

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

*FOR HOUSING & COMMUNITY DEVELOPMENT
PERFORMANCE PERIOD: JULY 1, 2015 – JUNE 30, 2016*



September 30, 2016

DEPARTMENT OF HOUSING & COMMUNITY DEVELOPMENT

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2015/16 Consolidated Annual Performance Evaluation Report

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IDIS Reports

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Affordable Housing Accomplishments Table

HOPWA Annual Performance Report

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Based on the priorities and objectives set in the City's 2015/16 Annual Action Plan (submitted as part of the Five Year Consolidated Action Plan for 2015/16-2019/20), activities and programs carried out through the 2015-16 Community Development Block Grant (CDBG), HOME Investment Partnership, Emergency Solutions Grant (ESG) and Housing Opportunities for Persons with AIDS (HOPWA) Programs served over 24,000 people and benefitted an estimated 770,549 people (duplicated count) through infrastructure and facility improvements, support services, senior & youth services, crime awareness and prevention, fair housing services, housing rehabilitation, small business loans, economic development opportunities, rapid rehousing and other services to the homeless, fair housing, housing services, AIDS housing and services, and the development of affordable housing units.

The CAPER provides detailed information on the City of Oakland's accomplishments in meeting goals set forth in the Annual Action Plan of the Consolidated Plan for providing affordable housing, supportive services for the homeless and persons with special needs, and non-housing community development. The CAPER also provides information on the City's progress in meeting goals of the 2015/2016-2019/2020 (Five Year) Consolidated Plan.

The following Tables 1 and 2 outline goals and accomplishments set for Housing, Fair Housing, Homeless Services, Economic Development, Public Services and Public Facilities for the period of July 1, 2015 through June 30, 2016.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Crime Awareness & Prevention	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	375	147	39.20%	75	147	196.00%
Economic Development	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	28,940	0	0.00%			
Economic Development	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	2,600	161	6.19%	520	161	30.96%
Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	763	1,138	149.15%	120	1,138	948.33%
Expansion of the Supply of Affordable Ownership Ho	Affordable Housing	HOME: \$2,061,879	Rental units constructed	Household Housing Unit	0	0		15	16	106.67%
Expansion of the Supply of Affordable Rental	Affordable Housing Public Housing	HOME: \$	Rental units constructed	Household Housing Unit	75	0	0.00%			
Improvement of Existing Housing Stock	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	910	29	3.19%	75	29	38.67%
Oakland HCD - CDBG	Administration	CDBG: \$	Other	Other	1	0	0.00%			

General Administration Cost										
Oakland HCD - Home Maintenance & Improvement Program	Affordable Housing Rehabilitation (Housing)	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	25	0	0.00%			
Preservation of the Supply of Affordable Rental Ho	Affordable Housing Public Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	4	0	0.00%	4	0	0.00%
Prevention of Foreclosures and Stabilization of Ne	Affordable Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	100	0	0.00%	100	37	37.00%
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	300	50	16.67%	300	50	16.67%
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1,500	240	16.00%	300	240	80.00%
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	150	601	400.67%	150	601	400.67%
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	13	35	269.23%	13	35	269.23%
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless	CDBG: \$ / HOPWA: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	750	0	0.00%	150	0	0.00%

	Special Needs									
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	50	0	0.00%	10	19	190.00%
Prevention/Reduction of Homelessness & Chronic Hom	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	426	0	0.00%	10	119	1,190.00%
Removal of Impediments of Fair Housing	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	100	112	112.00%	100	112	112.00%
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	1,822		0	11981	
Seniors	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	345,415	0	0.00%	5,992	2,054	34.28%
Supportive Housing for Seniors & Special Needs	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		80	0	0.00%
Supportive Housing for Seniors & Special Needs	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	80	0	0.00%			
Tenant/Landlord Counseling	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	665	0	0.00%	133	1,468	1,103.76%
Youth Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	79		0	385	

Youth Services	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	8,175	386	4.72%	1,635	79	4.83%
Youth Services	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City received an allocation of \$7,109,973 in CDBG funding. Allocations to the program areas funded were approved per Oakland City Council Resolution No. 85683, passed on July 23, 2015 for the use of the 2015 Community Development Block Grant (CDBG) and CDBG balances from prior year funding and \$850,000 in revolving loan program income. Housing programs received 26% of the CDBG grant allocation, economic development programs received 7%, HUD loan repayment received 7%, homeless services received 5%, Fair Housing received 4%, 15% was distributed for public services, 20% was allocated for administration of the grant program and 16% for Program Delivery Cost for CDBG and Community Housing Services Divisions. All the CDBG funds have been used to address the City's identified priorities under each of the program areas as stated in the approved 5-Year Consolidated Plan for 2015/16 through 2019/20, and are reported in each program section.

Assessment of HOPWA, ESG and other Funds designated for Homeless Housing Services

Homeless Services through the Oakland Permanent Access To Housing (PATH) Strategy, funded by HUD Emergency Solutions Grant (ESG), CDBG, and leveraged and matching fund sources, the City of Oakland awarded funds to agencies to provide to provide rapid rehousing, housing relocation & stabilization services, rental assistance, legal advocacy, emergency shelter, and street outreach to assist homeless clients to obtain and maintain permanent housing. Through the Crossroads Emergency Shelter operated by East Oakland Community Project (EOCP) served 548 (unduplicated) people and there were 59,237 bed nights provided, at 99% occupancy for the entire 15/16 fiscal year. The Crossroads Shelter clients received case management services that included health care connections, housing needs, job readiness, wellness support, life skills training, substance abuse and mental health counseling and referrals to job training and employment. 28% (116) of exiting residents secured permanent housing as a result of the efforts of case management interventions and life skills. During the same period, 24 exiting residents moved into transitional housing.

The City, along with Operation Dignity administered the PATH Homeless Mobile Outreach Program (HMOP), serving those unsheltered through the city including living in homeless encampments. During the 2015/16 program year more than 28,000 units of harm reduction services, outreach and intensive case management were provided to unsheltered persons and those living in homeless encampments in Oakland. The Homeless Mobile Outreach Program (HMOP) conducted 290 new field intakes and has 546 homeless encampment clients in their database. Harm Reduction units include including food, hygiene kits, blankets, water, and resources and referrals to relevant agencies and services. HMOP performed site assessments and encampment site clean-ups. Sixty-one (61) Homeless Mobile Outreach clients exited to permanent housing, and 101 clients exited to temporary or transitional housing. A census was conducted of Oakland's street homeless population to gather a real time count of the number, general characteristics, and distribution of the unsheltered homeless population in the City of Oakland.

For the Winter Shelter season FY 15/16 the City provided a winter response strategy that included 110+ temporary emergency shelter beds and case management services. A total of 135 individuals did not return to unsheltered homelessness at the end of the winter shelter season and winter shelters maintained an 83% occupancy rate for the season.

During 2015/2016 program year the Hunger Program's Brown Bag Food Giveaway had 10 monthly food distributions (September 2015 through June 2016) at 15 sites across the city. The Brown Bag Food Giveaway distributed a total of 35,000 bags of food (3,500 per month). In addition, at the City's Annual Thanksgiving Dinner, also part of the Hunger Program, 2000 hot meals were given to homeless, low-income, and seniors of Oakland.

Through the City's Transitional/Supportive Housing Programs, approximately 355 households (445 individuals) received transitional housing and supportive services, assisting each household to become more stable, as they moved toward obtaining permanent housing. In addition, the City's new Coordinated Entry Program for families, implemented in November 2015, enrolled 24 households in FY 15/16. These families will be assisted with placement in shelter or TH, as well as assisted with Rapid Rehousing and supportive services.

The Oakland PATH Rehousing Initiative (OPRI), which works with the Oakland Housing Authority and with the HMOP/Permanent Access To Housing (PATH) and other community housing and services, assists people into permanent housing by moving them directly from homeless encampments, shelters, foster care and the criminal justice system into subsidized housing. The total number of people served in 2015/16 under the OPRI program is 165.

Through the Housing Opportunities for Persons with AIDS program (HOPWA) 161 persons living with HIV/AIDS and their families received housing assistance and other housing services.

Funded programs and services have been consistent with actions described in the five-year strategy and the annual action plans. The City pursued all resources that were in the HUD-approved Consolidated Plan. The City did not willfully hinder implementation of the Consolidated Plan by action or inaction. Funds were used exclusively for activities that met the criteria of the three national objectives.

Approximately 99% of all CDBG funds were used to carry out activities benefiting low and moderate income persons. Through CDBG funding, the following was provided: Housing and housing assistance; Economic development activities (including technical assistance); Services to prevent citizens from becoming homeless; Rapid Rehousing services to the homeless; Fair Housing Assistance; Senior Services; Youth Services; Crime Prevention; Food programs; Youth shelter renovation; and Educational/job training, providing opportunities for upward mobility

PUBLIC SERVICES AND INFRASTRUCTURE (NEIGHBORHOOD IMPROVEMENTS)

In keeping with the goals established by the Oakland City Council and the Five-Year Consolidated Plan Strategy, the City of Oakland allocated \$1,214,802.99 in FY15-16 funding and carry-forward funds for CDBG-eligible activities based on recommendations from the City's seven Community Development District Boards prior to the 2013/15 funding round, the City's Annual Action Plan, and available funding. \$582,128 in Public Services activities were carried out through 11 subrecipient grant agreements with 10 private, nonprofit agencies that serve low- and moderate-income persons in the seven Community Development Districts of Oakland. The activities are in the categories identified in the Strategic Plan for Non-Housing Community

Development Needs contained in the Consolidated Plan for July 1, 2015 to June 30 2020.

The number of programs implemented by the subrecipients and the City are listed below by categories:

Crime Awareness/Prevention	1	Vietnamese American Community Center (\$25,000)
Microenterprise & Business Assistance	2	AnewAmerica Community Corp (\$20,000) OCCUR/Heartlands
Public Services (General)	1	OCCUR/Eastmont Technology Learning Center (\$103,200)
Senior Services	3	Alameda County Community Food Bank (\$20,000) Alzheimers Services of the East Bay (\$25,200) Vietnamese Community Development, Inc. (\$25,000)
Tenant/Landlord Counseling	1	East Bay Community Law Center (\$19,670)
Youth Services	3	First Place for Youth (\$40,618) Friends of Peralta Hacienda Historical Park (\$35,650) Project Re-Connect (\$81,320)
Infrastructure	1	Rebuilding Together Oakland (\$274,977)

Infrastructure (Neighborhood Improvements)

\$274,977 in FY15-16 CDBG funding was allocated for 1 private, non-profit subrecipient providing housing related improvements for low- and moderate income homeowners. \$44,516.99 in 2012 carryforward funds and \$313,181 in 2014 carryforward funds were expended in FY15-16 to complete improvements to 9 facilities located in and serving areas with predominantly low- and moderate-income residents. One of the projects was carried out by a private, non-profit subrecipient, and 8 were administered by the City.

- One subrecipient (Rebuilding Together Oakland) implemented a housing related improvement project that provided exterior/interior home repairs as well as safety and accessibility modifications for 81 housing units occupied by elderly and disabled homeowners. (\$274,977)
- Prior year funding for one subrecipient (East Bay Spanish Speaking Citizens' Foundation) was awarded for improvements to a community-based, multi-service facility serving the Latino community. (\$138,349)

- Improvements were completed to City-owned Oakland Parks and Recreation (OPR) facilities, 2 of which were funded from the 2012 Grant and 6 funded from the 2014 Grant.
 - 2012: Brookdale Recreation Center Kitchen Garden Creation (\$697)
East Oakland Sports Complex (\$43,819.99)
 - 2014: DeFremery House Renovation Center Improvements (\$29,681)
Franklin Recreation Center Renovation (\$60,000)
Manzanita Recreation Center Improvements (\$96,500)
Poplar Park Playground Improvements (\$67,000)
San Antonio Recreation Center Improvements (\$35,000)
Tassafaronga Recreation Center Kitchen Renovation (\$25,000)

See Attachment 2, CDBG Activity Summary Report (PR-03) for additional CDBG data.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HOPWA	ESG
White	975	18	38	203
Black or African American	1,281	94	180	871
Asian	671	9	1	17
American Indian or American Native	24	0	1	17
Native Hawaiian or Other Pacific Islander	25	1	0	13
Total	2,976	122	220	1,121
Hispanic	370	5	9	112
Not Hispanic	2,606	117	214	1,284

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Please note that in the chart above, multi-race data is not fully captured for the CDBG, HOME, ESG, and HOPWA programs for program year 2015-16. A total of 223 were served under the HOPWA program, of which 3 were multi-racial. A total of 1,396 were served under the City's ESG program. Of the 1,396, 275 were of multi-racial background. Under the Permanent Access To Housing (PATH) program partially funded by CDBG, a total of 675 persons were served, of which 40 persons were of multi-race background. Please see the following Table, "Community Housing Services Persons Served - Race & Ethnicity" for further details regarding homeless services administered by CHS, funded with ESG, HOPWA and CDBG funds.

Under CDBG, approximately 22,947 persons and/or households were served, with an estimated benefit to 771,229 residents as a result of improvements to public facilities. The 771,229 is not an unduplicated count as the estimates for each project are based on the estimated benefit count for the area that the project is in. CDBG funded projects sharing the same area or funded over multiple funding years with progress in the report year will cause duplication of benefit count. For further breakdown of CDBG activities and beneficiaries assisted, please see the CDBG Performance Profile (PR54) provided in Attachment 2 of this report.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		29,458,256	9,216,229
HOME		7,266,848	5,324,638
HOPWA		7,744,937	237,526
ESG		2,291,821	493,880

Table 3 – Resources Made Available

Narrative

Please note that the "Resources Made Available, listed above consist of grants and revolving loan program income made available for fiscal year 2015/16. Of the \$8,014,541 made available under CDBG, \$904,568 is made available from the City's revolving loan fund/program income and \$7,109,973 made available under the 2015 CDBG award to the City.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments**Leveraging**

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City was successful in leveraging other housing funds in conjunction with Federal grant funds. Other funds made available include:

- Non-local financing awards for housing development include assistance for the following projects:
- Redwood Hill Townhomes received \$4,124,97 in Tax Credit Equity from US Bank, CA State HCD Infill Infrastructure Grant of \$1,000,000, Federal Home Loan Bank Affordable Housing Program funds \$270,000, and Alameda County “Boomerang” funds in the amount of \$825,000.

CDBG funds received were leveraged with the receipt of \$904,568 in revolving loan program income; \$54,568 over the \$850,000 budgeted.

HOPWA, CDBG and ESG funds leveraged FY 15/16 Community Housing Services' (CHS) PATH (Permanent Access To Housing) Strategy to end homelessness. CHS received \$260,000 in City General Purpose Fund. These funds were used for expanding the OPRI program, expanded street outreach capacity, and winter shelter beds. Additional FY 15/16 winter shelter funds came from another \$180,000 from the City General Fund, \$130,000 from Alameda County General Fund and \$15,000 from the City of Emeryville. The dollar for dollar match requirements for ESG were fully met through the City's General Purpose Fund allocations, CDBG funds, and non-Federal staff costs.

The County awarded \$413,565 in Boomerang Funds to the City of Oakland for Rapid Rehousing for literally homeless individuals and families. In addition, the City received a new HUD CoC grant of \$674,615 to provide Rapid Rehousing to literally homeless families.

Match requirements (for operations and support services) for Supportive Housing Program grants received by the City under the Alameda County Continuum of Care were met through funds allocated to the SHP program from the City's General Purpose Funds, Alameda County funds, tenant rents, and lease value of the Henry Robinson Multi Service Center.

There are no match requirements for HOPWA. HOPWA funds were leveraged by funds secured by each perspective County (Alameda County and Contra Costa County). Please see the attached HOPWA 2015/16 CAPER (Attachment 5) for further detail.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	35,790,158
2. Match contributed during current Federal fiscal year	3,156,639
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	38,946,797
4. Match liability for current Federal fiscal year	431,082
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	38,515,715

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation , Construction Materials, Donated labor	Bond Financing	Total Match
1111 Jackson Street	0	3,156,639	0	0	0	0	0	3,156,639

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	3,684,428	0	0	0	0	3,684,428
Number	1	0	0	0	0	1
Sub-Contracts						
Number	19	0	2	0	0	17
Dollar Amount	2,916,698	0	188,470	0	0	2,728,228
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	3,684,428	0	3,684,428			
Number	1	0	1			
Sub-Contracts						
Number	19	0	19			
Dollar Amount	2,916,698	0	2,916,698			

Table 8 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	300	405
Number of Non-Homeless households to be provided affordable housing units	620	1,079
Number of Special-Needs households to be provided affordable housing units	266	606
Total	1,186	2,090

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	320	1,319
Number of households supported through The Production of New Units	97	0
Number of households supported through Rehab of Existing Units	236	54
Number of households supported through Acquisition of Existing Units	0	11
Total	653	1,384

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Through the provision of rapid rehousing under the City's Permanent Access To Housing (PATH) and OPRI programs, 405 individuals were assisted into affordable housing in the 2015/16 program year, exceeding the one-year goal by 105 beneficiaries. Affordable housing provided to the non-homeless population, benefitted approximately 1,079 low and moderate income residents through Oakland Housing Authority vouchers and assistance. Special Needs affordable housing units were provided to approximately 617 households and individuals under the City's Access Improvement program, Supportive Housing Program and AIDS Housing Program. All affordable housing goals were exceeded for fiscal year 2015/16.

While there were no new units completed in 2015/16, there are over 680 units in progress with a number of units slated for completion as early as December of 2016.

Residential Lending Unit was responsible for completing 54 rehabilitation projects, even with dwindling financial resources.

- The Home Maintenance and Improvement Program (HMIP) completed rehabilitation of 12 units of owner-occupied housing. An additional 7 units are underway funded by HOME loan repayments. HMIP benefitted the homeowners with remediation of dangerous health and safety issues, major energy efficiency improvements, lead paint hazards, as well as housing code violations. The homeowners also benefitted from home management counseling, lead hazard risk assessments and consultation, protection from predatory contractors and/or lenders and construction project monitoring provided by staff.
- The Weatherization and Energy Retrofit Program (WERP) completed 12 homes. WERP benefits homeowners by providing financial and technical assistance to improve the energy efficiency of their homes. Eligible improvements include window replacement, insulation, furnace replacement, appliance replacement and solar panel installation.

- The Lead Safe Hazard Paint Program (LSHP) completed 9 homes. The LSHP Program benefited clients with exterior improvement of their home, by eliminating health hazards through lead abatement and violations of City codes in their homes.
- The Access Improvement Program (AIP) completed work on 9 units.
- Minor Home Repair Program (MHRP) repair 37 housing units. There are currently 10 projects pending.
- The Emergency Home Repair Program (EHRP) completed repairs on 2 units with 1 under construction. The EHRP benefits homeowners by providing financial assistance for single-system repairs. Primary repairs performed are roofs, plumbing and sewer system repairs.

Due to funding shortage application intake was suspended mid-January 2016. An interest list has been created, with 114 potential projects in need of funding, that is in addition to 64 conditionally approved and/or pipeline projects in need of funding.

Discuss how these outcomes will impact future annual action plans.

The City of Oakland 2016/17 and 2017/18 Annual Action Plans will be adjusted according as the City assesses secured and potential resources and updated project timelines for affordable housing efforts, including housing development and rehabilitation activities.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	2,851	0
Low-income	17,908	16
Moderate-income	127	0
Total	20,886	16

Table 13 – Number of Persons Served

Narrative Information

Per 24 Code of Regulations 570.200(a)(3), the primary objective of the Act is described in section 101(c) of the Act. Consistent with this objective, entitlement recipients, non-entitlement CDBG grantees in Hawaii, and recipients of insular area funds under section 106 of the Act must ensure that, over a period of time specified in their certification not to exceed three years, not less than 70 percent of the aggregate of CDBG fund expenditures shall be for activities meeting the criteria under § 570.208(a) or under § 570.208(d)(5) or (6) for benefiting low- and moderate-income persons.

Services provided under the 2015 CDBG, HOME, ESG and HOPWA grants awarded to the City, exceeded the "low- and moderate-income benefit" national objective requirement of 70 percent, by funding activities of which 99% of activity/service recipients were from low and moderate-income households.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The Homeless Mobile Outreach Program (HMOP) is designed to increase the safety of those living on the streets and to direct them to necessary services to be appropriately assessed and further directed towards permanent housing options. Through HMOP, homeless individuals living in encampments were a priority for street outreach in FY15/16. Over the course of the year over 28,000 harm reduction outreach contacts were made with individuals living on the streets. 61 outreach clients exited to permanent housing and 101 outreach clients exited to shelters or transitional housing. Also in FY 15/16 HMOP conducted a registry of all literally homeless persons within Oakland. The goal of the Registry was to gather a real time count of the number, general characteristics, and distribution of the unsheltered homeless population in the City of Oakland. Data collection included a short survey gathering general

demographic information, area of the city, and type of property (City, private, Caltrans) where the person was staying. Data from the registry was captured in two ways. For clients who consented to having their data shared with other homeless services providers, the data was entered into the federal HMIS (Homeless Management Information System) database. For those clients who did not wish to be identified or have their information shared, information is kept on a separate spreadsheet. By better understanding who is homeless and which parts of the city are most impacted, the data from the registry is being used to inform planning efforts underway in the City of Oakland and within Alameda County. From June 2105-December 2015 data for 876 people was collected.

Addressing the emergency shelter and transitional housing needs of homeless persons

City of Oakland continued to work with Oakland shelters and transitional housing programs. Two shelter programs, funded by ESG, provided over 50,000 bednights to approximately 600 individuals. Over 100 beds were added to Oakland's inventory of shelter beds during the winter season. 455 people were served under the City's transitional housing programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's Oakland Path Rehousing Initiative (OPRI), in partnership with the Oakland Housing Authority, provides housing subsidies and intensive case management to populations which include re-entry and youth exiting from the foster care and juvenile justice systems. In 2015/16 thirty-five reentry clients were housed, preventing episodes from homelessness after being discharged from public facility. In addition 19 clients were housed after exiting foster care and juvenile justice systems.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that

individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

ESG and CDBG funds were used to provide Rapid Rehousing subsidies to 240 households in FY 15/16. In FY 15/16, a new program opened in Oakland to serve homeless families. The Family Front Door (FFD) is Oakland's Coordinated Entry System for Homeless Families. The program is a collaborative whose partners include Building Futures with Women and Children (BFWC), East Oakland Community Project (EOCP), and the City of Oakland's Human Services Department. The FFD provides a single point of entry for all families in Oakland who are experiencing a housing crisis. Literally homeless families are assessed and prioritized for a range of interventions including shelter, interim housing, rapid re-housing and permanent supportive housing. The majority of literally homeless families are assisted with rapid rehousing assistance. Non-literally homeless families are provided with referrals and assistance to maintain or locate housing outside of the homeless services system.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

OHA is actively participating in discussions with HUD to extend the Making Transitions Work (MTW) agreement for an additional 10 years, and sees this as pivotal in our ability to improve the lives of our families and quality of our housing and supportive services. Without an extension, the program will end in 2018 and will have an immediate negative impact on the agency's ability to provide quality housing and opportunity to our residents as soon as 2016.

OHA exercises its discretion to use the single fund flexibility allowed only through the MTW program to fund many activities that meet current local needs, promote opportunity for its residents and communities, to expand and improve the quality of housing it provides, and for improved operations. The OHA activities described below only rely on the single fund flexibility and no other MTW waiver or authorization.

- Preserving and Enhancing Our Housing Portfolio

OHA capitalizes on operating and cost efficiencies and utilizes the single-fund budget authority to set public housing funding levels which are comparable to Section 8 rents in the same vicinity. The additional revenue assists property managers to appropriately address deferred maintenance issues, improve the physical condition of the property, and cover increasing operating expenses, while providing the highest level of service to our residents. Additionally, OHA is investing in the restoration of its Project Based Section 8 portfolio, upgrading both building systems and unit features to a healthier and more energy efficient standard.

- Public Housing sites receiving capital improvements included Harrison Tower, Lockwood Gardens, Oak Grove North, and Oak Grove South. The roof of the Harrison Tower senior building was replaced, and a power door opener was installed to improve accessibility for handicapped residents. At Lockwood Gardens, renovations of the lobby and restroom areas were completed, new exterior lighting was installed, and mold remediation was completed in one of the units. Physical needs assessments were completed for both the Oak Grove North and Oak Grove South senior properties to begin planning for the renovation of those sites.
- In the Oakland Affordable Housing Preservation Initiative (OAHPI) Project Based Section 8 portfolio, several sites underwent major renovations. Structural repairs, concrete site work, landscaping, and interior unit renovations were completed at 5726-30 Elizabeth Street, a 20 unit property. At 2323 E. 22nd Street, a six unit property, repairs were made to mitigate dry rot, landscaping was installed, and the fence was replaced. Extensive fire damage to one unit was repaired at 676 Fairmont Way. Smaller capital projects were completed at several other sites. In addition, comprehensive

unit interior rehabilitations were completed at 53 vacant Project Based Section 8 units.

- OHA included the Capital Fund Program (CFP) funds as part of its MTW Block Grant. In FY 2016, OHA expended approximately \$6.6 million of MTW funds on capital improvement projects at its Public Housing sites, OAHPI Project Based Section 8 sites, its main administrative building, and purchasing land for a new affordable housing development.

- Preserving and Expanding Affordable Housing Opportunities

- OHA used the single fund budget to acquire the property and extend a pre-development and permanent loan to AvéVista to complete 68 new units of affordable housing in the Grand Lake District of Oakland, a booming area with many amenities. Construction continued on 94th and International and Prosperity Place to add 108 new units of family and special needs affordable housing.
- OHA project-based 292 new units in FY 2016. AvéVista, 1701 MLK, MacArthur Transit Village (The Mural) were all sites that completed construction in FY 2016 and 81 new Project-Based Vouchers (PBV) units leased up and are now housing families. Additionally, 211 new PBV units at six sites were awarded (committed) in FY 2016, including 51 PBV VASH units that will be reserved for veterans. It is anticipated that these six new sites will begin construction during FY 2017 and will be ready for lease up in FY 2018 and FY 2019.

- Promoting Resident Empowerment and Self-Sufficiency

- MTW flexibility creates opportunities for OHA to enhance the quality and reach of client services offered both in-house and in partnership with community-based service providers for both Public Housing and Section 8 residents. Single fund flexibility also continues to enable OHA to offer the

Neighborhood Orientation Workshop (NOW) Program and the Neighborhood Leadership Institute to all participants in the Public Housing and Section 8 program. These programs build leadership skills, promote good neighbor behavior, and support successful tenants. The Department of Family and Community Partnerships was also created under single fund flexibility to consolidate and enhance program coordination and service delivery to clients across all OHA programs.

- OHA continued its data sharing partnership with the Oakland Unified School District through OHA's Education Initiative with the goals of increased attendance, parent participation, literacy and academic achievement for OHA youth. Through the single fund budget, OHA maintained the Parent Ambassadors program, the Family Education Achievement Project, college touring and scholarship assistance programs.
- Providing a Consistent Level of Security to Our Residents
 - OHA's ability to increase the funding level at public housing developments has provided the additional revenue required to provide a consistent level of security, through both physical design and law enforcement strategies, to our residents.
 - The Oakland Housing Authority Police Department (OHAPD) provides high-quality, public safety and crime prevention services to OHA communities. OHAPD uses a multi-faceted approach including community policing, youth engagement, participating in National Night Out activities, and the Crime Alert program. OHA increased safety at OHA sites through both crime prevention environment (physical) design and law enforcement strategies.
 - Additional OHAPD crime prevention resident services include, an Explorer/Cadet Program which support youth between the ages of 14 and 21

in learning aspects of law enforcement, as well as assists youth in achieving their secondary and college educational goals; annual youth engagement activities including museums, fishing and other educational field trips, bike riding excursions, camping trips, hikes, and attendance to professional ball games. Through these activities, youth establish not just a partnership with officers but friendships with youth from other parts of the city. These crime prevention strategies support the Authority in achieving its goal of have providing safe nurturing environments.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing Resident Involvement in Management

Although no longer required to have one, the Agency staffs a city-wide Resident Advisory Board (RAB) that meets regularly to review and provide input on draft plans, new policies and funding priorities.

- The OHA Resident Advisory Board (RAB) was created as a resident organization that represents the interests of residents at large and participates in the annual planning process. The first RAB was recruited, nominated and trained during the 1999-2000 fiscal year and since that time the RAB has met regularly. OHA continues to support the RAB, which meets monthly at OHA's administrative offices, and whose focus has grown beyond just providing input on OHA plans and policies, into a group this is becoming more directly involved in community issues that impact their neighborhoods and our city, including public safety, health and education.

Public Housing Participation in Homeownership

The Agency runs a first time homebuyer program and qualified Public Residents are able to participate in the programs through a priority placement on the HCV program. Since inception in 2004, 101 residents have purchased homes through the program. Residents are referred to credit assistance agencies and once requirements have been met are introduced to lenders and realtors to facilitate the process.

- Though the homeownership program, eligible households may receive support with mortgage payments, mortgage loan transfers, income changes, section 8 accounting changes, or property taxes. Through this program, 3 residents have purchased homes this fiscal year and 6 are pre-approved for loans and looking for homes to purchase.

Resident Programs and Services

The Oakland Housing Authority (OHA) provides a range of services to Public Housing residents designed to promote self-sufficiency, employment and economic development and civic engagement. Coordinated through the Department of Family and Community Partnerships, OHA provides a combination of case management, referrals to service providers and strategic partnerships with other agencies where there is overlapping goals. Self-sufficiency activities include case management and referrals for services ranging from parenting classes to youth programs and employment and training opportunities.

Section 3 hiring and business development are a central component of the Agency's Economic Opportunities Policy. The Contract Compliance department works with vendors to meet Section 3 goals while the Department of Family and Community Partnerships conducts outreach to residents to assess interest and skills for job placements and supports job training skills and education for certifications and pre-apprenticeships.

Partnerships with the Oakland Workforce Development Board and agencies that specialize in workforce training are key to the job development strategy. The Agency sponsors various civic engagement activities including the Neighborhood Orientation Workshop (NOW) Program designed to support resident as successful tenants and productive members of their respective communities and a 12 week Neighborhood Leadership Institute training to support residents in becoming community leaders and activists.

Other program highlights:

Resident Advisory Board (RAB) — makes recommendations regarding the development of the Public Housing Agency (PHA) plan, and provides feedback on any significant amendment or modification to the PHA plan. Members are nominated by staff and other residents through a bi-annual application and nomination process new member recommendations are made to the Board

of Commissioners to serve indefinitely and they meet monthly. Current membership is 16 residents.

- The Family and Community Partnerships Department funded by MTW flexibility leverages relationships with community organization and public agency to support the social, health, educational, and economic success of OHA residents. In partnership with the Oakland Private Industry Council and other local apprenticeship and workforce development organizations, OHA was awarded a \$2.7 million dollar Jobs Plus Grant with over \$4 million in leveraged matching funds. Jobs Plus is a place-based initiative to employ Public Housing residents across five developments in West Oakland.
- To comply with Section 3, the department of Family and Community Partnerships maintains a list of 28 OHA residents who are unionized, of those 23 are currently working on construction projects throughout the Bay Area.
- FCP referred OHA residents for a total of 30 jobs under Section 3 during the Fiscal Year.
- Over the year, the Department of Family and Community Partnerships provided career development resources to 235 residents. Additionally, FCP provided 123 residents with job retention services and provided 239 residents with other career services, such as help applying to jobs, creating a resume or cover letter, and mock interviews, over the course of the fiscal year.
- Regular Neighborhood Orientation Workshops drew an average of 20 residents to each meeting over the course of the fiscal year.

Resident Leadership Program — provides residents the opportunity to build community and promote civic involvement in the OHA community. The hope is to create safe forums where trust and respect can be fostered among community members to address the many concerns and challenges that residents face each day.

- Over the course of the Fiscal Year the Resident Leadership Program sponsored 3 Resident Leadership Gatherings, as well as leadership development workshops.

Neighborhood Leadership Institute (NLI) — OHA has partnered with Attitudinal Healing Connection, Inc. to provide a 12-week, 60 hour leadership curriculum specifically designed for OHA residents. Participants in the program have the opportunity to earn college credits through the Peralta Community College District. The interdisciplinary curriculum includes restorative justice, facilitation skills, conflict mediation, public speaking, community problem solving, asset mapping, and civic engagement. Since inception 96 residents have graduated, lead community events, workshops, and volunteered for OHA activities.

- The Neighborhood Leadership Institute graduated a cohort of 13 community leaders in January 2016, and took in another cohort of 25 community leaders in February.

Resident Leadership Center (RLC) — In the West Oakland administrative office, OHA provides a fully equipped room for training, networking, community meetings and events. The room is equipped with a reception area, copy machine and 5 computers. The RLC gives our Resident Leaders a place to create positive changes within the City of Oakland. The facility was developed with input from a resident leader committee for our resident leaders who work on civic engagement activities. These leaders will be able to conduct meetings, participate in workshops, access computers and obtain office support for various projects in this convenient location.

- The Resident Leadership Center is used to run the resident Volunteer Program and Resident Leadership Engagement and Development (LEAD) programs and as a headquarters for JobsPlus coordination. The Boards & Commissions Leadership Institute (BCLI) had 5 recent graduates now prepared to serve on a variety of local boards and commissions. The Urban Fire Entrepreneurial program, trains residents to start and run their own businesses (with 20 recent graduates) and the Neighborhood

Leadership Institute, trains residents in advocacy and to be community leaders and graduates two cohorts per year.

Parent Ambassador Program — The OHA Parent Ambassadors Program provides opportunities for residents to serve as Leaders within the local school system. Driven by the definition of the term Ambassador, “a diplomatic agent of highest rank” the goal of the Parent Ambassador project is to support OHA parents as change agents to promote academic achievement, attendance and parent engagement at partner school sites within Oakland Unified School District (OUSD). Parent Ambassadors work in partnership with OHA staff and the principals at partner school sites to identify tasks and projects to meaningfully contribute to the entire school community, with an emphasis on increasing attendance for those struggling with chronic absenteeism. Parent Ambassadors are role models and exhibit “good neighbor” qualities in support of the full service community school model.

The Parent Ambassador currently has 6 ambassadors working with 7 partner schools in the Oakland Unified School District. The parent ambassadors conduct periodic training throughout the year and disbursed a variety of incentives and awards to encourage academic participation and success.

Actions taken to provide assistance to troubled PHAs

Not applicable to Oakland Housing Authority.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The following actions will be undertaken to address some of the public policy barriers to affordable housing that were identified in the Five Year Strategy:

- The City of Oakland’s Strategic Planning Division will work to implement the work on

the completed specific and area plan efforts: the Broadway Valdez District Specific Plan, the Central Estuary Area Plan, the “Coliseum City” Area Specific Plan, the Harrison Street/Oakland Avenue Community Transportation Plan, the International Boulevard Transit Oriented Development Project, the Lake Merritt Station Area Plan, and the West Oakland Specific Plan. The Strategic Planning Division is currently working on the Downtown Oakland Specific Plan. These planning efforts have or seek to establish new land use and urban design goals for each area. The ultimate result of all specific and area planning efforts is to streamline CEQA clearance for new development.

Accomplishments in FY 15-16: In Fiscal Year 2015-2016, the City continued to encourage new commercial, retail and housing opportunities in areas well-served by transit after receiving City Council approval of four Specific Plans and their Environmental Impact Reports: 1) Broadway Valdez District Specific Plan; 2) Lake Merritt BART Station Area Plan; 3) West Oakland Specific Plan; and 4) Coliseum Area Specific Plan. Each of these plans was developed with extensive public participation and review. In total, these four plans are projected to facilitate the construction of approximately 17,000 new units of housing, with a percentage targeted as affordable to low income households. In addition to these four Specific Plans in FY 2015-2016, the City began the Downtown Oakland Specific Plan, to ensure continued growth and revitalization to benefit both Downtown residents and the larger community. The plan will provide sound policy guidance on development, linking land use, transportation, economic development, housing, public spaces, cultural arts, and social equity.

Another accomplishment of FY 2015-2016 was the City’s adoption of new regulations to promote secondary (or “in-law”) unit construction at single family homes. Those secondary units which are in close proximity to major transit hubs and corridors were exempted from extra parking requirements which was the City’s way of encouraging more construction or conversions of existing structures into this new housing type.

The City will continue to work to develop a broader community consensus on the need for affordable housing developments, in order to overcome problems of neighborhood

resistance to affordable housing projects. City staff will continue to work on these issues with the Non-Profit Housing Association of Northern California (NPH) and East Bay Housing Organizations (EBHO).

Accomplishments in FY 15-16: The City continues to support and participate in these efforts. Additionally, the City has secured a consultant who is currently conducting an Impact Fee Nexus Study that is slated to be completed/adopted approximately December 2016.

Development impact fees are a commonly used method of collecting a proportional share of funds from new development for infrastructure improvements and other public facilities to offset the impact of new development. Pursuant to the Mitigation Fee Act, California Government Code Section 66000, et seq. (also known as AB 1600), adoption of impact fees requires documentation of the nexus or linkage between the fees being charged, the benefit of the facilities to mitigate new development impacts, and the proportional cost allocation. Impact fees must be adopted by the Oakland City Council. Included in the Impact Fee Nexus Study and Implementation Strategy is an economic feasibility analysis so that any impact fee program appropriately balances the need to accommodate development impacts without creating a disincentive for real estate investment in Oakland. Economic constraints are likely to preclude adoption of the maximum justified impact fees under the nexus analyses, the level of fees that are economically feasible may be substantially lower than the maximum justifiable fees. Furthermore, the allocation of a feasible level of impact fees to transportation, affordable housing, and/or capital facilities is a policy decision that will need to be addressed.

Accomplishments in FY 15-16: In May 2016, the Oakland City Council adopted an Affordable Housing Impact Fee Ordinance. Development projects submitting building permit applications on or after September 1, 2016, will be subject to the fees. These fees will be indexed annually to ensure collection of the legally appropriate and maximum allowable fee amount. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. City-funded

affordable housing developments are subject to Oakland resident and worker preferences. Increasing the affordable housing stock combined with this preference policy, works to provide housing for City residents and workers at risk of being displaced due to the City's high housing costs.

The City will continue its ongoing efforts to streamline its processes for the issuance of zoning and building permits, including the use of Accela, the City's new planning software program launched in 2014 that is designed to make accessible permitting and development history, using an internet-based information and application system.

