

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

July 1, 2011 - June 30, 2012



September 30, 2012
Housing and Community Development Department

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EXECUTIVE SUMMARY

Each year, the City of Oakland receives federal grant funds under the Community Development Block Grant (CDBG), HOME Investment Partnership, Emergency Shelter Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs. In May 2010, the City submitted to the U.S. Department of Housing and Urban Development (HUD) the required Five Year Consolidated Plan for Housing and Community Development, outlining needs, priorities, strategies and proposed actions for the period of July 1, 2010 through June 30, 2015. In addition, each year, the City prepares the Annual Action Plan prior to the program year, and the Consolidated Annual Performance and Evaluation Report (CAPER) at the end of the program year.

The CAPER provides information on accomplishments in the City of Oakland in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, supportive services for the homeless and persons with special needs, and non-housing community development. The CAPER also provides information on the City's progress in meeting five-year goals of the 2010-2015 Consolidated Plan. The following executive summary outlines the program changes and accomplishments for Housing and Homeless, Economic Development and Public Services and Infrastructure program areas for July 1, 2011 through June 30, 2012.

Housing and Homelessness Accomplishments

The Five Year Consolidated Plan established priorities and goals for addressing issues of affordable housing and homelessness. The summary below is organized according to those priority areas.

The table on page 8 lists goals and accomplishments for the period July 1, 2011 through June 30, 2012, and cumulatively for the entire five year period covered by the 2010-2015 Consolidated Plan. For the 2011-12 program year, the City's housing and homeless programs, funded through CDBG, HOME, HOPWA and ESG funds and leveraged funds, achieved the following:

Preservation/Expansion of the Supply of Affordable Rental, Ownership and Special Needs Housing

- Awarded \$4,345,000 in Federal HOME funds in May 2012 to five affordable housing developments to rehabilitate a total of 185 units of existing housing designated for low- and very low-income households with the goal of preserving the physical condition, livability, safety and long-term financial feasibility of these developments.
- Initiated rehabilitation of the California Hotel that will include the reconfiguration of units to result in 135 affordable rental units and two manager's units.
- Initiated 2nd phase of rehabilitation and project completed in same fiscal year for Drachma, Inc., 14 units of existing affordable rental units.
- Initiated rehabilitation of James Lee Court, 26 units of existing affordable units.

- Initiated rehabilitation of two adjacent SROs (The Oaks Hotel and Jefferson Oaks Apartments) into one development renamed The Savoy that will include a reconfiguration of the two properties to result in a total of 105 affordable units and 1 manager's unit.
- Construction was completed on 720 E. 11th Street that resulted in 55 new units.
- The Oakland Community Land Trust continued operations by completing an additional unit of affordable ownership housing and by selling a rehabilitated foreclosed property.
- Sold four affordable homeownership units in Pacific Renaissance Plaza.
- Weatherization Assistance Program successfully implemented for multi-family housing in Oakland and single family housing Alameda County. As of June 2012 upgrades of 780 units in 13 properties that resulted in 1.6 million therms of energy savings and 8,000 metric tons of CO2 reduction. Oversaw weatherization of 279 single-family units and an additional 98 multifamily units throughout Alameda County through a subcontract with the County.
- Executed Loan Agreement for Cathedral Gardens, 100 new affordable rental units that will rent at extremely-low, low- and moderate-income levels.
- Executed Loan Agreement for the MacArthur Apartments Project, 32 new affordable rental units that will rent at extremely-low, very low- and low-income levels.
- Executed Loan Agreement for the preservation and rehabilitation of Saint Andrew's Manor, 26 affordable rental units that will rent at low income levels to senior citizens.
- Continuously assigning the two Construction Monitor Firms with new and rehabilitation affordable projects to monitor.

Assistance to First-Time Homebuyers

- The Mortgage Assistance Program (MAP) made 22 loans totaling \$1,101,602 including 11 Section 8 Homebuyers.
- The CALHOME Program made 17 loans totaling \$815,484.
- The American Dream Downpayment Initiative (ADDI) program made 2 loans for a total amount of \$25,330. These loans were combined with loans from the Mortgage Assistance Program.
- No loans were made from the Down Payment Assistance Program (DAP) for Public Safety Officers and Oakland Unified School District (OUSD) Teachers, but two teachers (one OUSD and one from another city) and one university professor purchased homes through the Mortgage Assistance Program.
- The Homeownership Education Program had 409 attendees at homebuyer workshops; 371 participants completed the program and received certificates.
- The Homeownership Foreclosure Prevention program (Unity Council) conducted targeted mail and email outreach to 10,104 residents who received Notice of Default (NOD) or Notice of Trustee Sale (NTS), conducted workshops reaching 692 homeowners, provided foreclosure counseling to 520 homeowners and provided financial and money management counseling to 520 distressed homeowners. The City mailed over 1900 letters and information brochures to residents who received NOD or NTS.

Housing Rehabilitation and Neighborhood Improvement

- Residential Lending Unit was responsible for completing 268 rehabilitation projects.
- The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 23 units of owner-occupied housing. An additional 10 units are underway.
- HMIP benefited the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefited from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.
- The Weatherization and Energy Retrofit Program (WER) completed 20 homes with an additional 8 under construction. The WER Program benefits homeowners by providing financial and technical assistance to improve the energy efficiency of their homes. Eligible improvements include, window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.
- The Lead Safe Hazard Paint Program (LSHP) completed 30 homes. An additional 24 units are underway. The LSHP Program benefited clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.
- The Access Improvement Program (AIP) completed work on 18 units. An additional unit is underway.
- Minor Home Repair Program (MHRP) repaired 168 housing units. There are currently 55 projects pending.
- The Emergency Home Repair Program (EHR) completed repairs on 3 units with one under construction. The HER Program benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.
- Rebuilding Together Oakland received \$75,904 in FY 2011-12 for the Home Repairs and Safety/Accessibility Modifications for Senior Citizens Program. This program renovated 31 homes in Central East Oakland and Elmhurst. This benefits low income senior and/or disabled homeowners.
- Rebuilding Together Oakland received \$20,750 in FY 2011-12 for the Blight Removal via Cleanup, Repair and Landscaping of Homes and Open Spaces in North Oakland. This program provided minor repairs, debris removal and landscaping of 20 owner-occupied homes; and debris removal and beautification of two median strips, one along San Pablo Avenue between Stanford Avenue and 65th Street and the other along Stanford Avenue between San Pablo Avenue and Market Street.

Homeless Services

- The City of Oakland awarded through a Request For Applications eleven agencies to provide housing, housing services, homeless prevention, rapid rehousing, shelter and outreach. Through the Oakland PATH Strategy, funded by HUD Emergency Shelter/Solutions Grant (ESG), leveraged and matching fund sources, and PATH partner programs (Homeless Mobile Outreach Program, Oakland PATH Rehousing Initiative -

OPRI and Oakland Army Base Temporary Winter Shelter), 2,020 homeless and those at risk of homelessness received access to permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services. Of the 2,020 served, 902 obtained or maintained permanent housing or permanent supportive housing; 67 obtained transitional housing, 208 received some form of rental assistance; and approximately 51,474 shelter bednights were provided. PATH Capital Projects: The Savoy (formerly the Oaks Hotel and Jefferson Hotel) are close to completion. The former SROs that were adjacent buildings will be one linked and managed as one building. The first phase of The Savoy is completed (55 units). The second phase (Oaks Hotel portion of the Savoy) has been extended with projected completion estimated to be at the end of 2012. Marketing of the Savoy will begin in July 2013.

- With funds awarded under the 2006 EHAP Grant (\$999,998), rehabilitation work on the Henry Robinson Multi-Service Center (HRMSC) in Oakland is underway. The HRMSC houses the City's Homeless Families Support Network – Supportive Housing Program, with capacity to serve 54 families with supportive housing and up to eight people with emergency shelter needs. Other services include a drop-in center and hot meals. This rehabilitation involves the replacement of the elevator and sidewalk lift, repair of the HVAC system, installation of a master key and security system and the repair of two roofs. Replacement of the main roof has been completed. Mezzanine roof work is 95% complete. Mezzanine roof glass will be replaced soon. Assessment and work is underway for the sidewalk lift, HVAC system repairs and replacements, master key, and security system. The contractor has been secured to complete the elevator replacement. Work is estimated to be completed by March of 2013.
- The Crossroads Shelter, operated by East Oakland Community Project (EOCP) served approximately 615 homeless persons. At Crossroads, EOCP provided an estimate 37,344 shelter bednights and services. Of the 629 clients, 146 secured permanent housing and 13 exited the program into transitional housing.
- Through the City's Transitional/Supportive Housing Programs, 147 families (a total of 434 individuals) and 91 emancipated youth received transitional housing and services, assisting each household to become more stable, as they move toward obtaining permanent housing.
- The Oakland Army Base Temporary Winter Shelter provided 13,347 shelter bednights to approximately 183 unduplicated homeless individuals that would otherwise be sleeping on the streets during the wet and cold winter weather.
- The Homeless Mobile Outreach Program (HMOP) conducted 289 field intakes with new homeless encampment clients; performed 89 homeless encampment site assessments; 106 encampment site clean-ups; 37,542 units of outreach; intensive case management for 37 clients; provided 37,542 units of harm reduction (22,301 meals and 15,241 supplies), and assisted 54 clients into permanent housing and 45 into transitional housing.
- Oakland PATH Rehousing Initiative (OPRI) which works in tandem with the HMOP/PATH, provides subsidized housing to persons living in homeless encampment situations or similar. Through OPRI, 231 people received outreach, referral and services. Of the 231, 135 obtained permanent housing and Oakland Housing Authority subsidies.
- Through the Housing Opportunities for Persons with AIDS program, more than 541 persons with HIV/AIDS and their families with housing assistance (tenant based rental

assistance, permanent supportive housing, and other housing services). Information and referrals were provided to over 373 persons for HIV/AIDS housing and service. Development of 8 HOPWA housing units housing were completed. Acquisition, rehabilitation and/or development of additional set-aside of 41 HIV/AIDS living units are underway, with 13 HOPWA units to be completed in 2012 and 16 HOPWA units in 2013.

- Through the Food Distribution Hunger Program, more than 315,000 meals were provided through “brown bag food distributions” to 3,500 clients.
- Over 2,000 hot meals were provided at the City’s Annual Thanksgiving Dinner for the homeless, low-income, and seniors of Oakland.

A table outlining the accomplishments of the Housing and Homeless Services program area is included at the end of the Executive Summary.

Economic Development Accomplishments

1. Economic Development

- Provide a comprehensive operating strategy to guide and prioritize business growth and employment, directing the City’s economic development efforts, actions and activities towards the goal of growing revenue and employment in the City.
- Encourage small business development growth by streamlining the process of starting, relocating and growing a business in Oakland.
- Enhance the business climate to support the growth of local existing mid and larger sized businesses
- Bolster workforce opportunities for local residents by connecting the needs of local employers, particularly in new emerging industries, with training programs for local residents.
- Facilitate the cleanup and reuse of toxic sites through loan programs.
- Encourage revitalization of neighborhood and downtown commercial districts
- Expand mobility in the Greater Downtown area so as to spur greater vitality and business growth, including continuation and expansion of the free downtown shuttle linking upper Broadway with Jack London Square; this popular service was recently expanded to cover weekend nights as well.
- Maintain and enhance existing BIDs and assist with formation of new BIDs Continue to support amendment of Mobile Food Vending regulations in appropriate commercial areas, respecting the concerns of local “brick and mortar” restaurants and cafes.
- Market Oakland’s successes and opportunities for “eating, shopping, and doing” in Oakland.
- Provide economic development support to the four ongoing Specific Plan efforts: Lake Merritt Station Plan; Broadway Valdez; Central Estuary; West Oakland.
- Market unique attributes that make Oakland that gives businesses here a competitive advantage.
- Support efforts to make the most of dormant swaths of land such as former Oakland Army Base.

Commercial Lending

For the current reporting period, July 1, 2011 – June 30, 2012, City staff and community partners have worked to improve existing services. During this review period, the Commercial Lending staff accomplished the following by utilizing City and federally funded commercial loan programs:

- Underwrote 21 new loans totaling \$1,258,435.
- Leverage \$614,607 in private financing and investment capital.
- Created 59 job opportunities in Oakland.
- Retained 186 jobs within Oakland businesses.

Public Services and Infrastructure (Neighborhood Improvements) Accomplishments

1. Public Services

Funding for public service activities was allocated for 22 subrecipient agreements to be awarded to 17 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. In addition, 3 City-administered programs were funded. The programs administered by the non-profits and the City are:

- Anti-Crime: One program was funded to provide multi-lingual crime prevention outreach and education but execution of the grant agreement could not be completed during FY11-12 because of delays in the subrecipient defining the scope of work. The funds have been carried forwarded and combined with the funds awarded for FY12-13 and the services will be implemented in FY 12-13.
- Homeless: One program received funding for shelter accommodation and supportive services for 144 homeless youth.
- Housing Related Services: Two programs received funding. One provided debris removal and cleanup and landscaping for 20 housing units and two street medians. The other provided exterior/interior home repairs and safety accessibility for 31 housing units.
- Hunger Relief: Two programs received funding to purchase and distribute food to 39,315 individuals.
- Microenterprise and Business Assistance: Two programs received funding for business development assistance, green business education, façade improvement and community revitalization coordination benefitting 3,419 individuals.
- Miscellaneous Public Services: Two programs received funding for the provision of education, employment nutrition, counseling and case management, health screen and independent living skills for 586 individuals. One additional program that was funded to provide job and entrepreneurial training could not be implemented in FY11-12 because

the subrecipient did not provide required documents, so the funds have been carried forward to be combined with the funds awarded for FY12-13 and for implementation of services in FY12-13.

- Senior Services: Three programs received funding for the provision of in-home and other support services, companion services, information and referral, case management and medical home visits for 242 individuals.
- Tenant/Landlord Counseling: One program received funding for the provision of outreach, counseling and education seminars for 203 individuals.
- Youth Services: Nine programs received funding for the provision of enrichment and support services, academic tutoring and education, skills training, career and job training and development, employment, monitoring of safe passage to schools, computer training and instruction, recreation and athletic activities, intervention counseling for 7,717 individuals. One additional program that was funding to provide nutrition education could not be implemented in FY11-12 and the funds have been carried forward to be combined with the funds awarded for FY12-13 and for implementation of services in FY12-13. Funds for one program for culinary job training were declined and reprogrammed.

2. Infrastructure (Neighborhood Improvements)

Funding was allocated for 13 capital improvement projects located in predominantly low- and moderate-income areas.

- Improvements to 11 City-owned facilities were undertaken: 9 parks and recreation facilities and 1 sports complex. Work on 2 of the facilities has been completed, and is underway in the other 8 facilities.
- Improvements were to be undertaken by 2 private, non-profit subrecipients. One subrecipient has completed beautification of outdoor space at a cultural and arts center for youth. Proposed improvement to a technology training center for youth to be done by an additional subrecipient has not been initiated pending definition of the scope of work and determination of supplemental funding sources.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015) Goal	2010-2015	Current Year (FY 2011-2012) Goal	Actual
Objective 1: Expansion of the Supply of Affordable Rental Housing				
Rental Housing New Construction: Units Built	403 Units Built/Underway	121	71	0
Rental Housing New Construction: Units Underway				409
Objective 2: Preservation of the Supply of Affordable Rental Housing				
Rental Housing Preservation: Units Built	650 Units Built/Underway	226	434	207
Rental Housing Preservation: Units Underway				652
Public Housing Reconstruction: Units Built		108	0	0
Public Housing Reconstruction: Units Underway				21
Objective 3: Expansion of the Supply of Affordable Ownership Housing				
Ownership Housing Construction: Units Built	52 Units Built/Underway	8	50	8
Ownership Housing Construction: Units Underway				12
Objective 4: Expansion of Ownership Opportunities for First-Time Homebuyers				
Mortgage and Down Payment Assistance	165 Households	91	50	22
Housing Counseling	Prepare Residents	816	400	409
Mortgage Credit Certificates	100 Households	0	0	26
Cal Home Program	15 Households	35	15	17
Objective 5: Improvement of Existing Housing Stock				
Owner-Occupied Housing Rehabilitation: Units Completed	290 Housing Units	1,326	450	1,087
Owner-Occupied Housing Rehabilitation: Units Underway				100

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

		5-Year (2010-2015)	Current Year (FY 2011-2012)	
		Goal	2010-2015	Goal Actual
Objective 6: Provision of Rental Assistance for Extremely Low- and Very Low-Income Families				
Tenant Based Rental Assistance	Maintain Current Level of Assistance	421	265	321
Objective 7: Provision of Supportive Housing for Seniors and Persons with Special Needs				
Senior Housing Development: Units Built	300 Units Built/Underway	157	0	77
Senior Housing Development: Units Underway				142
Special Needs Housing Development: Units Built		11	11	0
Special Needs Housing Development: Units Underway				101
Access Improvement: Units Completed	40 Housing Units	40	8	18
Access Improvement: Units Underway				1
Objective 8: Prevention of Foreclosures and Stabilization of Neighborhoods				
Ownership Housing: Acquisition and Rehabilitation	150 Units Built/Underway	15	20	1
Rental Housing: Acquisition and Rehabilitation	58 Housing Units	20	59	20
Board Up/Clean Up Program	30 Households	126	30	0
Foreclosure Counseling	1000 Households	384	200	218
Land Trust Pre- and Post-Purchase Counseling	200 Households	6	50	3
Objective 9: Removal of Impediments to Fair Housing				
Referral, Information, and Counseling to Residents w/Disabilities ¹		4,043	0	2,284
Referral, Information, and Counseling to Residents	7500 Households	5,247	0	2,047
Discrimination Education and Investigation	300 Households	723	0	118

¹ The Action Plan FY 2010-11 incorrectly stated that this line item for Referral, Information, and Counseling to Residents with Disabilities was to be a subset of all information and referral clients served by these various grants. This is a stand-alone figure of all Oakland residents with a disability served by the contracted agency.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015)		Current Year (FY 2011-2012)	
	Goal	2010-2015	Goal	Actual
Prevention and Reduction of Homelessness and Elimination of Chronic Homelessness				
Homeless Reduction	4,653 Ind/HH			
Outreach	2,800 Individuals	633	125	231
Winter Shelter	2,700 Individuals	424	500	270
Year-round Shelter and Services	3,500 Individuals	1,374	630	616
HIV/AIDS Housing and Services	2,500 Individuals	1,327	400	541
Elimination of Homelessness	4,427 Ind/HH			
Development & Maintenance of Existing Permanent & Supportive Housing	761 Beds	303	138	179
Support Collaboratives to Assist Chronically Homeless in Enrolling in Appropriate Public Benefits Programs	10 Agencies	24	10	10
Integrated Planning Activities thru the Continuum of Care Council	20 Agencies	39	20	25
Raising Awareness about Chronic Homelessness in the Community				
Homelessness Prevention	4,563 Households	2,379	1420	946
Special Needs Objectives				
HIV/AIDS Housing & Development	216 Bedroom Units	13	20	8

INTRODUCTION

One of the requirements for receiving federal funding for housing and community development activities is that State and local jurisdictions must prepare and submit to the U.S. Department of Housing and Urban Development (HUD) a Consolidated Plan for Housing and Community Development. Approval of the Consolidated Plan is a prerequisite to receiving funding under four formula grant programs: Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons With AIDS (HOPWA). Grant recipients are also required to submit an annual performance report that identifies funds received and assesses progress in meeting the goals outlined in the plan.

The City of Oakland completed and submitted its Five Year Consolidated Plan on May 15, 2010. The Consolidated Plan included a needs assessment, housing and market analysis, a strategic plan and an Action Plan for the first year. Annual Action Plans are published for each subsequent program year.

This Consolidated Annual Performance and Evaluation Report (CAPER), provides information on accomplishments in the City of Oakland, for the program year July 1, 2011 through June 30, 2012, in meeting the goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, housing and supportive services for the homeless and for persons with special needs, and non-housing community development.

The report is divided into narrative and program specific sections: narratives on program performance, and four separate reports on specific program performance under each of four formula grant programs through which the City receives funds from HUD.

The narrative sections provide a summary of the City's progress during the reporting period July 1, 2011 through June 30, 2012 to address the City's stated housing and community development goals and objectives. The information corresponds to the housing and community development priorities established in the Consolidated Plan published May 15, 2010.

More specific information regarding investments and expenditures during the year, as well as specific accomplishments for individual activities, is submitted by the City to HUD through HUD's Integrated Disbursement and Information System (IDIS). Some IDIS reports for the HOME, ESG and HOPWA programs are contained in this CAPER document. IDIS reports for the CDBG program are available upon request.

PART I:

NARRATIVE REGARDING ANNUAL PERFORMANCE

Narrative A: Non-Housing Community Development

Resources used for economic development, public services and infrastructure activities included Community Development Block Grant (CDBG), Community Services Block Grant (CSBG), U.S. Department of Agriculture/Head Start, Economic Development Initiatives (EDI), HUD 108 Loan Guarantees, Job Training Partnership Act, State Gas Tax, State Library Grant, Local Tax Revenues and Oakland Redevelopment Agency.

1. Funds Made Available During Program Year

a. Federal Resources for Non-Housing Community Development Activities

PROGRAM
a. <u>Community Development Block Grant</u> The City received \$7,578,921 in Community Development Block Grant funding, plus program income of \$670,480. The City also reprogrammed \$217,797 prior year district program funds. The total funding received from all sources is \$8,467,198.
b. <u>Community Development Block Grant-Recovery Funds (CDBG-R)</u> Under the American Recovery and Rehabilitation Act, the City received \$1,616,873 in CDBG-R funds.
c. <u>Community Services Block Grant</u> The City received \$1,228,510 in CSBG funds to support anti-poverty programs and services.
d. <u>Head Start</u> The City's Department of Human Services received \$17,992,391 to provide child care and tutorial programs.
e. <u>Department of Agriculture/Child Care Food Program</u> The USDA provided 585,646 to fund school lunch programs for children in the Head Start Program.

b. State Resources for Non-Housing Community Development Activities

PROGRAM
a. Workforce Investment Act (WIA) <i>This Federal grant provides employment and training services to meet the needs of unemployed job seekers, underemployed workers and employers.</i>

c. Local Resources for Non-Housing Community Development Activities

PROGRAM
<p>a. <u>General Fund</u></p> <p>The City’s general fund provides job placement services to Oakland residents. Job training agencies including those funded under JTPA and CDBG refer their clients to the “Hire Oakland” program for job placement. The Port of Oakland operates a similar program for its Port tenants.</p> <p>The employment component of the City’s Contracting and Employment Services placed Oakland residents on City construction contracts.</p> <p>The Port of Oakland’s Employment Resources Development Department (ERDP) placed unemployed and underemployed Oakland residents with Port tenants including positions with the International Longshoremen’s & Warehousemen’s Union.</p>
<p>b. <u>Redevelopment and Private Investment</u></p> <p>There are nine active Redevelopment Areas in the City of Oakland that represent substantial public investment including: Acorn, Broadway/MacArthur/San Pablo, Central City East, Central District, Coliseum, Oak Knoll, Oakland Army Base, West Oakland and Stanford/Adeline. Funds will be available to implement redevelopment. The investment will leverage additional private investments. Many projects are completed and underway including residential, retail, office and industrial development projects and streetscape, public facilities and other infrastructure projects.</p> <p>On June 27, 2011, the California Legislature enacted AB 1X 26, which abolishes all redevelopment agencies in the State of California. Subsequent legislation, AB 1484, enacted in June 2012, amended the original law and added a number of new procedural requirements. The Oakland Redevelopment Agency was suspended from entering into new commitments after June 27, 2011. Future redevelopment activity is limited to “winding down” activities underway pursuant to already existing legally enforceable obligations.</p> <p>During FY 2011-12, the Agency pursued projects in the redevelopment areas aimed at eliminating blight and attracting private investment that will create new employment and provide additional retail services for Oakland residents.</p>

2. Economic Development

In FY 2011-12, the Economic Development unit was involved in a variety of initiatives and activities to accelerate business creation, retention and expansion. These activities focused on increasing investment in Oakland for the benefit of its businesses, the City and its residents through continued improvements to Oakland's business-friendly environment.

As a result of the state of California's dissolution of redevelopment agencies Oakland has lost a huge funding source for community development which will have impacts in many years to come. CDBG funding is more important now than ever to Oakland as the city continues its efforts to bring jobs, entrepreneurship and vitality to Oakland.

Following the redevelopment dissolution, City leaders reorganized what had been the Community and Economic Development Agency (CEDA). CEDA's Economic Development Division is now one of three groups within the Economic & Workforce Development unit of the City Administrator's office: Economic Development, Workforce and Marketing. The Economic Development group continues to focus its efforts on strategic industry-focused initiatives and on pragmatic solutions to addressing businesses' needs.

In order to most effectively leverage the City's resources, ED staff is expected to complete a comprehensive Economic Development Strategy in early 2013. This Strategy will be action-oriented and spell out ways to grow jobs, investment and revenue in the industry sectors of Oakland's economy with the most potential, benefiting all Oakland residents and business operators.

a. Economic Development Initiatives

i. Industry Sectors

By focusing on Oakland's growth industry clusters:

- Clean and Green Technology
- International Trade and Logistics
- Life Sciences / Medical
- Arts and Digital Media
- Advanced Manufacturing & Specialty Food Production
- Retail,

Economic Development Targeted Industry Specialists enable Oakland to compete successfully in the marketplace for investment and business activity by working to improve Oakland's business climate in the following areas:

- Enhance physical infrastructure
- Identify business and investment locations
- Connect employers with qualified workers

- Provide access to internal and external business support services
- Provide access to capital and financial incentives
- Improve the ease of doing business with the City

ii. Office Sector Development

Oakland's downtown office market has remained fairly stable in the face of the worst recession in recent history. Oakland's location, excellent variety of Class A and B office space, access to transportation, educated workforce and affordable housing has sheltered it from the huge vacancies experienced in San Francisco's downtown.

Oakland's attraction and retention efforts focused on the innovative industries—digital media, clean/green tech, life sciences—have resulted in a number of new leases. Most notably, the Oakland-based Sungevity solar energy company, continued to expand from its initial 50 employees to over 250 in the 2010-2011 year, and ended 2011 with over 270. Bright Source Energy, Lucid Design and other green tech companies continue to tenant Oakland's central business district offices. In addition, there were several property acquisitions of note: Orton Development purchased two downtown office buildings. A number of small startups in digital media, green and retail located in Oakland's downtown area.

One of the newest initiatives of the City of Oakland is a master planning project called Coliseum City – a Specific Plan effort to redevelop and reposition over 700 acres which are situated in the former Coliseum Redevelopment area. Approximately half of the acres are related to the Oakland Coliseum Sports facilities and adjacent properties and the other half is property located in the Airport Business Park. The Specific Plan will include a re-positioning strategy for the Business Park to incorporate opportunities for growth within the park of tech, scientific, and international trade enterprises, and to promote physical revitalization and densification of the privately-held office and industrial facilities within the park to accommodate such enterprises.

iii. Retail Sector Development

Economic Development staff continued efforts to implement the Oakland Retail Enhancement Strategy, a citywide effort to address the shopping needs of local residents and to curtail retail sales leakage to other cities. Strategy recommendations that were implemented in FY 2011-12 include:

- Advocated for Safeway as it moves through the entitlement on three major store overhaul projects in Oakland, resulting in Planning Commission approving one project's Environmental Impact Report, and the two other projects making good progress as they move toward EIRs.

- Provided retail expertise to Planning staff in the development of the Broadway/Valdez Specific Plan, focusing on an area with significant potential for as much as 1.1 million square feet of retail.
- Provided direction to the Oakland Retail Advisory Committee as it helps City leaders make informed decisions about retail development on projects such as Safeway, the Broadway/Valdez plan, and a small grocery anchored project.
- Used retail nodes' unique qualities to market them effectively to retailers; one way this was accomplished was with a retail broker tour of the Dimond and Laurel districts.

Last year's big success, Target, continues to do well, as are scores of new restaurants that have opened across downtown. Four auto dealers have returned to Broadway Auto Row. Construction has begun on the redevelopment of Foothill Square, which will include a Foods Co supermarket. Two additional Foods Co stores are also in the works.

In the past two years, several hundred retailers were assisted by Economic Development staff and other City partners with a variety of retail development services: identifying locations, lease negotiations, making improvements to storefronts. Other significant retail successes included:

- Facilitated tours and information to interested retail developers, brokers and national tenants. Hosted tours for retail brokers, Urban Land Institute, Oakland Metropolitan Chamber of Commerce Mega Region Conference
- Supported the creation of Popup Hood, an innovative way to bring retailers to vacant storefronts, providing a free rent lease for six months. Out of six Popup participants at the debut project in Old Oakland, four were offered long-term leases, and two new businesses have moved into the two vacated spaces. Since the initial popup, the Popup Hood creators have been invited to replicate the concept elsewhere and speak in Venice, Italy about it. Another popup enterprise is happening in the Laurel District with a weekly activity going on at one otherwise vacant storefront.
- After years of discussion, FY2011-12 saw the expansion of the City's Mobile Food Vending program with a popular pilot concept, offering food trucks the opportunity to vend at approved "pods" in certain parts of the city on a regularly scheduled basis.
- Art Murmur, a group of art galleries and complementary businesses located in and around downtown Oakland, hosts a monthly First Friday event that draws thousands of people.
- Invitation to participate in the Urban Land Institute's Daniel Rose Fellowship program, which brought national experts to Oakland to identify strategies for revitalizing retail nodes along Oakland's Broadway corridor.

iv. Industrial Sector Development

Economic Development industrial sector staff worked on helping attract new businesses to Oakland, aiding the retention and expansion of existing commercial-industrial businesses citywide, while also attracting new large business to Oakland in the fields of fabrication, manufacturing, construction sales and service, goods movement and logistics, and wholesaling. In addition to day-to-day contact with a range of businesses, staff conducted a number of sector projects.

Industrial Sector staff continued to lead a number of initiatives to support industrial business:

- Created sub-sector strategies, including expansion and marketing of the Oakland Food Trail, and the upcoming efforts to market and brand the unique industrial and productive arts movement in Oakland.
- Led Business Alert in East and West Oakland identifies blight, graffiti, dumping and other crime activities that deter and directly affect business operations, and makes recommendations for action. Staff have added areas of infrastructure improvement to the discussion and planning nature of these committees, where input from local commercial industrial business operators helps City staff improve streets and utilities in the industrial areas. In addition, a new Business Alert for Central Estuary area will be formed this Fall, 2012.
 - Sponsored the WestOaklandWorks.com website, a business-to-business communication tool, helping to attract new businesses to West Oakland, branding the area as a global place to do business, and communicating the wealth of resources available to business.
 - Hosted tours of the Oakland Waterfront Food Trail with media, lenders, dignitaries and food industry specialists.
 - Made presentations at major conferences in the areas of industrial business, rehabilitation of industrial resources, and new production business trends.
 - Relocated and helped the expansion of artisan manufacturing, foods, and design engineering firms.

v. Green & Clean Tech Sector

The City's Green and Clean Tech sector continued to emerge and grow during 2011-12, playing a prominent role in the overall recovery of Oakland's larger economy, accounting for at least 150 firms and more than 3,000 high quality jobs. Green business projects include work with companies which offer a product or service which reduces environmental impacts. More specifically, this sector includes firms specializing in energy efficiency, renewable energy, green building products and services, waste reduction and recycling, recycled content manufacturing, and environmental consulting. Specific activities and accomplishments in FY 2011-12 included the following.

The most auspicious new arrival in Oakland in the sector was Borrego Solar. Borrego is both new to Oakland but also one of the most experienced and diversified commercial solar designers and installers in the nation. The company has over 90 employees in four U.S. offices, including approximately 30 in Oakland, which serves as the firm's headquarters. Borrego has installed more than 1,000 commercial projects since its founding in 1980, and sales in calendar 2011 topped \$100 million. This operation expanded to Oakland from neighboring Berkeley, showing once again that firms in the region are choosing downtown Oakland as great place to grow, given its transit accessibility and expanding amenities. CEO Mike Hall explains: "Oakland has served us very well since we moved to the Uptown area in July, 2011. With its competitive rental rates, this city has established itself as a cleantech hub, and provides us easy access to San Francisco and other parts of the Bay Area."

Ecologic Brands, a newer firm which recently launched and headquartered in Oakland, worked actively with City economic development staff during 2011-12 on its expansion plans. Ecologic produces a revolutionary new form of bottle which uses molded paper fiber instead of rigid plastic, enhancing recycled content and recyclability options for the package, and also reducing the use of toxic materials used in production. City staff are working with Ecologic as its leaders decide whether to locate the company's first full scale domestic manufacturing facility in Oakland or elsewhere in Northern California. This facility would bring more than 100 "green collar" manufacturing jobs.

Other notable expansion activities included solar juggernaut Sungevity, which in just over two years has gone from newcomer to anchor of Oakland's green and clean tech business community. The firm expanded into a second building in Jack London Square as well as nationally and internationally, to five northeastern U.S. states, the Netherlands, and Australia. Sungevity also launched an informal incubator program for solar and software startups that can support Sungevity's mission of using the power of the internet to accelerate adoption of solar electricity in the residential sector. As part of this incubator project, Sungevity hosted a "solar hackathon" in June 2012, challenging software designers to create solutions that would cut costs and delivery time of solar electric systems.

Perhaps most noteworthy among the startups supported by Sungevity is Solar Mosaic, which used its innovative crowdfunding software to accomplish community financing of solar electric projects at three Oakland non-profit organizations: the Asian Cultural Center, the People's Grocery, and St. Vincent de Paul's soup kitchen and culinary training center. Based on these successful pilot projects, Solar Mosaic is launching a much broader initiative to use this model to increase investment in solar projects across the country; the company already has 20 employees co-located with Sungevity.

On the energy efficiency front, Economic Development staff teamed with the City's Environmental Services Division and other partners on the ARRA funded Oakland Shines commercial energy efficiency project. Culminating in March 2012, Oakland Shines reached out to more than 1,000 businesses, performed more than 600 free building energy audits, and completed energy upgrades in nearly 200 buildings, including large office buildings, hotels, community colleges, parking garages, and 130 stores. The program achieved an annual energy savings of more than 4.5 million kWh of electricity and 55,000 therms of natural gas, equivalent to removing more than 250 passenger vehicles from the road, and is saving Oakland businesses nearly \$600,000 annually in energy costs.

On November 2012, the City partnered with GROW California to produce the first ever Cleantech Innovation conference at the Kaiser Center conference center, showcasing the top 100 green and clean tech firms in California. Over 200 leaders from this field, including 20 or more venture capitalists and angel funders, gathered to hear about trends and innovations in this fast growing field. Among the Top 20 "Game Changer" companies honored at the end of the conference were three Oakland firms: Sungevity, Lucid Design Group and Waste Mangement.

Significant in the waste reduction and recycling sector during 2011-12, besides Ecologic Brands, was the continued growth of Commercial Waste and Recycling, which provides processing of construction materials in Oakland. This firm, now employing 20 people in East Oakland, received assistance from staff in permitting its expansion and also launching a new business that will recycle asphalt roofing shingles into asphalt paving material. These two firms help the City to meet its Zero Waste goals and help contractors to meet requirements of the City's construction and demolition recycling ordinance.

Two major firms currently located in the heart of West Oakland reached agreement with the City to move and expand their operations to the North Gateway parcel of the former Oakland Army Base. This will allow the two recycling firms to have rail capability and to modernize their facilities while reducing impacts on their current neighbors, and will also free up their original sites for redevelopment that should create new employment supporting projects that will be more in tune with the surrounding neighborhood.

Economic Development staff was in a lead role representing Oakland on the Business Development, Marketing, and Steering committees of the regional East Bay Green Corridor Partnership economic development initiative, which is an alliance of 14 cities and education/research institutions working together to create an "innovation ecosystem" for startups and established green and clean technology firms. This past year, the corridor continued its focus on developing a common, streamlined approach to permitting of commercial and residential solar installations, as well as assisting startups spinning off from UC Berkeley and Lawrence Berkeley National Laboratory.

vi. Oakland Business Assistance Center

Through its staff, office and website, the BAC serves as a user-friendly starting point for Oakland businesses and startups. BAC staff provides assistance with business-related information and city services, and make connections between entrepreneurs and business owners to the appropriate City and non-City service providers. In FY2011-12, the BAC had 1,128 inquiries from phone calls, walk-ins and referrals; 693 web-to-leads generated from www.OaklandBAC.com; and BAC staff led 18 presentations, workshops and community meetings.

vii. Enterprise Zone Tax Credit Program

The State of California Enterprise Zone (EZ) Program targets economically distressed areas using special state and local incentives to promote business investment and job creation. By encouraging entrepreneurship and employer growth, the program strives to create and sustain economic expansion in the communities. This is one of the state's premier community development programs. Most importantly, Enterprise Zones play a key role in linking newly created jobs with individuals in the community who are either underemployed or unemployed. Oakland's Enterprise Zone was established in 1993 and in 2009 was renewed for 15 years. The zone covers most of the City west of Interstate 580, as well as sections of the cities of Emeryville and Berkeley.

- For FY 2011-12 the EZ program issued 4,283 vouchers and saw revenues of \$368,255. Each tax voucher issue represents a new or existing job. Over 409 businesses participated in the EZ program identifying new jobs for Oakland residents. For prior years FY 2010 – 2011 3,807 issued; FY 2009-10 4,297 issued; FY 2007-08 3,682 issued; and 2006-07 4,559 and vouchers were issued.
- Oakland EZ staff is currently working on a point of sales payment feature for businesses to pay online, scheduled to be introduced in FY 2012-13. The Oakland EZ continues to pioneer effective vouchering systems, having launched the first EZ online system in 2005.
- The Oakland Enterprise Zone expanded into the City of Berkeley and Emeryville to retain and create jobs and plans are underway to expand back into Oakland commercial areas, including Upper Piedmont, Grand, Lakeshore, Fruitvale, 35th and Redwood Avenues and the Oak Knoll property.

viii. Oakland Brownfield Program

One way Oakland encourages infill development is by reutilizing brownfields, underutilized sites where reuse is complicated by the real or perceived threat of environmental contamination. The City is the Strategic Partner to the state's California Pollution Control Financing Authority for the administration of the

CALReUSE Environmental assessment loan program, and has also had a brownfield cleanup revolving loan fund, now fully expended, with funds originating from the U.S. Environmental Protection Agency.

ix. Community Benefit Districts/Business Improvement Districts

The Oakland Community Benefit District (“CBD”) and Business Improvement District (“BID”) Programs have proven successful mechanisms to support economic revitalization in the City of Oakland. In FY 2011-12, the nine CBD and BIDs generated approximately \$3.3 million in assessments. CBD/BID revenues pay for enhanced cleaning, security, streetscape improvements, marketing and economic development activities in member commercial/residential districts throughout the City. As Oakland increases mixed use development along commercial corridors, residential property owners will also benefit from the enhanced services of a CBD.

Oakland’s nine CBD/BIDs represent approximately 1,900 business and property owners located in Rockridge, Montclair, Lakeshore/Lake Park, Temescal/Telegraph, Lake Merritt/Uptown, Downtown Oakland, Laurel, Koreatown/Northgate, and Fruitvale. There are approximately four additional commercial and/or industrial districts currently soliciting community interest and discussion on formation of a BID. Economic Development staff continues to inform and participate in such discussions.

x. Oakland World Trade Program

Staff continues to provide administrative and marketing support to Oakland’s very successful Foreign Trade Zone. Staff will be working with partners relative to the new easing of federal deterrents to FTZ expansion, especially relative to air cargo, in order to remain competitive regionally.

Staff has been actively working with one of the federally-approved Foreign Direct Investment (EB5) Regional Centers under the U.S. Dept. of Homeland Security’s EB5 program. Such funding enabled the purchase of the historical downtown Tribune Tower, which will be home to a new media call center, a restaurant and other businesses with a technology focus. Staff continued to work supporting other EB5 projects, at least two of which are in serious negotiations for property purchase in Oakland. There are more than 350-400 jobs that will be associated with the Tribune Tower redevelopment, and many more in larger industrial sites under consideration for Foreign Direct Investment financing.

xi. City of Oakland Free Broadway Shuttle

In August 2010, the City of Oakland launched a free shuttle service serving the Central Business District. The Broadway Shuttle enables workers, residents and

visitors to conveniently circulate between downtown's commercial districts, including Jack London Square, Old Oakland, Chinatown, the Downtown and Lake Merritt Financial Districts, and the Uptown Arts & Entertainment District. The Broadway Shuttle has already proven itself to be an effective economic development tool by assisting in the attraction of at least three office tenants to Downtown Oakland. Employers and workers see a great value in the shuttle because it links BART, Amtrak, the Ferry and AC Transit to office buildings and other downtown destinations.

Data suggests that over 50% of shuttle passengers use the service with the intent of purchasing a good or service from a business along the route. These passengers spend a total of \$8.86 million annually at restaurants, other retailers and professional service offices as part of their Shuttle trip, according to staff's on-board survey of 309 passengers in August 2011.

A robust public-private partnership – including the Bay Area Air Quality Management District, Jack London Square Partners, Oakland Redevelopment Agency, two downtown Business Improvement Districts, Forest City LLC, and the Water Emergency Transportation Authority – should ensure the long-term financial sustainability of the project. The Broadway Shuttle, also called the “Free B” or the “B,” initially operated Monday-Friday from 7am-7pm. The shuttle now also operates on Friday and Saturday nights until 1am in order to support and give a further boost to the thriving nightlife and restaurant scenes in downtown Oakland.

A \$300,000 grant from Caltrans has been awarded to the City of Oakland to study the economic development benefits of replacing the shuttle with an electric streetcar as a means to catalyze mixed-use development. The study will also evaluate the costs and benefits of extending the shuttle route to the Kaiser Hospital and the MacArthur BART station.

xii. Promoting Oakland

Marketing staff continue to work closely with Economic Development staff to update a supplement/large format brochure published by the *San Francisco Business Times*, at no cost to the City which features Oakland's success in growing and attracting business and jobs to Oakland. Other marketing accomplishments in FY2011-12 include: ongoing promotion and marketing for the Broadway Shuttle; launch and maintenance of the Oakland Facebook page, which highlights events and successes in Oakland; production and promotion of the 12th Anniversary Art & Soul festival; support of the Oakland Grown website, branding and gift card; promotion of Oakland's hot dining scene that has garnered positive regional and national publicity, including the New York Times ranking Oakland the 5th Place to Visit in the World; co-sponsorship of the annual Oakland Holiday Parade that attracted more than 50,000 attendees and many other projects.

xiii. Commercial Lending Program (CLP)

The City of Oakland and former Oakland Redevelopment Agency established and maintains its Commercial Lending Section (CLS) for the purpose of providing small business technical assistance and lending services for Oakland businesses unable to obtain credit through traditional resources. The Commercial Lending Section maintains a couple of professional services contracts with qualified service providers capable of delivering business technical support, strategic planning, and commercial lending services.

The commercial lending revolving loan funds previously established by the City and the Agency continue to be available to Oakland's business community. The Commercial Lending (CL) Section oversees, either directly or through contracted services, a loan portfolio of seven loan programs. The administration of each loan program is guided by federal regulations, crafted to ensure targeted audiences receive program benefits.

Throughout the Enhanced Enterprise Community (EEC) grant period, staff has endeavored to make occasional program structure modifications to enable delivery of a program that is responsive to the community's need and also functions within federal standards for job creation and default rates. Since last reporting period, staff has established a newly expanded HUD 108 Loan Program. Due to the downturn of the economy, municipal lending has increased throughout Oakland, to assist small businesses. Commercial loan funds that have historically been available and have been an integral financing component have been virtually depleted. To better impact the small business community, an expansion of the three Enhanced Enterprise Community (EEC) designated target areas have been extended to Oakland's seven Community Development (CD) districts. The EEC loan guidelines will remain fundamentally equivalent to the original EEC lending guidelines, with the exception of geographical boundaries of the revised program will be expanded to mirror the boundaries of existing CD districts.

For the current reporting period, July 1, 2011 – June 30, 2012, City staff and community partners have worked to improve existing services. During this review period, the Commercial Lending staff accomplished the following by utilizing City and federally funded commercial loan programs:

- Underwrote 21 new loans totaling \$1,258,435.
- Leveraged \$614,607 in private financing and investment capital.
- Created 59 job opportunities in Oakland.
- Retained 186 jobs within Oakland businesses.

xiv. Neighborhood Economic Development Fund (NEDF)

Oakland Business Development Corporation (OBDC) will serve Commercial Loan Program clients requesting loans of less than \$249,500. OBDC will provide loan packaging assistance, and offer one-on-one management and technical assistance in connection with Neighborhood Economic Development Fund (NEDF) and Enhanced Enterprise Community (EEC) loan funds. OBDC will also track and monitors jobs creation and retention for all City commercial loans.

xv. Micro Loan Program

OBDC operates a micro-loan program (maximum loan amount of \$50,000) on behalf of the City. This loan program provides start-up and direct financing to Oakland-based businesses for working capital, inventory and equipment. These programs are unique in the ability to provide much needed capital to Oakland's underserved business communities. Loans are intended for micro-enterprises with fewer than 5 employees whose owners are low and moderate income.

xvi. Business Façade Improvement Program

In FY 11-12 six façade improvement projects were completed in NCR target areas. This represents a total investment of \$247,000; \$107,000 in CDBG funded façade improvement grants and \$140,000 in private funds. There is currently \$270,234.45 encumbered for façade improvement projects. The CDBG Façade Improvement program has been impacted by the legislation barring the Redevelopment Successor Agency from entering into new agreements or contracts at this time, as well as from a decrease in staff positions.

There is currently \$66,504 encumbered in a contract with an architectural firm to provide on-call design services to the CDBG funded Façade Improvement Program for a two year period (FY 2011-13). Of the original \$99,000 in design service contract encumbrances, \$32,496 was expended in FY 2011-12. Design assistance was provided to approximately 5 projects.

# Projects Completed FY 2011-12	Amount of CDBG Investment Spent 2011-12	Amount of Private Investment Spent in 2011-12	Frank Architect Amount Spent in 2011-12	# of projects estimated for 2012-13
4	\$77,000	\$85,000	\$1,5000	10
1	\$30,000	\$55,000	\$15,000	3-5
0	N/A	N/A	N/A	3
0				
1	N/A	N/A	N/A	1

Economic Development Activities and Accomplishments

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Economic Development Project Delivery Costs <i>Citywide</i>	Lead the City's efforts in economic development by working directly with business clients—providing assistance, referrals and problem-solving—and working with City leaders and partners to create a business-friendly environment in Oakland, thereby increasing the number of jobs available to Oaklanders, entrepreneurship and City revenue.	CDBG: \$376,177	Continue to working directly with business clients, City leaders and partners to support and encourage business growth and prosperity, creating and retaining 750 jobs.	<p>Oakland Business Assistance Center staff worked with approximately 2,400 businesses in FY 2011-12, focusing primarily on startup and micro businesses.</p> <p>Focusing on more established retail, industrial and office businesses, sector specialist staff aided more than 480 businesses in FY 2011-12.</p> <p>More than 800 jobs were created or retained in these efforts, an uptick over prior years due to an improving economy and continually improving Oakland profile.</p>
Business Loan Program (Program Delivery Costs) <i>Citywide</i>	Oakland Business Development Corporation (OBDC) will serve Commercial Loan Program clients requesting loans of less than \$249,500. OBDC will provide loan packaging assistance, and offer one-on-one management and technical assistance in connection with Neighborhood Economic Development Fund (NEDF) and Enhanced Enterprise Community (EEC) loan funds. OBDC will also service all City commercial loans.	CDBG: \$192,427 CDBG and Expanded EEC Section 108 loan guaranty authority as authorized agent of the City.	10 NEDF loans and 3 Expanded EEC Section 108 loans. Technical and referral assistance to eligible clients.	The City continues their agreement with OBDC to underwrite loans up to \$249,500. OBDC was successful in marketing City loan programs and underwrote 1ORA loan, 8 NEDF & 1EEC HUD 108 loan.

