

Both of these programs remain in effect and apply to City and Redevelopment Agency assisted housing development projects.

b. Living Wage Ordinance

The City adopted a “Living Wage” Ordinance that requires the payment of a “living wage” to employees of business under a City contract or that receives financial assistance from the City. On July 1, 2009, the living wage rates increase to \$10.83 per hour with health benefits and \$12.45 per hour without benefits. Living Wage rates are subject to annual cost-of-living adjustments. The ordinance applies to contractors who provide services to the City in an amount equal to or greater than \$25,000. It also applies to entities that receive financial assistance with a net value of \$100,000 or more in a 12 month period. The legislation is intended to ensure that City funded contractors employ people at wages above the poverty level.

Effective July 2010 the new living wage rate is \$11.15 per hour with health benefits and \$12.82 per hour without benefits.

c. Provision of Supportive Services in Assisted Housing for the Homeless

Many City-sponsored housing projects, particularly in Single Room Occupancy housing and in housing targeted to the homeless, include a planned service component that aims, in part, at assisting very low-income persons to develop the necessary employment and job search skills required to allow such persons to enter or return to paid employment and an ability to live independently. Various innovative activities within the City's homeless service program contracts will target assisting homeless persons in need of job assistance and employment search skills. At least one homeless service agency will be funded specifically for these services through the City's Hunger & Homeless Programs section.

Through the Permanent Access To Housing (PATH) Strategy and Supportive Housing Programs (SHP), various agencies funded under these programs provided services to assist homeless persons to increase their employment search skills while increasing employment potential for the client. Under the PATH & SHP, many PATH & SHP clients received job assistance and employment search services. Approximately 85 of the clients assisted, obtained employment. And another 30 clients were assisted in maintaining employment.

d. Laney College, City of Oakland, Oakland Rotary Endowment Partnership for Construction Training

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with “hands-on” training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 40 students per semester in a combination classroom and hands-on construction project program. The students and instructors

provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

During FY 2009-10 program year 150-200 students were enrolled in the construction training program.

e. Business Opportunities for Public Housing Residents

This Action was included in the 08-09 Action Plan but is not in 09-10 Action Plan. Please confirm that this program no-longer exists.

This activity was inadvertently omitted from the FY 2009-10 Action Plan despite its continued existence.

OHA has partnered with the Oakland Adult and Career Education Center (OACEC) to provide opportunities to assist public housing resident with identifying and accessing business opportunities. OHA's Peralta Villa Administration Office serves as a satellite location for Urban FIRE, sponsored by OACEC, which offers an on-site entrepreneurship training program. During FY 2009-10, 83 individuals participated in the Urban FIRE program, which consisted of two 12-week training sessions that resulted in the development of individualized business plans. Forty-four businesses participated in the annual entrepreneurship exposition, Ignite!, which was the largest event to date. One public housing resident was hired as a food vendor for events and to teach courses in the Urban FIRE program.

f. Job Training and Employment Programs in Public Housing

The OHA will continue to partner with HUD, the Oakland Workforce Investment Board, and local funded programs that provide public housing residents with job training and employment opportunities. Additionally, as part of the Capital Fund Program and under Section 3, the OHA sets public housing resident hiring goals for all companies who contract with the Housing Authority and will continue to monitor contract compliance with these goals.

OHA has developed a Section 3 outreach program that aims to increase the employment of residents with contractors and local businesses. In FY 2009-10, OHA sent out employment referral forms to over 14,000 public housing and Section 8 residents. Over 800 OHA residents completed an employment referral form. Three residents were employed with OHA contractors. Other vendors are working with clients to build interest in various fields through informational interviews.

The Public Housing Family Self Sufficiency (FSS) program continues to assist residents with improving their self-sufficiency. For FY 2009-10, 20 individuals participated in the program and were provided with assistance. Program participants

were referred to the Women's Initiative, Operation HOPE, East Bay Works, Oakland Adult & Career Education, and Youth Employment Partnership based on their individual needs.

g. Section 8 Family Self-Sufficiency Program

The Oakland Housing Authority's Family Self-Sufficiency Program (FSS) assists residents with becoming self-sufficient and saving for the future. Over 250 Section 8 households currently participate in the program and the Authority will continue to encourage additional families to participate. Residents graduating from the program may use their saving accounts for educational expenses or can participate in first-time homebuyer programs. One hundred and twenty eight families have successfully graduated from the FSS program. Average escrow amount among graduates is approximately \$12,000. Among current participants, approximately 48% have escrow savings accounts. The average account balance for all current participants is approximately \$4,500.

As of the end of FY 2009-10, 224 Section 8 and Project Based households participated in the program and OHA continues to encourage additional families to participate. Residents graduating from the program may use their saving accounts for any purpose, including educational expenses and homeownership. Average escrow amounts amongst graduates were approximately \$9,241. Of the current participants, approximately 44% have escrow savings accounts. The average account balance for all current participants is approximately \$3,541.

During FY 2009-10, 18 FSS participants successfully graduated from the program and continued to work, further their education, and work towards the goal of homeownership. Since the FSS program began in 1994, one hundred eighty-four 184 participants have graduated from the program.

h. Youthbuild (Training and Employment)

The City may apply and/or will support applications by other entities for assistance under HUD's Youthbuild Program (if funds are still made available), which provides low income youth with education and job skills in conjunction with housing activities.

No Youthbuild applications were submitted.

i. Workforce Development Program

Oakland's Workforce Development Unit will continue to align its efforts with the City's Economic and Business Development initiatives. Workforce will continue working closely with Business Development and Redevelopment to support local business development and expansion. Specific to its FY 2009-2010 budget, the Workforce Development Unit plans to accomplish the following goals: 1) improve

the performance of Oakland's employment and training services for youth and adults as measured by increased numbers of placements and attainment of Federally mandated performance measures; 2) promote business development and growth through excellent staffing, worker training, and hiring tax credit services for more than 100 businesses; 3) save Oakland business millions of dollars by doubling the number of tax credit vouchers administered in Oakland from 5,000 to 10,000; 4) expand and improve job training services for hundreds of youth offenders and parolees; and 5) redesign Oakland's One Stop Career Center and Youth Service delivery systems under the leadership of the Oakland Workforce Investment Board.

In March 2010 CEDA added a new Program Analyst II to provide staffing support for the Oakland Workforce Investment Board (WIB). It has been the intention of the City of Oakland to take a more active role in the administration of the Oakland WIB, and to link workforce development with the City's Economic Development efforts so that Oakland residents benefit from these new investments and job creation activities.

In FY2010-2011 the Oakland WIB will add additional staff to provide full administration of federal workforce dollars and more active program and fiscal oversight of these funds. This new department will be in CEDA, and staff has already begun to work very closely with the Economic Development team. As the department develops, the Oakland WIB staff will begin to leverage the existing efforts of CEDA's Economic Development staff for workforce policy planning. This will include:

- *the identification of key industries and their supporting businesses;*
- *alliance with existing Economic Development staff initiatives regarding growing and emerging businesses in green technology, healthcare/life sciences, trade and logistics, and other priority industries; and*
- *coordination with existing resources and services the City provides to businesses, including technical assistance, enterprise zone tax credits, and other financial incentives.*

j. Department of Human Services Programs

Since 1971, the City of Oakland has been designated as a Community Action Agency, established under the Economic Opportunity Act of 1964 charged with developing and implementing antipoverty programs for the city. The newly reinvented agency, now known as the Community Action Partnership (CAP), has as its overarching purpose to focus on leveraging local, State, private and Federal resources toward enabling low-income families and individuals to attain the skills, knowledge, motivation, and secure the opportunities needed to become fully self-sufficient. The Oakland Community Action Partnership has been actively "fighting the war on poverty" for over 30 plus years. The unique structure of the Oakland CAP is that the process involves local citizens in its effort to address specific barriers to achieving self-sufficiency. Through the annual community needs assessment and the biennial community action plan, the Oakland CAP is able to identify the best

opportunities to assist all members of the community in becoming self-sufficient and productive members of society.

In 2009 the Community Action Partnership supported 11 organizations and events totaling almost \$380,000 in grants. Approximately 14,895 people were served by providing job readiness and employment training, access to free legal services, economic literacy training to foster age youth, re-entry housing and job placement assistance to formerly incarcerated individuals, free tax preparation to low-income City residents, savings match program (city-wide IDA account program), and sponsoring the Annual Walk to End Poverty.

Narrative F: Leveraging, Commitments, Match and Support for Other Applications

1. Leveraging

The City was extremely successful in leveraging other funds in conjunction with Federal grant funds. Other funds made available include:

- The Oakland Redevelopment Agency allocated (budget appropriations) \$24,502,062 in new funds from the Low and Moderate Income Housing Fund as follows:

Housing Development	\$5,420,045
Central City East and West Oakland programs	2,181,425
First-time Homebuyers	1,600,000
Debt Service for Bonds	7,514,111
Debt Service for Henry J Robinson Center	350,000
East Oakland Community Project	296,000
<u>Staff and Overhead</u>	<u>7,140,481</u>
TOTAL	\$24,502,062

- The City's Homeownership for First-Time Homebuyers program leveraged investment of \$18,829,750 in private bank lending, \$1,452,864 in downpayments from individual homebuyers and \$27,060 in American Dream Downpayment Initiative (ADDI) funds. In addition, Alameda County Community Development Agency issued 18 Mortgage Credit Certificates totaling \$4, 795,904 for use by first-time homebuyers in Oakland.
- Non-local financing awards for housing development include assistance for the following projects:
 - 6th & Oak Senior Homes received \$14,561,732 in 9% California Tax Credit Allocation Committee tax credits.
 - 720 East 11th Street received \$1,537,549 from the California Housing and Community Development Infill Infrastructure Grant Program (Proposition 1C funded).
 - Fairmount Apartments received \$300,000 in Affordable Housing Program (AHP) funds from the Federal Home Loan Bank.
 - Harrison Senior Homes received \$11,800,000 in Tax-Exempt Bond Financing and \$6,422,500 in 4% Tax Credits.
 - Jefferson Oaks Apartments received \$15,600,000 in 9% California Tax Credit Allocation Committee tax credits; \$1,500,000 in California Mental Health Services Act funding; \$2,000,000 from the Oakland Housing Authority.
 - Lion Creek Crossings, Phase IV received a Tax-Exempt construction loan from Bank of America in the amount of \$17,310,000; \$11,751,184 in 4% Tax Credits, permanent loan approvals from the California Reinvestment Corporation in the amounts of \$742,100 (first mortgage) and \$435,000 (second mortgage).

- Marin Way Court received \$200,000 predevelopment/construction loan from the Northern California Community Loan Fund.
- St. Joseph's Senior received a Tax-Exempt Bond Construction Loan in the amount of \$19,537,631; TCAP (Tax Credit Assistance Program)/MHP Backfill Loan (Federal American Recovery and Reinvestment Act 2009 funds) in the amount of \$5,316,452 construction loan that will convert to a permanent loan of \$7,088,603 with a 55 year term; and a CalReUSE abatement grant (via General Partner Capital Contribution) in the amount of \$999,110; Tax credit investor equity at construction closing \$1,544,908.
- The Oakland Housing Authority received the following awards for the Federal Department of Housing and Urban Development
 - Public Housing Operating Subsidy received \$16,139,505
 - Capital Fund Program received \$8,470,000
 - American Recovery and Reinvestment Act Capital Fund Program allocated \$10,575,376
 - Housing Choice Voucher Program received \$174,298,402
 - Family Self Sufficiency (FSS) Program received \$141,934
- Apart from federal funding under the Supportive Housing Program and the HUD SuperNOFA, a number of shelter and transitional housing activities received funding from other local and State sources:
 - The Henry Robinson Multi-Service Center received \$250,000 from Alameda County.
 - The Oakland Army Base Temporary Winter Shelter received \$125,000 from Alameda County and \$56,000 from the City of Berkeley.
 - The Hunger Program received a \$10,000 State Community Services Block Grant and a \$16,700 Community Development Block Grant awarded by Community Development District 2. These funds were augmented with an additional allocation of \$40,000 from the CDBG homeless service set aside funds awarded to CHS.

2. Commitments and Expenditures

Specific information on commitments and expenditures of federal grant funds is contained in HUD's Integrated Disbursement and Information System (IDIS). The information in IDIS reflects the date on which activities were "funded" and funds were drawn down. Actual commitment and expenditure dates are often earlier than the dates recorded by IDIS.

The table on page F-5 and F-6 represents all housing funding approved for specific programs and projects by the City Council and the Redevelopment Agency (ORA) during the program year, including both Federal and non-Federal funds.

Some of these funding commitments are contingent on the projects securing additional funding from non-City sources, including bank loans and tax credits, and therefore firm commitments have not yet been signed.

3. Matching funds

a. HOME

Information on HOME matching funds is in the narrative for the HOME program.

b. Emergency Shelter Grant

The Emergency Shelter Grant (ESG), a HUD formula grant provides funding for the essential services, homeless prevention, maintenance and operations of existing shelters and transitional housing units, and rehabilitation of existing shelters/transitional housing units, requires the City to provide 100% matching funds from non-federal sources. Total FY 2009-10 ESG amount awarded to the City for the FY 2009-10 program year was \$370,723. Of this amount \$18,536 was allocated to cover the City's program administration costs and \$352,187 allocated for housing and services provided to the homeless and near homeless under the City's Permanent Access To Housing strategy. Mandated fund match requirement was met and exceed with the following non-federal fund resources:

Purpose	Match Amount
Emergency Housing Program	\$115,000
Homeless Mobile Outreach Program	\$307,691
Total Match	\$422,691

c. Families In Transition/Scattered Sites Transitional Housing Program

For FY 2009-2010, the City was awarded \$245,420 from HUD under the Supportive Housing Program for the City's Families In Transition (FIT)/Transitional Housing Program (THP). This HUD grant requires a 25% match of funds for operations costs and 20% match of funds for support services costs. The total match requirement of approximately \$49,084 (\$30,582 for Support Services and \$18,502 for Operations). Match requirements for this grant were exceeded with the following fund sources:

Purpose	Match Amount
General Purpose Fund	\$133,000
THP/FIT Tenant Rents	\$21,000
Total Match	\$154,000

d. Homeless Families Support Network/Supportive Housing Program

The City is administered the 2009-2010 Homeless Families Support Network/Supportive Housing Program (HFSN). This program requires a 25% match of funds for operations costs and 20% match for support services costs awarded by HUD. The City anticipates an award of \$1,826,618. The total match requirement for this grant is estimated at \$351,860 (\$220,527-Support Services and \$131,333

Operations). Match funds are not required for leasing, homeless management information system, and administration budget line item costs. Match requirements will be met and exceeded as follows:

Purpose	Match Amount
Funds Awarded to the City by Alameda County	\$250,000
Excess Cash Value of Monthly Lease	\$122,558
Total Match	\$372,558

e. Matilda Cleveland Transitional Housing Program

For the 2009-2010 program year, the City was awarded \$259,824 under the Supportive Housing Program grant for the Matilda Cleveland Transitional Housing Program (MCTHP). This program requires a 25% match of funds for operations costs and 20% match for support services costs awarded by HUD. Match funds are not required for leasing and administration costs. Match requirements (total of \$52,011) were met and exceeded using the following non-Federal funds sources:

Purpose	Match Amount
Community Promotions Program for Service Organizations (General Purpose Funds)	\$50,000
MCTHP Tenant Rents	\$25,250
Contractor Match Dollars	\$20,000
Total Match	\$95,250

f. Oakland Homeless Youth Housing Collaborative

For the 2009-2010 program year, the City received an award of \$696,770 to fund the Oakland Homeless Youth Housing Collaborative, maintaining Oakland's inventory of youth housing and services, providing coordinated housing preparation, transitional housing, and supportive services that help homeless young adults, ages 18-24, move toward self-sufficiency and permanent housing. This program requires a 25% match of funds for operations costs and 20% match for support services costs awarded by HUD. Match funds are not required for leasing and administration costs. Matching funds in the amount of \$121,714 were made available through the Grant Project Sponsors of the grant as follows:

Grant Project Sponsor	Match Amount
Covenant House	\$74,787
East Oakland Community Project	\$24,930
First Place Fund For Youth	\$21,997
Total Match	\$121,714

FY 2009-2010 Awards of Funds for Housing Activities

Project	Type	Date	CDBG	HOME	ORA Low/Mod	ORA Bonds
720 E. 11th Street	Rental	16-Mar-10		279,336	967,664	
Access Improvement Grants	Owner Rehab	01-Jul-09	207,680			
Altenheim Senior Homes, Phase 2	Senior	16-Mar-10		625,000		
Blighted Property Board-Up/Clean-Up	Housing Service	01-Jul-09	150,000			
Drachma, Inc. (14 units)	Rental	16-Mar-10		840,000		
Drasnin Manor	Rental	16-Mar-10			1,800,000	
Drasnin Manor *	Rental	4-May-11	1,159,031			
East Oakland Community Project Shelter Rent	Homeless	01-Jul-09			296,000	
Effie's House	Rental	16-Mar-10			1,260,000	
Emergency Home Repair	Owner Rehab	01-Jul-09	382,620			
Fair Housing	Housing Services	01-Jul-09	358,000			
First Time Homebuyer Program	Homebuyer	01-Jul-09			1,600,000	
Home Equity Conversion Program	Housing Service	01-Jul-09	21,000			
Homeless Shelter Costs and Services	Homeless	01-Jul-09	225,000			
Housing Counseling	Homebuyers/Owners	01-Jul-09	100,000			
Housing Rehabilitation Loan Programs	Owner Rehab	01-Jul-09	2,107,640			
James Lee Court	Rental	16-Mar-10			867,000	
Jefferson Oaks Apartments	SRO	16-Mar-10		2,500,000		
Lead-Safe Housing Paint Program	Owner Rehab	01-Jul-09	215,290			
MacArthur Apartments	Rental	16-Mar-10			2,015,529	1,834,471
Marin Way Court	Rental	16-Mar-10			1,200,000	
Minor Home Repair	Owner Rehab	01-Jul-09	242,930			
OPLP	Rental	16-Mar-10			2,397,000	
Paul Wang - Scattered Site (13 units)	Ownership	16-Mar-10			148,000	
Saint Andrew's Manor	Senior	16-Mar-10		500,000		
Saint Joseph's Family Rental	Rental	16-Mar-10			1,314,000	
TOTAL			5,169,191	4,744,336	13,865,193	1,834,471

* Allocation from prior-year NSP grant

4. Support for other applications

Any entity, public, private or nonprofit, that seeks federal funds for housing activities, must secure a Certificate of Consistency from the City, indicating that the proposed activities are consistent with the Consolidated Plan. This requires that the proposed activity address an identified need, that it is in a geographic area targeted for investment, and that it is generally consistent with the City's overall strategy. If the City does not provide a certification, it must indicate the reasons for not doing so.

The City issued Certificates of Consistency for all activities for which a certificate was requested. The following is a list of those applications:

Federal Program	Project/Activity	Sponsor
Family Unification Program	Oakland Housing Authority Family Unification Program	Oakland Housing Authority
Section 202 – Supportive Housing for the Elderly	6 th & Oak Senior Homes	Affordable Housing Associates
Section 202 – Supportive Housing for the Elderly	Hill-Elmhurst Senior Housing	Christian Church Homes
Section 202 – Supportive Housing for the Elderly	Oakland RHF Senior Housing	Retirement Housing Foundation
Supportive Housing Program	Channing Way Apartments	Bonita House, Inc.
Supportive Housing Program	Concord House	Resources for Community Development
Supportive Housing Program	Lorenzo Creek	Housing Alliance Project
Supportive Housing Program	Regent Street	Resources for Community Development
Supportive Housing Program	Spirit of Hope I	County of Alameda / Housing and Community Development Department
Supportive Housing Program	APC Permanent	County of Alameda / Housing and Community Development Department
Supportive Housing Program	Russell Street Residence	Berkeley Food and Housing Project
Supportive Housing Program	Peter Babcock House	Affordable Housing Associates
Supportive Housing Program	Walker House	The Ark of Refuge, Inc.
Supportive Housing Program	STAY Well Housing Project	Tri-City Homeless Coalition
Supportive Housing Program	Families in Transition Project	City of Oakland, Department of Human Services
Supportive Housing Program	FESCO Transitional Co-Housing (Banyon House)	County of Alameda / Housing and Community Development Department
Supportive Housing Program	Housing Stabilization Team	Building Opportunities for Self-Sufficiency

Federal Program	Project/Activity	Sponsor
Supportive Housing Program	Matilda Cleveland Transitional Housing Program	City of Oakland, Department of Human Services
Supportive Housing Program	Transitional House	Berkeley Food and Housing Project
Supportive Housing Program	Southern Alameda County Housing/Jobs Linkages Program	County of Alameda / Housing and Community Development Department
Supportive Housing Program	McKinley Family Transitional House	Building Opportunities for Self-Sufficiency
Supportive Housing Program	Bessie Coleman Court/Alameda Point Transitional Housing	County of Alameda / Housing and Community Development Department
Supportive Housing Program	North County Women's Center	Berkeley Food and Housing Project
Supportive Housing Program	Rosa Parks House	Building Opportunities for Self-Sufficiency
Supportive Housing Program	Ashby House	Resources for Community Development
Supportive Housing Program	Oakland Homeless Youth Housing Collaborative	City of Oakland, Department of Human Services
Supportive Housing Program	Turning Point	Fred Finch Youth Center
Supportive Housing Program	Homeless Families Support Network	City of Oakland, Department of Human Services
Supportive Housing Program	Pacheco Court	Building Opportunities for Self-Sufficiency
Supportive Housing Program	Bridget Transitional House	Women's Daytime Drop-In Center
	Bridgeway Apartments	Tri-Cities Homeless Coalition
Supportive Housing Program	Harrison House Family Services Program	Building Opportunities for Self-Sufficiency
Supportive Housing Program	South County Sober Housing	Building Opportunities for Self-Sufficiency
Supportive Housing Program	InHOUSE (Homeless Management Information System-HMIS)	County of Alameda / Housing and Community Development Department
Supportive Housing Program	Rubicon Berkeley Services	Rubicon Programs, Inc.
Supportive Housing Program	Reciprocal Integrated Services for Empowerment (RISE)	County of Alameda / Housing and Community Development Department
Supportive Housing Program	Alameda Point – Multi Services Center	County of Alameda / Housing and Community Development Department
Supportive Housing Program	Alameda County Health Housing and Integrated Services	Lifelong Medical Care

Federal Program	Project/Activity	Sponsor
Supportive Housing Program	Homeless Outreach and People Empowerment (HOPE)	County of Alameda / Behavioral Health Care Services
Supportive Housing Program	Self-Sufficiency Project	Building Opportunities for Self-Sufficiency
Supportive Housing Program	One-Stop Homeless Employment Center	Goodwill Industries of the East Bay
Shelter Plus Care	Alameda County Shelter Plus Care Program – PRA	County of Alameda / Housing and Community Development Department
Supportive Housing Program	City of Berkeley Shelter Plus Care Program – Supportive Housing Network	City of Berkeley
Shelter Plus Care	Alameda County Shelter Plus Care Program – Housing Alliance	County of Alameda / Housing and Community Development Department
Shelter Plus Care	Alameda County Shelter Plus Care Program – TRA	County of Alameda / Housing and Community Development Department
Shelter Plus Care	City of Berkeley Shelter Plus Care Program – TRA	City of Berkeley
Shelter Plus Care	Alameda County Shelter Plus Care Program- SRA	County of Alameda / Housing and Community Development Department
Supportive Housing Program	City of Berkeley Shelter Plus Care Program – Pathways	City of Berkeley
Shelter Plus Care	City of Berkeley Shelter Plus Care Program - HOAP	City of Berkeley
Renter’s Assistance	Rental Assistance Program	Eden Council for Hope and Opportunity
Housing Counseling Program	Housing Counseling Program	Eden Council for Hope and Opportunity

Narrative G: Citizen Participation and Public Comments

The CAPER was prepared by staff in the City's Community and Economic Development Agency (CEDA), which is the lead agency for administration of the HUD formula grants. In preparing the report, the City consulted with other departments within the City, other public agencies, private and nonprofit housing and social service providers, and private and public funding agencies.