Accomplishments in FY 15-16: In FY 2015-2016, the City continued its contract with Accela, Inc., the makers of the largest software program of land management computer programs for governments. This contract is to install the Accela Automation program on the City's systems. Accela Automation went live in January 2014 and has replaced the DOS-based Permit Tracking System (PTS), which has been in use by the City for 30 years. The system has streamlined the City's processes for reviewing and issuing zoning and building permits. The City now permits the public to review prior planning and building records (back to 1988) online, and to apply for some simple zoning applications, with a goal of more online applications being available in upcoming years.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Local Employment Program

On February 25, 1993, the City of Oakland established a revised Local Employment Program (LEP) for the City of Oakland construction projects. The LEP (revised June 2003) establishes an employment goal of 50% of the total project workforce hours on a craft-by-craft basis be performed by Oakland residents and minimum of 50% of all new hires to be performed by Oakland residents on a craft-by-craft basis. The first new hire must be an Oakland resident and every other new hire thereafter. To implement the goals for the LEP, the City created the Local Construction Employment Referral Program (LCERP).

The LCERP partners with 35 Community Based Organizations, (CBO) who refers a continuous pool of construction workers to the City. This pool of workers is maintained in a referral data bank. With a 3-day notice, the City may refer Oakland workers in response to a request.

Because CBOs serve a variety of clients, the employer has access to qualified individuals of all races, languages, skill levels and physical abilities.

Accomplishments in FY 15-16: See below for combined response on both the Local Employment Program (LEP) and the 15% Apprenticeship Program.

15% Apprenticeship Program

On January 26, 1999, the City established a 15% Apprenticeship Program in order to increase Oakland resident participation as apprentices, the policy provides for a 15% apprenticeship hiring goal that is based on total hours worked and on a craft-by-craft basis. The entire 15% resident apprentice hiring goal may be achieved entirely on the City of Oakland funded project; or split on a 50/50 basis (minimum 7.5% on city funded project and maximum 7.5% on non-city funded projects).

Accomplishments in FY 15-16: For FY 2015-16, the application of the City's Local Employment Program and 15% Apprenticeship Program on City-monitored projects resulted in the

employment of 837 Oakland residents, which includes the new hiring of 220 Oakland residents by contractors performing work on City monitored projects, and of these new hires, 108 Oakland apprentices. Total wages paid to Oakland residents on City monitored projects totaled \$13,033,191.

Both of these programs remain in effect and apply to City-assisted housing development projects.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Construction projects are monitored, with the assistance of the Contracts and Compliance Unit in the Office of Public Works, to ensure that all affirmative action, equal employment opportunity, and prevailing wage (Davis-Bacon Act) requirements are met. These requirements are included in City loan and grant agreements with developers, along with provisions that the requirements be passed through to construction contractors and subcontractors at every tier. Notices to proceed with construction work are not issued until the Contracts and Compliance Unit indicates that a project has met the requirements. In addition, the Contracts and Compliance Unit monitors projects during construction, to ensure that requirements are actually being met.

Accomplishments in FY 15-16: The Contract Compliance Unit, under the City Administrator's Office, continues to review construction contracts for compliance with affirmative action, equal employment opportunity and prevailing wage requirements.

Laney College, City of Oakland, Oakland Rotary Endowment Partnership for Construction Training through a partnership with the Oakland Rotary Club and Laney Community College, the City makes available vacant lots, or assists in the acquisition of vacant houses to be rehabilitated by Laney's construction training programs. The program provides students with a hands-on training to develop and refine the skills necessary to enter the construction trades. The program enrolls approximately 50 students per semester in a combination classroom and hands-on construction project program. The students and instructors provide the labor for the project and the end product is a one or two unit residential dwelling, made available for occupancy by low to moderate-income families. Upon completion of a project, the property is sold for cost and

all proceeds are used to fund subsequent projects.

Accomplishments in FY 15-16: Work on the previously burned, blighted, and abandoned home was completed and the property sold to a low-moderate income family. The property was rehabilitated using the highest standards of energy efficiency and sustainability by Laney College students with technical assistance provided by Passive House California. The Laney/Rotary partnership teaches valuable building science skills to Laney students while they rehabilitate the home, reusing as many of the materials on-site as possible. The goal of a Passive House design is to create a comfortable indoor environment where the new residents will rarely need to use mechanical heating, and will enjoy improved indoor air quality and a healthy home.

Youthbuild (Training and Employment) The City may apply and/or will support applications by other entities for assistance under HUD's Youthbuild Program (if funds are still made available), which provides low income youth with education and job skills in conjunction with housing activities.

Accomplishments in FY 15-16: No Youthbuild applications were submitted.

The Alliance for West Oakland Development (AWOD) mission is to initiate, promote and facilitate the development of blighted districts in West Oakland through Green Building Job Training. The focus is on West Oakland residents and geared toward at risk young adults (18 years to 25 years). The City makes available vacant lots for the development of affordable housing. AWOD provides the trainees with hands-on training to develop and refine construction skills necessary to enter the construction trades. The program was established in 1999 and serves as a catalyst for substantial economic development. Helps to provide the community with tools to overcome the challenges that prevent it from reaching its full potential and helps to enhance the physical surroundings of the community using a holistic approach to build a health and vibrant community.

Workforce Development Program Oakland's Workforce Development Unit is integrated into the Office of Economic and Workforce Development. City staff of this unit is responsible for managing Workforce Innovation Opportunity Act (WIOA) funds with oversight from the

Oakland Workforce Development Board. The goal of the OWDB is helping adults and dislocated workers develop the skills, attain the knowledge, and access the resources needed to thrive in their careers and provide employers with the skilled workers needed to sustain and competitively grow their businesses. Additionally the OWDB goals are to offer work-based learning opportunities, utilize data to inform program offerings, create career pathways opportunities and develop regional partnerships. The WIOA requires the OWDB to submit both a local and regional plan to the California Workforce Development Board. The plan is due March 2016. The OWDB is beginning that planning process as it awaits a new Executive Director.

Accomplishments in FY 15-16: The OWDB as required by State and Federal mandates was established and seated in May 2016. The previous Oakland Workforce Investment Board dissolved in April 2016. The OWDB released a Request for Proposals for One Stop Career Center, Sector Based Job Center and Business Engagement Services. The OWDB received funding through the California Career Pathway Trust to develop and implement work-based learning opportunities for Oakland's youth and to engage and recruit employers.

Business Technical Assistance (Business TA) Program for the International Blvd/Bus Rapid Transit corridor project (BRT) Funds to operate this program come from AC Transit. They are earmarked specifically to mitigate construction phase impacts of the International Blvd BRT Construction described in the Final Environmental Impact Report (EIR) for the project. The objective of this program is to identify businesses that may be eligible for grant funding due to adverse permanent impacts due to the installation of BRT infrastructure. The Business TA Program, overseen by City Staff, will manage the Business Assistance and Sustainability Fund (BAF) for the International Blvd BRT. The BAF will procure the services of an independent Ombudsperson (Business Advocate) to augment an organizational structure designed to support and protect local small businesses from potential displacement directly attributable to the BRT construction process and for impacts not specifically named in the BRT EIR. A Technical Advisory Committee (TAC), with the membership consisting of existing business owners along the entire length of the BRT route in Oakland (8.5 miles), will monitor the project and advocate for business sustainability and non-displacement.

Accomplishments in FY 15-16: In September 2015 AC Transit BOD approved an MOU with the City of Oakland to provide \$2,000,000 grant to support this program. The first year of Business TA was carried out by Main Street Launch (formerly the Oakland Business Development Corporation). In June 2016 an RFP for a new program operator was released, with the intent of contracting with a new service provider by October 2016. In November 2014 \$2,000,000 funds allocated by City Council; December 2015 the TAC was formed to develop eligibility guidelines and disbursement criteria for the administration of the BAF; July 2016 City staff returning to City Council with recommended final program eligibility criteria and disbursement guidelines, which is recommended to include funding for business relocation.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Job Training and Employment Programs in Public Housing

OHA will continue to partner with HUD, the Oakland Workforce Investment Board, and locally funded programs that provide OHA residents with job training and employment opportunities. As part of HUD's Section 3 requirements and in accordance with 135.5 of 24 CFR Part 135, OHA's Board of Commissioners has established a policy that sets priority hiring goals for all companies who contract with OHA and have a need for additional employees. This priority establishes that "to the greatest extent possible" the contractor must consider OHA residents from Public Housing and Project Based Section 8 properties or other low income residents from the Oakland metropolitan area for their available positions.

OHA also sponsors summer educational activities and employment to promote career development opportunities for youth.

Section 8 Family Self-Sufficiency Program

The Oakland Housing Authority's Family Self-Sufficiency Program (FSS) links participants to appropriate supportive services that aid increased employment and wages through education, job training, and counseling. Eliminating participants' dependence on cash aid to achieve self-sufficiency is achieved by establishing specific goals through an FSS Action Plan. Approximately (186) Section 8 and Project Based households currently participate in the

program. OHA regularly hosts workshops and orientations in an effort to encourage additional families to enroll. Through the FSS program, residents establish savings accounts opened when their income increases. Upon graduation from the program they may use their saving accounts for purposes such as educational expenses, starting a business, and homeownership.

Oakland Housing Authority Education Initiatives

The Oakland Housing Authority (OHA) has launched an Education Initiative that simultaneously prepares children for the academic journey from their primary through post-secondary education while also supporting strong attendance and parental engagement. Recognizing the important role that educational achievement can plan in breaking the cycle of intergenerational poverty, OHA executed a multi-year partnership with the Oakland Unified School District (OUSD) and local non-profit education and service providers to provide a multi-pronged outreach effort that offers guidance, support and incentives to youth as well as their families, with the intention of removing the barriers that have historically lead to chronic absenteeism, illiteracy, delayed milestones and in some cases, skyrocketing drop- out rates.

Each program in the Education Initiative affects individuals at various stages throughout the academic continuum offering interventions that impact the recipient regardless of when they entered and where they fall on the spectrum of needs. Through our intake processes and needs assessments, we are able to ascertain the level of support needed by a student and their family and then customize a program that penetrates the specific obstacles being faced.

In 2015, the Alameda County-Oakland Community Action Partnership (AC-OCAP) received \$1,270,145 in federal Community Services Block Grant (CSBG) funding and supported 20 anti-poverty organizations and events totaling \$831,000 in grants and community support. As a result, Oakland and the surrounding Alameda County low-income population received job readiness, employment and entrepreneur training; access to free legal services; credit repair and eviction prevention assistance; financial literacy training; free tax preparation; opportunities for civic engagement; housing and job placement assistance for formerly incarcerated individuals, transitional aged homeless/foster youth, disconnected youth, and new Americans.

AC-OCAP Highlights: In 2015, AC-OCAP helped 75,626 low-income Alameda County residents: 52,772 Oakland and 22,854 Alameda County (excluding Oakland and Berkeley) As a result of AC-OCAP's partnership, 88,231 summer lunches were served; 498 low-income residents obtain temporary housing and 464 obtained permanent housing; 102 gained employment; 12 completed EMT training; 22 obtain a GED/High School Diploma; 114 received support to assist with credit repair and debt collection; and 1,806 obtained free legal services. The 2015 Oakland Earned Income Tax Credit (EITC) Campaign processed 10,831 (21,543 Countywide) free tax returns capturing over \$13.6 million (\$25 million Countywide) in total refunds for low-wage workers.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

As a result of the dissolution of the Oakland Redevelopment Agency, the City of Oakland established among others, the Housing and Community Development Department (HCDD) and the Economic and Workforce Development Department in 2012. The HCDD is responsible for managing HUD grant programs, developing housing policy and information, and administering the Rent Adjustment Ordinance. There are five sections within the division: (1) Community Development Block Grant, (2) Housing Development (that now includes Homeownership Programs), (3) Housing Policy and Programs, (4) Rent Adjustment, (5) Residential Lending and Rehabilitation Services. In the last 5-year Consolidated Planning period, staff participated in a Department-wide retreat and strategic planning effort to streamline work efforts and organize staff to bolster departmental strengths and address departmental weaknesses.

Participation of For-Profit Organizations

Attempt to overcome housing discrimination by encouraging financial institutions to participate in mortgage lending to low and moderate income individuals and in low and moderate income communities, largely through joint efforts by the City, the California Reinvestment Coalition, banking institutions and industry partners to promote existing lending programs and create new programs.

Accomplishments in FY 15-16: *Due to staffing limitations, there has been no activity by City staff*

to participate in California Reinvestment Coalition (CRC) activities.

Mortgage lending by retail banks, credit unions, and mortgage lenders in our community is encouraged through participation with our Homeownership Programs. Our Mortgage Assistance Programs mitigate risk to lenders which make it feasible for more low income buyers to seek sustainable financing packages and purchase their first home.

Continue to implement community reinvestment programs. The City will encourage private, for-profit lending and investment practices that meet the needs of all Oakland households and neighborhoods and discourage discrimination in lending and in the provision of insurance. One program is the City's Linked Banking Services Ordinance that requires the City to only deposit its funds with banks that are meeting their fair share of the City's community credit needs, as determined by a bi-annual estimate of the citywide community credit demand. The City works with other jurisdictions and organizations to strengthen state legislation.

Accomplishments in FY 15-16: The City's Linked-Banking Ordinance was updated in June 2012 (Resolution no. 83988 C.M.S). The general requirements of the ordinance limits the City's banking business to lending institutions that are meeting community credit needs. The updated ordinance added a requirement seeking a more comprehensive survey for banks interested in doing business with the City. Given the time and expense to submit and analyze the 2011 data, the City did not request updated survey data from the banks that were listed in 2011 as the City's eligible depositories. In early 2013, an additional bank submitted data and was ultimately added to the City's list of eligible depositories. The City's list now consists of 9 banks. In 2013, the City issued a Fiscal Services RFP. According to the June 2012 update to the Linked Banking Ordinance, eligible depositories should have preference in the Fiscal Services RFP. In January 2014, after an extensive review of the responses to the RFP by a committee assembled by the City's Fiscal Services Department, Chase Bank was approved as the new banking services vendor for the City of Oakland. There was no activity in this program area in FY 2014-15. In FY 2015-16, City Council was not satisfied with Chase Bank's willingness to report on requested data deliverables. Staff was directed to update the Linked Banking Ordinance to require data deliverables in their contract.

Council is also seeking what their contract options are for evaluating performance and determining suitability to provide City's banking services. In order to overcome housing discrimination by landlords, the City will continue during the coming year to fund fair housing counseling and education agencies which counsel individuals and train landlords and tenants regarding their rights and responsibilities under the law.

Accomplishments in FY 15-16: The City provided CDBG funds to several organizations to address fair housing and housing related services to address housing discrimination in the City. See the end of this section (CR-35) for details of the City's activities and accomplishments related to overcoming housing discrimination and other barriers to fair housing.

Work with banks to make foreclosed properties available for acquisition/rehabilitation for the Federal Neighborhood Stabilization Program.

Accomplishments in FY 15-16: The City has two ongoing active programs that directly work with the aftermath of the foreclosure crisis: The Foreclosed Properties Blight Abatement program is run by City staff and proactively enforces registration and maintenance requirements on lenders of defaulted and foreclosed properties in the City. The program seeks to benefit low- to moderate- income neighborhoods impacted by the foreclosure crisis. The program is operated by Code Enforcement staff and is funded by the Foreclosed Properties Registration Program registration fees and charges for non-compliance. The program requires that Banks proactively maintain and register properties.

In FY 15-16 there were about 330 new properties registered and a total of 650 active cases that the City is following. The Homeowner and Borrower Legal Services is run by a local organization, Housing and Economic Rights Advocates. They provide legal services to support sustainable housing, including foreclosure prevention for low- and moderate-income homeowners and borrowers.

In FY 15-16, the program provided legal services to 160 households with concerns about potential home loss, credit and debt. Additionally it provided 4 workshops on consumer rights, foreclosure prevention, sustainable homeownership, and debt/credit repair.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Coordinating Resources

Improve processes between City Departments: Housing and Community Development and Planning, Building & Neighborhood Preservation to facilitate housing service delivery. As in the past, HCD will continue to streamline its internal and external processes to facilitate program utilization and department efficiency.

Accomplishments in FY 15-16: *As stated in FY 2012-13, FY 2013-14 and FY 2014-15, given the legislation that dissolved the ability for the City's Redevelopment Agency to collect tax-increment, there was a City-wide reorganization. The Community and Economic Development Agency was dissolved. The City created the Housing and Community Development Department.*

Given these changes, City HCD Department staff continues to work to redesign its organizational capacity to work on these objectives.

Continue to work with the Oakland Housing Authority to implement a program to “project base” Section 8 assistance (commitments would be tied to specific housing units) to facilitate preservation and rehabilitation of existing housing, including SRO hotels.

Accomplishments in FY 15-16: *The Oakland Housing Authority had as an approved activity in its Making Transitions Work Plan for FY 2015-16 the allocation of project-based vouchers through the City NOFA or via other avenues.*

The Department of Housing & Community Development along with Department of Human Services continue in the effort of coordinating an Oakland Pipeline Process to bring together the City, nonprofit housing developers, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

Accomplishments in FY 15-16: The Department of Housing & Community Development along with Department of Human Services continue in the effort of coordinating an Oakland Pipeline Process to bring together the City, homeless service providers, and County Social Services Agencies, to further the implementation and progress of the City's Permanent Access to Housing (PATH) Strategy. PATH provides a housing-first model to address homelessness through development and provision of permanent housing with supportive services as a principal strategy for addressing the needs of homeless families and individuals.

Capacity and Character of Non-profit Housing Organizations' Development mechanisms to increase the capacity of non-profit affordable housing developers and actively encourage non-profit developers to take advantage of training programs offered by HUD and by various nonprofit intermediaries.

Accomplishments in FY 15-16: The City continues to encourage and refer nonprofit organizations to technical assistance resources provided by HUD and other entities.

The City will consider continuing the use of HOME funding (CHDO Operating Support) to support non-profit capacity building, but may choose to reallocate these funds for housing development activities.

Accomplishments in FY 15-16: There were no CHDO Operating Support loans issued in this fiscal year.

Encourage developers to increase the representation of low and moderate income persons in their decision making processes and thereby to become eligible for receipt of HOME funds targeted to CHDO organizations.

Accomplishments in FY 15-16: The City continues to require that certified CHDOs maintain and active program to increase the representation of low and moderate income persons in their decision making processes.

Provide training and technical assistance as requested by homeless service/housing providers in rapid rehousing, homeless prevention, supportive housing, outreach and shelter.

Accomplishments in FY 15-16: Community Housing Services continues to offer and provide training and technical assistance upon request by homeless housing and services providers funded under City of Oakland homeless housing services programs.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The following table lists the fair housing impediments described in the AI 2015 that were addressed by City programs in FY 2015-16. In addition the table specifies actions taken to remove those impediments and identifies City staff or City-funded programs that carried out those actions. Also included are the recommended activities from the AI and related accomplishments in the FY 2015-16 supported by the City of Oakland to address impediments to, and affirmatively further fair housing in the City.

ACTIONS TAKEN TO OVERCOME THE EFFECT OF IDENTIFIED IMPEDIMENTS TO FAIR HOUSING CHOICE – 91.520(a)

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Lack of Regulated Affordable Housing</p> <p>Support the development of affordable housing.</p> <p><i>City of Oakland, Housing & Community Development Department:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> • <i>Bureau of Planning</i> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> • Work with developers to identify and pursue all available funding for affordable housing. • Identify city-owned parcels or other sites that can be used for affordable housing. • Encourage siting of affordable housing in areas without concentrations of poverty. • Encourage siting of affordable housing in asset rich areas. • Continue to streamline development and permitting process to reduce costs for affordable housing. • Identify land use policies and zoning concessions that can be made to reduce cost of development and promote affordable housing (e.g.: reduced parking requirements, allowance of secondary units, etc.). • Implement Housing Impact Fee if deemed feasible. • Work with OHA to increase number of landlords that accept Section 8 vouchers. • Work to preserve regulated affordable housing units at risk of being lost to the affordable housing supply in the next 10 years. 	<ul style="list-style-type: none"> • City staff worked with affordable housing developers to coordinate with the City's Public Works Department, AC Transit, and BART to submit funding applications to California's Greenhouse Gas Reduction Fund (aka proceeds from the state's Cap & Trade Program) Affordable Housing and Sustainable Communities Program. Funding targeted affordable housing development in close proximity to transit and public transit and active transportation infrastructure. • The Mayor Commission on Housing had a committee dedicated to identifying city-owned parcels or other sites that can be used for affordable housing. • The Housing and Community Development Department's annual NOFA, gives priority to Housing developments that include units for extremely low- and very low-income households and encourages the siting of affordable housing in areas without concentrations of poverty. • In May 2016 the Oakland City Council adopted an Affordable Housing Impact Fees Ordinance. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. • The Housing and Community Development Department's Policy and Program section continues to monitor and actively seeks solutions to the City's regulated affordable housing units at risk of being lost to the affordable housing supply. • See the Housing Activities Table included in this report.

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Coordination among Fair Housing, Tenant Rights, and Advocacy Entities in the City</p> <p><i>City of Oakland, Housing & Community Development Department:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Policy & Programs Section</i> 	<ul style="list-style-type: none"> • Identify point of contact to be responsible for coordinating all activities with fair housing providers within the City. • Conduct kick-off meeting with city-funded fair housing/advocacy entities with City to establish roles and responsibilities. • Facilitate quarterly meetings with city-funded fair housing/advocacy entities with City to ensure ongoing coordination and alignment. • Explore coordinated database development or reporting to enable City or appointed agent to collect and analyze data at city-wide level. • Explore coordinated development and delivery of trainings, outreach and other efforts to ensure all areas/populations of Oakland are adequately served. • Promote semi-annual or annual trainings from different advocacy entities for all city funded service agencies on various elements of fair housing and tenant rights. 	<p>City Staff did not accomplish anything in this category in FY 2015-16.</p>

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Opposition to the Siting of Affordable Housing</p> <p>Participate in community outreach and education.</p> <p><i>City of Oakland, Department of Housing g & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Policy & Programs Section</i> • <i>Bureau of Planning</i> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> • HCD, City Council and Mayor to establish clear message on importance of affordable housing and that City is in support of affordable housing. • Continue to work with developers to conduct community outreach programs as part of predevelopment process. • Consult with legal service provider in region to provide legal education to stakeholders on California Government Code that prevents discrimination on the development of housing based on the source of financing used for that development. • Use language such as “enhancing neighborhoods” to avoid negative connotation of affordable housing. • Conduct proactive outreach to council members and community leaders. • Continue to participate and promote Affordable Housing week. • Coordinate with Oakland Housing Authority in outreach and marketing campaigns. • Continue to provide technical and/or financial support to organizations that are involved in education and information campaigns. • Continue to monitor existing affordable housing to ensure that property is well maintained. • Continue to encourage formation of resident councils in affordable housing developments to foster sense of commitment to and participation in neighborhood activities. 	<ul style="list-style-type: none"> • The City provides assistance to East Bay Housing Organizations for its annual Affordable Housing Week, which includes tours, presentations and other activities that highlight the accomplishments of affordable housing developments in the City of Oakland. • There are five active Community Housing Development Organizations (CHDOs) in the City of Oakland that certify their annual activities that align with this action to reduce impediments to fair housing. • The City’s Housing Policy & Programs Section regularly consults with City Council members on their questions regarding affordable housing policy development. • The City’s Housing Development Section’s Asset Manager regularly monitors HOME funded developments to insure proper management and maintenance of these properties, including compliance with fair housing requirements.

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Planning, Land Use and Zoning Practices</p> <p><i>City of Oakland, Bureau of Planning</i></p> <ul style="list-style-type: none"> ○ <i>Strategic Planning Section</i> 	<ul style="list-style-type: none"> • Continue to streamline processes for the issuance of zoning/building permits for affordable housing. • Use existing service provider and stakeholder networks to engage low- and moderate-income households in discussions regarding zoning and changes to the planning code and access to land use and zoning policies. • Explore additional planning/zoning concessions that can be made to affordable housing developments. • Explore use and viability of affordable housing development impact fee. • Continue to gather input and feedback on ways to improve planning, land use and zoning practices from practitioners and stakeholders. • Recommend to Strategic Planning office to revise zoning code to treat transitional/supportive housing in same manner as residential units. • Recommend to Strategic Planning office to revise zoning code to eliminate 300 foot restriction for development of multiple supportive housing projects. • Evaluate secondary unit regulations as option of increasing number of housing units and/or affordable housing units in the City. • As noted above, evaluate the impact and feasibility of inclusionary zoning to increase affordable housing in the City and provide a report to City Council on the outcomes of the evaluation. 	<ul style="list-style-type: none"> • In May 2016 the Oakland City Council adopted an Affordable Housing Impact Fees Ordinance. These fees will be deposited to the Affordable Housing Trust Fund for use in increasing the stock of regulated affordable housing. • In 2015-16, the City completed the public process to adopt revisions to its Secondary Unit regulations, with the intent of reducing barriers to Secondary Unit development - particularly existing parking requirements. In 2016, the City Council adopted the new rules to allow tandem parking in all Zones, except S-11 or S-12; and to not require any additional parking for Secondary Units located within ½ mile of a BART Station, BRT Station, Rapid Transit line, or Major Transit Stop. Additionally, the revisions included new side and rear yard setback regulations: New Secondary Units are now allowed up to 4 feet from the side and rear lot line if located within 35 feet of the rear property line. Finally, an existing accessory structure located outside of the front yard setback are allowed to convert into a Secondary Unit - regardless of any existing nonconformity as to side setback, rear setback, or height - as long as any existing nonconformity is not increased; the floor area does not exceed the maximum allowed; and the minimum parking requirement (if any) can be met on site.

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
Loss of Naturally Occurring Affordable Housing	<ul style="list-style-type: none"> • HCD to study and possibly propose an expanded rent control model to better protect tenants and maintain affordable housing within the City. • HCD to continue support of Community Buying Program with the goal of assisting developers to purchase tax defaulted, foreclosed, abandoned, or unmaintained properties for the development of affordable homeownership opportunities. • Action items from the above “Lack of Regulated Affordable Housing” that address the development and supply of more affordable housing also apply to this impediment given that it will reduce the number of people that will have to move due to market demand. 	<ul style="list-style-type: none"> • In 2015, the amendments to the Rent Adjustment Ordinance that capped rent increases at tenant percent further advanced the goal of the Ordinance to stabilize rents in Oakland. • In FY 2015-16 the Community Buying Program proceeded with acquiring 24 tax-defaulted properties. Those properties were approved for purchase by Alameda County and the State Controller’s Office. Completing the sale is pending completion of final noticing procedures. Additionally, there are 8 tax-defaulted properties that were interrupted by the CBP from County auction process for possible acquisition. They are currently undergoing an environmental assessment. Finally, there are 3 tax-defaulted properties currently under negotiation for purchase from County Tax Collector by Hello Housing.

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
Need for Landlord Education	<ul style="list-style-type: none"> • Conduct landlord education summit with housing service providers, East Bay Rental Housing Association and other stakeholders to identify education gaps in landlord education. • Conduct outreach and education to broaden reach of stakeholders including business groups such as Chamber of Commerce. • Coordinate with housing service providers and East Bay Rental Housing Association to market fair housing trainings and resources. Potential marketing strategies include: <ul style="list-style-type: none"> ▪Leveraging lending institutions and banks to provide training, resource and contact information to landlords or potential landlords ▪Conduct media campaigns through utility bills ▪Market trainings in newspapers, social media and other outlets ▪Advertise at meetings and social events for landlord associations • Use quizzes or assessment tools to test knowledge and impact of training to ensure that participant achieves training learning objectives. 	<p>The City's Housing and Community Development Department's Fair Housing provider, Eden Council for Hope and Opportunity, conducted multiple trainings on Affirmatively Furthering Fair Housing (2 trainings for housing industry organizations, 5 trainings for agencies providing landlord/tenant services, and 7 trainings for other social service providers). Additionally, there were two billboard campaigns conducted during the course of the year. Finally, ECHO conducted ongoing housing discrimination testing throughout the year. Those tests were conducted from a pool of 14 testers trained in 2 different training sessions also conducted during the FY 15-16.</p>

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Lack of Accessible Units</p> <p>Fund accessibility improvement grant program.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> Continue to provide Access Improvement Program grants to homeowners and landlords. Coordinate efforts and activities with disability rights advocacy and outreach organizations in Oakland. Continue to require 504 accessible units to be built in City assisted rental developments. Establish additional landlord incentives such as microloans to make units more accessible. 	<p>Please refer to the Housing Activities Table included in this report, Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs.</p>
<p>Discrimination Regarding Accessible Features</p> <p>Fund accessibility improvement grant program.</p> <p><i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> Continue to provide funding to nonprofit agencies to provide fair housing counseling, complaint investigation and referral services. Provide trainings on fair housing regulations regarding persons with disabilities and reasonable accommodations. Continue to provide fair housing workshops and public outreach efforts, ensuring that activities include guidance on discrimination regarding accessible features. Provide counseling and outreach to persons with disabilities on how to identify discrimination regarding accessible features. Establish better landlord incentives such as microloans to make units more accessible. 	<p>City Staff did not accomplish anything in this category in FY 15-16.</p>

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Lack of Access to Community Assets</p>	<ul style="list-style-type: none"> • Continue to target affordable housing in areas that are asset-rich and not in areas of concentrated poverty. • Leverage other HUD resources to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas. • Coordinate efforts with other City/County agencies to improve community assets and conditions in areas of minority concentration and RCAP/ECAP areas. 	<ul style="list-style-type: none"> • The Housing and Community Development Department's annual NOFA, gives priority to Housing developments that include units for extremely low- and very low-income households and encourages the siting of affordable housing in areas without concentrations of poverty.
<p>Foreclosure Recovery: Homeowners, Renters, and their Communities</p> <p>Participate in community outreach and education.</p> <p>Support the rehabilitation and resale of foreclosed homes.</p> <p><i>Oakland Community Land Trust</i> <i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Residential Lending Section</i> 	<ul style="list-style-type: none"> • Encourage more research to gain a deeper understanding of the role of race in mortgage lending and foreclosure prevention in order to inform public policy and encourage the accountability of financial institutions. • Continue to work with non-profit housing services providers to target programs to extremely low, low and moderate income homeowners at risk of losing their homes to foreclosure. • Support housing counseling efforts by either providing City funding or supporting applications for outside funding. • Continue to enforce the City's Just Cause Ordinance to protect tenants from being evicted from foreclosed housing units. • 	<p>Please refer to the Housing Activities Table included in this report, Objective #8: Prevention of Foreclosure and Stabilization of Neighborhoods.</p>

RESPONSIBLE ORGANIZATION	DESCRIPTION OF ACTIVITY	ACCOMPLISHMENTS FY 2015-16
<p>Lending/Sales Discrimination</p> <p>Support counseling, education, and advocacy programs.</p> <p><i>Causa Justa :: Just Cause</i> <i>Centro Legal de la Raza</i> <i>East Bay Community Law Center</i> <i>Eden Council on Hope and Opportunity</i> <i>City of Oakland, Department of Housing & Community Development:</i></p> <ul style="list-style-type: none"> • <i>Housing & Community Development Department</i> <ul style="list-style-type: none"> ○ <i>Housing Development Section</i> ○ <i>Housing Assistance Center</i> 	<ul style="list-style-type: none"> • Continue to provide funding to nonprofit agencies to provide fair housing counseling, complaint investigation and referral services. • Provide financial support for fair housing audits for rental and homeownership properties. • Support law firms that work with affordable housing owners and agents to provide assistance regarding fair housing practices. • Continue to provide fair housing workshops and public education outreach efforts • Conduct targeted outreach, support and counseling to minority households. • Explore including HMDA Institution Data Reports as part of Linked Banking Services Ordinance analysis for Oakland financial institutions. • Consult with City Attorney annually to review HMDA data and post summary of findings publically. • Promote creative marketing and outreach to residents regarding lending practices. • Promote more stringent audit practices – if landlords, sellers, or banks are in violation of fair housing policy, proceed with lawsuit 	<p>Please refer to the Housing Activities Table included in this report, Objective #9: Removal of Impediments to Fair Housing</p> <p>In addition,</p> <ul style="list-style-type: none"> • The City requires that all projects that receive public assistance, whether funded with federal or non-federal funds, comply with the City’s Affirmative Fair Marketing guidelines. A copy of these guidelines is included in all Housing Development Services section loan package.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City monitors CDBG, HOPWA, HOME and ESG subrecipients and projects to ensure compliance with program, fiscal and planning requirements under each grant. Monitoring includes review of monthly invoices and client reports, annual on-site monitoring of financial records, program and client files. Project coordinators/staff are assigned to conduct on-site visits, priority given to those agencies who are newly funded and who maintain "at risk" indicators.

Findings from the Fiscal Services monitoring are completed by the City's Fiscal Office. Service providers completed monthly reports for the Project Administrators on the units of service provided, the cost of providing the service, who the service was provided to and any problems encountered during the month. These reports are reviewed monthly with each request for reimbursement submitted to the City.

A public hearing is held each year to provide performance and evaluation information for CDBG, HOME, HOPWA and ESG funded activities. This report is posted for public review and comment, providing an opportunity citizen participation and feedback regarding the funded services and programs reported.

Construction Requirements:

The Contract Compliance Unit, under the City Administrator's Office, reviews construction contracts for compliance with L/SLBE (Local/Small Local Business Enterprise) goals and payment of prevailing wages.

Environmental Requirements:

The Department of Housing and Community Development (DHCD) is certified by the U.S. Department of Housing and Urban Development (HUD). DHCD conducts the National

Environmental Policy Act (NEPA) environment assessments on all projects receiving federal funds. In addition, DHCD is in compliance with all requirements under the California Environmental Quality Act (CEQA) for environmental assessments.

Community Housing Services - Homeless Services Specific (Monitoring & Compliance)

The purpose of monitoring Community Housing Services (CHS) grantees is to assess programmatic and fiscal compliance with grant requirements, to identify areas of noncompliance and potential for improvement and to identify areas of strengths. The monitoring process is separated into two components: Fiscal Monitoring and Program Monitoring.

Fiscal monitoring for all CHS programs is conducted by Human Services Department (HSD) Budget and Fiscal Division staff.

Program monitoring is conducted by program staff within CHS. Program monitoring includes a review of universal elements required of all programs and agencies funded by the City of Oakland, and additional requirements specific to CHS. Every new grantee (that has held a contract with the City for less than three years) should be monitored, at a minimum, once during the contract period. Long-term grantees with a positive monitoring track record that continue to provide the same or similar services may be monitored every other contract period, or up to three years apart.

The primary purpose of the monitoring is to ensure compliance with contract requirements and includes a review of both program compliance and broader organizational compliance. Any areas of noncompliance will be identified and specific actions necessary in order to come into compliance will be explained to the grantee.

In order to conduct the file review, at least seven files are selected at random from client files. Some of the files reviewed are for clients that are currently being served and some for cases that have been closed within the last year or since the last monitoring.

The purpose of the file review is to verify information reported in HMIS, to confirm that all required documentation is being kept in each file, and to ensure the appropriate use of case notes.

For each finding, the summary or monitoring report must specify what corrective action is required and by when the grantee must take the required action. The grantee must correct findings or serious consequences (such as termination of the contract, recapture of funds, etc.) may occur.

Instances where a deficiency does not constitute a finding, or where non-compliance may occur in the future because of the weakness in the grantee's operations should be presented as concerns. For each concern, specific recommendations for improvement are included.

The grantee has the option of following or not following these recommendations. If findings are not resolved within the time frame indicated, including any extensions granted by CHS staff, the monitor consults with their supervisor regarding the next appropriate course of action.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City of Oakland CAPER is prepared by staff in the City's Department of Housing and Community Development (DHCD), the lead agency for reporting of the HUD formula grants. In preparing the report, the DHCD consults with other City departments, public agencies, private and nonprofit housing and social service providers, in addition to private and public funding agencies.

The CAPER was published and posted for citizen review and comment for at least a 15 day period as mandated by 24 CFR 91.520(a). This year the draft CAPER was published for public review and comment on September 15, 2016, with the public comment period ending September 30, 2016. A notice of publication of the CAPER is generally posted in a major newspaper publication (Tribune/Bay Area Newsgroup), a Spanish publication (El Reportero) and a Chinese publication (Sang Tao). Copies of the draft report are made available for public review during the 15-day public comment period at the City's Department of Housing & Community Development, located at 250 Frank Ogawa Plaza, 5th Floor, in Oakland, California between the hours of 8:30 a.m. and 4:30 p.m.; the Office of the City Clerk; and the Oakland Main

Library. In addition, the draft CAPER is posted on the City of Oakland's website during this same period at : <http://www2.oaklandnet.com/government/o/hcd/s/Data/DOWD008690>.

Citizens are encouraged to review and provide comments that are in turn recorded and included in the final submission of the CAPER to the U.S. Department of Housing & Urban Development (HUD) as well as to the Oakland City Council. Public comments are received via email at cdbg@oaklandnet.com or via postal service at City of Oakland Department of Housing and Community Development, 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDBG Manager.

A public hearing to consider past performance (included in the CAPER) is held before the Oakland City Council where citizens have another opportunity to provide their comments regarding the performance data provided in the CAPER. Notices of the hearing are distributed in the same manner as described above and are posted on the City of Oakland's website, on the Office of the City Clerk's web page at: <https://oakland.legistar.com/calendar.aspx>.

Specific to objectives for reducing and ending homelessness, the City's Community Housing Services Division provides for reasonable notice and opportunity for public comments the following: Under HOPWA, Oakland is awarded as an Oakland Eligible Metropolitan Statistical Area that consist of Alameda & Contra Costa Counties. Funds are allocated based on the total of reported AIDS cases in the two counties, as reported by the Office of AIDS in their Annual AIDS Epidemiology Report.

Priorities are set and published by each County for the use of HOPWA funds. Within the Oakland EMSA, HOPWA funds are used to: develop housing for persons with HIV/AIDS and their families; fund property acquisition and rehabilitation to increase HIV/AIDS housing inventory; maintain current inventory of HIV/AIDS housing within the Oakland EMSA; and to provide HIV/AIDS services including, but not limited to information and referral services, tenant based rental assistance, short term rental and utilities assistance, and other support services to assist HIV/AIDS clients and their families to stabilize their lives while housed.

Emergency Solutions Grant (ESG) allocations prioritizes rapid rehousing services, shelter,

outreach, Homeless Management Information System (HMIS) activity, and other services that assist persons living on the streets and in shelters. Under the City's PATH Strategy, ESG funds are allocated through a competitive process to select agencies that meet the priority needs. Proposed allocations are approved by the City Council and are subject to public review and comment consistent with the public review process for all City Council actions.

CITIZEN PARTICIPATION - PUBLIC COMMENT RESPONSES TO THE 2015/16 CAPER

In response to the City of Oakland 15-day post of the 2015-16 CAPER and request for public comments, which ended September 30, 2016, there were no public comments provided in writing from Oakland residents to designated City staff.

Per notice, the CAPER posted on the City's website, and hard copies distributed in the designated City Offices and the Main Library; all public comments and feedback regarding the 2015/16 CAPER were to be forwarded to cdbg@oaklandnet.com or mailed to the City of Oakland, CDBG Division at 250 Frank Ogawa Plaza, Suite 5313, Oakland, CA 94612, Attention CDBG Manager.