Economic Development Activities and Accomplishments (cont'd)

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Commercial Lending Program (CLP) <i>Citywide</i>	CLP provides owners of small businesses and entrepreneurs in Oakland with direct commercial business loans for the purpose of business expansion, attraction and retention with the goal of creating jobs for Oakland residents. To better impact the small business community, an expansion of the three (3) Enhanced Enterprise Communities (EEC) designated target areas has been extended through Oakland Seven Community Development (CD) districts to support new business activity and job creation within the 7 CD districts.	CDBG \$119,247	Oversee lending and technical assistance provided to Oakland's small business community including loan underwriting, loan servicing, business plan technical assistance, employment monitoring, and collection of delinquent loan. Oversee the provision of technical assistance to approximately 700 clients; fund approximately \$1m of loans; increase employment opportunities and create approximately 60 new jobs for low-to-moderate income Oakland residents; oversight management of the Oakland Business Development Corporation.	The Commercial Lending office continues to offer the Oakland Small Business community core services through contract services with area non-profits. Commercial Lending Unit continues with its scope of services with the Oakland Business Development Corporation (OBDC) authorizing that organization to underwrite commercial loans up to \$249,500. In FY 11-12 there were 21 loans underwritten totaling \$1,258,435, leveraging \$614,607 in private financing and investment capital and creating 59 jobs opportunities and assisting businesses to retain 186 jobs in Oakland.
Commercial Property Façade Improvement Program <i>Citywide in selected areas</i>	Redevelopment staff works with businesses and property owners to improve the physical and economic condition of commercial districts through the Commercial Property Façade Improvement Program.	CDBG \$270,234.45	Complete 17-19 façade improvement projects.	Six façade improvement projects were completed representing a total investment of \$247,000; \$107,000 in CDBG funded façade improvement grants and \$140,000 in private funds. This program was impacted by the dissolution of the redevelopment agency.

Economic Development Activities and Accomplishments (cont'd)

PROJECT/ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	PROGRAMS & RESOURCES	ONE YEAR GOALS	ACCOMPLISHMENTS
Micro Loan Program <i>Citywide</i>	OBDC operates a micro-loan program (max. \$20,000) on behalf of the City. Loans are intended for micro-enterprises with fewer than 5 employees whose owners are low and moderate income.	CDBG funds as part of Business Loan Program.	5 micro loans. Technical and referral assistance to eligible clients	4 Micro loans

3. Public Services and Infrastructure (Neighborhood Improvements)

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan Strategy, the City of Oakland allocated \$1,684,900 in FY11-12 funding for CDBG-eligible activities based on recommendations from the City's seven Community Development District Boards.

a. Public Services

These activities were to be carried out through 22 subrecipient grant agreements with 17 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. In addition, 3 City-administered programs were funded. The activities are in the categories identified in the Strategic Plan for Non-Housing Community Development Needs contained in the Consolidated Plan for July 1, 2010 to June 30, 2015. The number of programs by category are as follows:

Anti-Crime	1
Homeless	1
Housing Related Services	2
Hunger Relief	2
Microenterprise and Business Assistance	2
Miscellaneous Public Services	3
Senior Services	3
Tenant/Landlord Counseling	1
Youth Services	10

One subrecipient that was awarded funding for youth services declined the award and the funds were reprogrammed. Two subrecipients that were awarded funding (1 for an Anti-Crime program, and the other for a Youth program and a Miscellaneous Public Services) were unable to complete negotiation of the grant agreements in FY11-12, and the funds have been carried forward and combined with the FY12-13 awards to be implemented in that fiscal year.

b. Infrastructure (Neighborhood Improvements)

FY11-12 funding was allocated for 13 capital improvement projects located in areas with predominantly low- and moderate-income residents.

- Improvements to 11 City-owned facilities were undertaken: 9 parks and recreation facilities and 1 sports complex. Work on 2 of the facilities has been completed, and is underway in the other 8 facilities.
- Improvements were to be undertaken by private, non-profit subrecipients. One subrecipient has completed beautification of outdoor space at a cultural and arts center for youth. Proposed improvements to a technology training center for youth has not been initiated pending definition of the scope of work and determination of supplemental funding sources.

CDBG Infrastructure (Neighborhood Improvements) and Public Services

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<u>Anti-Crime</u> <ul style="list-style-type: none"> ▪ Oakland Chinatown Chamber of Commerce 	Multi-lingual outreach and education Crime prevention	495 individuals	0
<u>Homeless</u> <ul style="list-style-type: none"> ▪ Covenant House California 	Shelter accommodation Supportive services	120 individuals	144 individuals
<u>Housing Related Services</u> <ul style="list-style-type: none"> ▪ Rebuilding Together Oakland: <ul style="list-style-type: none"> • Blight Removal via Cleanup and Repair Program • Home Repairs & Safety/Accessibility Modifications Program 	Debris removal and cleanup Landscaping of homes Exterior/interior home repairs Safety accessibility	19 housing units	51 housing units and 2 sites (street medians)
<u>Hunger Relief</u> <ul style="list-style-type: none"> ▪ Alameda County Community Food Bank ▪ City of Oakland/Dept. of Human Services, Community Housing Services 	Food purchase & distribution	93,581 individuals	39,315 individuals
<u>Microenterprise and Business Assistance</u> <ul style="list-style-type: none"> ▪ AnewAmerica Community Corporation ▪ Oakland Citizens' Committee for Urban Renewal: Heartlands Neighborhood Revitalization/Façade Improvement 	Business development training, counseling and technical assistance Resource access Financial planning education Façade improvement referral Community revitalization coordination Education on greening businesses	5,037 individuals	3,419 individuals

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
<u>Miscellaneous Public Services</u> <ul style="list-style-type: none"> ▪ Oakland Community Health Ambassador Program ▪ Spanish Speaking Citizen's Foundation/Rising Sun Professional Pastry Training ▪ Vietnamese American Community Center 	Job and entrepreneurial training Education Employment Meals Counseling and case management Health screening Independent living skills	1,019 individuals	586 individuals
<u>Public Facilities and Infrastructure</u> <ul style="list-style-type: none"> ▪ City of Oakland/ Office of Parks & Recreation ▪ City of Oakland/Public Works Agency: Lincoln Square-Alice Street Recreation Center ▪ Friends of Oakland Parks and Recreation ▪ Friends of Peralta Hacienda ▪ Overcomers with Hope Second Chance ▪ Rebuilding Together Oakland: Beautification of Community Spaces 	Rehabilitation of recreational facilities and parks Rehabilitation of neighborhood centers Installation of sports equipment Creation of kitchen gardens Sod and play surface replacement Safety enhancements Planning of park play options Accessible park walkway Beautification of community spaces Improvements to technology training center for youth	13 Facilities	13 Facilities <ul style="list-style-type: none"> • 3 completed • 8 underway • 2 to be implemented
<u>Seniors</u> <ul style="list-style-type: none"> ▪ Alzheimer's Services of the East Bay ▪ City of Oakland/Dept. of Human Services: Senior Companion Program ▪ LifeLong Medical Care 	In-home support Companion services Support services Information and referrals Case management Medical home visits	213 individuals	242 individuals
<u>Tenant/Landlord Counseling</u> <ul style="list-style-type: none"> ▪ Center for Independent Living 	Outreach Counseling Education seminars	140 individuals	203 individuals

CDBG Infrastructure (Neighborhood Improvements) and Public Services (cont'd)

ACTIVITY NAME	DESCRIPTION OF ACTIVITY	ONE YEAR GOALS	ACCOMPLISHMENTS
Youth <ul style="list-style-type: none"> ▪ Attitudinal Healing Connection ▪ City of Oakland/Dept. of Human Services: Safe Walk to School Program ▪ First Place for Youth ▪ Oakland Parents Together ▪ OCCUR: <ul style="list-style-type: none"> • Eastmont Technology Center Program • Youth Programs ▪ Project Re-Connect ▪ Spanish Speaking Citizen's Foundation/ Rising Sun Healthy Cooking for Youth ▪ Student Program for Academic & Athletic Transitioning ▪ Youth Uprising (Funding declined) 	Enrichment services Academic tutoring and education Skills and job training Job development and employment Monitoring of safe passage to school Supportive services Computer training and instruction Career development Recreation and athletic activities Intervention counseling Culinary arts and nutrition instruction Entrepreneurial training	4,226 Individuals	7,717 individuals

Narrative B: Fair Housing

1. Summary of the Analysis of Impediments to Fair Housing

The City of Oakland's Community and Economic Development Agency completed an updated Analysis of Impediments to Fair Housing (AI) in January 2011. Copies are available on the City's web site. The following narrative is a summary of the 2011 analysis:

Oakland is a City with considerable ethnic and racial diversity. It is also a City with a large number of minority and low income households who face particular problems securing decent housing, as do families with children and persons with disabilities. Patterns of racial clustering and segregation are readily identifiable, suggesting that discrimination continues to be a serious problem and an impediment to fair housing choice.

Information provided by fair housing organizations provides additional evidence of discrimination, as revealed by data related to complaints.

The most significant barrier to fair housing, however, is the lack of affordable housing. Because minorities are more likely than non-minorities to be low income, the housing problems of low income people are most acutely experienced by minority households. The lack of funding and suitable sites for the development of new affordable housing thus serves to limit fair housing choice.

Adding to the difficulty of providing affordable housing is neighborhood opposition to the development of new assisted rental housing. This opposition, while based on fears of safety, traffic congestion, and reduced property values, is often based on misperceptions of the type of housing that is proposed and by stereotyped impressions of the characteristics of the households who will occupy that housing. It should be noted that such opposition is found in minority and non-minority neighborhoods alike.

Discrimination in lending is also a problem, as revealed by analysis of rates of mortgage loan approvals and denials reported in annual data collected under the Home Mortgage Disclosure Act as well as several studies on current lending practices.

The foreclosure crisis has wiped out equity in communities of color and these communities are having difficulty rebounding due to the lack of access to loans. Many of those who have lost their homes are re-entering the rental market with poor credit scores and loss of assets. Some are at risk of homelessness. In addition, foreclosures cause blight and lower property values in neighborhoods with a history of redlining. This, in turn, threatens the remaining homeowners' ability to refinance homes or homebuyers to buy homes in these areas of minority concentration.

To some extent, City zoning and land use practices may also act as a barrier to housing choice for persons with disabilities.

The City is committed to the promotion of fair housing choice, and in an effort to affirmatively further fair housing will undertake a number of steps to eliminate barriers to fair housing, as

outlined in the conclusion of this report and in the City’s Annual Consolidated Plan for Housing and Community Development.

2. Actions Taken to Overcome Impediments to Fair Housing

The table on the following pages lists the fair housing impediments described in the AI that were addressed by City programs in FY 2011-12. In addition the table specifies actions taken to remove those impediments and identifies City staff or City-funded programs that carried out those actions. Also included are the recommended activities from the AI and related accomplishments in the FY 2011-12 supported by the City of Oakland to address impediments to, and affirmatively further fair housing in the City.

3. Actions to Affirmatively Further Fair Housing

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Lack of Affordable Housing</p> <p>Support the development of affordable housing.</p> <p><i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> • <i>Planning Department</i> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> • Work with developers to identify and pursue all available funding for affordable housing. • Work to remove constraints to the development of housing as specified in the Housing Element. • In annual NOFA, give priority to following activities: <ul style="list-style-type: none"> ○ Housing developments that include units for extremely low- and very low-income households. ○ Encourages the siting of affordable housing in areas without concentrations of poverty. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C • Narrative E, #3 Actions to address public policy barriers to affordable housing

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Community Opposition to the Siting of Affordable Housing</p> <p>Participate in community outreach and education.</p> <p><i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> • <i>Planning Department</i> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> • Encourage affordable housing developers to include a community outreach program as a part of their predevelopment process. • Participate in public information and education activities to highlight affordable housing accomplishments and their positive impacts in communities where they are located. • Conduct briefings and work sessions with the City Council to provide decision makers with information on the City's low income housing needs and the impact of past and current affordable housing developments and policies. • Encourage developers to assist in the formation of resident councils in affordable housing developments. • Monitor existing affordable housing to ensure that management and maintenance are of the highest quality. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities • Narrative E, #3Actions to address public policy barriers to affordable housing <p>In addition,</p> <ul style="list-style-type: none"> • The City provides assistance to East Bay Housing Organizations for its annual Affordable Housing Week, which includes tours, presentations and other activities that highlight the accomplishments of affordable housing developments in the City of Oakland. • There are four active Community Housing Development Organizations (CHDOs) in the City of Oakland that certify their annual activities that align with this action to reduce impediments to fair housing. • The City's Housing Policy & Programs Section regularly consults with City Council members on their questions regarding affordable housing policy development. • The City's Housing Development Section's Asset Manager regularly monitors HOME funded developments to insure proper management and maintenance of these properties, including compliance with fair housing requirements.

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Discrimination in the Sale or Rental of Housing</p> <p>Support counseling, education, and advocacy programs.</p> <p><i>Causa Justa :: Just Cause</i> <i>Center for Independent Living</i> <i>Centro Legal de la Raza</i> <i>East Bay Community Law Center</i> <i>Eden Council on Hope and Opportunity</i> <i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> 	<ul style="list-style-type: none"> • Provide funding to nonprofit agencies to provide fair housing counseling, investigate complaints, provide information and referrals. • Provide outreach and information materials in other languages in order to reach out to underserved populations. • Encourage owners and managers of affordable housing to provide translation assistance or referrals to community-based organizations that can assist with the translation for housing applicants. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, Objective #9: Removal of Impediments to Fair Housing <p>In addition,</p> <ul style="list-style-type: none"> • The City requires that all projects that receive public assistance, whether funded with federal or non-federal funds, comply with the City's Affirmative Fair Marketing guidelines. A copy of these guidelines is included in each year's Consolidated Plan Action Plan, as part of the special submission requirements for the HOME Program.
<p>Lack of Accessible Features in Housing</p> <p>Fund accessibility improvement grant program.</p> <p><i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> • Provide Access Improvement Grants to existing homeowners and owners of rental developments 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Barriers to the Provision of Supportive Housing</p> <p>Participate in community outreach and education.</p> <p><i>City of Oakland:</i></p> <ul style="list-style-type: none"> ○ <i>Department of Human Services</i> <p><i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> ● <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> 	<ul style="list-style-type: none"> ● Work with PATH/Everyone Home partnerships to find sources for long-term services linked to housing, particularly for the homeless and those at-risk of being homeless. ● Provide education and outreach regarding housing with supportive services. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> ● Narrative D, Prevention and Elimination of Homelessness <p>In addition:</p> <ul style="list-style-type: none"> ● The City provides assistance to East Bay Housing Organizations for its annual Affordable Housing Week, which includes tours, presentations and other activities that highlight the accomplishments of affordable housing developments in the City of Oakland.

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Discrimination in Mortgage Lending</p> <p>Increase private lending activity in minority areas through community reinvestment efforts.</p> <p><i>Eden Council on Hope and Opportunity The Unity Council City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Policy & Programs Section</i> ○ <i>Homeownership Section</i> ○ <i>CDBG Section</i> 	<ul style="list-style-type: none"> • Monitor and assess HMDA data and Community Reinvestment Act lender evaluations. • Encourage financial institution participation in mortgage lending to low and moderate income individuals and in low and moderate income communities through joint efforts by the City and industry organizations to promote existing lending programs and create new lending programs. • Fund consumer counseling that includes financial literacy and credit counseling in particular for households considering lending choices. 	<p>Analysis of HMDA data was conducted for the research and writing of the Analysis of Impediments to Fair Housing, January 2011.</p> <p>The City continues to be an active participant in efforts to insure that lenders comply with their obligations under the Community Reinvestment Act.</p> <p>The City's Linked-Banking Ordinance was updated June 2012 (Resolution no. 83988 C.M.S). The general requirements of the ordinance limits the City's banking business to lending institutions that are meeting community credit needs. The updated ordinance now requires a more comprehensive survey for banks interested in doing business with the City. The City is expected to issue a new Request for Proposals for banking services in the Spring 2013 that will include this survey. Any banks to be considered must satisfactorily complete this survey to be deemed "Eligible Depositories" for the City of Oakland.</p> <p>CDBG funds supported a Home Equity Conversion counseling program and a Foreclosure Counseling and Prevention program.</p>

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Foreclosures</p> <p>Participate in community outreach and education.</p> <p>Support the rehabilitation and resale of foreclosed homes.</p> <p><i>The Unity Council Oakland Community Land Trust City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> 	<ul style="list-style-type: none"> • Use NSP funds and other funding sources to acquire, rehabilitate and resell foreclosed homes to low income homebuyers. • Work with non-profit housing service providers to target programs to extremely low, low and moderate income homeowners at risk of losing their homes to foreclosure. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods
<p>Housing Conditions</p> <p>Support the rehabilitation of owner- and renter-occupied housing stock.</p> <p><i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> • Fund housing rehabilitation both inside and outside areas of minority concentration. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, Objective #5: Improvement of the Existing Housing Stock

IMPEDIMENT ACTION <i>Responsible Organization</i>	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2011-12
<p>Access to Transportation</p> <p>Support the development of transit oriented development.</p> <p><i>City of Oakland, Community & Economic Development Agency:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> 	<ul style="list-style-type: none"> • Prioritize affordable housing developments near transit to provide better access to jobs and services. 	<p>Please refer to the following sections of this report for details on these activities:</p> <ul style="list-style-type: none"> • Narrative C, Affordable Housing Activities, MacArthur Transit Village development description

Narrative C: Affordable Housing

This narrative describes actions taken to preserve, improve and expand the supply of affordable housing for low- and moderate-income households. It also includes information on actions undertaken to meet the needs of non-homeless persons needing supportive housing.

Information on actions to address homelessness may be found in Narrative D: Continuum of Care, and in the program-specific narrative for the Emergency Shelter Grant (ESG) program. Additional information on assistance to homeless and non-homeless persons with AIDS may be found in the program-specific narrative for the Housing Opportunities for Persons with AIDS (HOPWA) program.

1. Funds Made Available

The following is a listing of new Federal grant funds that were made available to the City in FY 2011-12, and how those funds were allocated among uses. Although these funds were allocated during the fiscal year, the commitments and expenditures that were made by the City included funds received and obligated in prior years.

A summary of *allocations* of housing funds made during the fiscal year for housing development and first-time homebuyer activities, using both Federal and non-Federal funds regardless of the year the funds were first made available, is included in Narrative F: Leveraging, Commitments, Match and Support for Other Applications. Narrative F also includes a listing of other funds (local government, private, and Federal funds made available to entities other than the City for housing activities) that were made available.

Detail on actual *commitments* and *expenditures* of Federal formula grant funds is contained in the IDIS system.

Listings of specific commitments made with HOME, Emergency Shelter Grant (ESG) funds and Housing Opportunities for Persons with AIDS (HOPWA) funds are included in the Program-Specific Narratives for each of those programs.

a. Community Development Block Grant (CDBG)

The City allocated \$3,466,651 in CDBG grant funds and program income for housing activities, including housing rehabilitation programs and services such as housing counseling. An additional \$502,150 was allocated to homeless programs and \$297,140 was allocated for fair housing activities.

b. Neighborhood Stabilization Program (NSP)

The City was awarded \$2,070,087 in funding from the NSP3 program for acquisition and rehabilitation of vacant and foreclosed single-family and multi-family housing. At least 25 percent of these funds will be used to benefit very low income households

through the acquisition and rehabilitation of the California Hotel. Final allocation of the remaining funds has not yet been determined by the City Council.

c. Rental Rehabilitation Program

There were no funds received in program income (loan repayments) derived from loans made under the now-discontinued Federal Rental Rehabilitation Program. Repayments received in prior years were allocated primarily to provide additional funding for the Neighborhood Housing Revitalization Program (NHRP) and other rehabilitation programs to provide loans and grants for rehabilitation of owner-occupied homes. The NHRP provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards.

d. HOME

The City received a total HOME grant of \$4,196,010. Funds were allocated to the following uses:

Housing Development	\$3,776,409
<u>Program Administration/Monitoring</u>	<u>\$419,601</u>
TOTAL	\$4,196,010

The City also received program income in the amount of \$164,942 in the form of repayment of loans made for first-time homebuyer activities. This program income was re-allocated for additional housing rehabilitation activities. Because Federal regulations require that program income be expended prior to drawdown of grant funds, on a cash flow basis the program income is applied to the first eligible HOME expenditures that are incurred by the City.

e. Emergency Shelter Grant (ESG)

The City received \$369,059 in Emergency Shelter Grant Funds, of which \$18,453 was allocated to cover the City's program administration costs and \$350,606 allocated for housing services provided to the homeless and near homeless under the City's Permanent Access To Housing Strategy.

f. Supportive Housing Program

The City received four Supportive Housing Program grants for FY 2011-12, supporting the following City programs: Matilda Cleveland Transitional Housing Program (\$259,824); Families In Transition/Scattered Sites Program (\$245,146), the Homeless Families Support Network (\$1,829,618), and the Oakland Homeless Youth Housing Collaborative (\$699,770). In addition, a total \$23,139,846 was awarded to the Alameda County Continuum of Care through the HUD SuperNOFA process. Of the \$23.1 million awarded county-wide, \$3.03 million directly benefitted City of

Oakland SHP programs. Another \$3.1 million out of the \$23.1 million awarded under the SHP HUD SuperNOFA benefitted agencies based in Oakland or providing substantial direct benefit to persons residing in Oakland. Those programs include the following:

Walker House, \$208,502

Walker House in Oakland, operated by the Ark of Refuge, provides permanent supportive housing for 10 homeless, medically fragile dual and triply diagnosed adults living with disabling HIV disease and/or other disabilities who have critical need of care and supervision. Supportive services include attendant care by nursing attendants, meals, registered nurse case management, medication management (to assist with complex medical regimens), and on-site drug counseling as well as a 24-hour supervision for medical emergencies and crisis intervention.

Rosa Parks House, \$164,038

Building Opportunities for Self-Sufficiency operates Rosa Parks House, a transitional housing program in Oakland serving homeless individuals with mental disabilities and/or with HIV/AIDS. Rosa Parks provides transitional housing and supportive services (case management, mental health and recovery services and HIV/AIDS services) to 23 individuals. The program is designed to provide a structure for residents to achieve a level of personal and financial stability in order to move them along to a more permanent, independent living arrangement and to sustain that housing over time.

Homeless Services One Stop Employment Center, \$863,257

This program offers employment and comprehensive supportive services. Provides outreach to the homeless population, addiction recovery counseling and referrals, job preparation assistance, job placement assistance, supportive services (food/clothing/transportation), referrals to mainstream social services, computer skills training, and paid work experience training.

InHOUSE (Homeless Management Information System (HMIS)), \$384,582

Information about Homelessness, Outcomes, and Service Engagement (InHOUSE), will be a unified data hub that provides an on-going structure to deliver and manage client service, assess needs within the Alameda County homeless service system, enumerate the homeless, monitor efforts to end homelessness, and coordinate data with multiple systems of care.

Alameda County Health Housing and Integrated Services, \$539,398

The Health, Housing and Integrated Services Network is an interagency partnership which, through the establishment of Integrated Services Teams, provides a full range of support services linked to permanent housing for homeless individuals. Services are provided to 400 tenants each year, the majority of whom has one or more special needs, including serious mental illness, substance use related problems, and HIV/AIDS. The Project provides support services at seven permanent housing sites located across Oakland and Berkeley.

Housing Stabilization Team, \$274,259

Building Opportunities for Self-Sufficiency's Housing Stabilization Team provides two levels of service to homeless people with disabilities and special needs: (1) rental subsidies for up to 18 months with case management and services; and (2) services provided on-site in SROs to help residents who came from the streets or shelters stabilize in housing.

Fred Finch – Turning Point, \$651,460

Turning Point provides transitional housing and services to adolescents, young adults and families facing complex challenges. All Turning Point clients have mental or emotional impairments and many also have developmental delays. Many have experienced trauma and abuse, live at or below the poverty line; have been institutionalized or incarcerated, have a family member that has been involved in the criminal justice system; have a history of substance abuse; or have experienced discrimination or stigma.

g. Housing Opportunities for Persons With AIDS (HOPWA)

The City received an award of \$2,514,177 under the 2011 HOPWA program. The City is the lead agency for the metropolitan area, and distributed funds to Alameda County and Contra Costa County based on the relative proportion of AIDS cases, as follows:

Alameda County	\$1,857,845
Contra Costa County	\$606,049
Grantee Administration (City)	<u>\$50,284</u>
TOTAL	\$2,514,177

2. Characteristics of Persons Assisted with Housing

Information on the racial and income characteristics of persons assisted with housing financed with Federal grant funds is contained in the Integrated Disbursement and Information System (IDIS), a centralized database system maintained by HUD.

Summary information contained in the table included at the end of Section C includes persons assisted with HOME, CDBG, ESG, HOPWA and other federal funds, for projects and activities completed during the program year.

3. Geographic Distribution of Assistance

Maps showing the geographic distribution of first-time homebuyer, housing rehabilitation, and housing development activities funded with HOME and CDBG funds are included at the end of this section. Maps are also provided for activities assisted with ESG and HOPWA funds. The accomplishment tables in this section provide more specific information on the location of housing activities, regardless of whether Federal or non-Federal funds were used.

4. Efforts to Meet “Worst-Case Needs”

The City has undertaken efforts to assist persons with “worst-case needs.” These include:

- Persons with disabilities;
- Households living in substandard housing;
- Low-income households paying more than 50% of income for rent; and
- Households that have been involuntarily displaced by public action.

For persons with disabilities, a principal focus of the City's housing efforts has been the expansion of the supply of affordable housing for persons with AIDS. The City has used HOME and Redevelopment Agency funds, in conjunction with funding from the Section 811 program, for new construction of such housing. Funding for new construction and rental assistance is also provided under the HOPWA program.

The City provides rehabilitation assistance for homeowners who are living in housing that is dilapidated or substandard. The City's code enforcement program is intended to encourage owners to bring their properties up to code. Continued violations of housing code requirements result in liens against the property, providing financial incentives for owners to complete the necessary work. In extreme cases, the City may order a property be closed and the tenants relocated. Under the City's Code Enforcement Relocation Ordinance, the City provides relocation assistance to these tenants and then places a lien against the substandard property for the cost of the relocation.

The City also seeks to expand assistance for low income persons with high cost burdens. City-assisted housing developments require that 10 percent of all units have rents equal to 30 percent of the monthly income of households at or below 35% of median income, in order to provide affordability to a broader range of low income persons, particularly those currently experiencing high cost burdens.

The City also uses project-based and tenant-based rental assistance to assist extremely low income households, including those with special supportive services needs. The City has worked closely with the Oakland Housing Authority (OHA) to expand the use of project-based Section 8. Due to its participation in the Moving to Opportunity program, the OHA is no longer prohibited from using Section 8 in census tracts with a poverty rate greater than 20 percent (The majority of Oakland's census tracts fit this description). In FY 2011-12 OHA did not use the City's Notice of Availability to distribute project-based assistance. In addition, in FY 2011-2012, the City allocated all its HOME funds to assist in the rehabilitation of already existing affordable housing in an effort to preserve the City's affordable housing stock.

Affordable housing developments assisted by the City or the Redevelopment Agency require that preference be given to persons who have been displaced by public action.

In 2006-07, the City Council adopted the Permanent Access to Housing (PATH) plan, which brings together affordable housing developers and service providers to create and operate

permanent supportive housing for homeless persons. An “Oakland Pipeline” has been established to coordinate financing and plan to expand the inventory of housing to serve homeless people who are among those with “worst-case needs.”

5. Detailed Status of Housing Activities

The tables on the following pages provide detailed information on all housing activities undertaken by the City, regardless of whether they were financed with federal funds. Information on actions to prevent and reduce homelessness is contained separately in Narrative D.

Affordable Housing Planned Actions and Accomplishments, FY 2010-2011

Objective #1: Expansion of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
720 E. 11th Street Project 720 E. 11 th Street <i>Chinatown/Eastlake/San Antonio</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 55 rental units: 18 1-BR units 17 2-BR units 17 3-BR units 3 4-BR units	25 units for households at or below 35% AMI (including 3 HOPWA units and 6 MHSA units); 12 units for households at or below 50% AMI (including 2 MHSA unit); 17 units for households at or below 60% AMI.	HOME: \$1,669,500 Redevelopment Agency: \$5,827,497 <i>Total City/Agency Funds: \$7,497,000</i>	Start construction in March 2011. Anticipated completion July 2012.	Continued construction. Anticipated to be completed by September 2012.
94th and International 9400-9500 International Blvd. <i>Elmhurst</i>	New Construction of 54-unit family affordable housing project (including 1 managers unit) 37 2-BR 17 3-BR 2,999 sq. ft. commercial	6 units affordable at 30% Area Median Income 16 units affordable at 35% Area Median Income 31 affordable at 50% Area Median Income	Redevelopment Agency: \$5,597,000	Arrange financing; complete entitlements. Although lack of success in obtaining additional Oakland subsidy in the 2010 NOFA is likely to cause delays, goals were to begin construction in December 2011. Anticipated completion date March 2013.	Predevelopment activities continued. Applied for 9% tax credit financing. Anticipated completion date is September 2014.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Cathedral Gardens 688 21st Street <i>Western Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction and rehabilitation for former rectory building totaling 100 new units. 35 1-bdrm units 34 2-bdrm units 31 3-bdrm units Services provided for developmentally disabled, persons with HIV/AIDS, and formerly homeless households with a mental disability	40 units for extremely low income households at or below 30% AMI. 30 units for low income households at or below 50% AMI 29 units for moderate income households at or below 60% AMI 69 units for small families 31 units for large families 5 units for homeless households 15 units for people with developmental disabilities or HIV/AIDS	Redevelopment Agency: \$9,840,000 OHA: 40 Project-Based Section 8 Vouchers	Apply for and receive 9% Low Income Housing Tax Credits. Anticipate construction to start by February, 2012. Anticipated completion date is October, 2013.	All financing closed in June, 2012. Construction started in July, 2012. Anticipated completion date is March, 2014.
Grove Park 3801-3807 Martin Luther King Jr. Way <i>North Oakland</i>	Purchase of 3801-3807 Martin Luther King Jr. Way for possible assembly with two adjacent parcels.	8 units must be kept affordable at 80% AMI for 45 years.	Redevelopment Agency Funds (via V-HARP): \$800,000	No one year goals. Developer for project is in bankruptcy. New developer (AMCAL with LANDIS) is negotiating to buy construction lender's note. City affordability restrictions will remain in place.	No progress on this development in FY 2011-12.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Development Program <i>Citywide</i>	Funding for new construction of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	<p>Low income renters with incomes between 30% and 60% of AMI.</p> <p>Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.</p>	<p>HOME: \$3,776,409</p> <p>Redevelopment Agency: \$10,049,742</p>	<p>If Redevelopment Agency funds are still available, NOFA funds are likely to produce 70-100 new affordable housing units.</p> <p>A portion of these funds may be used for rehabilitation of existing affordable housing (see below under "Objective 2: Preservations of Existing Rental Housing.")</p> <p>A portion of the Redevelopment Agency funds is reserved specifically for activities in the Central City East and West Oakland Redevelopment Areas.</p> <p>If Redevelopment Agency or similar funding is not available in FY 2011-12, then future of affordable housing NOFA award will be severely curtailed.</p>	<p>HOME funds totaling \$4,345,000 were awarded in June to rehabilitate 5 existing affordable housing developments, totaling 185 units.</p> <p>As of February 1, 2012, the City of Oakland Redevelopment Agency ceased to exist due to California State Mandate. Therefore Redevelopment Agency funds were no longer available.</p>

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Lion Creek Crossings (formerly Coliseum Gardens HOPE VI) New Rental Housing, Phase IV 69 th Avenue at Snell Street <i>Elmhurst / Central East Oakland</i> See also Objective #2: Preservation of the Supply of Affordable Rental Housing	New construction of 72 income restricted, family apartments (1- manager's unit). 16 1-BR units 28 2-BR units (inc. manager's unit) 28 3-BR units (Phase IV consists of a total of 72 units: 51 units of new construction, including 1 manager's unit, in addition to the new construction of 21 units of family apartments recorded under "Objective #2: Preservation of the Supply of Affordable Rental Housing.)	21 units to serve extremely low-income households (0-30% Area Median Income) 50 units to serve very low-income households (31-50% Area Median Income) 1 unit set aside for an onsite manager and has no income restrictions	Redevelopment Agency: \$2,980,547 HOME: \$3,499,453 Total City/Agency Funds: \$6,480,000	Secured the remaining financing for the project including a 4% Tax Credit. Construction commenced in October 2010. Anticipated completion date December 2011.	As of June 30, 2012 construction mostly completed and lease-up underway; the Certificate of Occupancy and final building permits still pending.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
MacArthur Apartments 9800 MacArthur Blvd <i>Elmhurst</i>	New construction of 32 rental units 14 1-BR 8 2-BR 10 3-BR 1,000 sq. ft. commercial space Supportive services for 6 MHSA units	14 units to serve tenants with extremely low incomes (0-30% Area Median Income) 16 units to serve tenants with very low incomes (31-50% Area Median Income) 1 unit to serve a tenant with low income (51- 80% Area Median Income) Units are to serve small families (2-4 persons) and large families (5+ persons) 6 Special needs units for individuals with mental illness or emotional disturbance that are homeless or at-risk of homelessness	Redevelopment Agency \$4,485,000	Secure the remaining financing for the project including a 9% Tax Credit. Construction scheduled to commence in December 2011 Anticipated completion date: December 2012.	All financing closed in December, 2011. Construction started in April, 2012. Anticipated completion date: August, 2013

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
MacArthur Transit Village 40th Street and Telegraph Ave. <i>North Oakland</i>	New construction of 90 units 2 studio units 22 1-BR units 29 2- BR units 36 3- BR units	29 units for extremely low income households at or below 30% AMI. 60 units for low income households at or below 50% AMI. 53 units for small families 36 units for large families	Redevelopment Agency: \$17,200,000 OHA: 22 Project-Based Section 8 Vouchers	Apply for and receive Low Income Housing Tax Credits and Bonds Anticipate construction to start by June, 2012 Anticipated completion date is February, 2014.	Project is delayed due to delays in the Phase I infrastructure work on the MacArthur Transit Village. Anticipate closing financing in November, 2012. Construction start in January, 2013. Anticipated complete date: January, 2015.
MLK/MacArthur 3829 Martin Luther King Jr. Way <i>North Oakland</i>	Site acquisition of a parcel for future housing.	25% of parcel purchased with these fund to be affordable to households earning not more than 80% AMI.	Redevelopment Agency Site Acquisition Loan: \$52,000	Owner/Developer now bankrupt; City will foreclose to get control of parcel. Parcel was originally a part of Grove Park site assembly. See Grove Park for further details.	No progress on this development in FY 2011-12.
Saint Joseph's Affordable Family Apartments 2647 International Blvd. <i>Fruitvale/San Antonio</i>	New construction of 62 units: 15 1-BR units 27 2-BR units (inc. 1 manager's unit) 20 3-BR units	25 units for households at or below 35% AMI; 18 units for households at or below 50% AMI; 18 units for households at or below 60% AMI.	Redevelopment Agency: \$6,427,656 HOME: \$3,850,344 Total City/Agency Funds: \$10,278,000	Building permit July 2011. Construction start anticipated November 2011. Anticipated completion date: December 2012	Construction began on March 5, 2012. Anticipated completion date is August 2013.

Objective #2: Preservation of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
C.L. Dellums Apartments 644 14 th Street <i>Western Oakland</i>	Rehabilitation and ownership interest transfer of existing 73 unit affordable rental development. 72 Studio units 1 Manager's unit	Seventy-two households earning up to 40% of Area Median Income	HOME: \$1,000,000	New rehabilitation project.	Funded in June 2012.
California Hotel 3501 San Pablo Avenue <i>Western Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Other Persons with Special Needs	Rehabilitation of 137 units: 4 2-BR 12 1-BR 119 Studios 2 manager's units	55 units for extremely low-income households (at or below 30% Area Median Income) 80 units for low-income households (between 31 – 50% Area Median Income) 25% of the units will be set aside for housing of formerly homeless people with special needs	Redevelopment Agency: \$5,253,000 HOME: \$3,168,000 Total City/Agency Funds: \$8,421,000	Secure additional sources of funds, including 9% tax credit financing. Begin construction March 2012. End construction October 2013.	Construction began on March 18, 2012. Anticipated completion date August 2013.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Capital Needs Rehabilitation Program <i>Citywide</i>	Funding for rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI.	A portion of the funds allocated for the affordable housing NOFA under "Objective 1: Expansion of Supply of Affordable Housing" may be used for this purpose.	If Redevelopment Agency funds are still available, NOFA funds for may be awarded one or more projects in this program. If Redevelopment Agency or similar funding is not available in FY 2011-12, then future of affordable housing NOFA award will be severely curtailed.	HOME funds totaling \$4,345,000 were awarded in June to rehabilitate 5 existing affordable housing developments, totaling 185 units. As of February 1, 2012, the City of Oakland Redevelopment Agency ceased to exist due to California State Mandate. Therefore Redevelopment Agency funds were no longer available.
Drachma, Inc., Phase I 1428 8 th Street; 1510 9 th Street; 1711 Goss Street; 1030 Wood Street; 1479 12 th Street; 1107 Center Street; 1503 12 th Street <i>Western Oakland</i>	Rehabilitation of 14 units: 1 2-BR units 12 3-BR units 1 4-BR units	7 units for households at or below 35% AMI 7 units for households at or below 50% AMI	Redevelopment Agency: \$840,000	Estimated Rehabilitation start date: March 2010 Estimated Rehabilitation end date: March 2011	Construction was completed in December, 2010.
Drachma, Inc., Phase 2 1428 8 th Street; 1510 9 th Street; 1711 Goss Street; 1030 Wood Street; 1479 12 th Street; 1107 Center Street; 1503 12 th Street <i>Western Oakland</i>	Rehabilitation of 14 units: 1 2-BR units 12 3-BR units 1 4-BR units	7 units for households at or below 35% AMI 7 units for households at or below 50% AMI	HOME: \$840,000	Estimated Rehabilitation start date: January 2012 Estimated Rehabilitation end date: December 2012	Construction began December, 2011. Construction was completed in June, 2012.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Drasnin Manor 2530 International Blvd <i>San Antonio/Fruitvale</i> See also Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods	Rehabilitation and ownership interest transfer of 26 existing affordable rental units 3 1-BR units 9 2-BR units (inc. manager's unit) 14 3-BR units 2,958 sq. ft. commercial	25 units targeted to Low-Income households below 50% of AMI. Project Based Section 8 vouchers on 25 units will push effective affordability levels much deeper. Units are for small (2-4 persons) and large families (5+ persons). 1 Unit for mobility impaired	Redevelopment Agency: \$1,800,000 Neighborhood Stabilization Program: \$1,159,031	New ownership has secured property (only the resident manager unit is occupied as of Spring 2011), and is finalizing rehabilitation scope. Start rehabilitation efforts and re-tenant property. Anticipated completion date: September 2012.	Loan closed and rehabilitation work commenced in March 2012 (after Redevelopment activity suspension period ended).
Effie's House 829 E 19th Street <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation of 21 units (including 1 manager's unit) 11 studios 10 1-BR units	2 units for households at or below 35% AMI 2 units for households at or below 50% AMI 17 units for households at or below 60% AMI.	Redevelopment Agency (2008-09): \$1,257,000 Redevelopment Agency (2009-10): \$1,260,000 Total City/Agency Funds: \$2,517,000 ARRA-WAP: \$30,117	Estimated Rehabilitation start date: March 2011 Estimated Rehabilitation completion date: December 2011	Phase I of the preservation and rehabilitation project will be completed by October 2012 and Phase II will begin shortly thereafter.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Eldridge Gonaway 1165 Third Avenue <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation of 40 existing affordable rental units: 10 1-BR units 14 2-BR units 14 3-BR units 2 4-BR units	39 units targeted to Low-Income households below 50% of AMI. 24 units are for smaller families 16 units are for larger families	Redevelopment Agency: \$1,655,000 Predevelopment Loan: \$35,000 ARRA-WAP: \$99,976	Transfer the property to the new ownership entity and begin construction by November, 2011. Anticipated completion date: November 2012	Transfer of property delayed by Redevelopment dissolution and housing asset transfer process. Construction start anticipated October, 2012. Anticipated completion date: January, 2013.
Fairmount Apartments 401 Fairmount Avenue <i>Western Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Other Persons with Special Needs	Acquisition and rehabilitation of existing apartment building into 31 (one manager's unit) rental units for families and those with special needs. 26 1-BR units 5 2-BR units 5 units will be designated for supportive housing units for formerly homeless adults; 6 units will be designated for disabled households with special needs.	9 units for Extremely Low Income Households (0-30% AMI) 21 units for Low Income Households (31%-50% AMI) All units are for small families. 11 special needs units will be assisted with Project Based Section 8 Vouchers.	Redevelopment Agency: \$3,700,000	Anticipated completion date: April 2011	Construction completed March 2011.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Hugh Taylor 1935 Seminary Avenue <i>Central East Oakland</i>	Rehabilitation of 42 units: 5 SRO 37 1-BR units	42 units for households at or below 50% AMI	Redevelopment Agency: \$1,220,000	Estimated Rehabilitation start date: February 2011 Estimated Rehabilitation end date: December 2011	Rehabilitation completed August 2011.
James Lee Court 690 15th Street Western Oakland	Rehabilitation of 26 rental units 5 1-BR 7 2-BR 10 3-BR 4 4-BR	10 units serving extremely low- income tenants (0-30% Area Median Income) 5 units serving very low-income tenants (31-50% Area Median Income) 9 units serving low-income tenants (51-80% Area Median Income) 2 units for those with incomes greater than 80% of Area median Income. Those tenants include small families (2-4 persons) and large families (5+ persons). 5 Special needs units for formerly homeless persons and families	Redevelopment Agency: \$2,396,000 ARRA-WAP: \$138,131	Awarded Project Base Section 8 in July of 2010. NEPA-Air and Noise Study to be completed February 2011 Weatherization Audit to be completed April 2011 Phase 1 of rehab scheduled to commence in the April 2011. Anticipated completion date August 2012.	Phase I and Phase II of the preservation and rehabilitation project will be completed by January 2013.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Kenneth Henry Court 6455 Foothill Blvd. <i>Central East Oakland</i>	Rehabilitation of 51-unit property 27 2-BR 14 3-BR 2 4-BR	22 units at 40% Area Median Income 21 units at 50% Area Median Income 7 units at 60% Area Median Income	Redevelopment Agency: \$1,375,000	All legal (including foreclosure), financial, and regulatory steps are to be done by June 30, 2011. Construction is to be finished by end of 2011, with perm loan conversion in early 2012.	Loan closed and rehabilitation work commenced in March 2012 (after Redevelopment activity suspension period ended).
Lion Creek Crossings (formerly Coliseum Gardens HOPE VI) Public Housing Reconstruction, Phase IV 69 th Avenue at Snell Street <i>Elmhurst / Central East Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	Reconstruction of 21 public housing units. (Phase IV consists of a total of 72 units: 51 units of new construction, including 1 manager's unit, in addition to the reconstruction of 21 units of family apartments. The 51 new units are recorded under "Objective #1: Expansion of the Supply of Affordable Rental Housing.")	21 units for households at less than 30% of AML.	Redevelopment Agency: \$2,980,547 HOME: \$3,499,453 <i>Total City/Agency Funds: \$6,480,000</i>	Secured the remaining financing for the project including a 4% Tax Credit. Construction commenced in October 2010. Anticipated completion date December 2011.	As of June 30, 2012 construction mostly completed and lease-up underway; the Certificate of Occupancy and final building permits still pending.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Madison Park Apartments 100 9 th Street <i>Chinatown/East Lake/San Antonio</i>	Rehabilitation of 98 units (including 2 managers' units) 20 studios 69 1BR units 9 2BR units	21 units for households at or below 30% AMI 75 units for households at or below 50% AMI	Redevelopment Agency: \$1,250,000 ARRA WAP: \$140,968	Estimated construction start date: November 2011 Estimated construction completion date: August 2012	The project was delayed due to a portfolio-wide refinance by the developer that consequently restructured project financing. In addition, work related to the Weatherization Assistance Program loan and the NEPA review process for the overall project resulted in a longer-than-anticipated delay. Finally, the dissolution of the Redevelopment Agency created additional delays. Estimated construction start date: November 2012 Estimated construction completion date: August 2013
Madrone Hotel 477 8 th Street <i>Western Oakland</i>	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI	HOME: \$989,000	New rehabilitation project.	Funded in June 2012.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Marcus Garvey Commons 721 Wood Street <i>Western Oakland</i>	Rehabilitation of 21 units of affordable family housing. 4 1BR units 7 2BR units 8 3BR units 2 4 BR units 1 Manager's Unit	12 units reserved for very low-income households (30-50% Area Median Income) 9 units reserved for low income households (50-80% Area Median Income)	Redevelopment Agency: \$352,000 HOME: \$382,000 <i>Total City/Agency Funds: \$734,000</i>	Begin Rehabilitation in November 2011 Estimated construction completion date: June 30, 2012	The project is stalled pending NEPA clearance.
Marin Way Court 2000 International Boulevard <i>Chinatown/Eastlake/San Antonio</i> See also Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods	Rehabilitation and ownership interest transfer of 20 existing affordable rental units 20 2-BR units	5 units targeted to low-income households at or below 50% AMI 14 units targeted to moderate income households at or below 80% AMI	No public funds are being allocated for this project.	Project is planned to be acquired by private investors who intend to rehabilitate and manage the property for low income rental housing. Completion expected by mid 2012.	Property was acquired by new owners who assumed the existing City/Agency debt and executed a new Regulatory Agreement protecting the affordability. Rehabilitation of the property was completed by June 2012.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Nueva Vista 3700 International Boulevard <i>Fruitvale/San Antonio</i>	Rehabilitation and ownership interest transfer of 30 existing affordable rental units 8 1-BR units 14 2-BR units (inc. manager's unit) 8 3-BR units	30 units targeted to Low to moderate Income households. 10 HODAG (1 one bedroom, 7 two bedrooms and 2 3 bedrooms) units serving Low Income households through 2036; all units reserved for Moderate Income Households at or below 80% AMI through 2062. Units are for small to large families	No additional City/Agency funds projected.	Finish rehabilitation, record modified City/Agency restrictions. Anticipated completion date: Summer 2011	Rehab completed. Need to record City/Agency restrictions.
Oakland Point Limited Partnership 915-17 Chester St., 1025 Center St., 1442-46 10 th St., 1430 10 th St., 963 Center St., 1734 9 th St., and 1501 8 th St. <i>Western Oakland</i>	Rehabilitation of 31 rental units: 6 Studio units 2 1-BR units 15 2-BR units 3 3-BR units 5 4-BR units	All units to serve low income tenants (35-50% AMI). In addition, units to serve small families (2-4 persons) and large families (5+ persons).	Redevelopment Agency: \$2,397,000	Rehabilitation start mid-2011 Rehabilitation anticipated to be completed April 2012	The preservation and rehabilitation will be completed by December 2012.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Posada de Colores 2221 Fruitvale Avenue <i>San Antonio/Fruitvale</i>	Rehabilitation of existing affordable rental housing for senior citizens. 99 1 BR 1 2BR (managers unit)	99 residential units for Very Low-Income Seniors (30%-50% AMI)	Redevelopment Agency: \$450,000 ARRA-WAP: \$165,186	Replace boilers, replace building's sanitary waste and ventilation system. Estimated completion date: July 2011	The preservation and rehabilitation was completed September 2011.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Saint Andrew's Manor 3250 San Pablo Avenue <i>Western Oakland</i>	Rehabilitation of 60 units of senior affordable housing.	During Section 8 term, all units will be affordable to senior households earning at or below 50% AMI. Afterwards, 10% of units will be affordable at 35% AMI, and the remainder at 50% of AMI.	HOME: \$1,248,300 ARRA-WAP: \$161,109	City HOME fund loan in the amount of \$748,000 closed in prior Action Plan period Fy 2010-11. An additional \$500,000 loan of City HOME funds was awarded in March 2010. Permanent / Construction lender withdrew prior to scheduled 2010 closing. Sponsor is currently selecting new Construction / Permanent lender(s). Construction is currently scheduled to begin in September 2011. Anticipated completion date: August 2012.	The preservation and rehabilitation will be completed by October 2012.
San Antonio Terrace 1485 E 22nd Street <i>Chinatown/Eastlake/San Antonio</i>	Rehabilitation and ownership interest transfer of existing 23 unit affordable rental development (including 1 manager's unit). 10 2-BR units 13 3-BR units	Households at or below 80% of Area Median Income.	No public funds are being allocated for this project.	Rehabilitation/lease up to be completed by August 2011.	Rehabilitation completed.