The draft report was published on September 13, 2010. A notice of publication and summary of the report was printed in the Oakland Tribune, a newspaper of general circulation serving Oakland. Copies of the draft report were available at no charge at the offices of the Community and Economic Development Agency, 250 Frank Ogawa Plaza, 3rd and 5th Floors, between the hours of 8:30 a.m. and 5:00 p.m. Copies of the public notice were also mailed to a number of housing, social service and community development organizations. The public comment period ran from September 13, 2009 through September 28, 2009. Notices were also published in the Sing Tao Daily newspaper and the El Mundo newspaper.

A public hearing to consider past performance (including this CAPER) and current and future housing and community development needs will be held before the City Council in late Winter, 2009, as part of the preparation of the 2011-2012 Action Plan. Notices of the hearing will be distributed in the same manner as described above. The public hearing is one of two required public hearings conducted by the City as part of the process of preparing the next Consolidated Plan (the second hearing is conducted during the public comment period on the draft Action Plan, usually in mid-April of each year).

1. Information Available in IDIS Reports

The City uses HUD's Integrated Disbursement and Information System (IDIS), a computerized database maintained by HUD to track commitments and expenditures of federal funds and accomplishments in meeting the goals of the Consolidated Plan. Most of the performance reports are now incorporated into IDIS.

Project information continued to be entered during the comment period and was made available with the final report. Much of the project information is summarized in table format in the report.

2. Public Comments

No public comments were received.

Narrative H: Self-Evaluation

The City was successful in addressing the majority of the goals and objectives addressed in the Annual Action Plan. The City continues to work to improve the delivery of the restructured Citizen Participation and Evaluation process.

All CDBG funds were used to carry out activities that benefit low and moderate income persons. Funds were used to fulfill identified housing, economic development, public service and neighborhood improvement needs. Some of the categories that were assisted include fair housing, senior services, employment and job training, feeding programs and others. These are consistent with the services, target population and needs as identified by the seven community development districts. These activities and strategies have made a positive impact on the identified needs and provided services that might have gone unmet. As in the past, needs continue to exceed the resources available. Major goals are on target.

An evaluation of progress in meeting housing goals appears below. Evaluation of progress for the ESG and HOPWA programs are contained in the sections of the CAPER dealing with program-specific activities for those programs.

1. Assessment of Housing Activities and Accomplishments

a. Progress in Meeting Annual and Five-Year Numeric Goals

The table on the following pages shows the five-year and one-year goals for housing and homeless activities established in the City's Consolidated Plan, and the cumulative accomplishments for both the one-year Action plan and the entire five-year Consolidate Plan.

Narrative assessments of the City's progress under the ESG and HOPWA programs are contained in the respective program-specific narratives for those two programs.

The City made substantial progress toward meeting many of its housing goals. The City met and exceeded its five-year goals for preservation of affordable rental housing, the development of new owner-occupied housing as well as housing for seniors and persons with special needs. With regard to development for rental housing for families, the City fell short by 50 units. This is attributed to the continuing financial crisis that has resulted in a tightening of the tax credit market making it difficult to leverage outside funds for development projects. Given this reality, the City anticipates fewer new units being constructed for the next several years.

The City's first-time homebuyer program had been experiencing difficulty in previous years because housing costs, even for modest single-family homes, were far above what a low income household could afford. This trend was reversed. Declining sales prices and a widespread foreclosure crisis have created opportunities for low income first-time homebuyers to enter the market. Nonetheless, despite

having exceeded the yearly goal of 75 households assisted, the City was unable to realize its five-year goal.

Changes to the City's programs for rehabilitation of owner-occupied housing (described in the FY 2005-06 CAPER), including increases in the maximum loan amounts, have produced an increase in activity that resulted in another year of the City exceeding its goals for the program year. With regard to the City's five year goal in this area, the City fell short by only a little over 100 units with a total of 1,337 units rehabilitated or currently under way. This shortfall is attributed to the stringent requirements of both HOME and Redevelopment Agency programs to ensure long term rent and income limits, which many private owners are unwilling to accept.

b. Barriers to meeting goals and objectives

The most serious barriers in the past year have been the disruption of the financial markets and the California state budget crisis. Difficulty in selling low income housing tax credits in return for equity investments in affordable housing, and a suspension of state bond financing due to the ongoing budget impasse, caused delays for some projects and made new projects far more difficult to pursue. The age of the housing stock in Oakland continues to makes rehabilitation programs for rental and ownership housing prohibitively expensive, particularly with the cost of meeting federal standards for abatement of lead-based paint hazards.

In California, the ongoing financial crisis has prompted the State government to take extreme measures to close budget gaps by tapping local redevelopment funds. This resulted in a take back from the City of Oakland of more than \$40 million dollars for FY 2009-10 and FY 2010-11. Although this take back is currently being contested in court, until a judgment is made the cities have had to remit that funding. Among other local redevelopment funding sources, the City of Oakland is tapping its housing funds to cover this payment requirement resulting in reductions of funds available for the City's affordable housing program. Additionally, the current economic crisis is resulting in an overall decline of redevelopment tax increment revenue due to the rapid decline of real estate values and decreasing property valuations by Alameda County.






Another source of affordable housing funding that is soon to be exhausted is the California State Multi-family Housing Program funds. This voter approved proposition, authorized this bond-funded source for affordable housing development. Loosing this source of affordable housing further reduces available financing sources for affordable housing.

c. Status of Grant Commitments and Disbursements

The City has met all required deadlines for commitment and drawdown of its grant funds. The City is required to disburse grant funds in a timely matter after drawing them down from HUD. As a rule, the City advances funds to developers and

subrecipients and then draws down HUD funds as reimbursement. As a result, all disbursements of Federal funds are timely.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2005-2010) Goal	2005-2010	Current Year (FY 2009-2010) Goal ⁷	Actual
Expansion of the Supply of Affordable Rental Housing				
Rental Housing New Construction: Units Built	805 Units Built/Underway	563	168	168
Rental Housing New Construction: Units Underway		192		192
Affordable Rental Housing				
Rental Housing Preservation: Units Built	400 Units Built/Underway	169	259	65
Rental Housing Preservation: Units Underway		631		631
Public Housing Reconstruction: Units Built		233	0	87
Public Housing Reconstruction: Units Underway		21		21
Expansion of the Supply of Affordable Ownership Housing				
Ownership Housing Construction: Units Built	105 Units Built/Underway	101	17	22
Ownership Housing Construction: Units Underway		119		119
Expansion of Ownership Opportunities for First-Time Homebuyers				
Mortgage and Down Payment Assistance	565 Households	303	50	76
Housing Counseling	Prepare Residents	5,164	400	694
Mortgage Credit Certificates	100 Households	47	0	18
Improvement of Existing Housing Stock				
Owner-Occupied Housing Rehabilitation: Units Completed	1,440 Housing Units	1,285	183	245
Owner-Occupied Housing Rehabilitation: Units Underway		52		52

⁷ There are some slight changes from FY 2009-10 Action Plan to goals due to minor program changes or mistakes in calculations.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2005-2010) Goal	2005-2010	Current Year (FY 2009-2010) Goal ⁸	Actual
Provision of Rental Assistance for Extremely Low and Low Income Families				
Tenant Based Rental Assistance	Maintain Current Level of Assistance	173	0	63
Provision of Supportive Housing for Seniors and Persons with Special Needs				
	400 Units Built/Underway			
Senior Housing Development: Units Built		340	80	0
Senior Housing Development: Units Underway		298		298
Special Needs Housing Development: Units Built		20	0	0
Special Needs Housing Development: Units Underway		59		59
Access Improvement: Units Completed	40 Housing Units	80	8	24
Access Improvement: Units Underway		2		2
Removal of Impediments to Fair Housing				
Referral, Information, and Counseling to Residents w/Disabilities	500 Households	4,411	500	895
Referral, Information, and Counseling to Residents	2500 Households	29,405	5,000	1,875
Discrimination Education and Investigation	100 Households	3,798	200	353

⁸ ibid.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2005-2010)		Current Year (FY 2009-2010)	
	Goal	2005-2010	Goal ⁹	Actual
Prevention and Reduction of Homelessness and Elimination of Chronic Homelessness				
Outreach and Information Referral				
Homeless Mobile Outreach Program	5,000 People	4,282	1,000	94
Health Care for Homeless	500 People	337	0	0
Other Outreach Services	1,225 People	11,585	500	470
Information and Referral Services	4,000 People	10,908	800	1,509
Emergency Shelters and Services				
Existing Year-Round Emergency Shelter System	9,000 People	9,780	680	600
Winter Shelter	6,000 People	3,814	250	545
Emergency Shelter Hotel/Motel Voucher Program	2,200 People	923	100	28
Transitional Housing				
Existing Transitional Housing Facilities	750 Families	637	106	106
Transitional Housing Jobs Campus at Oakland Army Base		0	0	0
Project Pride – transitional housing rehab/adaptive re-use		20	0	20
Supportive Services Program		0	0	0
Homeless Prevention				
Rental Assistance	1,000 Indiv/Families	694	81	372
Eviction Prevention	1,000 Indiv/Families	200	0	0
Legal Assistance	1,200 Cases	9,573	500	481
Housing Counseling	1,700 Cases	5,877	100	1,261
Tenant Education Program	550 Cases	1,791	100	481
Linked HIV/AIDS				
Service-Rich Housing for PLWAA and Families	55 People	56	9	9
Services and Referral	3,000 People	1,795	200	207
Permanent Housing	300 Units	559	190	134

⁹ *ibid.*

PART II:

PROGRAM-SPECIFIC NARRATIVES

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

1. Assessment of the Relationship of the Use of CDBG Funds to the Priorities, Needs, Goals, and Specific Objectives Identified in the Consolidated Plan

The City received an allocation of \$8,398,713 in CDBG funding. The percentage allocations to various program areas were approved by the City Council in FY 2009-10. Housing Programs received 30% of the CDBG grant allocation, Infrastructure/Neighborhood Improvements and Public Services Programs received 24%, Economic Development Programs received 18%, HUD Loan Repayment received 11% and 17% was allocated for administration of the grant program. All the CDBG funds have been used to address the City's identified priorities under each of the program areas as stated in the approved Consolidated Plan and are reported in each program section. All activities benefited low-and moderate-income persons.

2. Assessment of Efforts in Carrying Out the Planned Actions Described in the Action Plan

Funded programs and services have been consistent with actions described in the five-year strategy and the annual action plans.

The City pursued all resources that were in the HUD-approved Consolidated Plan. The City did not willfully hinder implementation of the Consolidated Plan by action or inaction.

3. Evaluation of the Extent to Which CDBG Funds Were Used for Activities Benefiting Low and Moderate Income Persons

Funds were used exclusively for activities that met the criteria of the three national objectives. All CDBG funds were used to carry out activities benefiting low and moderate income persons. The funds have provided:

- housing
- economic development activities including technical assistance
- assistance with childcare
- services to prevent citizens from becoming homeless
- food, social, legal, senior and youth services
- education and job training that provides an opportunity for upward mobility

4. Displacement as a Result of Acquisition, Rehabilitation or Demolition of Occupied Real Property

No displacement occurred as a result of CDBG-assisted activities during this reporting period.

5. Economic Development Activities and Low/Mod Job Creation; Limited Clientele Activities; Float Loans, Program Income, Loan Repayments and Lump Sum Drawdowns; Rehabilitation Activities; Neighborhood Revitalization Strategies.

a. Economic development and low/mod job creation

All jobs were made available to low- or moderate-income persons and were taken by low- or moderate-income persons.

i. Limited clientele activities

All activities undertaken during the program year that served limited clientele fell within the categories of presumed low and moderate income benefit (for example, persons with disabilities).

ii. Float loans, program income and loan repayments

The Home Maintenance and Improvement Program (HMIP) is a revolving loan program that provides deferred and amortized loans to low and moderate income homeowners to correct deficiencies and abate health and safety hazards. The Oakland Business Development Corporation, a non-profit benefit corporation, provides technical assistance and loan packaging to small businesses that also result in job creation. This activity also involves a revolving loan fund.

iii. Rehabilitation Activities

See Narrative “C”: Affordable Housing Accomplishments, for all Residential Housing Rehabilitation Activities performed.

6. Actions to Ensure Compliance with Program and Comprehensive Planning Requirements

a. General Monitoring Procedures

The City actively monitored all subrecipients and projects to ensure compliance with program, fiscal and planning requirements. Monitoring included review of monthly invoices and client reports, annual on-site monitoring of financial records and client files. The district coordinator conducted site visits on the majority of the projects and on-site program monitoring was done for most projects. Findings from the Fiscal Services monitoring were researched by the Program Accountant. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. A public hearing is held each year on the

CDBG, HOME, HOPWA and ESG Programs performance. This provides an opportunity for the public to comment on funded services and programs.

b. Construction Requirements

The Contract Compliance Unit, under the City Administrator's Office, reviewed construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

c. Environmental Requirements

The Community and Economic Development Agency (CEDA) is certified by the U.S. Department of Housing and Urban Development (HUD). CEDA conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, CEDA is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Projects included in the Consolidated Plan for July 1, 2009 through June 30, 2010 Development were reviewed to determine the projects that required detailed analysis under HUD's Environmental Review Procedures prior to release of HUD funds. The coded review determinations are on the chart on the following pages. Projects coded "58.34" or "58.35" required no further environmental review before expending HUD funds. Projects coded "REVIEW" required a detailed review under HUD's Environmental Review Procedures prior to release of HUD funds.

If a project requires a detailed review under HUD's Environmental Review Procedures prior to release of HUD funds, detailed project information must be provided to CEDA's environmental review staff for preparation of an Environmental Assessment, publication of the required notices, and submission to HUD of a Request for Release of Funds.

FY 2009-10 Consolidated Plan Projects Environmental Review Requirements

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG	NEPA CODE
03 Public Facilities and Improvements (General)				
Rebuilding Together Oakland	Transformation of Blighted Area	\$7,012	45	58.35
Seventh Step Foundation, Inc.	Freedom House Rehabilitation	\$8,129	46	58.35
City Slicker Farms	Green Food, Green Jobs, Green Community Project	\$70,000	44	58.35
03A Senior Centers				
Rebuilding Together Oakland:	East Oakland Senior Center Repairs & Improvements	\$88,400	47	58.35
03E Neighborhood Facilities				
Unity Council:	ARISE High School Improvements	\$45,000	49	58.35
Spanish Speaking Citizen's Foundation:	Facility Post-Planning Entitlement Project	\$50,000	32	58.35
First Place for Youth:	First Steps Community Resource Center	\$155,000	48	58.35
03F Parks, Recreation Facilities				
Friends of Oakland Parks & Recreation:	Growing Community at Maxwell Park	\$5,688	52	58.35
City of Oakland/Public WorksAgency-Dept of Infrastructure & Operations/Electrical Services Division:	Street Lighting at 938 E. 28th St.	\$10,106	51	58.35
City of Oakland	West Oakland Teen Center Capital Improvements	\$25,300	50	58.35
City of Oakland-Office of Parks & Recreation:	San Antonio Park & Recreation Center Lighting	\$29,794	52	58.35
03T Operating Costs of Homeless/AIDS Patient Programs				
Department of Human Services	PATH Operating Expenses	\$180,000	63	58.35
05 Public Services (General)				
Unity Council	Foreclosure Counseling	100,000	35	58.34
City of Oakland/Dept. of Human Services-Community Housing Services:	Hunger Program	\$16,700	18	58.34

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG	NEPA CODE
City of Oakland-Neighborhood Division Services:	The City/County Neighborhood Initiative	\$60,000	27	58.34
Oakland Citizens' Committee for Urban Renewal:	Eastmont Technology Learning Center	\$90,000	20	58.34
05A Senior Services				
City of Oakland/Dept. of Human Services-Aging Health & Human Services	Oakland Senior Companion Assessment & Referral Project	\$20,000	10	58.34
Southeast Asian Community Center:	Oakland's Coordinated Vietnamese Senior Project	\$53,009	54	58.34
Bay Area Community Services:	Meals on Wheels	\$82,500	15	58.34
05D Youth Services				
Precision Drill Ministries:	Positive Role Models Educational Mentoring Program	\$15,000	12	58.34
City of Oakland-Office of Parks & Recreation:	iGreen Team/Tassafaronga Recreation Center	\$20,000	56	58.34
California Youth Outreach: Case Management-	Care Support Services	\$49,991	38	58.34
City of Oakland/Dept. of Human Services-	Policy & Planning: Faith-West Street Outreach Project	\$50,000	55	58.34
Youth for Environmental Sanity/Art in Action:	Green Youth Media Arts & Job Training Center	\$50,000	58	58.34
Spanish Speaking Citizens' Foundation:	Youth Services Program	\$58,000	62	58.34
Project Re-Connect	High Risk Youth Counseling	\$71,000	1	58.34
Harbor House Ministries, Inc.:	Youth Leadership Program	\$95,671	57	58.34
First Place for Youth:	Steps to Success	\$106,000	23	58.34
05F Substance Abuse Services				
Carneles Unides Reformado Adictos (C.U.R.A.), Inc.:	Green Jobs Creation Project/Training for Ex-offenders	\$14,000	59	58.34
05L Child Care Services				
Oakland Parents Together:	3rd Grade Intensive Support Tutoring Program	\$20,000	60	58.34

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG	NEPA CODE
City of Oakland/Dept. of Human Services-Aging, Health & Human Services:	Safe Walk to School	\$22,000	19	58.34
Girls Incorporated of Alameda County:	Concordia Park Center After-School and Summer Programming	\$36,000	17	58.34
05M Health Services				
City of Oakland/Dept. of Human Services-Community Housing Services	Project Homeless Connect	\$5,000	31	58.34
06 Interim Assistance				
Community & Economic Development Agency	Blighted Property Board Up and Cleanup	150,000	41	58.34
14A Rehab: Single-Unit Residential				
Rebuilding Together Oakland:	Home Repairs & Improvements for Elderly Homeowners	\$40,950	33	58.35
Rebuilding Together Oakland:	Safe At Home-Safety Home Modifications for Senior Citizens	\$62,450	43	58.35
Community & Economic Development Agency	Access Improvement Program	207,680	4	58.35
Alameda County Housing and Community Development	Minor Home Repair Program	242,930	9	58.35
Community & Economic Development Agency	Emergency Home Repair Program	382,620	22	58.35
Community & Economic Development Agency	Home Maintenance & Improvement Program	1,932,982	26	58.35
14E Rehabilitation Public/Private Commercial/Industrial				
Oakland Citizens' Committee for Urban Renewal:	Heartlands Neighborhood Revitalization/ Façade Improvement	\$167,300	21	58.35
Department of Human Services	Shelter Operating Costs and Homeless Services	225,000	5	58.35
14I Lead-Based/Lead Hazard Testing/Abatement				
Community & Economic Development Agency	Lead Safe Housing Paint Program	215,290	3	58.34
17C Commercial/Industrial Building Acquisition, Construction, Rehabilitation				
Community & Economic Development Agency	Neighborhood Commercial Revitalization	402,771	25	58.35
18B Economic Development Technical Assistance				

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG	NEPA CODE
National Development Council	Economic Development Technical Assistance	10,000	29	58.34
Community & Economic Development Agency	Business Development Program	186,020	2	58.34
Community & Economic Development Agency	Commercial Lending	226,190	24	58.34
Oakland Business Development Corporation	Business Loan Program	231,840	34	58.34
19F Repayments of Section 8 Loans				
Community and Economic Development Agency	Section 108 Loan Repayments	900,000	30	58.34
21A General Program Activities				
Community & Economic Development Agency	CDBG Program Monitoring/Administration	1,396,870	14	58.34
21D Fair Housing Activities				
Eden Council for Hope and Opportunity	Home Equity Conversion Counseling	21,000	42	58.34
Center for Independent Living, East Bay Community Law Center and St. Peter's Housing Committee	Fair Housing Services Collaborative	358,000	39/40	58.34

7. Financial Summary Report

The following pages contain the required Financial Summary Reports for the CDBG and CDBG-R programs. This information was not generated by IDIS and has been prepared manually.