There are no public comments to submit. There is a public hearing on October 18, 2016 in Oakland City Council. Public comments from this meeting (if any) will be noted and added to a revised City of Oakland CAPER for 2015/16 to be submitted to HUD through the ECon Suite of HUD's Integrated Disbursement & Information System (IDIS).

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There are currently no changes in the City of Oakland's program objectives to report for CDBG as set forth in the City of Oakland's 2015/16 - 2019/20 Consolidated Plan for CDBG, HOME, HOPWA and ESG activities.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?	No
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[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Provided in the table below, are all HOME-assisted rental projects that have been reported as being monitored by HDS Asset Management. The City continues to rely on a monitoring procedures manual and monitoring forms originally made possible due to HUD-funded technical assistance provided by ICF Consulting. The manual is updated as needed.

FY 2015-16	Date Monitored
Allen Temple Gardens	8/13/15
Bishop Nichols Senior Housing	5/23/16
Clinton Commons	5/18/16
Eastmont Court	4/19/16
Eldridge Gonaway	9/17/15
Fruitvale Transit Village	4/19/16
Harrison Senior	6/1/16
Hillside Terrace	10/1/15
Irene Cooper Manor	4/26/16
James Lee Court	6/6/16
Las Bougainvilleas	6/9/16
Lincoln Court Sr.	6/13/16
MacArthur Apartments	9/24/15
Madison @ 14 th St. Apts.	6/1/16
Mandela Gateway Apts.	6/29/16
Mark Twain	8/27/15
Orchard Senior	2/23/16
Percy Abram Jr. Senior Apts.	5/5/16
Peter Babcock House	11/19/15
Saint Joseph's Family	7/30/15
Slim Jenkins	6/6/16

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

As a condition of the City of Oakland's Affordable Housing Development Program loan agreements, not less than 180 days prior to project completion, owners must submit proposed marketing and management plans to the City for review and approval. Prior to commencing marketing activities, owners will be required to meet with City staff to review the proposed marketing strategy to ensure that affirmative marketing efforts will be employed.

Marketing plans must include information on strategies for reaching persons and groups not likely to apply including, but not limited to, households that include a member with disabilities. Marketing plans must also include procedures for ensuring that people with disabilities who request accessible features are given preference for occupancy of accessible units, as described below. Management plans must include policies for ensuring reasonable accommodation for persons with disabilities. Management plans must also contain policies and provisions for recordkeeping and monitoring. The City will provide written guidance on selection of tenants and reasonable accommodation during occupancy, if requested.

All advertising shall display the Equal Housing Opportunity logo and/or the phrase "Equal Housing Opportunity", and a logo and/or slogan indicating accessibility to persons with disabilities. Fair housing posters must be displayed at the project rental or sales office.

Marketing plans must include use of a welcoming statement to encourage people with disabilities to apply for units, as well as a description of available units, accessible features, eligibility criteria, and the application process. The City will provide developers with sample notices, if requested.

Marketing plans must indicate that qualified applicants with disabilities who request accommodation shall receive priority for the accessible units. Open houses and marketing offices must be accessible to allow persons with disabilities to visit the site and retrieve information about accessible units.

Owners are required to advertise in newspapers of general circulation, and to provide notice to community groups when units become available.

Marketing shall include the use of newspapers of general circulation in Oakland. The managing agent shall place notices in newspapers, specialized publications, and newsletters to reach potential residents. Applications, notices, and all publications will include a Fair Housing and Equal Opportunity Logo, and the Accessibility Logo. Community media advertisement of the projects may include the following:

- a. Oakland Tribune
- b. Oakland Post
- c. El Mensajero (Spanish)
- d. Sing Tao Daily Newspaper (Chinese)
- e. Eden I&R, Inc. 2-1-1- Information and Referral Line

Consistent with the resident population each development was designed to serve, the marketing of the project must ensure equal access to appropriate size units for all persons in any category protected by Federal, state, and local laws governing discrimination.

Owners are required to engage in special outreach to persons and groups in the housing market area who, in the absence of such outreach are not likely to apply for the housing. In determining what special outreach is needed, owners should take into account past patterns of discrimination, the racial and ethnic makeup of the neighborhood, language barriers, location, or other factors that might make it less likely that some persons and groups (a) would be aware of the availability of the housing or (b) would be likely to apply for the housing.

Special marketing outreach consideration will be given to the following underserved populations:

- a. African-Americans
- b. American Indians
- c. Hispanics
- d. Asians and Pacific Islanders
- e. Persons with disabilities and persons with special supportive housing needs
- f. Very low income households of all types (including persons making the transition from homelessness to permanent housing)

- g. Immigrants
- h. Non-English speaking residents
- i. Large families

In particular, owners are required to advertise in media which are reasonably likely to reach such targeted groups, and to provide notice to community organizations, fair housing agencies, and other similar organizations. A list of local disability organizations and community development boards will be provided by HCD if requested. HCD will also provide developers with sample advertisements if requested.

Multilingual advertising is encouraged where such efforts would result in reaching persons and groups not likely to apply. Owners and managers must ensure that people with limited English proficiency are not discouraged from applying or discriminated against and are encouraged to provide translation assistance or referrals to community-based organizations that can assist with translation.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Please refer to the "Status of HOME Grants Report" (PR27) provided in Attachment 2, "IDIS Reports for CDBG, HOME & ESG"

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Please see Attachment 4, describing actions taken to foster and maintain affordable housing.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	80	23
Tenant-based rental assistance	50	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	40	23
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	63	115

Table 14 – HOPWA Number of Households Served

Narrative

Please see the attached 2015 HOPWA Annual Performance Report (HUD form 40110) for additional details in regards to households served, status of housing development projects, homeless prevention activities as well as short-term housing provided through the 2015/16 fiscal year.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	OAKLAND
Organizational DUNS Number	137137977
EIN/TIN Number	946000384
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oakland/Alameda County CoC

ESG Contact Name

Prefix	Ms.
First Name	Lara
Middle Name	
Last Name	Tannebaum
Suffix	
Title	Program Planner

ESG Contact Address

Street Address 1	150 FRANK H. OGAWA PLAZA
Street Address 2	SUITE 4340
City	OAKLAND
State	CA
ZIP Code	94612
Phone Number	510-238-6187
Extension	6187

Fax Number
Email Address

ESG Secondary Contact

Prefix	Ms.
First Name	Susan
Last Name	Shelton
Suffix	0
Title	Community Housing Services Manager
Phone Number	510-986-2721
Extension	
Email Address	srshelton@oaklandnet.com

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2015
Program Year End Date 06/30/2016

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: ALAMEDA COUNTY HEALTH CARE SERVICE AGENCY
City: OAKLAND
State: CA
Zip Code:
DUNS Number:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 100000

Subrecipient or Contractor Name: OPERATION DIGNITY
City: Oakland
State: CA
Zip Code: 94612-2839
DUNS Number: 933888786
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 690

Subrecipient or Contractor Name: ST. MARY'S CENTER
City: Oakland
State: CA
Zip Code: 94608-4222
DUNS Number: 680172229
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 50000

Subrecipient or Contractor Name: BUILDING FUTURES FOR WOMEN WITH CHILDREN

City: San Leandro

State: CA

Zip Code: 94577-5103

DUNS Number: 788170355

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 72000

Subrecipient or Contractor Name: EAST OAKLAND COMMUNITY PROJECT

City: Oakland

State: CA

Zip Code: 94621- 2843

DUNS Number: 847360567

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 99254

Subrecipient or Contractor Name: FIRST PLACE FOR YOUTH

City: Oakland

State: CA

Zip Code: 94612-2820

DUNS Number: 007276186

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 157608

Subrecipient or Contractor Name: ALAMEDA COUNTY HOMELESS ACTION CENTER

City: Oakland

State: CA

Zip Code: 94612-3202

DUNS Number:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 19712

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 15 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	177
Children	16
Don't Know/Refused/Other	0
Missing Information	0
Total	193

Table 16 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	613
Children	27
Don't Know/Refused/Other	0
Missing Information	0
Total	640

Table 17 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	377
Children	1
Don't Know/Refused/Other	0
Missing Information	0
Total	378

Table 18 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	1,351
Children	45
Don't Know/Refused/Other	0
Missing Information	0
Total	1,396

Table 19 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	798
Female	381
Transgender	9
Don't Know/Refused/Other	0
Missing Information	208
Total	1,396

Table 20 - Gender Information

6. Age—Complete for All Activities

	Total
Under 18	45
18-24	58
25 and over	1,293
Don't Know/Refused/Other	0
Missing Information	0
Total	1,396

Table 21 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	122	0	13	109
Victims of Domestic Violence	101	0	28	73
Elderly	178	0	56	122
HIV/AIDS	65	0	7	58
Chronically Homeless	147	0	46	101
Persons with Disabilities:				
Severely Mentally Ill	343	0	53	290
Chronic Substance Abuse	56	0	13	43
Other Disability	94	0	61	33
Total (Unduplicated if possible)	1,060	0	231	829

Table 22 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
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Number of New Units - Conversion	0
Total Number of bed-nights available	59,312
Total Number of bed-nights provided	59,237
Capacity Utilization	99.87%

Table 23 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Crossroads Shelter, funded by the Emergency Solutions Grant (ESG) was at 99% capacity for the duration of the year. Twenty-eight (28%) percent of clients exited the shelter to permanent housing and eleven percent (11%) exited with earned income. Rapid rehousing programs funded with ESG showed very strong outcomes. Eighty-five and half percent (85.5%) of clients either maintained their housing or obtained permanent housing during FY 15/16. And eighty-one percent (81%) of ESG clients increased or maintained their income. Street Outreach funded by ESG showed that 57.2% of ESG clients in FY 15/16 left the streets by moving to temporary or long term housing.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services – Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 24 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance	0	3,208	325,453
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services – Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	3,208	325,453

Table 25 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Essential Services	0	0	19,712
Operations	0	0	99,254
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	118,966

Table 26 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
HMIS	0	0	0
Administration	6,330	36,521	48,771
Street Outreach	0	0	690

Table 27 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2013	2014	2015
539,249	6,330	39,729	493,190

Table 28 - Total ESG Funds Expended

11f. Match Source

	2013	2014	2015
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	12,343
State Government	0	0	0
Local Government	0	0	637,933
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	650,276

Table 29 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2013	2014	2015
1,189,525	6,330	39,729	1,143,466

Table 30 - Total Amount of Funds Expended on ESG Activities**Attachment****IDIS REPORTS (CDBG, HOME, & ESG)**

CITY OF OAKLAND CDBG PR26

CDBG Financial Summary Report

for Program Year 2015

July 1, 2015 – June 30, 2016



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	6,143,191.34
02 ENTITLEMENT GRANT	7,109,973.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	904,568.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	14,157,732.34

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	7,925,852.15
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	7,925,852.15
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,290,377.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	546,746.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	9,762,975.15
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	4,394,757.19

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	7,925,852.15
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	7,925,852.15
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2013 PY: 2014 PY: 2015
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	18,324,873.81
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	18,324,873.81
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,216,698.34
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(82,816.00)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	1,133,882.34
32 ENTITLEMENT GRANT	7,109,973.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	638,336.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	7,748,309.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.63%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,290,377.00
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,290,377.00
42	ENTITLEMENT GRANT	7,109,973.00
43	CURRENT YEAR PROGRAM INCOME	904,568.00
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	(303,606.00)
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	7,710,935.00
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.73%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	38	3219	5934269	DREAMCATCHER/SHELTER RENOVATION	03	LMC	\$30,526.00
					03	Matrix Code 03	\$30,526.00
2015	32	3267	5929706	STRIDE 2015-16/OPR	03D	LMC	\$744.00
2015	32	3267	5934269	STRIDE 2015-16/OPR	03D	LMC	\$140.00
					03D	Matrix Code 03D	\$884.00
2013	21	2993	5953899	EASTSIDE ARTS ALLIANCE/Lighting & Capital Improvements	03E	LMA	\$8,491.33
2013	53	3028	5908995	SPANISH SPEAKING CITIZENS	03E	LMC	\$125,072.00
2014	45	3113	5831813	Public Facilities/Oakland Public Library/Golden Gate Branch	03E	LMA	\$21,583.00
					03E	Matrix Code 03E	\$155,146.33
2011	38	2816	5890184	Brookdale Rec-Kitchen Garden Creation	03F	LMA	\$2,423.65
2011	38	2816	5908995	Brookdale Rec-Kitchen Garden Creation	03F	LMA	\$147.35
2011	39	2817	5883792	DeFremery House of Rehabilitation	03F	LMA	\$69,872.48
2011	43	2821	5890184	Linden Park Sod Replacement	03F	LMA	\$4,241.99
2012	49	2922	5831813	East Oakland Sports	03F	LMA	\$5.39
2012	50	2923	5831813	Fremont Pool Shell Replacement & Improvement	03F	LMA	\$855.61
2012	50	2923	5845432	Fremont Pool Shell Replacement & Improvement	03F	LMA	\$1,714.40
2012	50	2923	5890184	Fremont Pool Shell Replacement & Improvement	03F	LMA	\$11,401.99
2013	40	3015	5883792	DeFremery House Renovation	03F	LMA	\$22,156.00
2013	42	3017	5890184	Ira Jenkins Recreation Center Improvement	03F	LMA	\$0.02
2013	43	3018	5890184	Josie De La Cruz Park Improvements	03F	LMA	\$94,329.35
2013	45	3020	5890184	Manzanita Recreation Center Kitchen Renovation	03F	LMA	\$5,489.15
2013	47	3022	5885947	San Antonio Parks & Rec. Center Improvement	03F	LMA	\$45,658.97
2013	47	3022	5929706	San Antonio Parks & Rec. Center Improvement	03F	LMA	\$10,849.00
2013	48	3023	5890184	Tassafranga Recreation Center	03F	LMA	\$49,880.00
2014	47	3115	5850386	Public Facilities/Parks & Rec/DeFremery House	03F	LMA	\$10,800.00

2014	47	3115	5883792	Public Facilities/Parks & Rec/DeFremery House	03F	LMA	\$13,341.00
2014	48	3116	5831813	Public Facilities/Parks & Rec/Franklin Recreation Center	03F	LMA	\$20,240.00
2014	48	3116	5850386	Public Facilities/Parks & Rec/Franklin Recreation Center	03F	LMA	\$1,524.00
2014	48	3116	5897759	Public Facilities/Parks & Rec/Franklin Recreation Center	03F	LMA	\$9.00
2014	81	3129	5831813	Public Facilities/Parks & Rec/Manzanita Recreation Center	03F	LMA	\$681.00
2014	81	3129	5850386	Public Facilities/Parks & Rec/Manzanita Recreation Center	03F	LMA	\$30,245.00
2014	81	3129	5897759	Public Facilities/Parks & Rec/Manzanita Recreation Center	03F	LMA	\$986.00
2014	82	3127	5850386	Public Facilities/Parks & Rec/San Antonio P&R Center Improvement	03F	LMA	\$22,364.00
2014	82	3127	5897759	Public Facilities/Parks & Rec/San Antonio P&R Center Improvement	03F	LMA	\$3,148.00
2014	82	3127	5929706	Public Facilities/Parks & Rec/San Antonio P&R Center Improvement	03F	LMA	\$9,425.00
2014	83	3128	5890184	Public Facilities/Parks & Rec/Tassafaronga Recreation Center Kitchen	03F	LMA	\$25,000.00
2014	84	3124	5890184	Public Facilities/Parks & Rec/Brookfield Park Tennis Court	03F	LMA	\$15,000.00
2014	85	3125	5831813	Public Facilities/Parks & Rec/Jose De La Cruz Park Improvements	03F	LMA	\$7,092.00
2014	102	3140	5929706	Public Facilities/Parks & Rec/Poplar Park Playground	03F	LMA	\$67,000.00
2014	103	3141	5845432	Public Facilities/Parks & Rec/East Oakland Sports Ctr. Picnic Area	03F	LMA	\$1,142.00
2014	103	3141	5850386	Public Facilities/Parks & Rec/East Oakland Sports Ctr. Picnic Area	03F	LMA	\$16,106.00
2014	103	3141	5890184	Public Facilities/Parks & Rec/East Oakland Sports Ctr. Picnic Area	03F	LMA	\$0.09
					03F	Matrix Code 03F	\$563,128.44
2013	70	3193	5850386	International Boulevard Corridor Development	03K	LMA	\$30,000.00
					03K	Matrix Code 03K	\$30,000.00
2014	7	3089	5831813	Civcorps Schools/Academic & Profession Pathway	03T	LMC	\$1,250.00
2014	7	3089	5845432	Civcorps Schools/Academic & Profession Pathway	03T	LMC	\$1,250.00
2014	7	3089	5850386	Civcorps Schools/Academic & Profession Pathway	03T	LMC	\$2,500.00
2014	12	3093	5831813	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$33,343.00
2014	12	3093	5845432	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$3,294.00
2014	12	3093	5850386	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$73,550.00
2014	12	3093	5867847	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$49,164.00
2014	19	3099	5831813	East Oakland Community Project/Operating Expenses	03T	LMC	\$25,286.00
2014	19	3099	5850386	East Oakland Community Project/Operating Expenses	03T	LMC	\$49,240.00
					03T	Matrix Code 03T	\$238,877.00
2014	96	3121	5831813	Project Delivery/DHS-PATH	05	LMC	\$29,648.00
2014	96	3121	5845432	Project Delivery/DHS-PATH	05	LMC	\$53,168.00
2015	30	3269	5934269	PATH OPERATING EXPENSES/PATH CONTRACTS	05	LMC	\$104,194.00
					05	Matrix Code 05	\$187,010.00
2014	4	3086	5845432	Food Bank/Alameda County Food Bank	05A	LMC	\$43.00
2014	4	3086	5850386	Food Bank/Alameda County Food Bank	05A	LMC	\$118.00
2014	5	3087	5831813	Senior Program/Alzheimer's Services of the East Bay	05A	LMC	\$4,137.00
2014	5	3087	5845432	Senior Program/Alzheimer's Services of the East Bay	05A	LMC	\$2,132.00
2014	5	3087	5850386	Senior Program/Alzheimer's Services of the East Bay	05A	LMC	\$6,708.00
2014	91	3136	5831813	Senior Programs/Vietnamese Community Development, Inc.	05A	LMC	\$5,856.00
2014	91	3136	5850386	Senior Programs/Vietnamese Community Development, Inc.	05A	LMC	\$8,546.00
2015	14	3216	5934269	Alzheimer's Services of the East Bay/dementia Specific Adult Day Care/Senior Services	05A	LMC	\$21,254.00
2015	37	3278	5963792	Service Opportunity for Seniors (SOS)	05A	LMC	\$50,000.00
2015	50	3256	5929706	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	\$24,137.00

2015	50	3256	5934269	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	\$5,564.00
							05A Matrix Code 05A
							\$128,495.00
2014	126	3161	5850386	EBCLC-HSG RELATED LEGAL SERVICES	05C	LMC	\$17,874.00
2014	126	3161	5885947	EBCLC-HSG RELATED LEGAL SERVICES	05C	LMC	\$1,796.00
							05C Matrix Code 05C
							\$19,670.00
2014	9	3090	5831813	Youth Programs/Safe Walk to School	05D	LMC	\$2,938.00
2014	9	3090	5845432	Youth Programs/Safe Walk to School	05D	LMC	\$4,244.00
2014	9	3090	5850386	Youth Programs/Safe Walk to School	05D	LMC	\$607.00
2014	31	3102	5845432	Steps to Success/First Place for Youth	05D	LMC	\$3,378.00
2014	31	3102	5850386	Steps to Success/First Place for Youth	05D	LMC	\$10,060.00
2014	32	3103	5845432	Youth Interns for Camp Arts/Friends of Peralta Hacienda	05D	LMC	\$17,000.04
2014	32	3103	5897759	Youth Interns for Camp Arts/Friends of Peralta Hacienda	05D	LMC	\$1,306.96
2014	42	3111	5831813	Public Services/OCCUR/Eastmont Technology Learning Center	05D	LMC	\$8,420.00
2014	42	3111	5850386	Public Services/OCCUR/Eastmont Technology Learning Center	05D	LMC	\$25,636.00
2014	86	3126	5831813	Public Services/Parks & Rec/STRIDE	05D	LMC	\$70.00
2014	86	3126	5845432	Public Services/Parks & Rec/STRIDE	05D	LMC	\$75.00
2014	86	3126	5850386	Public Services/Parks & Rec/STRIDE	05D	LMC	\$155.00
2014	86	3126	5890184	Public Services/Parks & Rec/STRIDE	05D	LMC	\$494.56
2015	41	3222	5929706	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	\$3,113.00
2015	41	3222	5934269	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	\$26,112.00
2015	44	3228	5929706	OCCUR/Eastmont Technology Learning Center	05D	LMC	\$67,996.00
2015	44	3228	5934269	OCCUR/Eastmont Technology Learning Center	05D	LMC	\$16,861.00
							05D Matrix Code 05D
							\$188,466.56
2014	89	3134	5897759	Public Services/Society of St. Vincent De Paul/Job Training	05H	LMC	\$35,052.00
							05H Matrix Code 05H
							\$35,052.00
2012	41	2912	5867847	Public Safety Program	05I	LMA	\$7,639.00
2014	10	3091	5831813	Public Services/Vietnamese American Community Center of the East Bay	05I	LMC	\$1,935.00
2014	10	3091	5850386	Public Services/Vietnamese American Community Center of the East Bay	05I	LMC	\$6,138.00
2014	87	3132	5845432	Youth Programs/Project Re-Connect/High Risk Youth Counseling	05I	LMC	\$7,167.00
2014	87	3132	5850386	Youth Programs/Project Re-Connect/High Risk Youth Counseling	05I	LMC	\$21,497.00
2015	46	3261	5929706	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	\$19,998.00
2015	46	3261	5934269	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	\$19,998.00
2015	49	3257	5929706	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME SERVICES	05I	LMC	\$16,068.00
2015	49	3257	5934269	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME SERVICES	05I	LMC	\$2,580.00
							05I Matrix Code 05I
							\$103,020.00
2014	11	3092	5831813	Fair Housing/East Bay Community Law Center	05J	LMC	\$53,704.00
2014	11	3092	5845432	Fair Housing/East Bay Community Law Center	05J	LMC	\$7,266.25
2014	11	3092	5850386	Fair Housing/East Bay Community Law Center	05J	LMC	\$47,749.00
2014	11	3092	5885947	Fair Housing/East Bay Community Law Center	05J	LMC	\$3,971.53
							05J Matrix Code 05J
							\$112,690.78
2013	11	2990	5929706	Housing Advocacy Project/Tenant/Landlord Services	05K	LMC	\$8,417.00
							05K Matrix Code 05K
							\$8,417.00
2013	67	3190	5850386	Oakland Housing Assistance Center 13/14	05U	LMC	\$195,000.00

					05U	Matrix Code 05U	\$195,000.00
2013	69	3192	5845432	URBAN STRATEGIES	07	LMA	\$16,050.00
2013	69	3192	5929706	URBAN STRATEGIES	07	LMA	\$8,950.00
					07	Matrix Code 07	\$25,000.00
2014	33	3104	5831813	Relocation/Code Enforcement Relocation Program	08	LMC	\$23,740.00
2014	33	3104	5845432	Relocation/Code Enforcement Relocation Program	08	LMC	\$38,520.00
2014	33	3104	5850386	Relocation/Code Enforcement Relocation Program	08	LMC	\$2,120.00
2015	20	3237	5929706	CODE ENFORCEMENT RELOCATION PROGRAM 15-16	08	LMC	\$10,620.00
2015	20	3237	5934269	CODE ENFORCEMENT RELOCATION PROGRAM 15-16	08	LMC	\$14,580.00
					08	Matrix Code 08	\$89,580.00
2014	36	3106	5831813	Planning & Administration/HCD/Housing Development-Homeownership	13	LMH	\$2,932.00
2015	25	3272	5929706	HOMEOWNERSHIP/HOUSING	13	LMH	\$123,476.00
2015	25	3272	5934269	HOMEOWNERSHIP/HOUSING	13	LMH	\$2,761.00
					13	Matrix Code 13	\$129,169.00
2014	14	3095	5867847	Housing/Access Improvement Program	14A	LMH	\$114,791.00
2014	16	3097	5845432	Housing/Emergency Home Repair Program	14A	LMH	\$24,410.00
2014	16	3097	5850386	Housing/Emergency Home Repair Program	14A	LMH	\$5,200.00
2014	17	3098	5831813	Housing/HCD/Home Maintenance & Improvement	14A	LMH	\$52,617.00
2014	17	3098	5867847	Housing/HCD/Home Maintenance & Improvement	14A	LMH	\$169,555.00
2014	88	3133	5831813	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	14A	LMH	\$41,998.00
2014	88	3133	5850386	CDBG Rehab/Rebuilding Together Oakland/Home Repair/Safety/Accessibility	14A	LMH	\$91,476.00
2014	122	3158	5831813	DHCD/Residential Lending/Reprogrammed Funds	14A	LMH	\$32,917.00
2014	122	3158	5845432	DHCD/Residential Lending/Reprogrammed Funds	14A	LMH	\$17,966.00
2014	122	3158	5850386	DHCD/Residential Lending/Reprogrammed Funds	14A	LMH	\$7,829.00
2014	122	3158	5929706	DHCD/Residential Lending/Reprogrammed Funds	14A	LMH	\$563,010.00
2014	122	3158	5934269	DHCD/Residential Lending/Reprogrammed Funds	14A	LMH	\$131,294.00
2015	8	3215	5929706	ACHCD/MINOR HOME REPAIR	14A	LMH	\$25,992.00
2015	8	3241	5929706	ACCESS IMPROVEMENT PROGRAM	14A	LMH	\$124,920.00
2015	8	3241	5934269	ACCESS IMPROVEMENT PROGRAM	14A	LMH	\$19,522.00
2015	24	3244	5929706	Residential Lending/HMIP 2015/16	14A	LMH	\$525,437.00
2015	24	3244	5934269	Residential Lending/HMIP 2015/16	14A	LMH	\$70,035.00
2015	47	3260	5929706	Rebuilding Together/	14A	LMH	\$146,659.00
2015	47	3260	5934269	Rebuilding Together/	14A	LMH	\$71,985.00
2015	52	3242	5929706	Emergency Home Repair 2015-16	14A	LMH	\$41,435.00
2015	52	3242	5934269	Emergency Home Repair 2015-16	14A	LMH	\$21,812.00
					14A	Matrix Code 14A	\$2,300,860.00
2014	105	3143	5831813	Housing/Seismic Retrofit Program	14E	LMA	\$4,109.00
2014	105	3143	5845432	Housing/Seismic Retrofit Program	14E	LMA	\$12,034.00
2014	105	3143	5850386	Housing/Seismic Retrofit Program	14E	LMA	\$13,357.00
2014	105	3143	5929706	Housing/Seismic Retrofit Program	14E	LMA	\$3,846.00
					14E	Matrix Code 14E	\$33,346.00
2014	39	3109	5867847	Planning & Administration/HCD/Residential Lending-Administration	14H	LMA	\$353,990.00
2015	26	3270	5929706	Residential Lending-Admin 2015-16	14H	LMA	\$644,003.00
					14H	Matrix Code 14H	\$997,993.00
2014	38	3108	5831813	Housing/HCD/Lead Safe Housing Paint Program	14I	LMH	\$20,388.00

2014	38	3108	5845432	Housing/HCD/Lead Safe Housing Paint Program	14I	LMH	\$2,991.00
2014	38	3108	5850386	Housing/HCD/Lead Safe Housing Paint Program	14I	LMH	\$5,068.00
2015	27	3273	5929706	LEAD SAFE HOUSING PAINT PROGRAM	14I	LMH	\$76,306.00
2015	27	3273	5934269	LEAD SAFE HOUSING PAINT PROGRAM	14I	LMH	\$23,852.00
					14I	Matrix Code 14I	\$128,605.00
2012	40	2906	5867847	Neighborhood Comm Facade Improvement	17C	LMJ	\$30,000.00
					17C	Matrix Code 17C	\$30,000.00
2014	30	3101	5831813	Economic Development Program/Delivery Costs	18A	LMA	\$20,939.00
2014	30	3101	5845432	Economic Development Program/Delivery Costs	18A	LMA	\$13,016.00
2015	22	3239	5929706	Economic Development Program Delivery	18A	LMA	\$258,133.00
2015	22	3239	5934269	Economic Development Program Delivery	18A	LMA	\$47,606.00
2015	43	3195	5929706	OBDC/ECONDEV	18A	LMA	\$180,310.00
2015	43	3195	5934269	OBDC/ECONDEV	18A	LMA	\$12,116.00
					18A	Matrix Code 18A	\$532,120.00
2014	15	3096	5831813	Economic Development/Commercial Lending	18B	LMA	\$14,014.00
2014	43	3112	5845432	Economic Development/OCCUR/Heartlands Neighborhood Revitalization	18B	LMA	\$23,670.00
2014	43	3112	5850386	Economic Development/OCCUR/Heartlands Neighborhood Revitalization	18B	LMA	\$57,010.00
2014	101	3258	5929706	TURNER GROUP/OAKLAND CONSTRUCTION INCUBATOR	18B	LMA	\$49,816.00
2014	106	3144	5909077	BRT/Strategic Initiatives Program	18B	LMA	\$205,030.51
2014	106	3144	5929706	BRT/Strategic Initiatives Program	18B	LMA	\$236,733.00
2014	106	3144	5934269	BRT/Strategic Initiatives Program	18B	LMA	\$69,669.00
2015	21	3238	5929706	Commercial Lending	18B	LMA	\$1,635.00
2015	21	3238	5934269	Commercial Lending	18B	LMA	\$127.00
2015	45	3255	5929706	OCCUR/HEARTLAND NEIGHBORHOOD REVITALIZATION	18B	LMA	\$115,051.00
2015	45	3255	5934269	OCCUR/HEARTLAND NEIGHBORHOOD REVITALIZATION	18B	LMA	\$26,610.00
					18B	Matrix Code 18B	\$799,365.51
2014	6	3088	5831813	Micro-Enterprise Assistance/AnewAmerica	18C	LMC	\$1,873.00
2014	6	3088	5850386	Micro-Enterprise Assistance/AnewAmerica	18C	LMC	\$3,242.00
2015	15	3217	5929706	ANEWAMERICA	18C	LMCMC	\$9,094.00
2015	15	3217	5934269	ANEWAMERICA	18C	LMCMC	\$3,936.00
					18C	Matrix Code 18C	\$18,145.00
2014	123	3159	5897759	HCD/CDBG Program Monitoring/Program Delivery	19C	LMA	\$1,989.53
2015	19	3240	5929706	HCD/CDBG Program Monitoring/Program Delivery	19C	LMA	\$618,744.00
2015	19	3240	5934269	HCD/CDBG Program Monitoring/Program Delivery	19C	LMA	\$199,553.00
					19C	Matrix Code 19C	\$820,286.53
2013	68	3191	5929706	Hello Housing Administration of a Community Buying Program	19E	LMH	\$24,999.00
					19E	Matrix Code 19E	\$24,999.00
Total							\$7,925,852.15

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	7	3089	5831813	Civicorps Schools/Academic & Profession Pathway	03T	LMC	\$1,250.00
2014	7	3089	5845432	Civicorps Schools/Academic & Profession Pathway	03T	LMC	\$1,250.00
2014	7	3089	5850386	Civicorps Schools/Academic & Profession Pathway	03T	LMC	\$2,500.00
2014	12	3093	5831813	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$33,343.00

2014	12	3093	5845432	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$3,294.00
2014	12	3093	5850386	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$73,550.00
2014	12	3093	5867847	Operating Expenses/PATH/Homeless & HIV/AIDS	03T	LMC	\$49,164.00
2014	19	3099	5831813	East Oakland Community Project/Operating Expenses	03T	LMC	\$25,286.00
2014	19	3099	5850386	East Oakland Community Project/Operating Expenses	03T	LMC	\$49,240.00
					03T	Matrix Code 03T	\$238,877.00
2014	96	3121	5831813	Project Delivery/DHS-PATH	05	LMC	\$29,648.00
2014	96	3121	5845432	Project Delivery/DHS-PATH	05	LMC	\$53,168.00
2015	30	3269	5934269	PATH OPERATING EXPENSES/PATH CONTRACTS	05	LMC	\$104,194.00
					05	Matrix Code 05	\$187,010.00
2014	4	3086	5845432	Food Bank/Alameda County Food Bank	05A	LMC	\$43.00
2014	4	3086	5850386	Food Bank/Alameda County Food Bank	05A	LMC	\$118.00
2014	5	3087	5831813	Senior Program/Alzheimer's Services of the East Bay	05A	LMC	\$4,137.00
2014	5	3087	5845432	Senior Program/Alzheimer's Services of the East Bay	05A	LMC	\$2,132.00
2014	5	3087	5850386	Senior Program/Alzheimer's Services of the East Bay	05A	LMC	\$6,708.00
2014	91	3136	5831813	Senior Programs/Vietnamese Community Development, Inc.	05A	LMC	\$5,856.00
2014	91	3136	5850386	Senior Programs/Vietnamese Community Development, Inc.	05A	LMC	\$8,546.00
2015	14	3216	5934269	Alzheimer's Services of the East Bay/dementia Specific Adult Day Care/Senior Services	05A	LMC	\$21,254.00
2015	37	3278	5963792	Service Opportunity for Seniors (SOS)	05A	LMC	\$50,000.00
2015	50	3256	5929706	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	\$24,137.00
2015	50	3256	5934269	VIETNAMESE COMMUNITY DEVELOPMENT/SENIOR SERVICES	05A	LMC	\$5,564.00
					05A	Matrix Code 05A	\$128,495.00
2014	126	3161	5850386	EBCLC-HSG RELATED LEGAL SERVICES	05C	LMC	\$17,874.00
2014	126	3161	5885947	EBCLC-HSG RELATED LEGAL SERVICES	05C	LMC	\$1,796.00
					05C	Matrix Code 05C	\$19,670.00
2014	9	3090	5831813	Youth Programs/Safe Walk to School	05D	LMC	\$2,938.00
2014	9	3090	5845432	Youth Programs/Safe Walk to School	05D	LMC	\$4,244.00
2014	9	3090	5850386	Youth Programs/Safe Walk to School	05D	LMC	\$607.00
2014	31	3102	5845432	Steps to Success/First Place for Youth	05D	LMC	\$3,378.00
2014	31	3102	5850386	Steps to Success/First Place for Youth	05D	LMC	\$10,060.00
2014	32	3103	5845432	Youth Interns for Camp Arts/Friends of Peralta Hacienda	05D	LMC	\$17,000.04
2014	32	3103	5897759	Youth Interns for Camp Arts/Friends of Peralta Hacienda	05D	LMC	\$1,306.96
2014	42	3111	5831813	Public Services/OCCUR/Eastmont Technology Learning Center	05D	LMC	\$8,420.00
2014	42	3111	5850386	Public Services/OCCUR/Eastmont Technology Learning Center	05D	LMC	\$25,636.00
2014	86	3126	5831813	Public Services/Parks & Rec/STRIDE	05D	LMC	\$70.00
2014	86	3126	5845432	Public Services/Parks & Rec/STRIDE	05D	LMC	\$75.00
2014	86	3126	5850386	Public Services/Parks & Rec/STRIDE	05D	LMC	\$155.00
2014	86	3126	5890184	Public Services/Parks & Rec/STRIDE	05D	LMC	\$494.56
2015	41	3222	5929706	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	\$3,113.00
2015	41	3222	5934269	FIRST PLACE FOR YOUTH/STEPS TO SUCCESS PROGRAM	05D	LMC	\$26,112.00
2015	44	3228	5929706	OCCUR/Eastmont Technology Learning Center	05D	LMC	\$67,996.00
2015	44	3228	5934269	OCCUR/Eastmont Technology Learning Center	05D	LMC	\$16,861.00
					05D	Matrix Code 05D	\$188,466.56
2014	89	3134	5897759	Public Services/Society of St. Vincent De Paul/Job	05H	LMC	\$35,052.00

Training					05H	Matrix Code 05H	\$35,052.00
2012	41	2912	5867847	Public Safety Program	05I	LMA	\$7,639.00
2014	10	3091	5831813	Public Services/Vietnamese American Community Center of the East Bay	05I	LMC	\$1,935.00
2014	10	3091	5850386	Public Services/Vietnamese American Community Center of the East Bay	05I	LMC	\$6,138.00
2014	87	3132	5845432	Youth Programs/Project Re-Connect/High Risk Youth Counseling	05I	LMC	\$7,167.00
2014	87	3132	5850386	Youth Programs/Project Re-Connect/High Risk Youth Counseling	05I	LMC	\$21,497.00
2015	46	3261	5929706	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	\$19,998.00
2015	46	3261	5934269	PROJECT RE-CONNECT/ANTI CRIME/YOUTH	05I	LMC	\$19,998.00
2015	49	3257	5929706	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME SERVICES	05I	LMC	\$16,068.00
2015	49	3257	5934269	VIETNAMESE AMERICAN COMMUNITY CENTER/ANTI CRIME SERVICES	05I	LMC	\$2,580.00
					05I	Matrix Code 05I	\$103,020.00
2014	11	3092	5831813	Fair Housing/East Bay Community Law Center	05J	LMC	\$53,704.00
2014	11	3092	5845432	Fair Housing/East Bay Community Law Center	05J	LMC	\$7,266.25
2014	11	3092	5850386	Fair Housing/East Bay Community Law Center	05J	LMC	\$47,749.00
2014	11	3092	5885947	Fair Housing/East Bay Community Law Center	05J	LMC	\$3,971.53
					05J	Matrix Code 05J	\$112,690.78
2013	11	2990	5929706	Housing Advocacy Project/Tenant/Landlord Services	05K	LMC	\$8,417.00
					05K	Matrix Code 05K	\$8,417.00
2013	67	3190	5850386	Oakland Housing Assistance Center 13/14	05U	LMC	\$195,000.00
					05U	Matrix Code 05U	\$195,000.00
Total							\$1,216,698.34

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	71	3122	5831813	Homeless & HIV/AIDS/DHS.PATH	21A		\$209.00
2014	94	3120	5831813	Planning & Administration/HCD General Admin. Costs	21A		\$43,808.00
2014	94	3120	5845432	Planning & Administration/HCD General Admin. Costs	21A		\$17,996.00
2014	94	3120	5850386	Planning & Administration/HCD General Admin. Costs	21A		\$77,657.00
2015	23	3243	5929706	Housing Development Administration 2015/16	21A		\$299,821.00
2015	34	3265	5929706	Finance & City Attorney General Admin	21A		\$174,583.00
2015	34	3265	5934269	Finance & City Attorney General Admin	21A		\$7,242.00
2015	36	3263	5929706	CHS GENERAL ADMIN 2015-16	21A		\$495,462.00
					21A	Matrix Code 21A	\$1,116,778.00
2014	37	3107	5845432	Housing/HCD/Housing Development/Program Delivery	21B		\$3,576.00
					21B	Matrix Code 21B	\$3,576.00
2015	39	3220	5929706	EBCLC/FAIR HOUSING	21D		\$111,049.00
2015	39	3220	5934269	EBCLC/FAIR HOUSING	21D		\$58,974.00
					21D	Matrix Code 21D	\$170,023.00
Total							\$1,290,377.00