Objective #2: Preservation of the Supply of Affordable Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Slim Jenkins 700 Willow Street <i>Western Oakland</i>	Rehabilitation and ownership interest transfer of existing affordable rental development. 32 2-BR units	27 Low Income households (serving 50 to 80% Area Median Income) 3 Moderate Income households (serving > 80% Area Median Income) 2 Other income households (1 manager's unit) (Previous City/Agency funds may require more deeply targeted affordability levels). Units are for smaller families.	Redevelopment Agency: \$1,920,000 HOME: \$669,000 ARRA-WAP: \$101,897	Rehabilitation to be completed by new ownership partnership. Anticipated completion date September 2011.	Rehabilitation work expanded in scope, in part to include Weatherization Assistance Program work). Rehab work was completed in June 2012. Post construction evaluation underway. New City HOME loan was awarded in June 2012 to cover increased costs of the expanded scope that were not covered by WAP.
The Savoy (Formerly: Jefferson Oaks Apartments or Oaks Hotel) 587 15th Street and 1424 Jefferson Street <i>Western Oakland</i>	Rehabilitation of 85 existing SRO units at the Oaks Hotel. Adding an additional 31 units from the Jefferson Hotel (the adjacent property), for a total of 106 units (105 affordable units).	42 units at for households at or below 25% AMI; 63 units for households at or below 50% AMI.	Redevelopment Agency: \$1,100,000 HOME: \$2,500,000 Total City/Agency Funds: \$3,600,000	Complete Jefferson Hotel phase of construction in May 2011. Tenants to occupy in June 2011. Begin Oaks Hotel phase of construction in June 2011 and complete in March 2012. Tenants to occupy by June 2012.	Construction activities continued. The Jefferson Hotel portion of the Savoy completed construction and tenants moved in during January 2012. The Oaks Hotel portion of the Savoy is anticipated to be completed in March 2013. There are some schedule delays due to extra work that was discovered during construction.

Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
1574 – 1590 7th Street (aka Peralta Gardens) <i>Western Oakland</i>	New construction of 5 3-bedroom ownership townhomes, 2 of which will be affordable.	2 households with incomes at or below 100% AMI. Large families (two 3-bdrm units)	Redevelopment Agency: \$127,327	Project stalled due to financial markets and infeasibility.	Sponsor declared bankruptcy and the project is infeasible. No change in project status in FY 2011-12 due to bankruptcy process.
3701 Martin Luther King Jr. Way <i>Western Oakland</i>	Site acquisition of a lot for future ownership housing.	Households with incomes at or below 80% AMI.	Redevelopment Agency: \$109,510	Soil cleanup stalled. Developer now bankrupt; City will foreclose to gain control. Anticipated completion date: <i>N/A</i>	No progress on this development in FY 2011-12.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District 7th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets <i>Western Oakland</i>	Site acquisition/land assembly for 30 ownership housing units.	To be determined	Redevelopment Agency (Low/Mod): \$689,598 Redevelopment Agency (Non-Housing): \$100,000	Project is essentially dead. The current owner of the properties is no longer a functioning organization. The Redevelopment Agency purchased the LISC lien (2 nd lien holder) on the property for \$100,000 in March 2010. The Agency will hold onto the property until the market improves for development and then release an RFP for the site. Council approved removing the affordability restrictions from property if the Low/Mod funds are paid back in full.	Foreclosure is in process, with a Notice of Default sent. However, foreclosure process stalled by various State suspensions of Redevelopment Agency activities.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Brookfield Court 9507 Edes Avenue <i>Elmhurst</i>	Acquisition and development of the currently owned City of Oakland property for the construction of 12 wood framed duet style family residences. 2-2 BR 8-3 BR 1-4 BR 1-4 BR—accessible unit	3 households with incomes between 31-50% Area Median Income (very low-income). 9 households with incomes between 51-80 % Area Median Income (low-income).	Predevelopment Loan: \$35,000 Redevelopment Agency: \$1,867,000	Planning submittals expected to be completed and building permits issued by the end of summer or early fall 2011. Construction is expected to commence by early fall. The developer's Homeowner Relations team will continue their efforts during FY 2011-12 to identify partner families to move into these homes. Construction to commence in August 2011 and anticipated year of completion is June 2013.	The project is scheduled to commence site work in August 2012.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Byron Ave. Homes 10211 Byron Ave. <i>Elmhurst</i>	Site acquisition loan and predevelopment loan for future ownership housing units. <i>Approximately 10 units.</i>	4 households with incomes at or below 60% AMI; 4 households with incomes at or below 80% AMI; 2 households with incomes at or below 100% AMI. Details will be renegotiated this year.	City: \$378,000 (Site Acq. Loan) \$29,200 (Predevelopment loan)	Neighborhood opposition to development makes further goal setting impossible for foreseeable future. Council action recommended with FY 2009-10 NOFA: <ul style="list-style-type: none"> • Forgive accrued interest (\$184,000) • Rewrite note at 0% int. • Extend due date for 10 years. Anticipated completion date: N/A	All actions taken to Council with the 2009-10 NOFA were approved. Neighborhood opposition to development as well as development priorities make further goal setting delayed for the present. Anticipated completion: TBD
Pacific Renaissance Plaza Below Market Rate Units 989 Webster Street <i>Chinatown/Eastlake/San Antonio</i>	Sale of 50 one, two, and three bedroom condominium units to moderate income homebuyers Portion of proceeds to reimburse City litigation expenses incurred per a 2007 settlement agreement.	Fifty households earning up to 100% AMI on initial sale of units. Subsequent re-sale of the units are limited to households earning up to 120% AMI. Affordability period is 45 years, enforced by agreement with East Bay Asian Local Development Corporation.	Reimbursement of City General Fund Homebuyers may be eligible to utilize the City's First-Time Homebuyer Mortgage Assistance Program to purchase units	As currently designed, program is stalled—market rate units with higher amenities, lower HOA fees and no affordability restrictions are selling for similar prices. Enact major programs changes in order to begin to sell units again.	Three units sold during FY 2011-12. Refinance of property, which will allow most of the unsold units to be rented until the market recover, was negotiated.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Redwood Hill (formerly Calaveras Townhomes) 4862-4868 Calaveras <i>Outside Community Development Districts</i>	New construction of 17 or 18 affordable for-sale townhomes. Owner has agreed to sell to Habitat for Humanity East Bay once NOFA funds are in place.	Households with incomes at or below 110% AMI.	Redevelopment Agency Site Acquisition Loan: \$1,310,000	Habitat for Humanity will apply for NOFA Development funds in the Fall of 2011. Construction not likely to start before end of June 2012.	Although some efforts were made toward securing funding, and possibly even expanding scope, project remained largely on hold.
Sausal Creek Townhomes 2464 26 th Avenue <i>Fruitvale/San Antonio</i>	New construction of 17 ownership units. 9 2 BR units 8 3 BR units	Moderate Income households at or below 100%AMI. (Restrictions on subsequent re-sales are at or below 120% AMI.) Units are for small to large families.	Redevelopment Agency: \$2,329,000 Redevelopment Agency 2006 Housing Bond: \$1,651,000	Construction completed in Spring 2008; Due to market conditions, unit sales have been slow. With additional funds provided in Spring 2009, sales prices have been lowered on remaining units. One year goals include selling the remaining 3 units.	Two of three remaining unsold units have homeowners currently undergoing qualification check for purchasing homes.
Tassafaronga Village Homeownership (aka: Kinsell Commons) 949 85th Ave. <i>Elmhurst</i>	Construction of infrastructure and new construction of 22 ownership units (2- and 3-bdrm units).	Homebuyers at following income levels: 11 units at or below 60% AMI; 6 units at or below 80% AMI; 5 units at or below 100% of AMI.	Redevelopment Agency: \$1,868,000.	12 homes completed January 2011. Remaining 10 homes will continue under construction, to be completed January 2012.	13 of the 22 homes at Kinsell have closed. Close remaining homes at 81st and 84th Avenues.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units.	Not yet determined	Redevelopment Agency: \$8,000,000	RFP for developer currently on hold due to housing market conditions. Anticipated completion date: Unknown at this time.	RFP continues to be on hold due to housing market conditions.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Downpayment Assistance Program (DAP) for Public Safety Officers and Oakland Unified School District Teachers <i>Citywide</i>	Assist first-time Oakland homebuyers employed by the Oakland Police Dept, Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed \$50,000.	Public safety officers and OUSD teachers with incomes \leq 120% of Area Median Income.	No new funding. Program will use first-time homebuyer program funds on a first-come served basis.	Offer financial assistance to OUSD teachers and Oakland Police and Fire Services Employees to purchase homes.	No loans were made from this program during the reporting period.
First-Time Homebuyers Mortgage Assistance Program (MAP) <i>Citywide West Oakland Redevelopment Area Central City East Redevelopment Area</i>	Assist first-time homebuyers with deferred loans. For low-income buyers, (\leq 80% of AMI): 30% of purchase price not to exceed \$75,000; For moderate income buyers (81-100% AMI): 20% of purchase price not to exceed \$50,000.	First-time homebuyers with incomes \leq 100% of Area Median Income.	Redevelopment Agency: \$2,500,000	Offer financial assistance to 50 first-time homebuyers.	22 loans were provided that totaled \$1,101,602.
First-Time Homebuyers CalHOME Program <i>Citywide</i>	Operated by State Department of Housing and Community Development. Assist first-time homebuyers with deferred loans of up to \$40,000.	First-time homebuyers with incomes less than or equal to 80% of AMI.	State: \$800,000	Offer financial assistance to 20 first-time homebuyers.	17 loans were provided that totaled \$815,484

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Homeownership Education Program <i>Citywide</i>	Assist potential first-time homebuyers by offering certificated homeownership classes, that aid in qualifying for special loan programs offered by program lender partners.	Potential first-time homebuyers.	Department operating funds for staff time and materials.	Offer monthly homebuyer-education classes to a total of 400-600 potential first-time homebuyers annually.	409 persons attended classes; 371 persons received Certificates of Completion
Homeownership Foreclosure Prevention <i>Citywide</i> See also Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods	Provide informational mailings and outreach to homeowners facing possible foreclosure, and tenants in homes facing foreclosure.	All Oakland residents of properties that have recorded a notice of default or notice of trustee sale from a lending institution.	Department operating funds for postage and staff time.	Reduce number of foreclosures, and reduce losses to those homeowners for whom foreclosure cannot be prevented..	Over 1900 letters and informational brochures were mailed to residents who received notices of default (NOD) or trustee sale (NOTS) and were in danger of losing their home due to foreclosure.

Objective #5: Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Access Improvement Program <i>7 Community Development Districts</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$172,374	Complete accessibility modifications for 8 units in FY 2011-12.	Application Received: 26 Application Approved: 20 Completed Projects: 18
Automatic Gas Shut-off Valve Program West Oakland Redevelopment Project Area <i>Portions of Western Oakland (West Oakland Redevelopment Area)</i>	Provide grants to install automatic shut-off valves at existing gas meters throughout the West Oakland Redevelopment Area	Homeowners with incomes at or below 80% AMI	Redevelopment Agency: \$250,000	Installation of gas shut off valves on 40 units in FY 2011-12.	0 Applications were received for this program. The program was not funded due to the dissolution of the Redevelopment Agency
Central City East Housing Rehabilitation Program Central City East Redevelopment Project Area <i>Portions of Elmhurst, Central East Oakland, Fruitvale/San Antonio/Chinatown/East Lake/San Antonio (Central City East Redevelopment Area)</i>	Provide loans up to \$150,000 for rehabilitation work on homes owned and occupied by low and moderate income households in the Central City East Redevelopment Area.	Household income must be at below or below 100% of the area median income.	Redevelopment Agency: \$1,500,000 Total budget over life of program is \$4,578,558.	Complete the rehabilitation of 10 units	Applications Received: 2 Applications Approved: 0 Units Rehabilitated: 6 Acceptance of loan applications discontinued due to the dissolution of the Redevelopment Agency.
Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG \$317,574	10 units will be assisted in FY 2011-12.	Applications Received: 14 Applications Approved: 4 Units Rehabilitated: 3

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Rehabilitation Loan Program (aka: Home Maintenance and Improvement Program) <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income.	CDBG: \$2,246,950 Other program income from prior years will be used to supplement these funds.	25 units will be assisted in FY 2011-12.	Application Received: 47 Application Approved: 23 Completed Projects: 23
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: \$178,691	50 units will be repainted after lead hazards are removed or contained in FY 2011-12.	Applications Received: 49 Applications Approved: 23 Units Rehabilitated: 30
Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$201,632	90 units will be assisted in FY 2011-12.	Units Repaired: 168

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Neighborhood Housing Revitalization Program <i>7 Community Development Districts</i>	<p>Provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards.</p> <p>Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.</p>	<p>All interest is waived if the property is sold to a first-time homebuyer with household income not exceeding 120% AMI</p>	<p>Rental Rehabilitation Program Income : \$1,000,641</p>	<p>10 Units will be assisted within the Consolidated Plan Period FY 2011-12.</p>	<p>Applications Received: 3 Applications Approved: 1 Units Rehabilitated: 0</p>

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Rebuilding Together Oakland: Home Repairs and Safety/Accessibility Modifications for Senior Citizens <i>Central East Oakland, Elmhurst</i>	Repairs that address safety, comfort and accessibility for low-income, senior or disabled homeowners	Low income seniors (at or below 80% Area Median Income) and /or disabled homeowners	CDBG: \$75,904	15 Housing Units 5 in District 6 10 in District 7	31 Housing Units 16 in District 6 15 in District 7
Rebuilding Together Oakland: Blight Removal via Cleanup, Repair and Landscaping of Homes and Open Spaces <i>North Oakland</i>	Minor repairs, debris removal and landscaping of owner-occupied homes, as well as debris removal and beautification of open spaces	Low- and moderate-income homeowners and residents of low- and moderate-income residential areas	CDBG: \$20,750	4 Housing Units	20 Homes and 2 Street Medians
Seismic Safety Incentive Program <i>Portions of all 6 Community Development Districts (all but Central Oakland). Program in the following Redevelopment Project Areas: Coliseum Broadway/MacArthur Central City East West Oakland</i>	Provides matching grants to owner-occupied low-income households for the completion of seismic retrofit repairs.	Homeowners with incomes at or below 80% AMI	Redevelopment Agency: \$540,500	Complete seismic retrofits of 10 Units in FY 2011-12.	Applications Received: 5 Applications Approved: 0 Units Rehabilitated: 6 Acceptance of loan applications discontinued due to the dissolution of the Redevelopment Agency.
Weatherization and Energy Retrofit Program <i>Citywide</i>	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	CDBG-R: \$1,450,121	Complete energy retrofits and efficiency modifications for 60 units within the Consolidated Plan Period FY 2011-12.	Applications Received: 50 Applications Approved: 30 Units Rehabilitated: 20

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Weatherization Assistance Program <i>Citywide</i>	<p>Funding for eligible energy efficiency upgrades to affordable housing.</p> <p>Multifamily dwellings in the City of Oakland responding to a Notice of Funding Availability (NOFA) will be served on a first-come-first-served basis.</p> <p>City is subcontracting with Alameda County to weatherize single-family dwellings throughout Alameda County (except Albany, Berkeley and Emeryville).</p>	<p>Households earning less than 75% of State Median Income with eligible energy efficiency needs.</p> <p>50% of program funds will target households in multifamily dwellings in the City of Oakland; 50% of program funds will target households in single-family dwellings throughout Alameda County.</p>	<p>Department of Energy, American Recovery and Reinvestment Act of 2009 (DOE-ARRA) Weatherization Assistance Program (WAP) grant through the State of California Department of Community Services and Development:</p> <p>\$3,981,177 total</p> <p><i>Phase I: \$1,937,978 awarded June 2010</i></p> <p><i>Phase II: \$2,043,190 Awarded June 2011</i></p>	<p>Completion of program by September 30, 2012 including 100% expenditure of funds and weatherization of 878 multifamily units and 279 single-family units.</p>	<ul style="list-style-type: none"> - Successfully weatherized 780 multifamily units in 13 properties in the City of Oakland, resulting in projected 1.6 million therms of energy savings and 8,000 metric tons of CO₂ reduction - Oversaw weatherization of 279 single-family units and an additional 98 multifamily units throughout Alameda County through a subcontract with the County. - Completed comprehensive energy audits of 24 properties in the City of Oakland - Developed protocols, best-practices, and policy recommendations to advance the emerging sector of multifamily energy retrofits

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
West Oakland Owner Occupied Rehabilitation Program West Oakland Redevelopment Area <i>Portions of Western Oakland (West Oakland Redevelopment Area)</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$125,000 for rehabilitation of one to four unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income	Redevelopment Agency: \$1,939,000	Complete the rehabilitation of 10 units in FY 2011-12	Applications Received: 0 Applications Approved: 0 Units Rehabilitated: 0 Acceptance of loan applications discontinued due to the dissolution of the Redevelopment Agency.
West Oakland Vacant Housing and Rehabilitation Program (WO-VHARP) West Oakland Redevelopment Area <i>Portions of Western Oakland (West Oakland Redevelopment Area)</i>	Provides loans up to \$200,000 to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards and the owners of under utilized, vacant parcels to construct new one to four residential units.	Vacant parcels, single family dwellings or one-to-four residential units. Must be vacant, blighted and have one or more major code violations If sold, the property must be sold to a household with an income not exceeding 120% of the established HUD median income limits for Alameda County.	Redevelopment Agency \$735,000	Complete the rehabilitation of 10 units in FY 2011-12.	Applications Received: 0 Applications Approved: 0 Units Rehabilitated: 0 Acceptance of loan applications discontinued due to the dissolution of the Redevelopment Agency.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

The following table provides additional information regarding loan applications and their status for the housing rehabilitation programs offered by the Community and Economic Development Agency.

(NOTE: Programs with dark grey shading have been discontinued due to the dissolution of the Redevelopment Agency.)

HOUSING REHABILITATION PROGRAM	APPLICATIONS RECIEVED	APPLICATIONS APPROVED	CONSTRUCTION STARTED (UNITS) 7/1/10 – 6/30/11	CONSTRUCTION COMPLETED (UNITS) 7/1/10 – 6/30/11		UNITS UNDERWAY AS OF 6/30/11
				Goal	Actual	
Access Improvement Program	26	20	13	8	18	1
Automatic Gas Shut-off Valve Program	0	0	0	0	0	0
Central City East Housing Rehabilitation Program	2	0	0	10	6	0
Emergency Home Repair Program	14	4	3	10	3	1
Housing Rehabilitation Loan Program (aka: Home Maintenance and Improvement Program)	47	23	20	25	23	10
Lead Safe Housing Program	49	23	21	50	30	24
Minor Home Repair Program	168	168	168	90	168	55 (waiting list)
Neighborhood Housing Revitalization Program	3	1	2	10	0	2
Seismic Safety Incentive Program	5	0	0	10	6	0
Weatherization and Energy Retrofit Program	50	30	21	60	20	8
West Oakland Automatic Gas Shut-off Valve installation program	0	0	0	0	0	0
West Oakland Owner Occupied Housing Rehabilitation Program	0	0	0	0	0	0
West Oakland Vacant Housing Rehabilitation Program	0	0	0	0	0	0

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District Family Unification Section 8 Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes \leq 50% AMI.	0 new Section 8 vouchers.	Currently OHA reserves fifty slots for FUP program families. Each year the program experiences turn over of approximately 5-10 families. In FY 2011-12, OHA will admit 20 new FUP eligible participants, 10 families and 10 youths, to achieve 100% lease-up based on current program size. OHA will apply for additional vouchers if new funding is made available.	No new funding received in FY 2011-12. OHA has reserved 50 vouchers for FUP eligible participants. The FUP program ended FY 2011-12 at 88% lease up.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Local Housing Assistance Program (LHAP) <i>Citywide</i>	Alternate form of rental assistance for residents impacted by OHA administered public housing disposition.	Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition.	0 new Section 8 vouchers. OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.	OHA will provide LHAP assistance to current Public Housing participants who are not eligible or who would be negatively impacted by the conversion to Section 8, as a result of the disposition and permanent removal of the unit they currently occupy from the public housing inventory. OHA estimates that 30 families will be assisted under LHAP in FY 2011-12.	In FY 2011-12, OHA assisted 47 families in the Local Housing Assistance (LHAP) program.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Project-Based Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Renter households with incomes at \leq 50% AMI.	0 new Section 8 vouchers. Project-Based Vouchers (PBV) are funded from OHA's existing tenant-based voucher allocation. Currently, the Authority has set aside 2,650 units of voucher funding for the Project Based Voucher (PBV) Program.	<p>At the end of FY 2011, OHA will have approximately 543 units under PBV program HAP contracts. In addition, up to 1,554 units have been reserved to replace scattered site public housing units permanently taken off-line through disposition. These former public housing units will not convert to PBV until current in-place, tenant-based assisted families move out.</p> <p>During FY 2012, OHA anticipates that 480 additional units set aside for the PBV program, will be housing families and placed under HAP contract.</p> <p>In FY 2012, OHA will consider awarding an additional 150 vouchers to the PBV projects that support "housing first" initiatives, service enhanced housing, affordable housing rehabilitation / preservation and for SRO units.</p>	<p>No new funding received during FY 2011-12. Project-Based Vouchers (PBV) are funded from the Authority's existing tenant-based voucher allocation.</p> <p>During FY 2011-12, OHA awarded 452 new PBV units to seven different projects; 112 were units that were part of the disposition and in scattered sites.</p> <p>OHA ended FY 2011-12 with 902 PBV units under HAP contract.</p>

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Section 8 Mainstream Program <i>Citywide</i>	Rental assistance for disabled families and individuals.	Disabled renters with incomes at \leq 50% AMI.	0 new Section 8 vouchers.	No new funding is anticipated. Maintain 100% lease-up based on funding. OHA will apply for additional vouchers if new funding is made available in FY 2012.	No new funding received during the FY 2011-12. The Housing Authority is budgeted for 175 Mainstream Program Vouchers and ended FY 2011-12 with 136 leased which represents a 78% lease up.
Section 8 Rental Assistance Program <i>Citywide</i>	Rental assistance to families and individuals.	Renters with incomes \leq 50% AMI.	0 new Section 8 vouchers.	No new funding is anticipated. Maintain 100% lease-up based on funding. OHA will apply for additional vouchers if new funding is made available in FY 2012.	No new funding received during the FY 2011-12. OHA is budget for 12,518 Housing Choice Vouchers and ended FY 2011-12 at 99.7% lease up.
Shelter Plus Care Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at \leq 50% AMI.	0 new Section 8 vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers. No increase in the amount of program funding is anticipated for FY 2011-12.	No new funding received during the FY 2011-12.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Sponsor Based Housing Assistance Program <i>Citywide</i>	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules $\leq 50\%$ of AMI	0 new Section 8 vouchers. OHA will fund assisted units from the Authority's MTW block grant.	OHA will target 90 households in this program. Partner agency will serve as recipient of SBHAP from OHA and will be responsible for making payment to participants or on their behalf to housing provider.	At the end of FY 2011-12, 105 families were being served in the SBHAP program.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Tenant Protection Vouchers <i>Citywide</i>	Section 8 rental assistance for residents at public housing scattered sites units to be converted to project based voucher assistance.	Low income households at or below 80% of AMI	<p>OHA received 19 new Section 8 Tenant Protection Vouchers (TPV) in FY 2011</p> <p>TPV's were received for 12 residents of expiring Moderate Rehabilitation program units and for 7 families that were assisted by under an expired Rent Supplement program opt-out at the Northgate Terrace Apartments.</p>	<p>Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program contracts, new HUD Multi-family program opt-outs, and new increments received for public housing units approved for disposition.</p> <p>In FY 2011-12, OHA anticipates that it will receive 96 TPV's for the expiring Mod Rehab Program contract at the Madison Park Apartment; 25 TPV's for the expiring Mod Rehab contract at the Hugh Taylor House and 4 TPV's for the expiring Mod Rehab contract at Drachma Housing.</p> <p>OHA will submit application for 383 TPV's subject to HUD approval of OHA's disposition application for public housing senior sites.</p>	<p>OHA completed the issuance of Tenant Protection Vouchers (TPV), to eligible occupants of scattered site developments approved for disposition.</p> <p>During FY 2011-12, OHA also converted three Mod Rehab properties to TPV's for a total of 169 Tenant Protection Vouchers.</p>

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Veterans Affairs Supportive Housing (VASH) <i>City-wide</i>	Rental assistance for homeless veterans.	Homeless veterans with incomes at $\leq 50\%$ AML.	OHA received 105 Veterans Administration Supportive Housing (VASH) program vouchers in FY 2010.	No new funding is anticipated. OHA will work to achieve 100% lease-up based on funding. OHA will apply for additional vouchers if new funding is made available in FY 2012.	<p>No new funding received during the FY 2011-12.</p> <p>The Housing Authority is budgeted for 105 VASH program vouchers, reserved for eligible homeless veterans participating in VA case management and supportive service programs.</p> <p>In FY 2011-12, OHA received and addition 100 VASH vouchers, 50 in July 2011, and 50 in April 2012 for a total VASH vouchers of 205. In FY 2011-12, OHA had leased up 61.5% of the VASH vouchers.</p>

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
6th & Oak Senior Homes (new name: Merritt Crossings) 609 Oak Street <i>Chinatown/Eastlake/San Antonio</i>	New construction of 70 affordable units for senior citizens. 5 Studios 55 1-BR 10 2-BR (including 1 manager's unit)	13 units at or below 30% Area Median Income 56 units between 31-50% Area Median Income	Redevelopment Agency: \$3,699,656 HOME: \$3,850,344 Total City/Agency Funds: \$7,550,000	Secured all the necessary funding, Awarded 9% Tax Credits. Estimated completion date: April 2012.	Construction was completed in July 2012.
720 E. 11th Street Project 720 E. 11 th Street <i>Chinatown/Eastlake/San Antonio</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 55 rental units: 18 1-BR units 17 2-BR units 17 3-BR units 3 4-BR units	25 units for households at or below 35% AMI (including 3 HOPWA units and 6 MHSA units); 12 units for households at or below 50% AMI (including 2 MHSA unit); 17 units for households at or below 60% AMI.	HOME: \$1,669,500 Redevelopment Agency: \$5,827,497 <i>Total City/Agency Funds:</i> \$7,497,000	Start construction in March 2011. Anticipated completion July 2012.	Continued construction. Anticipated to be completed by September 2012.
Access Improvement Program <i>7 Community Development Districts</i> See also Objective #5: Improvement of the Existing Housing Stock	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$172,374	Complete accessibility modifications for 8 units in FY 2011-12.	Applications Received: 26 Applications Approved: 20 Units Rehabilitated: 18

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
California Hotel 3501 San Pablo Avenue <i>Western Oakland</i> See also Objective #2: Preservation of the Supply of Affordable Rental Housing	Rehabilitation of 137 units: 4 2-BR 12 1-BR 119 Studios 2 manager's units	55 units for extremely low-income households (at or below 30% Area Median Income) 80 units for low-income households (between 31 – 50% Area Median Income) 25% of the units will be set aside for housing of formerly homeless people with special needs	Redevelopment Agency: \$5,253,000 HOME: \$3,168,000 Total City/Agency Funds: \$8,421,000	Secure additional sources of funds, including 9% tax credit financing. Begin construction March 2012. End construction October 2013.	Construction began on March 18, 2012. Anticipated completion date August 2013.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Cathedral Gardens 688 21 st Street <i>Western Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction and rehabilitation for former rectory building totaling 100 new units. 35 1-bdrm units 34 2-bdrm units 31 3-bdrm units Services provided for developmentally disabled, persons with HIV/AIDS, and formerly homeless households with a mental disability	40 units for extremely low income households at or below 30% AMI. 30 units for low income households at or below 50% AMI 29 units for moderate income households at or below 60% AMI 69 units for small families 31 units for large families 5 units for homeless households 15 units for people with developmental disabilities or HIV/AIDS	Redevelopment Agency: \$9,840,000 OHA: 40 Project-Based Section 8 Vouchers	Apply for and receive 9% Low Income Housing Tax Credits. Anticipate construction to start by February, 2012. Anticipated completion date is October, 2013.	All financing closed in June, 2012. Construction started in July, 2012. Anticipated completion date is March, 2014.
Center for Independent Living <i>Citywide</i> See also Objective #9: Removal of Impediments to Fair Housing	Information and referral for residents with disabilities. Housing services counseling for residents with disabilities. Tenant/Landlord dispute resolution for residents with disabilities.	Individuals and Families with incomes at or below 80% Area Median Income	CDBG: \$58,000	TBD	Information and referral for residents with disabilities: 1,818 clients. Housing service counseling for residents with disabilities: 388 clients. Tenant/Landlord dispute resolution for residents with disabilities: 78 clients.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Emancipation Village 3800 Coolidge Avenue <i>Outside Community Development Districts</i>	New construction of 32 units (including 2 manager units) for emancipated foster youth/foster youth nearing emancipation	30 emancipated young adults between 18-24 at or below 35% AMI	Redevelopment Agency: \$1,652,000	Prepare construction drawings for building permit submittal and close all construction loans. Anticipated completion date: December 2012	Loan closed and rehabilitation work began February 2012 (after Redevelopment activity suspension period ended). Anticipated completion date: December 2013
Fairmount Apartments 401 Fairmount Avenue <i>Western Oakland</i> See also Objective #2: Preservation of the Supply of Affordable Rental Housing	Acquisition and rehabilitation of existing apartment building into 31 (including one manager's unit) rental units for families and those with special needs. 26 1-BR units 5 2-BR units 5 units will be designated for supportive housing units for formerly homeless adults; 6 units will be designated for disabled households with special needs.	9 units for Extremely Low Income Households (0-30% Ami) 21 units for Low Income Households (31%-50% AMI) All units are for small families. 11 special needs units will be assisted with Project Based Section 8 Vouchers.	Redevelopment Agency: \$3,700,000	Anticipated completion date: April 2011	Construction completed March 2011.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Harrison Senior 1633 Harrison St. & 321 17 th St. <i>Western Oakland</i>	New construction of 73 affordable senior rental units and 1 managers unit (total of 74 units constructed).	29 senior households with incomes at or below 35% AMI; 44 senior households at or below 50% AMI; 1 manager's unit	Redevelopment Agency: \$5,133,000	Continue constructing the development. Anticipated completion date: May 2012	Construction continued. Construction expected to be completed in September 2012.
Hill-Elmhurst Senior Housing 9415-9437 International Blvd <i>Elmhurst</i>	New Construction of 64 senior rental units: 63 1-BR units 1 2 BR unit	Seniors with incomes at or below 60% AMI 1 resident manager unit	Redevelopment Agency (non-housing): \$1,096,222 Redevelopment Agency: \$6,032,000 Total Agency Funds: \$7,128,222	Project could not achieve other financing commitments and Agency funding commitment was cancelled.	The Agency funding commitment was cancelled.
Home Equity Conversion Counseling for Senior Citizens Eden Council for Hope and Opportunity <i>Citywide</i> See also the table in Narrative D: Prevention and Reduction of Homelessness	Information and referral to senior citizens seeking information on reverse mortgages for themselves or a family member.	Senior Citizens and their and Families with incomes at or below 80% Area Median Income	CDBG: \$17,430	Information and referral to senior citizens or their family members: 42 clients In-depth counseling regarding the risks and benefits of reverse mortgage instruments: 25 clients. Outreach to community groups (via in-person presentations, flyers, media): 1000 people.	Information and referral to senior citizens or their family members: 38 clients served. In-depth counseling regarding the risks and benefits of reverse mortgage instruments: 25 clients served. Outreach to community groups (via in-person presentations, flyers, media): 1,329 people reached via various forms of outreach.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Opportunities for Persons With AIDS (HOPWA) <i>Alameda County & Contra Costa County</i>	<p>Housing and continued services for individuals and family members of individuals living with HIV/AIDS.</p> <p>Acquisition of housing units</p> <p>New construction of permanent housing for persons with HIV/AIDS.</p>	<p>Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.</p>	<p>HOPWA \$2,514,177</p> <p>Alameda County: \$1,865,519</p> <p>Contra Costa County: \$598,375</p> <p>City Administration: \$50,283</p> <p>(Actual allocations are based on number of reported People Living With AIDS (PLWA) as confirmed by the Centers for Disease Control and/or each County's AIDS Epidemiology reports for the most recent report year.)</p>	<p>Assist approximately 400 persons with HIV/AIDS and their families with housing assistance (tenant based rental assistance, permanent supportive housing, and other housing).</p> <p>Approximately 40 households will gain access to stable permanent housing.</p> <p>Provide information and referral for HIV/AIDS services and housing to at least 200 households.</p> <p>Maintain capacity of existing housing inventory and support services.</p> <p>Continue acquisition, rehabilitation and/or development of additional set-aside of 20 HIV/AIDS living units.</p>	<p>Assisted approximately 541 persons with HIV/AIDS and their families with housing assistance and referrals.</p> <p>Approximately 297 households gained access to stable permanent housing (including those clients in HOPWA Stewardship housing units).</p> <p>Provided information and referral for HIV/AIDS services and housing to at more than 373 households.</p> <p>Maintained capacity of HOPWA housing inventory at 136 (including 25 HIV/AIDS shelter beds) during fy 11/12.</p> <p>5 Alameda County HOPWA units and 39 Contra Costa County units are retired and no longer in use for HIV/AIDS housing. However, 8 HOPWA units were added to the HOPWA housing inventory during 2011-12.</p> <p>Acquisition, rehabilitation and/or construction development of additional set-aside of 41 HOPWA living units underway during fy 11/12.</p>

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Project Pride 2577-79 San Pablo Ave. <i>Western Oakland</i> See also Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods and the table in Narrative D: Prevention and Reduction of Homelessness	Rehabilitation of 20 units of housing – 6 transitional housing units and 14 NSP-assisted permanent housing units with supportive services.	All units to serve small families at or below 35% Area Median Income	Redevelopment Agency: \$1,600,000 Neighborhood Stabilization Program: \$904,000	Start construction by July 2011. Anticipated completion date: September 2012.	Construction started June, 2011. Anticipated completion, August, 2012.
Saint Joseph Senior 2647 International Blvd. <i>Fruitvale/San Antonio</i>	Adaptive re-use/historic rehabilitation of former senior residence (currently offices) into 83 affordable rental units for seniors and 1 manager's unit (84 units total). 33 Studios 50 1 BR units 1 manager's unit	35 senior households with incomes at or below 35% AMI; (14 households in 0-BR units and 21 households in 1-BR units) 48 senior households at or below 50% AMI; (19 households in 0-BR units and 29 households in 1-BR units)	Redevelopment Agency: \$4,639,000 HOME: \$3,991,000 Total City/Agency Funds: \$8,630,000	Construction completion by June 30, 2011. Move-ins will continue through at least July of 2011.	Substantial Completion in August 2011 Final Building Sign-off on September 2011 Move-in of tenants completed October 2011

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Board Up/Clean Up <i>Citywide</i>	Board up and clean up vacant foreclosed properties	Vacant properties	CDBG: \$124,500	Board up 30 vacant foreclosed properties	No funds were expended in this program area for FY 2011-12.
Foreclosure Counseling and Prevention The Unity Council <i>Citywide</i> See also the table in Narrative D: Prevention and Reduction of Homelessness	Provide informational mailings, outreach and counseling services to homeowners facing possible foreclosure.	Low- and moderate-income homeowners.	CDBG: \$83,000	Reduce number of foreclosures, and reduce losses to those homeowners for whom foreclosure cannot be prevented.	Foreclosure prevention and intervention group workshops: 218 participants. Individual financial planning and money management counseling to distressed homeowners: 483 clients served. Targeted outreach via telemarketing, email or regular mail to Oakland resident homeowners who have received a Notice of Default or Notice of Trustee Sale: 4829 homeowners contacted.
Homeownership Foreclosure Prevention <i>Citywide</i> See also Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers	Provide informational mailings and outreach to homeowners facing possible foreclosure, and tenants in homes facing foreclosure.	Low- and moderate-income homeowners.	Note: Using current budgeted funds.	Reduce number of foreclosures by referring homeowners to counseling and reducing the number of evictions of tenants living in foreclosed properties	Over 1900 letters and informational brochures were mailed to residents who received notices of default (NOD) or trustee sale (NOTS) and were in danger of losing their home due to foreclosure.

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Neighborhood Stabilization Program - Owner <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	See individual program descriptions below				
Oakland Community Land Trust <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	Acquisition and rehabilitation of foreclosed single family residential units. Properties will be held in a Community Land Trust to provide permanently affordable homeownership.	Households between 50% and 80% of AMI	Neighborhood Stabilization Program: \$5,025,000	Acquire at least 10 homes; Rehabilitate and sell at least 20 homes for owner occupancy.	Completed an additional unit of affordable ownership housing and sold a rehabilitated foreclosed property.
Pre and Post Purchase Counseling The Unity Council <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	Pre and post-purchase counseling for purchasers of land trust units, including counseling on specific requirements of a land trust form of ownership.	Potential low- and moderate-income homeowners interested in Land Trust properties.	NSP \$250,000	50 Households	3 households
Neighborhood Stabilization Program - Rental <i>Portions of Western Oakland, Central East Oakland, and Elmhurst</i>	See individual projects listed below.				

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Drasnin Manor 2530 International Blvd <i>San Antonio/Fruitvale</i> See also Objective #2: Preservation of the Supply of Affordable Housing	Rehabilitation and ownership interest transfer of 26 existing affordable rental units 3 1-BR units 9 2-BR units (inc. manager's unit) 14 3-BR units 2,958 sq. ft. commercial	25 units targeted to Low- Income households below 50% of AMI. Project Based Section 8 vouchers on 25 units will push effective affordability levels much deeper. Units are for small (2-4 persons) and large families (5+ persons). 1 Unit for mobility impaired	Redevelopment Agency: \$1,800,000 Neighborhood Stabilization Program: \$1,159,031	New ownership has secured property (only the resident manager unit is occupied as of Spring 2011), and is finalizing rehabilitation scope. Start rehabilitation efforts and re-tenant property. Anticipated completion date: September 2012.	Loan closed and rehabilitation work commenced in March 2012 (after Redevelopment activity suspension period ended).
Marin Way Court 2000 International Blvd <i>Chinatown/Eastlake/San Antonio</i> See also Objective #2: Preservation of the Supply of Affordable Rental Housing	Rehabilitation and ownership interest transfer of 20 existing affordable rental units 20 2-BR units	5 units targeted to low- income households at or below 50% AMI 15 units targeted to moderate income households at or below 80% AMI	No public funds are being allocated for this project.	Project is planned to be acquired by private investors who intend to rehabilitate and manage the property for low income rental housing. Completion expected by mid 2012.	Property was acquired by new owners who assumed the existing City/Agency debt and executed a new Regulatory Agreement protecting the affordability. Rehabilitation of the property was completed by June 2012.

Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Project Pride 2577-79 San Pablo Ave. <i>Western Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs and the table in Narrative D: Prevention and Reduction of Homelessness	Rehabilitation of 20 units of housing – 6 transitional housing units and 14 NSP-assisted permanent housing units with supportive services.	All units to serve small families at or below 35% Area Median Income	Redevelopment Agency: \$1,600,000 Neighborhood Stabilization Program: \$904,000	Start construction by July 2011. Anticipated completion date: September 2012.	Construction started June, 2011. Anticipated completion, August, 2012.

Objective #9: Removal of Impediments to Fair Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Center for Independent Living <i>Fruitvale/San Antonio</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	Provide housing services and housing-rights counseling to persons with physical and mental disabilities.	Persons with disabilities and incomes at 30-80% AMI.	CDBG: \$16,600	TBD	Information and referral for residents with disabilities: 116 clients. Housing service counseling for residents with disabilities: 65 clients. Tenant/Landlord education seminars on disabled tenant rights and landlord responsibilities: 141 clients.
Fair Housing Services Master Contract with East Bay Community Law Center <i>Citywide</i>		Individuals and Families with incomes at or below 80% Area Median Income			
East Bay Community Law Center	Limited scope legal representation. Direct legal representation to selected clients.		CDBG: \$75,140	TBD	Limited scope legal representation: 374 clients. Direct legal representation to selected clients: 30 clients.

Objective #9: Removal of Impediments to Fair Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Causa Justa :: Just Cause	Information and referral on housing related issues. Tenant/Landlord rights and responsibilities counseling. Tenant/Landlord conciliation and meditation.		CDBG: \$69,000	TBD	Information and referral on housing related issues: 563 clients. Tenant/Landlord rights and responsibilities counseling: 576 clients. Tenant/Landlord conciliation and mediation: 194 clients.
Center for Independent Living See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	Information and referral for residents with disabilities. Housing services counseling for residents with disabilities. Tenant/Landlord dispute resolution for residents with disabilities.		CDBG: \$58,000	TBD	Information and referral for residents with disabilities: 1,818 clients. Housing service counseling for residents with disabilities: 388 clients. Tenant/Landlord dispute resolution for residents with disabilities: 78 clients.
Centro Legal de la Raza	Limited English Proficiency (Spanish) limited scope legal assistance. Limited English Proficiency (Spanish) direct legal representation.		CDBG: \$50,000	TBD	Limited English Proficiency (Spanish) limited-scope legal assistance: 291 clients. Limited English Proficiency (Spanish) direct legal representation: 19 clients.

Objective #9: Removal of Impediments to Fair Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Eden Council for Home and Opportunity (ECHO)	Housing discrimination case management. Fair Housing outreach and training.		CDBG: \$45,000	TBD	Housing discrimination intake, assessment, and counseling: 108 clients. Investigation and testing: 46 cases. Fair Housing referral to attorney, DFEH, or HUD for further enforcement: 10 cases.

6. Households Assisted with Housing Using Federal Funds

Data will be included in final CAPER

Priority Need Category	Households
<i>Renters^a</i>	
0 – 30% of MFI	1,283
31 – 50% of MFI	14
51 – 80% of MFI	0
TOTAL	1,297
<i>Owners</i>	
0 – 30% of MFI	15
31 – 50% of MFI	6
51 – 80% of MFI	4
TOTAL	25
<i>Homeless</i>	
Single Individuals	50
Families	147
TOTAL	197
<u>Non-Homeless Special Needs</u>	
TOTAL	307
TOTAL Housing	1,826
Total 215 Housing	97

See following pages for definitions of “Section 215” Housing.

Racial/Ethnic Breakdown	Non-Hispanic	Hispanic	Total Racial/Ethnic
Single Race			
White	144	149	293
Black/African American	1,038	54	1,092
American Indian/Alaskan Native	9	10	19
Asian	94	2	96
Native Hawaiian/Other Pacific Islander	13	5	18
Multi-Race			
American Indian/Alaskan Native & White	7	1	8
Asian & White	45	3	48
Black/African American & White	5	0	5
American Indian/Alaskan Native & Black/African American	7	5	12
Other Multi-Racial	227	8	235
TOTAL	1,589	237	1,826

Assisted households must meet all 3 of the following conditions:

1. Construction/rehabilitation work was completed and the unit was occupied; or
A first-time homebuyer moved into a housing unit; or
Rental assistance was provided for an existing housing unit.
2. The assistance must have resulted in a unit meeting Housing Quality Standards. Minor repairs (exterior paint, etc.) are not included. Emergency shelter is not included.
3. Only activities that were assisted with Federal Funds (HOME, CDBG, HOPWA, etc.) are included. Housing assisted with non-Federal funds, such as Oakland Redevelopment Agency funding, are not included pursuant to HUD instructions.

Income, Rent and Sales Price Limits for Housing Meeting Section 215 Guidelines as Affordable Housing

Owner-occupied housing must be occupied by households with incomes less than eighty percent of median income, with values less than shown on the following schedule.

Renter-occupied housing must be occupied by households with incomes less than sixty percent of median income, with rents less than shown on the following schedule.