Financial Summary
Grantee Performance Report
Community Development Block Program
July 1, 2009 to June 30, 2010

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
OMB Approval NO. 2506-0006 (Exp. 3/31/93)

1 Unexpended CDBG funds at end of previous period:		\$	14,340,775.22
2 Entitlement Grant from HUD (Grant Agreement):			8,398,713.00
3 Surplus Urban Renewal Funds			-
4 Section 108 Guaranteed Loan Funds (Principal Amount)			-
5 Program Income			
Non Revolving Funds	\$	708,191.65	
Revolving Funds		587,491.19	
Total Program Income (Sum of columns a and b)			1,295,682.84
6 Prior Period Adjustments (If negative, enclose in brackets)			-
7 Total CDBG funds available for this report period			24,035,171.06
8 Total Expenditures reported on activity summary			11,656,215.09
9 Planning & Administration	\$	1,650,237.99	
10 Low/Mod Benefit Calculation		10,005,977.10	
11 CDBG funds used for Section 108 Principal & Interest			-
12 Total Expenditures			11,656,215.09
13 Unexpended balance		\$	12,378,955.97
14 Total low/mod credit for multi-unit housing expenditures		\$	-
15 Total from all other activities qualifying as low/mod expenditures			10,005,977.10
16 Total (Line 14 + Line 15)		\$	10,005,977.10
17 Percent benefit to low/mod persons (line 16 divided by line 10 this reporting period)			1.00
Program Years (PY) covered in certification PY99 PY00 PY01			
18 Cumulative net expenditures subject to program benefit calculation		\$	28,160,125.50
19 Cumulative expenditures benefiting low/mod persons		\$	28,160,125.50
20 Percent benefit to low/mod persons (line 19 divided by line 18)			1.00

Line 18 Calculation:	FFY 07	8,202,765.07	Line 19 Calculation:	FFY 07	8,202,765.07
	FFY 08	9951383.33		FFY 08	9951383.33
	FFY 09	10,005,977.10		FFY 09	10,005,977.10
	Total	\$ 28,160,125.50		Total	\$ 28,160,125.50

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form HUD-4949.3 (11/24/92)
ref Handbook 6510.2

Page 1 of 5

21 Total PS expenditures from column h, form HUD 4949.2a	\$	301,586.24
22 Total PS unliquidated obligations from column r, form HUD 4949.2a		-
23 Sum of line 21 and line 22	\$	301,586.24
24 Total PS unliquidated reported at the end of the previous reporting period	\$	-
25 Net obligations for public services (line 23 minus line 24)	\$	301,586.24
26 Amount of program income received in the preceding program year	\$	981,661.38
27 Entitlement grant amount (from line 2)		8,398,713.00
28 Sum of lines 26 and 27	\$	9,380,374.38
29 Percent funds obligated for Public Service Activities (line 25 divided by line 28)		0.03
30 Amount subject to planning and administrative cap (grant amount from line 2 plus line 5)	\$	9,694,395.84
31 Amount expended for Planning & Administration (from line 9 above)	\$	1,654,842.09
32 Percent funds expended (line 31 divided by line 30)		0.17

Program Income Narrative

A - Non Revolving Funds

1 Economic Development	(D2499.9100)	\$	118,360.14
2 Float Funded Activities			

olk

(D2499.9401)	-
(D2499.9800)	-
(D2499.9600)	-

3 Other Loan Repayments

Housing Rehabilitation Loans	(D2499.9500)	589,831.51
	(D2499.9501)	-
	(D2499.9200)	-

4 Income Received From Sale Of Property N/A

Other income	-
--------------	---

5 Interest Income

Money Market Account	(D2499.9900)	-
	(D2499.9700)	-

Total Non-Revolving		708,191.65
----------------------------	--	------------

B - Revolving Funds

1 OBDC - NEDF & Micro Loans		587,491.19
-----------------------------	--	------------

Total Program Income		1,295,682.84
-----------------------------	--	--------------

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PAGE 2 OF 5

1 Outstanding Float-Funded Activities

\$ -
-
-

TOTAL

\$ -

2 Loans and Other Receivables

a. **Outstanding Loans**

i **Housing Rehabilitation Loans**

Loans Outstanding 1084
Principal Balance \$ 23,343,514.51

ii **CDBG Loans**

Principal Balance \$ 0 -

iii. **Economic Development Loans**

Loans Outstanding 63
Principal Balance \$ 2,241,255.12

b. **Deferred Forgivable Loans**

Housing Rehabilitation Loans

Loans Outstanding 0
Principal Balance \$ -

3 Loans Written Off During This Period

\$ -

4 Parcels Acquired Or Improved With CDBG Funds That
Are Available For Sale As Of End Of Reporting Period.

N/A

5 Lump Sum Drawdown Agreement

N/A

GPR Handbook Appendix 3: Item E Calculation of Balance Of Unprogrammed Funds

Amount of funds available during reporting period (from line 7 of HUD-4949.3)	<u>24,035,171.06</u>
ADD: Income expected but not yet realized	-
LESS: Total budgeted amount on HUD-4949.2/2a	17,489,412.52
UNPROGRAMMED BALANCE:	<u><u>\$ 6,545,758.54</u></u>

D. RECONCILIATION OF LINE(S) OF CREDIT (LOC) AND CASH BALANCES
TO UNEXPENDED BALANCE OF CDBG FUNDS SHOWN ON GPR

Complete the following worksheet and submit with the attachment:

UNEXPENDED BALANCE SHOWN ON GPR (Line 13 of HUD 4949.3)	\$ 12,375,812.67
ADD:	
LOC balance(s) as of GPR date:	\$ 9,759,741.28
Cash on hand:	
Grantee Program Account	252,407.70
Subrecipients Program Account	587,491.19
Revolving Fund Cash Balances	-
Section 108 Accounts (in contract)	-
SUBTRACT:	
Grantee CDBG Program Liabilities (include any reimbursements due to the Grantee from program funds)	-
Subrecipient CDBG Program Liabilities (same instructions as above)	<u>-</u>
TOTAL RECONCILING BALANCE:	<u>10,599,640.17</u>
UNRECONCILED DIFFERENCE:	<u><u>\$ 1,776,172.50</u></u>

When grantees or subrecipients operate their programs on a reimbursement basis, any amounts due to the grantees or subrecipients should be included in the Program Liabilities.

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Page 4 of 5

Name of Grantee
City of Oakland

Grant Number
B07-MC-06-0013

Program Year
From 7/01/09 to 6/30/10

All grantees must submit this form,
whether or not they have CDBG funded
rehabilitation programs.

Single-Unit
Activities
(1 Unit)

Multi-Unit
Activities
(2+ Units)

1 Check box only if grantee has no CDBG rehabilitation activities

2 Staffing: Number of Staff-Years
(FTE staff-years to tenths)

3 Current Program Year Expenditures:

Activity delivery costs from CDBG funds

a. Staff costs: Amount expended in 2 above

b. Other direct costs (not included in 4)

4 Current Program Year Expenditures:

For all projects (a+b+c below)

a. CDBG funds expended

b. Other public (Federal, State, local) funds exp'd

c. Private funds expended

5 Project/Units Rehabilitated/Committed

a. Number of projects committed (multi-unit only)

b. Number of units committed

6 Obligations: Amount obligated for
projects/units committed in 5a and 5b

a. CDBG funds obligated

b. Other public (Fed., State, local) funds obligated

c. Private funds obligated

7 Projects/Units Rehabilitated/Completed

a. Number of projects completed (multi-unit only)

b. Number of units completed

8 Cumulative Expenditures:

a. CDBG funds expended

b. Other public (Federal, State, local) funds expended

c. Private funds expended

None

None

-

-

-

-

-

-

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-

-

Projects

Units

Units

-

-

-

-

-

-

-

-

-

-

Projects

Units

Units

-

-

-

-

-

-

-

-

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Page 5 of 5

Financial Summary**Grantee Performance Report****Community Development Block Program-*Recovery*****July 1, 2009 to June 30, 2010****U.S. Department of Housing and Urban Development****Office of Community Planning and Development****OMB Approval NO. 20515R**

1 Unexpended CDBG funds at end of previous period:	\$	-
2 Entitlement Grant from HUD (Grant Agreement):		2,259,921.00
3 Surplus Urban Renewal Funds		-
4 Section 108 Guaranteed Loan Funds (Principal Amount)		-
5 Program Income		
Non Revolving Funds	\$	-
Revolving Funds		-
Total Program Income (Sum of columns a and b)		-
6 Prior Period Adjustments (If negative, enclose in brackets)		-
7 Total CDBG funds available for this report period		<u>2,259,921.00</u>
8 Total Expenditures reported on activity summary		103,905.39
9 Planning & Administration	\$	103,905.39
10 Low/Mod Benefit Calculation		-
11 CDBG funds used for Section 108 Principal & Interest		-
12 Total Expenditures		<u>103,905.39</u>
13 Unexpended balance		<u>\$ 2,156,015.61</u>
14 Total low/mod credit for multi-unit housing expenditures	\$	-
15 Total from all other activities qualifying as low/mod expenditures		103,905.39
16 Total (Line 14 + Line 15)	\$	<u>103,905.39</u>
17 Percent benefit to low/mod persons (line 16 divided by line 10 this reporting period)		<u>1.00</u>
Program Years (PY) covered in certification PY99 PY00 PY01		
18 Cumulative net expenditures subject to program benefit calculation	\$	-
19 Cumulative expenditures benefiting low/mod persons	\$	-
20 Percent benefit to low/mod persons (line 19 divided by line 18)		-

Line 18 Calculation:	FFY 07	\$0.00	Line 19 Calculation:	FFY 07	\$0.00
	FFY 08	0.00		FFY 08	0.00
	FFY 09	0.00		FFY 09	0.00
Total	<u>\$</u>	<u>-</u>	Total	<u>\$</u>	<u>-</u>

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Page 1 of 5

21 Total PS expenditures from column h, form HUD 4949.2a	\$	-
22 Total PS unliquidated obligations from column r, form HUD 4949.2a		-
23 Sum of line 21 and line 22	\$	-
24 Total PS unliquidated reported at the end of the previous reporting period	\$	-
25 Net obligations for public services (line 23 minus line 24)	\$	-
26 Amount of program income received in the preceding program year	\$	-
27 Entitlement grant amount (from line 2)		2,259,921.00
28 Sum of lines 26 and 27	\$	2,259,921.00
29 Percent funds obligated for Public Service Activities (line 25 divided by line 28)		-
30 Amount subject to planning and administrative cap (grant amount from line 2 plus line 5)	\$	2,259,921.00
31 Amount expended for Planning & Administration (from line 9 above)	\$	103,905.39
32 Percent funds expended (line 31 divided by line 30)		0.05

Program Income Narrative

olk	A - Non Revolving Funds		
	1 Economic Development	(D2499.9100)	\$ -
	2 Float Funded Activities		
		(D2499.9401)	-
		(D2499.9800)	-
		(D2499.9600)	-
	3 Other Loan Repayments		
	Housing Rehabilitation Loans	(D2499.9500)	-
		(D2499.9501)	-
		(D2499.9200)	-
	4 Income Received From Sale Of Property N/A		
	Other income		-
	5 Interest Income		
	Money Market Account	(D2499.9900)	-
		(D2499.9700)	-
	Total Non-Revolving		-
	Revolving Funds		-
B -			-
	Total Program Income		-

1 Outstanding Float-Funded Activities

\$ -
-
-

TOTAL

\$ -

2 Loans and Other Receivables**a. Outstanding Loans****i Housing Rehabilitation Loans**

Loans Outstanding 0
Principal Balance \$ -

ii CDBG Loans

Principal Balance \$ -

iii. Economic Development Loans

Loans Outstanding 0
Principal Balance \$ -

b. Deferred Forgivable Loans**Housing Rehabilitation Loans**

Loans Outstanding 0
Principal Balance \$ -

3 Loans Written Off During This Period

\$ -

**4 Parcels Acquired Or Improved With CDBG Funds That
Are Available For Sale As Of End Of Reporting Period.**

N/A

5 Lump Sum Drawdown Agreement

N/A

GPR Handbook Appendix 3: Item E Calculation of Balance Of Unprogrammed Funds

Amount of funds available during reporting period (from line 7 of HUD-4949.3)	<u>2,259,921.00</u>
ADD: Income expected but not yet realized	-
LESS: Total budgeted amount on HUD-4949.2/2a	-
UNPROGRAMMED BALANCE:	<u>\$ 2,259,921.00</u>

D. RECONCILIATION OF LINE(S) OF CREDIT (LOC) AND CASH BALANCES
TO UNEXPENDED BALANCE OF CDBG FUNDS SHOWN ON GPR

Complete the following worksheet and submit with the attachment:

UNEXPENDED BALANCE SHOWN ON GPR (Line 13 of HUD 4949.3)	\$ 2,156,015.61
ADD:	
LOC balance(s) as of GPR date:	\$ -
Cash on hand:	
Grantee Program Account	-
Subrecipients Program Account	-
Revolving Fund Cash Balances	-
Section 108 Accounts (in contract)	-
SUBTRACT:	
Grantee CDBG Program Liabilities (include any reimbursements due to the Grantee from program funds)	-
Subrecipient CDBG Program Liabilities (same instructions as above)	-
TOTAL RECONCILING BALANCE:	<u>-</u>
UNRECONCILED DIFFERENCE:	<u>\$ 2,156,015.61</u>

When grantees or subrecipients operate their programs on a reimbursement basis, any amounts due to the grantees or subrecipients should be included in the Program Liabilities.

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Name of Grantee
City of Oakland

Grant Number
B-09-MY-06-0013

Program Year
From 6/05/09 to 6/30/10

All grantees must submit this form,
whether or not they have CDBG funded
rehabilitation programs.

Single-Unit
Activities
(1Unit)
Multi-Unit
Activities
(2+ Units)

1 Check box only if grantee has no CDBG rehabilitation activities

None	None
------	------

2 Staffing: Number of Staff-Years
(FTE staff-years to tenths)

- -

3 Current Program Year Expenditures:

Activity delivery costs from CDBG funds

a. Staff costs: Amount expended in 2 above

- -

b. Other direct costs (not included in 4)

- -

4 Current Program Year Expenditures:

For all projects (a+b+c below)

- -

a. CDBG funds expended

- -

b. Other public (Federal, State, local) funds exp'd

- -

c. Private funds expended

- -

5 Project/Units Rehabilitated/Committed

a. Number of projects committed (multi-unit only)

- -

Projects

b. Number of units committed

- -

Units

Units

6 Obligations: Amount obligated for

projects/units committed in 5a and 5b

- -

a. CDBG funds obligated

- -

b. Other public (Fed.,State,local) funds obligated

- -

c. Private funds obligated

- -

7 Projects/Units Rehabilitated/Completed

a. Number of projects completed (multi-unit only)

- -

Projects

b. Number of units completed

- -

Units

Units

8 Cumulative Expenditures:

a. CDBG funds expended

- -

b. Other public (Federal, State, local) funds expended

- -

c. Private funds expended

- -

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HOME INVESTMENT PARTNERSHIPS PROGRAM

1. Allocation of HOME Funds

During the program year, HOME funds were awarded as follows (data on commitments and expenditures can be found in the HOME IDIS reports):

Program Administration	\$477,483
Jefferson Oaks	\$2,500,000
720 11 th Street	\$279,336
Altenheim Senior Homes, Phase 21	\$625,000
Drachma, Inc.	\$840,000
<u>Saint Andrew's Manor</u>	<u>\$500,000</u>
TOTAL ALLOCATIONS	\$5,221,819

2. Summary of Activities Undertaken with HOME Funds

The City continues to utilize its HOME funds to meet a variety of objectives identified in the Consolidated Plan. The City has fully met its obligations for both commitment and expenditure of funds in a timely manner.

a. Projects Completed

Saint Patrick's Terrace Senior Apartments

1212 Center St.

Rehabilitation of existing 66-unit HUD-assisted senior housing.

HOME Funding: \$753,600

Completed rehabilitation August 2009.

b. Projects Underway

6th and Oak Senior

609 Oak Street

Construction of 70 new units for low income senior households

HOME funding: \$3,850,344

March 2010 applied for and awarded 9% low income housing tax credits. City and Redevelopment Agency loan to close September 2010 and construction to begin shortly thereafter. New anticipated completion date is April 2011.

720 E. 11th Street

720 E. 11th Street

New construction of 55 rental units.

HOME funding: \$1,669,500

Continued pre-development activities, including applying for 9% tax credits and San Francisco Federal Home Loan Bank Affordable Housing Program funds. Anticipated completion date December 2011.

Altenheim Senior Housing Phase II

1720 MacArthur Blvd.

New construction of 81 units on historic site of former assisted living facility.

HOME funding: \$6,440,000

Two of three buildings completed and occupied in Spring 2010; final building scheduled for completion/occupancy in Fall 2010.

Drachma, Inc

1428 8th Street; 1510 9th Street; 1711 Goss Street; 1030 Wood Street; 1479 12th Street; 1107 Center Street; 1503 12th Street

Rehabilitation of 14 units of rental housing.

HOME funding: \$840,000

Closed Phase I loan documents and started rehabilitation August 2010. New estimated rehabilitation completion date is December 2010.

Jefferson Oaks Apartments

587 15th Street and 1424 Jefferson Street

Rehabilitation of two existing SRO buildings. Both buildings are adjacent to each other and will result in a total of 102 rehabilitated SRO units.

HOME funding: \$2,500,000

In 2010 project received an award of 9% tax credits and MHSA funding. Anticipated completion date is February 2012.

Lion Creek Crossings Phase IV

69th Avenue at Snell Street

New construction of 51 units of rental housing (including 1 manager's unit) and 21 units of reconstruction of public housing.

HOME funding: \$3,499,453

Construction and permanent financing secured. City Council Action in 2010 – approved developer's extension of funds request through March 2011. Anticipated completion 2011.

Saint Andrew's Manor Senior Apartments

3250 San Pablo Ave.
Rehabilitation of existing 60-unit HUD-assisted senior housing.
HOME Funding: \$1,248,300

Due to collapse of the financial markets, rehabilitation was delayed and had to be split into two phases. The first phase of rehabilitation was completed in April 2010. The second phase of rehabilitation is scheduled to begin in October 2010 with an anticipated completion date of August 2011.

Saint Joseph Family

2647 International Boulevard
New construction of 58 units of affordable family housing (including one manager unit).
HOME funding: \$3,850,344

This development applied for but was not awarded a tax credit allocation in FY 2009-10. The project scope is likely to expand to include historic buildings and other site area for what was formerly programmed for ownership development. New scheduled start date: Fall 2011 with an anticipated completion date of June 2012.

Saint Joseph Senior

2647 International Boulevard
Historic rehabilitation of former senior residence (currently offices) into 78 affordable rental units for seniors.
HOME funding: \$3,991,000

Construction begun May 2010 with 13% completed by the end of June 2010. The new anticipated completion date is early July 2011.

c. Loan Programs Operated During Program Year

American Dream Downpayment Initiative

Citywide

A limited amount of funding was provided from ADDI funding this fiscal year. The City made 2 loans for a total of \$27,060 from remaining funds. These loans were provided as additional assistance to very low-income households that also received assistance through the Mortgage Assistance Program. Both loans were made to borrowers whose household incomes were 31-50% of the area median income (AMI).

Rehabilitation Assistance for Existing Owner-Occupied Homes

Community Development Districts

Provide deferred loans for low and moderate income homeowners.

3. Relation to Consolidated Plan Goals

The City's Consolidated Plan indicates a high priority for rental housing, particularly for very low income seniors and families, and for larger families. All available HOME grant funds were allocated for rental housing, including housing for seniors and families. HOME-assisted projects contain more than the minimum required number of units affordable to very low income households, and the City grants priority in its funding awards to projects with a higher proportion of units serving larger families (units with 3 or more bedrooms).

Program income derived from repayment of first-time homebuyer loans made in earlier years with HOME funds is generally allocated for rehabilitation of owner occupied homes in order to meet the City's need for maintenance and improvement of its aging housing stock.

4. Community Housing Development Organizations (CHDOs)

The City has four currently certified CHDOs – Affordable Housing Associates (AHA), Community Housing Development Corporation of North Richmond (CHDC-NR), the East Bay Asian Local Development Corporation (EBALDC), and Resources for Community Development (RCD).

HOME commitments to CHDOs have far exceeded the minimum program requirement of 15% of each year's allocation. As of June 30, 2010, the City had allocated roughly 50% of its HOME funds to CHDOs since the inception of the program in 1992.

5. Minority Outreach

The City continues to monitor the performance of HOME-assisted developers in doing outreach to increase the participation of minority and women owned firms in contracts funded under the HOME program.

During the program year, construction was completed on Saint Patrick's Terrace Senior Apartments.

The MBE/WBE Report, reflecting contracting activity for these projects, is included at the end of this section.

6. Matching Funds

The statute and regulations governing the HOME program require that participating jurisdictions contribute matching funds to their HOME-assisted housing program. The match requirement is based on the amount of HOME funds disbursed during the federal fiscal year, which runs from October 1 through September 30.