CITY OF OAKLAND CDBG PR06

Summary of Consolidated Plan Projects

for Program Year 2015

July 1, 2015 – June 30, 2016

PR06 - Summary of Consolidated Plan Projects for Report Year

Grantee: OAKLAND

Plan Year	IDIS Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2015	1	PATH STRATEGY - DHS/CHS HESG	CDBG will support activities to support the City's Permanent Access To Housing (PATH) Strategy, providing rapid rehousing, homeless prevention, shelter and outreach services and HMIS activities.	CDBG	\$247,391	\$0	\$0	\$0	\$0
2015	1	PATH STRATEGY - DHS/CHS HESG	CDBG will support activities to support the City's Permanent Access To Housing (PATH) Strategy, providing rapid rehousing, homeless prevention, shelter and outreach services and HMIS activities.	HESG	\$0	\$548,035	\$219,478	\$328,557	\$219,478
2015	2	HOPWA GRANTEE ADMINISTRATION	General administration cost incurred by Community Housing Services Division and other City offices supporting HOPWA administrative activities, including but not limited to reporting, monitoring, audit cost, etc.	HOPWA	\$65,904	\$164,815	\$0	\$164,815	\$0

2015	3	HOPWA-ALAMEDA COUNTY	Alameda County Housing & Community Development (ACHCD) will administer the Alameda County portion of the Oakland EMSA under the HOPWA program to provide housing and support services for people living with HIV/AIDS (PLWA) and their family members. In addition, housing units will be acquired and/or constructed or rehabilitated. HOPWA provides permanent housing for PLWA.	HOPWA	\$1,555,543	\$1,651,216	\$0	\$1,651,216	\$0
2015	4	HOPWA -Contra Costa County	<p>Contra Costa County Health Services will administer the Contra Costa County portion of the Oakland EMSA under the HOPWA program to provide housing and support services for people living with HIV/AIDS (PLWA) and their family members. In addition, housing units will be acquired and/or constructed or rehabilitated for the purposes permanent housing for PLWA.</p> <p>Public service activities for Low/Moderate Income Housing Benefit:</p> <p>50 Households Assisted</p> <p>Housing for People with HIV/AIDS added:</p> <p>2 Household Housing Unit</p>	HOPWA	\$575,338	\$35,810	\$0	\$35,810	\$0

			HIV/AIDS Housing Operations: 42 Household Housing Unit							
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2015	5	HOME PROGRAM - OAKLAND HCD	Through the City's Housing Development program HOME funding will be used for new construction of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year. Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds. HOME and any other available funds will be awarded through a NOFA process to be published in September, 2015 with awards in March, 2016. (See Project 22 for additional information)	HOME	\$1,943,829	\$150,000	\$125,000	\$25,000	\$125,000
2015	6	HOME PROGRAM - OAKLAND HCD ADMINISTRATION	Administrative costs associated to operating the HOME Program.	HOME	\$215,980	\$206,188	\$206,188	\$0	\$206,188
2015	7	CDBG- ADMINISTRATION	Oakland's staffing and administration costs for administering Community Development Block Grant contracts, MOUs and activities. Audit and reporting activities.	CDBG	\$230,351	\$0	\$0	\$0	\$0

2015	8	AFFORDABLE HOUSING	Minor home repairs/rehabilitation of 120 Household units. Fair housing/housing services to 368 clients. Access improvements for 16 low/mod income households. Housing Code Enforcement and foreclosed property care and tenant relocation assistance for 20 house units. 15 households for emergency home repairs. HCD program cost. Lead safe housing paint program to benefit 35 households. Miscellaneous residential lending services for low/mod households requiring work on their homes.	CDBG	\$2,478,371	\$331,574	\$170,434	\$161,140	\$170,434
2015	10	HOMELESS SERVICES	CDBG funds will be used to fund shelter operations cost for 125 bed transitional housing and shelter facility, rehabilitation of a youth shelter, academic and professional training for homeless teens, and training program for homeless persons. CDBG funds will also support the City's PATH Strategy activities and programs administered by the City's Community Housing Services division to end homelessness.	CDBG	\$1,194,625	\$0	\$0	\$0	\$0

2015	12	ALAMEDA COUNTY COMMUNITY FOOD BANK	To provide food subsidies to food distribution agencies in the City's Community Development District #7 for the distribution of nutritious food and meals to low income households. To enhance the quality of life for low- and moderate-income residents of Oakland by distributing nutritious food in the Elmhurst District. A related goal of the program is to maintain the health and independent living of low- and moderate-income seniors who are member agency clients.	CDBG	\$20,000	\$20,000	\$0	\$20,000	\$0
2015	13	2013 Alameda City HCD/AIDS Hsg (ACHCD)	Alameda County Housing & Community Development (ACHCD) will administer the Alameda County portion of the Oakland EMSA under the HOPWA program to provide housing and support services for people living with HIV/AIDS (PLWA) and their family members. In addition, housing units will be acquired and/or constructed or rehabilitated. HOPWA provides permanent housing for PLWA.	HOPWA	\$1,620,020	\$0	\$0	\$0	\$0
2015	14	Alzheimer's Services of The East Bay	The Subgrantee shall operate the Dementia-Specific Adult Day Care Program to provide adult day care services for seniors with dementia and training/support for their caregivers at Alzheimer Services of the East Bay (ASEB), 2320 Channing Way, Berkeley California in the Chinatown/Eastlake/San Antonio Community Development District.	CDBG	\$25,200	\$24,949	\$21,254	\$3,695	\$21,254

2015	15	AnewAmerica Community Corporation	The Subgrantee shall operate the Green Business Program to provide and build the capacity of low-moderate income micro entrepreneurs and their low-income micro-businesses to successfully implement or expand greening principles in their businesses at 1470 Fruitvale Avenue, Oakland, in the Fruitvale/San Antonio Community Development District. Enhance the quality of life for 16 low- and moderate-income residents of Oakland via: 1) micro enterprise green workshops, 2) one-on-one green business counseling, and 3) technical preparation of microenterprise businesses to effectively showcase their green products and services at business venues of microenterprise businesses to effectively showcase their green products and services at business venues.	CDBG	\$20,000	\$20,000	\$13,030	\$6,970	\$13,030
2015	16	Blighted Property Board Up & Clean Up (Oakland/Plannin g & Zoning	Clean up and Board up of 25 vacant blight properties throughout Oakland.	CDBG	\$118,275	\$118,275	\$0	\$118,275	\$0

2015	17	Bus Rapid Transit/City of Oakland-Housing & Community Development	Business Sustainability Program funding Technical Assistance program for existing commercial operations businesses along the International Boulevard Corridor that experience permanent unanticipated adverse impacts as a direct result of the and San Pablo Avenue Corridors during construction improvements along the East Bay Bus Rapid Transit (BRT) infrastructure.	CDBG	\$500,000	\$500,000	\$0	\$500,000	\$0
2015	18	CDBG-ADMINISTRATION	Oakland's staffing and administration costs for administering Community Development Block Grant contracts, MOUs and activities. Audit and reporting activities.	CDBG	\$230,351	\$3,613	\$0	\$3,613	\$0
2015	19	CDBG Program Delivery	Program delivery cost of the CDBG program.	CDBG	\$949,200	\$949,200	\$818,297	\$130,903	\$818,297
2015	20	Code Enforcement Relocation Program	Approximately 83% of Oakland's housing stock was constructed prior to 1979. Give the age of the City's housing stock there is a significant need to address substandard residential buildings and structures that pose threats to Life, Health, and Safety for occupants as well as the public.	CDBG	\$118,275	\$27,780	\$25,200	\$2,580	\$25,200

2015	21	Commercial Lending	Oversee lending and technical assistance provided to the small business community in Oakland, including loan underwriting, loan servicing, business plan technical assistance, employment monitoring, and collection of delinquent loan. Oversee the provision of technical assistance to approximately 500 clients; fund approximately \$1million of loans; increase employment opportunities and create approximately 100 new jobs for low-to-moderate income Oakland residents; oversight management of the Oakland Business Development Corporation.	CDBG	\$56,125	\$56,125	\$1,762	\$54,363	\$1,762
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2015	22	Economic Development Program Delivery Costs	The City of Oakland economic development efforts are aligned with Oakland Consolidated Plan objectives to create a thriving economy and workforce. Critical coordination efforts are: strategic and focus efforts to align economic and workforce development efforts on growth sectors that offer middle-wage job opportunities and have low barriers to employment; strengthen entrepreneurship support for startups and small businesses; participation in strategic regional economic development initiatives; strengthen partnerships with educational institutions; identify new financing mechanisms to support affordable housing, development of blighted and underutilized properties and work with large property owners to address infrastructure needs	CDBG	\$327,219	\$327,219	\$305,739	\$21,480	\$305,739
2015	23	Housing Development Administration/Oakland HCD	Administration, program monitoring and audit cost related to the City's Housing & Community Development activities.	CDBG	\$299,821	\$299,821	\$299,821	\$0	\$299,821

2015	24	Home Maintenance & Improvement Program (HMIP) Oakland/HCD	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	CDBG	\$769,746	\$769,746	\$595,472	\$174,274	\$595,472
2015	25	Homeownership-Residential Lending/City of Oakland/HCD	Program administration and monitoring cost.	CDBG	\$126,237	\$126,237	\$126,237	\$0	\$126,237
2015	26	Residential Lending Administration	Program administration and monitoring.	CDBG	\$644,003	\$908,844	\$644,003	\$264,841	\$644,003
2015	27	Lead Safe Housing Paint Program/Oakland /HCD	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	CDBG	\$178,691	\$178,361	\$100,158	\$78,203	\$100,158
2015	28	Section 108 Loan Repayments-City of Oakland/HCD	Section 108 loan repayments	CDBG	\$546,760	\$546,760	\$0	\$546,760	\$0
2015	29	East Oakland Community Project	Operations of the Crossroads Shelter and Transitional Housing Facility operated by East Oakland Community Project.	CDBG	\$158,445	\$158,445	\$0	\$158,445	\$0

2015	30	PATH Strategy Operating Expense	CDBG funds used as Match to the Emergency Solution Grant activities under the City's PATH Strategy to end homelessness. CDBG allocation cover administration, reporting, monitoring, and audit cost for the PATH Strategy which supports providing rapid rehousing, homeless prevention, shelter and outreach services and HMIS activities.	CDBG	\$247,391	\$247,391	\$104,194	\$143,197	\$104,194
2015	31	A Safe Walk To School	The City of Oakland Department of Human Services shall administer the Safe Walk To School Program to provide an enhancement to the quality of life for low- and moderate-income residents of Oakland by ensuring Oakland's seniors, caregivers, children and their families are provided a safe walk to and from school or community activities.	CDBG	\$28,192	\$0	\$0	\$0	\$0
2015	32	STRIDE (Striving To Redirect Individuals In Difficult Environments)/Oakland OPR	Striving To Redirect Individuals In a Difficult Environment (STRIDE) is a park-based program operated by Oakland Parks and Recreation to provide programs to youth living in low and moderate income households, youth, ages 16-24 in West Oakland. Said services are to enhance the quality of life for low and moderate income youth, ages 16-24 by residents of West Oakland by collaborating with various partner agencies to provide youth programs and services throughout the City's West Oakland Parks.	CDBG	\$33,000	\$33,000	\$884	\$32,116	\$884

2015	33	CDBG Program Operations & Maintenance/City of Oakland HCD	Operations and maintenance administration cost of operating the CDBG programs and activities.	CDBG	\$36,789	\$36,789	\$0	\$36,789	\$0
2015	34	Finance & City Attorney Office General Administration Costs	Administration cost for finance and attorney's office.	CDBG	\$181,825	\$181,825	\$181,825	\$0	\$181,825
2015	35	Community Housing Services Program Delivery/City of Oakland/DHS	Program delivery cost for portions of the City of Oakland's Hunger Program, Supportive Housing Programs and PATH Strategy operated by the Community Housing Services Division.	CDBG	\$240,327	\$240,327	\$0	\$240,327	\$0
2015	36	Community Housing Services Administration/City of Oakland/DHS	Program administration and monitoring cost for PATH and other Community Housing Services.	CDBG	\$495,462	\$495,462	\$495,462	\$0	\$495,462
2015	37	Civcorps Schools	Academic & professional Path Program (Homeless Services)	CDBG	\$15,000	\$50,000	\$50,000	\$0	\$50,000
2015	38	DreamCatcher	Rehabilitation and renovations to a 8-bed emergency shelter for youth ages 13-18. Renovations will also add 6 new bed spaces for longer-term intervention with commercially sexually exploited minor females as well as a support center for high-risk youth .	CDBG	\$500,000	\$500,000	\$30,526	\$469,474	\$30,526

2015	39	East Bay Community Law Center/Fair Housing Services	<p>Information and Referral on housing-related issues (650 clients); tenant/landlord rights and responsibilities counseling (540 clients); case management, tenant/landlord conciliation and mediation (140 clients).</p> <p>Limited-scope legal assistance on housing-related problems (610 clients); direct legal representation for housing-related issues (103 clients).</p> <p>Fair housing outreach and education (billboards, circulation of informational flyers, housing industry and social service provider trainings); intake, assessment, and counseling for callers with inquiries regarding fair housing and housing discrimination (125 households); investigation of complaints of housing discrimination (55 complaints)</p>	CDBG	\$241,806	\$241,806	\$170,023	\$71,783	\$170,023
2015	40	East Bay Community Law Center/Housing Advocacy Project	<p>Limited-scope legal assistance on housing-related problems (District 1 = 48 clients; District 4 = 80 clients).</p> <p>Direct legal representation to selected clients in District 4 (5 clients)</p> <p>District 4 = 80 clients</p>	CDBG	\$19,670	\$19,670	\$0	\$19,670	\$0

2015	41	First Place For Youth/Steps to Success Program	First Place for Youth's Steps to Success program for children, youth, and young adults. "Steps to Success" Program provides job search and job training skills, one on one employment counseling, and job workshops so current and former foster youth (ages 16-23) can better compete in the local job market.	CDBG	\$40,618	\$40,617	\$29,225	\$11,392	\$29,225
2015	42	Friends of Peralta Hacienda Historical Park/Camp ACE	Operate the Youth Interns for Camp A.C.E. (Arts, Culture and Environment) program to provide employment to Fruitvale/San Antonio youth aged 16-21 at the Peralta Hacienda Historical Park, in the Fruitvale Community Development District. Youth Interns for Camp A.C.E. is a summer-weekday and spring-weekend program that will operate from Feb 1 through June 30th (weekend program) and July 1st through Aug 30th (summer-weekday program). The goal is to enhance the quality of life for low- and moderate-income residents of Oakland via school-year and summer employment opportunities with services to youth in the Fruitvale Community Development District.	CDBG	\$35,650	\$34,683	\$0	\$34,683	\$0

2015	43	Main Street Launch (formerly Oakland Business Development Corporation) Business Loan Program	Mainstreet Launch, formerly Oakland Business Development Corporation will serve Commercial Loan Program clients requesting loans of less than \$249,500. OBDC will provide loan packaging assistance, and offer one-on-one management and technical assistance in connection with Neighborhood Economic Development Fund (NEDF) and Enhanced Enterprise Community (EEC) loan funds. OBDC will also service all City commercial loans.	CDBG	\$192,427	\$192,426	\$192,426	\$0	\$192,426
2015	44	OCCUR-Eastmont Technology Learning Center	Eastmont Technology Learning Center located at 6948 Foothill Blvd. Provides computer learning and access labs for low and moderate income residents of the Central East Oakland and Elmhurst Community Development Districts.	CDBG	\$103,200	\$103,200	\$84,857	\$18,343	\$84,857
2015	45	OCCUR-Heartlands Neighborhood Revitalization	The Subgrantee shall operate the Heartlands Neighborhood Revitalization Program and coordinate merchants, commercial property owners and resident organizations participation in neighborhood district revitalizing activities. The goal is to enhance the quality of life for low- and moderate-income residents of Oakland via neighborhood and community revitalization services and activities.	CDBG	\$176,470	\$176,470	\$141,661	\$34,809	\$141,661

2015	46	Project Re-Connect/Crime & Gang Prevention Youth & Young Adult Services	The Subgrantee shall operate the Project Re-Connect Program to provide counseling for high risk juvenile offenders, age 12-18 years, and their families. The service will be provided at 6939 MacArthur Boulevard, Oakland, California. Offer weekly counseling/educational workshops to students and parents to promote reintegration of delinquent youth back to their families and into the public school system and decrease recidivism.	CDBG	\$81,320	\$81,320	\$39,996	\$41,324	\$39,996
2015	47	Rebuilding Together/Home Repairs & Safety/Accessibility Modifications	To perform house repairs that address safety, comfort and accessibility for low-income, senior or disabled homeowners in the following Community Development Districts. The Rebuilding Together will assist a total of 60 homeowners in Oakland's Community Development Districts 1,3, and 4.	CDBG	\$274,977	\$274,977	\$218,644	\$56,333	\$218,644

2015	48	Society of St. Vincent De Paul of Alameda County/Job Training for Re-Entry Population/Homeless Service	St. Vincent DePaul shall operate the Job Training Programs for Re-Entry Population to provide Kitchen of Champions Culinary Training Program and Champion Workforce Transitional Employment Program at 675 23rd Street and 2272 San Pablo Avenue, Oakland, CA 94612 in the 3rd Community Development District. The Kitchen of Champions is a culinary training program that combines classroom training with kitchen demonstration. The training is free. Students will receive a weekly stipend of \$50, materials, and a jacket. Champion Workforce is a transitional employment program that provides paid opportunities with training at a rate of \$8/hour, 20 hours/week for a 12-week period. Both programs have a Graduation ceremony at the conclusion of the 12-week program. Both programs also offer post-graduation support services, including Alumni Club and follow-up through each programs' coordinator. Every quarter, the Kitchen of Champions enrolls up to 25 students. The program is 12 weeks long. The Kitchen of Champions may enroll up to 100 students annually. The Champion Workforce transitional employment program may enroll up to 15 individuals each quarter, or 60 annually.	CDBG	\$38,000	\$0	\$0	\$0	\$0
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2015	49	Vietnamese American Community Center of the East Bay/Anti-Crime Services	VACCEB Anti-Crime Project at 655 International Boulevard in the Eastlake/San Antonio/Chinatown Community Development District (District 2). The goal is to enhance the quality of life for low- and moderate-income residents of Oakland via addressing crime targeting residents with non- and limited-English-speaking capabilities for 75 clients.	CDBG	\$25,000	\$24,948	\$18,648	\$6,300	\$18,648
2015	50	Vietnamese Community Development Inc./Oakland Vietnamese Senior Project	The Oakland Vietnamese Senior Project will provide language and culturally appropriate social activities, nutritious meals, access to health services, information and referral, English-as-a-Second-Language classes, safety prevention workshops, and support services for low-income, limited English-speaking seniors in the Asian refugee and immigrant community, with an emphasis on Vietnamese residents. (Eastlake/San Antonio/Chinatown Districts)	CDBG	\$35,000	\$35,000	\$29,701	\$5,299	\$29,701
2015	51	Senior Citizen Utility Assistance Program	Assistance to low income seniors at risk of utility services being terminated due to inability to pay amount payable for utility services rendered.	CDBG	\$100,000	\$81,485	\$0	\$81,485	\$0
2015	52	Emergency Home Repair	Emergency home repairs for low/low-moderate income homeowners with income below 50% median income. Minimum loans \$2500.	CDBG	\$117,574	\$117,574	\$63,247	\$54,327	\$63,247

CITY OF OAKLAND CDBG PR83

CDBG Performance Measure Report

for Program Year 2015

July 1, 2015 – June 30, 2016

Economic Development									
	Create Suitable Housing		Provide Decent Housing		Create Economic Opportunities		Total		
	Access	Sustain	Access	Sustain	Access	Sustain			
Total Number of Businesses Assisted	0	0	0	288	969	0	68	1,325	
Of Total									
New businesses assisted	0	0	0	0	729	0	16	745	
Existing businesses assisted	0	0	0	288	240	0	52	580	
Number of busines facades/buildings rehabilitated	0	0	0	0	0	0	22	22	
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	30	30	
Total Number of Jobs Created	0	0	0	0	0	0	0	0	
Types of Jobs Created									
Officials and Managers	0	0	0	0	0	0	0	0	
Economic Development (continued)									

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	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Total UMH* units	0	12	0	0	0	0	233
Total SPA*, UFG units	0	0	0	0	0	0	0
Of Total, Number of Units Occupied by elderly	0	0	0	0	0	0	9
Brought from substandard to standard condition	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0

CITY OF OAKLAND CDBG PR54

CDBG Performance Profile

for Program Year 2015

July 1, 2015 – June 30, 2016



U.S. Department of Housing and Urban Development

Office of Community Planning and Development

Integrated Disbursement and Information System

CDBG Community Development Block Grant Performance Profile

PR54 - OAKLAND, CA

Program Year From 07-01-2015 To 06-30-2016

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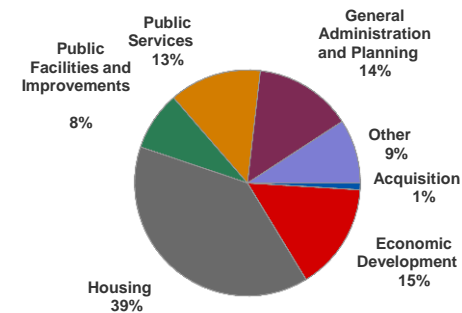
Program Year 2015 Funds

2015 CDBG Allocation	\$7,109,973.00
Program Income Received During Program Year 2015	\$904,568.00
Funds Returned to Local Program Account During Program Year 2015	\$0.00
Total Available	\$8,014,541.00

Expenditures by Type of Activity (%)

Expenditures

Type of Activity	Expenditure	Percentage
Acquisition	\$89,580.00	0.97%
Economic Development	\$1,412,976.51	15.33%
Housing	\$3,581,626.00	38.86%
Public Facilities and Improvements	\$779,684.77	8.46%
Public Services	\$1,216,698.34	13.20%
General Administration and Planning	\$1,290,377.00	14.00%
Other	\$845,286.53	9.17%
Total	\$9,216,229.15	100.00%



Timeliness

Timeliness Ratio - unexpended funds as percent of 2015 allocation	1.65
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Program Targeting

1 -Percentage of Expenditures Assisting Low- and Moderate-Income Persons and Households Either Directly or On an Area Basis

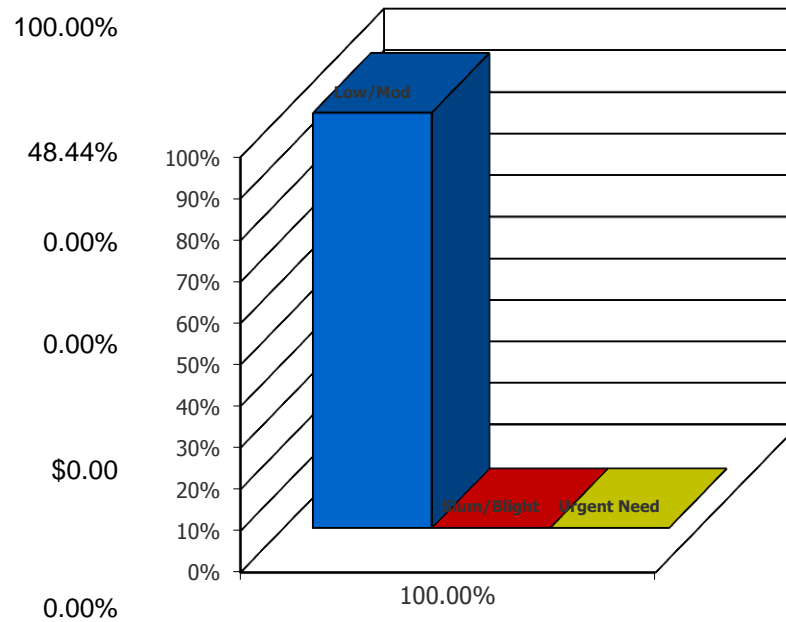
2 -Percentage of Expenditures That Benefit Low/Mod Income Areas

3 -Percentage of Expenditures That Aid in The Prevention or Elimination of Slum or Blight

4 -Percentage of Expenditures Addressing Urgent Needs

5 -Funds Expended in Neighborhood (Community For State) Revitalization Strategy Areas and by Community Development Financial Institution.

6 -Percentage of Funds Expended in Neighborhood (Community For State) Revitalization Strategy Areas and by Community Development Financial Institution



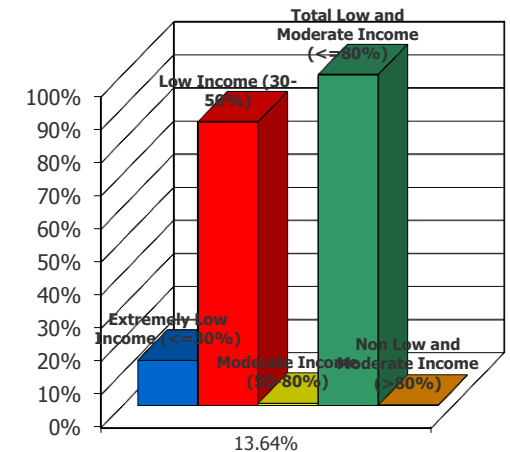
CDBG Beneficiaries by Racial/Ethnic Category

Race	Total	Hispanic
White	6.47%	45.82%
Black/African American	12.62%	6.62%
Asian	3.57%	0.43%
American Indian/Alaskan Native	0.24%	1.85%
Native Hawaiian/Other Pacific Islander	0.22%	0.76%
American Indian/Alaskan Native & White	0.13%	0.87%
Asian & White	0.22%	0.00%
Black/African American & White	0.33%	0.43%
Amer. Indian/Alaskan Native & Black/African Amer.	0.19%	0.43%
Other multi-racial	76.01%	42.78%
Asian/Pacific Islander (valid until 03-31-04)	0.00%	0.00%
Hispanic (valid until 03-31-04)	0.00%	0.00%

Income of CDBG Beneficiaries

Income Level	Percentage
Extremely Low Income (<=30%)	13.64%
Low Income (30-50%)	85.69%
Moderate Income (50-80%)	0.61%
Total Low and Moderate Income (<=80%)	99.94%
Non Low and Moderate Income (>80%)	0.06%

Program Year 2015 Accomplishments



Accomplishment	Number
Actual Jobs Created or Retained	0
Households Receiving Housing Assistance	238
Persons Assisted Directly, Primarily By Public Services and Public Facilities	20,437
Persons for Whom Services and Facilities were Available	7,724,830 ⁵
Units Rehabilitated-Single Units	224
Units Rehabilitated-Multi Unit Housing	0

\$4,983,442.42

Funds Leveraged for Activities Completed

Notes

1 Also, additional funds may have been available from prior years.

2 The return of grant funds is not reflected in these expenditures.

3 Derived by dividing annual expenditures for low-and moderate-income activities by the total expenditures for all activities (excluding planning and administration, except when State planning activities have a national objective) during the program year.

4 For entitlement communities, these data are only for those activities that directly benefit low- and moderate-income persons or households. They do not include data for activities that provide assistance to low- and moderate-income persons on an area basis, activities that aid in the prevention and elimination of slums and blight, and activities that address urgent needs. For states, these data are reported for all activities that benefit low- and moderate-income persons or households, aid in the prevention and elimination of slums and blight, and address urgent needs.

5 This number represents the total number of persons/households for whom services/facilities were available for [in many cases] multiple area benefit activities as reported by grantees. A service or facility meeting the national objective of benefiting low- and moderate-income persons on an area basis is available to all residents of the area served by the activity. If one or more activities had the same or overlapping service areas, the number of persons served by each activity was used to calculate the total number served; e.g., if two activities providing different services had the same service area, the number of persons in the service area would be counted twice; once for each activity.

CITY OF OAKLAND CDBG PR03

CDBG Activity Summary Report (GPR)

for Program Year 2015

July 1, 2015 – June 30, 2016

Please review the PR03 2015/16 report online at:

<http://www2.OAKLANDdnet.com/government/o/hcd/s/Data/DOWD008690>

CITY OF OAKLAND HOME PR27

STATUS OF HOME GRANTS

for Program Year 2015

July 1, 2015 – June 30, 2016



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Status of HOME Grants
OAKLAND

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IDIS - PR27

Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC - Amount Committed to CHDOS	% CHDO Cmt'd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmt'd
1992	\$4,282,000.00	\$428,200.00	\$3,516,532.00	82.1%	\$0.00	\$337,268.00	\$4,282,000.00	100.0%
1993	\$2,830,000.00	\$424,500.00	\$583,783.00	20.6%	\$0.00	\$1,821,717.00	\$2,830,000.00	100.0%
1994	\$3,454,999.77	\$518,250.00	\$726,366.77	21.0%	\$0.00	\$2,210,383.00	\$3,454,999.77	100.0%
1995	\$3,708,000.00	\$556,200.00	\$910,130.00	24.5%	\$0.00	\$2,241,670.00	\$3,708,000.00	100.0%
1996	\$3,889,000.00	\$583,350.00	\$583,350.00	15.0%	\$0.00	\$2,722,300.00	\$3,889,000.00	100.0%
1997	\$3,804,000.00	\$576,600.00	\$570,600.00	15.0%	\$0.00	\$2,662,800.00	\$3,804,000.00	100.0%
1998	\$4,113,000.00	\$616,950.00	\$2,843,628.00	69.1%	\$0.00	\$852,422.00	\$4,113,000.00	100.0%
1999	\$4,427,000.00	\$684,050.00	\$1,975,901.00	44.6%	\$0.00	\$1,787,049.00	\$4,427,000.00	100.0%
2000	\$4,435,000.00	\$665,250.00	\$1,966,401.00	44.3%	\$0.00	\$1,803,349.00	\$4,435,000.00	100.0%
2001	\$4,937,000.00	\$800,052.00	\$2,208,415.00	44.7%	\$0.00	\$2,128,533.00	\$4,937,000.00	100.0%
2002	\$4,918,000.00	\$491,800.00	\$2,831,899.00	57.5%	\$0.00	\$1,594,301.00	\$4,918,000.00	100.0%
2003	\$4,883,314.00	\$488,331.00	\$1,898,092.00	38.8%	\$0.00	\$2,496,891.00	\$4,883,314.00	100.0%
2004	\$5,304,734.00	\$486,650.00	\$3,833,405.00	72.2%	\$0.00	\$984,679.00	\$5,304,734.00	100.0%
2005	\$4,839,396.00	\$470,413.00	\$4,205,073.00	86.8%	\$0.00	\$1,63,910.00	\$4,839,396.00	100.0%
2006	\$4,494,122.00	\$442,662.70	\$1,600,000.00	35.6%	\$0.00	\$2,451,459.30	\$4,494,122.00	100.0%
2007	\$4,478,737.00	\$441,124.20	\$1,345,935.00	30.0%	\$0.00	\$2,581,677.80	\$4,478,737.00	100.0%
2008	\$4,305,431.00	\$641,724.00	\$3,650,344.00	84.7%	\$0.00	\$13,363.00	\$4,305,431.00	100.0%
2009	\$4,774,825.00	\$716,223.50	\$2,700,000.00	56.5%	\$0.00	\$1,358,601.50	\$4,774,825.00	100.0%
2010	\$4,753,166.00	\$676,565.00	\$802,724.00	16.8%	\$0.00	\$3,273,886.40	\$4,753,166.00	100.0%
2011	\$4,196,010.00	\$419,601.00	\$403,907.18	9.6%	\$0.00	\$3,147,007.00	\$3,970,515.18	94.6%
2012	\$2,355,822.00	\$235,582.20	\$301,870.10	12.8%	\$0.00	\$1,766,866.50	\$2,304,318.80	97.8%
2013	\$2,259,556.00	\$225,965.60	\$338,948.40	15.0%	\$0.00	\$1,694,742.00	\$2,259,656.00	100.0%
2014	\$2,321,210.00	\$348,181.50	\$348,181.50	15.0%	\$0.00	\$1,624,847.00	\$2,321,210.00	100.0%
2015	\$2,061,879.00	\$212,239.40	\$0.00	0.0%	\$0.00	\$1,540,357.75	\$1,752,597.15	85.0%
Total	\$95,826,301.77	\$11,924,455.70	\$40,145,435.95	41.8%	\$0.00	\$43,170,080.25	\$95,240,021.90	99.3%



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Status of HOME Grants
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Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1992	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	\$3,581,036.00	N/A	\$3,581,036.00	100.0%	\$3,581,036.00	\$0.00	\$3,581,036.00	100.0%
2004	\$987,978.00	N/A	\$987,978.00	100.0%	\$987,978.00	\$0.00	\$987,978.00	100.0%
2005	\$2,709,997.00	N/A	\$2,709,997.00	100.0%	\$2,709,997.00	\$0.00	\$2,709,997.00	100.0%
2006	\$1,794,674.00	N/A	\$1,794,674.00	100.0%	\$1,794,674.00	\$0.00	\$1,794,674.00	100.0%
2007	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2008	\$1,401,421.00	N/A	\$1,401,421.00	100.0%	\$1,401,421.00	\$0.00	\$1,401,421.00	100.0%
2009	\$304,951.00	N/A	\$304,951.00	100.0%	\$304,951.00	\$0.00	\$304,951.00	100.0%
2010	\$131,455.00	N/A	\$131,455.00	100.0%	\$131,455.00	\$0.00	\$131,455.00	100.0%
2011	\$164,962.00	N/A	\$164,962.00	100.0%	\$164,962.00	\$0.00	\$164,962.00	100.0%
2012	\$264,421.39	\$0.00	\$264,421.39	100.0%	\$224,321.39	\$0.00	\$224,321.39	94.8%
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$11,340,895.39	\$0.00	\$11,340,895.39	100.0%	\$11,300,795.39	\$0.00	\$11,300,795.39	99.6%

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Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Not Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

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Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
Total	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%

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Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
1992	\$4,282,000.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00	\$4,282,000.00	100.0%	\$0.00
1993	\$2,830,000.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00	\$2,830,000.00	100.0%	\$0.00
1994	\$3,454,999.77	\$3,462,499.77	(\$7,500.00)	\$3,454,999.77	\$0.00	\$3,454,999.77	100.0%	\$0.00
1995	\$3,708,000.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00	\$3,708,000.00	100.0%	\$0.00
1996	\$3,889,000.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00	\$3,889,000.00	100.0%	\$0.00
1997	\$3,804,000.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00	\$3,804,000.00	100.0%	\$0.00
1998	\$4,113,000.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00	\$4,113,000.00	100.0%	\$0.00
1999	\$4,427,000.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00	\$4,427,000.00	100.0%	\$0.00
2000	\$4,435,000.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00	\$4,435,000.00	100.0%	\$0.00
2001	\$4,937,000.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00	\$4,937,000.00	100.0%	\$0.00
2002	\$4,918,000.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00	\$4,918,000.00	100.0%	\$0.00
2003	\$4,883,314.00	\$4,883,314.00	\$0.00	\$4,883,314.00	\$0.00	\$4,883,314.00	100.0%	\$0.00
2004	\$5,304,734.00	\$5,304,734.00	\$0.00	\$5,304,734.00	\$0.00	\$5,304,734.00	100.0%	\$0.00
2005	\$4,839,396.00	\$4,839,396.00	(\$500.00)	\$4,839,396.00	\$0.00	\$4,839,396.00	100.0%	\$0.00
2006	\$4,494,122.00	\$4,533,941.00	(\$39,819.00)	\$4,494,122.00	\$0.00	\$4,494,122.00	100.0%	\$0.00
2007	\$4,478,737.00	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00	\$4,478,737.00	100.0%	\$0.00
2008	\$4,305,431.00	\$4,305,431.00	\$0.00	\$4,305,431.00	\$0.00	\$4,305,431.00	100.0%	\$0.00
2009	\$4,774,825.00	\$4,774,825.00	\$0.00	\$4,774,825.00	\$0.00	\$4,774,825.00	100.0%	\$0.00
2010	\$4,753,166.00	\$4,753,166.00	\$0.00	\$4,753,166.00	\$0.00	\$4,753,166.00	100.0%	\$0.00
2011	\$4,196,010.00	\$3,968,751.02	\$0.00	\$3,968,751.02	\$0.00	\$3,968,751.02	94.5%	\$227,258.98
2012	\$2,355,822.00	\$2,676,341.24	(\$374,025.44)	\$2,304,318.80	\$0.00	\$2,304,318.80	97.6%	\$51,503.20
2013	\$2,259,656.00	\$2,255,770.80	\$0.00	\$2,255,770.80	\$0.00	\$2,255,770.80	99.8%	\$3,885.20
2014	\$2,321,210.00	\$984,152.85	\$0.00	\$984,152.85	\$0.00	\$984,152.85	42.3%	\$1,337,057.15
2015	\$2,061,875.00	\$212,239.40	\$0.00	\$212,239.40	\$0.00	\$212,239.40	10.2%	\$1,849,639.60
Total	\$95,826,301.77	\$92,778,802.08	(\$421,844.44)	\$92,356,957.64	\$0.00	\$92,356,957.64	96.3%	\$3,469,344.13