(For Units First Occupied from July 1, 2011 – June 30, 2012)

Income Level	Household Size							
	1	2	3	4	5	6	7	8 or more
0-30%	\$19,400	\$22,200	\$24,950	\$27,700	\$29,950	\$32,150	\$34,350	\$36,600
31-50%	\$32,350	\$36,950	\$41,550	\$46,150	\$49,850	\$53,550	\$57,250	\$60,950
51-80%	\$45,500	\$52,000	\$58,500	\$64,950	\$70,150	\$75,350	\$80,550	\$85,750

**Maximum Rents (\$), including tenant-paid utilities (at time of initial occupancy):
(Based on HOME High Rents – the lower of rents for 65% AMI or Fair Market Rents)**

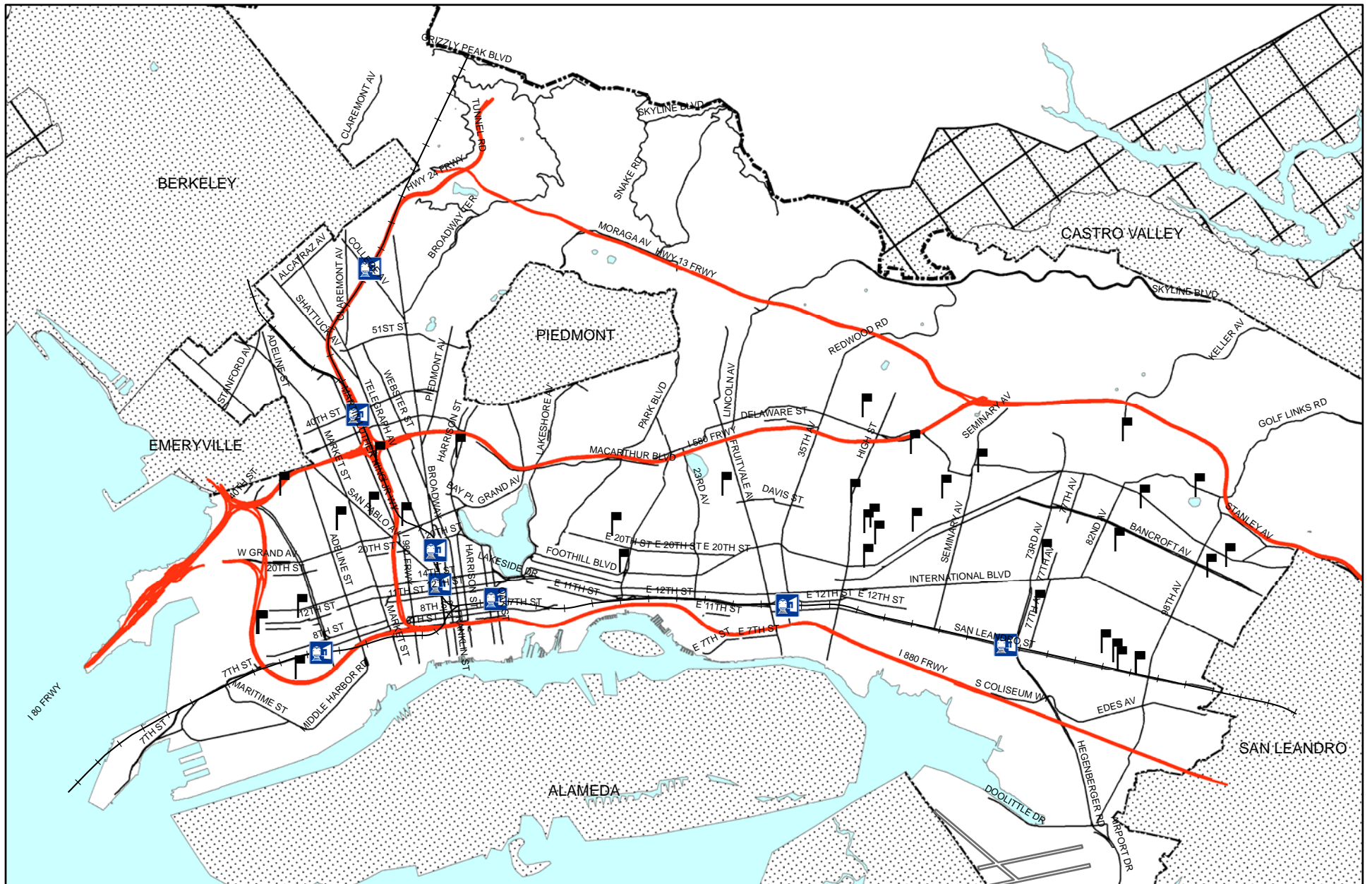
Unit Size	First Occupied 7/1/11 – 6/30/12
SRO	\$731
Studio	\$974
1 Bedroom	\$1,105
2 Bedroom	\$1,328
3 Bedroom	\$1,526
4 Bedroom	\$1,683
5 Bedroom	\$1,838

Maximum After Rehab Appraised Value:
Effective July 1, 2011 to June 30, 2012: \$362,790

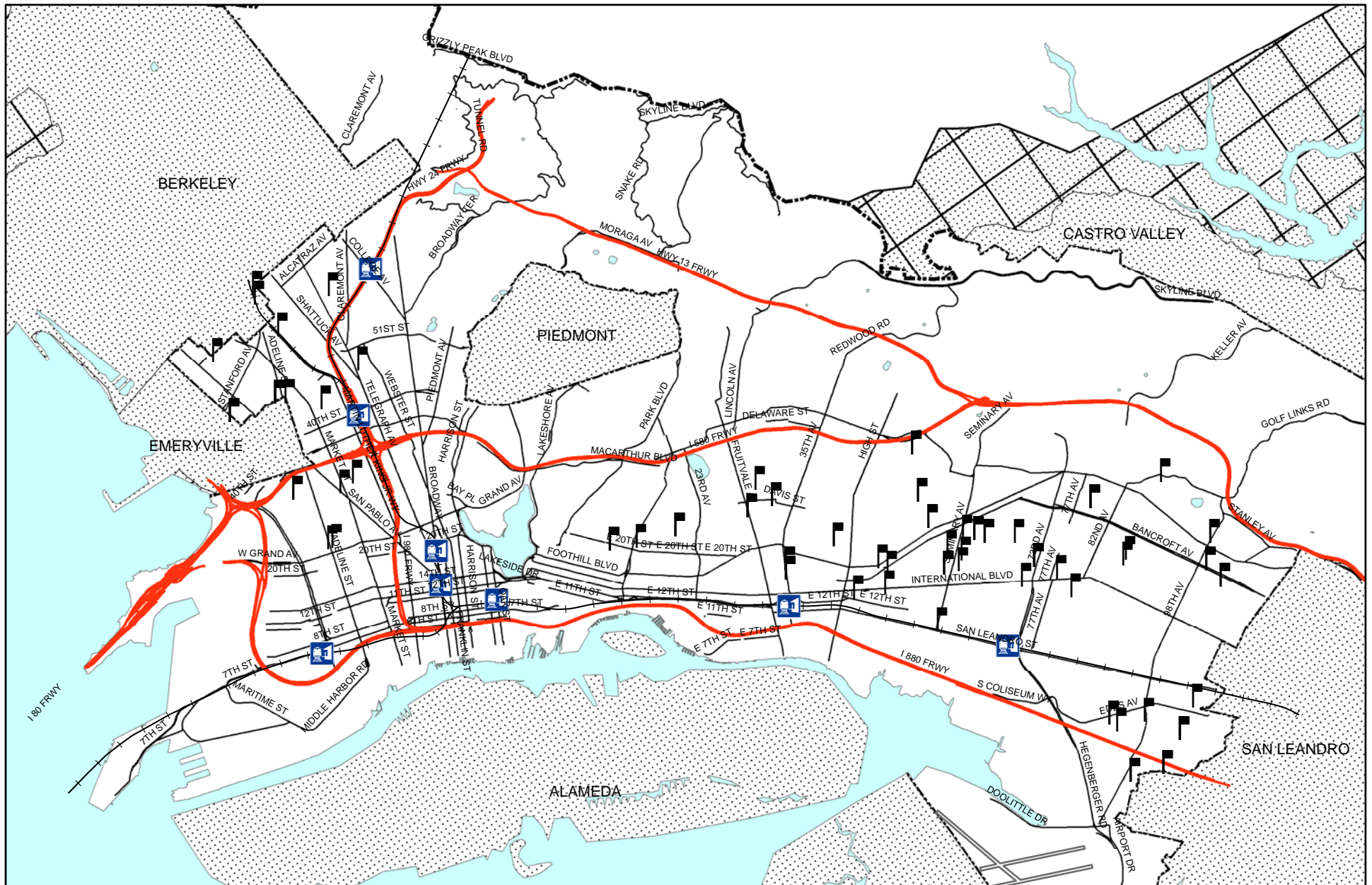
Maximum Home Sale Price:
Effective July 1, 2011 to June 30, 2012:
\$450,000 for single family home

7. Maps

First Time Homebuyer Loans July 2011 to June 2012

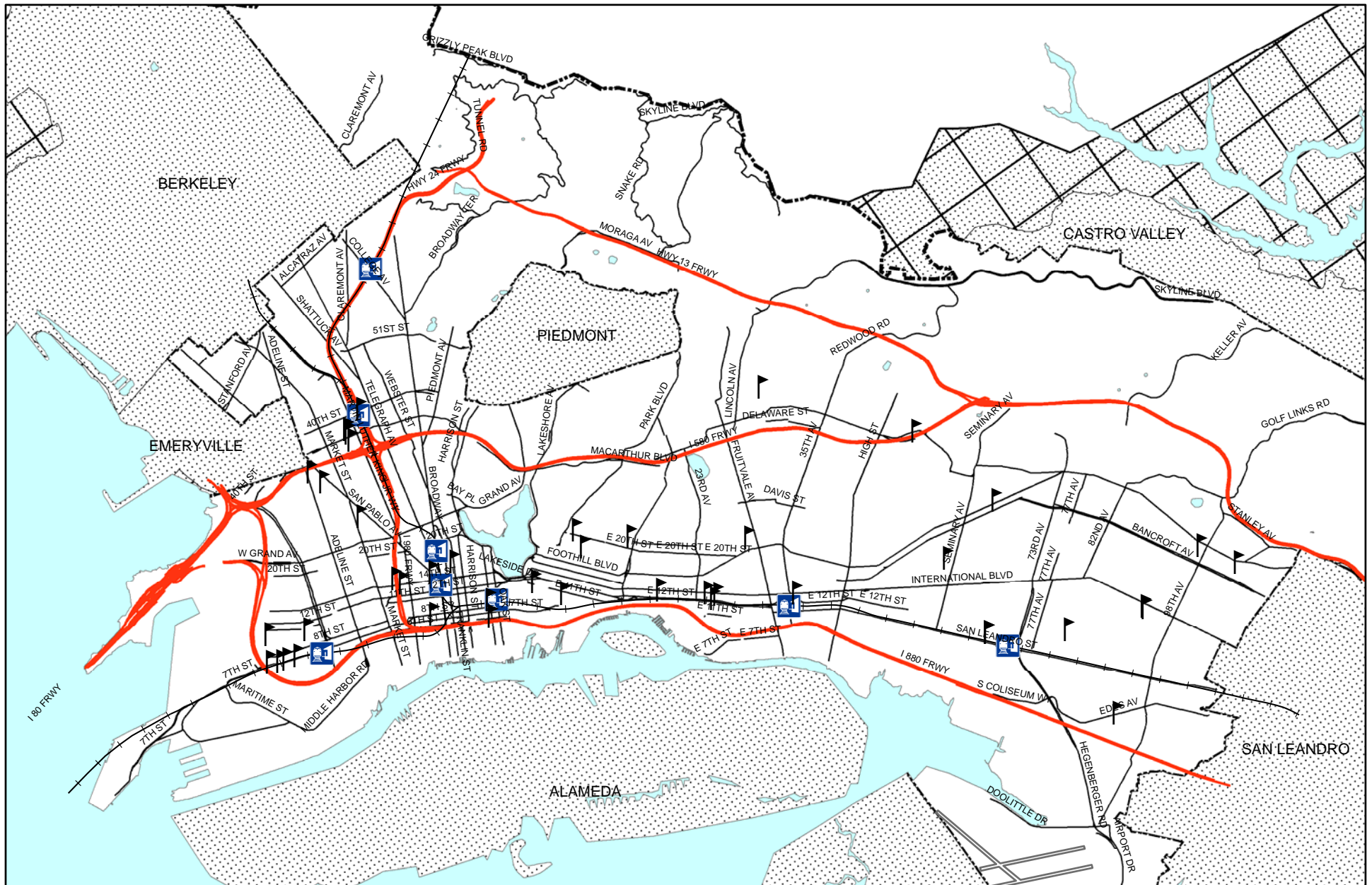


Rehabilitation Loan Activity July 2011 to June 2012



Active Housing Development Projects

July 2011 to June 2012



Narrative D: Prevention and Elimination of Homelessness

March 31, 2006, Oakland City Council adopted the City of Oakland's Permanent Access To Housing (PATH) Strategy (finalized on May 8, 2007), a companion to the Alameda County EveryOne Home Plan to end homelessness in the next fifteen years. The PATH Strategy required an adoption from a continuum of care approach to ending homeless, to a housing first model. As a result, shifting of resources and services in Oakland relative to the delivery of services to the homeless had to be made.

PATH is the City of Oakland's response to the Alameda County EveryOne Home Plan, a plan that represents the culmination of over a year of discussion, analysis, and planning among City and County agencies, community-based providers, consumers and advocates. The Plan was sponsored by the County's Community Development Agency (Housing and Community Development), Health Care Services Agency (Behavioral Health Care Services and Public Health Department Office of AIDS Administration), and Social Services Agency, along with the City of Oakland's Department of Human Services, Community and Economic Development Agency, and the City of Berkeley's Housing Department and Public Health Department, and the Countywide Homeless Continuum of Care Council. PATH's approach, combining three service systems (Homeless, HIV/AIDS, and Mental Health) being sponsored by nine agencies, is the first such strategy in the nation. PATH'S Goals grew out of the recognition that, while we have a history of innovative and successful programs to address homeless and special needs housing, simply continuing with these approaches will not end homelessness. The goal of the planning process was to develop a plan to end chronic homelessness and ensure that low-income people with mental illness, HIV/AIDS, and/or those at-risk of homelessness have affordable housing with the support services they need. To achieve this goal will require a re-orientation of housing and service systems and the dedication of approximately 15,000 units of housing to the Plan's target populations. PATH serves as a strategy to end chronic homelessness within Oakland and throughout Alameda County in ten years, with other goals extending the remainder of the fifteen year implementation period.

With a lot of planning, strategizing, training, and informing, the City of Oakland implemented the first phase of the PATH Strategy in FY 2008-09 creating a means to for provide housing and supportive services to homeless people in Oakland and to those people living with serious mental health illness, chemical dependency, HIV/AIDS and other disabling conditions. Top funding priorities established in FY 2008-09 remain the same as follows:

1. Rapid Re-Housing: Expand the inventory of appropriate housing opportunities as a direct exit from homelessness and reduce the length of time that an individual is homeless.
2. Housing Resources: Support activities that clearly lead to permanent housing outcomes and services that help people obtain and maintain permanent housing.
3. Preventing Homelessness: Support activities that prevent people from becoming homeless.

The Principle of Service philosophy of the PATH Strategy employs the following:

Prevention and Reduction of Homelessness (cont'd)

Housing First: Homeless people will fare best when placed directly into housing and provided with an appropriate level of services to assist them in stabilizing.

Every homeless person entering services shall be treated with dignity and shall be directed toward the highest level of housing and economic independence possible.

Service provision will be characterized by flexibility and versatility to meet the diverse and changing needs of consumers.

Permanent housing programs are characterized by voluntary services components, with the emphasis on user-friendly services driven by tenant needs and individual goals.

Services aim to help people reduce the harm caused by their special needs, such as substance abuse, mental illness or health-related complications.

Services focus on helping tenants obtain housing or stay housed by assisting with the management of problems that interfere with their ability to meet the obligations of tenancy.

For services to homeless people to be effective, they must be directed toward and linked to permanent housing placements.

In order to be effective, service providers must work to maximize the use of additional resources, both mainstream and community-based, for their clients.

Providers are expected to work with the City to maximize funding opportunities and leverage City dollars.

In response to HUD's 2011 "SuperNOFA" funding process, the EveryOne Home Partnership submitted a coordinated application for activities throughout the county, including activities within the City of Oakland.

From this consolidated application, the United States Department of Housing & Urban Development (HUD) awarded \$23.1 million to support 48 new and existing programs serving homeless people in Alameda County. These grants will sustain current programs countywide, including permanent and transitional housing and provide additional support services to more than 3,000 homeless families and individuals throughout the County.

Alameda County Cities: The County and community based-organizations have received Best Practices recognition from HUD for coordinated planning to address homelessness.

Out of the \$23.1 million awarded under the SuperNOFA, approximately \$6.1 million benefits Oakland-based agencies or agencies serving people in Oakland.

Through these awards the following services are made possible: rental subsidies, case management, youth housing and services, permanent supportive housing for medically fragile

Prevention and Reduction of Homelessness (cont'd)

adults with HIV/AIDS, transitional housing for families and women, transitional housing and support services for homeless runaway and/or at-risk youth, comprehensive training and employment services, drug/alcohol abuse assistance, and welfare-to-work training.

The 2011 HUD SuperNOFA award granted under the Alameda County application included four Supportive Housing Program grants awarded directly to the City for over \$3.03 million. This funding supported the City's FY 2011-12 Homeless Families Support Network (HFSN), Matilda Cleveland Transitional Housing (MCTHP), Oakland Homeless Youth Housing Collaborative (OHYHC) and the City's Scattered Sites Transitional Housing Program/Families in Transition (THP/FIT).

Prevention and Reduction of Homelessness

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
East Oakland Community Project/Crossroads 7515 International Blvd. Oakland, CA 94621 <i>Citywide</i>	State-of-the-art-green emergency shelter facility offering 125 beds with comprehensive support services for homeless persons seeking a better life.	Homeless	CDBG: \$166,000	Funds will support the operation of the shelter serving approximately 581 homeless persons with support services and bednights, substance abuse counseling, HIV/AIDS services and other services.	Funds supported the operation of the shelter serving 615 homeless persons with support service, shelter bednights, substance abuse counseling, advocacy services, HIV/AIDS and other services

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Emergency Shelter Grant Program Funds the City's Permanent Access To Housing (PATH) Strategy <i>Citywide</i>	Housing and services leading to Permanent Access To Housing: 1)Rapid-Rehousing Services 2)Homeless Prevention 3) Support Services in Housing 4)Technical Assistance	Homeless families, individuals and seniors with incomes at 30-50% AMI.	ESG: \$369,059 (PATH Strategy Providers- \$350,606, City Administration: \$18,453) General Fund: \$115,000 (Emergency Housing Program) General Fund: \$179,310 (Homeless Mobile Outreach Program) Community Housing Services Staff Cost Approximately: \$74,749 Community Development Block Grant: \$336,150	Assist approximately 1,500 persons with access to permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services to the homeless and near- homeless population as outlined in the Oakland Direct PATH (Permanent Access To Housing) Strategy. This includes services provided with match funding. CDBG funds allocated in FY 2009-10 for PATH Capital Improvement of Oaks Hotel, a 84 SRO unit facility in need of rehabilitation and renovation to best serve homeless clientele will be completed by March 2012.	Through ESG and match program funding under the City's PATH Strategy, assisted approximately 2,020 individuals with access to housing and housing services. Homeless prevention, rapid rehousing, shelter, outreach and support services were provided resulting in 526 clients obtaining or maintaining permanent housing, 376 obtaining permanent supportive housing and 67 entered into transitional housing. Approximately 208 clients received rental assistance through the PATH/OPRI program. First phase of the Savoy (formerly Oaks and Jefferson Hotels) project is completed (55 units). The 2 nd phase (Oaks Hotel portion) has been extended with projected completion by the end of 2012. Marketing of the Savoy will begin in July 2012.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Foreclosure Counseling and Prevention The Unity Council <i>Citywide</i>	Provide informational mailings, outreach and counseling services to homeowners facing possible foreclosure.	Low- and moderate-income homeowners.	CDBG: \$83,000	Reduce number of foreclosures, and reduce losses to those homeowners for whom foreclosure cannot be prevented.	Foreclosure prevention and intervention group workshops: 218 participants. Individual financial planning and money management counseling to distressed homeowners: 483 clients served. Targeted outreach via telemarketing, email or regular mail to Oakland resident homeowners who have received a Notice of Default or Notice of Trustee Sale: 4829 homeowners contacted.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
HEARTH ACT – Emergency Solutions Grant 2011 Substantial Amendment	Housing and services leading to Permanent Access To Housing: 1)Rapid Re-housing Services 2)Homeless Prevention 3) Street Outreach 4)Emergency Shelter (operations, renovation, essential services) 5)Homeless Management Information System 6) Administration	Homeless & Near Homeless Individuals/households	HUD – Emergency Solutions Grant \$207,596	To be determined upon notification of award levels and HEART Implementation.	Substantial Amendment for 2011 Hearth Emergency Solutions Grant for \$207,596 was announced in early 2012. However, the grant agreement was executed during the 2012/13 fiscal year. Allocation of the \$207,596 has been made. Contract agreements for HESG services are in process. 2011 HESG Substantial Amendment funds will be used in continued support of Oakland's PATH Strategy.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Home Equity Conversion Counseling for Senior Citizens Eden Council for Hope and Opportunity <i>Citywide</i> See also Objective #7: Provision of Supportive Housing for Seniors and Other Persons with Special Needs	Information and referral to senior citizens seeking information on reverse mortgages for themselves or a family member.	Senior Citizens and their and Families with incomes at or below 80% Area Median Income	CDBG: \$17,430	Information and referral to senior citizens or their family members: 42 clients In-depth counseling regarding the risks and benefits of reverse mortgage instruments: 25 clients. Outreach to community groups (via in-person presentations, flyers, media): 1000 people.	Information and referral to senior citizens or their family members: 38 clients served. In-depth counseling regarding the risks and benefits of reverse mortgage instruments: 25 clients served. Outreach to community groups (via in-person presentations, flyers, media): 1,329 people reached via various forms of outreach.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Development District Homeless Prevention & Rapid Re-housing Program (HPRP) <i>Citywide</i>	Housing and services leading to the prevention of homelessness through housing: 1)Rapid-Rehousing Services 2)Homeless Prevention 3) Support Services in Housing 4)Technical Assistance	Near homeless or homeless households with incomes at 30-50% AMI. HPRP funds most serve persons whose income does not exceed 50% of Area Median Income.	American Recovery and Reinvestment Act of 2009 (ARRA): \$3,458,120 (34 month Award)	HPRP has completed its first year of services. Over the balance of the program HPRP agencies will continue to serve at least 1,300 homeless and near homeless persons a year in the following areas to prevent or eradicate episodes of homelessness: Financial Assistance Direct payment for housing costs both to rapidly re-house persons who have lost their housing or are temporarily and precariously housed, as well keeping people in housing that they have. Rental assistance which includes rental arrears and rental subsidies, moving costs and hotel vouchers for shelter diversion. Housing Relocation and Stabilization Services: Case management, outreach, housing locators, legal services, and credit repair. Data Collection and Evaluation Invest in our county-wide Homeless Management Information System (HMIS) so that new providers are brought into the systems; development of a housing assessment tool that will interface with HMIS data and be completed in real time; tracking and analyzing utilization patterns of households requesting and receiving HPRP assistance From July 1, 2009 – September 30, 2010, 1,390 clients received HPRP services.	Approximatley 992 persons received services through HPRP. Of those persons served, 802 accessed or maintained housing through HPRP assistance. Financial assistance for rent, utililty assistance, moving cost, etc. was provided to over 800 clients. Case management for rapid rehousing, homeless prevention, housing relocation and stabilization services was provided to 992 clients. Data Collection and Evaluation services were managed by Alameda County to support HMIS county-wide systems.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Matilda Cleveland Transitional Housing Program (MCTHP) 8314 MacArthur Blvd. <i>Elmhurst</i>	Temporary housing for homeless families attempting to stabilize their lives to obtain permanent housing: 5 Studios 3 1-bdrm units 3 2-bdrm units 3 3-bdrm units	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program \$259,824 (MCTHP: \$253,640, City Admin. \$6,184) CPPSO \$50,000 Contractor Match \$20,000 Tenant Rents \$25,250	Assist between 5 - 14 families. Rehabilitation work on 14 MCTHP units to be completed by March 2010.	Assisted 18 families (51 adults and children). 50% of families served exited to permanent housing and 11% to other transitional housing or other housing. Rehabilitation work complete.
Oakland Homeless Youth Housing Collaborative (OHYHC) 1) Covenant House 2001 Harrison Street 2) East Oakland Community Project 1024 101 st Street 3) First Place for Youth 1755 Broadway <i>Citywide</i>	24-29 transitional housing beds for homeless youth.	Homeless Youth ages 18-24.	Oakland Homeless Youth Housing Collaborative \$699,770 (OHYHC Contractors: \$666,461, City Admin. \$33,309)	Assist 22 – 30 young adults with housing and services	Assisted 91 young adults with supportive housing and services. Of the 91 youth, 39 exited the program to permanent or transitional housing.
Project Pride 2577-79 San Pablo Ave. <i>Western Oakland</i> See also Table 4, Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods.	Rehabilitation of 20 units of housing – 6 transitional housing units and 14 NSP-assisted permanent housing units with supportive services.	All units to serve small families at or below 35% Area Median Income	Redevelopment Agency: \$1,600,000 Neighborhood Stabilization Program: \$904,000	Start construction by July 2011. Anticipated completion date: September 2012.	Construction started June, 2011. Anticipated completion, August, 2012.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Supportive Housing Program (SHP)-Homeless Families Support Network (HSFN) Anka Behavioral Health, Inc.. Located at Henry Robinson Multi- Service Center 559-16 th Street Oakland, CA 94612 <i>Citywide</i>	Provide a continuum of services, shelter and transitional housing (54 units) to homeless families.	Families with incomes at 30-50% AMI.	Supportive Housing Program: \$1,829,618 (HSFN \$1,786,073, City Admin. \$43,474) Alameda County: \$250,000 Excess Cash Value of Monthly Lease: \$122,558	Assist at least 54 families with transitional housing and support services and at least 8 families with emergency shelter. Rehabilitation work for 54 transitional housing units and 8 emergency shelter units at the HRMSC is a behind schedule as staff secures temporary housing for HFSN clients (families) that will have to be relocated during the rehabilitation. However, work to replace the two roofs will begin in March 2011, and the balance of construction is scheduled for late summer 2011.	Assisted 117 (324 adults and children) families with transitional housing and support service. 20% exited program to permanent housing, 24% to other transitional housing and 4% to other housing. 99 families received emergency shelter services. Rehabilitation has experienced delays. Supporting grant has been extended to complete work by early 2013. Start date for major roof and elevator work is slated for September 2012.

Prevention and Reduction of Homelessness (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES BUDGETTED	ONE YEAR GOALS	ACCOMPLISHMENTS
Transitional Housing Program (THP) 1) 173 Hunter Ave. 2) 1936 84 th Ave. 3) 5239-A&B; 5241 Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St. 7) 3824 West St. <i>Elmhurst / Central East Oakland / Western Oakland / North Oakland</i>	Temporary housing for homeless families attempting to stabilize their lives to obtain permanent housing. 4 1-bdrm units 5 2-bdrm units 1 3-bdrm units	Homeless families with incomes at 30-50% AMI	Transitional Housing Program: \$245,420 (THP/FIT \$238,738, City Admin. \$6,682) General Fund \$133,000 Tenant Rents \$21,000	Assist at least 10 families with transitional housing.	Assisted 12 families (59 individuals) with transitional housing. 39% of clients exited program to permanent housing.

Narrative E: Other Actions

The 2011-2012 Consolidated Plan Action Plan identified a number of other actions that the City and other entities would undertake to further the goals and objectives of the Consolidated Plan. This section lists those actions and provides information on actual accomplishments. The original goals and objectives are in normal text; all accomplishments appear in *italicized* text.

1. Obstacles to serving underserved needs

The most significant under-served needs in the City are households with incomes less than 30 percent of area median income who experience housing cost burdens of over 50 percent of income or live in substandard or overcrowded conditions.

The HOME Program and other capital subsidy programs are not in themselves sufficient to serve these needs, because even if all capital costs are subsidized (by financing housing development with grants or deferred loans), the operating costs of rental housing exceed the ability of these households to pay. As a result, the needs of these households cannot readily be met without “deep subsidy” programs as Section 8 and public housing, which ensure that households pay no more than 30 percent of their income for housing.

2. Actions to foster and maintain affordable housing

The City pursued a wide variety of activities to foster and maintain affordable housing. These are detailed in Narrative C.

The City continues to provide financing and technical support to preserve existing assisted housing projects to ensure that rent and income restrictions are maintained and extended. In FY 2011-12, the City issued its fourth Preservation and Rehabilitation of Existing Affordable Rental Housing Program Notice of Funding Availability (aka Rehab NOFA) to provide funding for capital improvements and modernization for older assisted housing developments and awarded \$4,345,000 for rehabilitation of five projects (185 units).

3. Actions to address public policy barriers to affordable housing

The following actions will be undertaken to address some of the public policy barriers to affordable housing that were identified in the Five Year Strategy:

- Work will continue on development of specific rezoning actions consistent with the Comprehensive Land Use and Transportation Plan. Rezoning will facilitate the development of housing at appropriate densities to meet the City’s housing needs.

In Fiscal Year 2011-12, the City had completed its efforts to comprehensively update the Oakland Planning Code (zoning regulations) to be consistent with the 1998 Land Use and Transportation Element of the General Plan. Specifically, the new zoning was adopted by the City Council, and made effective April 2011, for all the residential and the commercial districts. The City continued to encourage new commercial, retail and housing opportunities

in areas well-served by transit, by preparing three Specific Plans: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan. Each of these plans will undergo detailed public participation and review, as well as analysis under the California Environmental Quality Act, and are each expected to be adopted by the FY 2012-13 FY. In total, the new housing projected in these three plans are for approximately 7,000 new units of housing, with a percentage to be designated as affordable to low income households.

- The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

The City continues to support and participate in these efforts.

- The City will continue its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including development of new automated systems and internet-based information and application systems.

In FY 2011-12, the City continued its contract with Accela, Inc., the makers of the largest software program of land management computer programs for governments, to install the Accela Automation program on the City's systems. Accela Automation is intended to replace the DOS-based Permit Tracking System (PTS), which has been in use by the City for decades. It is expected that the Accela system will be active by June 2013. Once running, this system will significantly streamline the City's processes for reviewing and issuing zoning and building permits, including applications made over the internet.

4. Institutional Structure for Providing Affordable Housing

During the next year covered by the Annual Plan, the City will continuously monitor the housing delivery system and work with local associations of housing organizations, private institutions, and other local public agencies to improve housing delivery. Specific activities that the City intends to carry out to improve this system are listed below.

1) Increasing Available Resources

- Continue attempts to expand the amount of resources available. In particular, the City will actively lobby for increases in State and Federal funding for housing.

FY 2011-12 was another very challenging year for securing new resources for housing activities. At the State level, legislation was proposed and ultimately adopted that would terminate redevelopment agencies throughout the State. Redevelopment tax increment funds set aside for affordable housing have been the principal source of funding for both the first-time homebuyer and housing

development programs, as well as some housing rehabilitation programs, vastly outstripping the amounts the City receives in HOME and CDBG grants. A second bill included provisions that allow Redevelopment Agencies, through their sponsoring cities, to contribute funds to the State and local taxing entities and thereby continue operating. This legislation is currently being reviewed by the California Supreme Court, who ultimately ruled that it was unconstitutional. As of February 2012, the funding available for housing from Redevelopment Tax-increment has been wiped away.

Given the State's own budget crisis, there is no new State funding for housing. Efforts to secure a permanent source of funding for housing continue to be pursued.

- Encourage and support the attempts of local non-profit developers and service organizations to secure funds for service delivery and organizational operations from governmental and non-governmental sources.

City of Oakland's Department of Human Services has made great strides in encouraging collaborative work between the City of Oakland with local government, surrounding jurisdictions, service organizations and developers to not only secure funding for service delivery to the homeless, but also to create greater efficiency of available resources to best serve the community. The City continues to follow the Oakland Permanent Access To Housing (PATH) Strategy in the effort of identifying and securing new sources of funding for supportive services in housing.

2) Coordinating Resources

- Improve processes within the Community and Economic Development Agency (CEDA) to facilitate housing service delivery. As in the past, CEDA will continue to streamline its internal and external processes to facilitate program utilization and department efficiency.

Given the legislation in FY 2011-12 that dissolves the ability for the City's Redevelopment Agency to collect tax-increment, there was a City-wide reorganization. The Community and Economic Development Agency has been dissolved. The City has now raised the status of Housing and Community Development Division in the former CEDA to a stand-alone department. Given these changes, HCD staff have worked to redesign its organizational capacity to work on these objectives.

- The City will continue to work with the Oakland Housing Authority to implement a program to "project base" Section 8 assistance (commitments would be tied to specific housing units) to facilitate preservation and rehabilitation of existing housing, including SRO hotels.

In FY 2011-12 OHA did not use the City's NOFA to distribute project-based Section 8 assistance. The City continues to work with the Housing Authority to tie funding for Project-based Section 8 with the City's own NOFA process and hopes to do so again in the future.

- The City will continue to collaborate with other jurisdictions in Northern California to coordinate participation in the Neighborhood Stabilization Program for acquisition and rehabilitation of vacant foreclosed homes and apartments.

The City continued to work with other jurisdictions and non-profit intermediaries on NSP implementation issues.

- The Community and Economic Development Agency and the Department of Human Services are coordinating an "Oakland Pipeline Process" to bring together the City, nonprofit housing developers, homeless service providers, and County social services agencies, to implement that Permanent Access to Housing (PATH) plan. PATH provides a new model of addressing homelessness through development of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

The Community and Economic Development Agency and the Department of Human Services continue in the effort and success of an "Oakland Pipeline Process" bringing together the City, nonprofit housing developers, homeless service providers, and County social services agencies, to enhance and provide the most efficient use of resources to benefit and house Oakland's homeless population under the Permanent Access to Housing (PATH) Strategy. PATH provides an updated model of addressing homelessness through development of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals. Out of the Pipeline effort, working collaborations between the City, Oakland Housing Authority, Alameda County Social services have been achieved, increasing the number of homeless and near homeless persons housed with subsidies and services. Future collaborations and sharing of funding resources are in the works as Oakland Pipeline participating partner agencies continue to look at the best use of limited resources to benefit those needing to be housed in Oakland.

3) Capacity and Character of Non-profit Housing Organizations

- Develop mechanisms to increase the capacity of non-profit affordable housing developers and actively encourage non-profit developers to take advantage of local programs such as the Local Initiatives Support Corporation (LISC) training program for non-profit developers.

The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

- The City will consider continuing the use of HOME funding (CHDO Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

The City has not allocated any new funds for this purpose as there is adequate funding from prior years set aside for this purpose. No new CHDO Operating Support was provided during the program year; the City has not determined whether to provide additional CHDO support or to reallocate the funds for housing development.

- Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

There were no significant changes in this area.

- Provide training and technical assistance as requested by homeless service providers in shelter and transitional housing.

City of Oakland's Community Housing Services (CHS) staff continues to provide, upon request and as deemed necessary by CHS management, technical assistance and/or training to its homeless housing service providers to best serve and house the homeless, operate programs within compliance of Federal, State and local regulations, and to provide other data and information pertinent to the success of City's contracted homeless housing and homeless service programs.

4) Participation of For-Profit Organizations

- Attempt to overcome housing discrimination by encouraging financial institution participation in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint City, Fannie Mae, Freddie Mac and California Reinvestment Coalition efforts to promote existing lending programs and create new programs.

The California Reinvestment coalition (CRC) continues to actively work with industry representatives to review and propose legislation that affects banking, loans, counseling agencies, modifications and foreclosures. They have provided input and resources, conducted surveys, and convened meetings and trainings. In FY 2011-12 the Homeownership Loan Programs expanded the lender partners to include a number of new for-profit banks. Recent additions include the addition of Union Bank, Guild Mortgage, California Bank and Trust, First Republic Bank.

- Continue to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked

Banking Services Ordinance that requires the City to deposit its funds only with banks that are meeting their “fair share” of the City’s community credit needs, as determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

Staff conducted the Linked Banking survey to certify depositories as having met their fair share goal in meeting the communities’ credit needs. Efforts are currently underway to revise and update the Linked Banking Ordinance.

Staff mailed brochures that provide information and resources for assistance to homeowners and tenants who receive a Notice of Default (NOD) and/or Notice of Trustee Sale (NTS). Approximately 100- 200 brochures are mailed each month through January 2012. After January 2012 new efforts were underway to address foreclosures in the City using a comprehensive approach including a model based on the Boston SUN (Stabilizing Urban Neighborhoods) lending model.

The City contracted with the Unity Council to hold monthly seminars for homeowners seeking information and assistance about maintaining their home. Topics covered include information on how to avoid foreclosure, repayment, foreclosure, forbearance, modification, refinance, pre-foreclosure or short sale, deed-in-lieu, bankruptcy, financial planning and money management. They also conduct targeted outreach via telemarketing, email or regular mail and phone calls to homeowners who have received or will receive a Notice of Default and/or Notice of Trustee Sale with a 10% response rate.

- In order to overcome housing discrimination by landlords, the City will continue during the coming year to fund fair housing counseling and education agencies which counsel individuals and train landlords and tenants regarding their rights and responsibilities under the law.

The City provided CDBG funds to several fair housing organizations for this purpose. See Narrative B (Fair Housing), which details the City’s activities and accomplishments related to overcoming housing discrimination and other barriers to fair housing.

5. Public Housing Improvements

1) Management Improvements for Public Housing

Specific plans for improving the management and operation of public housing include the following:

Property Operations - OHA has implemented a new property based asset management structure that includes new property portfolio configurations, newly organized

staffing teams, and enhanced procedures that provide consistent attention and improved customer service to each property.

The Authority's portfolio was restructured into fourteen (14) Asset Management Projects (AMPs); averaging 300+ units per AMP managed by a team of eleven property management supervisory, leasing and maintenance professionals. The improvements realized from this restructuring have resulting in enhanced team building and team support for each AMP, improved response to property maintenance and community activity concerns, increased successful lease compliance mediation and improved success in lease enforcement actions.

Community Relations - Partnerships with non profit community based organizations, Neighborhood Associations and the Service Delivery System (SDS) teams, have supported the Authority's transition to a more proactive property management organization with stronger lines of communication to its clients and community stakeholders.

The Property Management Team focus on community relations has resulted in an increase in invitations to proactive community meetings, NCPC representatives providing courtesy calls to property management staff regarding property concerns, and an increase in partnership for community events. Additionally, property management operations have received compliments in various community meetings.

Curb Appeal – OHA has achieved property curb appeal improvements through proactive site monitoring by property management staff, maintenance crews, and the OHA Police Department, as well as enhancements of landscaping, painting of scattered site properties, and the transition from large dumpster bins to individual household canisters at smaller properties, which has deterred illegal dumping. The graffiti abatement program has resulted in a reduced occurrence of property defacement by removing graffiti at OHA sites within two business days.

Community response to the curb appeal improvements have been overwhelmingly positive, confirming that the successful upgrades to 30% of the portfolio, including roof replacement, installation of energy efficient double pane vinyl windows, exterior painting, and new landscaping, has had a positive impact on the living environment for residents and the community.

Customer Service – OHA's Customer Assistance Center (CAC) provides access for clients and stakeholders to all programs, services, and information offered by OHA. Customer service staff are trained regularly on updated customer service methods and all OHA program changes. Customers with inquiries can ask questions and provide comments or concerns by speaking directly with the CAC staff by phone or through an email submission. The CAC phone number is posted at all OHA properties and on the Authority's web site. OHA conducts periodic customer service surveys to determine resident and community satisfaction of all OHA programs and services.

During FY 2011-12, the CAC assisted in resolving 42 cases involving requests for service, compared to 71 cases in FY 2010-11, and 175 cases in FY 2009-10. This has resulted in achieving a 41% decrease in community complaints from last fiscal year. This improvement has been gained through the increased presence of AMP staff, enhanced crime prevention strategies implemented by the Oakland Housing Authority Police Department (OHAPD), as well as AMP staff and OHAPD staff attendance at NCPC meetings and site meetings.

2) Improvement of the Living Environment

i. Utilizing the flexibility of funding authorized under the Moving to Work program, by using Public Housing Capital Funds and OHA Local Funds

The OHA will continue its success at improving the physical and social problems that exist around public housing sites. These efforts have included an interior unit restoration program and a program designed to provide specific upgrades of building exteriors and interiors to address deferred maintenance and improve the physical appeal and safety of the buildings.

The standard of unit rehab for the Authority's public housing and scattered site portfolios has been enhanced dramatically through the installation of upgraded kitchens, baths, lighting fixtures and flooring; resulting in increased energy efficiency and a very pleasantly esthetic living environment. A benefit added from the combined interior and curb appeal improvements is the creation of an affordable housing portfolio that is very competitive with the local rental market.

ii. HOPE VI Development Activities

OHA has received several grants under the HOPE VI program to renovate and redevelop some of its larger public housing developments. OHA and the City are working in partnership to improve these developments and the surrounding neighborhoods.

In 2000, OHA received \$34.5 million to revitalize the 178-unit public housing project known as Coliseum Gardens. All (178) existing units were demolished and will be replaced on a one-for-one basis. The Lion Creek Crossings and Foothill Family Apartments are providing replacement units for the former Coliseum Gardens development.

Because of the concentration of public housing units in the Oakland Coliseum area, twenty-one (21) of the (178) public housing units were placed off site in a new 65-unit development known as Foothill Family Apartments located on Foothill Boulevard adjacent to Eastmont Mall. OHA purchased the land and the general partner for this development is Oakland Housing Initiatives, Inc. (OHI). No City funds were utilized in this development.

The original or “primary site,” now called Lion Creek Crossings, is being developed as a mix of housing types by OHA and a developer partnership with East Bay Asian Local Development Corporation (EBALDC), the Related Companies, and Chambers General Construction. The site will include (157) public housing units, (282) additional tax credit units, and (28) affordable for-sale units. Because of the size of the development, the rental component was divided into four rental phases, and the ownership component will be completed after the last rental phase.

Phases I, II and III of the Lion Creek Crossings development are complete, which includes (136) replacement public housing units. Construction on the final (72) units in Phase IV, which includes (21) replacement public housing units started in FY 2010 and we anticipate construction will be completed and lease up of Phase 4 will start in January of 2012.

Coliseum Gardens Park, which is part of the primary site, has been reconfigured and rebuilt by the OHA. Portions of Lion Creek as it flows through the park will be restored by the City of Oakland.

Lion Creek Crossing Phase IV was completed in December 2011 and is 100% occupied. With the completion of Phase IV all of the 178 public housing units that were demolished have been replaced.

The original plan to develop 28 affordable for-sale units has been modified. The land that had been targeted for affordable for-sale homes is now being planned as a 128-unit senior affordable housing development. Plans for the senior housing are in the predevelopment phase.

iii. Tassafaronga Village

Since March 2005, OHA has been pursuing the revitalization of the Tassafaronga Village site, which was comprised of (87) severely distressed public housing units. The Board of Commissioners previously approved the submission of two unsuccessful applications for HOPE IV funding from HUD. As a result, in February 2006, the Board authorized the submission of a Demolition and Disposition application to HUD to enable the project to move forward without HOPE IV funding. The application was approved in April 2007.

The three-phased Tassafaronga Village project includes (157) affordable rental units. Ninety-nine (99) Project Based Section 8 Voucher units replaced the original public housing on a one-for-one basis. There are an additional (58) Low Income Housing Tax Credit units and (22) units of new affordable homeownership. In June 2008, all of the (87) severely distressed units at Tassafaronga were demolished. In October 2008, construction began on Phase I of Tassafaronga, one hundred thirty-six (136) affordable rental units. In August

2009, construction began on Phase II of Tassafaronga, nineteen (19) supportive housing units. There are two units reserved for on-site management. Both phases were completed in 2010 with the first new residents signing a lease in April 2010.

Phase III, consisting of homeownership units, is being developed by Habitat for Humanity of the East Bay. Twelve (12) of the 22 units of homeownership were completed in January 2011. Financing for the project includes \$4.8 million in Redevelopment Agency funds from the City of Oakland.

The revitalized Tassafaronga Village rental development has been occupied for 2 years. All 22 Habitat for Humanity homeownership units are now complete and in the process of being sold to eligible households.

iv. Cathedral Gardens

OHA has purchased the former St. Francis de Sales Cathedral site in Oakland and is partnering with EAH Housing of Marin to develop (100) (three-, two-, and one-bedroom) units of affordable family rental housing. The site contains the historic St. Francis de Sales Rectory that will be preserved and developed into approximately (9) units of special needs housing.

Funding is currently being pursued from a number of different sources including the City of Oakland Community and Economic Development Agency, the Federal Home Loan Bank Affordable Housing Program (AHP), Housing Opportunities for Persons with AIDS (HOPWA), and Section 8 Project Based Vouchers.

The construction financing closing for Cathedral Gardens occurred in June 2012. Construction activities will begin in July 2012.

v. Harrison Street Senior Housing

OHA is partnering with Christian Church Homes on a 73-unit Senior Housing rental development project on Harrison Street. An on-site manager's unit is included in the project, which will be constructed at Harrison and 17th Streets. Funding commitments include: \$8.6 million from HUD's Section 202 Program; \$5.13 million of City of Oakland HOME and Redevelopment Agency funds. OHA has contributed a predevelopment loan, (11) Project-Based Section 8 units and land to this housing development project. The project is scheduled to start construction by June 2011.

The Harrison Street Senior development is under construction. The initial site-based waiting list for the development has been established.

vi. HOPE VI Social Services for Public Housing Residents

The OHA HOPE VI activities also include social services carried out in partnership with a wide array of public, private and nonprofit agencies.

The Authority's HOPE VI grant funds for community and social services for public housing were successfully closed out in 2009. The OHA HOPE VI developments continue to provide social services to residents in partnership with public, private and nonprofit agencies.

vii. Public Safety

OHA officially closed its final Public Housing Drug Elimination Program (PHDEP) grant in December 2002. While the loss of this funding resulted in reduced staffing for the Oakland Housing Authority's Police Department and the Property Operations Department, OHA has continued to offer drug prevention education activities, and enforcement. The activities include a bi-annual resident survey, on-site education activities, access to community involvement activities, youth camping and fishing trips, and support of the National Night Out. OHA continues to partner with community-based organizations, and the Neighborhood Crime Prevention Councils and various other groups to provide services to residents in public housing. Crime prevention efforts are coordinated with the Oakland Police Department as well as the Alameda County Sheriff's Office.

In March 2011, the OHA Police Department was formally awarded Flagship status as a nationally accredited police department by the Commission on Accreditation for Law Enforcement Agencies (CALEA) for the second consecutive time. In addition, the department restructured its community policing/ crime prevention unit to create a closer partnership with residents and community based organizations. OHA Police staff attended over 170 community meetings, participated in over 25 National Night Out (NNO) sites, including running the largest event in partnership with the community where over 150 people participated.

OHAPD staff has for years operated on the belief that our purpose is to serve the community, in doing so OHAPD staff has personally donated over \$14,000 to support a Christmas decoration contest for residents, a Christmas donation to a needy family, purchased new Books for the OHA Book Program, provided funds for the Campbell Village NNO, donated funds for the family of a shooting victim, helped fund the first Lockwood Gardens End of School Party and Lockwood Back to School Party, as well as funds for the Holiday Food Drive and other activities. The most significant activity was the expansion of the Police Explorer Program for high school children ages 14 to 18. A Cadet program was developed to include college enrolled young adults ages 18 to 24. There are currently five (5) kids enrolled in the Explorer Program, and ten (10) young adults enrolled in the

Cadet Program, who are all learning aspects of law enforcement and gaining general work experience.

6. Public Housing Resident Initiatives

1) Resident Participation in Management

OHA solicits resident input into OHA's Annual Plan, which includes the Capital Fund Program. Resident input into the plan is largely acquired through the Resident Advisory Board (RAB), which includes approximately 40 residents appointed to the RAB by the OHA's Board of Commissioners.

OHA continues to solicit resident input into the Moving to Work (MTW) Annual Plan, which includes the Capital Fund Program. Resident input into the Plan is largely acquired through the Resident Advisory Board (RAB), which includes approximately 20 residents appointed to the RAB by OHA's Board of Commissioners. Furthermore, OHA continues to expand programs that will provide public housing residents with skill building in leadership roles, job training and employment opportunities through a variety of initiative and funding sources.