A HOME Match Report, covering the FY 2009-2010 program year, is included at the end of this section.

The City is required to provide matching funds for all disbursements of HOME funds awarded in FY 1993 or later. HOME regulations normally require that HOME funds be matched by a 25% contribution. Because the City has qualified as a "fiscal distress" area, the requirement is reduced to 12.5% of the HOME disbursements.

The City's cumulative matching fund contributions continue to be far in excess of the amount required, and the excess match is carried forward from year to year.

7. Monitoring of Completed Rental Projects

The following HOME-assisted rental projects were monitored during the FY 2009-10 program year:

- Adeline Lofts, 4/26/2010
- Allen Temple Manor, 5/11/2010
- Altenheim Senior Housing, Phase I, 4/6/2010
- Bancroft Senior Homes, 3/18/2010
- Bishop Nichols Senior Housing, 6/3/2010
- Coolidge Court, 3/23/2010
- E.C. Reems Gardens, 6/15/2010
- Eastmont Court, 8/11/2009
- Fruitvale Transit Village, 3/25/2010
- Harrison Hotel, 7/29/2009
- International Blvd. Housing, 8/18/2009
- Irene Cooper Manor, 8/20/2009
- Las Bougainvilleas, 9/15/2009
- Lincoln Court Senior, 7/8/2009
- Linden Court (Chestnut), 6/2/2010
- Lion Creek Crossing, Phase I, 4/13/2010
- Lion Creek Crossing, Phase III, 6/8/2010
- Madison @ 14th St. Apts., 7/22/2009
- Mandela Gateway Apts., 8/26/2009
- Northgate Apts., 9/1/2009
- Orchards Senior , 7/21/2009
- Percy Abram Jr. Senior Apts. , 10/19/2009
- Sojourner Truth Manor, 11/3/2009
- Southlake Tower, 11/1/2009
- Stanley Avenue Apts., 8/18/2009

The City's continues to rely on a monitoring procedures manual and updated monitoring forms made possible due to HUD-funded technical assistance provided by ICF Consulting.

8. Displacement and Relocation

There were no displacement or relocation activities in FY 2009-10.

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 05/31/2007)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting	Ending	

Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
---	--	--	---	---

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number						
2. Dollar Amount						
B. Sub-Contracts						
1. Number						
2. Dollar Amount						
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number						
2. Dollar Amount						
D. Sub-Contracts						
1. Number						
2. Dollar Amounts						

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Part I Participant Identification

Match Contributions for
Federal Fiscal Year (yyyy) PY 2009-2010

1. Participant No. (assigned by HUD) MC060208		2. Name of the Participating Jurisdiction Oakland, CA		3. Name of Contact (person completing this report) Jeffrey Levin	
5. Street Address of the Participating Jurisdiction 250 Frank H. Ogawa Plaza, Suite 5313				4. Contact's Phone Number (include area code) 510-238-6188	
6. City Oakland		7. State CA	8. Zip Code 94612		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	14,964,455	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	0	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 14,964,455
4. Match liability for current Federal fiscal year			\$ 138,124
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 14,826,331

Part III Match Contribution for the Federal Fiscal Year

[illegible]

11. HOME Drawdowns Per IDIS Report PR07

PR07 - Drawdown Report by Voucher Number - Vouchers Submitted to LOCCS

Voucher Number	Line Item	Activity	LOCCS Send Date	Grant Number	Fund Type	Program	Drawn Amount
1701819	1	2294	8/3/2009	M02MC060208	EN	HOME	\$190,623.00
1708143	1	2442	8/26/2009	M02MC060208	EN	HOME	\$55,277.00
1708143	2	2442	8/26/2009	M06MC060208	EN	HOME	\$20,021.00
5015112	1	2295	10/22/2009	M05MC060208	CR	HOME	\$200,000.00
5107447	1	1	5/12/2010 3:08:30 am	M04MC060208	EN	HOME	(\$201,022.00)
5107448	1	1	5/12/2010 3:08:30 am	M04MC060208	EN	HOME	\$201,022.00
5110782	1	1	5/19/2010 3:01:40 am	M06MC060208	EN	HOME	(\$39,819.00)
5126302	2	2442	6/25/2010 9:05:29 pm	M06MC060208	EN	HOME	\$75,298.00
5126302	3	2518	6/25/2010 9:05:29 pm	M06MC060208	EN	HOME	\$511,482.49
5126302	4	2518	6/25/2010 9:05:29 pm	M07MC060208	EN	HOME	\$92,106.51
TOTAL DRAWS:							\$1,104,989.00
Match Rate							12.5%
MATCH LIABILITY							\$138,123.63



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Commitments from Authorized Funds

(A) Fiscal Year	(B) Total Authorization	(C) Admin/OP Reservation	(E) CR/CC Funds-Amount Reserved to CHDOS	(F) % CHDO Rsvd	(G) SU Funds-Reservations to Other Entities	(H) EN Funds-PJ Committed to Activities	(I) Total Authorized Commitments	(K) % of Auth Cmtd
1992	\$4,282,000.00	\$428,200.00	\$3,516,532.00	82.1%	\$0.00	\$337,268.00	\$4,282,000.00	100.0%
1993	\$2,830,000.00	\$424,500.00	\$583,783.00	20.6%	\$0.00	\$1,821,717.00	\$2,830,000.00	100.0%
1994	\$3,455,000.00	\$518,250.00	\$726,366.77	21.0%	\$0.00	\$2,210,383.00	\$3,454,999.77	100.0%
1995	\$3,708,000.00	\$556,200.00	\$910,130.00	24.5%	\$0.00	\$2,241,670.00	\$3,708,000.00	100.0%
1996	\$3,889,000.00	\$583,350.00	\$583,350.00	15.0%	\$0.00	\$2,722,300.00	\$3,889,000.00	100.0%
1997	\$3,804,000.00	\$570,600.00	\$570,600.00	15.0%	\$0.00	\$2,662,800.00	\$3,804,000.00	100.0%
1998	\$4,113,000.00	\$616,950.00	\$2,843,628.00	69.1%	\$0.00	\$652,422.00	\$4,113,000.00	100.0%
1999	\$4,427,000.00	\$664,050.00	\$1,975,901.00	44.6%	\$0.00	\$1,787,049.00	\$4,427,000.00	100.0%
2000	\$4,435,000.00	\$665,250.00	\$1,966,401.00	44.3%	\$0.00	\$1,803,349.00	\$4,435,000.00	100.0%
2001	\$4,937,000.00	\$740,550.00	\$2,208,415.00	44.7%	\$0.00	\$1,988,035.00	\$4,937,000.00	100.0%
2002	\$4,918,000.00	\$491,800.00	\$2,831,899.00	57.6%	\$0.00	\$1,594,301.00	\$4,918,000.00	100.0%
2003	\$4,883,314.00	\$732,496.00	\$1,898,092.00	38.9%	\$0.00	\$2,252,726.00	\$4,883,314.00	100.0%
2004	\$5,304,734.00	\$729,975.00	\$3,789,173.00	71.4%	\$0.00	\$785,586.00	\$5,304,734.00	100.0%
2005	\$4,839,396.00	\$470,413.00	\$4,205,073.00	86.9%	\$0.00	\$163,910.00	\$4,839,396.00	100.0%
2006	\$4,494,122.00	\$442,662.70	\$1,600,000.00	35.6%	\$0.00	\$2,451,459.30	\$4,494,122.00	100.0%
2007	\$4,478,737.00	\$661,124.20	\$1,390,167.00	31.0%	\$0.00	\$481,657.51	\$2,532,948.71	56.6%
2008	\$4,305,431.00	\$453,716.00	\$3,850,344.00	89.4%	\$0.00	\$0.00	\$4,304,060.00	100.0%
2009	\$4,774,825.00	\$477,482.50	\$0.00	0.0%	\$0.00	\$0.00	\$477,482.50	10.0%
Total	\$77,878,559.00	\$10,227,569.40	\$35,449,854.77	45.5%	\$0.00	\$25,956,632.81	\$71,634,056.98	92.0%



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Program Income (PI)

Fiscal Year	Program Income Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	\$3,581,036.00	\$3,581,036.00	100.0%	\$3,581,036.00	\$0.00	\$3,581,036.00	100.0%
2004	\$987,978.00	\$987,978.00	100.0%	\$987,978.00	\$0.00	\$987,978.00	100.0%
2005	\$2,709,997.00	\$2,709,997.00	100.0%	\$2,709,997.00	\$0.00	\$2,709,997.00	100.0%
2006	\$1,794,674.00	\$1,794,674.00	100.0%	\$1,794,674.00	\$0.00	\$1,794,674.00	100.0%
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	\$1,401,421.00	\$1,401,421.00	100.0%	\$1,401,421.00	\$0.00	\$1,401,421.00	100.0%
2009	\$304,951.00	\$304,951.00	100.0%	\$304,951.00	\$0.00	\$304,951.00	100.0%
Total	\$10,780,057.00	\$10,780,057.00	100.0%	\$10,780,057.00	\$0.00	\$10,780,057.00	100.0%



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Disbursements

(A) Fiscal Year	(B) Total Authorization	(C) Disbursed	(D) Returned	(E) Net Disbursed	(F) Disbursed Pending Approval	(G) Total Disbursed	(H) % Disb	(I) Grant Balance
1992	\$4,282,000.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00	4,282,000.00	100.0%	\$0.00
1993	\$2,830,000.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00	2,830,000.00	100.0%	\$0.00
1994	\$3,455,000.00	\$3,462,499.77	(\$7,500.00)	\$3,454,999.77	\$0.00	3,454,999.77	100.0%	\$0.23
1995	\$3,708,000.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00	3,708,000.00	100.0%	\$0.00
1996	\$3,889,000.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00	3,889,000.00	100.0%	\$0.00
1997	\$3,804,000.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00	3,804,000.00	100.0%	\$0.00
1998	\$4,113,000.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00	4,113,000.00	100.0%	\$0.00
1999	\$4,427,000.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00	4,427,000.00	100.0%	\$0.00
2000	\$4,435,000.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00	4,435,000.00	100.0%	\$0.00
2001	\$4,937,000.00	\$4,796,502.00	\$0.00	\$4,796,502.00	\$0.00	4,796,502.00	97.2%	\$140,498.00
2002	\$4,918,000.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00	4,918,000.00	100.0%	\$0.00
2003	\$4,883,314.00	\$4,639,149.00	\$0.00	\$4,639,149.00	\$0.00	4,639,149.00	95.0%	\$244,165.00
2004	\$5,304,734.00	\$5,061,409.00	\$0.00	\$5,061,409.00	\$0.00	5,061,409.00	95.4%	\$243,325.00
2005	\$4,839,396.00	\$1,837,943.00	\$0.00	\$1,837,943.00	\$0.00	1,837,943.00	38.0%	\$3,001,453.00
2006	\$4,494,122.00	\$3,873,629.00	(\$39,819.00)	\$3,833,810.00	\$0.00	3,833,810.00	85.3%	\$660,312.00
2007	\$4,478,737.00	\$242,367.52	\$0.00	\$242,367.52	\$0.00	242,367.52	5.4%	\$4,236,369.48
2008	\$4,305,431.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.0%	\$4,305,431.00
2009	\$4,774,825.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.0%	\$4,774,825.00
Total	\$77,878,559.00	\$60,319,499.29	(\$47,319.00)	\$60,272,180.29	\$0.00	60,272,180.29	77.4%	\$17,606,378.71



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Home Activities Commitments/Disbursements

(A) Fiscal Year	(B) Authorized for Activities	(C) Amount Committed to Activities	(D) % Cmt'd	(E) Disbursed	(F) Returned	(G) Net Disbursed	(H) % Net Disb	(I) Disbursed Pending Approval	(J) Total Disbursed	(K) % Disb
1992	\$3,853,800.00	\$3,853,800.00	100.0%	\$3,853,800.00	\$0.00	\$3,853,800.00	100.0%	\$0.00	\$3,853,800.00	100.0%
1993	\$2,405,500.00	\$2,405,500.00	100.0%	\$2,405,500.00	\$0.00	\$2,405,500.00	100.0%	\$0.00	\$2,405,500.00	100.0%
1994	\$2,936,750.00	\$2,936,749.77	100.0%	\$2,944,249.77	(\$7,500.00)	\$2,936,749.77	100.0%	\$0.00	\$2,936,749.77	100.0%
1995	\$3,151,800.00	\$3,151,800.00	100.0%	\$3,151,800.00	\$0.00	\$3,151,800.00	100.0%	\$0.00	\$3,151,800.00	100.0%
1996	\$3,305,650.00	\$3,305,650.00	100.0%	\$3,305,650.00	\$0.00	\$3,305,650.00	100.0%	\$0.00	\$3,305,650.00	100.0%
1997	\$3,233,400.00	\$3,233,400.00	100.0%	\$3,233,400.00	\$0.00	\$3,233,400.00	100.0%	\$0.00	\$3,233,400.00	100.0%
1998	\$3,496,050.00	\$3,496,050.00	100.0%	\$3,496,050.00	\$0.00	\$3,496,050.00	100.0%	\$0.00	\$3,496,050.00	100.0%
1999	\$3,762,950.00	\$3,762,950.00	100.0%	\$3,762,950.00	\$0.00	\$3,762,950.00	100.0%	\$0.00	\$3,762,950.00	100.0%
2000	\$3,769,750.00	\$3,769,750.00	100.0%	\$3,769,750.00	\$0.00	\$3,769,750.00	100.0%	\$0.00	\$3,769,750.00	100.0%
2001	\$4,196,450.00	\$4,196,450.00	100.0%	\$4,196,450.00	\$0.00	\$4,196,450.00	100.0%	\$0.00	\$4,196,450.00	100.0%
2002	\$4,426,200.00	\$4,426,200.00	100.0%	\$4,426,200.00	\$0.00	\$4,426,200.00	100.0%	\$0.00	\$4,426,200.00	100.0%
2003	\$4,150,818.00	\$4,150,818.00	100.0%	\$4,150,818.00	\$0.00	\$4,150,818.00	100.0%	\$0.00	\$4,150,818.00	100.0%
2004	\$4,574,759.00	\$4,574,759.00	100.0%	\$4,574,759.00	\$0.00	\$4,574,759.00	100.0%	\$0.00	\$4,574,759.00	100.0%
2005	\$4,368,983.00	\$870,530.00	19.9%	\$1,367,530.00	\$0.00	\$1,367,530.00	31.3%	\$0.00	\$1,367,530.00	31.3%
2006	\$4,051,459.30	\$4,050,459.30	100.0%	\$3,430,966.30	(\$39,819.00)	\$3,391,147.30	83.7%	\$0.00	\$3,391,147.30	83.7%
2007	\$3,817,612.80	\$481,657.51	12.6%	\$92,106.51	\$0.00	\$92,106.51	2.4%	\$0.00	\$92,106.51	2.4%
2008	\$3,851,715.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2009	\$4,297,342.50	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$67,650,989.60	\$52,666,523.58	77.9%	\$52,161,979.58	(\$47,319.00)	\$52,114,660.58	77.0%	\$0.00	\$52,114,660.58	77.0%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Authorized from PI	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$428,200.00	\$0.00	\$428,200.00	100.0%	\$0.00	\$428,200.00	100.0%	\$0.00
1993	\$283,000.00	\$0.00	\$283,000.00	100.0%	\$0.00	\$283,000.00	100.0%	\$0.00
1994	\$345,500.00	\$0.00	\$345,500.00	100.0%	\$0.00	\$345,500.00	100.0%	\$0.00
1995	\$370,800.00	\$0.00	\$370,800.00	100.0%	\$0.00	\$370,800.00	100.0%	\$0.00
1996	\$388,900.00	\$0.00	\$388,900.00	100.0%	\$0.00	\$388,900.00	100.0%	\$0.00
1997	\$380,400.00	\$0.00	\$380,400.00	100.0%	\$0.00	\$380,400.00	100.0%	\$0.00
1998	\$411,300.00	\$0.00	\$411,300.00	100.0%	\$0.00	\$411,300.00	100.0%	\$0.00
1999	\$442,700.00	\$0.00	\$442,700.00	100.0%	\$0.00	\$442,700.00	100.0%	\$0.00
2000	\$443,500.00	\$0.00	\$443,500.00	100.0%	\$0.00	\$443,500.00	100.0%	\$0.00
2001	\$493,700.00	\$0.00	\$493,700.00	100.0%	\$0.00	\$493,700.00	100.0%	\$0.00
2002	\$491,800.00	\$0.00	\$491,800.00	100.0%	\$0.00	\$491,800.00	100.0%	\$0.00
2003	\$488,331.40	\$358,103.60	\$488,331.00	57.7%	\$358,104.00	\$488,331.00	100.0%	\$0.00
2004	\$506,752.20	\$98,797.80	\$486,650.00	80.4%	\$118,900.00	\$486,650.00	100.0%	\$0.00
2005	\$470,413.30	\$270,999.70	\$470,413.00	63.4%	\$271,000.00	\$470,413.00	100.0%	\$0.00
2006	\$442,662.70	\$179,467.40	\$442,662.70	71.2%	\$179,467.40	\$442,662.70	100.0%	\$0.00
2007	\$441,124.20	\$0.00	\$441,124.20	100.0%	\$0.00	\$150,261.01	34.1%	\$290,863.19
2008	\$427,816.00	\$140,142.10	\$427,816.00	75.3%	\$140,142.10	\$0.00	0.0%	\$427,816.00
2009	\$505,984.10	\$30,495.10	\$477,482.50	89.0%	\$58,996.70	\$0.00	0.0%	\$477,482.50
Total	\$7,762,883.90	\$1,078,005.70	\$7,714,279.40	87.3%	\$1,126,610.20	\$6,518,117.71	84.5%	\$1,196,161.69



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$141,500.00	\$141,500.00	100.0%	\$0.00	\$141,500.00	100.0%	\$0.00
1994	\$172,750.00	\$172,750.00	100.0%	\$0.00	\$172,750.00	100.0%	\$0.00
1995	\$185,400.00	\$185,400.00	100.0%	\$0.00	\$185,400.00	100.0%	\$0.00
1996	\$194,450.00	\$194,450.00	100.0%	\$0.00	\$194,450.00	100.0%	\$0.00
1997	\$190,200.00	\$190,200.00	100.0%	\$0.00	\$190,200.00	100.0%	\$0.00
1998	\$205,650.00	\$205,650.00	100.0%	\$0.00	\$205,650.00	100.0%	\$0.00
1999	\$221,350.00	\$221,350.00	100.0%	\$0.00	\$221,350.00	100.0%	\$0.00
2000	\$221,750.00	\$221,750.00	100.0%	\$0.00	\$221,750.00	100.0%	\$0.00
2001	\$246,850.00	\$246,850.00	100.0%	\$0.00	\$106,352.00	43.1%	\$140,498.00
2002	\$245,900.00	\$0.00	0.0%	\$245,900.00	\$0.00	0.0%	\$0.00
2003	\$244,165.70	\$244,165.00	100.0%	\$0.70	\$0.00	0.0%	\$244,165.00
2004	\$243,325.00	\$243,325.00	100.0%	\$0.00	\$0.00	0.0%	\$243,325.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$220,562.10	\$220,000.00	99.7%	\$562.10	\$0.00	0.0%	\$220,000.00
2008	\$213,908.00	\$25,900.00	12.1%	\$188,008.00	\$0.00	0.0%	\$25,900.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$2,947,760.80	\$2,513,290.00	85.3%	\$434,470.80	\$1,639,402.00	65.2%	\$873,888.00



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Amount Reserved to CHDOS	% Req Rsvd	Funds Committed to Activities	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$642,300.00	\$3,516,532.00	547.5%	\$3,516,532.00	100.0%	\$0.00	\$3,516,532.00	100.0%	\$0.00
1993	\$424,500.00	\$583,783.00	137.5%	\$583,783.00	100.0%	\$0.00	\$583,783.00	100.0%	\$0.00
1994	\$518,250.00	\$726,366.77	140.2%	\$726,366.77	100.0%	\$0.00	\$726,366.77	100.0%	\$0.00
1995	\$556,200.00	\$910,130.00	163.6%	\$910,130.00	100.0%	\$0.00	\$910,130.00	100.0%	\$0.00
1996	\$583,350.00	\$583,350.00	100.0%	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00
1997	\$570,600.00	\$570,600.00	100.0%	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00
1998	\$616,950.00	\$2,843,628.00	460.9%	\$2,843,628.00	100.0%	\$0.00	\$2,843,628.00	100.0%	\$0.00
1999	\$664,050.00	\$1,975,901.00	297.6%	\$1,975,901.00	100.0%	\$0.00	\$1,975,901.00	100.0%	\$0.00
2000	\$665,250.00	\$1,966,401.00	295.6%	\$1,966,401.00	100.0%	\$0.00	\$1,966,401.00	100.0%	\$0.00
2001	\$740,550.00	\$2,208,415.00	298.2%	\$2,208,415.00	100.0%	\$0.00	\$2,208,415.00	100.0%	\$0.00
2002	\$737,700.00	\$2,831,899.00	383.9%	\$2,831,899.00	100.0%	\$0.00	\$2,831,899.00	100.0%	\$0.00
2003	\$732,497.10	\$1,898,092.00	259.1%	\$1,898,092.00	100.0%	\$0.00	\$1,898,092.00	100.0%	\$0.00
2004	\$729,975.00	\$3,789,173.00	519.1%	\$3,789,173.00	100.0%	\$0.00	\$3,789,173.00	100.0%	\$0.00
2005	\$705,619.95	\$4,205,073.00	595.9%	\$706,620.00	16.8%	\$3,498,453.00	\$1,203,620.00	28.6%	\$3,001,453.00
2006	\$663,994.05	\$1,600,000.00	241.0%	\$1,599,000.00	99.9%	\$1,000.00	\$939,688.00	58.7%	\$660,312.00
2007	\$661,686.30	\$1,390,167.00	210.1%	\$0.00	0.0%	\$1,390,167.00	\$0.00	0.0%	\$1,390,167.00
2008	\$641,724.00	\$3,850,344.00	600.0%	\$0.00	0.0%	\$3,850,344.00	\$0.00	0.0%	\$3,850,344.00
2009	\$716,223.75	\$0.00	0.0%	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$11,571,420.15	\$35,449,854.77	306.4%	\$26,709,890.77	75.3%	\$8,739,964.00	\$26,547,578.77	74.9%	\$8,902,276.00