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Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Comtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
1992	\$3,853,800.00	\$3,853,800.00	100.0%	\$3,853,800.00	\$0.00	\$3,853,800.00	100.0%	\$0.00	\$3,853,800.00	100.0%
1993	\$2,405,500.00	\$2,405,500.00	100.0%	\$2,405,500.00	\$0.00	\$2,405,500.00	100.0%	\$0.00	\$2,405,500.00	100.0%
1994	\$2,936,749.77	\$2,936,749.77	100.0%	\$2,944,249.77	(\$7,500.00)	\$2,936,749.77	100.0%	\$0.00	\$2,936,749.77	100.0%
1995	\$3,151,800.00	\$3,151,800.00	100.0%	\$3,151,800.00	\$0.00	\$3,151,800.00	100.0%	\$0.00	\$3,151,800.00	100.0%
1996	\$3,305,650.00	\$3,305,650.00	100.0%	\$3,305,650.00	\$0.00	\$3,305,650.00	100.0%	\$0.00	\$3,305,650.00	100.0%
1997	\$3,233,400.00	\$3,233,400.00	100.0%	\$3,233,400.00	\$0.00	\$3,233,400.00	100.0%	\$0.00	\$3,233,400.00	100.0%
1998	\$3,496,050.00	\$3,496,050.00	100.0%	\$3,496,050.00	\$0.00	\$3,496,050.00	100.0%	\$0.00	\$3,496,050.00	100.0%
1999	\$3,762,950.00	\$3,762,950.00	100.0%	\$3,762,950.00	\$0.00	\$3,762,950.00	100.0%	\$0.00	\$3,762,950.00	100.0%
2000	\$3,769,750.00	\$3,769,750.00	100.0%	\$3,769,750.00	\$0.00	\$3,769,750.00	100.0%	\$0.00	\$3,769,750.00	100.0%
2001	\$4,336,948.00	\$4,336,948.00	100.0%	\$4,336,948.00	\$0.00	\$4,336,948.00	100.0%	\$0.00	\$4,336,948.00	100.0%
2002	\$4,426,200.00	\$4,426,200.00	100.0%	\$4,426,200.00	\$0.00	\$4,426,200.00	100.0%	\$0.00	\$4,426,200.00	100.0%
2003	\$4,394,983.00	\$4,394,983.00	100.0%	\$4,394,983.00	\$0.00	\$4,394,983.00	100.0%	\$0.00	\$4,394,983.00	100.0%
2004	\$4,818,084.00	\$4,818,084.00	100.0%	\$4,818,084.00	\$0.00	\$4,818,084.00	100.0%	\$0.00	\$4,818,084.00	100.0%
2005	\$4,368,983.00	\$4,368,983.00	100.0%	\$4,369,483.00	(\$500.00)	\$4,368,983.00	100.0%	\$0.00	\$4,368,983.00	100.0%
2006	\$4,051,459.30	\$4,051,459.30	100.0%	\$4,061,278.30	(\$99,819.00)	\$4,051,459.30	100.0%	\$0.00	\$4,051,459.30	100.0%
2007	\$4,037,612.80	\$4,037,612.80	100.0%	\$4,037,612.80	\$0.00	\$4,037,612.80	100.0%	\$0.00	\$4,037,612.80	100.0%
2008	\$3,663,707.00	\$3,663,707.00	100.0%	\$3,663,707.00	\$0.00	\$3,663,707.00	100.0%	\$0.00	\$3,663,707.00	100.0%
2009	\$4,058,601.50	\$4,058,601.50	100.0%	\$4,058,601.50	\$0.00	\$4,058,601.50	100.0%	\$0.00	\$4,058,601.50	100.0%
2010	\$4,076,610.40	\$4,076,610.40	100.0%	\$4,076,610.40	\$0.00	\$4,076,610.40	100.0%	\$0.00	\$4,076,610.40	100.0%
2011	\$3,776,409.00	\$3,550,914.18	94.0%	\$3,549,150.02	\$0.00	\$3,549,150.02	93.9%	\$0.00	\$3,549,150.02	93.9%
2012	\$2,120,239.80	\$2,068,736.60	97.5%	\$2,442,762.04	(\$374,025.44)	\$2,068,736.60	97.5%	\$0.00	\$2,068,736.60	97.5%
2013	\$2,033,690.40	\$2,033,690.40	100.0%	\$2,029,805.20	\$0.00	\$2,029,805.20	99.8%	\$0.00	\$2,029,805.20	99.8%
2014	\$1,973,028.50	\$1,973,028.50	100.0%	\$660,971.85	\$0.00	\$660,971.85	33.5%	\$0.00	\$660,971.85	33.5%
2015	\$1,849,639.50	\$1,540,357.75	83.2%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
Total	\$83,901,846.07	\$83,315,566.20	99.3%	\$80,879,346.88	(\$421,844.44)	\$80,457,502.44	95.8%	\$0.00	\$80,457,502.44	95.8%

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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$428,200.00	\$428,200.00	100.0%	\$0.00	\$428,200.00	100.0%	\$0.00
1993	\$283,000.00	\$283,000.00	100.0%	\$0.00	\$283,000.00	100.0%	\$0.00
1994	\$345,500.00	\$345,500.00	100.0%	\$0.00	\$345,500.00	100.0%	\$0.00
1995	\$370,800.00	\$370,800.00	100.0%	\$0.00	\$370,800.00	100.0%	\$0.00
1996	\$388,900.00	\$388,900.00	100.0%	\$0.00	\$388,900.00	100.0%	\$0.00
1997	\$380,400.00	\$380,400.00	100.0%	\$0.00	\$380,400.00	100.0%	\$0.00
1998	\$411,300.00	\$411,300.00	100.0%	\$0.00	\$411,300.00	100.0%	\$0.00
1999	\$442,700.00	\$442,700.00	100.0%	\$0.00	\$442,700.00	100.0%	\$0.00
2000	\$443,500.00	\$443,500.00	100.0%	\$0.00	\$443,500.00	100.0%	\$0.00
2001	\$493,700.00	\$493,700.00	100.0%	\$0.00	\$493,700.00	100.0%	\$0.00
2002	\$491,800.00	\$491,800.00	100.0%	\$0.00	\$491,800.00	100.0%	\$0.00
2003	\$488,331.00	\$488,331.00	100.0%	\$0.00	\$488,331.00	100.0%	\$0.00
2004	\$486,650.00	\$486,650.00	100.0%	\$0.00	\$486,650.00	100.0%	\$0.00
2005	\$470,413.00	\$470,413.00	100.0%	\$0.00	\$470,413.00	100.0%	\$0.00
2006	\$442,662.70	\$442,662.70	100.0%	\$0.00	\$442,662.70	100.0%	\$0.00
2007	\$441,124.20	\$441,124.20	100.0%	\$0.00	\$441,124.20	100.0%	\$0.00
2008	\$427,816.00	\$427,816.00	100.0%	\$0.00	\$427,816.00	100.0%	\$0.00
2009	\$477,482.50	\$477,482.50	100.0%	\$0.00	\$477,482.50	100.0%	\$0.00
2010	\$475,316.60	\$475,316.60	100.0%	\$0.00	\$475,316.60	100.0%	\$0.00
2011	\$419,601.00	\$419,601.00	100.0%	\$0.00	\$419,601.00	100.0%	\$0.00
2012	\$235,582.20	\$235,582.20	100.0%	\$0.00	\$235,582.20	100.0%	\$0.00
2013	\$225,965.60	\$225,965.60	100.0%	\$0.00	\$225,965.60	100.0%	\$0.00
2014	\$232,121.00	\$232,121.00	100.0%	\$0.00	\$232,120.50	99.9%	\$0.50
2015	\$206,187.90	\$206,187.90	100.0%	\$0.00	\$206,187.90	100.0%	\$0.00
Total	\$9,509,053.70	\$9,509,053.70	100.0%	\$0.00	\$9,509,053.20	99.9%	\$0.50

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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmt'd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$141,500.00	\$141,500.00	100.0%	\$0.00	\$141,500.00	100.0%	\$0.00
1994	\$172,750.00	\$172,750.00	100.0%	\$0.00	\$172,750.00	100.0%	\$0.00
1995	\$185,400.00	\$185,400.00	100.0%	\$0.00	\$185,400.00	100.0%	\$0.00
1996	\$194,450.00	\$194,450.00	100.0%	\$0.00	\$194,450.00	100.0%	\$0.00
1997	\$190,200.00	\$190,200.00	100.0%	\$0.00	\$190,200.00	100.0%	\$0.00
1998	\$205,650.00	\$205,650.00	100.0%	\$0.00	\$205,650.00	100.0%	\$0.00
1999	\$221,350.00	\$221,350.00	100.0%	\$0.00	\$221,350.00	100.0%	\$0.00
2000	\$221,750.00	\$221,750.00	100.0%	\$0.00	\$221,750.00	100.0%	\$0.00
2001	\$106,352.00	\$106,352.00	100.0%	\$0.00	\$106,352.00	100.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$213,908.00	\$213,908.00	100.0%	\$0.00	\$213,908.00	100.0%	\$0.00
2009	\$238,741.00	\$238,741.00	100.0%	\$0.00	\$238,741.00	100.0%	\$0.00
2010	\$201,239.00	\$201,239.00	100.0%	\$0.00	\$201,239.00	100.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$116,060.50	\$116,060.50	100.0%	\$0.00	\$91,060.50	78.4%	\$25,000.00
2015	\$6,051.50	\$6,051.50	100.0%	\$0.00	\$6,051.50	100.0%	\$0.00
Total	\$2,415,402.00	\$2,415,402.00	100.0%	\$0.00	\$2,390,402.00	98.9%	\$25,000.00

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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmtd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
1992	\$642,300.00	\$3,516,532.00	\$0.00	\$3,516,532.00	\$0.00	\$3,516,532.00	100.0%	\$0.00	\$3,516,532.00	100.0%	\$0.00
1993	\$474,500.00	\$583,783.00	\$0.00	\$583,783.00	\$0.00	\$583,783.00	100.0%	\$0.00	\$583,783.00	100.0%	\$0.00
1994	\$518,250.00	\$726,366.77	\$0.00	\$726,366.77	\$0.00	\$726,366.77	100.0%	\$0.00	\$726,366.77	100.0%	\$0.00
1995	\$596,200.00	\$910,130.00	\$0.00	\$910,130.00	\$0.00	\$910,130.00	100.0%	\$0.00	\$910,130.00	100.0%	\$0.00
1996	\$583,350.00	\$583,350.00	\$0.00	\$583,350.00	\$0.00	\$583,350.00	100.0%	\$0.00	\$583,350.00	100.0%	\$0.00
1997	\$570,600.00	\$570,600.00	\$0.00	\$570,600.00	\$0.00	\$570,600.00	100.0%	\$0.00	\$570,600.00	100.0%	\$0.00
1998	\$616,950.00	\$2,843,628.00	\$0.00	\$2,843,628.00	\$0.00	\$2,843,628.00	100.0%	\$0.00	\$2,843,628.00	100.0%	\$0.00
1999	\$664,050.00	\$1,975,901.00	\$0.00	\$1,975,901.00	\$0.00	\$1,975,901.00	100.0%	\$0.00	\$1,975,901.00	100.0%	\$0.00
2000	\$665,250.00	\$1,966,401.00	\$0.00	\$1,966,401.00	\$0.00	\$1,966,401.00	100.0%	\$0.00	\$1,966,401.00	100.0%	\$0.00
2001	\$740,550.00	\$2,208,415.00	\$0.00	\$2,208,415.00	\$0.00	\$2,208,415.00	100.0%	\$0.00	\$2,208,415.00	100.0%	\$0.00
2002	\$737,700.00	\$2,831,899.00	\$0.00	\$2,831,899.00	\$0.00	\$2,831,899.00	100.0%	\$0.00	\$2,831,899.00	100.0%	\$0.00
2003	\$732,497.10	\$1,898,092.00	\$0.00	\$1,898,092.00	\$0.00	\$1,898,092.00	100.0%	\$0.00	\$1,898,092.00	100.0%	\$0.00
2004	\$729,975.00	\$3,833,405.00	\$0.00	\$3,833,405.00	\$0.00	\$3,833,405.00	100.0%	\$0.00	\$3,833,405.00	100.0%	\$0.00
2005	\$795,619.95	\$4,205,073.00	\$0.00	\$4,205,073.00	\$0.00	\$4,205,073.00	100.0%	\$0.00	\$4,205,073.00	100.0%	\$0.00
2006	\$663,994.05	\$1,600,000.00	\$0.00	\$1,600,000.00	\$0.00	\$1,600,000.00	100.0%	\$0.00	\$1,600,000.00	100.0%	\$0.00
2007	\$661,686.30	\$1,345,935.00	\$0.00	\$1,345,935.00	\$0.00	\$1,345,935.00	100.0%	\$0.00	\$1,345,935.00	100.0%	\$0.00
2008	\$641,724.00	\$3,650,344.00	\$0.00	\$3,650,344.00	\$0.00	\$3,650,344.00	100.0%	\$0.00	\$3,650,344.00	100.0%	\$0.00
2009	\$716,223.75	\$2,700,000.00	\$0.00	\$2,700,000.00	\$0.00	\$2,700,000.00	100.0%	\$0.00	\$2,700,000.00	100.0%	\$0.00
2010	\$712,974.90	\$802,724.00	\$0.00	\$802,724.00	\$0.00	\$802,724.00	100.0%	\$0.00	\$802,724.00	100.0%	\$0.00
2011	\$629,401.50	\$629,402.00	\$0.00	\$403,907.18	\$225,494.82	\$403,907.18	100.0%	\$225,494.82	\$402,143.02	99.5%	\$227,258.98
2012	\$353,373.30	\$353,373.30	\$0.00	\$301,870.10	\$51,503.20	\$301,870.10	100.0%	\$51,503.20	\$301,870.10	100.0%	\$51,503.20
2013	\$338,948.40	\$338,948.40	\$0.00	\$338,948.40	\$0.00	\$338,948.40	100.0%	\$0.00	\$338,948.40	100.0%	\$3,885.20
2014	\$348,181.50	\$348,181.50	\$0.00	\$348,181.50	\$0.00	\$348,181.50	100.0%	\$0.00	\$0.00	0.0%	\$348,181.50
2015	\$309,281.85	\$309,281.85	\$0.00	\$0.00	\$309,281.85	\$0.00	0.0%	\$309,281.85	\$0.00	0.0%	\$309,281.85
Total	\$14,263,581.60	\$40,731,766.82	\$0.00	\$40,145,485.95	\$586,279.87	\$40,145,485.95	100.0%	\$586,279.87	\$39,791,655.09	99.1%	\$940,110.73

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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Comtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00



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Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for Admin/CHDO OP	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
1992	\$4,282,000.00	\$0.00	\$3,853,800.00	\$3,853,800.00	\$428,200.00	\$4,282,000.00	\$0.00	\$4,282,000.00	\$0.00
1993	\$2,830,000.00	\$0.00	\$2,405,500.00	\$2,405,500.00	\$424,500.00	\$2,830,000.00	\$0.00	\$2,830,000.00	\$0.00
1994	\$3,454,999.77	\$0.00	\$2,935,749.77	\$2,935,749.77	\$518,250.00	\$3,454,999.77	\$0.00	\$3,454,999.77	\$0.00
1995	\$3,708,000.00	\$0.00	\$3,151,800.00	\$3,151,800.00	\$556,200.00	\$3,708,000.00	\$0.00	\$3,708,000.00	\$0.00
1996	\$3,889,000.00	\$0.00	\$3,305,650.00	\$3,305,650.00	\$583,350.00	\$3,889,000.00	\$0.00	\$3,889,000.00	\$0.00
1997	\$3,804,000.00	\$0.00	\$3,233,400.00	\$3,233,400.00	\$570,600.00	\$3,804,000.00	\$0.00	\$3,804,000.00	\$0.00
1998	\$4,113,000.00	\$0.00	\$3,496,050.00	\$3,496,050.00	\$616,950.00	\$4,113,000.00	\$0.00	\$4,113,000.00	\$0.00
1999	\$4,427,000.00	\$0.00	\$3,762,950.00	\$3,762,950.00	\$664,050.00	\$4,427,000.00	\$0.00	\$4,427,000.00	\$0.00
2000	\$4,435,000.00	\$0.00	\$3,769,750.00	\$3,769,750.00	\$665,250.00	\$4,435,000.00	\$0.00	\$4,435,000.00	\$0.00
2001	\$4,937,000.00	\$0.00	\$4,336,948.00	\$4,336,948.00	\$600,052.00	\$4,937,000.00	\$0.00	\$4,937,000.00	\$0.00
2002	\$4,918,000.00	\$0.00	\$4,426,200.00	\$4,426,200.00	\$491,800.00	\$4,918,000.00	\$0.00	\$4,918,000.00	\$0.00
2003	\$4,883,314.00	\$3,581,036.00	\$7,976,019.00	\$7,976,019.00	\$488,331.00	\$8,464,350.00	\$0.00	\$8,464,350.00	\$0.00
2004	\$5,304,734.00	\$987,978.00	\$5,806,062.00	\$5,806,062.00	\$486,650.00	\$6,292,712.00	\$0.00	\$6,292,712.00	\$0.00
2005	\$4,839,395.00	\$2,709,997.00	\$7,078,980.00	\$7,078,980.00	\$470,413.00	\$7,549,393.00	\$0.00	\$7,549,393.00	\$0.00
2006	\$4,494,122.00	\$1,794,574.00	\$5,848,133.30	\$5,846,133.30	\$442,662.70	\$6,288,796.00	\$0.00	\$6,288,796.00	\$0.00
2007	\$4,478,737.00	\$0.00	\$4,037,612.80	\$4,037,612.80	\$441,124.20	\$4,478,737.00	\$0.00	\$4,478,737.00	\$0.00
2008	\$4,305,431.00	\$1,401,421.00	\$5,065,128.00	\$5,065,128.00	\$841,724.00	\$5,706,852.00	\$0.00	\$5,706,852.00	\$0.00
2009	\$4,774,825.00	\$304,951.00	\$4,363,552.50	\$4,363,552.50	\$716,223.50	\$5,079,776.00	\$0.00	\$5,079,776.00	\$0.00
2010	\$4,753,166.00	\$131,455.00	\$4,208,065.40	\$4,208,065.40	\$676,555.60	\$4,884,621.00	\$0.00	\$4,884,621.00	\$0.00
2011	\$4,186,010.00	\$164,962.00	\$3,715,875.18	\$3,714,112.02	\$419,601.00	\$4,133,713.02	\$0.00	\$4,133,713.02	\$227,238.98
2012	\$2,355,822.00	\$264,421.39	\$2,333,157.99	\$2,293,057.99	\$235,582.20	\$2,528,640.19	\$0.00	\$2,528,640.19	\$91,603.20
2013	\$2,259,656.00	\$0.00	\$2,033,690.40	\$2,029,805.20	\$225,965.60	\$2,255,770.80	\$0.00	\$2,255,770.80	\$3,895.20
2014	\$2,321,210.00	\$0.00	\$1,973,028.50	\$860,971.85	\$323,181.00	\$984,152.85	\$0.00	\$984,152.85	\$1,337,057.15
2015	\$2,081,879.00	\$0.00	\$1,540,357.75	\$0.00	\$212,239.40	\$212,239.40	\$0.00	\$212,239.40	\$1,849,639.60
Total	\$95,826,301.77	\$11,340,895.39	\$94,656,461.59	\$91,758,297.83	\$11,899,465.20	\$103,657,763.03	\$0.00	\$103,657,763.03	\$3,509,444.13

Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
1992	\$4,262,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
1993	\$2,830,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1994	\$3,454,999.77	\$0.00	84.9%	84.9%	15.0%	100.0%	0.0%	100.0%	0.0%
1995	\$3,708,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1996	\$3,898,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1997	\$3,804,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1998	\$4,113,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
1999	\$4,427,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$4,435,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$4,937,000.00	\$0.00	87.8%	87.8%	12.1%	100.0%	0.0%	100.0%	0.0%
2002	\$4,818,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%	0.0%	100.0%	0.0%
2003	\$1,883,314.00	\$3,581,035.00	94.2%	94.2%	9.9%	100.0%	0.0%	100.0%	0.0%
2004	\$5,301,734.00	\$987,978.00	92.2%	92.2%	9.1%	100.0%	0.0%	100.0%	0.0%
2005	\$4,839,396.00	\$2,709,997.00	93.7%	93.7%	9.7%	100.0%	0.0%	100.0%	0.0%
2006	\$4,494,122.00	\$1,794,674.00	92.9%	92.9%	9.8%	100.0%	0.0%	100.0%	0.0%
2007	\$4,478,737.00	\$0.00	90.1%	90.1%	9.8%	100.0%	0.0%	100.0%	0.0%
2008	\$4,305,431.00	\$1,401,421.00	88.7%	88.7%	14.9%	100.0%	0.0%	100.0%	0.0%
2009	\$4,774,825.00	\$304,951.00	85.9%	85.9%	14.9%	100.0%	0.0%	100.0%	0.0%
2010	\$4,753,166.00	\$131,455.00	86.1%	86.1%	14.2%	100.0%	0.0%	100.0%	0.0%
2011	\$4,196,010.00	\$164,962.00	85.2%	85.1%	10.0%	94.7%	0.0%	94.7%	5.2%
2012	\$2,355,822.00	\$264,421.39	89.0%	87.5%	10.0%	96.5%	0.0%	96.5%	3.4%
2013	\$2,259,856.00	\$0.00	89.9%	89.8%	10.0%	99.8%	0.0%	99.8%	0.1%
2014	\$2,321,210.00	\$0.00	85.0%	28.4%	13.9%	42.3%	0.0%	42.3%	57.6%
2015	\$2,051,879.00	\$0.00	74.7%	0.0%	10.2%	10.2%	0.0%	10.2%	89.7%
Total	\$95,826,301.77	\$11,340,895.39	88.3%	85.6%	12.4%	96.7%	0.0%	96.7%	3.2%

CITY OF OAKLAND ESG PR91

ESG FINANCIAL SUMMARY

for Program Year 2015

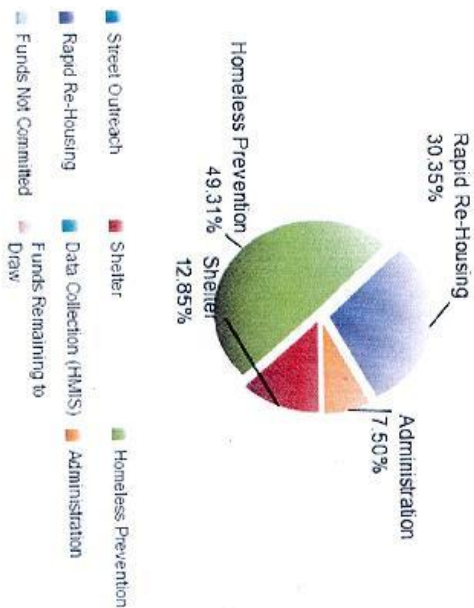
July 1, 2015 – June 30, 2016

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	3275	4855 Calaveras Ave , Oakland CA, 94619	Open	07/26/16	0	0	07/26/16	\$2,301,288.52	\$0.00	0.00%
Rental	REHABILITATION	3151	1769 Coxs St 1768 7th Street, Oakland CA, 94607	Final Draw	06/01/16	0	0	08/26/14	\$582,000.00	\$582,000.00	100.00%
Rental	ACQUISITION AND NEW CONSTRUCTION	3150	1701 Martin Luther King Jr Way , Oakland CA, 94612	Open	04/21/16	0	0	08/26/14	\$1,960,000.00	\$1,831,081.06	93.42%
Rental	ACQUISITION AND REHABILITATION	3045	644 14th St , Oakland CA, 94612	Completed	03/23/16	11	11	10/08/13	\$1,200,000.00	\$1,200,000.00	100.00%
Rental	NEW CONSTRUCTION	3168	1110 Jackson St , Oakland CA, 94607	Open	09/23/15	0	0	07/22/15	\$2,750,000.00	\$2,850,000.00	96.36%
Rental	REHABILITATION	3166	477 8th St , Oakland CA, 94607	Open	09/23/15	31	31	07/23/15	\$988,000.00	\$755,169.14	74.33%
Homeowner Rehab	REHABILITATION	3049	2609 38th Ave , Oakland CA, 94605	Open	02/21/14	0	0	02/11/14	\$40,800.00	\$500.00	1.23%
Homebuyer	ACQUISITION AND REHABILITATION	3164	2215 55th Ave , Oakland CA, 94605	Open	06/28/12	0	0	11/24/14	\$750,000.00	\$375,974.56	50.13%

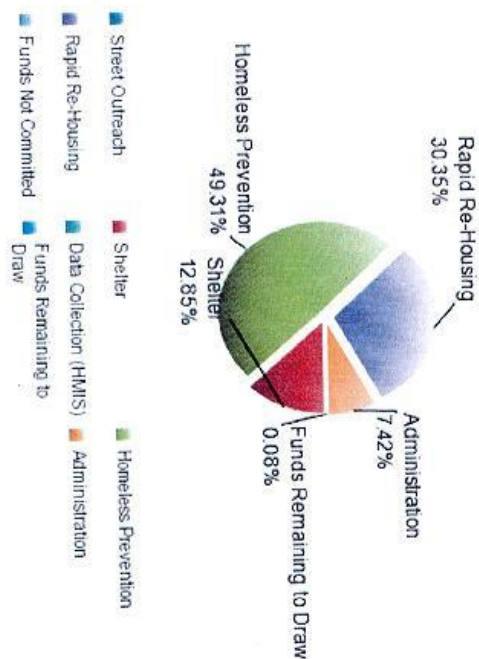
ESG Program Level Summary						
Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn
E11MCO60013	\$576,655.00	\$576,655.00	\$0.00	0.00%	\$576,175.00	99.92%
					Available to Draw	% Remaining to Draw
					\$480.00	0.00%

ESG Program Components				
Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$74,078.00	12.85%	\$74,078.00	12.85%
Homeless Prevention	\$284,326.00	49.31%	\$284,326.00	49.31%
Rapid Re-Housing	\$175,002.00	30.35%	\$175,001.77	30.35%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$43,249.00	7.50%	\$42,769.23	7.42%
Funds Not Committed	\$0.00	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$480.00	0.08%
Total	\$576,655.00	100.00%	\$576,655.00	100.00%

Funds Committed



Funds Drawn



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost of a direct charge for a good or service or an indirect cost. This report uses draws in IUS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$576,655.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E11M060013	\$576,175.00	07/27/2012	07/27/2014	(798)	\$430.00

60% Cap on Emergency Shelter and Street Outreach

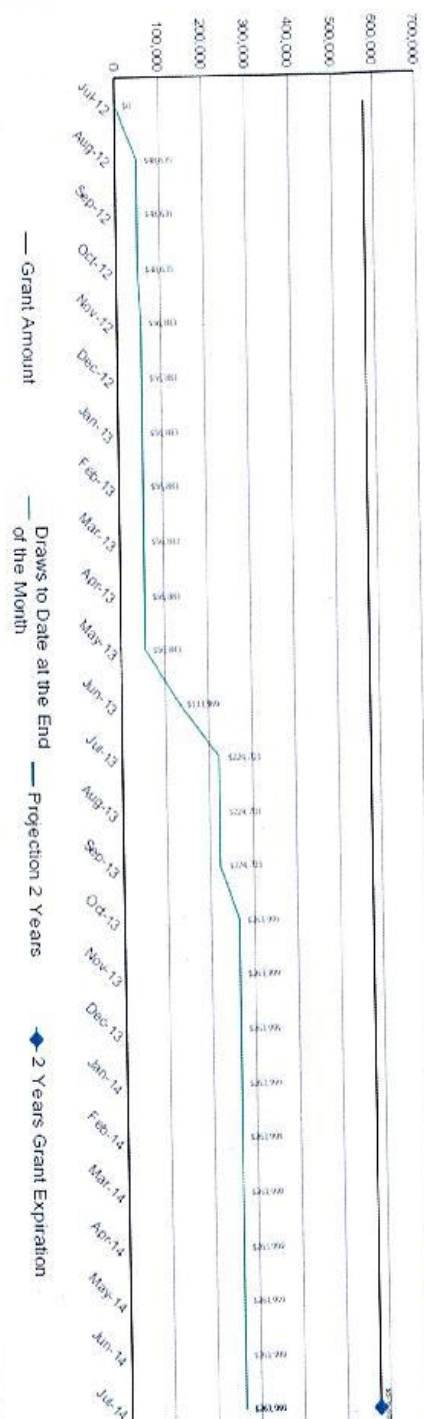
The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of (1) 60% of the overall grant for the year, or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$74,078.00	\$0.00	\$74,078.00	12.85%	\$268,880.00	\$74,078.00	12.85%

ESG Draws By Month (at the total grant level):

Grant Amount: \$76,655.00

Drawn to Date at End of Month



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Quarter	the End of the	Quarter	End of Quarter
09/30/2012	\$48,635.14	\$48,635.14	8.43%	8.43%
12/31/2012	\$8,247.58	\$56,882.72	1.43%	9.85%
03/31/2013	\$0.00	\$56,882.72	0.00%	9.85%
06/30/2013	\$77,086.39	\$133,969.11	13.37%	23.23%
09/30/2013	\$80,734.15	\$214,703.26	15.73%	38.97%
12/31/2013	\$39,295.46	\$253,998.72	6.81%	45.78%
03/31/2014	\$0.00	\$253,998.72	0.00%	45.78%
06/30/2014	\$0.00	\$253,998.72	0.00%	45.78%
09/30/2014	\$0.00	\$253,998.72	0.00%	45.78%

ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$43,249.00	\$42,769.23
	Total	\$43,249.00	\$42,769.23
	Total Remaining to be Drawn		\$479.77
	Percentage Remaining to be Drawn		1.11%
	Homeless Prevention	\$87,560.00	\$87,560.00
FIRST PLACE FOR YOUTH	Total	\$87,560.00	\$87,560.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$55,295.00	\$55,295.00
	Total	\$55,295.00	\$55,295.00
LI-HEI LONG MEDICAL CARE	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Rapid Re-Housing	\$60,000.00	\$60,000.00

BUILDING FUTURES FOR WOMEN WITH CHILDREN			
	Total	\$60,000.00	\$60,000.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$3,798.00	\$3,798.00
	Total	\$3,798.00	\$3,798.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST OAKLAND COMMUNITY PROJECT			
	Rapid Re-Housing	\$75,000.00	\$14,989.77
	Total	\$75,000.00	\$0.23
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Rapid Re-Housing	\$45,002.00	\$95,002.00
	Total	\$55,002.00	\$55,002.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST BAY COMMUNITY RECOVERY PROJECT			
	Homeless Prevention	\$4,000.00	\$4,000.00
	Total	\$4,000.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$45,000.00	\$45,000.00
	Total	\$45,000.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$40,000.00	\$40,000.00
	Total	\$40,000.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$70,280.00	\$70,280.00
	Total	\$70,280.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST OAKLAND COMMUNITY PROJECT			
	Homeless Prevention	\$70,280.00	\$70,280.00
	Total	\$70,280.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
EAST BAY COMMUNITY RECOVERY PROJECT			
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$40,000.00	\$40,000.00
	Total	\$40,000.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$70,280.00	\$70,280.00
	Total	\$70,280.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
Building Futures With Women and Children			
	Homeless Prevention	\$40,000.00	\$40,000.00
	Total	\$40,000.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$70,280.00	\$70,280.00
	Total	\$70,280.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
East Bay Community Recovery Project			
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$40,000.00	\$40,000.00
	Total	\$40,000.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$70,280.00	\$70,280.00
	Total	\$70,280.00	\$0.00
	Total Remaining to be Drawn		0.00%
	Percentage Remaining to be Drawn		0.00%
	Homeless Prevention	\$57,471.00	\$57,471.00
	Total	\$57,471.00	\$57,471.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%

ESG Subrecipients by Activity Category

Activity Type

Shelter

Homeless Prevention

Rapid Re-Housing

Administration

Subrecipient

EAST OAKLAND COMMUNITY PROJECT
EAST OAKLAND COMMUNITY PROJECT
FIRST PLACE FOR YOUTH
LIFELONG MEDICAL CARE
east bay community law center
Building Futures With Women and Children
EAST BAY COMMUNITY RECOVERY PROJECT
BUILDING FUTURES FOR WOMEN WITH CHILDREN
EAST BAY COMMUNITY RECOVERY PROJECT
Helping medical care
St Mary's center
OAKLAND

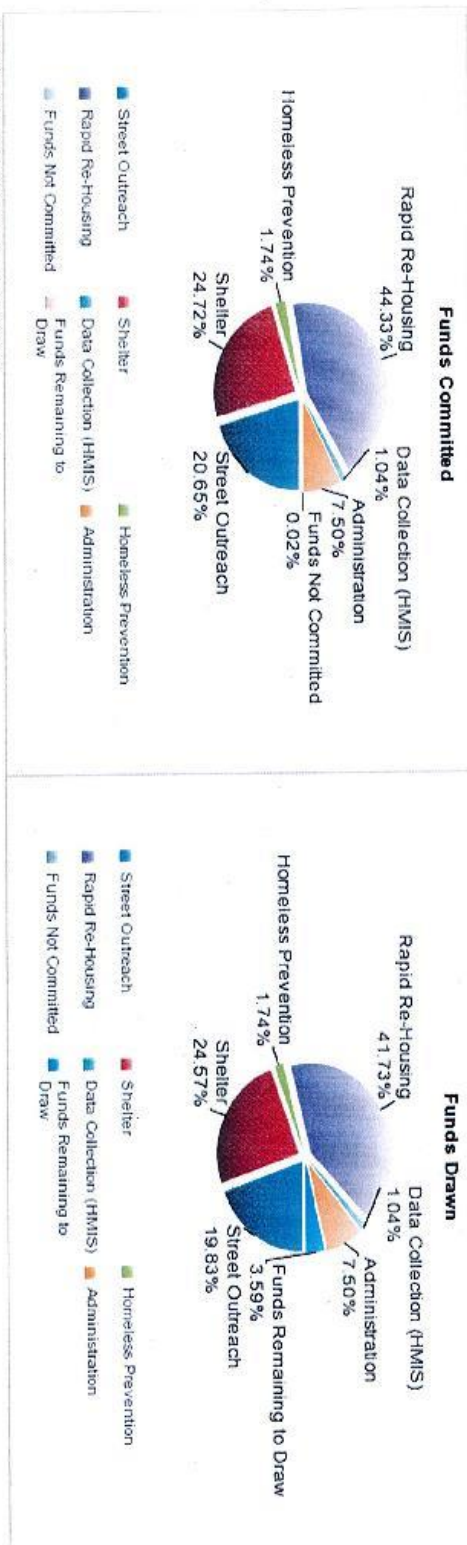
2012

ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E12MC060013	\$656,315.00	\$656,154.83	\$160.37	0.02%	\$632,769.94	96.41%	\$23,545.06	3.59%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$133,600.00	20.65%	\$130,120.97	19.85%
Shelter	\$462,224.00	24.72%	\$161,280.98	24.57%
Homeless Prevention	\$11,428.00	1.74%	\$11,429.00	1.74%
Rapid Re-Housing	\$293,936.00	44.33%	\$273,905.36	41.73%
Data Collection (HHS)	\$5,840.00	1.04%	\$5,840.00	1.04%
Administration	\$49,223.63	7.50%	\$49,223.63	7.50%
Funds Not Committed	\$160.37	0.02%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$23,545.06	3.59%
Total	\$656,315.00	100.00%	\$656,315.00	100.00%



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs with a 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

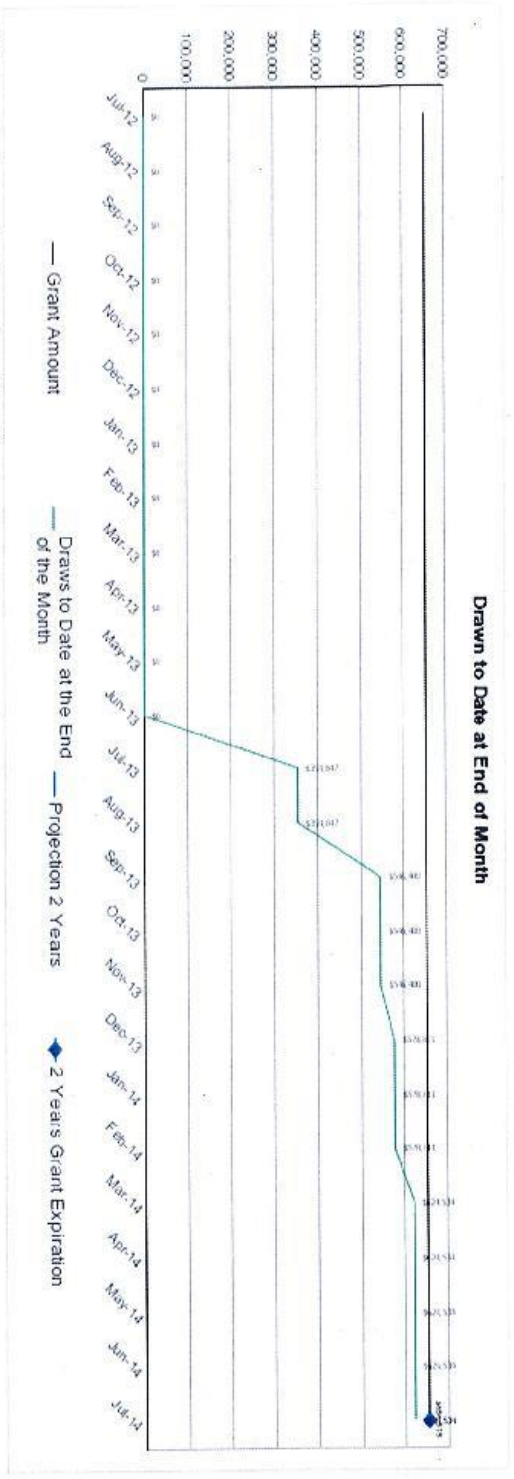
Grant Amount: **\$656,315.00**

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E12MCO60013	\$632,789.94	07/27/2012	07/27/2014	(798)	\$23,545.06

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year, or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$162,224.00	\$135,500.00	\$297,724.00	45.36%	\$288,880.00	\$291,371.95	44.40%
ESG Draws By Month (at the total grant level):						
Grant Amount: \$65,315.00						



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Quarter	the End of the	Quarter	End of Quarter
09/30/2012	\$0.00	\$0.00	0.00%	0.00%
12/31/2012	\$0.00	\$0.00	0.00%	0.00%
03/31/2013	\$0.00	\$0.00	0.00%	0.00%
06/30/2013	\$0.00	\$0.00	0.00%	0.00%
09/30/2013	\$546,399.74	\$546,399.74	83.25%	83.25%
12/31/2013	\$32,411.19	\$578,810.93	4.94%	88.19%
03/31/2014	\$45,723.27	\$624,534.20	6.97%	95.16%
06/30/2014	\$0.00	\$624,534.20	0.00%	95.16%
09/30/2014	\$0.00	\$624,534.20	0.00%	95.16%

ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
CAKLAND	Data Collection (HMIS)	\$6,340.00	\$6,840.00
	Administration	\$49,223.63	\$49,223.63
	Total	\$56,063.63	\$56,063.63
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
OPERATION DIGNITY	Street Outreach	\$135,500.00	\$130,120.97
	Total	\$135,500.00	\$130,120.97
	Total Remaining to be Drawn		\$5,379.03
	Percentage Remaining to be Drawn		3.97%
	Homeless Prevention	\$11,429.00	\$11,429.00
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Rapid Re-Housing	\$68,571.00	\$68,571.00
	Total	\$80,000.00	\$80,000.00
	Total Remaining to be Drawn		\$0.00