2) Resident Opportunities for Homeownership

OHA continues to provide opportunities for homeownership to residents of OHA and to collaborate with the City, nonprofit agencies, and others to encourage residents to become homeowners. Participants of OHA's homeownership programs are referred to the City's First-time Homebuyer Program and other homeownership counseling programs. OHA encourages residents to participate in an IDA Program, which will match family savings on a 2:1 basis.

i. Hope VI Homeownership Program

Through the HOPE VI program at Lion Creek Crossings (LCC), OHA planned to include 28 affordable homeownership units, which would have been available to public housing residents, Section 8 participants, and other low-income residents in the City. As a result of the down-turn in the home ownership market and limited access to credit, the development of new for-sale units is now considered infeasible, even with subsidy. In collaboration with the development partners EBALDC and The Related Companies, OHA is now planning to develop a 128-unit affordable senior housing development on the former LCC homeownership parcel.

The parcel originally dedicated to homeownership at LCC will now be developed as 128 units of senior affordable housing (LCC Phase V). Plans for the senior housing are in the predevelopment phase.

ii. Tassafaronga Village Homeownership Opportunities

Twenty-two (22) affordable homeownership units are being developed by Habitat for Humanity East Bay at the Tassafaronga Village site.

All of the Habitat homeownership units at Tassafaronga were completed this year. The homes are in the process of being sold to eligible households.

iii. Section 8 Homeownership Program

OHA operates a Section 8 Homeownership Program that aids clients by subsidizing a portion of their monthly mortgage payments. OHA developed the Section 8 Homeownership Program in consultation with the support of community groups, Fannie Mae, local lenders, realtors and developers. OHA will continue to explore homeownership opportunities for Section 8 participants and collaborate with the City, non-profit agencies and other community groups to encourage Section 8 renters to become homeowners.

Over 350 families are currently participating in programs preparing them for homeownership. During FY 2011-12, thirteen (13) new families graduated from the Homeownership Program and successfully purchased a home. Since January 2004, the program has successfully assisted eighty three (83) families with the purchase of a homeownership unit.

7. Lead-Based Paint Hazard Reduction

The City's residential rehabilitation loan programs have included lead-based paint hazard education within the initial phase of the loan application process, since 1992. During the financial interview, homeowners are given a copy of the booklet "Protect Your Family From Lead in Your Home". As a part of the disclosure process, homeowners must complete and sign a written acknowledgement of the receipt of this booklet. In addition, the loan application includes the age of the property and the age of children living at the property. The mandatory Request for Consultation and Lead Hazard Evaluation is part of the loan application and additionally identifies children who frequently visit the property.

The Rehabilitation Advisors who have direct advisory responsibility to the homeowner during the actual rehabilitation construction work have all received a minimum of 40 hours training in identification, testing and available remediation methodologies for lead paint hazards. Also, all Contractor agreements incorporate work descriptions to address compliance with lead paint regulations and safe work practices.

In compliance with Federal regulatory changes implemented in 2000, all Home Maintenance Improvement Program properties must be referred for a lead hazard risk assessment and rehabilitation work must include full abatement resulting in passing lead hazard clearance

testing. The City's Residential Lending and Housing Rehabilitation Services department is independently contracting for these services.

The required lead hazard consultant services include: lead-based paint pre-rehabilitation inspections, project design assistance, abatement/remediation cost estimating, project plan and specifications preparation, laboratory services and clearance testing. Cost estimates range from \$700 to \$2,000 per unit, depending on the size and condition of the property.

For the period May 17, 2009 through December 31, 2011, there is a partnership agreement with the Alameda County Lead Poisoning and Prevention Program (ACLPPP) for funding assistance with lead hazard reduction and abatement. Residential Lending and Rehabilitation staff identify properties where there were children under age six or expectant mothers. Qualifying properties are referred to Alameda County for lead hazard risk assessments. Work descriptions prepared by Rehabilitation Advisors included detailed specifications for lead hazard reduction and upon completion of all rehabilitation work including lead abatement, costs were billed to ACLPPP for reimbursement at an average of \$5,000 per property.

In addition, the County provides an In-Home Consultation (IHC) service on a referral basis. This service involves a home site visit to inspect for possible lead hazards and education of the owner regarding lead hazards and treatment options. To date the rehabilitation program has referred 36 homeowners to this service.

The City's residential rehabilitation loans range from \$15,000-\$75,000. Because most of these homes were built prior to 1978, it can be concluded that lead paint hazards will exist and require remediation. The cost of lead hazard reduction often averages \$9,000 per unit. With the ACLPPP partnership agreement, the reimbursements help to reduce the impact of reduced funding allocations and assist with future lead hazard abatement projects.

Table 1
Lead-based Paint Hazard Reduction Goals

Action	Goal	Accomplishments
Distribution of lead hazard literature to rental property owners where families with young children may live.	1,675	1,517
Provide In-Home Consultation/ referrals to the County program where hazards appear significant and encourage rehab program applicants to have children tested for "elevated blood" condition.	120	127
Coordination of homeowner awareness events.	20	29
Coordination of lead safety trainings and classes.	6	9
Provision of information and referral services to information line callers.	335	249
Provision of information and referral services to Website visitors.	9,000	38,261
Provision of training and certification referrals for local contractors and their employees.	5	10

8. Anti-Poverty Actions

According to the 2000 Census, over 19 percent of Oakland's residents are living in households with incomes below the poverty line. The City is engaged in a variety of efforts to address this problem, including in particular a variety of initiatives aimed at reducing the level of unemployment in the City. Significant parts of the City have been designated as a State Enterprise Zone as part of a strategy to attract new businesses and expand employment opportunities for Oakland residents. The City has also been designated by HUD as an Enhanced Enterprise Community.

1) Local Hiring Goals on City-funded Projects

i. Local Employment Program

On February 25, 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland and Redevelopment Agency construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with 35 Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

See below for combined response on both the Local Employment Program (LEP) and the 15% Apprenticeship Program.

ii. 15% Apprenticeship Program

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland or Oakland Redevelopment Agency funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

For FY 2011-12, the application of the City's Local Employment Program and 15% Apprenticeship Program on City monitored projects resulted in the employment of one-thousand-ten (1,010) Oakland residents, which includes the new hiring of three hundred-seventy-two (372) Oakland residents by contractors performing work on City monitored projects, and of these new hires, two hundred-fifty-nine (259) were Oakland apprentices. Total wages paid to Oakland residents on City monitored projects totaled \$15,181,734.

Both of these programs remain in effect and apply to all of the City's Housing and Community Development Department housing development projects.

2) Living Wage Ordinance

The City adopted a "Living Wage" Ordinance that requires the payment of a "living wage" (\$11.15 per hour with health benefits or \$12.82 per hour without benefits as of July 1, 2010) to employees of business under a City contract or receive financial assistance from the City. Living Wage rates are subject to annual cost-of-living adjustments. The ordinance applies to contractors who provide services to the City in an amount equal to or greater than \$25,000. It also applies to entities that receive financial assistance with a net value of \$100,000 or more in a 12 month period. The legislation is intended to ensure that City funded contractors employ people at wages above the poverty level.

Effective July 1, 2011 the new living wage rate is \$11.35 per hour with health benefits and \$13.05 per hour without benefits.

3) Provision of Supportive Services in Assisted Housing for the Homeless

Many City-sponsored housing projects, particularly in Single Room Occupancy housing and in housing targeted to the homeless, include a planned service component that aims, in part, at assisting very low-income persons to develop the necessary employment and job search skills required to allow such persons to enter or return to paid employment and an ability to live independently. Program activities within the City's PATH Strategy contracts will address assisting homeless persons in need of job assistance and employment search skills.

City of Oakland has worked with Goodwill Industries to support employment and job search services with Oakland PATH (Permanent Access To Housing) Strategy and OPRI (Oakland PATH Rehousing Initiative) clients such that clients placed in housing are then supported with the needed assistance to obtain and stabilize employment. In addition, many PATH and OPRI providers access other employment and job skills training and/or assistance resources to best serve clients seeking such assistance.

4) Laney College, City of Oakland, Oakland Rotary Endowment Partnership for Construction Training

Through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with “hands-on” training to develop and refine the skills necessary to enter the construction trades.

The program enrolls approximately 40 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and all proceeds are used to fund subsequent projects.

The partnership began the pre-construction activities for projects on 453 Ashton Avenue and 2656-2660 98th Avenue. The project on Ashton Avenue is the complete rehabilitation of a foreclosed, severely blighted, single family dwelling donated to the City. 98th Avenue is the planned development of four new single family homes on City owned vacant parcels.

5) Business Opportunities for Public Housing Residents

This activity was inadvertently omitted from the FY 2011-12 Action Plan despite its continued existence.

In FY 2011-12, the Oakland Housing Authority continued supporting entrepreneurship development with Urban FIRE. Urban FIRE offers two 12-week courses resulting in a business plan on video, in addition to, the 5-Finger MBA (Micro Business Accelerator) program which focused on creating a business plan that addresses the 5 most important sections of your business during the first year of operations. Due to budget cuts, Urban FIRE was no longer offered through the Oakland Adult and Career Education Center (OACEC). Instead, a new partnership was made with the National Community Development Institute (NCDI), expanding the program to other cities across the country. In FY 2011-12, thirty-six OHA residents participated in the Urban FIRE I & II and the 5-Finger MBA programs and several resident's businesses participated in the Ignite! business exposition.

6) Job Training and Employment Programs in Public Housing

OHA will continue to partner with HUD, the Oakland Workforce Investment Board, and local funded programs that provide public housing residents with job training and employment opportunities. Additionally, as part of the Section 3 requirements in the Capital Fund Program, OHA sets public housing resident hiring goals for all

companies who contract with OHA and will continue to monitor contract compliance with these goals.

OHA has developed a Section 3 outreach program that aims to increase the employment of residents with contractors and local businesses. In FY 2011- 12, OHA sent out employment referral forms to over 14,000 public housing and Section 8 households. OHA has received employment referral forms from 1,046 residents. During FY 2011-12, twenty-four (24) residents were employed with OHA contractors or through OHA programs and 16 residents were hired for various competitive positions as a result of receiving employment services. In addition, a total of 234 residents have enrolled into employment training programs both in-house and through developed community partnerships. Many of these residents were able to secure employment and continue their education as a result of these placements.

7) Section 8 Family Self-Sufficiency Program

The Oakland Housing Authority's Family Self-Sufficiency Program (FSS) assists residents with becoming self-sufficient and saving for the future. Approximately (190) Section 8 and Project Based households currently participate in the program and OHA continues to encourage additional families to participate. Residents graduating from the program may use their saving accounts for any purpose, including educational expenses and homeownership. Two hundred ten (210) families have successfully graduated from the FSS program. The average escrow amount among graduates in 2010 was approximately \$12,285. Among current participants, approximately 49% have escrow savings accounts. The average account balance for all current participants is approximately \$3,840.

As of the end of FY 2011-12, a total of 150 Section 8 and Project Based households participated in the program. Residents graduating from the program may use their saving accounts for any purpose, including educational expenses and homeownership. Average escrow amounts amongst graduates were approximately \$8,785. Of the current participants, approximately 54% have escrow savings accounts. The average account balance for all current participants is approximately \$4,003.

During FY 2011-12, thirteen (13) FSS participants successfully graduated from the program and continued to work, further their education, and work towards the goal of homeownership. Since the FSS program began in 1994, a total of 232 participants have graduated from the program.

8) Youthbuild (Training and Employment)

The City may apply and/or will support applications by other entities for assistance under HUD's Youthbuild Program (if funds are still made available), which provides

low income youth with education and job skills in conjunction with housing activities.

No Youthbuild applications were submitted.

9) Workforce Development Program

Oakland's Workforce Development Unit will continue to align its efforts with the City's Economic and Business Development initiatives. Workforce will continue working closely with Business Development and Redevelopment to support local business development and expansion. Specific to its FY 2011-12 budget, the Workforce Development Unit plans to accomplish the following goals: 1) improve the performance of Oakland's employment and training services for youth and adults as measured by increased numbers of placements and attainment of federally mandated performance measures; 2) promote business development and growth through excellent staffing, worker training, and hiring tax credit services for more than 100 businesses; 3) save Oakland business millions of dollars through the administration of up to 7,500 Enterprise Zone hiring tax credit vouchers; 4) expand and improve job training services for hundreds of youth offenders and parolees; and 5) redesign Oakland's One Stop Career Center and Youth Service delivery systems under the leadership of the Oakland Workforce Investment Board.

10) Department of Human Services Programs

Since 1971, the City of Oakland has been designated as a Community Action Agency, established under the Economic Opportunity Act of 1964 charged with developing and implementing antipoverty programs for the city. The newly reinvented agency, now known as the Oakland Community Action Partnership (OCAP), has as its overarching purpose to focus on leveraging private, local, State, and Federal resources toward enabling low-income families and individuals to attain the skills, knowledge, motivation, and secure the opportunities needed to become fully self-sufficient. The unique structure of the Oakland CAP is that the process involves local citizens in its effort to address specific barriers to achieving self-sufficiency. Through the annual community needs assessment and the biennial community action plan, the Oakland CAP is able to identify the best opportunities to assist all members of the community in becoming self-sufficient and productive members of society. The Oakland CAP focuses its funding priorities in the area of education, training, and employment; affordable housing; supportive services; community engagement; and advocacy. In partnership with the Community Development Block Grant (CDBG) program, the Oakland CAP is able to leverage funds in support the annual Earned Income Tax Credit Campaign, the United Way SparkPoint place based initiative, Families Building Wealth IDA program, and Bank on Oakland. The Oakland Community Action Partnership has been actively "fighting the war on poverty" for over 40 years.

In 2012, the Oakland Community Action Partnership (OCAP) supported 16 anti-poverty organizations and events totaling \$457,957 in grants. As a result, Oakland's

low-income population received job readiness and employment training, access to free legal services, foreclosure prevention assistance, match savings accounts (city-wide Individual Development Account (IDA) program), rental and utility assistance, economic literacy training, free tax preparation, housing and job placement assistance to formerly incarcerated individuals and transitional aged homeless youth, and civic engagement at the Annual Walk to End Poverty event.

OCAP Highlights:

- *The 2012 **Oakland Earned Income Tax Credit (EITC) Campaign** processed **9,525** free tax returns capturing **\$4,062,323** in Earned Income Tax Credits and **\$10,946,736** in total refunds.*
- *The 2012 **Bank on Oakland Initiative** opened **5,050** previously “unbanked” accounts with a total of **15,986** since 2009.*
- *The **Oakland Families Building Wealth Individual Development Account (IDA) Program** has helped **45** low-income wage earners reach their goal of saving \$2,000 to receive a match of \$4,000 to help them achieve their asset of starting a new business (28), pursuing their post-secondary education (5), or purchasing their first home (5).*

Narrative F: Leveraging, Commitments, Match and Support for Other Applications

1. Leveraging

The City was successful in leveraging other funds in conjunction with Federal grant funds. Other funds made available include:

- Due to the dissolution of redevelopment agencies throughout the State, no new redevelopment funds were available for housing. In past years this source has provided at least \$10 million per year for housing development, housing rehabilitation and first-time homebuyer activities.
- The City's Homeownership Programs for First-Time Homebuyers leveraged investment of \$6,271,801 in private bank lending, \$499,438 in down-payments from individual homebuyers, \$25,330 in American Dream Down-payment Initiative (ADDI) funds, and \$60,908 in funds from CalHFA (CHDAP, SFF funds) and the FHLB (WISH funds). The Alameda County Community Development Agency issued 26 Mortgage Credit Certificates on \$5,598,294 worth of mortgages in the City of Oakland.
- Non-local financing awards for housing development include assistance for the following projects:
 - Cathedral Gardens received \$17,287,000 in 4% California Tax Credit Allocation Committee tax credits.
 - Brookfield Court received \$300,000 in Affordable Housing Program (AHP) funds from the Federal Home Loan Bank.
 - MacArthur Apartments received \$703,000 in California Mental Health Services Act funding and received \$4,341,000 in 9% California Tax Credit Allocation Committee tax credits.
 - Madison Park Apartments received \$1,907,000 in a California Municipal Finance Agency (501c3 bond).
 - The Savoy (formerly Jefferson Oaks Apartments) received \$1,000,000 in Affordable Housing Program (AHP) funds from the Federal Home Loan Bank.
- The Oakland Housing Authority received the following awards for the Federal Department of Housing and Urban Development¹
 - Public Housing Operating Subsidy received \$13,765,376

¹ Correction from CAPER for FY 2009-10: the Oakland Housing Authority's Capital Fund Program reported a leveraged amount of \$8,470,000 and American Recovery and Reinvestment Act Capital Fund Program reported a leveraged amount of \$10,575,376. Please note that both the Capital Fund Program and the ARRA Capital Fund Program amounts reported as leveraged in FY 2009-10 was incorrect. These were multiple-year program funds and that the amount was not fully expended in FY 2009-10 as previously reported. These funds were awarded in calendar year 2009 and must be fully obligated by FY 2010-11 and fully expended by FY 2012-13.

- Capital Fund Program \$6,791,880
 - Housing Choice Voucher Program received \$173,618,201
 - Family Self Sufficiency (FSS) Program received \$276,000
 - Veterans Affairs Supporting Housing (HUD-VASH) \$911,366
- Apart from federal funding under the Supportive Housing Program and the HUD SuperNOFA, a number of homeless housing & support service activities were funded from other local, State and Federal sources:
 - The Henry Robinson Multi-Service Center received \$250,000 from Alameda County.
 - The Oakland Army Base Temporary Winter Shelter received \$139,243 from Alameda County and \$76,000 from the City of Berkeley.
 - The East Oakland Community Project received \$296,000 for their lease from the City of Oakland Redevelopment Agency (enforceable obligation) and \$166,000 in operation funds from Community Development Block Grants.
 - The Hunger Program received a \$24,900 in Community Development Block Grants.
 - The Homeless Mobile Outreach Program/Community Clean-up Corps received \$50,000 from City of Oakland Redevelopment Agency (enforceable obligation) and \$10,000 from Union Pacific Foundation.

2. Commitments and Expenditures

Specific information on commitments and expenditures of federal grant funds is contained in HUD's Integrated Disbursement and Information System (IDIS). The information in IDIS reflects the date on which activities were "funded" and funds were drawn down. Actual commitment and expenditure dates are often earlier than the dates recorded by IDIS.

The table on page 152 represents all housing funding approved for specific programs and projects by the City Council and the Redevelopment Agency (ORA) during the program year, including both Federal and non-Federal funds.

Some of these funding commitments are contingent on the projects securing additional funding from non-City sources, including bank loans and tax credits, and therefore firm commitments have not yet been signed.

3. Matching funds

1) HOME

Information on HOME matching funds is in the narrative for the HOME program.

2) Emergency Shelter Grant

The FY 2011-12 Emergency Shelter/Solutions Grant (ESG), a HUD formula grant provides funding for the essential services, homeless prevention, maintenance and

operations costs. Under the new ESG, funding categories include rapid rehousing, homeless prevention, homeless management information system, administration, shelter and outreach. The ESG mandates the grantee (the City) to provide 100% matching funds to the ESG from public or private sources. The City met the match requirement as follows:

Purpose	Match Amount
Emergency Housing Program	\$115,000
Homeless Mobile Outreach Program	\$179,310
Community Housing Services Staff Costs	\$74,749
Total Match	\$369,059

3) Families In Transition/Scattered Sites Transitional Housing Program

For FY 2011-12, the City anticipates an award of \$245,420 from HUD under the Supportive Housing Program for the City's Families In Transition (FIT) / Transitional Housing Program (THP). This HUD grant requires not less than 25% match of funds for operations costs and not less than 20% match of funds for support services costs. The total match requirement of approximately \$65,102.50 (\$38,165.50 for Support Services and \$26,937.00 for Operations) and \$88,898 gap funding for this program was provided from the funding sources listed below:

Purpose	Match Amount
General Purpose Fund	\$133,000
THP/FIT Tenant Rents	\$21,000
Total Match	\$154,000

4) Homeless Families Support Network/Supportive Housing Program

The City was awarded \$1,829,618 under the HUD Supportive Housing Program for the sixteenth year (FY 2011-12) of the Homeless Families Support Network (HFSN) program. This program requires a 25% match of funds for operations costs and 20% match for support services costs awarded by HUD. Based on latest budget modification submitted by the City to and approved by HUD for supportive services and operations cost¹, the total match requirement for this grant is \$459,498.33 (\$248,152.00 - Support Services and \$211,346.33 Operations). Match funds are not required for leasing, homeless management information system, and administration budget line item costs. Match requirements will be met as follows:

Purpose	Match Amount
Funds Awarded to the City by Alameda County	\$250,000
Excess Cash Value of Monthly Lease	\$122,558
Total Match	\$372,558

5) Matilda Cleveland Transitional Housing Program

For the 2011-12 program year, the City received an award of \$259,824 under the Supportive Housing Program grant for the Matilda Cleveland Transitional Housing Program (MCTHP). This program requires a 25% match of funds for operations costs and 20% match for support services costs awarded by HUD. Match funds are not required for leasing and administration costs. Match requirements (total of \$68,430.25) and program gap funding requirements for the 2011-12 program year were satisfied through the following:

Purpose	Match Amount
Community Promotions Program for Service Organizations (General Purpose Funds)	\$50,000
MCTHP Tenant Rents	\$25,250
Contractor Match Dollars	\$20,000
Total Match	\$95,250

¹ Modified Support Services and Operations budget allocations for the 11/12 HFSN are \$992,608 (Support Services) and \$634,039 (Operations).

6) Oakland Homeless Youth Housing Collaborative

For the 2011-12 program year, the City received an award of \$699,770 to fund the Oakland Homeless Youth Housing Collaborative (OHYHC), maintaining Oakland's inventory of youth housing and services. OHYHC provides coordinated housing preparation, transitional housing, and supportive services that help homeless young adults, ages 18-24, move toward self-sufficiency and permanent housing. This program requires a 25% match of funds for operations costs and 20% match for support services costs awarded by HUD (approximate OHYHC match fund requirement - \$158,422.92). Match funds are not required for leasing and administration costs. Matching funding requirements were provided by OHYHC SHP grant project sponsors as follows:

Grant Project Sponsor	Match Amount
Covenant House	\$133,727
East Oakland Community Project	\$28,136
First Place Fund For Youth	\$20,116
Total Match	\$181,979

FY 2011-2012 Awards of Locally-Controlled Funds for Housing Activities

Project	Type	Date	CDBG	HOME	ORA Low/Mod	ORA Bonds	Other City
C.L. Dellums Apartments	SRO	19-Jun-12		1,200,000			
James Lee Court	Homeless	19-Jun-12		1,105,000			
Madrone Hotel	SRO	19-Jun-12		989,000			
Marcus Garvey Commons	Rental	19-Jun-12		382,000			
Slim Jenkins Court	Rental	19-Jun-12		669,000			
Housing Rehab Loan Program	Owner Rehab	01-Jul-11		2,246,950			
Emergency Home Repair Program	Owner Rehab	01-Jul-11		317,574			
Access Improvement Grants	Owner Rehab	01-Jul-11		172,374			
Lead Paint Hazard Abatement	Owner Rehab	01-Jul-11		178,691			
Minor Home Repair	Owner Rehab	01-Jul-11		201,632			
TOTAL				7,462,221			

4. Support for other applications

Any entity, public, private or nonprofit, that seeks federal funds for housing activities, must secure a Certificate of Consistency from the City, indicating that the proposed activities are consistent with the Consolidated Plan. This requires that the proposed activity address an identified need, that it is in a geographic area targeted for investment, and that it is generally consistent with the City's overall strategy. If the City does not provide a certification, it must indicate the reasons for not doing so.

The City issued Certificates of Consistency for all activities for which a certificate was requested. The following is a list of those applications:

Federal Program	Project/Activity	Sponsor
Housing Opportunities for People with AIDS (HOPWA)	Project Independence	Alameda County Housing and Community Development Department
Supportive Housing Program/Shelter Plus Care	Channing Way Apartments	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Concord House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Lorenzo Creek	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Regent Street	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Spirit of Hope I	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	APC Permanent	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Russell Street Residence	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Peter Babcock House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Walker House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	STAY Well Housing Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Families in Transition Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	FESCO Transitional Co-Housing (Banyon House)	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Housing Stabilization Team	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Matilda Cleveland Transitional Housing Program	CA 502 – Oakland/Alameda Continuum of Care

Federal Program	Project/Activity	Sponsor
Supportive Housing Program/Shelter Plus Care	Transitional House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Southern Alameda County Housing/Jobs Linkages Program	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	McKinley Family Transitional House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Bessie Coleman Court/Alameda Point Transitional Housing	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	North County Women's Center	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Rosa Parks House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Ashby House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Oakland Homeless Youth Housing Collaborative	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Turning Point	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Homeless Families Support Network	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Pacheco Court	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Bridget Transitional House	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Bridgeway Apartments	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Harrison House Family Services Program	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	South County Sober Housing	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	InHOUSE (Homeless Management Information System—HMIS)	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Rubicon Berkeley Services	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Reciprocal Integrated Services for Empowerment (RISE)	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda Point Multi-Services Center	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Health, Housing, and Integrated Services	CA 502 – Oakland/Alameda Continuum of Care

Federal Program	Project/Activity	Sponsor
Supportive Housing Program/Shelter Plus Care	Homeless Outreach for People Empowerment (HOPE)	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Self-Sufficiency Project	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	One-Stop Homeless Employment Center	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – PRA	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	City of Berkeley Shelter Plus Care Program – Supportive Housing Network	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – Housing Alliance	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – TBRA	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	City of Berkeley Shelter Plus Care Program – TBRA	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – SRA	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	City of Berkeley Shelter Plus Care Program – Pathways	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Oakland PATH Rehousing Initiative	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Alameda County Shelter Plus Care Program – SRO	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	Carmen Avenue Apartments	CA 502 – Oakland/Alameda Continuum of Care
Supportive Housing Program/Shelter Plus Care	City of Berkeley Shelter Plus Care Program – COACH	CA 502 – Oakland/Alameda Continuum of Care

Narrative G: Citizen Participation and Public Comments

The CAPER was prepared by staff in the City's Department of Housing and Community Development (DHCD), which is the lead agency for administration of the HUD formula grants. In preparing the report, the City consulted with other departments within the City, other public agencies, private and nonprofit housing and social service providers, and private and public funding agencies.

The draft report was published on September 12, 2012. A notice of publication and summary of the report was printed in the Oakland Tribune, a newspaper of general circulation serving Oakland. Copies of the draft report were available at no charge at the offices of the Department of Housing and Community Development, 250 Frank Ogawa Plaza, 5th Floor, between the hours of 8:30 a.m. and 5:00 p.m. Copies of the draft CAPER were made available in the Office of the City Clerk and the Oakland Main Library. The public comment period ran from September 12, 2012 through September 26, 2012.

A public hearing to consider past performance (including this CAPER) and current and future housing and community development needs will be held before the City Council in the late Fall 2012. Notices of the hearing will be distributed in the same manner as described above. The public hearing is one of two required public hearings conducted by the City to satisfy HUD requirements for citizen participation. The second hearing is conducted during the public comment period on the draft Consolidated Plan Annual Action Plan, usually in mid-April of each year.

1. Information Available in IDIS Reports

The City uses HUD's Integrated Disbursement and Information System (IDIS), a computerized database maintained by HUD to track commitments and expenditures of federal funds and accomplishments in meeting the goals of the Consolidated Plan. Most of the performance reports are now incorporated into IDIS.

Project information continued to be entered during the comment period and was made available with the final report. Much of the project information is summarized in table format in the report.

2. Public Comments

No public comments were received.

Narrative H: Self-Evaluation

The City was successful in addressing the majority of the goals and objectives addressed in the Annual Action Plan. The City continues to work to improve the delivery of the restructured Citizen Participation and Evaluation process.

All CDBG funds were used to carry out activities that benefit low- and moderate-income persons. Funds were used to fulfill identified housing, economic development, public service and neighborhood improvement needs. Some of the categories that were assisted include youth services, senior services, blight/healthy environment, and capital improvements of community facilities and home repairs for seniors. These are consistent with the services, target population and needs as identified by the seven community development districts. These activities and strategies have made a positive impact on the identified needs and provided services that might have gone unmet. As in the past, needs continue to exceed the resources available. Major goals are on target.

An evaluation of progress in meeting housing goals appears below. Evaluation of progress for the ESG and HOPWA programs are contained in the sections of the CAPER dealing with program-specific activities for those programs.

1. Assessment of Housing Activities and Accomplishments

1) Progress in Meeting Annual and Five-Year Numeric Goals

The table on the following pages shows the five-year and one-year goals for housing and homeless activities established in the City's Consolidated Plan, and the cumulative accomplishments for both the one-year Action plan and the entire five-year Consolidated Plan.

The City has made substantial progress toward the slated five-year housing production and preservation goals. Unfortunately, those five-year goals were established prior to the dissolution of the City's Redevelopment Agency and related funding in FY 2011-12. This will significantly impact the ability to continue the pace of accomplishments to keep up with its stated five-year goals in the coming years.

The City's first-time homebuyer program had been experiencing difficulty during the housing boom of the early 2000's because housing costs, even for modest single-family homes, were far above what a low income household could afford. This trend reversed in recent years. Declining sales prices and a widespread foreclosure crisis created limited opportunities for low income first-time homebuyers to enter the market. Adjusted goals for the program and a market flooded with inexpensive ownership units could have resulted in the homeownership program meeting its one-year goals. Unfortunately, the elimination of redevelopment in California and the termination of related funding significantly curtailed the City's ability to meet its stated goal for Fiscal Year 2011-12.

The City's program for rehabilitation of owner-occupied housing has maintained a high level of activity in recent years. With the infusion of funding from new programs such as NSP, CDBG-R and the Weatherization Assistance Program, as well as local funding for new rehabilitation programs in West Oakland, far more units are likely to be assisted than was originally projected. Unfortunately, the dissolution of the City's Redevelopment Agency and related funding lead to the cancelation of 5 programs of the residential rehabilitation division in Fiscal Year 2011-12.

2) Barriers to meeting goals and objectives

The most significant barrier for the City of Oakland in Fiscal Year 2011-12 has been the dissolution of the the Redevelopment Agency and its related funding. Legislation proposed by the Governor in January 2011 and adopted by the State Legislature at the end of June 2011, and then upheld by the California Supreme Court in December 2011, eliminated the ability to collect new redevelopment tax increment funds.

Finally, State bond funds for affordable housing, authorized by the voters in 2006, have largely been exhausted, and given the State's financial difficulties and the continuing economic crisis, it is unlikely that new bond measures will be adopted in the near future.

Substantial reductions in the grant amounts for CDBG and HOME (45% for HOME) have also impeded the City's ability to meet its housing and community development goals.

3) Status of Grant Commitments and Disbursements

The City has met all required deadlines for commitment and drawdown of its grant funds. The City is required to disburse grant funds in a timely matter after drawing them down from HUD. As a rule, the City advances funds to developers and subrecipients and then draws down HUD funds as reimbursement. As a result, all disbursements of Federal funds are timely. For the HOME program, the City has also met or exceeded all requirements for set-asides to Community Housing Development Organizations and for use of expiring funds.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	Goal	2010-2015	Current Year (FY 2011-2012)	
			Goal	Actual
Objective 1: Expansion of the Supply of Affordable Rental Housing				
Rental Housing New Construction: Units Built	403 Units Built/Underway	121	71	0
Rental Housing New Construction: Units Underway				409
Objective 2: Preservation of the Supply of Affordable Rental Housing				
Rental Housing Preservation: Units Built	650 Units Built/Underway	226	434	207
Rental Housing Preservation: Units Underway				652
Public Housing Reconstruction: Units Built		108	0	0
Public Housing Reconstruction: Units Underway				21
Objective 3: Expansion of the Supply of Affordable Ownership Housing				
Ownership Housing Construction: Units Built	52 Units Built/Underway	8	50	8
Ownership Housing Construction: Units Underway				12
Objective 4: Expansion of Ownership Opportunities for First-Time Homebuyers				
Mortgage and Down Payment Assistance	165 Households	91	50	22
Housing Counseling	Prepare Residents	816	400	409
Mortgage Credit Certificates	100 Households	0	0	26
Cal Home Program	15 Households	35	15	17
Objective 5: Improvement of Existing Housing Stock				
Owner-Occupied Housing Rehabilitation: Units Completed	1,365 Housing Units	1,326	450	1,087
Owner-Occupied Housing Rehabilitation: Units Underway				100

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

		5-Year (2010-2015) Goal	2010-2015	Current Year (FY 2011-2012) Goal	Actual
Objective 6: Provision of Rental Assistance for Extremely Low- and Very Low-Income Families					
Tenant Based Rental Assistance	Maintain Current Level of Assistance		421	265	321
Objective 7: Provision of Supportive Housing for Seniors and Persons with Special Needs					
	300 Units Built/Underway				
Senior Housing Development: Units Built		157	0		77
Senior Housing Development: Units Underway					142
Special Needs Housing Development: Units Built		11	11		0
Special Needs Housing Development: Units Underway					101
Access Improvement: Units Completed	40 Housing Units	40	8		18
Access Improvement: Units Underway					1
Objective 8: Prevention of Foreclosures and Stabilization of Neighborhoods					
Ownership Housing: Acquisition and Rehabilitation	150 Units Built/Underway	15	20		1
Rental Housing: Acquisition and Rehabilitation	58 Housing Units	20	59		20
Board Up/Clean Up Program	30 Households	126	30		0
Foreclosure Counseling	1,000 Households	384	200		218
Land Trust Pre- and Post-Purchase Counseling	200 Households	6	50		3
Objective 9: Removal of Impediments to Fair Housing					
Referral, Information, and Counseling to Residents w/Disabilities ⁷		4,043	0		2,284
Referral, Information, and Counseling to Residents	7,500 Households	5,247	0		2,047
Discrimination Education and Investigation	300 Households	723	0		118

⁷ The Action Plan FY 2010-11 incorrectly stated that this line item for Referral, Information, and Counseling to Residents with Disabilities was to be a subset of all information and referral clients served by these various grants. This is a stand-alone figure of all Oakland residents with a disability served by the contracted agency.

Housing and Homelessness Goals and Accomplishments, Five Year and Current Year

	5-Year (2010-2015)		Current Year (FY 2011-2012)	
	Goal	2010-2015	Goal	Actual
Prevention and Reduction of Homelessness and Elimination of Chronic Homelessness				
Homeless Reduction	4,653 Ind/HH			
Outreach	2,800 Individuals	633	125	231
Winter Shelter	2,700 Individuals	424	500	270
Year-round Shelter and Services	3,500 Individuals	1,374	630	616
HIV/AIDS Housing and Services	2,500 Individuals	1,327	400	541
Elimination of Homelessness	4,427 Ind/HH			
Development & Maintenance of Existing Permanent & Supportive Housing	761 Beds	303	138	179
Support Collaboratives to Assist Chronically Homeless in Enrolling in Appropriate Public Benefits Programs	10 Agencies	24	10	10
Integrated Planning Activities thru the Continuum of Care Council	20 Agencies	39	20	25
Raising Awareness about Chronic Homelessness in the Community				
Homelessness Prevention	4,563 Households	2,379	1,420	946
Special Needs Objectives				
HIV/AIDS Housing & Development	216 Bedroom Units	13	20	8

PART II:

PROGRAM-SPECIFIC NARRATIVES

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)

1. Assessment of the Relationship of the Use of CDBG Funds to the Priorities, Needs, Goals, and Specific Objectives Identified in the Consolidated Plan

The City received an allocation of \$7,578,921 in CDBG funding. The percentage allocations to various program areas were approved by the City Council in FY 2011-2012. Housing Programs received 38% of the CDBG grant allocation, Infrastructure/Neighborhood Improvements and Public Services Programs received 23%, Economic Development Programs received 11%, HUD Loan Repayment received 10% and 18% was allocated for administration of the grant program. All the CDBG funds have been used to address the City's identified priorities under each of the program areas as stated in the approved Consolidated Plan and are reported in each program section. All activities benefited low-and moderate-income persons.

2. Assessment of Efforts in Carrying Out the Planned Actions Described in the Action Plan

Funded programs and services have been consistent with actions described in the five-year strategy and the annual action plans.

The City pursued all resources that were in the HUD-approved Consolidated Plan. The City did not willfully hinder implementation of the Consolidated Plan by action or inaction.

3. Evaluation of the Extent to Which CDBG Funds Were Used for Activities Benefiting Low and Moderate Income Persons

Funds were used exclusively for activities that met the criteria of the three national objectives. All CDBG funds were used to carry out activities benefiting low and moderate income persons. The funds have provided:

- housing
- economic development activities including technical assistance
- assistance with childcare
- services to prevent citizens from becoming homeless
- food, social, legal, senior and youth services
- education and job training that provides an opportunity for upward mobility

4. Displacement as a Result of Acquisition, Rehabilitation or Demolition of Occupied Real Property

No displacement occurred as a result of CDBG-assisted activities during this reporting period.

5. Economic Development Activities and Low/Mod Job Creation; Limited Clientele Activities; Float Loans, Program Income, Loan Repayments and Lump Sum Drawdowns; Rehabilitation Activities; Neighborhood Revitalization Strategies.

Economic development and low/mod job creation

All jobs were made available to low- or moderate-income persons and were taken by low- or moderate-income persons.

i. Limited clientele activities

All activities undertaken during the program year that served limited clientele fell within the categories of presumed low and moderate income benefit (for example, persons with disabilities).

ii. Float loans, program income and loan repayments

The Home Maintenance and Improvement Program (HMIP) is a revolving loan program that provides deferred and amortized loans to low and moderate income homeowners to correct deficiencies and abate health and safety hazards. The Oakland Business Development Corporation, a non-profit benefit corporation, provides technical assistance and loan packaging to small businesses that also result in job creation.

iii. Rehabilitation Activities

See Narrative “C”: Affordable Housing Accomplishments, for all Residential Housing Rehabilitation Activities performed.

6. Actions to Ensure Compliance with Program and Comprehensive Planning Requirements

1) General Monitoring Procedures

The City actively monitored all subrecipients and projects to ensure compliance with program, fiscal and planning requirements. Monitoring included review of monthly invoices and client reports, annual on-site monitoring of financial records and client files. The district coordinator conducted site visits on the majority of the projects and on-site program monitoring was done for most projects. Findings from the Fiscal Services monitoring were researched by the Program Accountant. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. A public hearing is held each year on the

CDBG, HOME, HOPWA and ESG Programs performance. This provides an opportunity for the public to comment on funded services and programs.

2) Construction Requirements

The Contract Compliance Unit, under the City Administrator's Office, reviewed construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

3) Environmental Requirements

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Projects included in the Consolidated Plan for July 1, 2010 through June 30, 2015 Development were reviewed to determine the projects that required detailed analysis under HUD's Environmental Review Procedures prior to release of HUD funds. The coded review determinations are on the chart on the following pages. Projects coded "58.34" or "58.35" required no further environmental review before expending HUD funds.

If a project requires a detailed review under HUD's Environmental Review Procedures prior to release of HUD funds, detailed project information must be provided to DHCD's environmental review staff for preparation of an Environmental Assessment, publication of the required notices, and submission to HUD of a Request for Release of Funds.

FY 2011-12 Consolidated Plan Projects Environmental Review Requirements

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
03E Neighborhood Facilities				
Overcomers with Hope Second Chance	Capital Improvements	64	\$41,500	58.35
03F Parks, Recreation Facilities				
City of Oakland/Office of Parks and Recreation	Allendale Recreation Center Kitchen Garden Creation	34	\$9,387	58.35
City of Oakland/Office of Parks and Recreation	Brookdale Recreation Center Kitchen Garden Creation	35	\$9,387	58.35
City of Oakland/Office of Parks and Recreation	DeFremery House Rehabilitation Project	36	\$103,999	58.35
City of Oakland/Office of Parks and Recreation	East Oakland Sports Complex	37	\$48,929	58.35
City of Oakland/Office of Parks and Recreation	Fremont Pool Shell Replacement & Improvements	38	\$63,495	58.35
City of Oakland/Office of Parks and Recreation	Linden Park Sod Replacement	39	\$6,640	58.35
City of Oakland/Office of Parks and Recreation	Linden Park Safety Surface Replacement	40	\$36,520	58.35
City of Oakland/Office of Parks and Recreation	San Antonio Park & Recreation Center Lighting	41	\$29,050	58.35
City of Oakland/Office of Parks and Recreation	Lincoln Square-Alice Street Recreation Corridor Project	42	\$58,100	58.35
City of Oakland/Office of Parks and Recreation	Maxwell Park-Taking The Next Step Towards Recreation, Community and Open Space	48	\$20,235	58.35
City of Oakland/Office of Parks and Recreation	Peralta Creek Accessible Interpretive Path	49	\$35,749	58.35
City of Oakland/ Department of Human Services	PATH Operating Expenses	32	\$336,150	58.34
05 Public Services (General)				

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
City of Oakland/ Dept. of Human Services/ Commun-ity Housing Services	Hunger Program	16	\$24,900	58.34
OCCUR	Eastmont Technology Learning Center	18	\$93,703	58.34
City of Oakland/ Dept. of Human Services/Program Planning	Community Health Ambassador Program	33	\$34,860	58.34
East Oakland Community Project	Crossroads Emergency Housing Program	45	\$149,400	58.34
Oakland Chinatown Chamber of Commerce	Public Safety Education Outreach	52	\$16,600	58.34
Unity Council	Foreclosure Counseling	61	\$83,000	58.34
Vietnamese American Community Center	VAAC Project for Seniors and Families	62	\$53,950	58.34
East Oakland Community Project	Crossroads Emergency Housing Program	45.1	\$16,600	58.34
05A Senior Services				
Alameda County Community Food Bank	Food Security Scholarship Program	02	\$82,170	58.34
City of Oakland/ Dept of Human Services/Aging Health & Human Services	Oakland Senior Companion Assessment & Referral Project	11	\$8,300	58.34
Alzheimer's Services of the East Bay	Dementia Specific Adult Day Care	24	\$24,900	58.34
Eden Council for Hope and Opportunity	Home Equity Conversion Counseling	46	\$17,430	58.34
LifeLong Medical Care	LifeLong In-Home Health Access Project	50	\$24,900	58.34
05D Youth Services				
Project Re-Connect	High Risk Youth Counseling	01	\$122,753	58.34
City of Oakland/ Dept of Human Services/Aging Health & Human Services	Safe Walk to School	17	\$41,359	58.34

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
Attitudinal Healing Connection	Youth Embracing Love and Life	29	\$83,000	58.34
Covenant House California	Shelter & Supportive Services for Homeless Youth	44	\$37,931	58.34
First Place for Youth	Steps to Success	47	\$83,000	58.34
Oakland Parents Together	3 rd Grade Intensive Support Tutoring Program	53	\$20,750	58.34
OCCUR	Youth Programs	54	\$62,250	58.34
Spanish Speaking Citizens' Foundation	Rising Sun Entrepreneurs-Healthy Cooking for Youth	58	\$20,383	58.34
Spanish Speaking Citizens' Foundation	Rising Sun Entrepreneurs-Professional Pastry Training Program	59	\$31,503	58.34
Student Program for Academic & Athletic Transitioning	Teach Bar-Hustle High Academic & Athletic Skills Program	60	\$37,350	58.34
Youth Uprising	The Corner's Café Culinary Arts Training Program	63	\$39,753	58.34
05K Tenant Landlord Counseling				
Center for Independent Living	Tenant Landlord Counseling Program	30	\$16,600	58.34
06 Interim Assistance				
City of Oakland/ Community & Economic Development Agency	Blighted Property Board Up and Cleanup	31	\$124,500	58.34
08 Relocation				
City of Oakland/ Community & Economic Development Agency	Code Enforcement/ Relocation Program	65	\$124,500	58.34
14A Rehab: Single-Unit Residential				
City of Oakland/ Community & Economic Development Agency	Access Improvement Program	05	\$172,374	58.35

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
Alameda County Housing and Community Development	Minor Home Repair Program	10	\$201,632	58.35
City of Oakland/ Community & Economic Development Agency	Emergency Home Repair Program	20	\$317,574	58.35
City of Oakland/ Community & Economic Development Agency	Home Maintenance & Improvement Program	23	\$2,246,950	58.35
Rebuilding Together Oakland	Beautification of Community Spaces	55	\$12,450	58.35
Rebuilding Together Oakland	Blight Removal via Cleanup, Repair & Landscaping of Homes & Open Space	56	\$20,750	58.35
Rebuilding Together Oakland	Home Repairs & Safety/Accessibility Modifications	57	\$75,904	58.35
14E Rehabilitation Public/Private Commercial/Industrial				
OCCUR	Heartlands Neighborhood Revitalization/Façade Improvement	19	\$110,390	58.35
14I Lead-Based/Lead Hazard Testing/Abatement				
City of Oakland/ Community & Economic Development Agency	Lead Safe Housing Paint Program	04	\$178,691	58.34
17C Comercial/Industrial Building Acquisition, Construction, Rehabilitation				
City of Oakland/ Community & Economic Development Agency	Neighborhood Commercial Façade Improvement Program – G83200	22	\$214,520	58.35
18B Economic Development Technical Assistance				
City of Oakland/ Community & Economic Development Agency	Economic Development Program Delivery Costs	03	\$376,177	58.34
City of Oakland/ Community & Economic Development Agency	Commercial Lending	21	\$124,683	58.34
Oakland Business Development Corporation	Business Loan Program	51	\$192,427	58.34
18C Micro Enterprise Assistance				
AnewAmerica Community Corp.	Green Business Program	28	\$41,500	58.34
19F Repayments of Section 108 Loans				

SPONSOR	PROGRAM	PROJECT ID NUMBER	CDBG Funding Amount	NEPA CODE
City of Oakland/ Community and Economic Development Agency	Section 108 Loan Repayments	27	\$447,264	58.34
21A General Program Activities				
City of Oakland/ Community & Economic Development Agency	CDBG Program Monitoring/Administration	14	\$1,161,286	58.34
21D Fair Housing Activities				
Subgrantee to be determined	Fair Housing and Housing Related Services	66	\$297,140	58.34

7. Financial Summary Report

The following pages contain the required Financial Summary Reports for the CDBG and CDBG-R programs. This information was not generated by IDIS and has been prepared manually.