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CHDO Loans (CL)

Fiscal Year	Amount Authorized	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$351,653.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$58,378.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$72,636.70	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$91,013.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$58,335.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$57,060.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$284,362.80	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$197,590.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$196,640.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$220,841.50	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$283,189.90	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$189,809.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$378,917.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$420,507.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$160,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$139,016.70	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$385,034.40	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$71,622.38	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$3,616,607.88	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$128,460.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$84,900.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$103,650.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$111,240.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$116,670.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$114,120.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$123,390.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$132,810.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$133,050.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$148,110.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$147,540.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$146,499.42	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$150,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$145,181.88	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$134,823.66	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$134,362.11	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$129,162.93	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$143,244.75	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$2,327,214.75	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Amount Reserved to Other Entities	Amount Committed	% Rsvd Cmt'd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Total Program Funds

(A) Fiscal Year	(B) Total Authorization	(C) Program Income Amount	(D) Committed Amount	(E) Net Disbursed for Activities	(F) Net Disbursed for Admin/OP	(G) Net Disbursed	(H) Disbursed Pending Approval	(I) Total Disbursed	(J) Available to Disburse
1992	\$4,282,000.00	\$0.00	\$3,853,800.00	\$3,853,800.00	\$428,200.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00
1993	\$2,830,000.00	\$0.00	\$2,405,500.00	\$2,405,500.00	\$424,500.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00
1994	\$3,455,000.00	\$0.00	\$2,936,749.77	\$2,936,749.77	\$518,250.00	\$3,454,999.77	\$0.00	\$3,454,999.77	\$0.23
1995	\$3,708,000.00	\$0.00	\$3,151,800.00	\$3,151,800.00	\$556,200.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00
1996	\$3,889,000.00	\$0.00	\$3,305,650.00	\$3,305,650.00	\$583,350.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00
1997	\$3,804,000.00	\$0.00	\$3,233,400.00	\$3,233,400.00	\$570,600.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00
1998	\$4,113,000.00	\$0.00	\$3,496,050.00	\$3,496,050.00	\$616,950.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00
1999	\$4,427,000.00	\$0.00	\$3,762,950.00	\$3,762,950.00	\$664,050.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00
2000	\$4,435,000.00	\$0.00	\$3,769,750.00	\$3,769,750.00	\$665,250.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00
2001	\$4,937,000.00	\$0.00	\$4,196,450.00	\$4,196,450.00	\$600,052.00	\$4,796,502.00	\$0.00	\$4,796,502.00	\$140,498.00
2002	\$4,918,000.00	\$0.00	\$4,426,200.00	\$4,426,200.00	\$491,800.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00
2003	\$4,883,314.00	\$3,581,036.00	\$7,731,854.00	\$7,731,854.00	\$488,331.00	\$8,220,185.00	\$0.00	\$8,220,185.00	\$244,165.00
2004	\$5,304,734.00	\$987,978.00	\$5,562,737.00	\$5,562,737.00	\$486,650.00	\$6,049,387.00	\$0.00	\$6,049,387.00	\$243,325.00
2005	\$4,839,396.00	\$2,709,997.00	\$3,580,527.00	\$4,077,527.00	\$470,413.00	\$4,547,940.00	\$0.00	\$4,547,940.00	\$3,001,453.00
2006	\$4,494,122.00	\$1,794,674.00	\$5,845,133.30	\$5,185,821.30	\$442,662.70	\$5,628,484.00	\$0.00	\$5,628,484.00	\$660,312.00
2007	\$4,478,737.00	\$0.00	\$481,657.51	\$92,106.51	\$150,261.01	\$242,367.52	\$0.00	\$242,367.52	\$4,236,369.48
2008	\$4,305,431.00	\$1,401,421.00	\$1,401,421.00	\$1,401,421.00	\$0.00	\$1,401,421.00	\$0.00	\$1,401,421.00	\$4,305,431.00
2009	\$4,774,825.00	\$304,951.00	\$304,951.00	\$304,951.00	\$0.00	\$304,951.00	\$0.00	\$304,951.00	\$4,774,825.00
Total	\$77,878,559.00	\$10,780,057.00	\$63,446,580.58	\$62,894,717.58	\$8,157,519.71	\$71,052,237.29	\$0.00	\$71,052,237.29	\$17,606,378.71



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Total Program Percent

(A) Fiscal Year	(B) Total Authorization	(C) Program Income Amount	(D) % Committed for Activities	(E) % Disb for Activities	(F) % Disb for Admin/OP	(G) % Net Disbursed	(H) % Disbursed Pending Approval	(I) % Total Disbursed	(J) % Available to Disburse
1992	\$4,282,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$2,830,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$3,455,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$3,708,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$3,889,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$3,804,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$4,113,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$4,427,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$4,435,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$4,937,000.00	\$0.00	85.0%	85.0%	12.2%	97.2%	0.0%	97.2%	2.8%
2002	\$4,918,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2003	\$4,883,314.00	\$3,581,036.00	158.3%	91.3%	5.8%	97.1%	0.0%	97.1%	2.9%
2004	\$5,304,734.00	\$987,978.00	104.9%	88.4%	7.7%	96.1%	0.0%	96.1%	3.9%
2005	\$4,839,396.00	\$2,709,997.00	74.0%	54.0%	6.2%	60.2%	0.0%	60.2%	39.8%
2006	\$4,494,122.00	\$1,794,674.00	130.1%	82.5%	7.0%	89.5%	0.0%	89.5%	10.5%
2007	\$4,478,737.00	\$0.00	10.8%	2.1%	3.4%	5.4%	0.0%	5.4%	94.6%
2008	\$4,305,431.00	\$1,401,421.00	32.6%	24.6%	0.0%	24.6%	0.0%	24.6%	75.4%
2009	\$4,774,825.00	\$304,951.00	6.4%	6.0%	0.0%	6.0%	0.0%	6.0%	94.0%
Total	\$77,878,559.00	\$10,780,057.00	81.5%	70.9%	9.2%	80.1%	0.0%	80.1%	19.9%

IDIS

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR22 (2 of 3) - Status of HOME Activities - Entitlement

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Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Commit Date	New Committed Amount (2)	New Drawn Amount (2)	New PCT (2)
NEW CONSTRUCTION	2295	928-988 66TH AVE , OAKLAND CA, 94621	Final Draw	10/22/09	106	11	03/05/07	\$1,600,000.00	\$1,600,000.00	100.00%
REHABILITATION	1953	438 43RD ST , OAKLAND CA, 94609	Open	12/23/08	0	0	04/12/04	\$40,000.00	\$27,000.00	67.50%
	2079	714 37TH ST , OAKLAND CA, 94609	Final Draw	05/09/07	1	1	07/01/05	\$39,819.00	\$39,819.00	100.00%
	2200	6015 MARTIN LUTHER KING, JR WAY , OAKLAND CA, 94609	Open	05/09/07	0	0	06/28/06	\$162,100.00	\$160,650.00	99.11%
	2340	2425 26TH AVE , OAKLAND CA, 94601	Open	05/27/09	0	0	06/26/07	\$75,000.00	\$43,340.00	57.79%
	2343	3220 61ST AVE , OAKLAND CA, 94605	Open	12/23/08	0	0	06/26/07	\$62,672.00	\$500.00	0.80%
	2442	1212 CENTER STREET , OAKLAND CA, 94607	Final Draw	06/25/10	0	0	05/09/08	\$753,600.00	\$753,600.00	100.00%
	2443	3250 SAN PABLO AVENUE , OAKLAND CA, 94704	Open	06/25/10	0	0	05/09/08	\$748,300.00	\$627,598.00	83.87%
	2454	2208 9TH AVE , OAKLAND CA, 94606	Open	12/23/08	0	0	06/30/08	\$75,000.00	\$54,252.00	72.34%
ACQUISITION AND REHABILITATION	2596	2647 INTERNATIONAL BLVD , OAKLAND CA, 94601	Open	06/10/09	77	77	05/29/09	\$3,991,000.00	\$3,891,000.00	97.49%
ACQUISITION AND NEW CONSTRUCTION	1958	2946 INTERNATIONAL BLVD , OAKLAND CA, 94601	Open	09/28/07	36	9	08/10/04	\$1,216,600.00	\$1,054,288.00	86.66%
	2294	8TH ST AND MANDELA PARKWAY , OAKLAND CA, 94612	Final Draw	08/03/09	14	8	03/05/07	\$771,300.00	\$771,300.00	100.00%
	2518	1720 MACARTHUR BLVD , OAKLAND CA, 94602	Final Draw	06/25/10	81	40	07/31/08	\$5,815,000.00	\$5,815,000.00	100.00%

EMERGENCY SERVICES GRANT AND CONTINUUM OF CARE FOR HOMELESS PERSONS

1. 2009-10 Emergency Shelter Grant - Accomplishment Narrative

a. Assessment Goals & Objectives:

Coupled with various resources and/or programs, the 2008-09 PATH Strategy, partially funded by ESG helped address pertinent Strategic Plan objectives related to housing and other priority homeless needs by providing homeless prevention services and financial assistance, support services related to housing, and rapid re-housing services.

Through ESG funded activities and activities supported by match funding sources for the City's Permanent Access To Housing (PATH) Strategy, approximately 2,309 homeless or near homeless persons gained access to permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services. Of the 2,309 served, 810 obtained or maintained permanent housing; 199 maintained or obtained transitional housing; 61 received some form of rental assistance; over 399,000 meals were served, and 59,463 shelter and hotel/motel bednights were provided.

Also under PATH, CDBG funds were allocated to an ESG funded PATH project, for the acquisition of the St. Mary's Center "Closer To Home" house was completed in FY 2009-10, adding to the PATH housing inventory, a 6-bed congregate housing facility with private bedrooms and communal spaces including a living room, office, two bathrooms, a laundry room and kitchen. Two additional PATH rehabilitation and renovation projects are set to be completed by June 2011.

b. Leveraging Resources:

To meet the dollar-for-dollar match requirements for the \$370,723 awarded in the FY 2009-10 Emergency Shelter Grant, the City allocated the following amounts from its General Purpose Fund account for homeless shelter and services:

Purpose	Match Amount
Emergency Housing Program	\$115,000
Homeless Mobile Outreach Program	\$307,691
Total Match	\$422,691

c. Self-Evaluation:

It is estimated that over 8,960 (56% of Alameda County count of 16,000) persons are homeless in Oakland during the course of a year. On any given point in time, there

are approximately 4,223 homeless persons in Oakland.¹ The supply of shelter beds in Oakland meets approximately 6% of this demand. Through PATH (ESG funded) activities, not only is the need for shelter addressed, but a greater focus is applied to the immediate need for housing and/or housing related services for those individuals and/or families plagued with issues leading to homelessness.

Under the 2008-09 PATH Strategy, with ESG and other funds 2,309 people received housing related services and support services resulting in 1,070 obtaining or maintaining permanent housing or transitional housing. In addition, shelter services, hotel/motel vouchers and other housing assistances and support services were provided to assist those in need of homeless prevention and/or rapid rehousing services.

The City also operated a temporary winter shelter at the Oakland Army Base site from November 2009 through mid April 2010. Over 13,951 shelter bednights were provided to clients unable to access the shelter system during the cold and rainy winter months. Along with shelter bednights, 545 Oakland Army Base Temporary Winter Shelter clients received approximately 30,100, housing counseling and employment assistance. This effort is a continued and vital partnership between Alameda County, City of Berkeley, Anka Behavioral Health, Inc., and the City, benefitting the homeless population for the winter months.

The City, along with Operation Dignity and Abode services administered the Homeless Mobile Outreach Program, serving the homeless living in encampments. Within the FY 2009-10 program year, site assessments for 72 encampments were completed. 28,733 units of harm reduction was provided to those living in homeless encampments and 37 hard-to-house encampment dwellers were placed in permanent and transitional housing.

¹ EveryOne Home Alameda County Homeless Count 2009 – Chart K, 2009 & 2003 Homeless Population Comparison Chart, and “The Need” Statement

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
ESG Summary of Activities OAKLAND,CA

DATE: 09-29-10
TIME: 18:18

Select all Activities with action during the year: 2009

Project Title		Project Number	Plan Year	Grantee Project ID				
EMERGENCY SHELTER GRANT		78	2006					
Summary of Associated Activities:								
Activity type	Activity Number	Activity Name	Committed	Drawn	Balance	Initial Funding Date	Status	Completion Date
Homeless Prevention								
	2651	2009/11 HMOP-ABODE	10,428.00	0.00	10,428.00	12-16-2009	Open	
	2632	2008-09 HUNGER PROGRAM & 09-10 HUNGER PROGRAM	10,000.00	9,977.02	22.98	06-26-2009	Open	
	2650	2009/11 HOMELESS MOBILE OUTREACH PROGRAM	10,000.00	5,000.00	5,000.00	12-16-2009	Open	
Total			30,428.00	14,977.02	15,480.98			

Project Title			Project Number		Plan Year		Grantee Project ID			
EMERGENCY SHELTER GRANT 2007			39		2007		G326310			
Summary of Associated Activities:										
Activity							Initial		Completion	
Activity type	Number	Activity Name			Committed	Drawn	Balance	Funding Date	Status	Completion Date
Homeless Prevention										
	2648	LIFELONG MEDICAL CARE INC.			120,000.00	58,878.54	61,121.46	12-15-2009	Open	
Homeless Assistance										
Total					120,000.00	58,878.54	64,391.27			

Project Title		Project Number	Plan Year	Grantee Project ID				
DHS/EMERGENCY SHELTER GRANT/PERM. ACCESS TO HOU:		68	2008					
Summary of Associated Activities:								
Activity type	Activity Number	Activity Name	Committed	Drawn	Balance	Initial Funding Date	Status	Completion Date
Homeless Assistance	2652	09-10STMARYS PATH SERVICES	45,210.00	30,622.87	14,587.13	01-08-2010	Open	
Total			45,210.00	30,622.87	14,587.13			

Project Title			Project Number	Plan Year	Grantee Project ID			
DHS/EMERGENCY SHELTER GRANT/PERM.ACCESS TO HOU			70	2008				
Summary of Associated Activities:								
Activity type	Activity Number	Activity Name	Committed	Drawn	Balance	Initial Funding Date	Status	Completion Date
Homeless Prevention								
	2675	lifelong medical 09-10 PATH	1,828.00	1,828.00	0.00	04-08-2010	Open	
Total			1,828.00	1,828.00	0.00			

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
ESG Summary of Activities OAKLAND,CA

DATE: 09-29-10
TIME: 18:18

Project Title			Project Number		Plan Year		Grantee Project ID		
DHS/EMERGENCY SHELTER GRANT/PERM ACCESS TO HOUS			71		2008				
Summary of Associated Activities:									
		Activity							
Activity type	Number	Activity Name				Committed	Drawn	Balance	Initial
Administration									Funding Date
	2640	CITY OF OAKLAND				18,635.00	18,338.11	296.89	06-30-2009
Total						18,635.00	18,338.11	296.89	Open
Project Title			Project Number		Plan Year		Grantee Project ID		
DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATI			67		2009				
Summary of Associated Activities:									
		Activity							
Activity type	Number	Activity Name				Committed	Drawn	Balance	Initial
Homeless Prevention									Funding Date
	2661	FPFY09-10 PATH G359010				100,000.00	81,062.11	18,937.89	02-16-2010
	2667	EBCRP 09-10 ESG PATH G359010				57,470.00	18,038.34	39,431.66	02-16-2010
	2668	bffwc g359010 09 10 path esg				40,000.00	0.00	40,000.00	02-16-2010
Homeless Assistance									
	2663	ST. MARY'S CENTER TH PATH G359010				54,790.00	35,137.44	19,652.56	02-16-2010
	2665	EOCP 09-10 PATH ESG G359010				70,280.00	44,439.78	25,840.22	02-16-2010
	2666	EBCLC 09-10 PATH ESG G359010				29,647.00	20,669.00	8,978.00	02-16-2010
Total						352,187.00	199,346.67	152,840.33	
Project Title			Project Number		Plan Year		Grantee Project ID		
DHS EMERGENCY SHELTER GRANT PATH CITY ADMINISTRA			68		2009				
Summary of Associated Activities:									
		Activity							
Activity type	Number	Activity Name				Committed	Drawn	Balance	Initial
Administration									Funding Date
	2664	CITY ADMIN ESG PATH G359010				18,536.00	8,559.26	9,976.74	02-16-2010
Total						18,536.00	8,559.26	9,976.74	Open

Select all Activities with action during the year: 2009

Project Title	Project Number	Plan Year	Grantee Project ID
EMERGENCY SHELTER GRANT	78	2006	
Activity Number: 2651			Activity Name: 2009/11 HMOP-ABODE
ESG Activity type: Homeless Prevention			Grantee Activity ID: G270710-HMOP-
Activity Overview:			Accomplishment Narrative:

ESG Amount Funded: 10,428.00
ESG Amount Drawn to date: 0.00
Initial Funding Date: 12-16-2009
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: no
Performance Objective: Provide decent affordable housing
Performance Outcome: Availability/accessibility
Services Provided:

Other

Beneficiary Information:

White:	2	0
Black/African American:	9	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	1	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	12	0

provided move in and rental assistance to 12 households. Said clients received mental health services, housing advocacy services, outreach, and case management. These clients maintained housing.

IDIS Activity ID: 2651 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 12
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 0
Single Family Detached House: 0
Single Room Occupancy: 12
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 12

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 7
Female: 5

Unaccompanied under 18:

Male: 0
Female: 0

Annual Number of Family Housholds with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0
Female: 0

Single Parent under 18:

Male: 0
Female: 0

Annual Number of Family Housholds Served:

Two Parents 18 and older with children: 0
Two Parents under 18 with children: 0
Family households with no children: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 1
Chronic Substance Abuse: 2
Other Disability: 7
Veterans: 2
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 0
Elderly: 0

Financial Summary Data:

Amount of funds for Homeless Prevention only: 0
Amount of funds for Homeless Prevention Financial Assistance: 0
Total: 0
Other Funds:
Other HUD Funds: 0
Other Federal Funds: 0
State Government: 0
Local Government: 84,721
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title

EMERGENCY SHELTER GRANT

Activity Number: 2632

ESG Activity type: Homeless Assistance

Activity Overview:

Project Number Plan Year

78 2006

Grantee Project ID

Activity Name: 2008-09 HUNGER PROGRAM & 09-10 HUNGER PROGRAM

Grantee Activity ID: G270710-08-09H

Accomplishment Narrative:

ESG Amount Funded: 10,000.00

ESG Amount Drawn to date: 9,977.02

Initial Funding Date: 06-26-2009

Status: Open

Completion date:

Organization carrying out the activity:

Is organization community based: no

Performance Objective: Create economic opportunities

Performance Outcome: Affordability

Services Provided:

Soup Kitchen/Meal Distribution

Beneficiary Information:

White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0

Through the City's Brown Bag food distribution program, 9 distributions of 3500 bags of groceries each were achieved in 2009/10. Yielding approximately 1,500 bags of groceries. Each bag contained enough food for about 10 meals (total 315,000 meals). During the Thanksgiving Season 200 turkeys were purchased to feed approximately 2000 people during the Thanksgiving season.

mike

IDIS Activity ID: 2632 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 0
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 2,000

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 0
Single Family Detached House: 0
Single Room Occupancy: 0
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 0
Chronic Substance Abuse: 0
Other Disability: 0
Veterans: 0
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 0
Elderly: 0

Financial Summary Data:

Conversion: 0
Major Rehabilitation: 0
Renovation: 0
Operations: 0
Essential Services: 11,682
Total: 0

Other Funds:

Other HUD Funds: 0
Other Federal Funds: 56,700
State Government: 10,000
Local Government: 110,000
Private Funds: 29,175
Other: 0
Fee: 0
Total: 0

Project Title

Emergency Shelter Grant

Activity Number: 2650

ESG Activity type: Homeless Assistance

Activity Overview:

Project Number Plan Year

78

2006

Grantee Project ID

Activity Name: 2009/11 HOMELESS MOBILE OUTREACH PROGRAM

Grantee Activity ID: G2070710-HMOP

Accomplishment Narrative:

ESG Amount Funded: 10,000.00

ESG Amount Drawn to date: 5,000.00

Initial Funding Date: 12-16-2009

Status: Open

Completion date:

Organization carrying out the activity:

Is organization community based: no

Performance Objective: Provide decent affordable housing

Performance Outcome: Availability/accessibility

Services Provided:

Vouchers for Shelters Outreach

Other

Beneficiary Information:

White:	22	3
Black/African American:	56	1
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	2	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	8	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	88	4

Operation Dignity, provided outreach, counseling, referrals and other essential services, including site clean ups to over 88 clients living in homeless encampments. 21 of the 88 clients accessed Permanent Housing this year and 17 obtained transitional housing this year. Rental assistance was provided to 22 clients. 804 shelter and hotel/motel bed nights were provided as well.