EAST OAKLAND COMMUNITY PROJECT

Percentage Remaining to be Drawn			
Shelter	\$98,150.00	\$98,176.98	0.00%
Total	\$98,150.00	\$98,176.98	
Total Remaining to be Drawn	\$873.02		
Percentage Remaining to be Drawn			
Rapid Re-Housing	\$54,543.00	\$37,810.38	0.68%
Total	\$54,543.00	\$37,810.38	
Total Remaining to be Drawn	\$167,724.00	\$167,723.98	34.17%
Percentage Remaining to be Drawn	\$167,723.98		
Rapid Re-Housing	\$167,723.98		
Total	\$167,723.98		
Total Remaining to be Drawn	\$0.00		
Percentage Remaining to be Drawn			
Shelter	\$63,074.00	\$63,074.00	0.00%
Total	\$63,074.00	\$63,074.00	
Total Remaining to be Drawn	\$0.00		
Percentage Remaining to be Drawn			

FIRST PLACE FOR YOUTH

Percentage Remaining to be Drawn			
Shelter	\$63,074.00	\$63,074.00	0.00%
Total	\$63,074.00	\$63,074.00	
Total Remaining to be Drawn	\$0.00		
Percentage Remaining to be Drawn			
Shelter	\$63,074.00	\$63,074.00	0.00%
Total	\$63,074.00	\$63,074.00	
Total Remaining to be Drawn	\$0.00		
Percentage Remaining to be Drawn			

st. mary's center

ESG Subrecipients by Activity Category

Activity Type	Subject
Shelter Outreach	OPERATION DIGNITY
Shelter	EAST OAKLAND COMMUNITY PROJECT
Homeless Prevention	st. mary's center
Rapid Re-Housing	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	filaborg medical care
	FIRST PLACE FOR YOUTH
	OAKLAND
	OAKLAND
	OAKLAND
	OAKLAND

ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E13MCC60013	\$523,210.00	\$523,203.75	\$0.25	0.00%	\$453,623.71	86.63%	\$70,586.29	13.34%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$83,407.00	15.75%	\$81,831.20	19.45%
Shelter	\$176,524.00	33.55%	\$126,524.00	22.50%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$229,606.00	43.39%	\$229,606.87	43.39%
Data Collection (HMIS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$39,690.75	7.50%	\$20,681.64	3.91%
Funds Not Committed	\$0.25	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$70,586.29	13.34%

Total	\$529,210.00	100.00%	\$529,210.00	100.00%
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24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

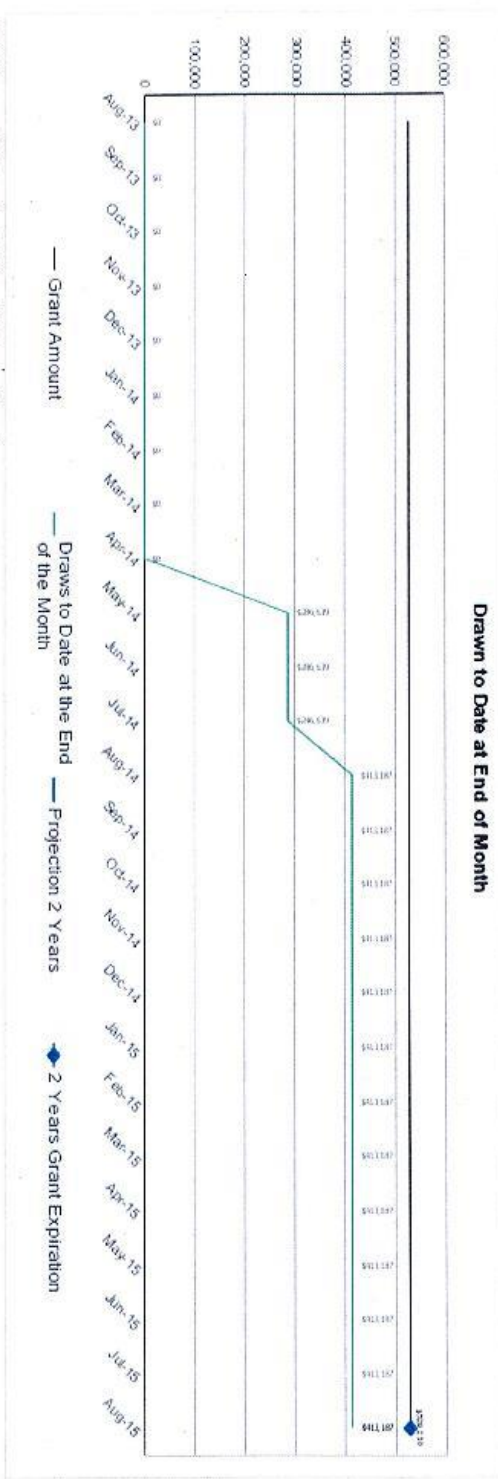
Grant Amount: **\$529,210.00**

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E13MCO60013	\$458,623.71	08/31/2013	08/31/2015	(398)	\$70,586.29

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year, or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$178,504.00	\$83,407.00	\$259,911.00	49.11%	\$268,880.00	\$208,335.20	38.37%
ESG Draws By Month (at the total grant level):						
Grant Amount:		\$29,210.00				



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Quarter	the End of the	Quarter	End of Quarter
09/30/2013	\$0.00	\$0.00	0.00%	0.00%
12/31/2013	\$0.00	\$0.00	0.00%	0.00%
03/31/2014	\$0.00	\$0.00	0.00%	0.00%
06/30/2014	\$286,639.13	\$286,639.13	54.16%	54.16%
09/30/2014	\$128,594.71	\$413,196.84	23.91%	78.08%
12/31/2014	\$0.00	\$413,196.84	0.00%	78.08%
03/31/2015	\$0.00	\$413,196.84	0.00%	78.08%
06/30/2015	\$0.00	\$413,196.84	0.00%	78.08%
09/30/2015	\$0.00	\$413,196.84	0.00%	78.08%

ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$39,690.75	\$20,631.64
	Total	\$39,690.75	\$20,631.64
	Total Remaining to be Drawn		\$19,059.11
	Percentage Remaining to be Drawn		47.89%
	Street Outreach	\$83,407.00	\$81,831.20
OPERATION DIGNITY	Total	\$83,407.00	\$81,831.20
	Total Remaining to be Drawn		\$1,575.80
	Percentage Remaining to be Drawn		1.89%
	Rapid Re-Housing	\$72,000.00	\$72,000.00
	Total	\$72,000.00	\$72,000.00
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$126,504.00	\$126,504.00

EAST OAKLAND COMMUNITY PROJECT

Total	\$126,504.00	\$128,504.00
Total Remaining to be Drawn	\$0.00	\$0.00
Percentage Remaining to be Drawn	0.00%	0.00%
Rapid Re-Housing	\$157,608.00	\$167,608.87
Total	\$157,608.00	\$167,608.87
Total Remaining to be Drawn	\$1.13	\$1.13
Percentage Remaining to be Drawn	0.00%	0.00%
Shelter	\$50,000.00	\$0.00
Total	\$50,000.00	\$0.00
Total Remaining to be Drawn	\$50,000.00	\$50,000.00
Percentage Remaining to be Drawn	100.00%	100.00%

st. mary's center

ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Street Outreach	OPERATION DIGNITY
Shelter	EAST OAKLAND COMMUNITY PROJECT
Rapid Re-Housing	st. mary's center
Administration	BUILDING FUTURES FOR WOMEN WITH CHILDREN
	FIRST PLACE FOR YOUTH
	OAKLAND

ESG Program Level Summary

2014

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E14M060013	\$803,407.00	\$803,407.00	\$0.00	0.00%	\$803,407.00	100.00%	\$0.00	0.00%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$120,000.00	19.89%	\$120,000.00	19.89%
Shelter	\$98,254.00	16.45%	\$98,254.00	16.45%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$338,898.00	58.16%	\$338,898.00	58.16%
Data Collection (IMS)	\$0.00	0.00%	\$0.00	0.00%
Administration	\$45,255.00	7.50%	\$45,255.00	7.50%
Funds Not Committed	\$0.00	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$0.00	0.00%
Total	\$803,407.00	100.00%	\$803,407.00	100.00%



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount:

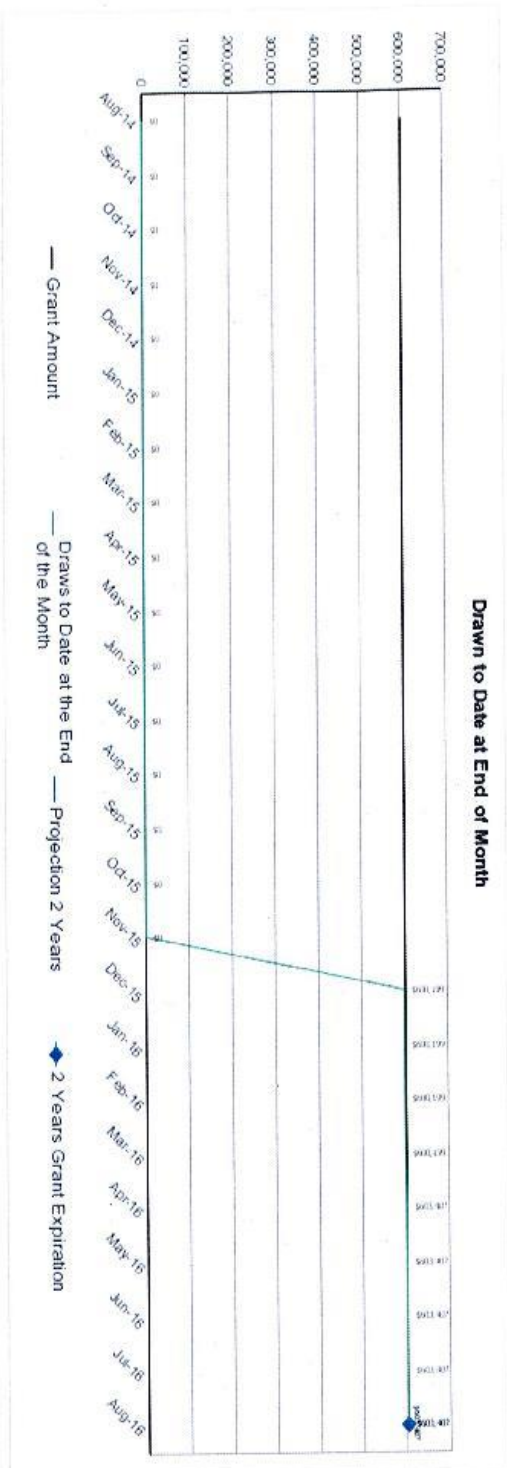
\$603,407.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement	Expenditures Required
E14MCO60013	\$603,407.00	08/08/2014	08/08/2016	(55)	\$0.00

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year, or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$59,254.00	\$120,000.00	\$219,254.00	36.34%	\$268,880.00	\$219,254.00	36.34%
ESG Draws By Month (at the total grant level):						
Grant Amount:			\$603,407.00			



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Quarter	The End of the	Quarter	End of Quarter
09/30/2014	\$0.00	\$0.00	0.00%	0.00%
12/31/2014	\$0.00	\$0.00	0.00%	0.00%
03/31/2015	\$0.00	\$0.00	0.00%	0.00%
06/30/2015	\$0.00	\$0.00	0.00%	0.00%
09/30/2015	\$0.00	\$0.00	0.00%	0.00%
12/31/2015	\$600,199.02	\$600,199.02	99.47%	99.47%
03/31/2016	\$0.00	\$600,199.02	0.00%	99.47%
06/30/2016	\$3,207.96	\$603,407.00	0.53%	100.00%
09/30/2016	\$0.00	\$603,407.00	0.00%	100.00%

ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$45,255.00	\$45,255.00
	Total	\$45,255.00	\$45,255.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Rapid Re-Housing	\$59,290.00	\$59,290.00
ALAMEDA COUNTY HEALTH CARE SERVICE AGENCY	Total	\$59,290.00	\$59,290.00
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Street Outreach	\$120,000.00	\$120,000.00
	Total	\$120,000.00	\$120,000.00
OPERATION DIGNITY	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Rapid Re-Housing	\$72,000.00	\$72,000.00
	Total	\$72,000.00	\$72,000.00

BUILDING FUTURES FOR WOMEN WITH CHILDREN

EAST OAKLAND COMMUNITY PROJECT

FIRST PLACE FOR YOUTH

St. Mary's center

ESG Subrecipients by Activity Category

Activity Type

Street Outreach
Shelter

Rapid Re-Housing

Administration

ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
EJ3M0060013	\$550,276.00	\$548,034.70	\$102,241.30	15.72%	\$219,478.11	33.75%	\$430,797.89	68.25%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$890.00	0.11%	\$57,751.24	8.88%
Shelter	\$118,988.00	18.28%	\$0.00	0.00%
Homeless Prevention	\$0.00	0.00%	\$119,846.66	18.40%
Rapid Re-Housing	\$379,608.00	58.38%	\$0.00	0.00%
Data Collection (HMIS)	\$0.00	0.00%	\$41,391.21	6.37%
Administration	\$48,776.70	7.50%	\$0.00	0.00%
Funds Not Committed	\$102,241.30	15.72%	\$430,797.89	68.25%
Funds Remaining to Draw	\$0.00	0.00%	\$430,797.89	68.25%
Total	\$650,276.00	100.00%	\$650,276.00	100.00%

2015

Total	\$72,000.00	\$72,000.00	0.00%
Total Remaining to be Drawn	\$0.00	\$0.00	0.00%
Percentage Remaining to be Drawn	\$0.00	\$0.00	0.00%
Shelter	\$39,254.00	\$39,254.00	0.00%
Total	\$39,254.00	\$39,254.00	0.00%
Total Remaining to be Drawn	\$0.00	\$0.00	0.00%
Percentage Remaining to be Drawn	\$0.00	\$0.00	0.00%
Rapid Re-Housing	\$157,608.00	\$157,608.00	0.00%
Total	\$157,608.00	\$157,608.00	0.00%
Total Remaining to be Drawn	\$0.00	\$0.00	0.00%
Percentage Remaining to be Drawn	\$0.00	\$0.00	0.00%
Rapid Re-Housing	\$50,000.00	\$50,000.00	0.00%
Total	\$50,000.00	\$50,000.00	0.00%
Total Remaining to be Drawn	\$0.00	\$0.00	0.00%
Percentage Remaining to be Drawn	\$0.00	\$0.00	0.00%

Subrecipient

OPERATION DIGNITY

EAST OAKLAND COMMUNITY PROJECT

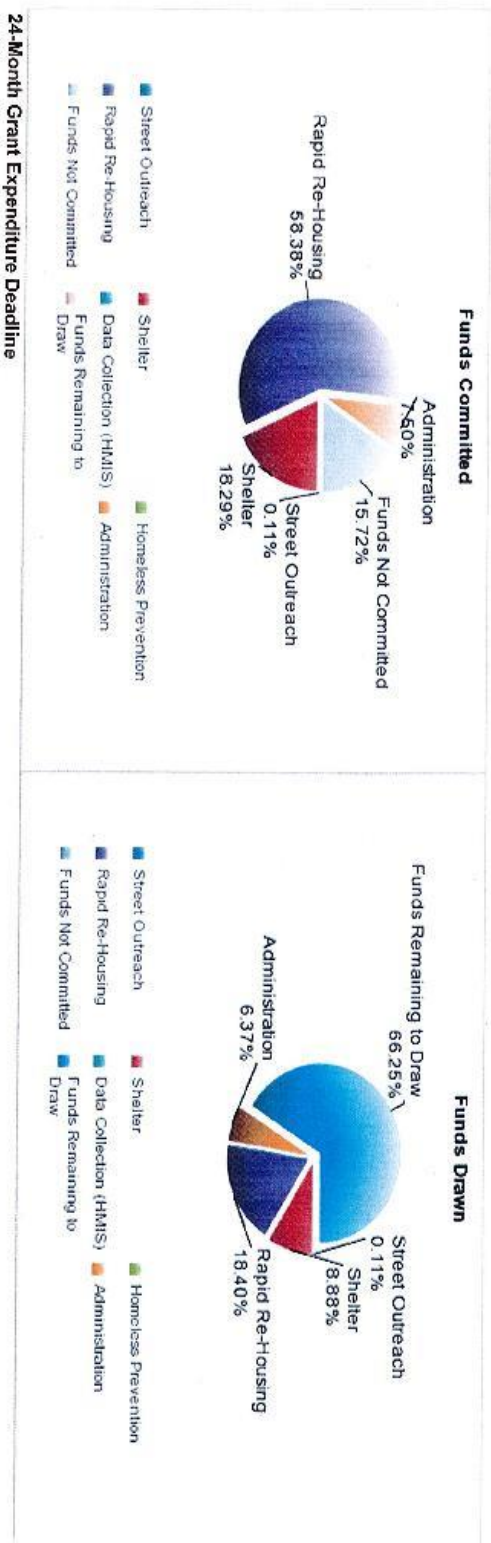
ALAMEDA COUNTY HEALTH CARE SERVICE AGENCY

BUILDING FUTURES FOR WOMEN WITH CHILDREN

FIRST PLACE FOR YOUTH

St. Mary's center

OAKLAND



24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible active cases within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, the Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$650,276.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement	Expenditures Required
E15MCC062013	\$219,478.11	08/12/2015	08/12/2017	314	\$430,797.89

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year or: (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$116,966.00	\$690.00	\$119,656.00	18.40%	\$268,860.00	\$58,441.24	8.93%

ESG Draws By Month (at the total grant level):

Grant Amount: 650,276.00

No data returned for this view. This might be because the applied filter excludes all data.

ESG Draws By Quarter (at the total grant level):

No data returned for this view. This might be because the applied filter excludes all data.

ESG Subrecipient Commitments and Draws by Activity Category:			
Subrecipient	Activity Type	Committed	Drawn
OAKLAND	Administration	\$48,770.70	\$41,391.21
	Total	\$48,770.70	\$41,391.21
	Total Remaining to be Drawn		\$7,379.49
	Percentage Remaining to be Drawn		15.13%
	Rapid Re-Housing	\$100,000.00	\$0.00
ALAMEDA COUNTY HEALTH CARE SERVICE AGENCY	Total	\$100,000.00	\$0.00
	Total Remaining to be Drawn		\$100,000.00
	Percentage Remaining to be Drawn		100.00%
	Street Outreach	\$690.00	\$690.00
	Total	\$690.00	\$690.00
OPERATION DIGNITY	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Rapid Re-Housing	\$50,000.00	\$21,056.64
	Total	\$50,000.00	\$21,056.64
	Total Remaining to be Drawn		\$28,943.36
ST. MARY'S CENTER	Percentage Remaining to be Drawn		57.87%
	Rapid Re-Housing	\$72,000.00	\$0.00
	Total	\$72,000.00	\$0.00
	Total Remaining to be Drawn		\$72,000.00
	Percentage Remaining to be Drawn		100.00%
BUILDING FUTURES FOR WOMEN WITH CHILDREN	Shelter	\$98,254.00	\$38,059.24
	Total	\$98,254.00	\$38,059.24
	Total Remaining to be Drawn		\$60,194.76
	Percentage Remaining to be Drawn		61.67%
	Rapid Re-Housing	\$187,608.00	\$98,579.02
EAST OAKLAND COMMUNITY PROJECT	Total	\$187,608.00	\$98,579.02
	Total Remaining to be Drawn		\$89,028.98
	Percentage Remaining to be Drawn		47.45%
	Shelter	\$10,712.00	\$19,712.00
	Total	\$10,712.00	\$19,712.00
ALAMEDA COUNTY HOMELESS ACTION CENTER	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$10,712.00	\$19,712.00
	Total	\$10,712.00	\$19,712.00
	Total Remaining to be Drawn		\$0.00
ESG Subrecipients by Activity Category			
Activity Type	Subrecipient		
Street Outreach	OPERATION DIGNITY		
Shelter	EAST OAKLAND COMMUNITY PROJECT		
	ALAMEDA COUNTY HOMELESS ACTION CENTER		
	ALAMEDA COUNTY HEALTH CARE SERVICE AGENCY		
	ST. MARY'S CENTER		
	BUILDING FUTURES FOR WOMEN WITH CHILDREN		
	FIRST PLACE FOR YOUTH		
	OAKLAND		
Rapid Re-Housing			
Administration			

SECTION 3 REPORTS

City of Oakland		Report Date: 08/29/2016			
<div style="display: flex; justify-content: space-between;"> <div> Section 3 Summary Report Economic Opportunities for Low- and Very Low-Income Persons </div> <div> U.S. Department of Housing and Urban Development Office of Fair Housing And Equal Opportunity </div> <div> OMB Approval No. 2520-0043 <small>1001-1031/2007</small> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div> <small>See page 2 for Public Reporting Darden Statement</small> </div> <div style="border: 1px solid black; padding: 2px;"> HUD Field Office: </div> </div>					
1. Recipient Name & Address (street, city, state, ZIP)(email) 250 FRANK OGAWA PLAZA SUITE 3341 OAKLAND CA 94612 MBERENS@OAKLANDNET.COM	2. Federal Identification (contract/award no.) 4. Contact Person MATT BERENS 6. Reporting Period 7/1/2015 - 6/30/2016	3. Dollar Amount of Award \$0 5. Phone (include area code) 510 238-7735 7. Date Reported 08/29/2016			
8. Program Code: HOME					
9. Program Name HOME Investment Partnership					
Part I: Employment and Training (** Include New Hires in columns E and F)					
A	B	C	D	E*	F**
Job Category	Number of New Hires	Number of New Hires that are Sec 3 Residents	% of Aggregate Number of Staff Hours of New Hires that are Sec. 3	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
ASBESTOS REMOVAL LABORER	3	0	0.00%	0.00%	0
ASBESTOS WORKERS/INSULATOR	0	0	0.00%	0.00%	0
BRICK TENDER	3	0	0.00%	0.00%	0
BRICKLAYER	3	0	0.00%	0.00%	0
CABLE SPLICER	3	0	0.00%	0.00%	0
CARPENTER AND RELATED TRADES	1	0	0.00%	0.00%	0
CARPENTERS	27	0	0.00%	0.00%	0
CEMENT MASON	3	0	0.00%	0.00%	0
COMMUNICATIONS SYSTEM	3	0	0.00%	0.00%	0
DRYWALL FINISHER/TAPER	6	0	0.00%	0.00%	0
DRYWALL INSTALLERS/LATHERS	16	1	0.16%	0.03%	0
DRYWALL STUCKERS/SCAFFLER	4	0	0.12%	0.04%	0
ELECTRICIAN	12	0	0.30%	0.00%	0
ELEVATOR MECHANIC	1	0	0.00%	0.00%	0
ELEVATOR MECHANIC APPRENTICE	8	0	0.00%	0.00%	0
FIELD SURVEYOR	0	0	0.00%	0.00%	0
GLAZIER	2	0	0.00%	0.00%	0
GLAZIER APPRENTICE	2	0	0.00%	0.00%	0
IRON WORKER	2	0	0.00%	0.00%	0
IRONWORKER APPRENTICE	12	0	0.00%	0.00%	0
IRONWORKERS	7	0	0.00%	0.00%	0
LABORER AND RELATED CLASSIFICATIONS	5	0	0.00%	0.00%	0
LABORER APPRENTICE	8	0	0.00%	0.00%	0

LABORERS	22	0	0.00%	0.00%	0
LABORERS (JUNIOR)		0	0.00%	0.00%	0
LANDSCAPE LABORER (HANDIERS, HORTICULTURAL AND LANDSCAPE LABORERS)	1	0	0.00%	0.00%	0
LINE CONSTRUCTION	0	0	0.00%	0.00%	0
MARBLE MASON	1	0	0.00%	0.00%	0
MEDIUM RISE STRUCTURAL IRON	1	0	0.00%	0.00%	0
OPERATING ENGINEER (HEAVY & HIGHWAY WORK)	0	0	0.00%	0.00%	0
PAINTERS	1	0	0.00%	0.00%	0
PLASTER TENDER/ROD CARRIER APPRENTICE	0	0	0.00%	0.00%	0
PLASTERER	1	0	0.00%	0.00%	0
PLASTERER TENDER	4	0	0.00%	0.00%	0
PLUMBER	0	0	0.00%	0.00%	0
PLUMBER, PIPEFITTER, STEAMFITTER	0	0	0.00%	0.00%	0
POWER EQUIPMENT OPERATOR	0	0	0.00%	0.00%	0
POWER EQUIPMENT OPERATORS (TUNNEL AND UNDERGROUND WORK)	0	0	0.00%	0.00%	0
ROOFER	7	0	0.00%	0.00%	0
SHEET METAL WORKER	16	0	0.00%	0.00%	0
SOFT FLOOR LAYER	3	0	0.00%	0.00%	0
SOFT FLOOR LAYER APPRENTICE	2	0	0.00%	0.00%	0
SPRINKLER FITTER (FIRE)	3	0	0.00%	0.00%	0
TILE FINISHER	3	0	0.00%	0.00%	0
TILE FINISHER APPRENTICE	2	0	0.00%	0.00%	0
TILE LAYER	0	0	0.00%	0.00%	0
TILE LAYER APPRENTICE	1	0	0.00%	0.00%	0
Totals	212	1	1.82%	0.00%	0

*Program Codes
1 - Flexible Services
2 - Solidary 2020/21

3 - Public/Union Housing
A - General Fund
B - Operation
C - Maintenance

4 - Homeless Assistance
5 - HILL
6 - HOME State Administered
7 - CEBO Enrollment

8 - HUD/State Administered
9 - Other CD Programs
10 - Other Housing Programs

Part II Contracts Awarded

1. Construction Contracts

A. Total dollar amount of all contracts awarded on the project	\$25,963,634.00
B. Total dollar amount of contracts awarded to Section 3 Businesses	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received contracts	0

2. Non-Construction Contracts

A. Total dollar amount of all non-construction contracts awarded on the project	\$0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 Business	\$0.00
C. Percentage of total dollar amount that was awarded to Section 3 Businesses	0.00%
D. Total Number of Section 3 businesses that received non-construction contracts	0

Part III Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible toward low- and very low-income persons, particularly those who are recipients of government

- ☒ All attempts to recruit low-income residents through local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or two metropolitan counties) in which the Section 3 covered program or project is located, or similar methods.
- ☒ Participation in a HUD program or other program which promotes the hiring or employment of Section 3 residents.
- ☒ Participation in a HUD program or other program which provides the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☒ Coordination with Youthbuild Program administered in the metropolitan area in which the Section 3 covered project is located.
- ☐ Other, describe below:

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information and you are not required to provide this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 42 U.S.C. 1270a, requires that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 125. The information will be used by the Department to monitor program recipients compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-measuring tool. The data is entered into a database and will be analyzed and distributed. The collection of information requires recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 502(e)(5) of the Fair Housing Act, and Section 316 of the HCDFA of 1997. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and

Related Projects: 1701 Media Luller King Apartments, Madison Hotel Raleigh, 1110 Jackson Street, Marcus Garvey Commons.

Section 3 Summary Report
Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2010)

HLD Field Office: **San Francisco**

Section 3 back of page for Public Reporting Rule statement

1. Recipient Name & Address* (street, city, state, zip) City of Oakland 150 Frank Ogawa Plaza Oakland, CA 94612		2. Federal Identification (grant no.) CAH15F001		3. Total Amount of Award: \$2,197,531	
4. Contact Person Susan Shelton		5. Phone: (include area code) (510) 238-6186		6. Reporting Period 7/1/15-6/30/16	
7. Length of Grant 7/1/14 - 6/30/15		8. Program Code: (Use separate sheet for each program code) HOPWA		9. Date Report Submitted:	

Part I: Employment and Training (** Columns B, C and F are mandatory fields. Include New Hires in E & F)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours or New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals					
Technicians					
Office/Clerical					
Construction by Trade (List)					
Trade					
Trade					
Trade					
Trade					
Trade					
Other (List)					
Plumber Apprentice	1	0	0%	n/a	0
Carpenter	7	5	12%	n/a	0
Drywall Installer/ Carpenter	8	6	15%	n/a	0
Electrician	5	1	2%	n/a	0
Laborer	3	1	33%	n/a	0
Plasterer	5	2	6%	n/a	0
Plaster Tender	1	0	0%	n/a	0
Sheet Metal Worker	1	0	0%	n/a	0
Stockier/ Scraper	2	2	6%	n/a	0
Total	33	17	74%	0	0

* Program Codes:
1 = Resident S. Laidy
2 = Section 20281

3 = Public Housing
A = Development
B = Operator
C = Modernization

4 = Fairness Assistance
5 = HOME
6 = HOME State Administered
7 = CIO-GS - independent

8 = CTRG State Administered
9 = Other HUD Programs
0 = Other Housing Programs

Part II: Contracts Awarded**1. Construction Contracts:**

A. Total dollar amount of all contracts awarded on the project	\$ 52,567,475.00
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount of all non-construction contracts awarded on the project/activity	\$ 2,325,473.06
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- ☒ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☒ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☒ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☒ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☒ Other: describe below.

The City has a local hiring program.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(a)(8) of the Fair Housing Act and Section 916 of the HUDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002 Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report actual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' efforts to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.^{*} A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the next whole dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and curriculum programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in Column A in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in Column A in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with the project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts - Self-explanatory

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 6. PIAs/HAs are to report all contracts/subcontracts.

^{*} The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings that variations are necessary because of unusually high or low family incomes. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Section 3 Summary Report
Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 8/31/2007)

HUD Field Office:

See back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) DreamCatcher A Program of Alameda Family Services 2325 Clement Avenue, Suite A Alameda, CA 94501		2. Federal Identification: (contract/award no.) B15-MC-06-0013	3. Dollar Amount of Award \$500,000.00
		4. Contact Person: Irene Kudarauskas	5. Phone: (include area code) (510) 529-6300
		6. Reporting Period: July 1, 2015 thru June 30, 2016	7. Date Report Submitted: August 24, 2016
8. Program Code: *	7	(Use a separate sheet for each program code)	
		9. Program Name: 2015-2016 Community Development Block Grant	

Part I: Employment and Training (** Include New Hires in columns E & F.)

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E** % of Total Staff Hours for Section 3 Employees and Trainees	F** Number of Section 3 Employees and Trainees
Professionals	0	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	0	0	0	0	0
Construction by Trade (List Trade	0	0	0	0	0
Trade					
Trade					
Trade					
Trade					
Other (List)	0	0	0	0	0
Total					

***Program Codes**

1 = Flexible Subsidy
2 = Section 202/811

3 = Public/Indian Housing
A = Development,
B = Operation
C = Modernization

4 = Homeless Assistance
5 = HOME
6 = HOME-State Administered
7 = CDBG-Entitlement

8 = CDBG-State Administered
9 = Other CD Programs
10 = Other Housing Programs

Part II: Contracts Awarded**1. Construction Contracts:**

A. Total dollar amount of all contracts awarded on the project	\$	\$1,466,763.83
B. Total dollar amount of contracts awarded to Section 3 businesses	\$	0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses		0 %
D. Total number of Section 3 businesses receiving contracts		0

2. Non-Construction Contracts:

A. Total dollar amount of all non-construction contracts awarded on the project/activity	\$	0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$	0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses		0 %
D. Total number of Section 3 businesses receiving non-construction contracts		0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- ☐ Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- ☐ Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- ☐ Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- ☐ Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- ☒ Other, describe below.

The job was competitively bid per the State of California's competitive bid process. The job was advertised for 30 days in the Oakland Tribune, a publication of general circulation. Three qualified bidders responded and the lowest qualified bidder was selected and awarded the contract. The General Contractor selected resides and offices are located in the City of Oakland and employs local office people and trades. To date, the General Contractor has not had to hire any additional staff to work on the project. As most all of the funding for the project are public funds; CDBG and the State of California, this job is prevailing wage.

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Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to **recipients of housing and community development assistance in excess of \$200,000** expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F) or the number of new hires utilized on the Section 3 covered project (columns B, C and F). Part II of the form relates to **contracting**, and Part III summarizes recipient's efforts to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit two copies of this report to the local HUD Field Office. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

HUD Field Office: Enter the Field Office name forwarding the Section 3 report.

1. Recipient: Enter the name and address of the recipient submitting this report.
2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
- 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
6. Reporting Period: Indicate the time period (months and year) this report covers.
7. Date Report Submitted: Enter the appropriate date.

Submit two (2) copies of this report to the HUD Field Office of Fair Housing and Equal Opportunity, Program Operations and Compliance Center Director, at the same time the performance report is submitted to the program office. For those programs where such a report is not required, the Section 3 report is submitted by January 10. Include only contracts executed during the reporting period specified in item 8. PHAs/HAs are to report all contracts/subcontracts.

* The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 50 per centum of the median income for the area, as determined by the Secretary, with adjustments for

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.

9. Program Name: Enter the name of the HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e., supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: Enter the number of new hires for each category of workers identified in Column A in connection with this award. New Hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: Enter the number of Section 3 new hires for each category of workers identified in Column A in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: Enter the number of Section 3 residents that were employed and trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts - Self-explanatory

smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

AFFORDABLE HOUSING TABLE

Objective #1: Expansion of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
11th and Jackson 1110 Jackson Street <i>Chinatown/Eastlake/San Antonio</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: \$2,750,000	Under construction. Anticipated completion date: December 2016	Construction nearly complete and building lease-up has begun.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
3706 San Pablo Ave. 3706 San Pablo Ave. <i>Northern Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: \$2,000,000	Anticipated completion date: Fall 2018.	Anticipated loan close: December 2016 Anticipated construction completion date continues to be Fall 2018.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
3801-3807 Martin Luther King Jr. Way <i>North Oakland</i>	Site Acquisition Program asset.	8 units must be kept affordable at 80% AMI for 45 years.	Redevelopment Agency (Non- Housing): \$800,000	Disposition currently being considered.	The owner of the City loan on this property went bankrupt and parcel was sold to a new entity in a foreclosure sale. The City's loan was wiped in the foreclosure sale though the regulatory agreement still stands. Current owner is in negotiations with the City on developing the site that will include affordable units.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
94th and International 9400-9500 International Blvd. <i>Elmhurst</i>	New Construction of 59-unit family affordable housing project (including 1 managers unit) 18 1-BR 22 2-BR 18 3-BR 2,999 sq. ft. commercial	24 units affordable at 30% Area Median Income 34 affordable at 50% Area Median Income	Low/Mod Housing Fund: \$5,597,000 General Purpose Fund (Affordable Housing): \$1,022,517 Low and Moderate Income Housing Asset Fund: 1,127,483 Total funding: \$7,747,000	Under construction. Anticipated completion date: July 2017	Under construction. Anticipated completion date continues to be July 2017.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Brooklyn Basin (formerly Oak to 9th) Affordable Housing Parcels Embarcadero (exact street addresses to be determined) <i>Portions of Western Oakland and Chinatown/Eastlake</i>	Purchase property pursuant to 2006 Development Agreement (DA) for the development of 465 units of affordable housing according to the DA and Cooperation Agreement DA also has provisions for separate parking and retail condos to be built by the affordable housing developer (and reimbursed by the master developer)	Per the 2006 Cooperation Agreement and DA: <ul style="list-style-type: none"> • 465 units affordable to households earning between 25-60% AMI • 55 year affordability restrictions • No more than 25% of units for senior housing • At least 30% of units to be 3 BR units and 20% 2BR units • Up to 77 units may be built off-site nearby (within the former Central City East Redevelopment Area, west of 27th Avenue). • 1.33 off-site units replace 1 on-site unit 	Redevelopment Agency (2011 Affordable Housing Set-Aside Bond): \$24,000,000 (designated for Site Purchase) TBD (Unit Construction; \$45 million identified from possible future draws on Residual Property Transfer Tax)	Parcel purchased and affordable housing developer selected. In FY 16-17 affordable housing conducting pre- development activities.	Predevelopment underway with developer. Development expected to occur in 5 phases. The City reached an agreement with the State Department of Finance on an ongoing funding commitment from the Redevelopment Property Tax Trust Fund (RPTTF) for vertical construction (\$40m).

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Civic Center 14 Transit Oriented Development (TOD) 632 14 th Street <i>Western Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercial	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	Affordable Housing Trust Fund (13-14 NOFA): \$1,085,509 General Purpose Fund (Affordable Housing-13-14 NOFA): \$489,491 Affordable Housing Trust Fund (14-15 NOFA): \$1,000,000 Total City Funds: \$2,575,000	City loan close in March 2016. Anticipated construction completion: November 2017.	Loan closed March 2016 (on schedule).

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Development Program <i>Citywide</i>	Funding for new construction of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% of AMI. Homeowners with incomes up to 120% of median income may be assisted using Redevelopment Agency funds.	HOME: \$1,200,000 Other sources: -Redevelopment Boomerang Funds: -Affordable Housing Trust Fund (L/M Program Income and Jobs/Housing Linkage Fee Collections): -Income from L/M Fund Balance	Funding is significantly reduced due to dissolution of Redevelopment Agencies and resulting loss of the Low Moderate Income Housing set-aside funds. There will be no NOFA release in FY 16-17.	The Housing Development Section awarded the following funds to two affordable housing developments: Redwood Hill: \$2,757,000 Fruitvale Transit Village, Phase 2a: \$2,250,000
MLK/MacArthur 3829 Martin Luther King Jr. Way <i>North Oakland</i>	Site Acquisition Program asset.	25% of parcel purchased with these fund to be affordable to households earning not more than 80% AMI.	Low/Mod Housing Fund Site Acquisition Loan: \$52,000	Disposition currently being considered.	An RFP for the disposition of this site combined with another adjacent site will be released Winter 2016 or Spring 2017.

Objective #1: Expansion of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Redwood Hill Townhomes (formerly Calaveras Townhomes) 4862-4868 Calaveras <i>Outside Community Development Districts</i>	New construction of 28 unit family rental housing. 11-2 BR units 16-3 BR units 1 manager's unit	5 units at 30% Area Median Income 9 units at 40% Area Median Income 13 units at 50% Area Median Income	Low/Mod Housing Fund: \$2,242,000 HOME: \$2,000,000 Total City Funds: \$4,242,000	The project was awarded funds in two NOFA rounds: FY14-15 and FY 15-17.	Construction is slated to commence in the Fall of 2016. Anticipated completion date: TBD.

Objective #2: Preservation of the Supply of Affordable Rental Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Capital Needs Rehabilitation Program <i>Citywide</i>	Funding for rehabilitation and preservation of affordable housing. Specific projects will be selected through a competitive Notice of Funding Availability (NOFA) process during the program year.	Low income renters with incomes between 30% and 60% AMI.	A portion of the funds allocated for the Housing Development Program NOFA under "Objective #1: Expansion of Supply of Affordable Rental Housing" may be used for this purpose.	<p>Funding is significantly reduced due to the dissolution of the Redevelopment Agency and resulting loss of the Low/Mod Housing set-aside funds.</p> <p>HOME and any other available funds will be awarded through a NOFA process to be published in September 2015 with awards announced in March 2016. NOFA awards may include the rehabilitation of existing affordable housing.</p>	No new funds were committed to any Capital Needs Rehabilitation projects in FY 15-16.
Howie Harp Plaza 430 28 th Street <i>Western Oakland</i>	Rehabilitation of 20 units (including 1 manager's unit) 12 3-BR units 8 2-BR units	All units for households at or below 80% AMI	Low/Mod Program Income: \$2,000,000	Awarded NOFA funds in FY 14-15.	The Howie Harp Plaza rehabilitation project funds awarded in FY 14-15 were adjusted to change the source of \$750,000 from HOME to the Low and Moderate Income Housing Asset Fund.