Financial Summary
Grantee Performance Report
Community Development Block Program
July 1, 2011 to June 30, 2012

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
OMB Approval NO. 2506-0006 (Exp. 3/31/93)

1 Unexpended CDBG funds at end of previous period:		\$	11,698,179.52
2 Entitlement Grant from HUD (Grant Agreement):			7,578,921.00
3 Surplus Urban Renewal Funds			-
4 Section 108 Guaranteed Loan Funds (Principal Amount)			-
5 Program Income			
a) Non Revolving Funds	\$	(17,271,839.53)	
b) Revolving Funds		400,106.75	
Total Program Income (Sum of a and b above)			(16,871,732.78)
6 Prior Period Adjustments (If negative, enclose in brackets)			-
7 Total CDBG funds available for this report period			<u>2,405,367.74</u>
8 Total Expenditures reported on activity summary			(12,061,822.48)
9 Planning & Administration	\$	1,361,054.65	
10 Low/Mod Benefit Calculation		(13,422,877.13)	
11 CDBG funds used for Section 108 Principal & Interest			-
12 Total Expenditures			<u>(12,061,822.48)</u>
13 Unexpended balance			<u>\$ (9,656,454.74)</u>
14 Total low/mod credit for multi-unit housing expenditures	\$	-	
15 Total from all other activities qualifying as low/mod expenditures		(14,109,376.85)	
16 Total (Line 14 + Line 15)		<u>(14,109,376.85)</u>	
17 Percent benefit to low/mod persons (line 16 divided by line 10 this reporting period)			<u>1.05</u>
Program Years (PY) covered in certification PY99 PY00 PY01			
18 Cumulative net expenditures subject to program benefit calculation			<u>\$ 30,502,464.37</u>
19 Cumulative expenditures benefiting low/mod persons			<u>\$ 30,502,464.37</u>
20 Percent benefit to low/mod persons (line 19 divided by line 18)			<u>1.00</u>

Line 18 Calculation:	FFY 09	\$	9,943,299.92	Line 19 Calculation:	FFY 09	\$	9,943,299.92
	FFY 10		10,005,977.10		FFY 10		10,005,977.10
	FFY 11		10,553,187.35		FFY 11		10,553,187.35
	Total	<u>\$</u>	<u>30,502,464.37</u>		Total	<u>\$</u>	<u>30,502,464.37</u>

EXHIBIT - A

21 Total PS expenditures from column h, form HUD 4949.2a	\$	139,452.69
22 Total PS unliquidated obligations from column r, form HUD 4949.2a		-
23 Sum of line 21 and line 22	\$	139,452.69
24 Total PS unliquidated reported at the end of the previous reporting period	\$	-
25 Net obligations for public services (line 23 minus line 24)	\$	139,452.69
26 Amount of program income received in the preceding program year	\$	1,941,365.14
27 Entitlement grant amount (from line 2)		7,578,921.00
28 Sum of lines 26 and 27	\$	9,520,286.14
29 Percent funds obligated for Public Service Activities (line 25 divided by line 28)		0.01
30 Amount subject to planning and administrative cap (grant amount from line 2 plus line 5)	\$	(9,292,811.78)
31 Amount expended for Planning & Administration (from line 9 above)	\$	1,361,054.65
32 Percent funds expended (line 31 divided by line 30)		(0.15)

Program Income Narrative

olk	A - Non Revolving Funds		
	1 Economic Development	(D2499.9100)	\$ (16,658,964.95)
	2 Float Funded Activities		
		(D2499.9401)	-
		(D2499.9800)	-
		(D2499.9600)	-
	3 Other Loan Repayments		
	Housing Rehabilitation Loans	(D2499.9500)	612,874.58
		(D2499.9501)	-
		(D2499.9200)	-
	4 Income Received From Sale Of Property N/A		
	Other income		-
	5 Interest Income		
	Money Market Account	(D2499.9900)	-
		(D2499.9700)	-
	Total Non-Revolving		(16,046,090.37)
	Revolving Funds		
B -	1 OBDC - NEDF & Micro Loans		400,106.75
	Total Program Income		(15,645,983.62)

1 Outstanding Float-Funded Activities

\$ -
-
-

TOTAL

\$ -

2 Loans and Other Receivables

a. **Outstanding Loans**

i **Housing Rehabilitation Loans**

Loans Outstanding 1087
Principal Balance \$ 28,067,719.80

ii **CDBG Loans**

Principal Balance \$ 0 -

iii. **Economic Development Loans**

Loans Outstanding 63
Principal Balance \$ 2,518,787.53

b. **Deferred Forgivable Loans**

Housing Rehabilitation Loans
Loans Outstanding 0
Principal Balance \$ -

3 Loans Written Off During This Period

\$ -

**4 Parcels Acquired Or Improved With CDBG Funds That
Are Available For Sale As Of End Of Reporting Period.**

N/A

5 Lump Sum Drawdown Agreement

N/A

GPR Handbook Appendix 3: Item E Calculation of Balance Of Unprogrammed Funds

Amount of funds available during reporting period (from line 7 of HUD-4949.3)	<u>2,405,367.74</u>
ADD: Income expected but not yet realized	-
LESS: Total budgeted amount on HUD-4949.2/2a	12,253,004.05
UNPROGRAMMED BALANCE:	<u><u>\$ (9,847,636.31)</u></u>

D. RECONCILIATION OF LINE(S) OF CREDIT (LOC) AND CASH BALANCES
TO UNEXPENDED BALANCE OF CDBG FUNDS SHOWN ON GPR

Complete the following worksheet and submit with the attachment:

UNEXPENDED BALANCE SHOWN ON GPR (Line 13 of HUD 4949.3)	\$ (9,656,454.74)
ADD:	
LOC balance(s) as of GPR date:	\$ 9,960,881.28
Cash on hand:	
Grantee Program Account	2,525,721.66
Subrecipients Program Account	400,106.75
Revolving Fund Cash Balances	-
Section 108 Accounts (in contract)	-
SUBTRACT:	
Grantee CDBG Program Liabilities (include any reimbursements due to the Grantee from program funds)	-
Subrecipient CDBG Program Liabilities (same instructions as above)	-
TOTAL RECONCILING BALANCE:	<u>12,886,709.69</u>
UNRECONCILED DIFFERENCE:	<u><u>\$ (3,230,254.95)</u></u>

When grantees or subrecipients operate their programs on a reimbursement basis, any amounts due to the grantees or subrecipients should be included in the Program Liabilities.

Name of Grantee
City of Oakland

Grant Number
B11-MC-06-0013

Program Year
From 7/01/11 to 6/30/12

All grantees must submit this form,
whether or not they have CDBG funded
rehabilitation programs.

Single-Unit
Activities
(1Unit)

Multi-Unit
Activities
(2+ Units)

1 Check box only if grantee has no CDBG rehabilitation activities

None	None
------	------

2 Staffing: Number of Staff-Years
(FTE staff-years to tenths)

- -

3 Current Program Year Expenditures:

Activity delivery costs from CDBG funds

a. Staff costs: Amount expended in 2 above

- -

b. Other direct costs (not included in 4)

- -

4 Current Program Year Expenditures:

For all projects (a+b+c below)

- -

a. CDBG funds expended

- -

b. Other public (Federal, State, local) funds exp'd

- -

c. Private funds expended

- -

5 Project/Units Rehabilitated/Committed

a. Number of projects committed (multi-unit only)

- -

Projects

b. Number of units committed

Units Units

6 Obligations: Amount obligated for
projects/units committed in 5a and 5b

- -

a. CDBG funds obligated

- -

b. Other public (Fed., State, local) funds obligated

- -

c. Private funds obligated

- -

7 Projects/Units Rehabilitated/Completed

a. Number of projects completed (multi-unit only)

- -

Projects

b. Number of units completed

Units Units

8 Cumulative Expenditures:

- -

a. CDBG funds expended

- -

b. Other public (Federal, State, local) funds expended

- -

c. Private funds expended

- -

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Page 5 of 5

Financial Summary**Grantee Performance Report****Community Development Block Program- *Recovery*****July 1, 2010 to June 30, 2012****U.S. Department of Housing and Urban Development****Office of Community Planning and Development****OMB Approval NO. 20515R**

1 Unexpended CDBG funds at end of previous period:	\$	1,734,992.50
2 Entitlement Grant from HUD (Grant Agreement):		-
3 Surplus Urban Renewal Funds		-
4 Section 108 Guaranteed Loan Funds (Principal Amount)		-
5 Program Income		
Non Revolving Funds	\$	2,707.57
Revolving Funds		-
Total Program Income (Sum of columns a and b)		2,707.57
6 Prior Period Adjustments (If negative, enclose in brackets)		-
7 Total CDBG funds available for this report period		1,737,700.07
8 Total Expenditures reported on activity summary		982,270.36
9 Planning & Administration	\$	161,158.31
10 Low/Mod Benefit Calculation		821,112.05
11 CDBG funds used for Section 108 Principal & Interest		-
12 Total Expenditures		982,270.36
13 Unexpended balance	\$	755,429.71
14 Total low/mod credit for multi-unit housing expenditures	\$	-
15 Total from all other activities qualifying as low/mod expenditures		331,712.80
16 Total (Line 14 + Line 15)	\$	331,712.80
17 Percent benefit to low/mod persons (line 16 divided by line 10 this reporting period)		0.40
Program Years (PY) covered in certification PY99 PY00 PY01		
18 Cumulative net expenditures subject to program benefit calculation	\$	331,712.80
19 Cumulative expenditures benefiting low/mod persons	\$	331,712.80
20 Percent benefit to low/mod persons (line 19 divided by line 18)		1.00

Line 18 Calculation:	FFY 09	0.00
	FFY10	0
	FFY 11	331,712.80
Total	\$	331,712.80

Line 19 Calculation:	FFY 09	\$0.00
	FFY10	0.00
	FFY 11	331,712.80
Total	\$	331,712.80

EXHIBIT - A

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Page 1 of 5

21 Total PS expenditures from column h, form HUD 4949.2a	\$	-
22 Total PS unliquidated obligations from column r, form HUD 4949.2a		-
23 Sum of line 21 and line 22	\$	-
24 Total PS unliquidated reported at the end of the previous reporting period	\$	-
25 Net obligations for public services (line 23 minus line 24)	\$	-
26 Amount of program income received in the preceding program year	\$	-
27 Entitlement grant amount (from line 2)		-
28 Sum of lines 26 and 27	\$	-
29 Percent funds obligated for Public Service Activities (line 25 divided by line 28)		-
30 Amount subject to planning and administrative cap (grant amount from line 2 plus line 5)	\$	2,707.57
31 Amount expended for Planning & Administration (from line 9 above)	\$	161,158.31
32 Percent funds expended (line 31 divided by line 30)		59.52

Program Income Narrative

olk	A - Non Revolving Funds			
	1 Economic Development	(D2499.9100)	\$	2,707.57
	2 Float Funded Activities			
		(D2499.9401)		-
		(D2499.9800)		-
		(D2499.9600)		-
	3 Other Loan Repayments			
	Housing Rehabilitation Loans	(D2499.9500)		-
		(D2499.9501)		-
		(D2499.9200)		-
	4 Income Received From Sale Of Property N/A			
	Other income			-
	5 Interest Income			
	Money Market Account	(D2499.9900)		-
		(D2499.9700)		-
	Total Non-Revolving			2,707.57
	Revolving Funds			-
B -	Total Program Income			2,707.57

1 Outstanding Float-Funded Activities

\$ -
-
-

TOTAL

\$ -

2 Loans and Other Receivables

a. **Outstanding Loans**

i **Housing Rehabilitation Loans**

Loans Outstanding 0
Principal Balance \$ -

ii **CDBG Loans**

Loans Outstanding 0
Principal Balance \$ -

iii. **Weatherization Loans**

Loans Outstanding 41
Principal Balance \$ 1,019,270.69

b. **Deferred Forgivable Loans**

Housing Rehabilitation Loans

Loans Outstanding 0
Principal Balance \$ -

3 Loans Written Off During This Period

\$ -

**4 Parcels Acquired Or Improved With CDBG Funds That
Are Available For Sale As Of End Of Reporting Period.**

N/A

5 Lump Sum Drawdown Agreement

N/A

GPR Handbook Appendix 3: Item E Calculation of Balance Of Unprogrammed Funds

Amount of funds available during reporting period (from line 7 of HUD-4949.3)	<u>1,737,700.07</u>
ADD: Income expected but not yet realized	-
LESS: Total budgeted amount on HUD-4949.2/2a	\$ 1,734,992.50
UNPROGRAMMED BALANCE:	<u><u>\$ 2,707.57</u></u>

D. RECONCILIATION OF LINE(S) OF CREDIT (LOC) AND CASH BALANCES
TO UNEXPENDED BALANCE OF CDBG FUNDS SHOWN ON GPR

Complete the following worksheet and submit with the attachment:

UNEXPENDED BALANCE SHOWN ON GPR (Line 13 of HUD 4949.3)	<u><u>\$ 755,429.71</u></u>
ADD:	
LOC balance(s) as of GPR date:	\$ 864,184.03
Cash on hand:	
Grantee Program Account	2,707.57
Subrecipients Program Account	-
Revolving Fund Cash Balances	-
Section 108 Accounts (in contract)	-
SUBTRACT:	
Grantee CDBG Program Liabilities (include any reimbursements due to the Grantee from program funds)	-
Subrecipient CDBG Program Liabilities (same instructions as above)	<u>-</u>
TOTAL RECONCILING BALANCE:	<u>866,891.60</u>
UNRECONCILED DIFFERENCE:	<u><u>\$ (111,461.89)</u></u>

When grantees or subrecipients operate their programs on a reimbursement basis, any amounts due to the grantees or subrecipients should be included in the Program Liabilities.

Name of Grantee
City of Oakland

Grant Number
B-09-MY-06-0013

Program Year
From 7/01/10 to 6/30/11

All grantees must submit this form,
whether or not they have CDBG funded
rehabilitation programs.

Single-Unit
Activities
(1 Unit)

Multi-Unit
Activities
(2+ Units)

1 Check box only if grantee has no CDBG rehabilitation activities

2 Staffing: Number of Staff-Years
(FTE staff-years to tenths)

3 Current Program Year Expenditures:

Activity delivery costs from CDBG funds

a. Staff costs: Amount expended in 2 above

b. Other direct costs (not included in 4)

4 Current Program Year Expenditures:

For all projects (a+b+c below)

a. CDBG funds expended

b. Other public (Federal, State, local) funds exp'd

c. Private funds expended

5 Project/Units Rehabilitated/Committed

a. Number of projects committed (multi-unit only)

b. Number of units committed

6 Obligations: Amount obligated for
projects/units committed in 5a and 5b

a. CDBG funds obligated

b. Other public (Fed., State, local) funds obligated

c. Private funds obligated

7 Projects/Units Rehabilitated/Completed

a. Number of projects completed (multi-unit only)

b. Number of units completed

8 Cumulative Expenditures:

a. CDBG funds expended

b. Other public (Federal, State, local) funds expended

c. Private funds expended

None	None
------	------

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Projects

Units

Units

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Projects

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Units

Units

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HOME INVESTMENT PARTNERSHIPS PROGRAM

1. Allocation of HOME Funds

During the program year, HOME funds were awarded as follows (data on commitments and expenditures can be found in the HOME IDIS reports):

Program Administration	\$419,601
C.L. Dellums Apartments	\$1,200,000
James Lee Court	\$1,105,000
Madrone Hotel	\$989,000
Marcus Garvey Commons	\$382,000
Slim Jenkins Court	\$669,000
Owner-Occupied Rehabilitation	164,962
TOTAL ALLOCATIONS	\$4,929,563

2. Summary of Activities Undertaken with HOME Funds

The City continues to utilize its HOME funds to meet a variety of objectives identified in the Consolidated Plan. The City has fully met its obligations for both commitment and expenditure of funds in a timely manner.

1) Projects Completed

Drachma, Inc, Phase II

1428 8th Street; 1510 9th Street; 1711 Goss Street; 1030 Wood Street; 1479 12th Street; 1107 Center Street; 1503 12th Street
Rehabilitation of 14 units of rental housing.
HOME funding: \$840,000

Construction was completed in June, 2012.

Saint Joseph Senior

2647 International Boulevard
Historic rehabilitation of former senior residence (currently offices) into 78 affordable rental units for seniors.
HOME funding: \$3,991,000

Project completed in June 2011. Move in completed in August 2012.

2) Projects Underway

6th & Oak Senior

609 Oak Street

Construction of 70 new units for low income senior households

HOME funding: \$3,850,344

Construction was completed in July 2012

720 E. 11th Street

720 E. 11th Street

New construction of 55 rental units.

HOME funding: \$1,669,500

Continued construction. Anticipated to be completed by September 2012.

C.L. Dellums Apartments

644 14th Street

Rehabilitation and ownership interest transfer of existing 73 rental units.

HOME Funding: \$1,000,000

Project funded in June 2012.

California Hotel

3501 San Pablo Avenue

Rehabilitation of 150 unit SRO historic property to 137 units.

HOME funding: \$3,168,000

Construction began on March 18, 2012. Anticipated completion date August 2013

Lion Creek Crossings Phase IV

69th Avenue at Snell Street

New construction of 51 units of rental housing (including 1 manager's unit) and 21 units of reconstruction of public housing.

HOME funding: \$3,499,453

As of June 30, 2012 construction mostly completed and lease-up underway; the Certificate of Occupancy and final building permits still pending.

Madrone Hotel

477 8th Street

Rehabilitation of a 31 unit single room occupancy building and one manager's unit.

HOME funding: \$989,000

Project funded in June 2012.

Marcus Garvey Commons

721 Wood Street

Rehabilitation of 21 units of affordable family housing.

HOME funding: \$382,000

Funding approved June 2012; project is delayed pending NEPA clearance.

Saint Andrew's Manor Senior Apartments

3250 San Pablo Ave.

Rehabilitation of existing 60-unit HUD-assisted senior housing.

HOME Funding: \$1,248,300

The preservation and rehabilitation will be completed by October 2012.

Saint Joseph's Family

2647 International Boulevard

New construction of 58 units of affordable family housing (including one manager unit).

HOME funding: \$3,850,344

Construction began on March 5, 2012. Anticipated completion date is August 2013.

The Savoy (Formerly: Jefferson Oaks Apartments or Oaks Hotel)

587 15th Street and 1424 Jefferson Street

Rehabilitation of two existing SRO buildings. Both buildings are adjacent to each other and will result in a total of 105 rehabilitated SRO units.

HOME funding: \$2,500,000

Construction activities continued. The Jefferson Hotel portion of the Savoy completed construction and tenants moved in during January 2012.

The Oaks Hotel portion of the Savoy is anticipated to be completed in March 2013. There are some schedule delays due to extra work that was discovered during construction.

Slim Jenkins

700 Willow Street

Rehabilitation and ownership interest transfer of existing affordable rental development of 32 units.

HOME: \$669,000

Rehabilitation work expanded in scope, in part to include Weatherization Assistance Program work. First phase of rehab work was completed in June 2012. New City HOME loan was awarded in June 2012 to cover increased costs of the expanded scope that were not covered by WAP.

3) Loan Programs Operated During Program Year

American Dream Downpayment Initiative

Citywide

The City made 2 loans for a total amount of \$25,330 from ADDI funds during the reporting period. This completed the City's implementation of ADDI.

Rehabilitation Assistance for Existing Owner-Occupied Homes

Community Development Districts

Provide deferred loans for low and moderate income homeowners.

3. Relation to Consolidated Plan Goals

The City's Consolidated Plan indicates a high priority for rental housing, particularly for very low income seniors and families, and for larger families. All available HOME grant funds were allocated for rental housing, including housing for seniors and families. HOME-assisted projects contain more than the minimum required number of units affordable to very low income households, and the City grants priority in its funding awards to projects with a higher proportion of units serving larger families (units with 3 or more bedrooms).

Program income derived from repayment of first-time homebuyer loans and owner-occupied housing rehabilitation loans made in earlier years with HOME funds is generally allocated for rehabilitation of owner occupied homes in order to meet the City's need for maintenance and improvement of its aging housing stock.

4. Community Housing Development Organizations (CHDOs)

The City has four currently certified CHDOs – Affordable Housing Associates (AHA), Community Housing Development Corporation of North Richmond (CHDC-NR), the East Bay Asian Local Development Corporation (EBALDC), and Resources for Community Development (RCD).

HOME commitments to CHDOs have far exceeded the minimum program requirement of 15% of each year's allocation. As of June 30, 2012, approximately 50 percent of all allocated HOME funds have been provided to CHDOs since the inception of the program in 1992.

5. Minority Outreach

The City continues to monitor the performance of HOME-assisted developers in doing outreach to increase the participation of minority and women owned firms in contracts funded under the HOME program.

During the program year, construction was completed on Drachma, Inc. Phase II, Lion Creek Crossings, Phase IV, and Saint Joseph's Senior Apartments.

The MBE/WBE Report, reflecting contracting activity for these projects, is included at the end of this section.

6. Matching Funds

The statute and regulations governing the HOME Program require that participating jurisdictions contribute matching funds to their HOME-assisted housing program. The match requirement is based on the amount of HOME funds expended during each federal fiscal year, which runs from October 1 through September 30.

A HOME Match Report, covering the FY 2011-12 program year, is included at the end of this section under item 9.

The City is required to provide matching funds for all disbursements of HOME funds awarded in FY 1993 or later. HOME regulations normally require that HOME funds be matched by a 25% contribution. Because the City continues to qualify for a "partial fiscal distress" reduction, the City's matching requirement is reduced to 12.5% of the HOME expenditures.

Excess matching funds may be carried over from year to year. The City's cumulative matching contributions continue to be far in excess of the amount required, resulting in a significant amount carried forward to the next year.

7. Monitoring of Completed Rental Projects

The following HOME-assisted rental projects were monitored during the FY 2011-12 program year:

- Adeline Lofts, May 2012
- Allen Temple Manor, June 2012
- Altenheim Senior Housing, Phase I, May 2012
- Altenheim Senior Housing, Phase II, December 2011
- Bancroft Senior Homes, March 2012
- Bishop Nichols Senior Housing, July 2011
- Coolidge Court, March 2012
- E.C. Reems Gardens, August 2011
- Eastmont Court, August 2011
- Fruitvale Transit Village, April 2012
- Harrison Hotel, August 2011
- International Blvd. Housing, August 2011
- Irene Cooper Manor, August 2011
- Las Bougainvilleas, September 2011
- Lincoln Court Senior, July 2011

- Madison @ 14th St. Apts., July 2011
- Mandela Gateway Apts., August 2011
- Northgate Apts., August 2011
- Orchards Senior , July 2011
- Percy Abram Jr. Senior Apts. , October 2011
- Saint Patrick's Terrace, December 2011
- Sojourner Truth Manor, December 2011
- Southlake Tower, November 2011
- Stanley Avenue Apts., August 2011

The City continues to rely on a monitoring procedures manual and monitoring forms originally made possible due to HUD-funded technical assistance provided by ICF Consulting. The manual is updated as needed.

8. Displacement and Relocation

There were no permanent displacement or relocation activities in FY 2011-12. At the California Hotel, some tenants were temporarily relocated to accommodate the rehabilitation work. All applicable relocation requirements were met. At the James Lee Court development, which is scheduled to receive HOME funds in FY 2012-13, tenants have been temporarily relocated to other units within the development as rehabilitation work is carried out, but none were displaced from the development.

9. HOME Program Income and MBE/WBE Report

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 7/1/11	Ending 6/30/12	9/30/12

Part I Participant Identification

1. Participant Number MC060208	2. Participant Name City of Oakland		
3. Name of Person completing this report Jeffrey Levin		4. Phone Number (Include Area Code) 510-238-6188	
5. Address 250 Frank H. Ogawa Plaza, Suite 5313	6. City Oakland	7. State CA	8. Zip Code 94612

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period \$0.00	2. Amount received during Reporting Period \$164,962	3. Total amount expended during Reporting Period \$164,962	4. Amount expended for Tenant-Based Rental Assistance \$0.00	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 \$0.00
---	---	---	---	---

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	3	0	0	0	0	3
2. Dollar Amount	\$37,462,818	\$0.00	\$0.00	\$0.00	\$0.00	\$37,462,818
B. Sub-Contracts						
1. Number	110	0	1	2	10	97
2. Dollar Amount	\$12,632,635	\$0.00	\$53,750	\$611,550	\$1,789,877	\$10,177,458
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	3	0	3			
2. Dollar Amount	\$37,462,818	\$0.00	\$37,462,818			
D. Sub-Contracts						
1. Number	110	2	98			
2. Dollar Amounts	\$12,632,635	\$2,647,385	\$9,985,250			

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number						
6. Households Displaced - Cost						

10. HOME Match Report

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Part I Participant Identification			Match Contributions for Federal Fiscal Year (yyyy)
1. Participant No. (assigned by HUD) MC060208	2. Name of the Participating Jurisdiction Oakland CA		3. Name of Contact (person completing this report) Jeffrey Levin
5. Street Address of the Participating Jurisdiction 250 Frank H. Ogawa Plaza			4. Contact's Phone Number (include area code) 510-238-6188
6. City Oakland	7. State CA	8. Zip Code 94612	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	25,934,889	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	11,244,019	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 37,178,908
4. Match liability for current Federal fiscal year			\$ 662,752
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 36,516,156

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
2943-St. Jo's Family	10/6/11	2,859,398						2,859,398
2943-St. Jo's Family	10/6/11	1,936,916						1,936,916
2943-St. Jo's Family	10/6/11	255,467						255,467
2943-St. Jo's Family	1/4/12	568,321						568,321
2846-CA Hotel	3/1/12	1,570,547						1,570,547
2846-CA Hotel	3/1/12	3,569,198						3,569,198
2846-CA Hotel	3/1/12	514,172						514,172

11. HOME Drawdowns Per IDIS Report PR07

PR07 - Drawdown Report by Voucher Number - All Vouchers Subject to Match

Voucher Number	Line Item	IDIS Act ID	Voucher Created	Voucher Status	Fund Type	Drawn Amount
	21	2842	8/1/2011	Completed	EN	\$500.00
5294047	1	2758	7/1/2011	Completed	CR	\$123,581.00
5294047	2	2758	7/1/2011	Completed	CR	\$229,336.00
5294048	1	2760	7/1/2011	Completed	CR	\$234,042.00
5305738	1	2749	7/29/2011	Completed	CR	\$113,151.00
5305739	1	2760	7/29/2011	Completed	CR	\$745,985.00
5305741	1	2760	7/29/2011	Completed	CR	\$905,515.00
5306584	1	2842	8/1/2011	Completed	EN	\$1,000.00
5306584	2	2842	8/1/2011	Completed	EN	\$11,100.00
5313902	1	2760	8/18/2011	Completed	CR	\$191,295.00
5362938	1	2853	12/13/2011	Completed	EN	\$41,915.00
5425023	1	2863	5/10/2012	Completed	EN	\$12,730.00
5425024	1	2596	5/10/2012	Completed	EN	\$85,853.00
5425024	2	2596	5/10/2012	Completed	EN	\$14,147.00
5425025	1	2853	5/10/2012	Completed	EN	\$540,110.00
5425026	1	2443	5/10/2012	Completed	EN	\$329,846.00
5445706	1	2853	6/28/2012	Completed	EN	\$257,975.00
5445720	1	2864	6/28/2012	Completed	CR	\$343,362.00
5445720	2	2864	6/28/2012	Completed	CR	\$841,713.00
5445940	1	2874	6/28/2012	Completed	EN	\$36,500.00
5445940	2	2875	6/28/2012	Completed	EN	\$60,292.00
5445940	3	2876	6/28/2012	Completed	EN	\$10,713.00
5445940	4	2880	6/28/2012	Completed	EN	\$55,744.00

5445940	5	2885	6/28/2012	Completed	EN	\$19,982.00
5445940	6	2898	6/28/2012	Completed	EN	\$500.00
5445940	7	2901	6/28/2012	Completed	EN	\$28,240.00
5445947	1	2882	6/28/2012	Completed	EN	\$66,888.00
Total Subject to Match						\$5,302,015.00
Match Liability at 12.5%						\$662,751.88

12. Status of HOME Grants per IDIS Report PR27



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Status of HOME Grants
OAKLAND

DATE: 08-31-12
TIME: 21:22
PAGE: 1

IDIS - PR27

Commitments from Authorized Funds

(A) Fiscal Year	(B) Total Authorization	(C) Admin/OP Reservation	(E) CR/CC Funds- Amount Reserved to CHDOS	(F) % CHDO Rsvd	(G) SU Funds- Reservations to Other Entities	(H) EN Funds-PJ Committed to Activities	(I) Total Authorized Commitments	(K) % of Auth Cmtd
1992	\$4,282,000.00	\$428,200.00	\$3,516,532.00	82.1%	\$0.00	\$337,268.00	\$4,282,000.00	100.0%
1993	\$2,830,000.00	\$424,500.00	\$583,783.00	20.6%	\$0.00	\$1,821,717.00	\$2,830,000.00	100.0%
1994	\$3,454,999.77	\$518,250.00	\$726,366.77	21.0%	\$0.00	\$2,210,383.00	\$3,454,999.77	100.0%
1995	\$3,708,000.00	\$556,200.00	\$910,130.00	24.5%	\$0.00	\$2,241,670.00	\$3,708,000.00	100.0%
1996	\$3,889,000.00	\$583,350.00	\$583,350.00	15.0%	\$0.00	\$2,722,300.00	\$3,889,000.00	100.0%
1997	\$3,804,000.00	\$570,600.00	\$570,600.00	15.0%	\$0.00	\$2,662,800.00	\$3,804,000.00	100.0%
1998	\$4,113,000.00	\$616,950.00	\$2,843,628.00	69.1%	\$0.00	\$652,422.00	\$4,113,000.00	100.0%
1999	\$4,427,000.00	\$664,050.00	\$1,975,901.00	44.6%	\$0.00	\$1,787,049.00	\$4,427,000.00	100.0%
2000	\$4,435,000.00	\$665,250.00	\$1,966,401.00	44.3%	\$0.00	\$1,803,349.00	\$4,435,000.00	100.0%
2001	\$4,937,000.00	\$600,052.00	\$2,208,415.00	44.7%	\$0.00	\$2,128,533.00	\$4,937,000.00	100.0%
2002	\$4,918,000.00	\$491,800.00	\$2,831,899.00	57.5%	\$0.00	\$1,594,301.00	\$4,918,000.00	100.0%
2003	\$4,883,314.00	\$488,331.00	\$1,898,092.00	38.8%	\$0.00	\$2,496,891.00	\$4,883,314.00	100.0%
2004	\$5,304,734.00	\$486,650.00	\$3,833,405.00	72.2%	\$0.00	\$984,679.00	\$5,304,734.00	100.0%
2005	\$4,839,396.00	\$470,413.00	\$4,205,073.00	86.8%	\$0.00	\$163,910.00	\$4,839,396.00	100.0%
2006	\$4,494,122.00	\$442,662.70	\$1,600,000.00	35.6%	\$0.00	\$2,451,459.30	\$4,494,122.00	100.0%
2007	\$4,478,737.00	\$661,124.20	\$1,345,935.00	30.0%	\$0.00	\$2,471,677.80	\$4,478,737.00	100.0%
2008	\$4,305,431.00	\$641,724.00	\$3,650,344.00	84.7%	\$0.00	\$13,363.00	\$4,305,431.00	100.0%
2009	\$4,774,825.00	\$716,223.50	\$2,700,000.00	56.5%	\$0.00	\$1,358,601.50	\$4,774,825.00	100.0%
2010	\$4,753,166.00	\$676,555.60	\$1,552,724.00	32.6%	\$0.00	\$2,354,459.21	\$4,583,738.81	96.4%
2011	\$4,196,010.00	\$419,601.00	\$0.00	0.0%	\$0.00	\$0.00	\$419,601.00	10.0%
2012	\$2,355,822.00	\$235,582.20	\$0.00	0.0%	\$0.00	\$0.00	\$235,582.20	10.0%
Total	\$89,183,556.77	\$11,358,069.20	\$39,502,578.77	44.2%	\$0.00	\$32,256,832.81	\$83,117,480.78	93.1%



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Program Income (PI)

Fiscal Year	Program Income Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	\$3,581,036.00	\$3,581,036.00	100.0%	\$3,581,036.00	\$0.00	\$3,581,036.00	100.0%
2004	\$987,978.00	\$987,978.00	100.0%	\$987,978.00	\$0.00	\$987,978.00	100.0%
2005	\$2,709,997.00	\$2,709,997.00	100.0%	\$2,709,997.00	\$0.00	\$2,709,997.00	100.0%
2006	\$1,794,674.00	\$1,794,674.00	100.0%	\$1,794,674.00	\$0.00	\$1,794,674.00	100.0%
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	\$1,401,421.00	\$1,401,421.00	100.0%	\$1,401,421.00	\$0.00	\$1,401,421.00	100.0%
2009	\$304,951.00	\$304,951.00	100.0%	\$304,951.00	\$0.00	\$304,951.00	100.0%
2010	\$131,455.00	\$131,455.00	100.0%	\$131,455.00	\$0.00	\$131,455.00	100.0%
2011	\$164,962.00	\$164,962.00	100.0%	\$164,962.00	\$0.00	\$164,962.00	100.0%
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$11,076,474.00	\$11,076,474.00	100.0%	\$11,076,474.00	\$0.00	\$11,076,474.00	100.0%



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Disbursements

(A) Fiscal Year	(B) Total Authorization	(C) Disbursed	(D) Returned	(E) Net Disbursed	(F) Disbursed Pending Approval	(G) Total Disbursed	(H) % Disb	(I) Grant Balance
1992	\$4,282,000.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00	4,282,000.00	100.0%	\$0.00
1993	\$2,830,000.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00	2,830,000.00	100.0%	\$0.00
1994	\$3,454,999.77	\$3,462,499.77	(\$7,500.00)	\$3,454,999.77	\$0.00	3,454,999.77	100.0%	\$0.00
1995	\$3,708,000.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00	3,708,000.00	100.0%	\$0.00
1996	\$3,889,000.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00	3,889,000.00	100.0%	\$0.00
1997	\$3,804,000.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00	3,804,000.00	100.0%	\$0.00
1998	\$4,113,000.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00	4,113,000.00	100.0%	\$0.00
1999	\$4,427,000.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00	4,427,000.00	100.0%	\$0.00
2000	\$4,435,000.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00	4,435,000.00	100.0%	\$0.00
2001	\$4,937,000.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00	4,937,000.00	100.0%	\$0.00
2002	\$4,918,000.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00	4,918,000.00	100.0%	\$0.00
2003	\$4,883,314.00	\$4,883,314.00	\$0.00	\$4,883,314.00	\$0.00	4,883,314.00	100.0%	\$0.00
2004	\$5,304,734.00	\$5,304,734.00	\$0.00	\$5,304,734.00	\$0.00	5,304,734.00	100.0%	\$0.00
2005	\$4,839,396.00	\$4,839,896.00	(\$500.00)	\$4,839,396.00	\$0.00	4,839,396.00	100.0%	\$0.00
2006	\$4,494,122.00	\$4,533,941.00	(\$39,819.00)	\$4,494,122.00	\$0.00	4,494,122.00	100.0%	\$0.00
2007	\$4,478,737.00	\$3,559,660.71	\$0.00	\$3,559,660.71	\$0.00	3,559,660.71	79.4%	\$919,076.29
2008	\$4,305,431.00	\$4,078,160.00	\$0.00	\$4,078,160.00	\$0.00	4,078,160.00	94.7%	\$227,271.00
2009	\$4,774,825.00	\$2,476,694.80	\$0.00	\$2,476,694.80	\$0.00	2,476,694.80	51.8%	\$2,298,130.20
2010	\$4,753,166.00	\$1,071,049.00	\$0.00	\$1,071,049.00	\$0.00	1,071,049.00	22.5%	\$3,682,117.00
2011	\$4,196,010.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.0%	\$4,196,010.00
2012	\$2,355,822.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00	0.0%	\$2,355,822.00
Total	\$89,183,556.77	\$75,552,949.28	(\$47,819.00)	\$75,505,130.28	\$0.00	75,505,130.28	84.6%	\$13,678,426.49



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Home Activities Commitments/Disbursements

(A) Fiscal Year	(B) Authorized for Activities	(C) Amount Committed to Activities	(D) % Cmtd	(E) Disbursed	(F) Returned	(G) Net Disbursed	(H) % Net Disb	(I) Disbursed Pending Approval	(J) Total Disbursed	(K) % Disb
1992	\$3,853,800.00	\$3,853,800.00	100.0%	\$3,853,800.00	\$0.00	\$3,853,800.00	100.0%	\$0.00	\$3,853,800.00	100.0%
1993	\$2,405,500.00	\$2,405,500.00	100.0%	\$2,405,500.00	\$0.00	\$2,405,500.00	100.0%	\$0.00	\$2,405,500.00	100.0%
1994	\$2,936,749.77	\$2,936,749.77	100.0%	\$2,944,249.77	(\$7,500.00)	\$2,936,749.77	100.0%	\$0.00	\$2,936,749.77	100.0%
1995	\$3,151,800.00	\$3,151,800.00	100.0%	\$3,151,800.00	\$0.00	\$3,151,800.00	100.0%	\$0.00	\$3,151,800.00	100.0%
1996	\$3,305,650.00	\$3,305,650.00	100.0%	\$3,305,650.00	\$0.00	\$3,305,650.00	100.0%	\$0.00	\$3,305,650.00	100.0%
1997	\$3,233,400.00	\$3,233,400.00	100.0%	\$3,233,400.00	\$0.00	\$3,233,400.00	100.0%	\$0.00	\$3,233,400.00	100.0%
1998	\$3,496,050.00	\$3,496,050.00	100.0%	\$3,496,050.00	\$0.00	\$3,496,050.00	100.0%	\$0.00	\$3,496,050.00	100.0%
1999	\$3,762,950.00	\$3,762,950.00	100.0%	\$3,762,950.00	\$0.00	\$3,762,950.00	100.0%	\$0.00	\$3,762,950.00	100.0%
2000	\$3,769,750.00	\$3,769,750.00	100.0%	\$3,769,750.00	\$0.00	\$3,769,750.00	100.0%	\$0.00	\$3,769,750.00	100.0%
2001	\$4,336,948.00	\$4,336,948.00	100.0%	\$4,336,948.00	\$0.00	\$4,336,948.00	100.0%	\$0.00	\$4,336,948.00	100.0%
2002	\$4,426,200.00	\$4,426,200.00	100.0%	\$4,426,200.00	\$0.00	\$4,426,200.00	100.0%	\$0.00	\$4,426,200.00	100.0%
2003	\$4,394,983.00	\$4,394,983.00	100.0%	\$4,394,983.00	\$0.00	\$4,394,983.00	100.0%	\$0.00	\$4,394,983.00	100.0%
2004	\$4,818,084.00	\$4,818,084.00	100.0%	\$4,818,084.00	\$0.00	\$4,818,084.00	100.0%	\$0.00	\$4,818,084.00	100.0%
2005	\$4,368,983.00	\$4,368,983.00	100.0%	\$4,369,483.00	(\$500.00)	\$4,368,983.00	100.0%	\$0.00	\$4,368,983.00	100.0%
2006	\$4,051,459.30	\$4,051,459.30	100.0%	\$4,091,278.30	(\$39,819.00)	\$4,051,459.30	100.0%	\$0.00	\$4,051,459.30	100.0%
2007	\$3,817,612.80	\$3,817,612.80	100.0%	\$3,118,536.51	\$0.00	\$3,118,536.51	81.6%	\$0.00	\$3,118,536.51	81.6%
2008	\$3,663,707.00	\$3,663,707.00	100.0%	\$3,650,344.00	\$0.00	\$3,650,344.00	99.6%	\$0.00	\$3,650,344.00	99.6%
2009	\$4,058,601.50	\$4,058,601.50	100.0%	\$2,300,327.00	\$0.00	\$2,300,327.00	56.6%	\$0.00	\$2,300,327.00	56.6%
2010	\$4,076,610.40	\$3,907,183.21	95.8%	\$1,071,049.00	\$0.00	\$1,071,049.00	26.2%	\$0.00	\$1,071,049.00	26.2%
2011	\$3,776,409.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
2012	\$2,120,239.80	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$77,825,487.57	\$71,759,411.58	92.2%	\$66,500,382.58	(\$47,819.00)	\$66,452,563.58	85.3%	\$0.00	\$66,452,563.58	85.3%



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Authorized from PI	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$428,200.00	\$0.00	\$428,200.00	100.0%	\$0.00	\$428,200.00	100.0%	\$0.00
1993	\$283,000.00	\$0.00	\$283,000.00	100.0%	\$0.00	\$283,000.00	100.0%	\$0.00
1994	\$345,500.00	\$0.00	\$345,500.00	100.0%	\$0.00	\$345,500.00	100.0%	\$0.00
1995	\$370,800.00	\$0.00	\$370,800.00	100.0%	\$0.00	\$370,800.00	100.0%	\$0.00
1996	\$388,900.00	\$0.00	\$388,900.00	100.0%	\$0.00	\$388,900.00	100.0%	\$0.00
1997	\$380,400.00	\$0.00	\$380,400.00	100.0%	\$0.00	\$380,400.00	100.0%	\$0.00
1998	\$411,300.00	\$0.00	\$411,300.00	100.0%	\$0.00	\$411,300.00	100.0%	\$0.00
1999	\$442,700.00	\$0.00	\$442,700.00	100.0%	\$0.00	\$442,700.00	100.0%	\$0.00
2000	\$443,500.00	\$0.00	\$443,500.00	100.0%	\$0.00	\$443,500.00	100.0%	\$0.00
2001	\$493,700.00	\$0.00	\$493,700.00	100.0%	\$0.00	\$493,700.00	100.0%	\$0.00
2002	\$491,800.00	\$0.00	\$491,800.00	100.0%	\$0.00	\$491,800.00	100.0%	\$0.00
2003	\$488,331.40	\$358,103.60	\$488,331.00	57.6%	\$358,104.00	\$488,331.00	100.0%	\$0.00
2004	\$506,752.20	\$98,797.80	\$486,650.00	80.3%	\$118,900.00	\$486,650.00	100.0%	\$0.00
2005	\$470,413.30	\$270,999.70	\$470,413.00	63.4%	\$271,000.00	\$470,413.00	100.0%	\$0.00
2006	\$442,662.70	\$179,467.40	\$442,662.70	71.1%	\$179,467.40	\$442,662.70	100.0%	\$0.00
2007	\$441,124.20	\$0.00	\$441,124.20	100.0%	\$0.00	\$441,124.20	100.0%	\$0.00
2008	\$427,816.00	\$140,142.10	\$427,816.00	75.3%	\$140,142.10	\$427,816.00	100.0%	\$0.00
2009	\$505,984.10	\$30,495.10	\$477,482.50	89.0%	\$58,996.70	\$176,367.80	36.9%	\$301,114.70
2010	\$475,316.60	\$13,145.50	\$475,316.60	97.3%	\$13,145.50	\$0.00	0.0%	\$475,316.60
2011	\$419,601.00	\$16,496.20	\$419,601.00	96.2%	\$16,496.20	\$0.00	0.0%	\$419,601.00
2012	\$235,582.20	\$0.00	\$235,582.20	100.0%	\$0.00	\$0.00	0.0%	\$235,582.20
Total	\$8,893,383.70	\$1,107,647.40	\$8,844,779.20	88.4%	\$1,156,251.90	\$7,413,164.70	83.8%	\$1,431,614.50



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Reserved	% Auth Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$141,500.00	\$141,500.00	100.0%	\$0.00	\$141,500.00	100.0%	\$0.00
1994	\$172,750.00	\$172,750.00	100.0%	\$0.00	\$172,750.00	100.0%	\$0.00
1995	\$185,400.00	\$185,400.00	100.0%	\$0.00	\$185,400.00	100.0%	\$0.00
1996	\$194,450.00	\$194,450.00	100.0%	\$0.00	\$194,450.00	100.0%	\$0.00
1997	\$190,200.00	\$190,200.00	100.0%	\$0.00	\$190,200.00	100.0%	\$0.00
1998	\$205,650.00	\$205,650.00	100.0%	\$0.00	\$205,650.00	100.0%	\$0.00
1999	\$221,350.00	\$221,350.00	100.0%	\$0.00	\$221,350.00	100.0%	\$0.00
2000	\$221,750.00	\$221,750.00	100.0%	\$0.00	\$221,750.00	100.0%	\$0.00
2001	\$246,850.00	\$106,352.00	43.0%	\$140,498.00	\$106,352.00	100.0%	\$0.00
2002	\$245,900.00	\$0.00	0.0%	\$245,900.00	\$0.00	0.0%	\$0.00
2003	\$244,165.00	\$0.00	0.0%	\$244,165.00	\$0.00	0.0%	\$0.00
2004	\$243,325.00	\$0.00	0.0%	\$243,325.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$220,562.10	\$220,000.00	99.7%	\$562.10	\$0.00	0.0%	\$220,000.00
2008	\$213,908.00	\$213,908.00	100.0%	\$0.00	\$0.00	0.0%	\$213,908.00
2009	\$238,741.25	\$238,741.00	99.9%	\$0.25	\$0.00	0.0%	\$238,741.00
2010	\$237,658.30	\$201,239.00	84.6%	\$36,419.30	\$0.00	0.0%	\$201,239.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$3,424,159.65	\$2,513,290.00	73.3%	\$910,869.65	\$1,639,402.00	65.2%	\$873,888.00



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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Reserved to CHDOS	% Req Rsvd	Unreserved CHDO Amount	Funds Committed to Activities	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$642,300.00	\$3,516,532.00	\$3,516,532.00	547.4%	\$0.00	\$3,516,532.00	100.0%	\$0.00	\$3,516,532.00	100.0%	\$0.00
1993	\$424,500.00	\$583,783.00	\$583,783.00	137.5%	\$0.00	\$583,783.00	100.0%	\$0.00	\$583,783.00	100.0%	\$0.00
1994	\$518,250.00	\$726,366.77	\$726,366.77	140.1%	\$0.00	\$726,366.77	100.0%	\$0.00	\$726,366.77	100.0%	\$0.00
1995	\$556,200.00	\$910,130.00	\$910,130.00	163.6%	\$0.00	\$910,130.00	100.0%	\$0.00	\$910,130.00	100.0%	\$0.00
1996	\$583,350.00	\$583,350.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00
1997	\$570,600.00	\$570,600.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00
1998	\$616,950.00	\$2,843,628.00	\$2,843,628.00	460.9%	\$0.00	\$2,843,628.00	100.0%	\$0.00	\$2,843,628.00	100.0%	\$0.00
1999	\$664,050.00	\$1,975,901.00	\$1,975,901.00	297.5%	\$0.00	\$1,975,901.00	100.0%	\$0.00	\$1,975,901.00	100.0%	\$0.00
2000	\$665,250.00	\$1,966,401.00	\$1,966,401.00	295.5%	\$0.00	\$1,966,401.00	100.0%	\$0.00	\$1,966,401.00	100.0%	\$0.00
2001	\$740,550.00	\$2,208,415.00	\$2,208,415.00	298.2%	\$0.00	\$2,208,415.00	100.0%	\$0.00	\$2,208,415.00	100.0%	\$0.00
2002	\$737,700.00	\$2,831,899.00	\$2,831,899.00	383.8%	\$0.00	\$2,831,899.00	100.0%	\$0.00	\$2,831,899.00	100.0%	\$0.00
2003	\$732,497.10	\$1,898,092.00	\$1,898,092.00	259.1%	\$0.00	\$1,898,092.00	100.0%	\$0.00	\$1,898,092.00	100.0%	\$0.00
2004	\$729,975.00	\$3,833,405.00	\$3,833,405.00	525.1%	\$0.00	\$3,833,405.00	100.0%	\$0.00	\$3,833,405.00	100.0%	\$0.00
2005	\$705,619.95	\$4,205,073.00	\$4,205,073.00	595.9%	\$0.00	\$4,205,073.00	100.0%	\$0.00	\$4,205,073.00	100.0%	\$0.00
2006	\$663,994.05	\$1,600,000.00	\$1,600,000.00	240.9%	\$0.00	\$1,600,000.00	100.0%	\$0.00	\$1,600,000.00	100.0%	\$0.00
2007	\$661,686.30	\$1,345,935.00	\$1,345,935.00	203.4%	\$0.00	\$1,345,935.00	100.0%	\$0.00	\$1,345,935.00	100.0%	\$0.00
2008	\$2,850,344.00	\$3,650,344.00	\$3,650,344.00	128.0%	\$0.00	\$3,650,344.00	100.0%	\$0.00	\$3,650,344.00	100.0%	\$0.00
2009	\$1,000,000.00	\$2,700,000.00	\$2,700,000.00	270.0%	\$0.00	\$2,700,000.00	100.0%	\$0.00	\$2,300,327.00	85.1%	\$399,673.00
2010	\$712,974.90	\$1,552,724.00	\$1,552,724.00	217.7%	\$0.00	\$1,552,724.00	100.0%	\$0.00	\$1,071,049.00	68.9%	\$481,675.00
2011	\$629,401.50	\$629,402.00	\$0.00	0.0%	\$629,402.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$353,373.30	\$353,373.30	\$0.00	0.0%	\$353,373.30	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$15,759,566.10	\$40,485,354.07	\$39,502,578.77	250.6%	\$982,775.30	\$39,502,578.77	100.0%	\$0.00	\$38,621,230.77	97.7%	\$881,348.00