IDIS Activity ID: 2650 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served:	37
Annual Number of Children Served:	0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served:	88
--	----

Number Served with Financial Assistance by Housing Type:

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	0
Total:	0

Subpopulation Served:

Chronically Homeless:	0
Severely Mentally Ill:	16
Chronic Substance Abuse:	33
Other Disability:	18
Veterans:	17
Persons with HIV/AIDS:	2
Victims of Domestic Violence:	0
Elderly:	2

Financial Summary Data:

Conversion:	0
Major Rehabilitation:	0
Renovation:	0
Operations:	5,000
Essential Services:	0
Total:	0

Other Funds:

Other HUD Funds:	50,000
Other Federal Funds:	0
State Government:	0
Local Government:	129,819
Private Funds:	0
Other:	15,000
Fee:	0
Total:	0

Project Title

Emergency Shelter Grant

Activity Number: 2648

ESG Activity type: Homeless Prevention

Activity Overview:

Project Number Plan Year

39

2007

Grantee Project ID

Activity Name: LIFELONG MEDICAL CARE INC.

Grantee Activity ID: G309210-LIFELO

Accomplishment Narrative:

ESG Amount Funded: 120,000.00

ESG Amount Drawn to date: 58,878.54

Initial Funding Date: 12-15-2009

Status: Open

Completion date:

Organization carrying out the activity:

Is organization community based: no

Performance Objective: Provide decent affordable housing

Performance Outcome: Availability/accessibility

Services Provided:

Outreach

Soup Kitchen/Meal Distribution Health Care Mental Health

EmploymentHomeless Prevention

Beneficiary Information:

White:	28	3
Black/African American:	34	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	3	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	1	1
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	66	4

Lifelong provided residential services to 67 clients, to prevent episodes of homelessness. Of the 67 clients served, 13 clients moved into permanent housing (scattered sites. All clients maintained their housing through the program year. Residential services included case management, food services, mental health services, harm reduction, employment services, child care and assistance to those suffering from substance abuse.

IDIS Activity ID: 2648 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 66
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 13
Single Family Detached House: 0
Single Room Occupancy: 53
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 66

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 34
Female: 32

Unaccompanied under 18:

Male: 0
Female: 0

Annual Number of Family Housholds with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0
Female: 0

Single Parent under 18:

Male: 0
Female: 0

Annual Number of Family Housholds Served:

Two Parents 18 and older with children: 0
Two Parents under 18 with children: 0
Family households with no children: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 57
Chronic Substance Abuse: 47
Other Disability: 10
Veterans: 6
Persons with HIV/AIDS: 5
Victims of Domestic Violence: 9
Elderly: 8

Financial Summary Data:

Amount of funds for Homeless Prevention only: 75,190
Amount of funds for Homeless Prevention Financial Assistance: 0
Total: 75,190
Other Funds:
Other HUD Funds: 1,828
Other Federal Funds: 75,190
State Government: 0
Local Government: 1,590
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title	DHS/EMERGENCY SHELTER GRANT/PERM. ACCESS TO HOUSING ESS.SER	Project Number	68	Plan Year	2008	Grantee Project ID	
Activity Number:	2652					Activity Name:	09-10STMARYS PATH SERVICES
ESG Activity type:	Homeless Assistance					Grantee Activity ID:	OAKLAND/SMC C
Activity Overview:					Accomplishment Narrative:		

ESG Amount Funded: 45,210.00
ESG Amount Drawn to date: 30,622.87
Initial Funding Date: 01-08-2010
Status: Open
Completion date:
Organization carrying out the activity: ST. MARY'S CENTER
Is organization community based: yes
Performance Objective: Create suitable living environments
Performance Outcome: Availability/accessibility

Services Provided:

Emergency Shelter Facilities Vouchers for Shelters Drop-in Center

Soup Kitchen/M meal Distribution

Alcohol/Drug ProgramOther

Beneficiary Information:

White:	25	0
Black/African American:	98	0
Asian:	1	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	1	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	1	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	126	0

126 Seniors received seniors received some form of housing and supportive services at st. mary's center. SMC provided 2,960 bednights of shelter, 1360 units of case management and assistance in obtaining permanent housing.

IDIS Activity ID: 2652 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served:	0
Annual Number of Children Served:	0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served:	126
--	-----

Number Served with Financial Assistance by Housing Type:

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	0
Total:	0

Subpopulation Served:

Chronically Homeless:	0
Severely Mentally Ill:	43
Chronic Substance Abuse:	48
Other Disability:	33
Veterans:	22
Persons with HIV/AIDS:	1
Victims of Domestic Violence:	8
Elderly:	53

Financial Summary Data:

Conversion:	0
Major Rehabilitation:	0
Renovation:	0
Operations:	26,000
Essential Services:	18,777
Total:	0

Other Funds:

Other HUD Funds:	0
Other Federal Funds:	0
State Government:	0
Local Government:	0
Private Funds:	0
Other:	0
Fee:	0
Total:	0

Project Title

DHS/EMERGENCY SHELTER GRANT/PERM.ACCESS TO HOUSING- M&O

Project Number

70

Plan Year

2008

Grantee Project ID

Activity Number: 2675

Activity Name: lifelong medical 09-10 PATH

ESG Activity type: Homeless Prevention

Grantee Activity ID:

Activity Overview:

Accomplishment Narrative:

ESG Amount Funded:

1,828.00

ESG Amount Drawn to date:

1,828.00

Initial Funding Date:

04-08-2010

Status:

Open

Completion date:

Organization carrying out the activity:

Is organization community based:

no

Performance Objective:

Provide decent affordable housing

Performance Outcome:

Availability/accessibility

Services Provided:

Health Care Mental Health

Alcohol/Drug ProgramHomeless Prevention

See activity 2648

Beneficiary Information:

White:	1	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	1	0

IDIS Activity ID: 2675 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 1
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 0
Single Family Detached House: 0
Single Room Occupancy: 1
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 1

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 1
Female: 0

Unaccompanied under 18:

Male: 0
Female: 0

Annual Number of Family Housholds with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0
Female: 0

Single Parent under 18:

Male: 0
Female: 0

Annual Number of Family Housholds Served:

Two Parents 18 and older with children: 0
Two Parents under 18 with children: 0
Family households with no children: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 1
Chronic Substance Abuse: 0
Other Disability: 0
Veterans: 0
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 0
Elderly: 0

Financial Summary Data:

Amount of funds for Homeless Prevention only: 1,828
Amount of funds for Homeless Prevention Financial Assistance: 0
Total: 1,828
Other Funds:
Other HUD Funds: 0
Other Federal Funds: 0
State Government: 0
Local Government: 0
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title

DHS/EMERGENCY SHELTER GRANT/PERM ACCESS TO HOUSING -CITY ADM

Project Number Plan Year

71 2008

Grantee Project ID

Activity Number: 2640

Activity Name: CITY OF OAKLAND

ESG Activity type: Administration

Grantee Activity ID: G306210-CITYAL

Financial Information:

ESG Amount Funded: 18,635.00

ESG Amount Drawn to date: 18,338.11

Initial Funding Date: 06-30-2009

Status: Open

Completion date:

Project Title	DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATIONS AND SERVICES	Project Number	67	Plan Year	2009	Grantee Project ID	
Activity Number:	2661					Activity Name:	FPFY09-10 PATH G359010
ESG Activity type:	Homeless Prevention					Grantee Activity ID:	G359010-fpfy091
Activity Overview:						Accomplishment Narrative:	

ESG Amount Funded: 100,000.00
ESG Amount Drawn to date: 81,062.11
Initial Funding Date: 02-16-2010
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: yes
Performance Objective: Provide decent affordable housing
Performance Outcome: Availability/accessibility
Services Provided:
Emergency Shelter Facilities Transitional Shelter Drop-in Center

EmploymentHomeless Prevention

Beneficiary Information:

White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0

IDIS Activity ID: 2661 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 0
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 0
Single Family Detached House: 0
Single Room Occupancy: 0
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 0

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 0
Female: 0

Unaccompanied under 18:

Male: 0
Female: 0

Annual Number of Family Housholds with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0
Female: 0

Single Parent under 18:

Male: 0
Female: 0

Annual Number of Family Housholds Served:

Two Parents 18 and older with children: 0
Two Parents under 18 with children: 0
Family households with no children: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 0
Chronic Substance Abuse: 0
Other Disability: 0
Veterans: 0
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 0
Elderly: 0

Financial Summary Data:

Amount of funds for Homeless Prevention only: 0
Amount of funds for Homeless Prevention Financial Assistance: 0
Total: 0
Other Funds:
Other HUD Funds: 0
Other Federal Funds: 0
State Government: 0
Local Government: 0
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title	DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATIONS AND SERVICES	Project Number	67	Plan Year	2009	Grantee Project ID	
Activity Number:	2667					Activity Name:	EBCRP 09-10 ESG PATH G359010
ESG Activity type:	Homeless Prevention					Grantee Activity ID:	G359010-EBCRP
Activity Overview:						Accomplishment Narrative:	

ESG Amount Funded: 57,470.00
ESG Amount Drawn to date: 18,038.34
Initial Funding Date: 02-16-2010
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: no
Performance Objective: Create suitable living environments
Performance Outcome: Sustainability

Services Provided:

Outreach
HIV/AIDS Services

Alcohol/Drug ProgramHomeless Prevention

Beneficiary Information:

White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0

IDIS Activity ID: 2667 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 0
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 0
Single Family Detached House: 0
Single Room Occupancy: 0
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 0

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 0
Female: 0

Unaccompanied under 18:

Male: 0
Female: 0

Annual Number of Family Housholds with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0
Female: 0

Single Parent under 18:

Male: 0
Female: 0

Annual Number of Family Housholds Served:

Two Parents 18 and older with children: 0
Two Parents under 18 with children: 0
Family households with no children: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 0
Chronic Substance Abuse: 0
Other Disability: 0
Veterans: 0
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 0
Elderly: 0

Financial Summary Data:

Amount of funds for Homeless Prevention only: 0
Amount of funds for Homeless Prevention Financial Assistance: 0
Total: 0
Other Funds:
Other HUD Funds: 0
Other Federal Funds: 0
State Government: 0
Local Government: 0
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATIONS AND SERVICES
Activity Number: 2668
ESG Activity type: Homeless Prevention
Activity Overview:

Project Number 67 Plan Year 2009 Grantee Project ID
Activity Name: bffwc g359010 09 10 path esg
Grantee Activity ID: g359010 bffwc p
Accomplishment Narrative:

ESG Amount Funded: 40,000.00
ESG Amount Drawn to date: 0.00
Initial Funding Date: 02-16-2010
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: yes
Performance Objective: Provide decent affordable housing
Performance Outcome: Sustainability

Services Provided:

Outreach

Homeless PreventionOther
Beneficiary Information:

White:	48	41
Black/African American:	56	0
Asian:	0	0
American Indian/Alaskan Native:	1	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	37	24
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	142	65

BFFWC served 142 clients this year, housing 16 households in permanent housing and 6 into shelter. In addition support services were provided to 25 female domestic violence victims. Rental assistance was provided for 22 clients, legal assistance for 11. Domestic Violence support groups, mental health referrals, health care services and other services were provided to the female clients and their children.

IDIS Activity ID: 2668 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 25
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 117

Number Served with Financial Assistance by Housing Type:

Barracks: 6
Group/Large House: 0
Scattered Site Apartment: 18
Single Family Detached House: 1
Single Room Occupancy: 0
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 25

Services Provided to Individuals:

Unaccompanied 18 and over:

Male: 0
Female: 0

Unaccompanied under 18:

Male: 0
Female: 0

Annual Number of Family Housholds with Children Headed by Single Parents:

Single Parent 18 and over:

Male: 0
Female: 0

Single Parent under 18:

Male: 0
Female: 0

Annual Number of Family Housholds Served:

Two Parents 18 and older with children: 0
Two Parents under 18 with children: 0
Family households with no children: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 0
Chronic Substance Abuse: 0
Other Disability: 0
Veterans: 0
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 25
Elderly: 0

Financial Summary Data:

Amount of funds for Homeless Prevention only: 0
Amount of funds for Homeless Prevention Financial Assistance: 0
Total: 0
Other Funds:
Other HUD Funds: 0
Other Federal Funds: 0
State Government: 0
Local Government: 0
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title	Project Number	Plan Year	Grantee Project ID
DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATIONS AND SERVICES	67	2009	
Activity Number: 2663			Activity Name: ST. MARY'S CENTER TH PATH G359010
ESG Activity type: Homeless Assistance			Grantee Activity ID: SMC G359010
Activity Overview:			Accomplishment Narrative:

ESG Amount Funded: 54,790.00
ESG Amount Drawn to date: 35,137.44
Initial Funding Date: 02-16-2010
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: yes
Performance Objective: Create suitable living environments
Performance Outcome: Availability/accessibility

Services Provided:

Emergency Shelter Facilities Transitional Shelter Outreach Drop-in Center
Soup Kitchen/Meal Distribution Mental Health
Alcohol/Drug ProgramEmployment

Beneficiary Information:

White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0

IDIS Activity ID: 2663 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served: 0
Annual Number of Children Served: 0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served: 0

Number Served with Financial Assistance by Housing Type:

Barracks: 0
Group/Large House: 0
Scattered Site Apartment: 0
Single Family Detached House: 0
Single Room Occupancy: 0
Mobile Home/Trailer: 0
Hotel/Motel: 0
Other: 0
Total: 0

Subpopulation Served:

Chronically Homeless: 0
Severely Mentally Ill: 0
Chronic Substance Abuse: 0
Other Disability: 0
Veterans: 0
Persons with HIV/AIDS: 0
Victims of Domestic Violence: 0
Elderly: 0

Financial Summary Data:

Conversion: 0
Major Rehabilitation: 0
Renovation: 0
Operations: 0
Essential Services: 0
Total: 0

Other Funds:

Other HUD Funds: 0
Other Federal Funds: 0
State Government: 0
Local Government: 0
Private Funds: 0
Other: 0
Fee: 0
Total: 0

Project Title	DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATIONS AND SERVICES	Project Number	67	Plan Year	2009	Grantee Project ID	
Activity Number:	2665					Activity Name:	EOCP 09-10 PATH ESG G359010
ESG Activity type:	Homeless Assistance					Grantee Activity ID:	G359010 EOCP
Activity Overview:						Accomplishment Narrative:	

ESG Amount Funded: 70,280.00
ESG Amount Drawn to date: 44,439.78
Initial Funding Date: 02-16-2010
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: yes
Performance Objective: Create suitable living environments
Performance Outcome: Availability/accessibility

Services Provided:

Emergency Shelter Facilities Transitional Shelter Outreach Drop-in Center

Health Care Mental Health HIV/AIDS Services

Alcohol/Drug ProgramEmployment

Beneficiary Information:

White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0

IDIS Activity ID: 2665 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served:	0
Annual Number of Children Served:	0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served:	0
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Number Served with Financial Assistance by Housing Type:

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	0
Total:	0

Subpopulation Served:

Chronically Homeless:	0
Severely Mentally Ill:	0
Chronic Substance Abuse:	0
Other Disability:	0
Veterans:	0
Persons with HIV/AIDS:	0
Victims of Domestic Violence:	0
Elderly:	0

Financial Summary Data:

Conversion:	0
Major Rehabilitation:	0
Renovation:	0
Operations:	0
Essential Services:	0
Total:	0

Other Funds:

Other HUD Funds:	0
Other Federal Funds:	0
State Government:	0
Local Government:	0
Private Funds:	0
Other:	0
Fee:	0
Total:	0

Project Title	DHS EMERGENCY SHELTER GRANT 2009/10 PATH OPERATIONS AND SERVICES	Project Number	67	Plan Year	2009	Grantee Project ID	
Activity Number:	2666					Activity Name:	EBCLC 09-10 PATH ESG G359010
ESG Activity type:	Homeless Assistance					Grantee Activity ID:	G359010-EBCLC
Activity Overview:						Accomplishment Narrative:	

ESG Amount Funded: 29,647.00
ESG Amount Drawn to date: 20,669.00
Initial Funding Date: 02-16-2010
Status: Open
Completion date:
Organization carrying out the activity:
Is organization community based: yes
Performance Objective: Provide decent affordable housing
Performance Outcome: Sustainability
Services Provided:
Outreach

Homeless PreventionOther

Beneficiary Information:

White:	0	0
Black/African American:	0	0
Asian:	0	0
American Indian/Alaskan Native:	0	0
Native Hawaiian/Other Pacific Islander:	0	0
American Indian/Alaskan Native & White:	0	0
Asian & White:	0	0
Black/African American & White:	0	0
Amer. Indian/Alaskan Native & Black/African Amer.:	0	0
Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
Total:	0	0

IDIS Activity ID: 2666 Continued...

Persons Served with Financial Assistance:

Annual Number of Adults Served:	0
Annual Number of Children Served:	0

Persons Served with Non-Financial Assistance:

Annual Number of Adults and Children Served:	0
--	---

Number Served with Financial Assistance by Housing Type:

Barracks:	0
Group/Large House:	0
Scattered Site Apartment	0
Single Family Detached House:	0
Single Room Occupancy:	0
Mobile Home/Trailer	0
Hotel/Motel:	0
Other:	0
Total:	0

Subpopulation Served:

Chronically Homeless:	0
Severely Mentally Ill:	0
Chronic Substance Abuse:	0
Other Disability:	0
Veterans:	0
Persons with HIV/AIDS:	0
Victims of Domestic Violence:	0
Elderly:	0

Financial Summary Data:

Conversion:	0
Major Rehabilitation:	0
Renovation:	0
Operations:	0
Essential Services:	0
Total:	0

Other Funds:

Other HUD Funds:	0
Other Federal Funds:	0
State Government:	0
Local Government:	0
Private Funds:	0
Other:	0
Fee:	0
Total:	0

Project Title

DHS EMERGENCY SHELTER GRANT PATH CITY ADMINISTRATION

Activity Number: 2664

ESG Activity type: Administration

Financial Information:

ESG Amount Funded: 18,536.00

ESG Amount Drawn to date: 8,559.26

Initial Funding Date: 02-16-2010

Status: Open

Completion date:

Project Title

Project Number Plan Year
68 2009

Grantee Project ID

Activity Name: CITY ADMIN ESG PATH G359010

Grantee Activity ID: G359010 CITY AI

Project Number Plan Year

Grantee Project ID

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA)

1. ATTACHMENT A

GRANTEE AND COMMUNITY OVERVIEW:

The City of Oakland is the grantee for the Oakland Eligible Metropolitan Statistical Area (EMSA) under HUD's Housing Opportunity for Persons With AIDS (HOPWA) formula grant. HUD selected the City of Oakland in 1993 as the designated grantee for the Oakland Eligible Statistical Metropolitan Area (EMSA) due to Oakland being the most populous unit of general, local government in the EMSA. The Oakland EMSA consists of the City of Alameda, Alameda County, Antioch, Berkeley, Concord, Contra Costa County, Fremont, Hayward, Livermore, Oakland, Richmond, San Leandro, Union City and Walnut Creek.

The Oakland EMSA is geographically, ethnically and economically diverse, spanning 1,458 square miles. Approximately 2.4 million people reside within the Oakland EMSA, with an estimated 11,760 cumulative AIDS cases from 1981 – 2007, the Oakland EMSA has the 21st largest number of cumulative diagnosed AIDS cases of any U.S. Metropolitan Area, and a cumulative AIDS case load larger than that of 18 U.S. states. Oakland itself has the 18th highest reported cumulative AIDS caseload out of 107 metropolitan areas listed by the U.S. Centers of Disease Control and Prevention (CDC).

Alameda County Housing & Community Development Department⁸ and Contra Costa County Community Development Department⁹ are the project sponsors for the City's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. Said services include, but not limited to housing and benefits advocacy, HIV/AIDS housing (community residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects, and housing set-asides for special needs populations.

In FY 2009-10 the Oakland EMSA HOPWA program provided housing assistance (tenant based rental assistance, permanent supportive housing, and other housing services) to more than 299 persons living with HIV/AIDS and their families (total: 410). Information and referral services were provided to approximately 207 households for HIV/AIDS housing and other services. Forty-one HOPWA clients gained access to stable permanent housing. Five new units of HOPWA housing were completed in FY 2009-10, increasing the Oakland EMSA HOPWA housing inventory

⁸ Alameda County Point of Contact: Hazel Weiss, Community Development Manager – hazel.weiss@acgov.org

⁹ Contra Costa County Points of Contact: Kristin Sherk, Housing Planner - Kristin.Sherk@dcd.cccounty.us or Carmen Bayer, Program Coordinator of Client Services - cbayer@hsd.cccounty.us

to 277. Funding for acquisition, rehabilitation and/or development of additional set-aside of 20 additional HIV/AIDS living units has been secured.

2. ATTACHMENT B

ANNUAL PERFORMANCE UNDER THE ACTION PLAN

The Oakland EMSA, comprised of Alameda and Contra Costa Counties distributes annual HOPWA awards to the two counties based on the number of People Living With AIDS (PLWA) as reported in each of the county's latest (prior year) Epidemiology reports. PLWA totals for both counties are added to provide total number of PLWA in the Oakland EMSA. Each County's individual PLWA total is divided by the Oakland EMSA PWLA total, yielding each County's percentage share of PLWA cases in the Oakland EMSA. This percentage is then applied to the fund allocation of HOPWA service and housing funds. Applying the PLWA percentages results in the overall grant awards to the counties for housing, services and project sponsor administration.

Once funds are allocated to each county, the counties then publish Notices of Fund Availability (NOFA) of HOPWA funds. In each NOFA, housing and service priorities are outlined. Applicants submit proposals based on the stated housing and service priorities (to be accomplished in a 2-3 year period). Once proposals are ranked, proposed HOPWA projects are submitted to the City for approval. As a result, the following activities were accomplished during the 2009/10 fiscal year:

Catholic Charities of the East Bay (CCEB) provided support services and tenant based rental assistance (TBRA) to 263 very low-income HIV/AIDS diagnosed, disabled persons living in Alameda County and Contra Costa County. 172 received tenant-based rental assistance and eighty-nine received short-term rent mortgage & utility assistance (STRMU).