Objective #2: Preservation of the Supply of Affordable Rental Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Madrone Hotel 477 8 th Street <i>Western Oakland</i>	Rehabilitation of 31 Single Resident Occupancy units and one manager's unit.	All units are at or below 50% AMI	HOME: \$989,000	Construction is underway. Anticipated completion: 6/30/2016.	
Marcus Garvey Commons/ Hismin Hin-nu Terrace 721 Wood Street/ 2555 International Blvd. <i>Western Oakland</i>	Rehabilitation of 21 units of affordable family housing and 1 manager's unit. 4 1BR units 7 2BR units 8 3BR units 2 4 BR units 1 Manager's Unit	11 units at 35% Area Median Income 2 units at 50% Area Median Income 8 units at 60% Area Median Income	Low/Mod Housing Fund: \$352,000 HOME: \$352,000 Total funds invested: \$934,000	Construction is underway. Anticipated completion: 12/31/2016.	Construction continues and scheduled construction completion date stands for December 2016.

Objective #3: Expansion of the Supply of Affordable Ownership Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
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Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
1574 – 1590 7th Street (aka Peralta Gardens) <i>Western Oakland</i>	Site Acquisition Program asset.	2 households with incomes at or below 100% AMI. Large families (two 3- bdrm units)	Low/Mod Housing Fund: <div style="text-align: right;">\$127,327</div>	Disposition currently being considered.	The owner of the City loan on this property went bankrupt. Additionally, the property has outstanding property tax liens. City staff interrupted the sale of the property by Alameda County to assist Hello Housing (see community buying program under Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods) in securing the property under Chapter 8 of State Tax and Revenue Code. Although the City's Regulatory Agreement will be wiped away with this process, the Chapter 8 program requires that properties ultimately be occupied by households with <120% area median income.
City of Oakland CAPER July 1, 2015 – June 30, 2016					171

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
3701 Martin Luther King Jr. Way <i>Western Oakland</i>	Site Acquisition Program asset.	Households with incomes at or below 80% AMI.	Low/Mod Housing Fund: \$109,510	Disposition currently being considered.	<p>The owner of the City loan on this property went bankrupt. Additionally, the property has outstanding property tax liens. City staff interrupted the sale of the property by Alameda County to pursue ownership of the property under Chapter 8 of State Tax and Revenue Code. Although the City's Regulatory Agreement will be wiped away with this process, the Chapter 8 program requires that properties ultimately be occupied by households with <120% area median income.</p> <p>A cost estimate for additional environmental clean-up to address remaining contamination on the site is currently being considered to determine feasibility of an affordable housing development.</p>
City of Oakland CAPER July 1, 2015 – June 30, 2016					

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
7th & Campbell Properties (formerly Faith Housing) Corner of 7 th and Campbell Streets <i>Western Oakland</i>	Site Acquisition Program asset. Current proposed housing development would include 59 units and a ground floor commercial space that would be programmed to assist ex- offenders.	To be determined	Low/Mod Housing Fund: \$689,598 Redevelopment Agency (Non- Housing): \$100,000	Staff entered into an ENA for the project. Applied for Affordable Housing and Sustainable Community funding in response to the 2016 NOFA.	Development concept proposal for AHSC 2015- 16 program year was not invited to submit a full proposal. A temporary garden has been installed on the site. The building that was on the site has been demolished. Predevelopment activities under way.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Byron Ave. Homes 10211 Byron Ave. Elmhurst	Site acquisition loan and predevelopment loan for future ownership housing units. Approximately 7 units.	All at or below 80% AMI	City: \$378,000 (Site Acq. Loan) \$29,200 (Predevelop ment loan)	Project disposition TBD.	Habitat for Humanity working to resolve utility issues. By end of 2016 begin site design. By end of 2017 submit planning documents to the City of Oakland. By end of 2019 construction commences if funding secured for project.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Oakland Home Renovation Program Habitat for Humanity East Bay <i>Citywide</i>	Acquisition, rehabilitation, and re-sale of 3-5 single family residences	Predominately low and moderate income homebuyers at up to 100% of AMI	CDBG reprogrammed funds for Acquisition/rehab: \$750,000 (CDBG funds reprogrammed in 2014/15 under Seismic Retrofit Project) City to provide first time homebuyer subsidies on re-sale	City CDBG loan closed Fall 2015 City staff need to return to City Council to secure approval of owner-occupied home purchases.	Habitat for Humanity is in contract to purchase one property.

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Pacific Renaissance Plaza Below Market Rate Units 989 Webster Street <i>Chinatown/Eastlake/San Antonio</i>	Interim Plan: To address slow sales due to market concerns, Council approved to rent most of the units until the ownership market recovers, and refinance the property in order to make an interim partial payment to the City. Long-Term Plan: Sale of 50 one, two, and three bedroom condominium units to moderate income homebuyers	Interim Plan: Small Family, Moderate Income (<80% AMI) households Long-Term Plan: Fifty households earning up to 100% AMI on initial sale of units. Subsequent re-sale of the units are limited to households earning up to 120% AMI. Affordability period is 45 years, enforced by agreement with East Bay Asian Local Development Corporation.	Reimbursement of City General Fund Homebuyers may be eligible to utilize the City's First-Time Homebuyer Mortgage Assistance Program to purchase units	There are four units unsold. Three are in contract, and one is rented to an elderly tenant.	One unit is unsold. The City of Oakland's General Fund has been fully reimbursed for all outstanding debt owed from the project.
City of Oakland CAPER July 1, 2015 – June 30, 2016	Portion of proceeds to reimburse City litigation expenses incurred per a 2007 settlement				176

Objective #3: Expansion of the Supply of Affordable Ownership Housing (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Wood Street Affordable Housing Parcel Wood Street between 18 th and 20 th Streets <i>Western Oakland</i>	New construction of between 140 and 170 affordable housing units	Not yet determined	Low/Mod Housing Fund: \$8,000,000	RFP for development TBD.	An RFP has been drafted. A public Right-of-Way has been dedicated.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Down Payment Assistance Program for Public Safety Officers and Oakland Unified School District Teachers <i>Citywide</i>	Assist first-time Oakland homebuyers employed by the Oakland Police Dept., Fire Services Agency, or OUSD teachers with deferred loans; 15% of the purchase price not to exceed \$50,000.	Public safety officers and OUSD teachers with incomes \leq 120% of Area Median Income.	No new funding.	Due to the dissolution of the Redevelopment Agency, funding is no longer available for this program since early 2012. In the case that the uncommitted Redevelopment prior year funds are allowed to be deposited into the Low/Mod Housing Fund, the Housing and Community Development Department will consider additional funding for this program.	Program continues to be suspended.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
First-Time Homebuyers Mortgage Assistance Program (MAP) <i>Citywide</i>	<p>Assist first-time homebuyers with deferred loans.</p> <p>For low-income buyers, (\leq 80% of AMI): 30% of purchase price not to exceed \$75,000;</p> <p>For moderate income buyers (81-100% AMI): 20% of purchase price not to exceed \$50,000.</p>	<p>First-time homebuyers with incomes \leq 100% of Area Median Income.</p>	<p>Program Income (loan repayments): \$629,038</p> <p>Program Income (Boomerang Funds): \$800,000</p>	<p>Close 10 loans to low- and moderate-income first-time homebuyers.</p>	<p>Made 40 MAP loans totaling \$2,458,896 in FY15-16.</p>

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
First-Time Homebuyers CalHome Program <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans – up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes \leq 80% of Area Median Income.	Program Income: \$263,023	Program Income from loan repayments will fund new loans on a revolving basis as available.	Monitoring program income and issuing new loans with those proceeds. Monitoring and verifying continued owner-occupancy of units with City first time homebuyer loans as required by the program.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
First-Time Homebuyer Shared Appreciation Mortgage (SAM) Program (aka Local Housing Trust Fund) <i>Citywide</i>	Grant Funding provided by State Department of Housing and Community Development to assist first-time homebuyers with deferred loans. Up to 30% of purchase price, not to exceed \$60,000.	First-time homebuyers with incomes \leq 80% of Area Median Income.	Program Income: \$0	Loans will be made as program income becomes available.	In FY15-16, issued the final \$24,502 to a first time homebuyer completing the full expenditure of the Low- income Housing Trust Fund grant to the City of Oakland by the State.

Objective #4: Expansion of Ownership Opportunities for First-Time Homebuyers (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Homeownership Education Program <i>Citywide</i>	Assist potential first-time homebuyers by offering certificated homebuyer workshops. The classes meet the educational requirements of the city's loan programs and educate buyers on other assistance programs offered by lender partners.	Potential first-time homebuyers.	Presented by Homeownership staff. No outside costs or funding.	Offer monthly homebuyer-education classes to a total of 350-400 potential first-time homebuyers annually.	In FY15-16, held 11 monthly classes. Provided homebuyer education to 427 class attendees. Of those attendees, issued completion certificates to 375 prospective buyers.

Objective #5: Improvement of the Existing Housing Stock

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Emergency Home Repair Program <i>Citywide</i>	Emergency repair and rehabilitation financing (deferred loan). Minimum loan of \$2,500 and maximum of \$15,000.	Homeowners with incomes at or below 50% Area Median Income.	CDBG \$92,832	12 units will be assisted in FY 2015-16. 12 units @ \$15,000 (avg. cost per project)	Applications Received: 9* Applications Approved: 2 Project Completions: 2 Projects Underway: 1 Conditionally Approved/Awaiting Funding-11 Interest List-18 *Intake of Applications suspended. Interest List opened as of 1/21/16

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Home Maintenance and Improvement Program <i>7 Community Development Districts</i>	Housing rehabilitation financing (deferred loans at zero interest) of up to \$75,000 for rehabilitation of 1- to 4-unit owner-occupied properties. This program also funds all the costs for work write-ups, underwriting, construction monitoring and loan servicing for the entire housing rehabilitation program.	Homeowners with incomes at or below 80% Area Median Income.	CDBG \$706,977 Other program income from prior years will be used to supplement these funds.	15 units will be assisted in FY 2015-16. 15 units @ \$75,000 per project	Applications Received: 29* Applications Approved: 12 Project Completions: 12 Projects Underway: 7** Conditionally Approved/Awaiting Funding: 39 Interest List: 47 *Intake of Applications suspended. Interest List opened as of 1/21/16 **Funded by HOME loan repayments not CDBG

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Lead Safe Housing Program <i>7 Community Development Districts</i>	Grants for seniors, disabled and some families for exterior painting and lead hazard remediation.	Senior and disabled homeowners with incomes at or below 50% AMI and homeowners with children under 6 years of age with incomes at or below 80% AMI.	CDBG: \$41,196	20 units will be repainted after lead hazards are removed or contained in FY 2015-16. 20 units @ \$9,500 avg. cost per project	Applications Received: 13* Applications Approved: 9 Project Completions: 9 Projects Underway: 0 Conditionally Approved/Awaiting Funding: 20 Interest List: 36 *Intake of Applications suspended. Interest List opened as of 1/21/16

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Minor Home Repair Program <i>Citywide</i>	Grants to seniors or disabled homeowners for minor home repairs up to \$2,499. Administered by Alameda County.	Senior and disabled homeowners with incomes at or below 50% AMI.	CDBG: \$159,200	90- 120 units will be assisted in FY 2015-16. 90 units @ \$2,240 avg. cost per project	Inquiries: 70 Project Completions: 37 Projects Underway: 10

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Neighborhood Housing Revitalization Program <i>7 Community Development Districts</i>	Provides financial assistance to owners of vacant and blighted residential properties of one to four units that are in need of extensive rehabilitation to correct code violations and to eliminate safety and health hazards. Maximum loan amount is \$150,000 at 10% deferred interest for 2 years.	Rehabilitation of blighted and vacant 1 – 4 unit residential or mixed use properties. Funds may be used for the rehabilitation of the entire structure but improvement of the commercial portion of the property is not an eligible cost.	Rental Rehabilitation Program Income	The number of units assisted within the Consolidated Plan Period FY 2015-16 is to be determined.	Applications Received: 1 Applications Approved: 1 Project Completions: 0 Projects Underway: 1

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Rebuilding Together Oakland Safe at Home Modifications for Senior Citizens <i>Eastlake/Chinatown/San Antonio/ Central East Oakland/Elmhurst</i>	Renovation of homes for Mobility and Disability issues	Low income seniors (at or below 80% Area Median Income) and /or disabled homeowners.	CDBG: \$274,977	15 Housing Units (5 in District 6 and 10 in District 7)	During FY 2015-16, 164 people were served. 58 housing units were rehabilitated.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Rental Rehabilitation Program <i>Citywide</i>	Rehabilitation financing for privately owned residential rental properties. The maximum loan will be 50% of the construction costs. The maximum loan amount will be determined after a needs assessment is completed. The interest rate will be linked to the market. The length of term of affordability will be set to balance anti-	Renters with incomes at or below 80% of the area median income.	Rental Rehabilitation Program Income : \$350,000	Program not yet approved by City Council. Once approved, it is estimated that 5 rehabilitation projects will be completed annually.	Program was not implemented. The committed funds were repurposed as match for a grant application to FEMA for the Hazard Mitigation Grant Program for Single Family Earthquake Retrofits.
City of Oakland CAPER July 1, 2015 – June 30, 2016	displacement interests against property owner's incentives to participate.				189

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Residential Receivership Program Citywide	A program designed to facilitate the rehabilitation of vacant and/or blighted substandard properties. A third party "Receiver" is appointed by the courts to obtain the financing, design and construction services necessary to rehabilitate blighted properties throughout the City of Oakland.	Receiver costs, existing City liens, City evaluation/analysis costs, and Attorney's fees are repaid on sale. The balance of sales proceeds are released to the owner.	Receiverships are financed by the Receiver. Staff costs are paid through sales proceeds upon sale of the improved property.	Project pending implementation. The number of units assisted within the Consolidated Plan Period FY 2015-16 is to be determined.	2 Properties are pending Last Chance meetings with City Attorney and Owners. 24 Properties were analyzed as Receivership Candidates.

Objective #5: Improvement of the Existing Housing Stock (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Weatherization and Energy Retrofit Loan Program <i>Citywide</i>	Loans to owner-occupied low-income and moderate-income households to provide weatherization and baseline energy efficiency upgrades. Minimum loan of \$6,500 maximum loan of \$30,000 Deferred loans @ 0% interest	Homeowners with income at or below 80% Area Median Income	CDBG: \$600,000	Complete energy retrofits and efficiency modifications for 20 units within the Consolidated Plan Period FY 2015-16. 20 units @ \$30,000 avg. cost per project	Applications Received: 19* Applications Approved: 12 Project Completions: 12 Projects Underway: 0 Conditionally Approved/Awaiting Funding: 20 Interest List: 27 *Intake of Applications suspended. Interest List opened as of 1/21/16

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Family Unification Section 8 Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals, including eligible emancipated Foster Youth.	Eligible Family Unification Program (FUP) households that are involved with the Alameda County Child and Family Services (CFS) department who lack adequate housing and have incomes \leq 50% AMI.	<p>FUP program vouchers are funded from OHA's existing tenant-based voucher allocation. OHA reserves 50 vouchers for FUP eligible families and youth.</p> <p>Due to Federal funding uncertainty and sequestration, OHA cannot guarantee future funding levels for this program.</p>	Each year the program experiences turnover of approximately 5-10 families.	In FY 2016, OHA had 50 FUP Vouchers allocated for families and youth. 27 of these vouchers are issued.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Local Housing Assistance Program (LHAP) <i>Citywide</i>	1) Alternate form of rental assistance for residents impacted by OHA administered public housing disposition. 2) A shallow, non-traditional housing subsidy that provides a fixed amount of housing assistance to foster youth in the THP Plus program. The assistance is limited to five years.	Current Public Housing participants, 30% to above 80% of AMI in units approved for disposition. 2) Foster youth exiting the foster care system. 3) Participants in the Housing or Housing Support Program with CalWORKS	0 new Section 8 vouchers. OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.	OHA provides LHAP assistance to current Public Housing participants who are not eligible or who would be negatively impacted by the conversion to Section 8, as a result of the disposition and permanent removal of the unit they currently occupy from the public housing inventory. OHA does not anticipate a need to assist additional families under LHAP in FY 2015-2016 and estimates that less than 22 families will continue as LHAP participants in FY2014 and the number is decreasing.	During FY 2015-16, no former disposition households utilized their voucher and moved off of the LHAP program leaving 24 households at the end of the fiscal year to be assisted under this activity. OHA formalized a Memorandum of Understanding with the Alameda County Department of Social Services to begin the new local housing programs for foster youth and CalWORKs families.
City of Oakland CAPER July 1, 2015 – June 30, 2016	3) A rental subsidy for housed families in Oakland participating in a CalWORKs housing program with Alameda County Social Services				193

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
<p>Parents and Children Together (PACT)</p> <p><i>Citywide</i></p>	<p>Formerly the Maximizing Opportunities for Mothers to Succeed, PACT will provide rental assistance for formerly incarcerated parents.</p>	<p>Households ≤ 50% AMI led by formerly incarcerated parents reuniting with children.</p>	<p>OHA will fund Local Housing Assistance Programs (LHAP) assisted units from the Authority's MTW block grant.</p>	<p>Accidentally omitted from FY 15-16 Action Plan.</p>	<p>MTW Activity #11-05: PBV Transitional Housing Program</p> <p>There were eleven new admissions to the MOMS program during the fiscal year. Of the eleven, nine complied with program requirements to continue receiving services.</p> <p>It was projected that the Dads Acquiring and Developing Skills (DADS) program would be launched in FY2015, however the 21-unit property that will be used for the new PACT program required substantial rehabilitation and is on target to be completed in November 2016.</p>
<p>City of Oakland CAPER</p>					<p align="right">194</p>

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Project-Based Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Renter households with incomes at ≤ 50% AMI.	<p>Project-Based Vouchers (PBV) are funded from OHA's existing tenant-based voucher allocation.</p> <p>OHA has set aside 3,144 units of voucher funding for the Project Based Voucher (PBV) Program through June 30, 2015.</p> <p>Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.</p>	In FY 2015-2016, OHA anticipates that it will project base no new units.	OHA project based 292 vouchers across multiple developments. By the end of the fiscal year, OHA had allocated 3,336 PBV units.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Section 8 Mainstream Program <i>Citywide</i>	Rental assistance for disabled families and individuals.	Disabled renters with incomes at ≤ 50% AMI.	OHA is budgeted for 175 Mainstream Vouchers. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	No new funding is anticipated. OHA will seek to achieve 100% lease-up based on allocated funding.	In FY 2015-16 OHA had 175 Mainstream Vouchers. As of June 30, 2016, 116 vouchers were leased.
Section 8 Rental Assistance Program <i>Citywide</i>	Rental assistance to families and individuals.	Renters with incomes ≤ 50% AMI.	OHA is budgeted for 12,858 Section 8 Rental Assistance Vouchers	Accidentally omitted from FY 15-16 Action Plan.	In FY 2015-16 OHA had 12,858 Section 8 Vouchers. As of June 30 th , 11,848 or 92.1% of all MTW vouchers are leased up.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Shelter Plus Care Rental Assistance <i>Citywide</i>	Rental assistance to families and individuals.	Formerly homeless renters with disabilities and incomes at ≤ 50% AMI.	OHA is budgeted for 331 Shelter Plus Care Rental Assistance Vouchers.	Alameda County is the lead agency in applying for Shelter Plus Care Vouchers. The OHA will continue to support Alameda County to renew existing vouchers. No increase in the amount of program funding is anticipated for FY 2015-16.	In FY 2015-16 OHA had allocated 331 Shelter Plus Care Rental Assistance Vouchers. As of June 30, 2016, 279 were leased.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Sponsor Based Housing Assistance Program <i>Citywide</i>	Align OHA's programs to address community need by leveraging new resources and expertise to serve traditionally underserved populations.	Individuals and families that do not normally benefit from OHA's programs because they need services to successfully maintain housing. Income requirements consistent with Section 8 rules ≤50% of AMI	<p>OHA will fund assisted units from the Authority's MTW block grant.</p> <p>Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.</p>	No new funding is anticipated for SBHAP in FY 2015-16. OHA expects to serve 115-130 households.	In FY 2015-16 110 units have been allocated for SBHAP.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Tenant Protection Vouchers <i>Citywide</i>	Section 8 rental assistance for residents at Moderate Rehabilitation Program units that opt-out of the program, HUD Multifamily program opt-outs, or public housing disposition units.	Low income households at or below 80% of AMI	OHA does not anticipate any additional funding during FY 2015-16.	No new funding is anticipated in FY 2015-16. Upon receipt of funding, OHA will issue Tenant Protection Vouchers to eligible occupants of expiring Moderate Rehabilitation Program, HUD Multi-family program opt-outs, or new increments received for public housing units approved for disposition.	OHA did not have any tenant protection vouchers issued in FY 2015-16.

Objective #6: Provision of Rental Assistance for Extremely and Very Low Income Families (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Veterans Affairs Supportive Housing (VASH) <i>City-wide</i>	Rental assistance for homeless veterans.	Homeless veterans with incomes at ≤ 50% AMI.	OHA is budgeted for 326 Veterans Administration Supportive Housing (VASH) program vouchers. Due to reduced Federal funding, OHA cannot guarantee future funding levels for this program.	OHA continue to encourage the VA to increase referrals for the program to achieve 100% lease-up of the 326 allocated vouchers, however OHA does not control the number of households referred or under case management by the VA.	In FY 2015-16 OHA had allocations for 326 VASH Units. 231 VASH Units were leased at the end of the Fiscal Year.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
11th and Jackson 1110 Jackson Street <i>Chinatown/Eastlake/San Antonio</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 71-unit family affordable housing (including 1 manager's unit) 17-1BR 29-2BR 25-3BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 22 units affordable at 30% AMI 18 units affordable at 50% AMI 30 units affordable at 60% AMI Small and large families	HOME: \$2,750,000	Under construction. Anticipated completion date: December 2016	Construction nearly complete and building lease-up has begun.

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
3706 San Pablo Ave. 3706 San Pablo Ave. <i>Northern Oakland</i> See also Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs	New construction of 87-unit family affordable housing (including 1 manager's unit) on Oakland Emeryville Boarder (approximately 33 units in Oakland) 4-Studio 8-1BR 45-2BR 26-3BR 4-4BR 5,000 sq. ft. ground floor commercial	30 – 60% Area Median Income (AMI): 26 units affordable at 30% AMI 9 unit affordable at 40% AMI 35 units affordable at 50% AMI 16 units affordable at 60% AMI Small and large families	Low/Mod Program Income: \$2,000,000	Anticipated completion date: Fall 2018.	Anticipated loan close: December 2016 Anticipated construction completion date continues to be Fall 2018.
City of Oakland CAPER					

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Access Improvement Program <i>7 Community Development Districts</i>	Grants for accessibility modifications to one to four unit properties where owners or tenants have disabilities.	Physically challenged owners or tenants with incomes at or below 50% AMI.	CDBG: \$172,374	Complete accessibility modifications for 20 units in FY 2015-16. 20units @ \$19,500 (avg. cost per project)	Applications Received: 14 Applications Approved: 9 Project Completions: 9 Projects Underway: 0 Conditionally Approved/Awaiting Funding: 17 Interest List: 13

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Civic Center 14 TOD 632 14 th Street <i>Western Oakland</i> See also Objective #1: Expansion of the Supply of Affordable Rental Housing	New construction of 40 units family and individual special needs/homeless housing (including 1 manager's unit) 12-Studios 12-1BR 16-3BR 600 sq. ft. ground floor commercial	30 to 60% Area Median Income (AMI): 12 units affordable at 30% AMI 14 units affordable at 50% AMI 13 units affordable at 60% AMI Small family/Large family Homeless/Persons with special needs	Affordable Housing Trust Fund (13-14 NOFA): \$1,085,509 General Purpose Fund (Affordable Housing-13-14 NOFA): \$489,491 Affordable Housing Trust Fund (14-15 NOFA): \$1,000,000 Total City Funds: \$2,575,000	City loan close in March 2016. Anticipated construction completion: November 2017.	Loan closed March 2016 (on schedule).

Objective #7: Provision of Supportive Housing for Seniors and Persons with Special Needs (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Opportunities for Persons With AIDS (HOPWA) Alameda County & Contra Costa County	<p>Housing and continued services for individuals and family members of individuals living with HIV/AIDS.</p> <p>Acquisition of housing units</p> <p>New construction of permanent housing for persons with HIV/AIDS.</p>	Persons with HIV/AIDS and incomes at 30-50% AMI, and their families.	<p>HOPWA \$2,196,785</p> <p>Alameda County: \$1,541,907</p> <p>Contra Costa County: \$ 563,974</p> <p>City Administration: \$ 65,904</p>	<p>Alameda County estimates a total of 200 household to be served and 20 HIV/AIDS housing units to be added.</p> <p>Contra Costa County will assist approximately 50 people living with AIDS (PLWA) with STRMU; Will assist approximately 30 people living with AIDS with permanent housing placement services. Will assist approximately 100 people living with AIDS with housing advocacy support services. 8 rental units affordable to and occupied by very-low income HOPWA families</p>	<p>Through the Housing Opportunities for Persons with AIDS program (HOPWA) 223 persons living with HIV/AIDS (PLWA) were served with 161 of the 223 PLWA receiving housing assistance and other housing services.</p> <p>23 HOPWA clients were provided permanent housing and 115 were provided transitional/short term housing. 23 PLWA received STRMU assistance. See attached HOPWA CAPER for further detail.</p>
<p>City of Oakland CAPER</p> <p>July 1, 2015 – June 30, 2016</p>				<p>10 unit rental unit in development -affordable to and occupied by very-low income HOPWA families</p>	205

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Board Up/Clean Up <i>Citywide</i>	Board up and clean up vacant properties	Vacant properties	CDBG: \$118,275	Board up 25 vacant properties.	Boarded up 37 vacant properties.

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Community Buying Program Hello Housing <i>Citywide</i>	Transform abandoned and/or foreclosed properties into new affordable ownership or rental housing	Low- and moderate-income homeowners and tenants	Residential rehab funds for neighborhood revitalization \$150,000 (pending City Council approval)	30 properties	<p>There were 24 tax-defaulted properties approved for purchase by Alameda County and the State Controller's Office. The sale is pending completion of final noticing procedures.</p> <p>There were 8 tax-defaulted properties interrupted from County auction process for possible acquisition. Those properties are currently undergoing environmental assessment to determine residential development feasibility.</p> <p>There are 3 tax-defaulted properties currently under negotiation for purchase from County Tax Collector by Hello Housing.</p>
City of Oakland CAPER July 1, 2015 – June 30, 2016					<p>207</p>

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Foreclosed Properties Blight Abatement <i>Citywide</i>	Enforce proactive maintenance requirements on lenders of foreclosed properties and City registration requirements	Low- to moderate-income neighborhoods impacted by foreclosures	Code Enforcement Foreclosed Properties Registration Program rough estimate of fees and other charges to be collected: \$500,000	Banks to proactively maintain and register properties, about 400 new properties registered annually with 700 currently active cases.	There were 330 new properties registered in FY 15-16 with 650 currently active cases.
Homeowner and Borrower Legal Services Housing and Economic Rights Advocates <i>Citywide</i>	Provide legal services to support sustainable housing, including foreclosure prevention	Low- and moderate-income homeowners and borrowers.	CDBG funds for third party Residential Lending consultants \$100,000 (CDBG Funds to be Reprogrammed pending City Council approval)	Provide legal services to 110 households with concerns about potential home loss, credit and debt. Provide 6 workshops on consumer rights, foreclosure prevention, sustainable homeownership, and debt/credit.	There were 160 households served and 4 workshops delivered in FY 15-16.

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Housing Assistance Center City of Oakland <i>Citywide</i>	Provide one stop housing services and referrals, including to accessing affordable housing & homeless shelter placements	Any Oakland resident in need of supportive housing services including seniors, families, the disabled, transitional aged youth, veterans, domestic violence survivors, tenants, landlords, and the chronically homeless.	CDBG: \$214,492	Meet, or exceed previous program service rate of 4,061 residents serviced in FY 15-16	Served approximately 4,061 vulnerable Oakland residents in FY 15-16 including: <ul style="list-style-type: none"> • 2, 551 referrals to the Rent Adjustment Program • 145 to Centro Legal de La Raza for tenants • 116 to HERA for homeowners • 55 to North County Coordinated Access System for Literally Homeless Families • 41 from OHA • 23 to Residential Lending • 9 to Code Enforcement • 4 to the 1st time homebuyer course • 3 for relocation assistance • And we serviced 1,114 directly through Housing Resource Center counsel, advocacy or resources
City of Oakland CAPER July 1, 2015 – June 30, 2016					

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
International Boulevard Community Revitalization: Oakland Sustainable Neighborhood Initiative (OSNI) City of Oakland Alameda County Public Health Dept TransForm Eastside Arts Alliance East Bay Asian Youth Center The Unity Council East Bay Asian Local Development Corporation Allen Temple Baptist Church Other community based groups <i>International Blvd Corridor</i>	Improve transportation, housing, economic development, health & public safety along Int'l Blvd Corridor, including implementation of key parts of the Int'l Blvd TOD plan, while developing anti-displacement strategies.	Low to moderate income households & small businesses	California Sustainable Communities Planning Grant \$999,996 California Endowment \$750,000	Identify funding and other resources, develop draft vision statement, and develop proactive strategies and policy changes to improve the corridor.	OSNI's vision is to prevent the displacement of long-time residents and small businesses while creating quality transit, workforce housing, economic growth, job opportunities, and promoting public health and safety within the Corridor. OSNI leaders agreed to continue to work together with support from the City to nurture meaningful community engagement and the revitalization of the Corridor using the Collective Impact Model. Leaders plan to expand Community Planning Leader model in support of the creation of a Congress of
City of Oakland CAPER July 1, 2015 – June 30, 2016					Neighborhoods. ²¹⁰ OSNI community leaders secured \$4 million from the City and AC Transit to support the Business Sustainability Program for Corridor merchants' retention and growth.

Objective #8: Prevention of Foreclosures and Stabilization of Neighborhoods (cont'd)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Investor Owned Properties Program City of Oakland <i>Citywide</i>	Enforce new City ordinance requiring investors who purchase properties with foreclosure history to register & allow for City interior inspection to address habitability issues	Low to moderate tenants	Code enforcement of Investor-owned Properties and Registration—rough estimate of fees and other charges: \$225,000	About 120 properties annually	There were 250 properties registered in FY 2015-16.

Objective #9: Removal of Impediments to Fair Housing

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Fair Housing Services Master Contract with East Bay Community Law Center <i>Citywide</i>		Individuals and Families with incomes at or below 80% Area Median Income	CDBG: \$241,806		

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
East Bay Community Law Center	<p>Limited scope legal representation.</p> <p>Direct legal representation to selected clients.</p> <p>Limited scope legal representation to tenants in Districts 1 & 4</p> <p>Direct legal representation to selected clients in District 4.</p>		<p>CDBG:</p> <p>CDBG District 1 & 4 Funds: \$19,670</p>	<p>Limited-scope legal representation: 280 clients</p> <p>Direct legal representation to selected clients: 80 clients</p> <p>Limited-scope legal representation District #1: 48 clients</p> <p>Limited-scope legal representation District #4: 80 clients</p> <p>Direct legal representation to selected clients: 5 clients</p>	<p>Limited-scope legal representation: 281 clients received services</p> <p>Direct legal representation to selected clients: 77 clients received services. (There is no overlap with above 281 clients.)</p> <p>Limited-scope legal representation District #1: 48 clients received services</p> <p>Limited-scope legal representation District #4: 84 clients received services</p> <p>Direct legal representation to selected clients: 3 clients received services. (There is no overlap with above 84 clients.)</p>
City of Oakland CAPER					213

July 1, 2015 – June 30, 2016

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Causa Justa :: Just Cause	<p>Information and referral on housing related issues.</p> <p>Tenants' rights and responsibility counseling.</p> <p>Tenant conciliation and meditation.</p>		<p>CDBG: Allocation (\$62,010) is part of \$241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.</p>	<p>Information and Referral on housing related issues: 650 clients</p> <p>Tenant/Landlord rights and responsibility counseling: 540 clients</p> <p>Tenant/Landlord Case Management: 140 clients</p>	<p>Information and Referral on housing related issues: 1,014 clients received services.</p> <p>Tenant/Landlord rights and responsibility counseling: Of the above 1,014 clients, 582 clients received these additional services (Total unduplicated number of clients receiving services.)</p> <p>Tenant/Landlord Case Management: Of the above 1,014 clients, 130 clients received these additional services.</p>

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Centro Legal de la Raza	Limited English Proficiency (Spanish) limited-scope legal assistance. Limited English Proficiency (Spanish) direct legal representation.		CDBG: Allocation (\$44,935) is part of \$241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Limited English Proficiency (Spanish) limited-scope legal assistance: 330 clients Limited English Proficiency (Spanish) direct legal representation: 23 clients	Limited English Proficiency (Spanish) limited-scope legal assistance: 442 clients received services. Limited English Proficiency (Spanish) direct legal representation: 24 clients received services. (There is no overlap with above 442 clients.)

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Eden Council for Hope and Opportunity (ECHO)	Fair Housing Outreach		CDBG: Allocation (\$86,250) is part of \$241,806 for Fair Housing Services contract with East Bay Community Law Center referenced above.	Fair Housing Outreach: TV and Radio interviews, flyer distribution, billboard campaign	Fair Housing Outreach: There were no TV and Radio interviews conducted due to staff illness. There were a total of 3,000 flyers distributed to social services agencies throughout Oakland. There were 2 billboard campaigns conducted that lasted for 6 weeks at sites throughout Oakland.
	Fair Housing Education			Fair Housing Education: trainings for housing industry representatives, tenants and landlords	
	Intake, assessment, and Fair Housing counseling			Housing discrimination intake, assessment, and counseling: 120 clients	
	Fair Housing investigations of discrimination			Fair Housing Investigation: 55 complaints	Fair Housing Education: 3 trainings were held for housing industry representatives; 2 trainings for tenant/landlord representatives; 2 trainings for service providers; 2 trainings to Fair Housing testers with a total of 15 testers trained.
	Fee for service on following deliverables: Fair Housing Testing Fair Housing Audit			Of those complaints: 5 will have their issues resolved through mediation or conciliation 7 will be resolved via counseling and education of non-compliant housing providers	Housing discrimination intake, assessment, and counseling: 216 112 clients received services.
City of Oakland CAPER				20 cases will be tested for allegations of Fair Housing discrimination	
July 1, 2015 – June 30, 2016				Fee for service on following deliverables: Fair Housing Testing Fair Housing Audit	Fair Housing Investigation: 56 complaints were investigated.

Homeless Planned Actions, FY 2015-16

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
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ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Code Enforcement Relocation Program (CERP) <i>Citywide</i>	Residential tenants mandated to move due to the City's enforcement of housing and bldg. codes.	There are no income restrictions. Any qualified City of Oakland residential tenant with an Order to vacate from the City's Code Enforcement and/or Building Department may apply.	CDBG: \$118,275	On-going program.	The City Oakland's Relocation Code Enforcement Program provides financial assistance to eligible residents displaced by health and safety issues from code enforcement activities. This program has been a saving grace to so many displaced tenants through the City of Oakland when existing property owners either cannot or refuse to pay tenant relocation costs. The owner is required to pay twice the HUD Fair Market Rent Figures for 2016 by the size of their units. The City provided financial assistance for relocation to 8 clients during fiscal year 2015/16, providing approximately \$27,780 in financial assistance to displaced tenants.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
HEARTH Emergency Solutions Grant Program Funds the City's Permanent Access To Housing Strategy (PATH) <i>Citywide</i>	Housing and services leading to Permanent Access To Housing: 1)Rapid-Rehousing Services 2)Homeless Prevention 3) Support Services in Housing 4)Outreach 5)Shelter 6)Housing Resources	Homeless families, individuals and seniors with incomes at 30-50% AMI.	ESG: \$ 640,040 Match Funding General Fund: \$115,000 (Emergency Housing Program) General Fund: \$179,310 (Homeless Mobile Outreach Program) Community Housing Services Staff Cost Approximately: \$ 61,706 Community Development Block Grant: \$247,391	Oakland's PATH Strategy supported by ESG and match funding will provide tenant-based rental assistance/rapid rehousing for 108 households and overnight shelter for 530 persons.	Provided shelter to 658 homeless under the PATH Homeless Mobile Outreach, Winter Shelter and Rapid Rehousing Program. Provided over 59,237 bednights of shelter. Rental assistance to 161 under PATH and OPRI programs.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Matilda Cleveland Transitional Housing Program (MCTHP) 8314 MacArthur Blvd. <i>Elmhurst</i>	Interim housing for homeless families attempting to stabilize their lives to obtain permanent housing. Participants stay for 9 – 12 months on average while they are working on gaining independent living skills, increasing income and employment, and more. During this time, housing experts work hard with the goal to secure stable, adequate permanent	Homeless families with incomes at 30-50% AMI.	Supportive Housing Program: \$264,765 (MCTHP: Provider- \$255,982 & City Admin. \$8,651) City General Purpose Fund \$50,000 Tenant Rents \$22,375	Assist approximately 20 families with Transitional Housing & support services to further assist families into permanent housing.	Summary for MCTHP, HFSN, OHYC, and THP: Approximately 355 households (445 individuals) received transitional housing and supportive services, assisting each household to become more stable, as they moved toward obtaining permanent housing. In addition, the City's new Coordinated Entry Program for families, implemented in November 2015, enrolled 24 households in FY 15/16. Said services were provided under the MCTHP, HFSN, OHFP AND FIT/THP Programs listed here and below.
City of Oakland CAPER July 1, 2015 – June 30, 2016	housing for each participant when ready to leave program. 5 Studios 3-1 BR units 3-2 BR units 3-3BR units				220

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Supportive Housing Program (SHP)-Housing Fast Support Network (HFSN) Bay Area Community Services(located at Henry Robinson Multi-Service Center) 559-16 th Street Oakland, CA 94612 <i>Chinatown/East Lake/San Antonio</i>	Housing Fast Support Network provides interim housing and supportive services to adults (18+) that are homeless in Oakland. Participants stay for 6 months on average while they are working on gaining independent living skills, rehabilitation, and other support such as nutritious meals , increasing income and employment, and more. During this time, housing experts work hard with	Homeless adults, age 18 and above. Participants pay 30% of their income towards rent while residing at 559 - 16th Street. No income required.	Supportive Housing Program: \$1,864,465 BACS \$1,696,53 2 City Admin. \$60,8 83 Match Funding Alameda County: \$305,008 Excess Cash Value of Monthly Lease: \$107,050		See summary provided above.
City of Oakland CAPER July 1, 2015 – June 30, 2016	the goal to secure stable, adequate permanent housing for each participant when ready to leave program.				221

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Transitional Housing Program (THP)/Families In Transition 1) 173 Hunter Avenue 2) 1936 84 th Avenue 3) 5239-A/B 5241 Bancroft Ave. 4) 2400 Church St. 5) 6850 Halliday Ave. 6) 3501 Adeline St.	Interim housing for homeless families attempting to stabilize their lives to obtain permanent housing. Families stay for 9-12 months on average while they are working on gaining independent living skills, and other support such as increasing income and employment. During this time, housing experts work hard with the goal to secure stable, adequate permanent housing for each participant when ready to leave program.	No income required	Transitional Housing Program: \$249,815 (THP/FIT Provider: \$241,644 & City Admin: \$8,171) Match Funding General Fund \$133,000 Tenant Rents \$25,915	Assist 12-16 families with transitional housing.	See summary provided above.