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CHDO Loans (CL)

Fiscal Year	Amount Authorized	Amount Reserved	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$351,653.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$58,378.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$72,636.68	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$91,013.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$58,335.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$57,060.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$284,362.80	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$197,590.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$196,640.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$220,841.50	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$283,189.90	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$189,809.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$383,340.50	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$420,507.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$160,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$134,593.50	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$365,034.40	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$270,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$155,272.40	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$62,940.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$35,337.33	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$4,048,535.41	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Reserved	Amount Committed	% Auth Cmt'd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Amount Reserved to Other Entities	Amount Committed	% Rsvd Cmtd	Balance to Commit	Total Disbursed	% Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Total Program Funds

(A) Fiscal Year	(B) Total Authorization	(C) Program Income Amount	(D) Committed Amount	(E) Net Disbursed for Activities	(F) Net Disbursed for Admin/OP	(G) Net Disbursed	(H) Disbursed Pending Approval	(I) Total Disbursed	(J) Available to Disburse
1992	\$4,282,000.00	\$0.00	\$3,853,800.00	\$3,853,800.00	\$428,200.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00
1993	\$2,830,000.00	\$0.00	\$2,405,500.00	\$2,405,500.00	\$424,500.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00
1994	\$3,454,999.77	\$0.00	\$2,936,749.77	\$2,936,749.77	\$518,250.00	\$3,454,999.77	\$0.00	\$3,454,999.77	\$0.00
1995	\$3,708,000.00	\$0.00	\$3,151,800.00	\$3,151,800.00	\$556,200.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00
1996	\$3,889,000.00	\$0.00	\$3,305,650.00	\$3,305,650.00	\$583,350.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00
1997	\$3,804,000.00	\$0.00	\$3,233,400.00	\$3,233,400.00	\$570,600.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00
1998	\$4,113,000.00	\$0.00	\$3,496,050.00	\$3,496,050.00	\$616,950.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00
1999	\$4,427,000.00	\$0.00	\$3,762,950.00	\$3,762,950.00	\$664,050.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00
2000	\$4,435,000.00	\$0.00	\$3,769,750.00	\$3,769,750.00	\$665,250.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00
2001	\$4,937,000.00	\$0.00	\$4,336,948.00	\$4,336,948.00	\$600,052.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00
2002	\$4,918,000.00	\$0.00	\$4,426,200.00	\$4,426,200.00	\$491,800.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00
2003	\$4,883,314.00	\$3,581,036.00	\$7,976,019.00	\$7,976,019.00	\$488,331.00	\$8,464,350.00	\$0.00	\$8,464,350.00	\$0.00
2004	\$5,304,734.00	\$987,978.00	\$5,806,062.00	\$5,806,062.00	\$486,650.00	\$6,292,712.00	\$0.00	\$6,292,712.00	\$0.00
2005	\$4,839,396.00	\$2,709,997.00	\$7,078,980.00	\$7,078,980.00	\$470,413.00	\$7,549,393.00	\$0.00	\$7,549,393.00	\$0.00
2006	\$4,494,122.00	\$1,794,674.00	\$5,846,133.30	\$5,846,133.30	\$442,662.70	\$6,288,796.00	\$0.00	\$6,288,796.00	\$0.00
2007	\$4,478,737.00	\$0.00	\$3,817,612.80	\$3,118,536.51	\$441,124.20	\$3,559,660.71	\$0.00	\$3,559,660.71	\$919,076.29
2008	\$4,305,431.00	\$1,401,421.00	\$5,065,128.00	\$5,051,765.00	\$427,816.00	\$5,479,581.00	\$0.00	\$5,479,581.00	\$227,271.00
2009	\$4,774,825.00	\$304,951.00	\$4,363,552.50	\$2,605,278.00	\$176,367.80	\$2,781,645.80	\$0.00	\$2,781,645.80	\$2,298,130.20
2010	\$4,753,166.00	\$131,455.00	\$4,038,638.21	\$1,202,504.00	\$0.00	\$1,202,504.00	\$0.00	\$1,202,504.00	\$3,682,117.00
2011	\$4,196,010.00	\$164,962.00	\$164,962.00	\$164,962.00	\$0.00	\$164,962.00	\$0.00	\$164,962.00	\$4,196,010.00
2012	\$2,355,822.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,355,822.00
Total	\$89,183,556.77	\$11,076,474.00	\$82,835,885.58	\$77,529,037.58	\$9,052,566.70	\$86,581,604.28	\$0.00	\$86,581,604.28	\$13,678,426.49



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Total Program Percent

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1992	\$4,282,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$2,830,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$3,454,999.77	\$0.00	84.9%	84.9%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$3,708,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$3,889,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$3,804,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$4,113,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$4,427,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$4,435,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$4,937,000.00	\$0.00	87.8%	87.8%	12.1%	100.0%	0.0%	100.0%	0.0%
2002	\$4,918,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2003	\$4,883,314.00	\$3,581,036.00	163.3%	94.2%	5.7%	100.0%	0.0%	100.0%	0.0%
2004	\$5,304,734.00	\$987,978.00	109.4%	92.2%	7.7%	100.0%	0.0%	100.0%	0.0%
2005	\$4,839,396.00	\$2,709,997.00	146.2%	93.7%	6.2%	100.0%	0.0%	100.0%	0.0%
2006	\$4,494,122.00	\$1,794,674.00	130.0%	92.9%	7.0%	100.0%	0.0%	100.0%	0.0%
2007	\$4,478,737.00	\$0.00	85.2%	69.6%	9.8%	79.4%	0.0%	79.4%	20.5%
2008	\$4,305,431.00	\$1,401,421.00	117.6%	88.5%	7.4%	96.0%	0.0%	96.0%	3.9%
2009	\$4,774,825.00	\$304,951.00	91.3%	51.2%	3.4%	54.7%	0.0%	54.7%	45.2%
2010	\$4,753,166.00	\$131,455.00	84.9%	24.6%	0.0%	24.6%	0.0%	24.6%	75.3%
2011	\$4,196,010.00	\$164,962.00	3.9%	3.7%	0.0%	3.7%	0.0%	3.7%	96.2%
2012	\$2,355,822.00	\$0.00	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Total	\$89,183,556.77	\$11,076,474.00	92.8%	77.3%	9.0%	86.3%	0.0%	86.3%	13.6%

13. Status of HOME Activities per IDIS Report PR22



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer ACQUISITION ONLY		2863	1528 Commerce Way , Oakland CA, 94606	Completed	06/11/12	1	1	05/10/12	\$12,730.00	\$12,730.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homebuyer	ACQUISITION AND NEW CONSTRUCTION	2294	8TH ST AND MANDELA PARKWAY , OAKLAND CA, 94612	Completed	10/12/11	14	8	03/05/07	\$771,300.00	\$771,300.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Homeowner Rehab	REHABILITATION	2844	3246 Prentiss St , Oakland CA, 94601	Canceled	09/07/12	0	0	08/12/11	\$0.00	\$0.00	0.00%
		2845	1912 47th Ave , Oakland CA, 94601	Canceled	09/07/12	0	0	08/12/11	\$0.00	\$0.00	0.00%
		2846	2379 Humboldt Ave , Oakland CA, 94601	Canceled	09/07/12	0	0	08/12/11	\$0.00	\$0.00	0.00%
		2873	10127 Dante Ave , Oakland CA, 94603	Open	06/27/12	0	0	06/27/12	\$23,370.00	\$0.00	0.00%
		2874	2469 65th Ave , Oakland CA, 94605	Open	06/28/12	0	0	06/27/12	\$37,000.00	\$36,500.00	98.65%
		2875	3310 Magnolia St , Oakland CA, 94608	Open	06/28/12	0	0	06/28/12	\$73,074.00	\$60,292.00	82.51%
		2876	3355 San Leandro St , Oakland CA, 94601	Open	06/28/12	0	0	06/28/12	\$75,000.00	\$10,713.00	14.28%
		2880	10060 Bernhardt Dr , Oakland CA, 94603	Open	06/28/12	0	0	06/28/12	\$69,762.00	\$55,744.00	79.91%
		2881	2182 42nd Ave , Oakland CA, 94601	Open	06/28/12	0	0	06/28/12	\$33,000.00	\$0.00	0.00%
		2882	931 53rd St , Oakland CA, 94608	Open	06/28/12	0	0	06/28/12	\$67,738.00	\$66,888.00	98.75%
		2883	4022 Fullington St , Oakland CA, 94619	Open	06/28/12	0	0	06/28/12	\$75,000.00	\$0.00	0.00%
		2884	10763 Pippin St , Oakland CA, 94603	Open	06/28/12	0	0	06/28/12	\$20,000.00	\$0.00	0.00%
		2885	5415 Foothill Blvd , Oakland CA, 94601	Open	06/28/12	0	0	06/28/12	\$75,000.00	\$19,982.00	26.64%
		2897	1510 Linden St , Oakland CA, 94607	Canceled	08/01/12	0	0	06/28/12	\$0.00	\$0.00	0.00%
		2898	946 Union St , Oakland CA, 94607	Open	06/28/12	0	0	06/28/12	\$18,350.00	\$500.00	2.72%
		2900	1819 74th Ave , Oakland CA, 94621	Canceled	08/01/12	0	0	06/28/12	\$0.00	\$0.00	0.00%
		2901	9869 Elmar Ave , Oakland CA, 94603	Open	06/28/12	0	0	06/28/12	\$35,000.00	\$28,240.00	80.69%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	REHABILITATION	2200	6015 Martin Luther King Jr Way , Oakland CA, 94609	Completed	06/04/12	87	87	06/28/06	\$160,650.00	\$160,650.00	100.00%
		2443	3250 San Pablo Ave , Oakland CA, 94608	Open	05/11/12	0	0	05/09/08	\$1,248,300.00	\$1,191,284.00	95.43%
		2853	1428 8th St , Oakland CA, 94607	Completed	08/14/12	14	14	12/13/11	\$840,000.00	\$840,000.00	100.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	ACQUISITION AND REHABILITATION	2596	2647 International Blvd , Oakland CA, 94601	Completed	05/31/12	84	83	05/29/09	\$3,991,000.00	\$3,991,000.00	100.00%
		2749	1424 Jefferson St , Oakland CA, 94612	Open	07/29/11	0	0	12/23/10	\$2,500,000.00	\$2,266,954.00	90.68%
		2864	3501 San Pablo Ave , Oakland CA, 94608	Open	06/28/12	0	0	06/11/12	\$1,316,750.00	\$1,185,075.00	90.00%



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Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	ACQUISITION AND NEW CONSTRUCTION	2758	720 E 11th Street , Oakland CA, 94606	Open	07/05/11	0	0	03/02/11 \$1,669,503.00	\$1,619,503.00	97.01%
		2759	69th Avenue and Snell Avenue , Oakland CA, 94621	Open	04/05/11	0	0	03/31/11 \$3,499,453.00	\$3,199,453.00	91.43%
		2760	116 6th St , Oakland CA, 94607	Open	09/21/11	0	0	03/31/11 \$3,850,344.00	\$3,683,717.00	95.67%
		2943	2647 International Blvd , Oakland CA, 94601	Open	08/08/12	0	0	08/08/12 \$3,850,344.00	\$0.00	0.00%

EMERGENCY SERVICES GRANT AND CONTINUUM OF CARE FOR HOMELESS PERSONS

1. 2011-12 Emergency Shelter Grant - Accomplishment Narrative

ESG funds were allocated in support of the City of Oakland Permanent Access To Housing (PATH) Strategy, a companion to the Alameda County Everyone Home Plan. The Alameda Countywide EveryOne Home Plan is a roadmap for ending homelessness in the county over the next fifteen years. EveryOne Home is a comprehensive plan for providing housing and supportive services to homeless people in Alameda County and to those people living with serious mental health illness and HIV/AIDS.

Both EveryOne Home and PATH are based on a “Housing First” program model that emphasizes rapid client access to permanent housing rather than prolonged stays in shelters and transitional housing.

A key transitional step in the PATH Strategy is the reconfiguration of homeless services contracts and funds under what has been three separate, but related homeless programs; the Emergency Shelter Grant (ESG), City of Oakland General Purpose Fund Emergency Housing Program (EHP) and the Community Development Block Grant Homeless Service Set Aside (CDBG) to support the goals and objectives of the EveryOne Home Plan and PATH Strategy.

The City released a request for applications for the 2011-12 PATH Strategy program- year, funded by ESG and other funds secured by the City. All applicant agencies applied for renewal or continued funding.

The 2011-12 PATH applicant were ranked in the following criteria categories for the provision of housing and services leading to housing for the homeless and near homeless. Applications were compared with other projects of the same type. For example, Homeless Prevention projects were compared with other homeless prevention projects. Rapid rehousing projects were compared to other rapid rehousing projects, etc.

Process and Criteria for Awarding Funds

- 1) **Client Services** - Total number of clients served using under PATH from January 1, 2012 through December 31, 2010.
- 2) **Permanent Housing** Outcomes- Of the clients served in 2010, the percentage that obtained permanent housing (not including homeless prevention and services in housing)
- 3) **Housing Retention**- Of those housed at the beginning of 2010, the percentabe of cliented that maintained housing or moved to other permanent housing (homeless prevention and services in housing only)
- 4) **Exit to Homelessness** – Percentage of clients served that exited the program to the streets or shelter
- 5) **Obtained Income** – Of the clients that enter the program in 2010 without income, the percentage that gained income

- 6) **Occupancy** – For site based programs, total number of beds or units and the average nightly occupancy rate for 2010
- 7) **Time in Program** – Of clients obtaining housing, the average length of time to client participated in services prior to placement (not including prevention and services in housing)
- 8) **Homeless Management Information System (HMIS)** – How well HMIS generated report substantiates reported outcomes
- 9) **Program Planning** - Changes proposed by applicant agency to existing program for the 2011-12 program year. Tools that will strengthen services and improve outcomes
- 10) **Collaboration and Leveraging** – Key partnerships and leveraged resources brought to homeless clients in Oakland

Matching Funds

The City provided matching funds for the FY 2011-12 Emergency Shelter Grant HUD award of \$369,059 from the following fund sources:

Purpose	Match Amount
Emergency Housing Program	\$115,000
Homeless Mobile Outreach Program	\$179,310
Community Housing Services Staff Costs	\$74,749
Total Match	\$369,059

1) Assessment Goals & Objectives:

The FY 2011-12 PATH Strategy, funded by ESG and other fund sources helped address pertinent Strategic Plan objectives related to housing and other priority homeless needs by providing homeless prevention services and financial assistance, support services related to housing, and rapid re-housing services.

Through Oakland's FY 2011-12 PATH Strategy, approximately 2,020 homeless or near homeless persons gained access to permanent housing, temporary shelter, hotel/motel vouchers, support services, rental assistance, eviction prevention, outreach, homeless encampment services and/or other support services. Of the 2,020 served, 526 are reported to have obtained or maintained permanent housing; 376 obtained permanent supportive housing and 67 clients entered into transitional housing. Short term rental assistance was provided to 116 households.

2) Leveraging Resources:

The FY 2011-12 Emergency Shelter/Solutions Grant (ESG) awarded to the City of Oakland in the amounts of \$369,059 funded the FY 2011-12 Oakland PATH Strategy. ESG funds were leveraged with a combination of City of Oakland general purpose funds, Community Development Block Grant funds, Redevelopment funds,

donations, and funds from Alameda County and City of Berkeley as shown in the follow table:

Purpose	Leverage Amount
Oakland General Purpose Funds	\$419,743
Community Development Block Grant Funds	\$336,150
Oakland Reprogrammed Funds	\$224,845
Oakland Redevelopment Agency Funds	\$ 50,000
Total Direct Oakland PATH Leverage Funds	\$1,030,738

3) Self-Evaluation:

The 2011 Alameda County Homeless Count Survey estimates that 4,178 people were homeless on any given day in January 2011. The supply of shelter beds in Oakland meets close to 6% of this demand. Through PATH (ESG funded) activities, not only is the need for shelter addressed, but a greater focus is placed on the immediate need for housing and/or housing related services for those individuals and/or families plagued with issues leading to homelessness.

Under the FY 2011-12 PATH Strategy, with ESG and match funding 2,020 people (48% of the 2011 estimate of the Alameda County homeless population on any given winter day) received housing related services and support services resulting in 969 clients obtaining or maintaining permanent, permanent supportive housing or transitional housing. More than 208 households received financial assistance. In addition, shelter services, hotel/motel vouchers and other housing assistances and support services were provided to assist those in need of homeless prevention and/or rapid rehousing services.

The City also operated a temporary winter shelter at the Oakland Army Base site from November 2011 through mid April 2012. Over 13,347 shelter bednights were provided to 183 clients unable to access the shelter system during the cold and rainy winter months. This effort is a continued and vital partnership between Alameda County, City of Berkeley, Anka Behavioral Health, Inc., and the City, benefitting the homeless population during the winter months.

The City, along with Operation Dignity and Abode services administered the Homeless Mobile Outreach Program, serving the homeless living in encampments. Within the FY 2011-12 program year, site assessments for 89 encampments were completed. There were 37,542 units of harm reduction and outreach, 37 units of intensive case management, and over 56 hard-to-house encampment dwellers were placed in housing.

2. ESG Financial Summary Report per IDIS Report PR91



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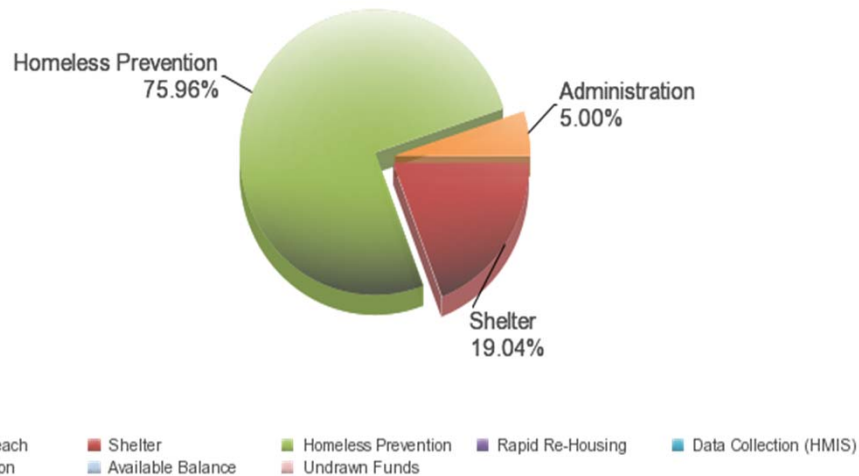
ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E11MC060013	\$369,059.00	\$369,059.00	\$0.00	0.00%	\$360,811.42	97.77%	\$8,247.58	2.23%

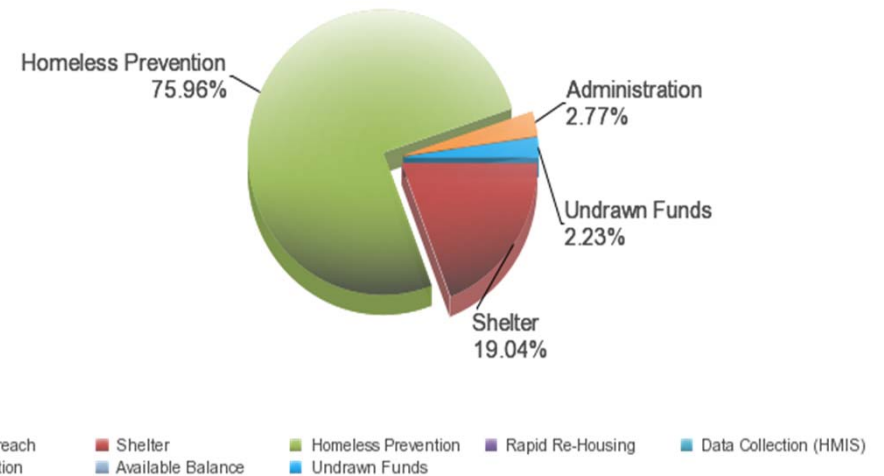
ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$70,280.00	19.04%	\$70,280.00	19.04%
Homeless Prevention	\$280,326.00	75.96%	\$280,326.00	75.96%
Rapid Re-Housing	\$0.00	0.00%	\$0.00	0.00%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$18,453.00	5.00%	\$10,205.42	2.77%
Available Balance	\$0.00	0.00%	\$0.00	0.00%
Undrawn Funds	\$0.00	0.00%	\$8,247.58	2.23%
Total	\$369,059.00	100.00%	\$369,059.00	100.00%

Funds Committed



Funds Drawn



24-Month Grant Expenditure Deadline

recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation.This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$369,059.00

Grant Number	Draws to Date	Date	Deadline	Meet Requirement	Required
E11MC060013	\$360,811.42	08/15/2011	08/15/2013	322	\$8,247.58

60% Cap on Emergency Shelter and Street Outreach

ers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Shelter	Outreach	Shelter and Street Outreach	Shelter/Outreach	Street Outreach	Street Outreach	Street Outreach
\$70,280.00	\$0.00	\$70,280.00		19.04%	\$70,280.00	19.04%

HOUSING OPPORTUNITIES FOR PERSONS WITH AIDS (HOPWA)

Specific HOPWA Submission Requirements

The City of Oakland is the recipient of HOPWA funds for the Oakland Eligible Metropolitan Area (EMA) consisting of Alameda and Contra Costa Counties. The City allocates funds to Contra Costa and Alameda Counties for distribution within their respective counties through a Request For Proposals (RFP) process. By agreement, HOPWA funds are distributed between Alameda and Contra Costa counties based on the relative proportion of AIDS cases in the two counties. Two percent of the HOPWA grant is allocated to the City for costs associated with administering the grant. One percent of the grant will go to Alameda County for their associated grant administration costs.

Urgent Housing and Supportive Service Needs Not Currently Being Addressed

Estimating the number of homeless people who are HIV positive is difficult. Many people that are infected are unaware of, or do not reveal their status until they have developed full blown AIDS. Estimates of HIV positive/AIDS cases are therefore based on numbers of known AIDS cases. These estimates provide one basis for assessing the number of people with urgent housing and supportive service needs.

The Oakland EMA utilizes the U.S. Health Resources and Services Administration (HRSA) unmet needs framework to estimate the total number of individuals with unmet HIV care needs living in the Oakland EMA. The following estimates were prepared in collaboration with the California Department of Health Services. Of those estimated to be living with HIV/AIDS in the Oakland EMA, 16% demonstrated an unmet need of HIV/AIDS primary medical care, 25% indicated they needed more case management, 34% stated they needed more dental services; Emergency Financial Assistance was cited by 32%; Food voucher 29%; Food and household items 25%; transportation 23%, Housing Assistance 25%; and therapy and counseling 20%. Another indispensable component in the continuum of effective HIV care is personalized and assertive HIV prevention education and support for persons living with HIV and AIDS.

Alameda County

In the late 1990's, the National Commission on AIDS estimated the rate of HIV infection among homeless people to be between 15 and 25 percent.^[3] The National Coalition for the Homeless 1999 studies indicate that the prevalence of HIV among homeless people is between 3-20%, with some subgroups having a much higher burden of the disease. The 1997 Alameda County HIV/AIDS Epidemiology and Surveillance Office reported that more than 13,500 individuals had been infected with HIV in Alameda County since the early 1980s.

Today, studies still indicate the prevalence of HIV among homeless people is between 3-20%. People who are homeless have higher rates of chronic diseases than those who are housed. Further those who are living with HIV/AIDS are at a higher risk of becoming homeless^[4].

^[3] Alameda County-Wide Homeless Continuum of Care Plan - 1997

^[4] HIV/AIDS and Homelessness – National Coalition for the Homeless – June 2006

The threat of homelessness remains an ominous and continual fact of life in the Oakland EMA for most low-income persons living with HIV and AIDS. According to a report by the National Low Income Housing Coalition, both Alameda and Contra Costa County rank among the seven least affordable counties in the entire United States in terms of costs of rental housing. Because of the high costs of housing and low vacancy rates in the two counties, on any given night it is estimated that 15,000 individuals are homeless on the streets of the Oakland EMA, a rate of 626.9 per 100,000 population. Over the course of a given year, an estimated 42,000 men, women, and children will find themselves without an adequate place to find shelter. The Contra Costa County HIV/AIDS Housing Survey, conducted in late 1995 among persons living with HIV throughout the county, found that 31% of respondents had experienced homelessness since learning of their HIV status; 35% of respondents had experienced at least one episode of homelessness within the past five years; and 4% of respondents were currently homeless, living on the streets or in cars, abandoned buildings, or shelters. In addition, the California Comprehensive Housing Assistance Plan estimates that 25% to 30% of the state's homeless suffer from severe mental illness, while the Contra Costa County Drug and Alcohol Needs Assessment estimates that between 23% and 40% of the homeless population abuses drugs or alcohol. Another 5% to 10% of California's homeless population is estimated to be runaway youth, according to the Comprehensive Housing Assistance Plan.⁵

The Alameda County Public Health Department's AIDS Epidemiology Report (July 2007)⁶ indicated a total of 7,064 diagnosed cases of AIDS from 1980 through 2006.

From March 1983 through December 2011, a total 8,235 AIDS cases have been diagnosed in Alameda County⁷. In the December 2011 California Department of Public Health (CDPH) HIV/AIDS Surveillance report, it is reported that a total of 3,689 cases of people living with AIDS (PLWA) in Alameda County. As of December 2011, a total of 1,466 cases of people living with HIV are reported. Among Alameda County PLWA, the majorities are African Americans, Whites, Hispanic, adults age 30-39, and men who have sex with men.

The largest number of AIDS cases diagnosed in a single year from 1980 - 2010 in Alameda County occurred in 1992 (621 cases). Since then, there has been a steady decline in the number of cases diagnosed each year with 98 PLWA diagnosed in 2010. While the case rates in Alameda County (per 100,000 residents) have consistently declined since 1992, it has historically been higher than both the State of California and national rates. In 2006, the AIDS case rates in Alameda County were 10.9 per 100,000 residents. The decreasing trend in AIDS case rates is similar to those observed for California and the United States.

The AIDS fatality rate has continued to decline each year. Increased availability of anti-retroviral therapies, improved clinical management and earlier diagnosis has resulted in longer life expectancy for individuals infected with HIV/AIDS.

⁵ OAKLAND, CALIFORNIA ELIGIBLE METROPOLITAN AREA 2006 – 2009 COMPREHENSIVE HIV SERVICES PLAN

⁶ AIDS Epidemiology Report for Alameda County, published in July of 2007 for year ending December 31, 2006.

⁷ California Department of Health HIV/AIDS Surveillance In California Report, December 2011.

<http://www.cdph.ca.gov/programs/aids/Documents/SSSemiAnnualRptDec2011.pdf>

Contra Costa County

From March 1983 to December 31, 2011, a total of 1,262 cases of people living with AIDS (PLWA) in Contra Costa County and 676 are reported as living with HIV. CPDH reported in the December 2011 HIV/AIDS Surveillance report an estimated cumulative total of 3,072 diagnosed cases of AIDS and 721 diagnosed cases of HIV from March 1983 through December 2011.

The largest number of AIDS cases diagnosed in a single year from 1982 - 2010 in Contra Costa County occurred in 1992 (247 cases). Since then, there has been a steady decline in the number of AIDS cases diagnosed each year. The number of diagnosed HIV cases have risen from 1992 to 2002, the highest reported cases in 2002 (approximately 87 cases). HIV reported cases has since tapered between 62 and 74 cases. Increased availability of anti-retroviral therapies, improved clinical management and earlier diagnosis has resulted in longer life expectancy for individuals infected with HIV/AIDS.

Proposed HOPWA activities for the Alameda & Contra Costa Counties will increase housing development within the Oakland EMA, with units set-aside for persons with HIV/AIDS and their families. Each of the counties will release Notifications Of Funding Available (NOFA) for HOPWA services awarding those agencies successful in providing needed HIV/AIDS services identified as priority within the EveryOne Home Plan and Contra Costa County Consolidated Plan.

Public and Private Resources Expected to be Made Available in Connection with HOPWA Activities

Housing development for people with HIV/AIDS will continue to leverage local government funds such as HOME, CDBG, Community Services Block Grant (CSBG) and/or Redevelopment Agency funds, and private sector financing. Supportive services funding will be supplemented through the Ryan White CARE Act Title II funds, private donations, local General Purpose Funds, local public funds, the AIDS Drug Assistance Program, the State of California and Home-Based Care Program, and, the Residential AIDS Shelter Program.

Method of Selecting Project Sponsors

Alameda County

The EveryOne Home Plan (Alameda Countywide Homeless and Special Needs Housing Plan) identifies priority areas for HIV/AIDS housing and services, including those provided under the HOPWA program. Requests for Proposals or Requests for Letters of Interest will be developed for the selected priorities, and distributed widely to interested developers and service providers. Proposals will be reviewed according to criteria established in the RFP/RLOI by City and County staff, and, where appropriate, by review panels convened from the community. Alameda County will oversee this process and will make recommendations to the City of Oakland for final approval. Evaluation of the HOPWA priorities set will be

ongoing and shared responsibility of the Alameda County Office of AIDS and the Oakland EMA Collaborative Community Planning Council.

Contra Costa County

The Contra Costa County 2010-14 Consolidated Action Plan identifies priority areas for HIV/AIDS housing and services, including those provided under the HOPWA program. HOPWA funds for supportive services will be awarded through a competitive application process executed by the AIDS Program of the Contra Costa County Health Services Department. HOPWA funds used for development of affordable rental housing for people with HIV/AIDS, will be awarded through a competitive application process involving Contra Costa's Entitlement Jurisdictions: the cities of Antioch, Concord, Pittsburg, Richmond, and Walnut Creek, and the Urban County - and the Title I Ryan White Planning Council. Applications will be reviewed by the participating jurisdictions according to criteria established in the HOPWA application, with recommendations submitted to the Contra Costa County Board of Supervisors for approval.

1. ATTACHMENT A

GRANTEE AND COMMUNITY OVERVIEW:

The City of Oakland is the grantee for the Oakland Eligible Metropolitan Statistical Area (EMSA) under HUD's Housing Opportunity for Persons With AIDS (HOPWA) formula grant. HUD selected the City of Oakland in 1993 as the designated grantee for the Oakland Eligible Statistical Metropolitan Area (EMSA) due to Oakland being the most populous unit of general, local government in the EMSA. The Oakland EMSA consist of the City of Alameda, Alameda County, Antioch, Berkeley, Concord, Contra Costa County, Fremont, Hayward, Livermore, Oakland, Richmond, San Leandro, Union City and Walnut Creek.

The Oakland EMSA is geographically, ethnically and economically diverse, spanning 1,458 square miles. Approximately 2.6 million people reside within the Oakland EMSA⁸, with an estimated 11,307 cumulative AIDS cases from 1983 – 2011⁹, the Oakland EMSA continues to have the 21st largest number of cumulative diagnosed AIDS cases of any U.S. Metropolitan Area, and a cumulative AIDS case load larger than that of 18 U.S. states. Oakland itself has the 18th highest reported cumulative AIDS caseload out of 107 metropolitan areas listed by the U.S. Centers of Disease Control and Prevention (CDC).

Alameda County Housing & Community Development Department¹⁰ and Contra Costa County Community Development Department¹¹ are the project sponsors for the City's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. Said services include, but not limited to housing and benefits

⁸ 2011 census totals for Alameda County (1,529,875) and Contra Costa County (1,066,096), <http://quickfacts.census.gov/qfd/states/06/06001.html>

⁹ CDPH Office of AIDS, 2011 California HIV/AIDS Surveillance Report

¹⁰ Alameda County Point of Contact: Hazel Weiss, Community Development Manager – hazel.weiss@acgov.org

¹¹ Contra Costa County Points of Contact: Kristin Sherk, Housing Planner - Kristin.Sherk@dcd.cccounty.us or Carmen Bayer, Program Coordinator of Client Services - cbayer@hsd.cccounty.us

advocacy, HIV/AIDS housing (community residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects, and housing set-asides for special needs populations.

In FY 2011-12 the Oakland EMSA HOPWA program provided housing assistance (tenant based rental assistance, permanent supportive housing, and other housing services) to more than 573 persons living with HIV/AIDS and their families. Information and referral services were provided to approximately 373 households for HIV/AIDS housing and other services. 297 HOPWA clients gained access to or maintained stable permanent housing. Eight new units of HOPWA housing were completed in FY 2011-12, increasing the Oakland EMSA HOPWA housing inventory to 144 and 25 HOPWA shelter beds. Acquisition, rehabilitation and/or development efforts for additional set-aside of 41 additional HIV/AIDS living units is underway for completion of 13 HOPWA units in 2012 and 16 HOPWA units in 2013.

2. ATTACHMENT B

ANNUAL PERFORMANCE UNDER THE ACTION PLAN

The Oakland EMSA, comprised of Alameda and Contra Costa Counties distributes annual HOPWA awards to the two counties based on the number of People Living With AIDS (PLWA) as reported in each of the county's latest (prior year) Epidemiology reports. PLWA totals for both counties are added to provide total number of PLWA in the Oakland EMSA. Each County's individual PLWA total is divided by the Oakland EMSA PWLA total, yielding each County's percentage share of PLWA cases in the Oakland EMSA. This percentage is then applied to the fund allocation of HOPWA service and housing funds. The PLWA percentages results are applied to the distribution of the overall grant award to the member counties for housing, services and project sponsor administration.

Once funds are allocated to each county, the counties then publish Notices of Fund Availability (NOFA) of HOPWA funds. In each NOFA, housing and service priorities are outlined. Applicants submit proposals based on the stated housing and service priorities (to be accomplished in a 2-3 year period). Once proposals are ranked, proposed HOPWA projects are submitted to the City for approval. As a result, the following activities were accomplished during FY 2011-12:

Catholic Charities of the East Bay (CCEB) provided short term mortgage rent and utility (STRMU) assistance in Alameda County to 8 low income households (14 individuals) living with HIV/AIDS. In Contra Costa County, CCEB along with Contra Costa Interfaith Housing provided housing advocacy services, including tenant based rental assistance (TBRA) to 69¹²

¹² CCEB provided services to 69 clients by the end of their contract in February 2012. CCIH provided services to 8 clients from February through June 2012.

very low-income individuals living with HIV/AIDS. Of the 69 clients served in Contra Costa County, 57 of them also received STRMU assistance.

Yvette A. Flunder Fondation/Walker House (formerly Ark of Refuge/Walker House) provided housing and services to dual and triple diagnosed clients at the Walker house. Fourteen persons with AIDS received housing and services at Walker House. No housing or income outcomes provided.

East Oakland Community Project provided HOPWA dedicated shelter beds and services to eighty-five individuals living with AIDS at the Crossroads shelter facility. Of the 85 clients served at East Oakland Community Project, 39 clients exited the program to stable/permanent housing, 3 clients to temporary housing and 7 returned to the streets or other shelters.

Eden I&R successfully assessed the housing needs of clients and referred them to appropriate services and available low-cost HIV/AIDS housing including emergency shelter, shared housing, transitional housing and permanent housing. Eden I & R maintains a housing database of market rate, subsidized and low income housing units in Alameda County. More than 373 persons living with AIDS and their household members accessed HIV/AIDS housing and service information and referrals from Eden I&R during the 2011-12 fiscal year.

Throughout the Oakland EMSA, HOPWA funding was secured for construction, rehabilitation, acquisition and substantial rehabilitation of facilities (HOPWA facility-based stewardship units) operated serving eligible HOPWA individuals for at least ten years. All HOPWA facility-based stewardship units are in compliance, serving and housing HOPWA-eligible clients in Alameda and Contra Costa Counties. See HOPWA CAPER form Part 3 for stewardship unit locations and information.

Acquisition and development of future HOPWA dedicated units are underway. Development of 545 living units, including 41 HOPWA dedicated units are in process with expected completion dates ranging from fall of 2012 to winter of 2014.

The William Byron Rumford, Sr. Plaza, administred by Resources for Community Development for Alameda County, located at 3017 Stanton Street, Berkeley is a 43-unit project for households at or below 50% AMI. Four of the 43 units will be set aside for people living with AIDS.

The Alameda Islander project is the renovation of the Islander Motel, a 69-unit motel, with no common areas, located in downtown Alameda. The Islander is currently blighted and has become a center for crime. Resources for Commuity Development will administer the renovation of 62 units in the main building and demolish seven substandard units, making way for a larger manager's unit and community space. The final design accommodates 61 studios and one two-bedroom manager's unit. Given its prominent location the project will further the revitalization of Alameda's downtown commercial area. The Motel is located within a ¼ of a mile of a public library, neighborhood grocery, a pharmacy, and public park. All units are set aside for individuals with incomes at 50% of the Area Median Income (AMI). Nine units set aside for HOPWA clients. This project, currently in construction is expected to be completed in March of 2013.

Clinton Commons (formerly referred to as the 720 East 11th Street) facility in Oakland is a new construction project that yields 55 units of permanent housing for very low and low income families. Three units are set aside for households living with HIV/AIDS. All tenants living in the building will have access to a variety of support services and on-site amenities. HOPWA tenants will have access to additional services.

The Erna P. Harris project, administered by Resources for Community Development (RCD) included the construction of a site drainage system, bathroom upgrades, mechanical upgrades, new windows, painting, new flooring, accessibility improvements, and replacement of kitchen cabinets and countertops for this site originally constructed in 1952. RCD's approach to the replacement of systems will be to maximize green building features and improve the health and comfort of the tenants. The Erna P. Harris development included four buildings, including a community room with laundry facilities, services and resources office, and a manager's office. There is also a central outdoor courtyard for the tenants. The project receives Section 8 rental subsidies on 25 units and Shelter Plus Care rental subsidies on seven units. RCD proposes to set aside the five vacant SRO units for persons living with HIV/AIDS. Project-based Section 8 rental subsidies are already attached to these units. RCD has partnered with Lifelong Medical Care, Toolworks and Bonita House to provide a variety of supportive services including intensive case management and employment counseling. This project was completed in October 2011.

Cathedral Gardens is an affordable housing project in Oakland at Martin Luther King Jr. Way between 21st and 22nd Street. The previous vacant 1.37 acre lot owned by the Catholic Diocese consist of a fenced-in vacant lot and a boarded up historic rectory building. The historic rectory will be preserved and renovated into affordable housing and an additional newly affordable housing complex will be built on the vacant lot next to the rectory. Cathedral Gardens will be 100 multifamily apartments for households between 30% and 60% AMI with five HOPWA dedicated units.

The Ambassador, located on the Oakland/Emeryville border is a new construction project of 69 units of affordable, service-enriched housing for families and persons living with HIV/AIDS. Five of the 69 units will be HOPWA dedicated units. The property will serve households with incomes at or below 50% Area Median Income (AMI). The central structure of the building consists of a structured parking garage, at grade, with four stories of wood-frame construction above. There are also two separate town home buildings. To promote green building, the project will have solar thermal pre-heated hot water for domestic hot water and space heating, and construction waste recycling. All units will be adaptable. Project is expected to be completed in December 2012.

The 6th and Oak Senior Homes project is designed to provide a safe, healthy and engaging place to live for low-income seniors. This project located near Jack London Square, Chinatown, and Lake Merritt will provide 70 units including one unit for a resident manager and three HOPWA dedicated units. The unit mix includes studio, one-bedrooms, and two-bedroom units. All units are targeted at seniors with incomes that 50% of the Area Median Income (AMI), with 59 units targeted for seniors at 40% AMI or below. Toolworks will provide supportive services for tenants, including but not limited to case management,

medication management, life skills counseling, health and wellness activities, financial literacy, and community activities.

Resource for Community Development (RCD) is the developer of the Ohlone Gardens project in El Cerrito for Contra Costa County. This project is a new construction of 57 units of rental units affordable to and occupied by lower income families. Five units will be designated as HOPWA assisted. RCD applied for 9 percent tax credits in July 2012. If awarded funds, RCD expects to start construction in spring 2013.

RCD is also the developer of the Berrellesa Palms project in Martinez. The project involves new construction of a 49-unit affordable rental complex, to be occupied by lower-income seniors. Three units will be designated as HOPWA units. RCD was awarded MHP funds in December 2011 and plans to apply for tax exempt bonds and 4 percent tax credits in May 2012. They were awarded tax credits in July 2012. The project is now fully funded. RCD expects to start construction in late 2012.

RCD is the owner of the Riley Court project in Concord. This project includes rehabilitation of 48 units of rental units affordable to and occupied by lower income families. Five units will be designated as HOPWA assisted units. Phase 1 of construction is scheduled to start in September 2011 and completed in December 2011. Phase 2 of the project is still in the initial stage of development and RCD is working on putting the financing together. RCD applied for MHP funds in August, but unfortunately was not awarded funds. RCD is currently working to revise/downsize their Phase 2 scope of work in order to use the remaining unexpended HOPWA funds. They plan to put the revised/downsized project out to bid in fall 2012 and expects to start construction late 2012/early 2013.

Satellite Housing Inc. (Satellite) is the developer of the Third Avenue Apartments project in Walnut Creek. Satellite was awarded HOPWA funds for the new construction of 47 units of rental units affordable to and occupied by lower income families. Two units will be designated as HOPWA assisted. Satellite submitted an application for low income housing tax credits in March 2012, but did not receive an award. They have reapplied in the July 2012 round. If awarded tax credits, Satellite expects to start construction in 2013.

RCD is the owner of the Bella Monte project in Bay Point. RCD was awarded HOPWA funds to construct perimeter fencing to improve the safety and security of the project, to improve quality of life for existing and future residents, and to reduce on-site criminal activities. The project has five existing HOPWA units; RCD proposed to make two additional units available for persons with HIV/AIDs for a total of seven HOPWA units once the proposed project is completed. The legal document process is underway and construction is expected to start in late 2012.

Community Housing Development Corporation of North Richmond (CHDC) and East Bay Asian Local Development Corporation (EBALDC) are the developers of the Lillie Mae Jones Plaza project in Richmond. The project involves the new construction of 26 units. Five units will be designated as HOPWA assisted. The project began construction in May 2010 and was completed in October 2011. EBALDC is currently working on the close-out items to submit

to the County for review and approval. The only outstanding item is the rent roll for the 3 HOPWA units.

The City projected to assist approximately 400 persons with HIV/AIDS and their families with HIV/AIDS housing assistance; provide information and referral for HIV/AIDS services and housing to 200 persons; Maintain capacity of existing housing inventory and support services; Continue acquisition, rehabilitation and/or development of additional set-aside of HIV/AIDS living units; Reserve funds for technical assistance and address emerging issues and Continue Project Independence (shallow rent subsidy program) for 20 units.

During the 2011-12 HOPWA program year, 541 people were provided housing assistance services. 132 HOPWA clients received some form of Short Term Rent Mortgage & Utility (STRMU) payments or Tenant Based Rental Assistance (TBRA). Approximately 166 (including 25 HOPWA shelter beds) facility based stewardship living units were made available to HOPWA clients. Information and referrals were provided to 373 persons for HIV/AIDS housing and service; HIV/AIDS housing inventory in Oakland EMSA has been maintained; and eight additional HOPWA living units were completed this year.

3. ATTACHMENT C

BARRIERS & TRENDS OVERVIEW

The state of the economy continues to be an overlaying barrier to housing development projects and continuing needed services for persons living with AIDS and their families. Increased interest rates and escalated difficulty in obtaining loans has caused delays in the development and the securing of mixed funds to support these projects. As a result, developments are experiencing larger funding gaps, and for longer periods in project development timelines. Agencies are collaborating and applying for less traditional fund sources in order to fully fund these highly needed projects, for the provision of affordable housing for persons with HIV/AIDS, as the availability of affordable housing in the bay area is another frequently stated barrier, especially for those clients living with HIV/AIDS that have bad credit and/or criminal records.

HOPWA clients are experiencing not only the barriers of housing affordability and housing availability, but also the effects of unsatisfactory credit and rental history, criminal justice history, discrimination and dealing with multiple diagnoses. For many of HOPWA clients these barriers decrease the effective utilization of housing advocacy services. Many individuals experience severe and complex mental health and substance abuse issues, reducing the client's self-efficacy and ability to follow through in resolving housing issues. These issues added to the increasing rate of landlords experiencing foreclosures, forcing them to evict tenants.

Affordable housing in the Oakland EMSA is difficult to find. Alameda County is one of the top 10 least affordable housing markets in the United States. A family earning minimum wage needs to work over 142 hours a week, 52 weeks a year to afford a modest two bedroom apartment. Approximately 34,000 (6%) of Alameda County's 523,000 households are at

severe risk of homelessness because they are extremely low-income renters paying more than 50% of their income on housing. A disabled individual earns less per month from SSI (\$812) than the fair market value of a studio apartment (\$900).¹³

HOPWA clients have expressed that the effects of bad credit or criminal history creates even deeper barriers in accessing housing. Those with history in the criminal justice system find it difficult to secure and keep a job. Those with bad credit history are equally unsuccessful in accessing or maintaining housing.

Another barrier is discrimination against transgendered individuals. It is reported that several service agencies are regularly experiencing issues in housing transgendered clients. It is reported that transgendered individuals are best placed in environments where their living space does not have to be shared with a non-transgendered individual.

In response to these issues, increased inventory of affordable housing for persons living with AIDS is a major focus with continued efforts to obtain traditional and less traditional funding sources to support this effort.

Housing advocates and medical case managers recommend focus on prevention of eviction and assisting clients in remaining house while attending to their medical needs. Further recommended, is requiring medical case managers and housing advocates to assist those clients experiencing loss of employment, in accessing the benefits they are entitled to and affordable housing.

Another suggestion is to assist clients with HIV/AIDS, experiencing mental health and substance abuse issues, with Ryan White funds, allowing HOPWA funds to be used more for housing and housing assistance.

4. ATTACHMENT D

CERTIFICATIONS OF CONTNUED USE FOR FACILITY BASED STEWARDSHIP UNITS ONLY.