Ark of Refuge provided housing and services to dual and triple diagnosed clients at the Walker house. Nine persons with AIDS received housing and services at Walker House. Each client was supported to maintain or gain access to primary health care. All Walker House clients maintained stable incomes, the majority receiving Social Security benefits. One Walker House client obtained permanent housing.

East Oakland Community Project provided HOPWA dedicated shelter beds and services to ninety-nine individuals living with AIDS at the Crossroads shelter facility. Approximately 24% of the HOPWA shelter clients at Crossroads were living on the streets or in other places not meant for habitation prior to entering Crossroads. Forty-seven of the ninety-nine clients received information and referral services for other HIV/AIDS services and housing.

Eden I&R successfully assessed the housing needs of clients and referred them to appropriate services and available low-cost HIV/AIDS housing including emergency shelter, shared housing, transitional housing and permanent housing. Maintained housing database of market rate, subsidized and low income housing units in Alameda County. More than 149 persons living with AIDS and their household

members (total 160) accessed HIV/AIDS housing and service information and referrals from Eden I&R during the 2009/10 fiscal year. Twelve households (including three families and nine individuals) were placed into affordable housing.

Subsidized tenant rents were provided for seventeen persons living with AIDS and their household members (total of forty) at the Alameda Point Collaborative facility. Said tenants also received support services, maintaining housing for twelve months.

Throughout the Oakland EMSA, prior HOPWA funding was secured for construction, rehabilitation, acquisition and substantial rehabilitation of facilities operated serving eligible HOPWA individuals for at least ten years. All such units are in compliance, serving and housing HOPWA eligible clients in Alameda and Contra Costa Counties.

In Alameda County the development construction, rehabilitation and operating subsidy has started for the 720 East 11th Street facility, Tassafaronga Village, Fairmount Apartments, Erna P. Harris Apartments and Alameda Point Collaborative.

The 720 East 11th Street facility in Oakland is a new construction project to yield 55 units of permanent housing for very low and low income families. Three units will be set aside for households living with HIV/AIDS. All tenants living in the building will have access to a variety of support services and on-site amenities. HOPWA tenants will have access to additional services. Construction has been rescheduled to begin in November of 2010. Completion of this project is expected to occur in March of 2012.

The Tassafaronga Village Phase II project is a new development project of 20 units added to a new construct of 137 residential units (Tassafaronga Phase I). The 20 added residential units include seven studios, one 1-bedroom unit, and twelve 2-bedroom units. Of which, five studios are set aside for HOPWA clients. HOPWA tenants at the Tassafaronga benefit from Project Based Section 8 subsidies and onsite services provided by AIDS Project East Bay (APEB).

The Fairmount Apartments project, managed by Affordable Housing Associates is an acquisition and substantial rehabilitation of a 35 unit apartment building, creating 31 units of affordable housing and expanded community and office spaces. Four 1-bedroom units will be set aside for persons with HIV/AIDS. This building will also have set aside units for homeless with serious mental illnesses and households with physical or developmental disabilities. The Oakland Housing Authority has committed to subsidize 16 units with project-based section 8. Toolworks will offer life skills, employment training development, case management, nutrition and budgeting services. Construction began in March 2010. This project is scheduled to be complete in January of 2011.

The Erna P. Harris project, administered by Resources for Community Development includes the construction of a site drainage system, bathroom upgrades, mechanical upgrades, new windows, painting, new flooring, accessibility improvements, and replacement of kitchen cabinets and countertops for this site originally constructed in 1952. RCD's approach to the replacement of systems will be to maximize green building features and improve the health and comfort of the tenants. The Erna P.

Harris development includes four buildings, including a community room with laundry facilities, services and resources office, and a manager's office. There is also a central outdoor courtyard for the tenants. The project receives Section 8 rental subsidies on 25 units and Shelter Plus Care rental subsidies on seven units. RCD proposes to set aside the five vacant SRO units for persons living with HIV/AIDS. Project-based Section 8 rental subsidies are already attached to these units. RCD has partnered with Lifelong Medical Care, Toolworks and Bonita House to provide a variety of supportive services including intensive case management and employment counseling. Construction began in June 2010 and should be complete by December 2010.

In Contra Costa County, the Lillie Mae Jones Plaza in Richmond is being constructed to include 26 living units, with 5 HOPWA designated units. Construction began in May 2010. Estimate completion is set for Spring or Summer of 2011.

Resources for Community Development is the developer of the Berrellesa Palms project in Martinez. The project involves new construction of a 49-unit affordable rental complex, to be occupied by lower-income seniors. Three units will be designated as HOPWA units. This project is in early development with delays due to legal issues against City of Martinez. Judge ruled in favor of Martinez. Plaintiff has 60 days to appeal. It is expected that once the appeal period has passed, the project will be back on schedule.

Resources for Community Development is also the owner of the Riley Court project in Concord. This project includes rehabilitation of 48 units of rental units affordable to and occupied by lower income families. Five units will be designated as HOPWA assisted units. Construction schedule has not been finalized yet.

The City projected to assist approximately 160-182 persons with HIV/AIDS and their families with HIV/AIDS housing assistance; provide information and referral for HIV/AIDS services and housing to 180-200 persons; Maintain capacity of existing housing inventory and support services; Continue acquisition, rehabilitation and/or development of additional set-aside of HIV/AIDS living units; Reserve funds for technical assistance and address emerging issues and Continue Project Independence (shallow rent subsidy program).

In most cases the projected accomplishments were either accomplished or exceeded. Approximately 410 persons with HIV/AIDS & their families were assisted with housing assistance services. Over 300 HOPWA clients received some form of STRMU or TBRA. Approximately 154 (including 20 HOPWA shelter beds) received housing assistance in stewardship living units. Information and referrals were provided to over 207 persons for HIV/AIDS housing and service; HIV/AIDS housing inventory in Oakland EMSA has been maintained; and five additional HOPWA living units were completed this year.

3. ATTACHMENT C

BARRIERS & TRENDS OVERVIEW

The state of the economy proves to be an overlaying barrier to housing development projects and continuing needed services for persons living with AIDS and their families. Increased interest rates and escalated difficulty in obtaining loans has caused delays in the development and the securing of mixed funds to support these projects. As a result, larger funding gaps are experienced for longer periods in the development of the housing projects. Agencies are collaborating and applying for less traditional fund sources in order to fully fund these highly needed projects, for the provision of affordable housing for persons with HIV/AIDS, as the availability of affordable housing in the bay area is another frequently stated barrier, especially for those clients living with HIV/AIDS that have bad credit and/or criminal records.

Contra Costa County also reports that more households seeking assistance are impacted by foreclosures on their homes; are unable to purchase homes; and/or have recently lost employment, making it difficult to afford decent housing.

Alameda County is one of the top 10 least affordable housing markets in the United States. A family earning minimum wage needs to work over 142 hours a week, 52 weeks a year to afford a modest two bedroom apartment. Approximately 34,000 (6%) of Alameda County's 523,000 households are at severe risk of homelessness because they are extremely low-income renters paying more than 50% of their income on housing. A disabled individual earns less per month from SSI (\$812) than the fair market value of a studio apartment (\$900). ¹⁰

Beside economical barriers, substance abuse and mental health issues continue to increase the efforts of housing those with HIV/AIDS. Other clients experience difficulty in following through with established housing plan activities or have previous eviction and/or bad-credit records.

In response to these issues, increased inventory of affordable housing for persons living with AIDS is a major focus with continued efforts to obtain traditional and less traditional funding sources to support this effort.

Housing advocates and medical case managers recommend focus on prevention of eviction and assisting clients in remaining house while attending to their medical needs. Further recommended, medical case managers and housing advocates assist those clients experiencing loss of employment, in accessing the benefits they are entitled to and affordable housing.

Another suggestion is to assist clients with HIV/AIDS, experiencing mental health and substance abuse issues, with Ryan White funds, allowing HOPWA funds to be used more for housing and housing assistance.

¹⁰ EveryOne Home Plan Fact Sheet - 2009

4. ATTACHMENT D

CERTIFICATIONS OF CONTNUED USE FOR FACILITY BASED STEWARDSHIP UNITS ONLY.



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

The revisions contained within this edition are designed to accomplish the following: (1) provide for an assessment of unmet need; (2) streamline reporting sources and uses of leveraged resources; (3) differentiate client outcomes for temporary/short-term and permanent facility-based assistance; (4) clarify indicators for short-term efforts and reducing the risk of homelessness; and (5) clarify indicators for Access to Care and Support for this special needs population. In addition, grantees are requested to comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires federal grant recipients to provide general information for all entities (including subrecipients) receiving \$25,000+ in federal funds.

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Central Contractor Registration (CCR): *This is a new reporting requirement effective October 1, 2009*. The primary registrant database for the U.S. Federal Government; CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA. Per ARRA (American Recovery and Reinvestment Act) and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number and be registered with the CCR (Central Contractor Registration).

Continued Use Periods. Grantees that use HOPWA funds for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for ten years for HOPWA-eligible beneficiaries. For the years in which grantees do not receive and expend HOPWA funding for these activities, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 5 in CAPER.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban

Definitions: Facility-Based Housing Assistance: All HOPWA housing expenditures which provide support to facilities, including community residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, scattered site units leased by the organization, and other housing facilities approved by HUD.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually; and six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

Housing Assistance Total: The non-duplicated number of households receiving housing subsidies and residing in units of facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or leveraged funds during this operating year.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.

Output: The number of units of housing or households that receive HOPWA housing assistance during the operating year.

Outcome: The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support. The goal that eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care by 2011.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rental costs).

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Short-Term Rent, Mortgage and Utility Payments (STRMU): Subsidy or payments subject to the 21-week limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments).

Stewardship Units: Units developed, where HOPWA funds were used for acquisition, new construction and rehabilitation, but no longer receive operating subsidies. Report information for the units subject to the three-year use agreement if rehabilitation is non-substantial, and those subject to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): An on-going rental housing subsidy for units leased by the client, where the amount is determined based in part on household income and rent costs. Project-based costs are considered facility-based expenditures.

Total by Type of Housing Assistance/Services: The non-duplicated households assisted in units by type of housing assistance dedicated to persons living with HIV/AIDS and their families or services provided that were supported with HOPWA and leveraged funds during the operating year

Housing Opportunities for Persons with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

Part 1: Grantee Executive Summary

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

1. Grantee Information

HUD Grant Number CA-H09-F001, CA-H08-F001, CA-H07-F001, CA-H06-F001, CA-H05-F001		Operating Year for this report <i>From (mm/dd/yy)</i> <i>To (mm/dd/yy)</i> 07/01/09 06/30/10		
Grantee Name CITY OF OAKLAND				
Business Address		150 Frank H. Ogawa Plaza, Suite 4340		
City, County, State, Zip	Oakland	Alameda	CA	94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-384	DUN & Bradstreet No (DUNS) 137137977	Central Contractor Reg (CCR): (See pg 2 of instructions) Current? <input checked="" type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A	
Congressional District of Business Address		9th		
*Congressional District(s) of Primary Service Area(s)		6, 7, 9, 11, and 13th Districts		
*Zip Code(s) of Primary Service Area(s)		94553, 94509, 94520, 94553, 94565, 94597, 94501, 94541, 94545, 94601, 94603, 94611, 94621, 94612, 94607, 94546, 94608		
*City(ies) and County(ies) of Primary Service Area(s)		Alameda, Oakland, Castro Valley, Hayward, Martinez, Pinole, Antioch, Concord, Pacheco, Walnut Creek, Pittsburg, Bay Point Alameda County and Contra Costa County		
Organization's Website Address www.oaklandnet.com		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		
Have you prepared any evaluation report? If so, please indicate its location on an Internet site (url) or attach copy Part of the City's CAPER				

* Service delivery area information only needed for program activities being directly carried out by the grantee

2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Alameda County (Housing & Community Development)		Parent Company Name, if applicable Alameda County		
Name and Title of Contact at Project Sponsor Agency	Hazel Weiss, Community Development Manager			
Email Address	hazel.weiss@acgov.org			
Business Address	224 West Winton Avenue			
City, County, State, Zip	Hayward	Alameda	CA	94544
Phone Number (with area code)	510-670-5904		Fax Number (with area code) 510-670-6378	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501	DUN & Bradstreet No. (DUNs)	Central Contractor Reg (CCR): (See pg 2 of instructions) Current? <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A	
Congressional District of Business Location of Sponsor	13			
Congressional District(s) of Primary Service Area(s)	9th and 13th			
Zip Code(s) of Primary Service Area(s)	94501, 94541, 94545, 94601, 94605, 94611, 94612, 94607, 94546, 94608			
City(ies) and County(ies) of Primary Service Area(s)	Alameda, Hayward, Oakland, Castro Valley		Alameda County	
Total HOPWA Contract Amount for this Organization	\$5,092,034.46			
Organization's Website Address ACGOV.ORG	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

Please indicate whether your organization is a non-profit organization and check one of the boxes.

2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

Project Sponsor Agency Name Contra Costa County Health Services Department AIDS Program		Parent Company Name, if applicable Contra Costa County Community Development		
Name and Title of Contact at Project Sponsor Agency	Carmen E. Bayer, Program Coordinator of Client Services/Contract Monitor			
Email Address	cbeyer@hsd.cccounty.us			
Business Address	597 Center Avenue, Suite 200			
City, County, State, Zip	Martinez	Countra Costa	CA	94553-1296
Phone Number (with area code)	925-313-6983		Fax Number (with area code) 925-313-6798	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-509	DUN & Bradstreet No. (DUNs) 102572752	Central Contractor Reg (CCR): (See pg 2 of instructions) Current? <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A	
Congressional District of Business Location of Sponsor	District 7			
Congressional District(s) of Primary Service Area(s)	Districs 7 and 8			
Zip Code(s) of Primary Service Area(s)	94553, 94509, 94520, 94553, 94565, 94597			
City(ies) and County(ies) of Primary Service Area(s)	Martinez, Pittsburg, Pinole, Pacheco, Concord, Antioch, Richmond, Walnut Creek, Danville, and Oakley		Contra Costa County	
Total HOPWA Contract Amount for this Organization	\$2,172,802.73			
Organization's Website Address www.cchealth.org		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>				

Please indicate whether your organization is a non-profit organization and check one of the boxes.

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
CATHOLIC CHARITIES OF THE EAST BAY		Contra Costa County	
Name and Title of Contact at Subrecipient	CAROL LEAHY, DIRECTOR		
Email Address	CLEAHY@CCEB.ORG		
Business Address	433 JEFFERSON STREET		
City, State, Zip, County	OAKLAND	CA	94607 ALAMEDA
Phone Number (with area code)	510 768 3165	Fax Number (with area code) 510 451 6998	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2677202	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 9		
Congressional District of Primary Service Area	DISTRICT 6, 7, 9, 11, 13,		
Zip Code of Primary Service Area(s)	94607, 94601, 94602, 94612, 94703, 94543, 94611, 94553, 94504, 94509, 94520, 94565, 94597		
City(ies) and County(ies) of Primary Service Area(s)	Bay Point, Pittsburg, Pacheco, Antioch	Contra Costa County	
Total HOPWA Contract Amount	\$657,945.21		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
LILLIE MAE JONES PLAZA		Contra Costa County & Community Housing Development Corp. of North Richmond	
Name and Title of Contact at Subrecipient	DONALD A. GILMORE, EXECUTIVE		
Email Address	DGILMORE@CHDCNR.COM		
Business Address	1535 A - THIRD STREET		
City, State, Zip, County	RICHMOND	CA	94801 CONTRA COSTA
Phone Number (with area code)	510 412 9290	Fax Number (with area code) 510 215 9276	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 7		
Congressional District of Primary Service Area	DISTRICT 7		
Zip Code of Primary Service Area(s)	94801		
City(ies) and County(ies) of Primary Service Area(s)	RICHMOND	CONTRA COSTA COUNTY	
Total HOPWA Contract Amount	\$310,000.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name Berrellesa Palms		Parent Company (if applicable) Contra Costa County/Resources for Community Development (RCD, Developer)	
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director		
Email Address	contactrcd@rcddev.org		
Business Address	2220 Oxford Street		
City, State, Zip, County	Berkeley	CA	94704 Alameda
Phone Number (with area code)	510-841-4410	Fax Number (with area code) 510-548-3502	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet No. (DUNS)	Central Contractor Reg (CCR): (See pg 2 of instructions) Current? <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A
Congressional District of Location	9th District		
Congressional District of Primary Service Area	7th, 8th, and 9th District		
Zip Code of Primary Service Area(s)	94553, 94509, 94520, 94553, 94565, 94597		
City(ies) and County(ies) of Primary Service Area(s)	Martinez, Pittsburg, Pinole, Pacheco, Concord, Antioch, Richmond, Walnut Creek, Danville, and Oakley		Contra Costa County
Total HOPWA Contract Amount	\$530,000.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name Riley Court		Parent Company (if applicable) Contra Costa County/Resources for Community Development (RCD, Developer)	
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director		
Email Address	contactrcd@rcddev.org		
Business Address	2220 Oxford Street		
City, State, Zip, County	Berkeley	CA	94704 Alameda
Phone Number (with area code)	510-841-4410	Fax Number (with area code) 510-548-3502	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet No. (DUNS)	Central Contractor Reg (CCR): (See pg 2 of instructions) Current? <input type="checkbox"/> Y <input type="checkbox"/> N <input checked="" type="checkbox"/> N/A
Congressional District of Location	9th District		
Congressional District of Primary Service Area	10th District		
Zip Code of Primary Service Area(s)	94520		
City(ies) and County(ies) of Primary Service Area(s)	Concord	Contra Costa County	
Total HOPWA Contract Amount	\$275,307.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
ARK OF REFUGE/WALKER HOUSE		Alameda County Housing & Community Development/ARK OF REFUGE	
Name and Title of Contact at Subrecipient	FRANZETTA L. HOUSTON,		
Email Address	FHOUSTON@PACBELL.NET		
Business Address	9702 INTERNATIONAL BOULEVARD		
City, State, Zip, County	OAKLAND	CA	ALAMEDA 94603
Phone Number (with area code)	(510)635-8422	Fax Number (with area code) (510) 635-8424	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3157940	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 9		
Congressional District of Primary Service Area	DISTRICT 9		
Zip Code of Primary Service Area(s)	94603		
City(ies) and County(ies) of Primary Service Area(s)	OAKLAND	ALAMEDA	
Total HOPWA Contract Amount	\$309,184.82		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)		
EDEN INFORMATION AND REFERRAL		Alameda County Housing & Community Development		
Name and Title of Contact at Subrecipient	DENISE ROSS, AHIP COORDINATOR			
Email Address	DROSS@EDENIR.ORG			
Business Address	570 B STREET			
City, State, Zip, County	HAYWARD	CA	94541	ALAMEDA
Phone Number (with area code)	510 537 2600		Fax Number (with area code) 510 537 0986	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-233-9050		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 9			
Congressional District of Primary Service Area	DISTRICT 9, 13			
Zip Code of Primary Service Area(s)	94705,, 94607,94541, 94545, 94501, 94621, 94611, 94612			
City(ies) and County(ies) of Primary Service Area(s)	OAKLAND, HAYWARD, BERKELEY, CASTRO VALLEY, SAN LEANDRO			
Total HOPWA Contract Amount	\$139,828.39			