ACTIVITY NAME LOCATION Community Development District	DESCRIPTION OF ACTIVITY	CATEGORIES OF RESIDENTS TO BE ASSISTED	FUNDING PROGRAMS AND RESOURCES TO BE USED	ONE YEAR GOALS	ACCOMPLISHMENTS
Oakland Homeless Youth Collaborative (OHYC) 1) Covenant House 2001 Harrison Street 2) East Oakland Community Project - 3824 West Street 3) First Place for Youth Scattered sites	24-29 interim housing beds for homeless youth.	Homeless Youth ages 18- 24.	Oakland Homeless Youth Collaborative \$713,095 (OHYHC Contractors: \$666,660 & City Admin: \$46,495) <u>Project Sponsor</u> <u>Match:</u> Covenant House \$109,570 East Oakland Community Project \$36,839 First Place For Youth \$67,823	Assist 21 – 40 young adults with interim housing and support services	See summary provided above.



Housing Opportunities for Persons with AIDS (HOPWA) Program



2015/16 Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes (July 1, 2015 – June 30, 2016)

OMB Number 2506-0133 (Expiration Date: 12/31/2017)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race,

Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran's Information, and Children's Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	0
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	4
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	115

3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	19
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	0
4.	Short-term Rent, Mortgage, and Utility Assistance	23
5.	Adjustment for duplication (subtract)	0
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	161

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as

YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and

(3) would not be living in the unit except to provide the necessary supportive services. *See the Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: Time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person with AIDS (HOPWA)

Consolidated Annual Performance and Evaluation Report (CAPER)

OMB Number 2506-0133 (Expiration Date: 10/31/2017)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definition section for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CA-H15-F001		Operating Year for this report <i>From (mm/dd/yy)</i> 07/01/15 <i>To (mm/dd/yy)</i> 06/30/16		
Grantee Name City of Oakland				
Business Address	150 Frank H. Ogawa Plaza, Suite 4340			
City, County, State, Zip	Oakland	Alameda	CA	94612
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-384			
DUN & Bradstreet Number (DUNs):	137137977	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 36QES		
Congressional District of Grantee's Business Address	9 th District			
*Congressional District of Primary Service Area(s)	6 th , 7 th , 9 th , 11 th , and 13 th Districts			
*City(ies) and County(ies) of Primary Service Area(s)	Cities: Alameda, Berkeley, Oakland, Castro Valley, Hayward, Emeryville, Martinez, Danville, Antioch, Martinez, Concord, Pacheco, Walnut Creek, Pittsburg, Bay Point, Pinole		Counties: Alameda County and Contra Costa County	
Organization's Website Address http://www2.oaklandnet.com	Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Alameda County Department of Housing and Community Development		Parent Company Name, if applicable Alameda County	
Name and Title of Contact at Project Sponsor Agency	Linda Gardner, Community Development Manager		
Email Address	Linda.gardner@acgov.org		
Business Address	224 West Winton Avenue		
City, County, State, Zip,	Hayward, CA 94544		
Phone Number (with area code)	(510) 670-5904		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000-501	Fax Number (with area code) (510) 670-6378	
DUN & Bradstreet Number (DUNs):	021116418		
Congressional District of Project Sponsor's Business Address	13th		
Congressional District(s) of Primary Service Area(s)	9 th and 13th		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Alameda, Berkeley, Hayward, Oakland, Unincorporated Alameda County	Counties: Alameda County	
Total HOPWA contract amount for this Organization for the operating year	\$1,620,019		
Organization's Website Address	www.acgov.org		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Contra Costa County		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Kristin Sherk, Housing Planner		
Email Address	Kristin.sherk@dcd.cccounty.us		
Business Address	30 Muir Road		
City, County, State, Zip,	Martinez, Contra Costa County, CA 94553		
Phone Number (with area code)	925-674-7887		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-6000509	Fax Number (with area code) 925-674-7258	
DUN & Bradstreet Number (DUNs):	139441955		
Congressional District of Project Sponsor's Business Address	5, 11		
Congressional District(s) of Primary Service Area(s)	5, 9, 11, 15		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities:	Counties: Contra Costa	
Total HOPWA contract amount for this Organization for the operating year	\$511,585		
Organization's Website Address	www.cccounty.us		
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Subrecipient Name				Parent Company Name, if applicable
Name and Title of Contact at Subrecipient				
Email Address				
Business Address				
City, State, Zip, County				
Phone Number (with area code)				Fax Number (include area code)
Employer Identification Number (EIN) or Tax Identification Number (TIN)				
DUN & Bradstreet Number (DUNS):				
North American Industry Classification System (NAICS) Code				
Congressional District of Subrecipient's Business Address				
Congressional District of Primary Service Area				
City (ies) <u>and</u> County (ies) of Primary Service Area(s)	Cities:			Counties:
Total HOPWA Subcontract Amount of this Organization for the operating year				

4. Program Subrecipient Information

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

Note: Please see the definition of a subrecipient for more information.

Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.

Sub-recipient Name	Contra Costa Interfaith Housing		Parent Company Name, if applicable	
Name and Title of Contact at Contractor/ Sub-contractor Agency	William Jones, Director of Scattered Sites Programs			
Email Address	bill@ccinterfaithhousing.org			
Business Address	399 Taylor Blvd, Suite 115			
City, County, State, Zip	Pleasant Hill	Contra Costa	CA	94523
Phone Number (included area code)	925-94-2244		Fax Number (include area code) 925-944-2248	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	91-1797391			
DUN & Bradstreet Number (DUNs)	12904365			
North American Industry Classification System (NAICS) Code	64229			
Congressional District of the Sub-recipient's Business Address	11			
Congressional District(s) of Primary Service Area	5, 9, 11, 15			
City(ies) and County(ies) of Primary Service Area	Cities:		Counties: Contra Costa Contra Costa	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$108,000			

Sub-recipient Name	Satellite Affordable Housing Associates		Parent Company Name, if applicable	
Name and Title of Contact at Contractor/ Sub-contractor Agency	Eve Stewart, Director of Housing Development			
Email Address	estewart@sahahomes.org			
Business Address	1035 Alcatraz Avenue			
City, County, State, Zip	Berkeley	Contra Costa	CA	94703
Phone Number (included area code)	510-809-2754		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3186770			
DUN & Bradstreet Number (DUNs)	626484778			

North American Industry Classification System (NAICS) Code	236116		
Congressional District of the Sub-recipient's Business Address	13		
Congressional District(s) of Primary Service Area	5, 9, 11, 15		
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities:	Counties: Contra Costa	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$260,000		

Sub-recipient Name	Resources for Community Development		Parent Company Name, if applicable	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Carolyn Bookhart, Housing Development Director			
Email Address	cbookhart@rcdhousing.org			
Business Address	2220 Oxford Street			
City, County, State, Zip	Berkeley	Contra Costa	CA	94704
Phone Number (included area code)	510-841-4410		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466			
DUN & Bradstreet Number (DUNs)	363812082			
North American Industry Classification System (NAICS) Code	236116			
Congressional District of the Sub-recipient's Business Address	13			
Congressional District(s) of Primary Service Area	5, 9, 11, 15			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities:	Counties: Contra Costa		
Total HOPWA Subcontract Amount of this Organization for the operating year	\$760,000			

Sub-recipient Name	East Oakland Community Project		Parent Company Name, if applicable	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Wendy Jackson, Executive Director			
Email Address	WendyJ@eocp.net			
Business Address	7515 International Blvd.			
City, County, State, Zip	Oakland	Alameda	CA	94621
Phone Number (included area code)	510-746-3609		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3078181			
DUN & Bradstreet Number (DUNs)				

North American Industry Classification System (NAICS) Code			
Congressional District of the Sub-recipient's Business Address			
Congressional District(s) of Primary Service Area			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities: Oakland	Counties: ALAMEDA	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$393,950		

Sub-recipient Name	AIDS Housing and Information Project		Parent Company Name, if applicable Eden I & R	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Judy Eliachar, AHIP Project Coordinator			
Email Address	judy@edenit.org			
Business Address	570 B Street			
City, County, State, Zip	Hayward	Alameda	CA	94541
Phone Number (included area code)	510-537-2600		Fax Number (include area code) 510-537-0986	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2339050			
DUN & Bradstreet Number (DUNs)				
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub-recipient's Business Address	13 th Congressional District			
Congressional District(s) of Primary Service Area	Alameda County			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities:		Counties: Alameda	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$151,855			

Sub-recipient Name	Walker House		Parent Company Name, if applicable Yvette A. Flunder Foundation	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Fran Houston, Executive Director			
Email Address	fhouston@pacbell.net			
Business Address	9702 International Blvd			
City, County, State, Zip	Oakland	Alameda	CA	94603
Phone Number (included area code)	510-635-8422		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	32-0095516			

DUN & Bradstreet Number (DUNs)			
North American Industry Classification System (NAICS) Code			
Congressional District of the Sub-recipient's Business Address			
Congressional District(s) of Primary Service Area			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities: Oakland	Counties: Alameda	
Total HOPWA Subcontract Amount of this Organization for the operating year			

Sub-recipient Name	Swans and California Hotel		Parent Company Name, if applicable East Bal Asian Local Development Corporation	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Judy Graboyes, Associate Director of Asset Management			
Email Address	jgraboyes@sbaldc.org			
Business Address	1825 San Pablo Avenue, #200			
City, County, State, Zip	Oakland	Alameda	CA	94612
Phone Number (include area code)	510-606-1834		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	51-0171851			
DUN & Bradstreet Number (DUNs)	80713431			
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub-recipient's Business Address	13 th District			
Congressional District(s) of Primary Service Area	11 th and 13th			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities: Oakland Emeryville	Counties: Alameda		
Total HOPWA Subcontract Amount of this Organization for the operating year	\$23,140 (Swans)			

Sub-recipient Name	Park Alameda, Clinton Commons, Erna P. Harris, Fox Courts, Oxford Plaza, Ambassador		Parent Company Name, if applicable Resources for Community Development	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Eric Knecht, Director of Finance and Operations			
Email Address	eknecht@redhouing.org			
Business Address	2220 Oxford Street			
City, County, State, Zip	Berkeley	Alameda	CA	94704
Phone Number (include area code)	510-841-4410		Fax Number (include area code)	

Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-2952466		
DUN & Bradstreet Number (DUNs)	363812082		
North American Industry Classification System (NAICS) Code			
Congressional District of the Sub-recipient's Business Address	13		
Congressional District(s) of Primary Service Area	11, 13		
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities: Berkeley Oakland	Counties: Alameda Contra Costa	
Total HOPWA Subcontract Amount of this Organization for the operating year			

Sub-recipient Name	Merritt Crossings, Fairmount Apartments, Sacramento Senior, University Avenue		Parent Company Name, <i>if applicable</i>	
			Satellite Affordable Housing Associates	
Name <u>and</u> Title of Contact at Contractor/ Sub-contractor Agency	Chris Hess, Director of Resident Services			
Email Address	chess@sahahomes.org			
Business Address	1835 Alcatraz Avenue			
City, County, State, Zip	Berkeley	Alameda	CA	94607
Phone Number (include area code)	510-809-2737		Fax Number (include area code)	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	94-3186770			
DUN & Bradstreet Number (DUNs)	840984629			
North American Industry Classification System (NAICS) Code				
Congressional District of the Sub-recipient's Business Address				
Congressional District(s) of Primary Service Area	9			
City(ies) <u>and</u> County(ies) of Primary Service Area	Cities: Berkeley	Counties: Alameda		
Total HOPWA Subcontract Amount of this Organization for the operating year				

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

Contra Costa Interfaith Housing provides housing and support services to homeless and at-risk families and individuals throughout Contra Costa County. CCIH is contracted with Contra Costa County to provide HOPWA-funded Housing Advocacy services to individuals referred by their county Medical Social Worker; services include Housing Advocacy intake and assessment, housing plan development, budgeting, housing search, housing placement, housing inspections, advocacy with landlords/property managers/mortgage companies to keep individuals housed or to seek housing for individuals, case conferencing with social workers and other providers to support client adherence to medical treatment plans, accessing emergency assistance funds when applicable, and providing educational presentations related to securing and maintaining stable housing. These activities take place throughout Contra Costa County. The Contra Costa County Public Health HIV/AIDS & STD Program provides emergency rental and utility assistance to clients in conjunction with the Housing Advocates.

The FY15 HOPWA Program Agreement between the City of Oakland and Alameda County includes \$1,620,019.85 in HOPWA funding. Since the original program agreement was executed, the amount was reduced by \$25,000 for the City to use for winter relief measures. The new total available to Alameda County will be \$1,595,019.85. Of this, \$113,401.39 is allocated to program administration, under the project sponsor line item. For planning purposes, HCD budgeted funds under two main categories, Services (including STRMU, Social Services, Facility Operations, and Information and Referral), and Housing Development. As in the past, approximately 50% of the grant is set aside for each use. Within these allocations, HCD will include project delivery costs associated with eligible activities of HCD staff, budgeted at approximately \$90,000, but billed based on actual hours as agreed.

HCD issued a HOPWA Services RFP in the spring of 2015 for FY 15 funding seeking Contractors for HOPWA Services, Operations in Housing and Information and Referral. A mandatory bidder's conference was held in April 2015. Applications were due on May 4, 2015. The funds to be allocated under the RFP came from FY 15 funds. The RFP included up to \$730,000 available for these activities. Six proposals were submitted in this RFP round. All proposals met threshold criteria. Since there was sufficient funding budgeted, Staff recommended funding all six proposals in June 2015.

Prior to issuing the RFP, the City of Oakland had also approved funding the EOCP Shelter and a new STRMU program. All the programs recommended came in under the expected \$730,000 set aside for the Services, Operations and Information and Referral categories.

EOCP and AHIP entered into new contracts for FY15 HOPWA funds in July 2015. Swans Marketplace Apts. entered into contract for FY 15 HOPWA funds in September 2015. 1701 MLK completed construction in Winter 2015 and we entered into contract in January 2016. Both Harrison Apartments and Downtown Hayward Senior are not expected to access their funding until Spring 2017.

Housing Development

Alameda County set aside \$730,000 for Housing Development activities and issued a competitive RFP in the fall of 2014. There were a total of five proposals requesting \$3,350,000 of HOPWA funds. All proposals submitted were reviewed, rated and ranked. Downtown Hayward Senior was the first ranked project. Olympia Place was the second ranked project.

The Downtown Hayward senior project was fully funded with prior years funding. The second ranked project, Olympia Place in Emeryville, requested the full amount of funding available, and has demonstrated gap of funding.

The Meta Housing proposal is in contract and started construction in the fall of 2015. The Olympia Place proposal will enter into contract in the spring of 2016, and is expected to start construction in December 2016.

Program contacts for the Alameda County HOPWA Program are: Michelle Starratt, Assistance Housing Director (510) 670-5207 michelle.starratt@acgov.org and, Trina Walker, Community Development Specialist, HOPWA Program Coordinator, (510) 670-5971 trina.walker@acgov.org.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Supportive Housing - Development

Satellite Affordable Housing Associates Inc. (SAHA) is the developer of the Arboleda Apartments (formerly Third Avenue Apartments) project in Walnut Creek. SAHA was awarded \$250,000 in HOPWA funds for the new construction of 47 units of rental units affordable to and occupied by lower income families. Two 1-bedroom units will be designated as HOPWA assisted. Project is complete and closeout information is included in this report.

Resources for Community Development (RCD) is the developer of the Ohlone Gardens project in El Cerrito. RCD was awarded \$760,000 in HOPWA funds for the new construction of 57 rental units affordable to and occupied by lower income families. Five 1-bedroom units will be designated as HOPWA assisted. Project is complete and closeout information is included in this report.

SAHA is the developer of the Tabora Gardens Project in Antioch. The County Board of Supervisors approved an award of \$660,000 in HOPWA funds on February 25, 2014 with the contingency that SAHA must meet a commitment deadline of June 30, 2016 by entering into legally binding funding agreements with the County by that date. SAHA proposes to

provide 85 units of multifamily rental housing affordable to and occupied by low income seniors. Five 1-bedroom units will be designated as HOPWA assisted. All project financing is committed. Construction is expected to begin August 2016 and should last 12 to 14 months.

RCD is the developer of the Riviera Family Apartments project in Walnut Creek. The County Board of Supervisors approved an award of \$510,000 in HOPWA funds on February 25, 2014. RCD proposes to provide 56 units of multifamily rental housing affordable to and occupied by low income families. Five studio units will be designated as HOPWA assisted. All project financing is committed. Construction is expected to begin August 2016 and should last 12 to 14 months.

Eden Housing, Inc. (Eden) is the owner/developer of the Virginia Lane Apartments project in Concord. The County Board of Supervisors approved an award of \$1,000,000 in HOPWA funds on December 8, 2015. Eden proposes to rehabilitate 91 units of multifamily rental housing affordable to and occupied by low income families. Ten 1 bedroom units will be designated as HOPWA assisted. All project financing is committed. The rehabilitation is expected to start August 2016 and should last approximately one year.

HSD – Housing Advocacy

During the 4th Quarter, CCIH Housing Advocates achieved the following: 154 unduplicated clients served to date (32 unduplicated clients served during the 4th Quarter - 32 clients given housing assessments, 26 clients assisted with applications for affordable and low income housing, 7 clients were referred for Subsidy Assistance and 2 applications were completed for STRMU, and 5 applications were completed for Emergency Housing Subsidy. Ongoing Housing Advocacy service was also provided to clients referred during Q1-Q3. Housing Advocates continue to be challenged in their efforts to house clients due to the limited amount of affordable/low income housing stock in Contra Costa County. Wait lists for affordable housing have a 10-12 month waiting period or are closed, and many housing landlords/owners are currently rejecting applicants with Section 8 or Shelter Plus Care vouchers and are requiring credit scores of 675 or higher. Some clients served do not have enough income to qualify for new housing and are forced to stay in their currently place of residence, to move in with family/friends or to go to a shelter. Ongoing Housing Advocacy service was also provided to clients referred during Q1, Q2, and Q3. The Contra Costa County HIV/AIDS & STD Program provided rental assistance to 23 clients and another 15 clients received utility assistance.

EOCP:

East Oakland Community Development Project

Ninety-two percent of HIV positive residents, (26 individuals) who were served in the shelter established an appointment with their health care provider as follows:

- Alameda Health Systems, 4 residents, (16%)
- Magic Johnson Clinic, 2 residents, (6%)
- EBAC, 2 residents, (6%)
- Richmond Clinic, 1 resident, (3%)
- Kaiser Hospital, 3 residents, (10%)
- APEB, 3 residents (10%)
- Life Long Medical, 5 residents, (17%)
- Tri-City Health Center, 2 residents,
- Highland Hospital, 5 residents, (16 %)
- Native American Health 1 resident (3%)

The outreach worker continued to make regular contact with service providers every week, via in person contact and by making phone calls, in effort strengthen relationships with these community partners. As a result EOCP is now better able to track and link referrals. EOCP is able to see the results of this collaboration first hand when a client was referred to the program that had a history of abandoning his bed here at the shelter. The outreach worker had established a connection with the client's case manager at the referring agency and was able to establish a case conference with the client before the client returned into the program. The case conference allowed us to take a team approach to meeting the client's needs and the client is thriving and has remained in the program. The Outreach Worker made daily contact with medical providers through in person visits and by telephone. As well as creating a targeted outreach plan for reaching strategic medical providers such as Highland Hospital, EBAC, Fairmont Hospital, and AIDS Project EAST BAY. A total of Eighteen (18) individuals were referred to EOCP over the past quarter and sixteen (16) showed up for intake. The Outreach Worker stepped up community outreach in street venues and also created a targeted outreach plan to include areas such as 7th and Adeline, 22nd Martin Luther King BLVB, 44th and Bancroft, 20th and San Leandro Blvd, and 98th and Edes. EOCP reported that People who are living on the streets, in motor vehicles or under freeway encampments have a deep mistrust of the system and are therefore very resistant to entering into a structured shelter program such as East Oakland Community Project. Additionally, individuals living in these situations often turn to substance use as a coping mechanism and are also often engrained in survival mode, further fueling their mistrust of community programs. While EOCP is sensitive to the needs of this hard to reach population, they also recognize the impact access to health care and proper nutrition could have on these individuals living with HIV disease. Therefore the Outreach Worker continues to connect with these individuals each week in effort to build a rapport and connection with these individuals with the goal of referring them into the program.

The Outreach Worker follows up with every incident report the client received and a support plan is developed for each resident in the program. A total of 30 coaching sessions were conducted with the new residents and 118 coaching sessions were held with existing residents this quarter.

AHIP

Objective A. Information and Referral: Eden I&R will serve a minimum of 350 unduplicated clients via telephone and in person, and will provide each client with a minimum of 10 subsidized housing applications and a minimum of 13 referrals to market-rate and below-market rate (BMR) housing, representing a total of 3,500 applications and 4,550 referrals.

Performance: During the contract year, AHIP provided information and referral services to 411 individuals living with HIV/AIDS (unduplicated clients). These individuals received a total of 1,546 applications for subsidized housing and an additional 1,685 referrals to affordable or market-rate housing. AHIP staff also provided an additional 1,390 referrals to housing-related assistance or HIV/AIDS-related support services.

During Q-4, AHIP provided information and referral services to 59 individuals living with HIV/AIDS, including 40 individuals whose initial contact with AHIP took place between April 1 and June 30, 2016. Approximately 81.5% of AHIP clients received information and referral services by phone. During Q-4, AHIP staff provided clients with 309 applications for subsidized housing and 297 additional referrals to market-rate or affordable housing. Clients were also offered 220 referrals to HIV/AIDS-related support services and housing-related assistance, e.g. legal aid services and assistance with delinquent utility bills.

Objective B. Outreach:

During the 12-month contract period, AHIP staff will:

Conduct a minimum of six (6) monthly site visits to clinics and other AIDS Service Organizations to provide housing-related information and referral services.

Host a minimum of one "Housing 101" training session annually.

Host a minimum of one community-based meeting for service providers and HOPWA property managers.

Build relationships with 25 property owners as a means of increasing the availability of affordable housing for PLWHA. AHIP staff will invite these owners to add their units to the housing database, and will then contact these property owners on a monthly basis to maintain the database.

Additionally, Eden I&R will:

Add 450 units to the Eden I&R housing database through continual outreach to property owners.

Provide copies of the Big Blue Book, Directory of Human Services for Alameda County, to the Alameda County Office of Housing and Community Development, the Alameda County Office of AIDS Administration, the City of Oakland Health and Human Services Department and a select number of AIDS service organizations.

Performance:

AHIP continues to make monthly visits to the six (6) HIV/AIDS medical clinics and ASO's with which it has Memoranda of Understanding. These sites are East Oakland Community Project-Crossroads Shelter, Highland Hospital Adult Immunology Clinic, AIDS Project of the East Bay, Kaiser Permanente Oakland, WORLD, and Concord House. Site visits typically last 2-3 hours, and allow clients the opportunity to receive in-depth referral assistance face-to-face in a confidential setting. During Q-4, at least 39 clients received housing applications, housing search support, resource referrals and other information in face-to-face contacts with AHIP staff during site visits.

AHIP conducts "Housing 101" seminars at the Alameda County Office of AIDS Administration. The third seminar of this fiscal year was held on March 14, 2016. The seminar topic was "Credit", presented by Megumi Tsusui of Housing and Economic Rights Advocates. The seminar covered credit reporting rights and credit-building, and was attended by 13 people.

On January 28, 2016 AHIP hosted the first annual Alameda County HOPWA Property Managers and Service Providers Meeting, attended by 20 persons representing 10 agencies. The 2-hour meeting was held at the offices of the Alameda Housing Authority. The next meeting has been scheduled for January 26, 2017.

AHIP staff attends bi-monthly Shelter + Care Providers meetings as well as monthly meetings of the East Bay Regional Case Managers, the Collaborative Community Planning Council, and the East Bay Linkage and Retention Network. AHIP staff provides housing-related information at these meetings and networks with landlords and service providers. During Q-4, AHIP staff attended a City of Oakland/Oakland Housing Authority forum about landlord participation in the Section 8 Voucher program, a presentation addressing the housing needs of recent parolees, an Alameda County Board of Supervisors public hearing about the proposed bond to finance affordable housing, and the 29th Annual HIV Update Conference. AHIP staffed an informational booth at the conference, which was held on June 3, 2016. Attendance at the HIV Update Conference was estimated at 214 persons and 30 vendors.

AHIP maintains its own housing resource database that currently has 94 records ranging from HOPWA units to single room occupancy buildings, shared housing, and beds in skilled nursing facilities and residential drug treatment. In spite of a challenging housing market, AHIP added 21 buildings to the resource database during Q-4, for a total of 29 buildings added during the contract year. Each entry is updated and verified on a monthly basis. AHIP staff is committed to maintaining close relationships with each property owner/manager whose property is listed in the database and is working diligently to expand the database by contacting additional property owners and managers.

As of June 30, 2016 the Eden I&R Housing database contained 84,042 units. During Q-4, a total of 1,150 units were added to the database.

During the current contract year, copies of the Big Blue Book, Directory of Human Services for Alameda County, were donated to the Alameda County Office of Housing and Community Development, the Alameda County Office of AIDS Administration and the City of Oakland Human Services Department per the requirements of the contract work plan. In addition, AHIP provided donated copies to eleven (11) other agencies, including seven HOPWA sites, three HIV/AIDS clinics and one mobile outreach program serving homeless persons. Four ASO's receive monthly housing subscriptions that list units that are currently available to PLWHA.

Through a joint services agreement with AIDS Project East Bay and Project Access, Tassafaronga provides a range of services to residents.

APEB provides the following services directly or upon referral: Ambulatory care; Case Management; Home Health Care; Mental Health; Substance Abuse; HIV Testing; and, Risk Reduction Counseling.

Project Access provides the following services directly or upon referral: Food Pantry; Exercise Classes; Healthy Cooking Classes; Preventive Health; GED Prep Classes; ESL Class; and, Employment Services (including maintaining access to on-site computer lab).

Participation in the services provided by APEB and/or Project Access is not a requirement of tenancy at the property. In order to elicit tenant participation in services, APEB and Project Access post descriptions and calendars of the services that are available to the tenant population.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

During the 4th Quarter, 13 clients were referred for eviction prevention and 12 (92%) remained housed at the end of the quarter. 7 clients were referred for Housing Subsidy - applications were submitted for all of these clients. 25 were referred for housing search services, and while all were provided with housing search assistance only 3 (12%) secured permanent housing. Housing Advocates and the Director of Scattered Site Programs plan to attend Coordinated Entry meetings within the Continuum of Care to determine whether additional clients can be assisted with housing placement as the new Coordinated Entry process is initiated during 2016. In addition, Housing Advocates and the Director of Scattered Site Programs met with representatives from Eden Housing, which will be designating up to 10 HOPWA units at one of their properties in Concord during the coming months.

By providing supportive services related to health, education, community building and risk reduction, Tassafaronga services help HOPWA beneficiaries establish and maintain a stable living environment.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The Housing Advocates coordinate services with low income and mainstream housing providers and leverage funding from other community resources (churches, Season of Sharing, etc.) in order to assist clients to get housing or maintain their current housing. Housing Advocates maintained consistent contact with referring Medical Case Managers as well as with additional community providers assisting clients served by the program. They also attended medical case rounds meetings to discuss issues faced by clients receiving HA services and to coordinate efforts with community providers. They also conducted outreach to prospective and existing landlords/owners/affordable housing sites on clients' behalf.

APEB and Project Access continually push to leverage relationships with other services resources. Each agency works with other collaborative service providers to deliver a network of services for residents. Project Based Rental Assistance provided by the Oakland Housing Authority ensures that residents pay rents based on their income.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Provide education and training to HIV/AIDS housing and other service providers on the availability of and how to access rental subsidy and housing assistance programs such as HOPWA, PI, S+C, senior housing, Section 8 and other programs. There is also a need to ensure that all literature currently available to program participants is made available in Spanish, as well as other languages. Alameda County would like to investigate the need for a central housing navigator. This position would be centrally located and be a main point of contact and information dissemination for PLWHA's who are seeking housing. The "Central Housing Navigator" would assist PWLHA's in locating available units, completing housing applications (including credit checks, site visits, etc.) and would be a main contact in the County for landlords and housing specialist alike to gain and deposit information regarding to available units and issues with regards to housing.

Specific technical assistance on CAPER preparation would be helpful for Health Services AIDS Program. They use the ARIES system internally as well as a fiscal database that doesn't always translate well into what HOPWA reporting is required.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Some barriers that have been experienced by this program include lack of affordable housing, challenges in following up by clients who experience mental health and substance abuse issues, a significant level of poverty and other psychosocial issues.

For clients with mental health or substance abuse issues, criminal records or other barriers, there is a continuum of support services that are available to all HIV+ clients in Contra Costa County to help with the many issues that clients are confronted with. This continuum of support services include: Mental Health Services-for mental health barriers, Substance Abuse Services-for issues related to substance use, Legal Advocacy Services-assist with eviction issues, criminal records, etc., Food Services, Food and Transportation Vouchers, Van Transportation to appointment, Health Education and Risk Reduction Services, Support Groups, Partner Notification Services, Outreach Coordination, Case Management Services Dental Services and Ambulatory Care.

Housing affordability and availability continue to be barriers to safe, decent housing for persons living with HIV/AIDS in Alameda County. According to the Alameda County AIDS Housing Needs Assessment, completed in February 2014, housing costs are quite high in Alameda County, at 132.2 as compared to the US average index of 100; and a studio apartment at fair market rent costs 70% of the monthly full-time minimum wage, and exceeds the entire value of an SSI check by 12%.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Broad Demographic Trends: As of December 31st, 2014, 2,075 people residing in Contra Costa had a confirmed HIV or AIDS diagnosis. Of these, 104 were diagnosed in 2014. Forty-nine percent of PLWHA were 50 or older, meaning that many experienced physical and mental health comorbidities associated with aging. There is a disproportionate burden of the epidemic in West County where 33% of residents had an income less than 200% of the federal poverty level and the unemployment rate was estimated to be 8.2%.^{Source: U.S. Census Bureau, 2010-2014 American Community Survey 5-Year Estimates}

High Risk Behavior leading to Increasing number of new HIV Cases: Early syphilis is increasing among individuals of all ages and genders in Contra Costa. PLWHA are at significantly higher risk for diagnoses of sexually transmitted infections (STIs) than those not diagnosed as HIV positive. Roughly 45% of all early syphilis cases are known to be HIV positive; the remaining 55% of early cases are at heightened risk to convert to HIV positive status at some point in their life.

Increasing numbers of HIV Positive individuals seeking support: The number of individuals served by the Public Health Division's HIV / AIDS and STD program has increased over time, from 730 individuals served in FY 2010-2011 to 882 unduplicated clients served in FY 2015-2016. More than one third of those served are marginally housed. There are increasing numbers of undocumented individuals with extremely limited resources.

Unit size, is also a factor in housing for persons living with HIV/AIDS in Alameda County.

Alameda County has large wait-lists for one-bedroom units, therefore, HCD emphasizes one-unit dwellings as much as possible in housing development for persons living with HIV/AIDS. In addition to unit size, location of housing for persons living with HIV/AIDS tends to be centralized in Berkeley and Oakland, with few to no units in the Mid, South or East County area. HCD attempts to mitigate the effects of this by giving preference to housing development for PWLHA in areas that also have service centers or are close to transportation venues that make it easier for this population to get to medical appointments, etc. HCD also promotes and gives preference to housing development for PWLHA's that also provide housing for seniors, as this population is growing as PWLHA are tending to live longer, therefore needing a wider variety of services and options for affordable housing. Additionally, the Epidemiology report indicates that Hayward has the fastest growing population of HIV/AIDS in the County.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Alameda County completed an AIDS Housing Needs Assessment in 2014, which identifies needs and trends in AIDS/HIV housing in Alameda County. This document is available on our website or in hard copy.

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area.

Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.

1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households

ADD IN CONTRA COSTA COUNTY NUMBERS

1. Total number of households that have unmet housing subsidy assistance need.	5555
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	2000
a. Tenant-Based Rental Assistance (TBRA)	
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	550
• Assistance with rental costs	550
• Assistance with mortgage payments	500
• Assistance with utility costs.	500
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	3005

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
X	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$68,095	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	\$357,285	Housing Subsidy	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit	\$32,153,561	Limited Partners' Capital	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
HOME	\$3,750,000	Deferred Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Shelter Plus Care	\$55,000	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant	\$1,384,506	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: HOPWA	\$151,855	Case Management Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Section 8 (Project Based)	\$62,335.92	Housing Subsidy	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HUD 811	\$154,176	Housing Subsidy	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: County of Alameda	\$19,473	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Medical Billing	\$1,176	Mental Health	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: County Behavioral Health Care	\$259,550	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: City Government	\$549,949	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: MHSA	\$1,931,294	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: City of Walnut Creek	\$4,253,650	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: City of El Cerrito	\$3,500,000	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support

Other Public: HCD Infill	\$2,860,000	Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Private Funding			
Grants	\$144,950	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources	\$264,040	Developed Contribution	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: EOCP	\$12,741	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: CA Community Reinv. Corp.	\$1,864,830	Private Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: AHP	\$1,030,000	Private Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: General Partners Capital Contribution	\$400,100	Private Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private: Private First Mortgage	\$560,000	Private Loan	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor/Subrecipient (Agency) Cash	\$118,000	Service	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$216,817		
TOTAL (Sum of all Rows)	\$56,123,383.92		

2. Program Income and Resident Rent Payments

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

***Note:** Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$71,686.17
2.	Resident Rent Payments made directly to HOPWA Program	\$27,666.00
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$99,352.17

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$99,352.17
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$99,352.17

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance						
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	4	4	14	18	\$23,140	\$17,707
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	85	115	40	125	\$126,267	\$155,238
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	17	19	14	25	\$330,347	\$1,010,000
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	70	23			\$235,000	\$71,173.22
5.	Permanent Housing Placement Services	30	62			\$30,000	\$34,356
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	206	223	68	168	\$744,754	\$1,288,474
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	45	30			\$1,292,771	\$1,789,813
9.	Stewardship Units subject to 3 or 10 year use agreements	104	104				
10.	Total Housing Developed (Sum of Rows 8 & 9)	149	134			\$2,692,771	\$1,789,813
	Supportive Services	[1] Output Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	85	124			\$236,015	\$241,786
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.	100	120			\$113,000	\$107,492.40
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)	185	244			\$349,015	\$349,278.40
	Housing Information Services	[1] Output Households				[2] Output: Funding	
14.	Housing Information Services	350	411			\$151,855	\$133,312
15.	Total Housing Information Services	350	411			\$151,855	\$133,312

Grant Administration and Other Activities		[1] Output Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					\$31,688	\$31,688
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)						
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$149,211	\$197,781
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$180,899	\$229,469
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)					\$4,119,234	\$3,790,346

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	244	\$305,214.40
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services	115	\$44,064
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)		

16.	Adjustment for Duplication (subtract)	115	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	244	\$349,278.40

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

Data Check: The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	23	\$71,173.22
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.		
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	16	\$42,219.70
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	5	\$19,827.09
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	2	\$1,634.43

g.	Direct program delivery costs (e.g., program operations staff time)		\$7,492.00
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End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance			1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/ Units	19	4	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	7	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	8	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	115	62	1 Emergency Shelter/Streets	6	Unstable Arrangements
			2 Temporary Housing	21	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	16	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	5	
			6 Institution	2	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/unknown	2	
			9 Death	0	Life Event
B1:Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness**(Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status	[3] HOPWA Client Outcomes
23	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	12
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	
	Other HOPWA Housing Subsidy Assistance	
	Other Housing Subsidy (PH)	
	Institution (e.g. residential and long-term care)	
	Likely that additional STRMU is needed to maintain current housing arrangements	11
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	
	Emergency Shelter/street	
	Jail/Prison	
	Disconnected	
	Death	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		0
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).		0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	223
b. Case Management	193
c. Adjustment for duplication (subtraction)	115
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	301
2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	51
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	51

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	78	51	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	193	51	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	78	51	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	78	51	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	78	51	<i>Sources of Income</i>

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance
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Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.
Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	0	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

Name & Title of Authorized Official of the organization that continues to operate the facility:	Signature & Date (mm/dd/yy)
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Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)
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End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

***Note:** Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	223

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

***Data Check:** The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.*

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	62
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	13
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	3
4.	Transitional housing for homeless persons	4
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	20

6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	5
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	3
12.	Rented room, apartment, or house	83
13.	House you own	3
14.	Staying or living in someone else's (family and friends) room, apartment, or house	16
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	15
17.	Don't Know or Refused	16
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	223

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	0

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a.*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	223
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	0
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	21
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	244

b. Age and Gender

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

See Charts below:

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	9	1	2	0	12
3.	31 to 50 years	87	38	20	0	145
4.	51 years and Older	27	36	3	0	66
5.	Subtotal (Sum of Rows 1-4)	123	75	25	0	223
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	5	4	0	0	9
7.	18 to 30 years	1	2	0	0	3
8.	31 to 50 years	5	4	0	0	9
9.	51 years and Older	0	0	0	0	0
10.	Subtotal (Sum of Rows 6-9)	11	10	0	0	21
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	134	85	25	0	244

c. Race and Ethnicity*

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	0	0	0	0
2.	Asian	1	0	0	0
3.	Black/African American	181	0	11	0
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	38	9	6	0
6.	American Indian/Alaskan Native & White	1	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	2	0	4	4
11.	Column Totals (Sum of Rows 1-10)	223	9	21	4
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	215
2.	31-50% of area median income (very low)	8
3.	51-80% of area median income (low)	0
4.	Total (Sum of Rows 1-3)	223

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor/Subrecipient Agency Name (Required)

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2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied

d.	Date supportive services began:	Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient
Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor/subrecipient		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						

b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		