¹³ EveryOne Home Plan Fact Sheet - 2009

5. FY 2011-12 HOPWA Submittal Forms



Housing Opportunities for Persons with AIDS (HOPWA) Program

CITY OF OAKLAND

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

For Fiscal Year 2011/12

Final Released 1/12/12

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. **The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.**

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under

HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran's Information, and Children's Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication	1

	(subtract)	
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local

community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definition section for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H11-F001, CA-H10-F001, CA-H09-F001, CA-H08-F001, and CA-H07-F001		Operating Year for this report <i>From</i> 7/01/11 <i>To</i> 6/30/12		
Grantee Name City of Oakland				
Business Address		150 Frank H. Ogawa Plaza, Suite 4340		
City, County, State, Zip		Oakland	Alameda	CA 94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6000-384		
DUN & Bradstreet Number (DUNs):		137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 36QES	
*Congressional District of Grantee's Business Address		9th		
*Congressional District of Primary Service Area(s)		6, 7, 9, 11, and 13th Districts		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Alameda, Berkeley, Oakland, Castro Valley, Hayward, Emeryville, Martinez, Danville, Antioch, Martinez, Concord, Pacheco, Walnut Creek, Pittsburg, Bay Point, Pinole		Counties: Alameda County and Contra Costa County
Organization's Website Address http://www2.oaklandnet.com/		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing & Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency	Hazel Weiss, Community Development Manager		
Email Address	hazel.weiss@acgov.org		
Business Address	224 West Winton Avenue, Room 108		
City, County, State, Zip,	Hayward, Alameda, California, 94544		
Phone Number (with area code)	510-670-5904		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501	Fax Number (with area code) 510-670-6378	
DUN & Bradstreet Number (DUNs):	021116418		
Congressional District of Project Sponsor's Business Address	13 th		
Congressional District(s) of Primary Service Area(s)	9 th and 13 th		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Alameda, Hayward, Oakland, Castro Valley, and Berkeley	Counties: Alameda County	
Total HOPWA contract amount for this Organization for the operating year	\$ 5,482,137.99		
Organization's Website Address	www.acgov.org http://www.acgov.org/cda/hcd/		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Contra Costa County Health Services Department		Parent Company Name, if applicable Contra Costa County	
Name and Title of Contact at Project Sponsor Agency	Carmen E. Beyer, Program Coordinator of Clients Services/Contract Monitor		
Email Address	cbeyer@hsd.cccounty.us		
Business Address	597 Center Avenue, Suite 200		
City, County, State, Zip,	Martinez, Contra Costa County, CA 94553		
Phone Number (with area code)	925-313-6783		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-509	Fax Number (with area code) 925-313-6798	
DUN & Bradstreet Number (DUNs):	139441955		
Congressional District of Project Sponsor's Business Address	7 th		
Congressional District(s) of Primary Service Area(s)	7 th , 10 th and 11th		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Richmond, Concord, Pittsburg, Martinez, Danville, Walnut Creek, Antioch, and Oakley	Counties: Contra Costa County	
Total HOPWA contract amount for this Organization for the operating year	\$ 2,572,672		
Organization's Website Address	www.cchealth.org		
s the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Sub-recipient Name	N/A		Parent Company Name, if applicable	
	N/A			
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	N/A			
Email Address	N/A			
Business Address	N/A			
City, County, State, Zip	N/A	N/A	N/A	N/A
Phone Number (include area code)	N/A		Fax Number (include area code)	
			N/A	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	N/A			
DUN & Bradstreet Number (DUNs)	N/A			
North American Industry Classification System (NAICS) Code	N/A			
Congressional District of the Sub-recipient's Business Address	N/A			
Congressional District(s) of Primary Service Area	N/A			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities: N/A		Counties: N/A	
Total HOPWA Subcontract Amount of this Organization for the operating year	N/A			

4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

Note: Please see the definition of a subrecipient for more information.

Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

Subrecipient Name	Yvette A. Flunder Foundation, Inc./ Walker House (formerly Ark of Refuge)			Parent Company Name, if applicable Yvette A. Flunder Foundation, Inc.
Name and Title of Contact at Subrecipient	Franzetta Houston, Chief Operating Officer			
Email Address	fhouston@pacbell.net			
Business Address	9702 International Boulevard			
City, State, Zip, County	Oakland	CA	94603	Alameda
Phone Number (with area code)	415-931-3046			Fax Number (include area code) 415-931-4066
Employer Identification Number (EIN) or Tax Identification Number (TIN)	32-0095516			
DUN & Bradstreet Number (DUNs):	140454666			
North American Industry Classification System (NAICS) Code	623990			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	9 th			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: Oakland			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$286,620			

Subrecipient Name	Eden I&R			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Barbara Bernstein, Executive Director			
Email Address	bbernstein@edenir.org			
Business Address	570 B Street			
City, State, Zip, County	Hayward	CA	94541	Alameda County
Phone Number (with area code)	510-537-2710, ext. 511			Fax Number (include area code) 510-537-0986
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2339050			
DUN & Bradstreet Number (DUNs):	134391861			
North American Industry Classification System (NAICS) Code	624190			
Congressional District of Subrecipient's Business Address	10 th & 18 th			
Congressional District of Primary Service Area	9 th , 10 th , 11 th , and 13 th			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: : Alameda, Berkeley, Oakland, Castro Valley, Hayward, Emeryville			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$ 104,011.47			

Subrecipient Name	East Oakland Community Project/Crossroads			Parent Company Name, if applicable East Oakland Community Project
Name and Title of Contact at Subrecipient	Wendy Jackson, Executive Director			
Email Address	wendyujackson@gmail.com wendyj@eocp.net			
Business Address	7515 International Boulevard			
City, State, Zip, County	Oakland	CA	94621	Alameda County
Phone Number (with area code)	510-532-3211			Fax Number (include area code) 510-532-2112
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181			
DUN & Bradstreet Number (DUNs):	847360567			
North American Industry Classification System (NAICS) Code	624221			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	9 th & 13 th			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: Oakland			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$ 303,171.33			

Subrecipient Name	Catholic Charities East Bay			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Solomon Belette, Chief Executive Officer			
Email Address	sbelette@cceb.org			
Business Address	433 Jefferson Street			
City, State, Zip, County	Oakland	CA	94604	Alameda County
Phone Number (with area code)	510-768-6100			Fax Number (include area code) 510-451-6998
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2677202			
DUN & Bradstreet Number (DUNs):	835199548			
North American Industry Classification System (NAICS) Code	624190			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	6 th , 7 th , 9 th , 11 th , and 13 th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: All Alameda County			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$310,008.79			

Subrecipient Name	Cathedral Gardens			Parent Company Name, if applicable Excellence To Affordable Housing
Name and Title of Contact at Subrecipient	Benny Kwong, Senior Project Manager			
Email Address	bkwong@eahhousing.org			
Business Address	2169 East Francisco Boulevard, Suite B			
City, State, Zip, County	San Rafael	CA	94901	Alameda County
Phone Number (with area code)	415-258-1800			Fax Number (include area code) 415-453-4927
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-1699153			
DUN & Bradstreet Number (DUNs):	078765088			
North American Industry Classification System (NAICS) Code	236116			
Congressional District of Subrecipient's Business Address	6 th			
Congressional District of Primary Service Area	9 th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Oakland			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$ 574,197.00			

Subrecipient Name	6 th & Oak Senior			Parent Company Name, if applicable Affordable Housing Associates
Name and Title of Contact at Subrecipient	Eva Stewart, Director of Housing Development			
Email Address	estewart@ahainc.org			
Business Address	1250 Addison Street, Suite G			
City, State, Zip, County	Berkeley	CA	94702	Alameda County
Phone Number (with area code)	510-649-8500			Fax Number (include area code) 510-451-0312
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-31386770			
DUN & Bradstreet Number (DUNs):	840184629			
North American Industry Classification System (NAICS) Code	236116			
Congressional District of Subrecipient's Business Address	9th			
Congressional District of Primary Service Area	9th			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: Oakland			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$300,000.00			

Subrecipient Name	The Ambassador Apartment			Parent Company Name, if applicable Resources for Community Development
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactred@rcddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			Fax Number (include area code) 510-548-3502
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	9 th			
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities: Emeryville			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$ 458,926.12			

Subrecipient Name	Erna P. Harris Apartment			Parent Company Name, if applicable
				Resources for Community Development
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactred@reddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			Fax Number (include area code)
				510-548-3502
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	9th			
Congressional District of Primary Service Area	9th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Berkeley			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year				\$ 16,732.66

Subrecipient Name	Clinton Commons/11 th Avenue Apartments			Parent Company Name, if applicable
				Resources for Community Development
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactred@rcddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			Fax Number (include area code)
				510-548-3502
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	9th			
Congressional District of Primary Service Area	9th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Oakland			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year				\$566,925.00

Subrecipient Name	EveryOne Home			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Elaine deColigny, Executive Director			
Email Address	e.decoligny@acgov.org			
Business Address	224 W. Winton Ave, Room 108			
City, State, Zip, County	Hayward	CA	94544	Alameda County
Phone Number (with area code)	510-670-5904			Fax Number (include area code) 510-670-6378
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501			
DUN & Bradstreet Number (DUNs):	021116418			
North American Industry Classification System (NAICS) Code	9231			
Congressional District of Subrecipient's Business Address	13th			
Congressional District of Primary Service Area	9 th & 13th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Hayward, Oakland, San Leandro, Berkeley, Castro Valley			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$36,800			

Subrecipient Name	Alameda Point Collaborative			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Doug Biggs, Executive Director			
Email Address				
Business Address	677 W. Ranger Avenue			
City, State, Zip, County	Alameda	CA	94501	Alameda County
Phone Number (with area code)	510-898-7800			Fax Number (include area code) 510-898-7858
Employer Identification Number (EIN) or Tax Identification Number (TIN)	943361464			
DUN & Bradstreet Number (DUNs):				
North American Industry Classification System (NAICS) Code				
Congressional District of Subrecipient's Business Address	13th			
Congressional District of Primary Service Area	13th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Alameda			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$91,000			

Subrecipient Name	William Byron Rumford Sr. Plaza			Parent Company Name, if applicable
	Resources for Community Development			
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactred@reddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			Fax Number (include area code)
				510-548-3502
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	9th			
Congressional District of Primary Service Area	9th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Berkeley			Counties: Alameda County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$400,000			

Subrecipient Name	Lillie Mae Jones Plaza			Parent Company Name, if applicable
	Community Housing Development Corporation Of North Richmond (CHDC) and East Bay Asian Local Development Corporation (EBALDC)			
Name and Title of Contact at Subrecipient	Peter Sopka, Chief Financial Officer & Interim Executive Director			
Email Address	psopka@ebaldc.org			
Business Address	310 Eighth Street, Suite 200			
City, State, Zip, County	Oakland	CA	94607	Alameda County
Phone Number (with area code)	510.287-5353			Fax Number (include area code)
				510-763-4143
Employer Identification Number (EIN) or Tax Identification Number (TIN)	510171851			
DUN & Bradstreet Number (DUNs):				
North American Industry Classification System (NAICS) Code				
Congressional District of Subrecipient's Business Address	7 th			
Congressional District of Primary Service Area	7 th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Richmond			Counties: Contra Costa
Total HOPWA Subcontract Amount of this Organization for the operating year	\$4,513.12			

Subrecipient Name	Riley Court			Parent Company Name, if applicable
				Resources for Community Development
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactred@reddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			Fax Number (include area code)
				510-548-3502
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	7th			
Congressional District of Primary Service Area	10th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Concord			Counties: Contra Costa County
Total HOPWA Subcontract Amount of this Organization for the operating year				\$ 713,305.77

Subrecipient Name	Bella Monte Project			Parent Company Name, if applicable
				Resources for Community Development
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactred@reddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			510-841-4110
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	7th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Bay Point			Counties: Contra Costa County
Total HOPWA Subcontract Amount of this Organization for the operating year				\$200,000

Subrecipient Name	Third Avenue Apartments			Parent Company Name, if applicable
				Sattelite Housing Inc
Name and Title of Contact at Subrecipient	Dori Kojima, Acting Executive Director			
Email Address	dkojima@sattelitehousing.org			
Business Address	1521 University Avenue			
City, State, Zip, County	Berkeley	CA	94703	Alameda County
Phone Number (with area code)	510-647-0700			Fax Number (include area code)
				510-647-0820
Employer Identification Number (EIN) or Tax Identification Number (TIN)	943031375			
DUN & Bradstreet Number (DUNs):	626484778			
North American Industry Classification System (NAICS) Code	236116			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	10 th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Walnut Creek			Counties: Contra Costa County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$250,000			

Subrecipient Name	Ohlone Gardens Project			Parent Company Name, if applicable
				Resources for Community Development
Name and Title of Contact at Subrecipient	Dan Sawislak, Executive Director			
Email Address	contactrcd@rcddev.org			
Business Address	2220 Oxford Street			
City, State, Zip, County	Berkeley	CA	94704	Alameda County
Phone Number (with area code)	510-841-4110			510-841-4110
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs):	363812082			
North American Industry Classification System (NAICS) Code	236117			
Congressional District of Subrecipient's Business Address	9 th			
Congressional District of Primary Service Area	10 th			
City (ies) and County (ies) of Primary Service Area(s)	Cities: El Cerrito			Counties: Contra Costa County
Total HOPWA Subcontract Amount of this Organization for the operating year	\$500,000			

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Oakland is the grantee for the Oakland Eligible Metropolitan Statistical Area (EMSA) under HUD's Housing Opportunity for Persons With AIDS (HOPWA) formula grant. HUD selected the City of Oakland in 1993 as the designated grantee for the Oakland Eligible Statistical Metropolitan Area (EMSA) due to Oakland being the most populous unit of general, local government in the EMSA. The Oakland EMSA consist of the City of Alameda, Alameda County, Antioch, Berkeley, Concord, Contra Costa County, Fremont, Hayward, Livermore, Oakland, Richmond, San Leandro, Union City and Walnut Creek.

The Oakland EMSA is geographically, ethnically and economically diverse, spanning 1,458 square miles. Approximately 2.6 million people reside within the Oakland EMSA¹⁴, with an estimated 11,307 cumulative AIDS cases from 1983 – 2011¹⁵, the Oakland EMSA continues to have the 21st largest number of cumulative diagnosed AIDS cases of any U.S. Metropolitan Area, and a cumulative AIDS case load larger than that of 18 U.S. states. Oakland itself has the 18th highest reported cumulative AIDS caseload out of 107 metropolitan areas listed by the U.S. Centers of Disease Control and Prevention (CDC).

Alameda County Housing & Community Development Department¹⁶ and Contra Costa County Community Development Department¹⁷ are the project sponsors for the City's HOPWA grants. A wide range of AIDS housing and related services are administered by and through each of the counties. Said services include, but not limited to housing and benefits advocacy, HIV/AIDS housing (community residence housing, family housing, single resident occupancy housing, transitional housing, and permanent supportive housing), tenant services, end-stage care, substance abuse counseling, mental health services, service enriched emergency housing and other supportive services for people with HIV/AIDS and their families. HIV/AIDS housing developments are implemented to increase HIV/AIDS housing inventory throughout Alameda County and Contra Costa County through new construction projects, rehabilitation and renovation projects, and housing set-asides for special needs populations.

In FY 2011-12 the Oakland EMSA HOPWA program provided housing assistance (tenant based rental assistance, permanent supportive housing, and other housing services) to more than 573 persons living with HIV/AIDS and their families. Information and referral services were provided to approximately 373 households for HIV/AIDS housing and other services. 297 HOPWA clients gained access to or maintained stable permanent housing. Eight new units of HOPWA housing were completed in FY 2011/12, increasing the Oakland EMSA HOPWA housing inventory to 129 and 25 HOPWA shelter beds. Acquisition, rehabilitation and/or development efforts for additional set-aside of 41 additional HIV/AIDS living units is underway for completion of 13 HOPWA units in 2012 and 16 HOPWA units in 2013.

1. b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results

¹⁴ 2011 census totals for Alameda County (1,529,875) and Contra Costa County (1,066,096), <http://quickfacts.census.gov/qfd/states/06/06001.html>

¹⁵ CDPH Office of AIDS, 2011 California HIV/AIDS Surveillance Report

¹⁶ Alameda County Point of Contact: Hazel Weiss, Community Development Manager – hazel.weiss@acgov.org

¹⁷ Contra Costa County Points of Contact: Kristin Sherk, Housing Planner - Kristin.Sherk@dcd.cccounty.us or Carmen Bayer, Program Coordinator of Client Services - cbeyer@hsd.cccounty.us

to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

The Oakland EMSA, comprised of Alameda and Contra Costa Counties distributes annual HOPWA awards to the two counties based on the number of People Living With AIDS (PLWA) as reported in each of the county's latest (prior year) Epidemiology reports. PLWA totals for both counties are added to provide total number of PLWA in the Oakland EMSA. Each County's individual PLWA total is divided by the Oakland EMSA PWLA total, yielding each County's percentage share of PLWA cases in the Oakland EMSA. This percentage is then applied to the fund allocation of HOPWA service and housing funds. The PLWA percentages results are applied to the distribution of the overall grant award to the member counties for housing, services and project sponsor administration.

Once funds are allocated to each county, the counties then publish Notices of Fund Availability (NOFA) of HOPWA funds. In each NOFA, housing and service priorities are outlined. Applicants submit proposals based on the stated housing and service priorities (to be accomplished in a 2-3 year period). Once proposals are ranked, proposed HOPWA projects are submitted to the City for approval. As a result, the following activities were accomplished during the 2011/12 fiscal year:

Catholic Charities of the East Bay (CCEB) provided short term mortgage rent and utility (STRMU) assistance in Alameda County to 8 low income households (14 individuals) living with HIV/AIDS. In Contra Costa County, CCEB along with Contra Costa Interfaith Housing provided housing advocacy services, including tenant based rental assistance (TBRA) to 69¹⁸ very low-income individuals living with HIV/AIDS. Of the 69 clients served in Contra Costa County, 57 of them also received STRMU assistance.

Yvette A. Flunder Foundation/Walker House (formerly Ark of Refuge/Walker House) provided housing and services to dual and triple diagnosed clients at the Walker house. Fourteen persons with AIDS received housing and services at Walker House. No housing or income outcomes provided.

East Oakland Community Project provided HOPWA dedicated shelter beds and services to eighty-five individuals living with AIDS at the Crossroads shelter facility. Of the 85 clients served at East Oakland Community Project, 39 clients exited the program to stable/permanent housing, 3 clients to temporary housing and 7 returned to the streets or other shelters.

Eden I&R successfully assessed the housing needs of clients and referred them to appropriate services and available low-cost HIV/AIDS housing including emergency shelter, shared housing, transitional housing and permanent housing. Eden I & R maintains a housing database of market rate, subsidized and low income housing units in Alameda County. More than 373 persons living with AIDS and their household members accessed HIV/AIDS housing and service information and referrals from Eden I&R during the 2011/12 fiscal year.

Throughout the Oakland EMSA, HOPWA funding was secured for construction, rehabilitation, acquisition and substantial rehabilitation of facilities (HOPWA facility-based stewardship units) operated serving eligible HOPWA individuals for at least ten years. All HOPWA facility-based stewardship units are in compliance, serving and housing HOPWA-eligible clients in Alameda and Contra Costa Counties. See HOPWA CAPER form Part 3 for stewardship unit locations and information.

Acquisition and development of future HOPWA dedicated units are underway. Development of 545 living units, including 41 HOPWA dedicated units are in process with expected completion dates ranging from fall of 2012 to winter of 2014.

The William Byron Rumford, Sr. Plaza, administered by Resources for Community Development for Alameda County,

¹⁸ CCEB provided services to 69 clients by the end of their contract in February 2012. CCIH provided services to 8 clients from February through June 2012.

located at 3017 Stanton Street, Berkeley is a 43-unit project for households at or below 50% AMI. Four of the 43 units will be set aside for people living with AIDS.

The Alameda Islander project is the renovation of the Islander Motel, a 69-unit motel, with no common areas, located in downtown Alameda. The Alameda Islander is currently blighted and has become a center for crime. Resources for Community Development will administer the renovation of 62 units in the main building and demolish seven substandard units, making way for a larger manager's unit and community space. The final design accommodates 61 studios and one two-bedroom manager's unit. Given its prominent location the project will further the revitalization of Alameda's downtown commercial area. The Motel is located within a ¼ of a mile of a public library, neighborhood grocery, a pharmacy, and public park. All units are set aside for individuals with incomes at 50% of the Area Median Income (AMI). Nine units set aside for HOPWA clients. This project, currently in construction is expected to be completed in March of 2013.

Clinton Commons (formerly referred to as the 720 East 11th Street) facility in Oakland is a new construction project that yields 55 units of permanent housing for very low and low income families. Three units are set aside for households living with HIV/AIDS. All tenants living in the building will have access to a variety of support services and on-site amenities. HOPWA tenants will have access to additional services.

The Erna P. Harris project, administered by Resources for Community Development (RCD) included the construction of a site drainage system, bathroom upgrades, mechanical upgrades, new windows, painting, new flooring, accessibility improvements, and replacement of kitchen cabinets and countertops for this site originally constructed in 1952. RCD's approach to the replacement of systems will be to maximize green building features and improve the health and comfort of the tenants. The Erna P. Harris development included four buildings, including a community room with laundry facilities, services and resources office, and a manager's office. There is also a central outdoor courtyard for the tenants. The project receives Section 8 rental subsidies on 25 units and Shelter Plus Care rental subsidies on seven units. RCD set aside the five vacant SRO units for persons living with HIV/AIDS. Project-based Section 8 rental subsidies are already attached to these units. RCD has partnered with Lifelong Medical Care, Toolworks and Bonita House to provide a variety of supportive services including intensive case management and employment counseling. This project was completed in October 2011.

Cathedral Gardens is an affordable housing project in Oakland at Martin Luther King Jr. Way between 21st and 22nd Street. The previous vacant 1.37 acre lot owned by the Catholic Diocese consist of a fenced-in vacant lot and a boarded up historic rectory building. The historic rectory will be preserved and renovated into affordable housing and an additional newly affordable housing complex will be built on the vacant lot next to the rectory. Cathedral Gardens will be 100 multifamily apartments for households between 30% and 60% AMI with five HOPWA dedicated units.

The Ambassador, located on the Oakland/Emeryville border is a new construction project of 69 units of affordable, service-enriched housing for families and persons living with HIV/AIDS. Five of the 69 units will be HOPWA dedicated units. The property will serve households with incomes at or below 50% Area Median Income (AMI). The central structure of the building consists of a structured parking garage, at grade, with four stories of wood-frame construction above. There are also two separate town home buildings. To promote green building, the project will have solar thermal pre-heated hot water for domestic hot water and space heating, and construction waste recycling. All units will be adaptable. Project is expected to be completed in December 2012.

The 6th and Oak Senior Homes (Merritt Crossing Senior Apartments) project is designed to provide a safe, healthy and engaging place to live for low-income seniors. This project located near Jack London Square, Chinatown, and Lake Merritt will provide 70 units including one unit for a resident manager and three HOPWA dedicated units. The unit mix includes studio, one-bedrooms, and two-bedroom units. All units are targeted at seniors with incomes that 50% of the Area Median Income (AMI), with 59 units targeted for seniors at 40% AMI or below. Toolworks will provide supportive services for tenants, including but not limited to case management, medication management, life skills counseling, health and wellness activities, financial literacy, and community activities.

Resource for Community Development (RCD) is the developer of the Ohlone Gardens project in El Cerrito for Contra Costa County. This project is a new construction of 57 units of rental units affordable to and occupied by lower income families. Five units will be designated as HOPWA assisted. RCD applied for 9 percent tax credits in July 2012. If awarded funds, RCD expects to start construction in spring 2013.

RCD is also the developer of the Berrellesa Palms project in Martinez. The project involves new construction of a 49-unit affordable rental complex, to be occupied by lower-income seniors. Three units will be designated as HOPWA units. RCD was awarded MHP funds in December 2011 and plans to apply for tax exempt bonds and 4 percent tax credits in May 2012. They were awarded tax credits in July 2012. The project is now fully funded. RCD expects to start construction in late 2012.

RCD is the owner of the Riley Court project in Concord. This project includes rehabilitation of 48 units of rental units affordable to and occupied by lower income families. Five units will be designated as HOPWA assisted units. Phase 1 of construction is scheduled to start in September 2011 and completed in December 2011. Phase 2 of the project is still in the initial stage of development and RCD is working on putting the financing together. RCD applied for MHP funds in August, but unfortunately was not awarded funds. RCD is currently working to revise/downsize their Phase 2 scope of work in order to use the remaining unexpended HOPWA funds. They plan to put the revised/downsized project out to bid in fall 2012 and expects to start construction late 2012/early 2013.

Satellite Housing Inc. (Satellite) is the developer of the Third Avenue Apartments project in Walnut Creek. Satellite was awarded HOPWA funds for the new construction of 47 units of rental units affordable to and occupied by lower income families. Two units will be designated as HOPWA assisted. Satellite submitted an application for low income housing tax credits in March 2012, but did not receive an award. They have reapplied in the July 2012 round. If awarded tax credits, Satellite expects to start construction in 2013.

RCD is the owner of the Bella Monte project in Bay Point. RCD was awarded HOPWA funds to construct perimeter fencing to improve the safety and security of the project, to improve quality of life for existing and future residents, and to reduce on-site criminal activities. The project has five existing HOPWA units; RCD proposed to make two additional units available for persons with HIV/AIDS for a total of seven HOPWA units once the proposed project is completed. The legal document process is underway and construction is expected to start in late 2012.

Community Housing Development Corporation of North Richmond (CHDC) and East Bay Asian Local Development Corporation (EBALDC) are the developers of the Lillie Mae Jones Plaza project in Richmond. The project involves the new construction of 26 units. Five units will be designated as HOPWA assisted. The project began construction in May 2010 and was completed in October 2011. EBALDC is currently working on the close-out items to submit to the County for review and approval. The only outstanding item is the rent roll for the 3 HOPWA units.

The City projected to assist approximately 400 persons with HIV/AIDS and their families with HIV/AIDS housing assistance; provide information and referral for HIV/AIDS services and housing to 200 persons; Maintain capacity of existing housing inventory and support services; Continue acquisition, rehabilitation and/or development of additional set-aside of HIV/AIDS living units; Reserve funds for technical assistance and address emerging issues and Continue Project Independence (shallow rent subsidy program) for 20 units.

During the 2011/12 HOPWA program year, 541 people were provided housing assistance services. 132 units of Short Term Rent Mortgage & Utility (STRMU) payments or Tenant Based Rental Assistance (TBRA) were provided to HOPWA clients. Approximately 154 (including 25 HOPWA shelter beds) facility based stewardship living units were made available to HOPWA clients. Information and referrals were provided to 373 persons for HIV/AIDS housing and service; HIV/AIDS housing inventory in Oakland EMSA has been maintained; and eight additional HOPWA living units were completed this year (Erna P. Harris & Merritt Crossings projects).

2. *c. Barriers and Trends Overview*

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.
2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input checked="" type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input checked="" type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

The state of the economy continues to be an overlaying barrier to housing development projects and continuing needed services for persons living with AIDS and their families. Increased interest rates and escalated difficulty in obtaining loans has caused delays in the development and the securing of mixed funds to support these projects. As a result, developments are experiencing larger funding gaps, and for longer periods in project development timelines. Agencies are collaborating and applying for less traditional fund sources in order to fully fund these highly needed projects, for the provision of affordable housing for persons with HIV/AIDS, as the availability of affordable housing in the bay area is another frequently stated barrier, especially for those clients living with HIV/AIDS that have bad credit and/or criminal records.

HOPWA clients are experiencing not only the barriers of housing affordability and housing availability, but also the effects of unsatisfactory credit and rental history, criminal justice history, discrimination and dealing with multiple diagnoses. For many of HOPWA clients these barriers decrease the effective utilization of housing advocacy services. Many individuals experience severe and complex mental health and substance abuse issues, reducing the client's self-efficacy and ability to follow through in resolving housing issues. These issues added to the increasing rate of landlords experiencing foreclosures, forcing them to evict tenants.

As mentioned earlier, poor credit records continue as a barrier. There was one property in particular in Alameda County that had an exceptionally difficult time qualifying applicants for available HOPWA units due to poor credit rating backgrounds. For this particular property, the owner is now in the process of qualifying eligible applicants for the vacant units and expects units to be filled shortly.

The California Hotel, funded by HOPWA in 2005 for 5 units, was purchased through foreclosure by another nonprofit housing developer in 2012. The developer, East Bay Asian Local Development Corporation (EBALDC), is now rehabilitating the property with funding from the City of Oakland, CalHFA, and tax credits. Between 2008 and 2012, the period that the property was held by the bank-appointed receiver, no records were kept to account for the HOPWA units. The vast majority of tenants were offered relocation assistance and were relocated. Those that chose to remain did so independently. Therefore, the number of households living in HOPWA units during Program Year 2011-2012 is not known at this time. EBALDC is gathering information from tenants and will provide that information when available. EBALDC plans to rehabilitate the building to create 137 units, add kitchenettes to units without them, replace the first elevator and add a second one, replace the plumbing and heating systems, and perform a complete seismic upgrade. The project's green building features include a solar thermal system, energy efficient appliances, water efficient fixtures, and low emission flooring in the unit. Construction is scheduled to be completed in 2012.

Affordable housing in the Oakland EMSA is difficult to find. Alameda County is one of the top 10 least affordable housing markets in the United States. A family earning minimum wage needs to work over 142 hours a week, 52 weeks a year to afford a modest two bedroom apartment. Approximately 34,000 (6%) of Alameda County's 523,000 households are at severe risk of homelessness because they are extremely low-income renters paying more than 50% of their income on housing. A disabled individual earns less per month from SSI (\$812) than the fair market value of a studio apartment (\$900).¹⁹

HOPWA clients have expressed that the effects of bad credit or criminal history creates even deeper barriers in accessing housing. Those with history in the criminal justice system find it difficult to secure and keep a job. Those with bad credit history are equally unsuccessful in accessing or maintaining housing.

Another barrier is discrimination against transgendered individuals. It is reported that several service agencies are regularly experiencing issues in housing transgendered clients. It is reported that transgendered individuals are best placed in environments where their living space does not have to be shared with a non-transgendered individual.

In response to these issues, increased inventory of affordable housing for persons living with AIDS is a major focus with continued efforts to obtain traditional and less traditional funding sources to support this effort.

Housing advocates and medical case managers recommend focus on prevention of eviction and assisting clients in remaining house while attending to their medical needs. Further recommended, is requiring medical case managers and housing advocates to assist those clients experiencing loss of employment, in accessing the benefits they are entitled to and affordable housing.

Another suggestion is to assist clients with HIV/AIDS, experiencing mental health and substance abuse issues, with Ryan White funds, allowing HOPWA funds to be used more for housing and housing assistance.

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in Unmet Needs for Persons with HIV/AIDS, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

1. Total number of households that have unmet housing subsidy assistance need.	4,861
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¹⁹ EveryOne Home Plan Fact Sheet - 2009

2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	a) 729
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	b) 2,431
<ul style="list-style-type: none"> • Assistance with rental costs • Assistance with mortgage payments • Assistance with utility costs. 	
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	c) 1,701

iv. 2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other (Part A, B, and C)	\$2,521,529	Multiple Core Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	\$200,363		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit	10,000		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	1,210,462	Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care	15,828		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HCD, MHSA, RDA	\$3,628,867	Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HUD 811	\$35,335	Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Housing Authority	\$2,738,430	Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: City Government	\$3,571,056	Capital Funds & Subsidies	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	\$7,613,355	Bank Capital Funds	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	\$129,205	Capital Developer Equity	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor/Sub-recipient (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	98,669		

TOTAL (Sum of all Rows)	21,773,099		
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2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	N/A
2.	Resident Rent Payments made directly to HOPWA Program	\$3,998
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$3,998

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	N/A
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$3,998
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$3,998

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	40	61			\$85,324.41	\$85,324.41
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	75	85			\$394,171.33	\$190,288.47
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	8	8			\$583,657.66	\$573,657.66
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	50	71			\$310,008.79	\$107,187.54
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)		57				
7.	Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	173	168			\$1,287,837.78	956,458.08
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	25	25			\$5,819,816.01	\$515,337.88
9.	Stewardship Units subject to 3 or 10 year use agreements	134	129				
10.	Total Housing Developed (Sum of Rows 78 & 9)	159	165			\$5,819,816.01	\$515,337.88
	Supportive Services	[1] Output Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance						
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.	9	14			\$196,620.48	\$167,949.48
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)	9	14			\$196,620.48	\$167,949.48
	Housing Information Services	[1] Output Households				[2] Output: Funding	
14.	Housing Information Services	300	373			\$104,011.47	\$92,856.21
15.	Total Housing Information Services	300	373			\$104,011.47	\$92,856.21

Grant Administration and Other Activities		[1] Output Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$36,800.00	\$36,800.00
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$207,970.55	\$49,975.40
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$422,907.36	\$75,973.06
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$667,677.91	\$162,748.46
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)					\$8,161,288.06	\$1,895,350.11

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		87,333.72
3.	Case management		
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	14	80,615.75
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)		
16.	Adjustment for Duplication (subtract)		
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)		167,949.47

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

Data Check: The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	71	\$107,187.54
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.		
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	14	107,187.54
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	57	
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.		
g.	Direct program delivery costs (e.g., program operations staff time)		

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	61	55	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing	8	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy	4	
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		Life Event
			9 Death	2	
Permanent Supportive Housing Facilities/ Units	155	155	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		Life Event
			9 Death		

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	85	14	1 Emergency Shelter/Streets	7	Unstable Arrangements
			2 Temporary Housing	3	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	39	Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison	4	Unstable Arrangements
			8 Disconnected/unknown	1	
			9 Death	16	Life Event
B1:Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			12		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness**(Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status	[3] HOPWA Client Outcomes
71	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	!!!!
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	
	Other HOPWA Housing Subsidy Assistance	
	Other Housing Subsidy (PH)	4
	Institution <i>(e.g. residential and long-term care)</i>	!!!!
	Likely that additional STRMU is needed to maintain current housing arrangements	!!!!
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	!!!!
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	8
	Emergency Shelter/street	
	Jail/Prison	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		12
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).		

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	299
b. Case Management	
c. Adjustment for duplication (subtraction)	
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	299
2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

6. Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	14		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	14		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	14		Access to Health Care
4. Accessed and maintained medical insurance/assistance	14		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	14		Sources of Income

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance
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Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	n/a	n/a

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	4	8		2
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance	4	8		2

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of

households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) CA-H01-F001, CA-H02-F001 CA-H03-F001, and CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 1/27/2008

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Crossroads	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	25 (beds)	\$346,864

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	East Oakland Community Project – Crossroads Transitional Housing
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	District 9
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	Wendy Jackson, Executive Director, wendvujackson@gmail.com 510-746-3602

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Wendy U. Jackson, Executive Director Robin Gaston, Executive Assistant to Executive Director 510-746-3604	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed original on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H00-F001 and CA-H01-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2001

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Allen Temple Manor	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$11,856

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Allen Temple Manor
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	Allen Temple Manor, 7607 International Boulevard, Oakland, CA 94621 KRobert@abhow.com

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: American Baptist Homes of the West Kendra Roberts, Property Supervisor 925-924-7182	Signature & Date (mm/dd/yy) <div style="text-align: right;">Kendra Roberts</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Eastmont Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$35,316

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Eastmont Court
Site Information: Project Zip Code(s)	94605
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	6850 Foothill Boulevard, Oakland, CA 94605 510-841-4410

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510.841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H07-F001 and CA-H08-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Erna P. Harris Court	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$24,660

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Erna P. Harris Court
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1330 University Avenue, Berkeley, CA 94704

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H05-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Fox Courts, LP		
Total Stewardship Units (subject to 3- or 10- year use periods)	6	\$21,444

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fox Courts Apartments
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	555 – 19th Street, Oakland, CA 94612

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H02-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2006

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lorenzo Creek Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$21,240

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lorenzo Street Apartments – Housing Alliance LP
Site Information: Project Zip Code(s)	94546
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	22198 Center Street, Castro Valley, CA 94546

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H03-F001 and CA-H04-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input checked="" type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2009

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Oxford Plaza LP		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$58,716

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Oxford Plaza Apartments
Site Information: Project Zip Code(s)	94704
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2175 Kittredge Street, Berkeley, CA 94704

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sabrina Butler, Director of Asset Management 510-841-4410	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H04-F001 and CA-H05-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 5-13-2010

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Tassafaronga Village Phase 2	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$61,961

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Tassafaronga Village Phase 2
Site Information: Project Zip Code(s)	94621
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	930 84th Avenue, Oakland, CA 94621

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Phil Neville, Secretary, Tassafaronga Partners II, L.P. Bridget Galka, Assistant Director of Real Estate Development Department 510-587-2142	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H08-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 6-22-2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Merritt Crossing	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$22.6 million

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Merritt Crossing/6th & Oak
Site Information: Project Zip Code(s)	94607
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	609 Oak Street, Oakland, CA 94607 510-891-1264

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H07-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Fairmount Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	4	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Fairmount Apartments
Site Information: Project Zip Code(s)	94611
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	401 Fairmount Avenue, Oakland, CA 94611 510-271-1826

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-01-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2006

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Sacramento Senior Homes	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Sacramento Senior Homes (Outback)
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2517 Sacramento Street, Berkeley, CA 94703 510-665-1930

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed copy on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H02-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
University Neighborhood Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	University Neighborhood Apartments
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9 th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1719 University Avenue, Berkeley, CA 94703 510-845-1223

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Susan Friedland, Executive Director Rosa Yee, Compliance Manager, 510-649-8500, ext. 13	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H01-F001, CA-H08-F001, and CA-H09-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2003

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Walker House		
Total Stewardship Units (subject to 3- or 10- year use periods)	9	\$63,010.72

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Yvette A. Flunder Foundation/Walker House
Site Information: Project Zip Code(s)	94603
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	9702 International Boulevard, Oakland, CA 94603, Sharon Thomas 510-635-8422

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Leonard W. Conner, Contract Compliance Officer, 510-635-8422	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed copy on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

End of PART 6

HUD Grant Number(s) CA-H99-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) May 2003

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Alvarez Court		
Total Stewardship Units (subject to 3- or 10- year use periods)	10	\$20,859

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Alvarez Court
Site Information: Project Zip Code(s)	94564
Site Information: Congressional District(s)	10th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	760 Alvarez Court, Pinole, CA 94564 510-724-1928

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Kristin Shark, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H03-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Belafonte Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$446,746

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Bella Monte Apartments
Site Information: Project Zip Code(s)	94565
Site Information: Congressional District(s)	10th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	2410 Willow Pass Road, Bay Point, CA 94565 925-261-1256

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Krisin Shark, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed copy on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H04-F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input checked="" type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2008

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Villa Violoncellos		
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$124,599

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Villa Violoncellos
Site Information: Project Zip Code(s)	94507
Site Information: Congressional District(s)	10
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1515 Geary Road, Walnut Creek, CA 94597 925-465-3858

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<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Krisin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) Ca-H03-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input checked="" type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2005

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Lakeside Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	5	\$142,073

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lakeside Apartments
Site Information: Project Zip Code(s)	94520
Site Information: Congressional District(s)	10
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1897 Oakmead Drive, Concord, CA 94520 925-827-2805

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Krisin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H05-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input checked="" type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Lillie Mae Jones Plaza	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Lillie Mae Jones Plaza
Site Information: Project Zip Code(s)	94801
Site Information: Congressional District(s)	10th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	120 MacDonald Avenue, Richmond, CA 94801 510-232-1530

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

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Name & Title of Authorized Official of the organization that continues to operate the facility: Krisin Sherk, Housing Planner, 925-674-7887	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H99-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input checked="" type="checkbox"/> Final Yr (11 years) <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Miramar/Mariposa Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	12	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Miramar/Mariposa Apartments
Site Information: Project Zip Code(s)	94501
Site Information: Congressional District(s)	13th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	100 Corpus Christi, Alameda, CA 94501 510-898-7800

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Doug Biggs, Executive Director	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed copy on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H96-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input checked="" type="checkbox"/> Final Yr (16 years) <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 1995

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Harrison Hotel	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	14	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Harrison Hotel
Site Information: Project Zip Code(s)	94612
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1415 Harrison Street, Oakland, CA 94612

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Hazel Weiss, Housing & Community Development Manager 510.670.5941	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed copy on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H96-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input checked="" type="checkbox"/> Final Yr (12 years) <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Dwight Way Apartments		
Total Stewardship Units (subject to 3- or 10- year use periods)	2	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Dwight Way Apartments
Site Information: Project Zip Code(s)	94703
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1518 Dwight Way, Berkeley, CA 94703

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Hazel Weiss, Housing & Community Development Manager 510.670.5941	Signature & Date (mm/dd/yy) <div style="text-align: right;">Signed copy on file</div>
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

HUD Grant Number(s) CA-H96-F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input checked="" type="checkbox"/> Final Yr (14 Years) <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name City of Oakland	Date Facility Began Operations (mm/dd/yy) 2011

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Bay Bridge Apartments	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	6	

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Bay Bridge Apartments
Site Information: Project Zip Code(s)	94608
Site Information: Congressional District(s)	9th
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input checked="" type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	1034-36th Street, Emeryville, CA 94608

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Hazel Weiss, Housing & Community Development Manager 510.670.5941	Signature & Date (mm/dd/yy) Signed copy on file
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Greg Garrett, Housing Development Coordinator	Contact Phone (with area code) 510.238.6187

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include *ONLY* those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services *ONLY*).

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	299

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	239
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	33
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	5
4.	Transitional housing for homeless persons	2
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	40
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	2
9.	Hospital (non-psychiatric facility)	2
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	5
12.	Rented room, apartment, or house	1
13.	House you own	0
14.	Staying or living in someone else's (family and friends) room, apartment, or house	8
15.	Hotel or motel paid for without emergency shelter voucher	
16.	Other	
17.	Don't Know or Refused	2
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	299

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	9	36

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a.*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	297
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	2
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	67
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	366

b. Age and Gender

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	12	7			19
2.	18 to 30 years	19	3			22
3.	31 to 50 years	52	17	3		72
4.	51 years and Older	27	7			34
	<i>Info to be collected</i>					152
5.	Subtotal (Sum of Rows 1-4)	110	34	3		299
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18		1			1
7.	18 to 30 years	1	0			1
8.	31 to 50 years	11	7			18
9.	51 years and Older	2	2			4
	<i>Info to be collected</i>		0			43
10.	Subtotal (Sum of Rows 6-9)	14	10			67
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	124	44	3	0	366

c. Race and Ethnicity*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native				
2.	Asian	1			
3.	Black/African American	126		25	
4.	Native Hawaiian/Other Pacific Islander	2	1	2	
5.	White	36	3	8	
6.	American Indian/Alaskan Native & White	1	1	1	
7.	Asian & White			1	
8.	Black/African American & White				
9.	American Indian/Alaskan Native & Black/African American				
10.	Other Multi-Racial or Unknown	133		32	
11.	Column Totals (Sum of Rows 1-10)	299	4	69	
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	267
2.	31-50% of area median income (very low)	27
3.	51-80% of area median income (low)	5
4.	Total (Sum of Rows 1-3)	299

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County/Resources for Community Development/ Resources for Community Development

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Alameda Islander
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$ 0		
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: 2012 Date Completed: March 2013
c.	Operation dates:		Date residents began to occupy: n/a <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: n/a <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 9 Total Units = 53
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		2428 Central Avenue, Alameda, CA 94501
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed		9		
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Alameda County/Resources for Community Development

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	N/A					
b.	Community residence	N/A					
c.	Project-based rental assistance units or leased units	N/A					
d.	Other housing facility <u>Specify:</u>	N/A					

Hasn't opened yet.

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs	n/a	n/a
b.	Operating Costs	n/a	n/a
c.	Project-Based Rental Assistance (PBRA) or other leased units	n/a	n/a
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>	n/a	n/a
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	n/a	n/a

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Yvette A. Flunder Foundation

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Walker House
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation		\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$167,950	\$63,010.72	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: 12/2005 Date Completed: 2012
c.	Operation dates:		Date residents began to occupy: 2004 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 2004 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 9 Total Units = 10
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		9702 International Boulevard, Oakland, CA 94603
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed		9		
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence		9				
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs	14	167,950
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	14	167,950

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Excellence to Affordable Housing (EAH), Inc.

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Cathedral Gardens
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2009
b.	Rehabilitation/Construction Dates:		Date started: 12/2011 Date Completed: n/a
c.	Operation dates:		Date residents began to occupy: n/a <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: n/a <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 100
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		Between 21 st and 22 nd Street, Oakland, ,CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab		5		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient
Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Excellence in Affordable Housing Inc. (EAH)

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence		5				
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Affordable Housing Associates

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: 6 th & Oak Senior Home Apartments (Merritt Crossing)
<input type="checkbox"/> New construction	\$ 290,000	\$16,603,000	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed: March 2012
c.	Operation dates:		Date residents began to occupy: 6-22-2012 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: N/A <input type="checkbox"/> 6-22-2012
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 70
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		609 Oak Street, Oakland, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed		3		
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient
Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		3				
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Resources for Community

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Ambassador Apartments
<input type="checkbox"/> New construction	\$ 41,074	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: March 2012 Date Completed: n/a
c.	Operation dates:		Date residents began to occupy: N/A <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: N/a <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 69
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1168 36TH Street, Emeryville, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab		5	5	5
Rental units rehabbed				

Homeownership units constructed (if approved)				
---	--	--	--	--

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	4					
b.	Community residence						
c.	Project-based rental assistance units or leased units		1				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Resources For Community Development

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Erna P. Harris Court
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$16,733	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed: October 2011
c.	Operation dates:		Date residents began to occupy: 2011 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 2011 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 35
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1330 University Avenue, Berkeley, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab		5	5	5
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient
 Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Alameda County Housing Community Development/Resources for Community Development

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		5				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	5	5
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	5	5

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/Resources For Community Development

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Clinton Commons (11 th Ave Apartments)
<input checked="" type="checkbox"/> New construction	\$ 556,925	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: 2011 Date Completed:
c.	Operation dates:		Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 55
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		720 East 11 th Street, Oakland, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab		3		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		3				
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	N/A	N/A

1. Project Sponsor/Subrecipient Agency Name (Required)

Alameda County Housing & Community Development/East Oakland Community Project

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Crossroads
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$190,288	\$86,129	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2008
b.	Rehabilitation/Construction Dates:		Date started: Date Completed: 2007
c.	Operation dates:		Date residents began to occupy: 01-27-2008 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 01-27-2008 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 25 beds Total Units = 125 beds
f.	Is a waiting list maintained for the facility?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		7515 International Boulevard, Oakland, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without rehab</u>				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence	25					
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs	85	303,171
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)	85	303,171

1. Project Sponsor/Subrecipient Agency Name (Required)

Contra Costa County Department of Conservation & Development/East Bay Asian Local Development Corporation & Community Housing Development Corporation of North Richmond

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Lillie Mae Jones Project
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2009
b.	Rehabilitation/Construction Dates:		Date started: May 2010 Date Completed: October 2011
c.	Operation dates:		Date residents began to occupy: 2011 <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 2011 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 26
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		120 MacDonald Avenue, Richmond, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab		3		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient
Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence		1	2			
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		

1. Project Sponsor/Subrecipient Agency Name (Required)

Contra Costa County Conservation & Development/Resources for Community Development

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)***Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Riley Court
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$184,264	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: January 2011 Date Completed:
c.	Operation dates:		Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input checked="" type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 5 Total Units = 48
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		2061 Riley Ct Apt 1, Concord, CA
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed		5		
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient
Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

***Note:** The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☒ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units		5				
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		

PART III:

IDIS REPORTS

Reports on expenditures and accomplishments generated by HUD's Integrated Disbursement and Information System (IDIS) are available from the City upon request.