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
EAST OAKLAND COMMUNITY PROJECT/CROSSROADS		EAST OAKLAND COMMUNITY PROJECT	
Name and Title of Contact at Subrecipient	WENDY JACKSON, EXECUTIVE DIRECTOR		
Email Address	WENDYJ@EOCP.NET		
Business Address	7515 INTERNATIONAL BOULEVARD		
City, State, Zip, County	OAKLAND	CA	94621 ALAMEDA
Phone Number (with area code)	510 532 3211	Fax Number (with area code) 510 532 2112	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 9		
Congressional District of Primary Service Area	DISTRICT 9 AND 13		
Zip Code of Primary Service Area(s)	94621		
City(ies) and County(ies) of Primary Service Area(s)	OAKLAND	ALAMEDA	
Total HOPWA Contract Amount	\$380,347.11		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
CATHOLIC CHARITIES OF THE EAST BAY		Alameda County Housing & Community Development	
Name and Title of Contact at Subrecipient	CAROL LEAHY, DIRECTOR		
Email Address	CLEAHY@CCEB.ORG		
Business Address	433 JEFFERSON STREET		
City, State, Zip, County	OAKLAND	CA	94607 ALAMEDA
Phone Number (with area code)	510 768 3165	Fax Number (with area code) 510 451 6998	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2677202	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 9		
Congressional District of Primary Service Area	DISTRICT 6, 7, 9, 11, 13,		
Zip Code of Primary Service Area(s)	94501,94541, 94545, 94601, 94605, 94611, 94612, 94607, 94546, 94608		
City(ies) and County(ies) of Primary Service Area(s)	Oakland, Hayward, San Leandro, Alameda	Alameda County	
Total HOPWA Contract Amount	\$230,853.64		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name ALAMEDA POINTE COLLABORATIVE		Parent Company (if applicable) 	
Name and Title of Contact at Subrecipient	DOUG BIGGS, EXECUTIVE DIRECTOR		
Email Address	DBIGGS@APCOLLABORATIVE.ORG		
Business Address	677 W. RANGER AVENUE		
City, State, Zip, County	ALAMEDA	CA	94501 ALAMEDA
Phone Number (with area code)	510 898 7800	Fax Number (with area code) 510 898 7858	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	DISTRICT 13		
Congressional District of Primary Service Area	DISTRICT 13		
Zip Code of Primary Service Area(s)	94501		
City(ies) and County(ies) of Primary Service Area(s)	ALAMEDA	ALAMEDA	
Total HOPWA Contract Amount	\$182,000.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
RCD - 720 E 11th STREET		RESOURCES FOR COMMUNITY DEVELOPMENT	
Name and Title of Contact at Subrecipient	DAN SAWOSLAK, EXECUTIVE DIRECTOR		
Email Address	CONTACTRCD@RCD.ORG		
Business Address	2730 TELEGRAPH AVENUE		
City, State, Zip, County	OAKLAND	CA	94705 ALAMEDA
Phone Number (with area code)	510 841 4110	Fax Number (with area code) 510 548 3502	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	9		
Congressional District of Primary Service Area	9		
Zip Code of Primary Service Area(s)	94705		
City(ies) and County(ies) of Primary Service Area(s)	OAKLAND/BERKELY	ALAMEDA	
Total HOPWA Contract Amount	\$10,000.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
Fox Courts		Alameda County HOP Resources for Community Development	
Name and Title of Contact at Subrecipient	DAN SAWOSLAK, EXECUTIVE DIRECTOR		
Email Address	CONTACTRCD@RCD.ORG		
Business Address	2730 TELEGRAPH AVENUE		
City, State, Zip, County	Oakland	CA	94705 ALAMEDA
Phone Number (with area code)	510-874-1500	Fax Number (with area code) 510 548 3502	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	9		
Congressional District of Primary Service Area	9		
Zip Code of Primary Service Area(s)	94702		
City(ies) and County(ies) of Primary Service Area(s)	Oakland	ALAMEDA	
Total HOPWA Contract Amount	\$70,000.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
Erna P. Harris Apartments		Alameda County HOP Resources for Community Development	
Name and Title of Contact at Subrecipient	DAN SAWOSLAK, EXECUTIVE DIRECTOR		
Email Address	CONTACTRCD@RCD.ORG		
Business Address	2730 TELEGRAPH AVENUE		
City, State, Zip, County	Oakland	CA	94705 ALAMEDA
Phone Number (with area code)	510-874-1500	Fax Number (with area code) 510 548 3502	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466	DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	9		
Congressional District of Primary Service Area	9		
Zip Code of Primary Service Area(s)	94702		
City(ies) and County(ies) of Primary Service Area(s)	Berkley	ALAMEDA	
Total HOPWA Contract Amount	\$500,000.00		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
Fairmont Apartments		Alameda County HOD/Alameda Housing Associates	
Name and Title of Contact at Subrecipient	Eve Steward, Director of Housing Development		
Email Address	estewart@ahainc.org		
Business Address	1250 Addison Suite G		
City, State, Zip, County	Berkeley	CA	94702 ALAMEDA
Phone Number (with area code)	510-549-8500	Fax Number (with area code) 510-548-3094	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	9		
Congressional District of Primary Service Area	9		
Zip Code of Primary Service Area(s)	94702		
City(ies) and County(ies) of Primary Service Area(s)	Oakland, Berkeley	ALAMEDA	
Total HOPWA Contract Amount	\$357,456.21		

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
Tassaforonga		Alameda County HOD - Oakland Housing Authority	
Name and Title of Contact at Subrecipient			
Email Address			
Business Address		1619 Harrison Street	
City, State, Zip, County		Oakland	CA 94612 ALAMEDA
Phone Number (with area code)		510-874-1500	Fax Number (with area code) 510-874-1674
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location		9	
Congressional District of Primary Service Area		9	
Zip Code of Primary Service Area(s)		94702	
City(ies) and County(ies) of Primary Service Area(s)		Oakland	ALAMEDA
Total HOPWA Contract Amount		\$387,101.00	

3. Subrecipient Information

In Chart 3, provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assist the grantee or project sponsors to carry out their administrative or service delivery functions. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (*Public Law 109-282*).

Subrecipient Name		Parent Company (if applicable)	
Outback Senior Homes/Sacramento Senior Homes		Alameda County HOD Affordable Housing Associates	
Name and Title of Contact at Subrecipient	Eve Steward, Director of Housing Development		
Email Address	estewart@ahainc.org		
Business Address	1250 Addison Suite G		
City, State, Zip, County	Berkeley	CA	94702 ALAMEDA
Phone Number (with area code)	510-549-8500	Fax Number (with area code) 510-548-3094	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		DUN & Bradstreet Number (DUNs) if applicable	
Congressional District of Location	9		
Congressional District of Primary Service Area	9		
Zip Code of Primary Service Area(s)	94702		
City(ies) and County(ies) of Primary Service Area(s)	Oakland, Berkeley	ALAMEDA	
Total HOPWA Contract Amount	\$42,544.00		

A. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.

See Attachment A

B. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

- 1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans
- 2. Outcomes Assessed.** Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.
- 3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.
- 4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

See Attachment B

C. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> HOPWA/HUD Regulations | <input checked="" type="checkbox"/> Planning Issues | <input checked="" type="checkbox"/> Housing Availability | <input checked="" type="checkbox"/> Rent Determination and Fair Market Rents |
| <input type="checkbox"/> Discrimination/Confidentiality | <input checked="" type="checkbox"/> Multiple Diagnosed Issues | <input type="checkbox"/> Eligibility Issues | <input type="checkbox"/> Technical Assistance or Training |
| <input type="checkbox"/> Supportive Services | <input checked="" type="checkbox"/> Credit History | <input checked="" type="checkbox"/> Rental History | <input checked="" type="checkbox"/> Criminal Justice History |
| <input checked="" type="checkbox"/> Housing Affordability | <input checked="" type="checkbox"/> Other, please explain further | | |

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.
3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

See Attachment C

D. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in Unmet Needs for Persons with HIV/AIDS, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

1. Assessment of Unmet Need for HOPWA-eligible Households

1. Total number of households that have unmet housing needs	=	3656
From Item 1, identify the number of households with unmet housing needs by type of housing assistance.		
a. Tenant-Based Rental Assistance (TBRA)	=	914
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	=	1828
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	=	914

Note:
This field automatically sums your entries below.

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

<input checked="" type="checkbox"/>	= Data as reported in the area Consolidated Plan, e.g. in Table 1B, CPMP charts, and related narratives
<input type="checkbox"/>	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
<input type="checkbox"/>	= Data from client information provided in Homeless Management Information Systems (HMIS)
<input type="checkbox"/>	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on needs
<input type="checkbox"/>	= Data from prisons or jails in the community on persons being discharged with HIV/AIDS, if mandatory testing is conducted
<input type="checkbox"/>	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
<input type="checkbox"/>	= Data collected for HIV/AIDS surveillance reporting or related care assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)			
		[2] Housing Assistance		[3] Supportive Services and other non-direct housing costs	
1	Program income	=		=	
2	Federal government (please specify):	=	\$ 233,138	=	\$ 357,652
	Ryan White Title A	=	104,847.00	=	
	HOPWA	=	128,291.00	=	
	Ryan White Treatment Modernization Act Part A & B	=		=	357,652.00
3	State government (please specify)	=	\$ -	=	\$ -
		=		=	
		=		=	
		=		=	
4	Local government (please specify)	=	\$ -	=	\$ -
		=		=	
		=		=	
		=		=	
5	Foundations and other private cash resources (please specify)	=	\$ -	=	\$ -
	Horizons San Francisco AIDS Foundation	=		=	
	Individual Donations	=		=	
		=		=	
6	In-kind Resources	=		=	
7	Resident rent payments in Rental, Project-Based Units, and Facilities	=		=	
8	Grantee/project sponsor (Agency) cash	=		=	
9	TOTAL (Sum of 1-7)	=	\$ 233,138	=	\$ 357,652

End of PART 2

PART 3: Accomplishment Data - Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families. *Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	Output Households				Funding	
		HOPWA Assistance		Non-HOPWA		e.	f.
		a.	b.	c.	d.		
		Goal	Actual	Goal	Actual		
	Housing Subsidy Assistance	Output Households					
1.	Tenant-Based Rental Assistance	150	172	0	0	420,000.00	414,546.61
2a.	Households in permanent housing facilities that receive operating subsidies/leased units	40	40	0	0	26,000.00	21,274.00
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units	75	99	100	100	170,000.00	168,791.00
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year	9	9	100	100	499,645.00	479,326.45
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year	0	0	0	0	-	-
4.	Short-Term Rent, Mortgage and Utility Assistance	32	89	0	0	40,000.00	35,113.00
5.	Adjustments for duplication (subtract)	40	40	0	0		
6.	Total Housing Subsidy Assistance	266	369	200	200	\$ 1,155,645	\$ 1,119,051
	Housing Development (Construction and Stewardship of facility based housing)	Output Households					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)	25	25	234	234	677,456.21	667,456.00
8.	Stewardship Units subject to 3 or 10 year use agreements	166	159	626	626		
9.	Total Housing Developed	191	184	860	860	\$ 677,456	\$ 667,456
	Supportive Services	Output Households					
10a.	Supportive Services provided by project sponsors also delivering HOPWA housing assistance	9	9			309,184.82	182,607.84
10b.	Supportive Services provided by project sponsors serving households who have other housing arrangements						
11.	Adjustments for duplication (subtract)						
12.	Total Supportive Services	9	9			\$ 309,185	\$ 182,608
	Housing Placement Assistance Activities	Output Households					
13.	Housing Information Services	200	207			139,828.00	78,506.00
14.	Permanent Housing Placement Services	30	41			139,828.00	78,506.00
15.	Adjustments for duplication (subtract)	30	41			139,828.00	78,506.00
16.	Total Housing Placement Assistance	200	207			\$ 139,828	\$ 78,506
	Grant Administration and Other Activities	Output Households					
17.	Resource Identification to establish, coordinate and develop housing assistance					35,000.00	-
18.	Technical Assistance (if approved in grant agreement)					1,800.00	-
19.	Grantee Administration (maximum 3% of total HOPWA grant)					62,100.00	59,300.71
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					184,890.00	169,425.00
	Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)	666	769	1060	1060	\$ 2,565,904	\$ 2,276,347

2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1	Adult day care and personal assistance	9	\$ 45,651.96
2	Alcohol and drug abuse services		
3	Case management/client advocacy/ access to benefits & services	9	\$ 45,651.96
4	Child care and other child services		
5	Education		
6	Employment assistance and training		
7	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	9	\$ 45,651.96
8	Legal services		
9	Life skills management (outside of case management)		
10	Meals/nutritional services		
11	Mental health services		
12	Outreach		
13	Transportation	9	\$ 45,651.96
14	Other Activity (if approved in grant agreement). Specify: <div></div>	0	\$ -
15	Adjustment for Duplication (subtract)	27	
16	TOTAL Households receiving Supportive Services (unduplicated)	9	\$ 182,608

End of PART 3

Part 4: Summary of Performance Outcomes

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

[A] Permanent Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status		
Tenant-based Rental Assistance	= 172		= 163	1 Emergency Shelter/Streets	=	
				2 Temporary Housing	=	1
				3 Private Housing	=	3
				4 Other HOPWA	=	
				5 Other Subsidy	=	
				6 Institution	=	1
				7 Jail/Prison	=	2
				8 Disconnected/Unknown	=	
				9 Death	=	2
Permanent Supportive Housing Facilities/Units	= 49		= 49	1 Emergency Shelter/Streets	=	
				2 Temporary Housing	=	
				3 Private Housing	=	
				4 Other HOPWA	=	
				5 Other Subsidy	=	
				6 Institution	=	
				7 Jail/Prison	=	
				8 Disconnected/Unknown	=	
				9 Death	=	
[B] Transitional Housing Assistance	[1] Total Number of Households Receiving Housing Assistance	[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)		[3] Assessment: Number of Exited Households and Housing Status		
Transitional/Short term Support Facilities/Units	=	Total number of households that will continue in residences:	=	1 Emergency Shelter/Streets	=	
		2 Temporary Housing	=			
		3 Private Housing	=			
		4 Other HOPWA	=			
		5 Other Subsidy	=			
		6 Institution	=			
		7 Jail/Prison	=			
		8 Disconnected/Unknown	=			
		9 Death	=			

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on reduced risks of homelessness (Short-Term Housing Assistance)

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

Assessment of Households receiving STRMU Assistance

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes	
= 89	Maintain private housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	= 5	Stable/Permanent Housing (PH)	
	Other Private Housing without subsidy	=		
	Other HOPWA support (PH)	=		
	Other housing subsidy (PH)	= 12		
	Institution (e.g. residential and long-term care)	=		
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 47	Temporarily Stable, with Reduced Risk of Homelessness	
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	= 21		
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	=		
Emergency Shelter/street	=	Unstable Arrangements		
Jail/Prison	= 2			
Disconnected	= 2			
Death	=	Life Event		
1a. Total number of those households that received STRMU Assistance in the prior operating year, that received STRMU assistance in the current operating year			=	
1b. Total number of those households that received STRMU Assistance in the two (2 years ago) prior operating years, that received STRMU assistance in the current operating year			=	

Section 3. HOPWA Outcomes on Access to Care and Support

1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

Categories of Services Accessed	Households Receiving Housing Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing		<i>Support for Stable Housing</i>
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan.		<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan.		<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.		<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income.		<i>Sources of Income</i>

1B. Number of Households Obtaining Employment

In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job		<i>Sources of Income</i>

Chart 1C: Sources of income include, but are not limited to the following (*Reference only*)

<ul style="list-style-type: none">• Earned Income• Unemployment Insurance• Supplemental Security Income (SSI)• Social Security Disability Income (SSDI)• Veteran's Disability Payment• General Assistance, or use local program name• Temporary Assistance for Needy Families (TANF) income, or use local program name	<ul style="list-style-type: none">• Veteran's Pension• Pension from Former Job• Child Support• Alimony or other Spousal Support• Retirement Income from Social Security• Private Disability Insurance• Worker's Compensation
--	--

Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following (*Reference only*)

<ul style="list-style-type: none">• MEDICAID Health Insurance Program, or use local program name• Veterans Affairs Medical Services• State Children's Health Insurance Program (SCHIP), or use local program name	<ul style="list-style-type: none">• MEDICARE Health Insurance Program, or use local program name• AIDS Drug Assistance Program (ADAP)• Ryan White-funded Medical or Dental Assistance
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2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources

In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.

Categories of Services Accessed	Households Receiving HOPWA Assistance within the Operating Year	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing		<i>Support for Stable Housing</i>
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan.		<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan.		<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.		<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income.		<i>Sources of Income</i>

Chart 2B. Number of Households Obtaining Employment

In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. *Note: This includes jobs created by this project sponsor or obtained outside this agency.*

Categories of Services Accessed	Number of Households that Obtained Employment	Outcome Indicator
Total number of households that obtained an income-producing job		<i>Sources of Income</i>

Chart 2C: Sources of income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none">• Earned Income• Unemployment Insurance• Supplemental Security Income (SSI)• Social Security Disability Income (SSDI)• Veteran's Disability Payment• General Assistance, or use local program name• Temporary Assistance for Needy Families (TANF) income, or use local program name	<ul style="list-style-type: none">• Veteran's Pension• Pension from Former Job• Child Support• Alimony or other Spousal Support• Retirement Income from Social Security• Private Disability Insurance• Worker's Compensation
--	--

2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none">• MEDICAID Health Insurance Program, or use local program name• Veterans Affairs Medical Services• State Children's Health Insurance Program (SCHIP), or use local program name	<ul style="list-style-type: none">• MEDICARE Health Insurance Program, or use local program name• AIDS Drug Assistance Program (ADAP)• Ryan White-funded Medical or Dental Assistance
---	---

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes

1. This Chart is designed to help you assess program results based on the information reported in Part 4.

Permanent Housing Assistance	Stable Housing (# remaining in program plus 3+4+5+6=#)	Temporary Housing (2)	Unstable Arrangements (1+7+8=#)	Life Event (9)
Tenant-based Rental Assistance (TBRA)	167	1	2	2
Permanent Facility-Based Housing Assistance/Units	49			
Transitional/Short-term Facility-Based Housing Assistance/Units				
Total Permanent HOPWA Housing Assistance	216	1	2	2
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-term Rent, Mortgage, and Utility Assistance (STRMU)	17	68	4	
Total HOPWA Housing Assistance	233	69	6	2

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, Public Housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing: moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /Prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households

that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2.

Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements Unstable Situation is the sum of number of households reported under housing status: Emergency

End of PART 5

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H03-f001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 07/01/10 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2005

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	5	\$ 54,766.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Bella Monte Apartments
Project Zip Code(s) and Congressional District(s)	94565, District 10
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	2410 Willow Pass Road, Bay Point, CA 94565 925-261-1256

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Kristin Sherk, Housing Planner	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510.238.617

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H03-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 07/01/10 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2005

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	5	\$ 55,618.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lakeside Apartments
Project Zip Code(s) and Congressional District(s)	94520, 10th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	1897 Oakmead Drive, Concord, CA 94520 925-827-2805

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official Kristin Sherk, Housing Planner	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510.238.6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H99-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2003

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	10	\$ 164,514.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Alvarez Court
Project Zip Code(s) and Congressional District(s)	94564, 10th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	760 Alvarez Court, Pinole, CA 94564 510-724-1928

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also certify that shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Kristin Sherk, Housing Planner	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2008

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	3	\$ 19,550.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Villa Vasconcellos
Project Zip Code(s) and Congressional District(s)	94565, District 10
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	1515 Geary Road, Walnut Creek, CA 94565 925-465-3858

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Kristin Sherk, Housing Planner	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510.238.6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H97-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2000

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	11	\$ 102,432.00

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Idaho Apartments
Project Zip Code(s) and Congressional District(s)	94530, District 10
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	10203 San Pablo Avenue, El Cerrito, CA 94530 510-231-9320

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Kristin Sherk, Housing Planner	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2006

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Housing Alliance/Lorenzo Creek
Project Zip Code(s) and Congressional District(s)	94546, 9th & 13th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	22198 Center Street, Castro Valley, CA 94546, 510-881-0800

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H03-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2005

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	5	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	California Hotel
Project Zip Code(s) and Congressional District(s)	94608, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	3501 San Pablo, Oakland, CA 94608, 510-522-2417

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2005

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	4	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Eastmont Court
Project Zip Code(s) and Congressional District(s)	94605, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	6850 Foothill Boulevard, Oakland, CA 94605, 510-568-9259

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H01-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2004

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Sacramento Senior Homes (Outback)
Project Zip Code(s) and Congressional District(s)	94703, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	2517 Sacramento Street, Berkeley, CA 94703, 510-665-1930

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H99-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2000

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	12	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Miramar/Mariposa
Project Zip Code(s) and Congressional District(s)	94501, 9th District & 13th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	100 Corpus Christi, Alameda, CA 94501, 510-898-7800

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H03-F001, CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2009

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	5	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Oxford Plaza
Project Zip Code(s) and Congressional District(s)	94704, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	2200 Oxford Plaza, Berkeley, CA 94704, 510-495-9091

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H01-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2004

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	4	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Allen Temple
Project Zip Code(s) and Congressional District(s)	94621, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	7607 International Boulevard, Oakland, CA 94621, 510-567-9923

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H01-F001, CA-H02-F001, CA-H03-F001, CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input checked="" type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2008

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	25 (shelter beds)	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Crossroads (East Oakland Community Project)
Project Zip Code(s) and Congressional District(s)	94621, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	7515 International Boulevard, Oakland, CA 94621, 510-532-3211

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H01-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 2005

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	9	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Ark of Refuge
Project Zip Code(s) and Congressional District(s)	94603, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	9702 International Boulevard, Oakland, Ca 94603, 415-861-5382

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H96-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr 12 years <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 1998

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	6	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Bay Bridge Apartments
Project Zip Code(s) and Congressional District(s)	94608, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	1034 - 36th Street, Emeryville, CA 94608

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown. I also shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H96-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr 15 years <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 1995

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	14	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harrison Hotel
Project Zip Code(s) and Congressional District(s)	94612, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	1415 Harrison Street, Oakland, CA 94612

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Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 06/26/05

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	University Avenue
Project Zip Code(s) and Congressional District(s)	94703, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	1719 University, Berkeley, CA 94703, 510-843-5937

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Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART 6: Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

Grantees that use HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten years. If non-substantial rehabilitation funds were used they are required to operate for at least three years. Stewardship begins once the facility is put into operation. This Annual Certification of Continued HOPWA Project Operations is to be used in place of other sections of the APR, in the case that no additional HOPWA funds were expended in this operating year at this facility that had been acquired, rehabilitated or constructed and developed in part with HOPWA funds.

1. General information

HUD Grant Number(s) CA-H96-F001	Operating Year for this report <i>From (mm/dd/yy) to (mm/dd/yy)</i> 7/12009 06/30/10 <input checked="" type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations 1999

2. Number of Units and Leveraging

Housing Assistance	Number of Units Receiving Housing Assistance with HOPWA funds	Amount of Leveraging from Other Sources Used during the Operating Year
Stewardship units (developed with HOPWA funds but no current operations or other HOPWA costs) subject to 3- or 10- year use periods	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Dwight Way Apartments
Project Zip Code(s) and Congressional District(s)	94703, 9th District
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list. <input checked="" type="checkbox"/> Not confidential; information can be made available to the public.
If the site address is not confidential, please provide the contact name, phone, email, and physical address, if different from business address.	1518 Dwight Way, Berkeley, CA 94703

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Name & Title of Authorized Official Hazel Weiss, Community Development Manager	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Coordinator	Contact Phone (with area code) 510-238-6187

End of PART 6

PART III:

IDIS REPORTS

Reports on expenditures and accomplishments generated by HUD's Integrated Disbursement and Information System (IDIS) are available from the City upon request.